

**Forest Products Development
&
Marketing Council
of Guyana, Inc.**

Market/Export Report

July 2013



Produced By

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1. Summary of Month Performance

Quantity & Value of forest products exported for July 2013 compared to June 2013

Product	Unit	July 2013			June 2013		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	5,091.75	739,632.30	23.68	5,459.65	700,022.87	24.21
Lumber- Dressed	m ³	731.12	949,238.74	30.39	660.17	757,249.69	26.19
Lumber - Undressed	m ³	1,038.74	857,782.41	27.46	1,124.33	774,467.96	26.78
Sawnwood (Dr & Und)		1,769.86	1,807,021.15		1,784.50	1,531,717.65	
Plywood	m ³	688.84	334,266.14	10.70	237.73	117,407.68	4.06
Wallaba Poles	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Wallaba Posts	m ³	18.82	8,920.00	0.29	20.79	12,260.00	0.42
Piles	m ³	162.49	73,121.37	2.34	765.28	322,262.03	11.14
Charcoal	m ³	890.80	21,626.45	0.69	862.92	19,879.50	0.69
Shingles	m ³	118.85	102,329.97	3.28	187.04	175,440.00	6.07
Indoor furniture	pcs	96.00	27,579.60	0.88	0.00	0.00	0.00
Doors	pcs	49.00	8,020.69	0.26	64.00	4,950.00	0.17
Door Components	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Outdoor / Garden Furniture	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Mouldings	m	239.96	253.99	0.01	0.00	0.00	0.00
Rails	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Prefabricated Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Windows	pcs	1.00	195.00	0.01	38.00	1,820.00	0.06
Crafts	pcs	356.00	633.00	0.00	194.00	2,772.30	0.10
Firewood	m ³	0.00	0.00	0.00	0.00	0.00	0.00
NTFