

**Forest Products Development
&
Marketing Council
of Guyana, Inc.**

Market/Export Report

May 2013



Produced By

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1. Summary of Month Performance

Quantity & Value of forest products exported for May 2013 compared to April 2013

Product	Unit	May 2013			April 2013		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	6,514.25	1,108,623.79	33.70	4,871.59	885,951.18	28.69
Lumber- Dressed	m ³	682.61	802,073.95	24.38	650.20	754,903.41	24.44
Lumber - Undressed	m ³	1,011.46	746,174.74	22.68	1,322.00	875,196.25	28.34
Sawnwood (Dr & Und)		1,694.21	1,548,248.59		1,972.20	1,630,099.66	
Plywood	m ³	363.97	184,934.88	5.62	239.80	126,555.88	4.10
Wallaba Poles	m ³	0.00	0.00	0.00	109.38	80,925.95	2.62
Wallaba Posts	m ³	13.00	7,800.00	0.24	96.76	29,444.00	0.95
Piles	m ³	510.91	190,967.30	5.80	406.09	188,864.00	6.12
Charcoal	m ³	496.40	11,049.01	0.34	829.60	20,702.47	0.67
Shingles	m ³	223.19	215,660.00	6.56	102.10	104,400.00	3.38
Indoor furniture	pcs	16.00	5,447.25	0.17	87.00	13,294.48	0.43
Doors	pcs	165.00	12,168.30	0.37	11.00	2,655.00	0.09
Door Components	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Outdoor / Garden Furniture	pcs	2.00	350.00	0.01	0.00	0.00	0.00
Mouldings	m	641.91	523.84	0.02	121.92	150.00	0.00
Rails	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	96.00	350.08	0.01	516.00	2,579.95	0.08
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Prefabricated Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Windows	pcs	14.00	1,800.00	0.05	20.00	1,590.00	0.05
Crafts	pcs	1,058.00	1,075.00	0.03	0.00	0.00	0.00
Firewood	m ³	0.00	0.00	0.00	0.00	0.00	0.00
NTFPs	pcs	512.00	826.00	0.03	70.00	105.00	0.00
Other Builders Joinery	pcs	11.00	106.19	0.00	28.00	520.00	0.02
Wooden Utensils & Ornaments	pcs	30.00	60.00	0.00	906.00	481.73	0.02
Total			3,289,990.33			3,088,319.30	

2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2013 compared to Year to date 2012

Products	Units	Jan – May 2013			Jan – May 2012		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	24,896.39	4,536,923.60	32.47	36,388.87	5,751,231.00	34.63
Dressed Lumber	m ³	2,776.75	3,249,074.84	23.25	3,605.26	4,267,540.03	25.70
Undressed Lumber	m ³	5,512.02	3,707,674.51	26.53	6,404.35	3,792,843.17	22.84
Plywood	m ³	1,613.54	826,762.43	5.92	1,542.68	775495.46	4.67
Wallaba Poles	m ³	188.14	139,177.92	1.00	298.21	183310.00	1.10
Wallaba Posts	m ³	118.57	39,344.00	0.28	254.98	51,848.58	0.31
Piles	m ³	1,365.73	532,589.00	3.81	2,236.98	779,197.37	4.69
Charcoal	kg	2,867.42	70,836.46	0.51	4,170.17	95,832.04	0.58
Shingles	m ³	676.46	657,019.96	4.70	885.22	780,248.00	4.70
Bedroom Furn / Indoor Furn	pcs	113.00	19,741.73	0.14	118.00	16,661.40	0.10
Crafts	pcs	2,909.00	88,465.03	0.63	3,794.00	5,004.33	0.03
Doors	pcs	708.00	89,104.30	0.64	275.00	21,280.05	0.13
Living Room / Outdoor Furn	pcs	2.00	350.00	0.00	0.00	0.00	0.00
Mouldings	m	763.83	673.84	0.00	14,091.51	25,848.16	0.16
Rails	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	718.00	3,080.03	0.02	598.00	10,279.88	0.06
Staves	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Firewood	m ³	0.00	0.00	0.00	39.62	2,800.00	0.02
Door Components	pcs	2.00	80.00	0.00	175.00	3,560.00	0.02
Other builders Joinery	pcs	395.00	1,596.19	0.01	0.00	0.00	0.00
Other NTFP's	pcs	621.00	4,050.00	0.03	895.00	20,184.00	0.12
Windows	pcs	36.00	3,630.00	0.03	40.00	5,750.00	0.03
Prefab Houses	pcs	0.00	0.00	0.00	1.00	12,883.63	0.08
Wooden Utensils & Ornaments	pcs	2,013.00	3,477.52	0.02	2557.00	5,571.25	0.03
Total			13,973,651.36			16,607,368.35	

The month under review May 13 has recorded a positive contribution towards the total export earnings. Sawn lumber made a noteworthy contribution of 47.06%, Logs retained a portion of the market with 33.70%, Shingles made a positive input of 6.56%, Roundwood and Fuelwood secured a segment of the market with 6.38%, Plywood showed a favourable response with 5.62%, Value Added Products made a marginal contribution of 0.68%. The month of May 13 recorded a productive period of forest products when compared to the previous month of April 13 by 6.53%. The comparative year to date figure of May 13 and May 12 has shown a decline in the total export earnings by 15.86%.

FPDMC Overview Summary Charts

Fig 1 – FPDMC market report by monthly comparison (May 2013 and April 2013)

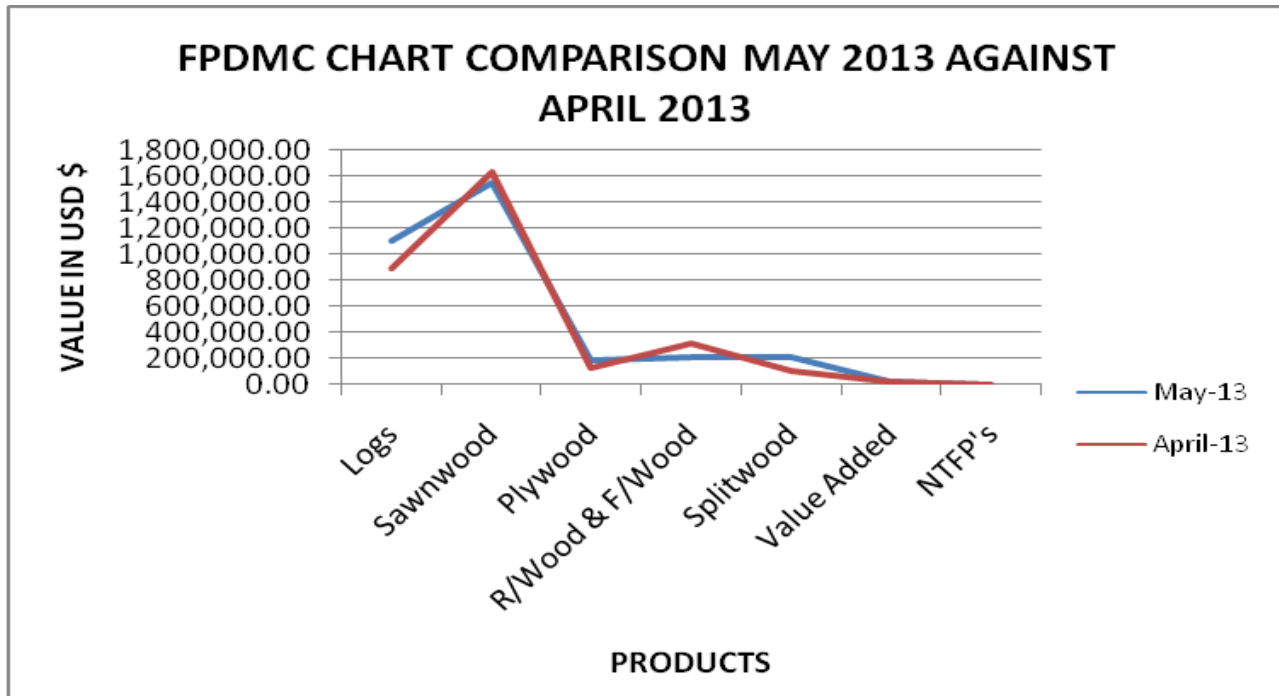
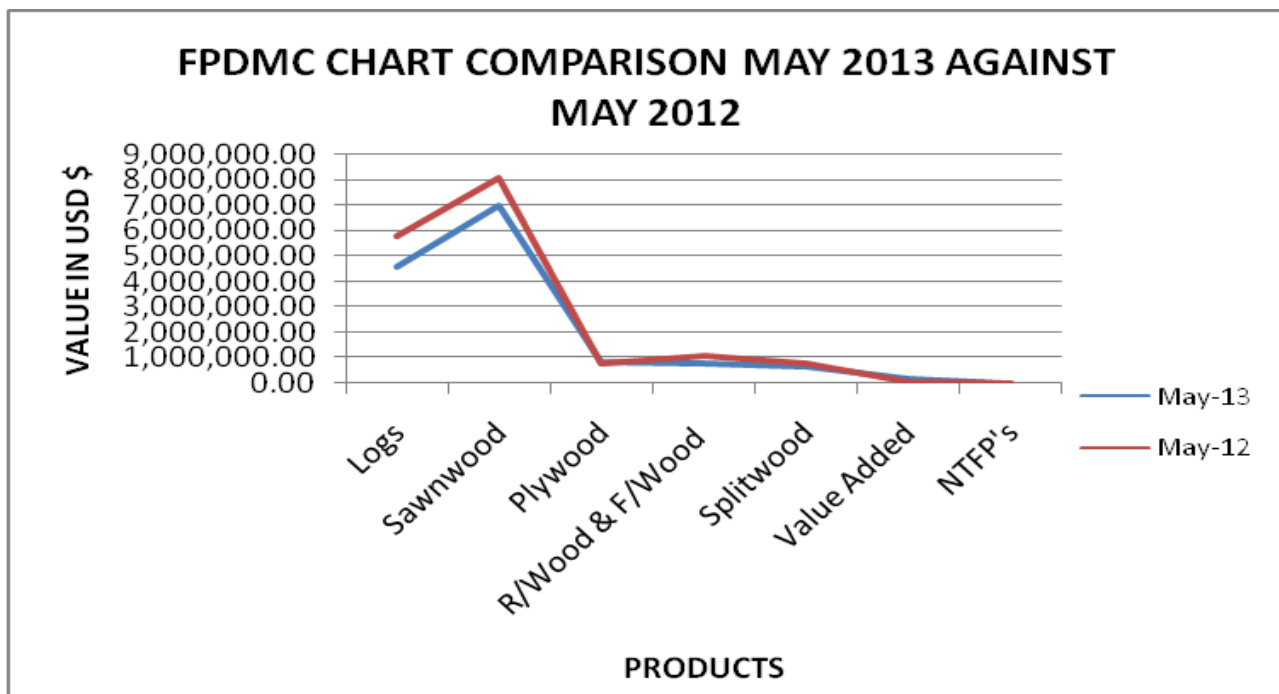


Fig 2 – FPDMC market report by yearly comparison (May 2013 and May 2012)



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

Logs exports were exported to two regions mainly Asia and Europe during the month of May 2013. Asia secured the larger of the two market shares with a contribution of total volume 99.16% and total value 99.26%. Europe absorbed a marginal segment of the logs market with a total volume 0.84% and total value 0.74%. China secured a fair share of the logs market with a contribution of total volume 46.49% and total value 33.52%. India also absorbed a fair segment of the market with a solid input of total volume 37.71% and total value 53.65%. The month of May 13 when compared against the same period of April 13 has recorded an increase in the export of logs by total volume 33.72% and total value 25.13%.

Volume and Value of Logs exported for May 2013

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	3,028.47	371,588.75
Hong Kong	713.94	94,887.70
India	2,456.39	594,759.17
Taiwan	260.91	39,174.08
EUROPE		
Italy	54.54	8,214.09
GRAND TOTAL	6,514.25	1,108,623.79

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Dressed Sawn Lumber made a notable contribution towards the export earnings for the month of May 13. The Caribbean made a sizeable contribution towards the export market of Dressed Sawn lumber with an input of total volume 71.80% and total value 54.43%. North America also made a fair effort of total volume 22.75% and total value 38.95%. The remaining market of Asia absorbed a segment of total volume 5.45% and total value 6.62%. The month of May 13 when compared against April 13 has shown an increase in the export of dressed sawn lumber by total volume 4.98% and total value 6.25%.

Dressed Lumber exported for May 2013

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
Japan	37.20	53,136.71
CARIBBEAN		
Antigua & Barbuda	60.78	53,464.25
Barbados	189.22	164,543.30
Grenada	63.55	47,001.65
Jamaica	5.54	12,342.75
St. Lucia	45.79	41,148.60
St. Vincent	67.96	64,287.03
Trinidad & Tobago	50.58	47,260.73
British Virgin Islands	3.18	4,313.54
US Virgin Islands	3.50	2,176.80
NORTH AMERICA		
U.S.A	155.31	312,398.59
Grand Total	682.61	802,073.95

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Undressed Sawn Lumber had a diverse market with positive contributions towards the total export earnings during the month of May 13. The largest market support came from North America with contributions of total volume 32.27% and total value 37.04%. Europe also made a favourable input of total volume 31.87% and total value 27.44%. The Caribbean made a positive effort of total volume 19.96% and total value 17.86%. The smaller market share comprise of Ocean with total volume 7.25% and total value 10.71%; Asia with a fair input of total volume 6.29% and total value 4.90%. The remaining market of South America secured a portion of total volume and total value 2.37% and 2.06% respectively. North America (USA) managed to secure the largest individual market of Undressed Sawn lumber by total volume 30.34% and total value 33.77%. The month of May 13 when compared against the same period of April 13 has recorded a decline in the export of Undressed Sawn Lumber by total volume 23.49% and total value 14.74%.

Undressed Lumber exported for May 2013

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	63.60	36,570.00
CARIBBEAN		
Barbados	32.74	21,195.90
Jamaica	11.00	10,034.05
St. Kitts	32.48	20,789.12
St. Vincent	1.19	1,008.00
Trinidad & Tobago	119.61	74,946.66
Virgin Islands - British	3.15	4,268.76
Virgin Islands – U.S	1.70	1,006.60
EUROPE		
Netherlands	161.31	88,918.65
United Kingdom	161.07	115,825.19
OCEANIA		
New Zealand	73.29	79,905.00
NORTH AMERICA		
Canada	19.48	24,375.85
U.S.A	306.87	251,990.16
SOUTH AMERICA		
Venezuela	23.97	15,340.80
Grand Total	1,011.46	746,174.74

3.3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles made a valuable contribution towards the total export earnings for the month of May 13. North America occupied the largest share accounting for more than three quarters of the Piles with a contribution of total volume 78.11% and total value 77.94%. Europe also made a positive input with total volume 21.37% and total value 21.57%. The remaining market of the Caribbean made a marginal contribution of total volume 0.52% and total value 0.49%. The month of May 13 when compared against the same period of April 13 has recorded an increase in the export of Piles by total volume 25.81% and total value 1.11%

Posts: Analysis of Quantity and Value

Posts had a single market of the Caribbean (Barbados) during the month of May 13. However Post still manage to make a worthwhile contribution towards the total forest products export earnings.

Poles: Analysis of Quantity and Value

Poles had no exports during the month of May 13.

Charcoal: Analysis of Quantity and Value

Charcoal only had two major markets during the month of May 13. The larger of the two markets was the Caribbean with a noteworthy contribution of total volume 71.23% and total value 71.50%. The remaining market of North America made a positive input of total volume 28.77% and total value 28.50%. During the month of May 13 in contrast to the same period of April 13 there was a decline in the export of Charcoals by total volume 40.16% and total value 46.63%.

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
CARIBBEAN		
Antigua & Barbuda	2.66	931.00
EUROPE		
Germany	26.08	9,258.40
Italy	64.14	22,471.00
Netherlands	18.98	9,468.00
NORTH AMERICA		
USA	399.05	148,838.90
Grand Total	510.91	190,967.30

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Barbados	13.00	7,800.00
Grand Total	13.00	7,800.00

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Trinidad & Tobago	353.60	7,899.90
NORTH AMERICA		
USA	142.80	3,149.11
Grand Total	496.40	11,049.01

3.4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

Shingles had two major markets namely the Caribbean and North America during the month of May 13. The larger of the two market share was the Caribbean with a noteworthy contribution of total volume 88.26% and total value 88.27%. The remaining market of North America offered an input of total volume 11.34% and total value 11.73%. The month of Month of May 13 in contrast to the same period of April 13 has recorded a significant increase in the export of Shingles by total volume 118.60% and total value 106.57%.

Shingles exported for May 2013

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
French West Indies	24.20	23,100.00
Grenada	24.20	23,100.00
Guadeloupe	24.20	23,650.00
Jamaica	96.18	90,860.00
St. Lucia	23.10	23,000.00
British Virgin Islands	6.01	6,650.00
NORTH AMERICA		
USA	25.30	25,300.00
Grand Total	223.19	215,660.00

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

Plywood was supported strongest by the Caribbean market with a notable contribution of total volume 60.16% and total value 61.33%. The remaining market was shared between Central America and South America both making a positive effort, Central America with a contribution of total volume 19.84% and total value 19.35% and South America with an input of total volume 20.00% and total value 19.32%. The month of May 13 when compared to the same period of April 13 has shown a notable increase in the export of Plywood by total volume 51.78% and total value 46.13%.

Plywood exported for May 2013

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
Barbados	1.20	470.02
St. Lucia	2.68	1,520.02
Trinidad & Tobago	215.10	111,436.76
CENTRAL AMERICA		
Belize	72.21	35,775.79
SOUTH AMERICA		
Suriname	72.78	35,732.29
Grand Total	363.97	184,934.88

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

Value Added Products made a positive contribution towards the total export earnings during the month of May 13. Some of the top products earner includes doors, indoor furniture, crafts and windows. Other contributions included mouldings, NTFP's, spindles, builders joinery and wooden utensils. The Caribbean is the primary market for these value added products that made a favourable contribution towards the total export earnings of forest products.

Destination	Volume exported by Country (pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Barbados	110.00	4,730.30
St. Lucia	4.00	320.00
Trinidad & Tobago	3.00	360.00
Virgin Islands (US)	48.00	6,758.00
Grand Total	165.00	12,168.30

Destination	Volume exported by Country (pcs)	Total Value (US\$)
INDOOR FURNITURE		
CARIBBEAN		
Virgin Islands (US)	16.00	5,447.25
Grand Total	16.00	5,447.25

Destination	Volume exported by Country (pcs)	Total Value (US\$)
OUTDOOR FURNITURE		
CARIBBEAN		
Virgin Islands (US)	2.00	350.00
Grand Total	2.00	350.00

Value Added Products (Cont)

Destination	Volume exported by Country (pcs)	Total Value (US\$)
MOULDINGS		
CARIBBEAN		
Barbados	63.09	6.80
Virgin Islands (US)	578.82	517.04
Grand Total	641.91	523.84

Destination	Volume exported by Country (pcs)	Total Value (US\$)
OTHER BUILDERS JOINERY		
CARIBBEAN		
Virgin Islands (US)	11.00	106.19
Grand Total	11.00	106.19

Destination	Volume exported by Country (pcs)	Total Value (US\$)
NON-TIMBER FOREST PRODUCTS		
CARIBBEAN		
Barbados	512.00	826.00
Grand Total	512.00	826.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
CRAFTS		
CARIBBEAN		
Barbados	1,058.00	1,075.00
Grand Total	1,058.00	1,075.00

Value Added Products (Cont)

Destination	Volume exported by Country (pcs)	Total Value (US\$)
SPINDLES		
CARIBBEAN		
Virgin Islands (US)	96.00	350.08
Grand Total	96.00	350.08

Destination	Volume exported by Country (pcs)	Total Value (US\$)
WINDOWS		
CARIBBEAN		
Virgin Islands (US)	14.00	1,800.00
Grand Total	14.00	1,800.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
WOODEN UTENSILS & ORNAMENTS		
CARIBBEAN		
Barbados	30.00	60.00
Grand Total	30.00	60.00

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.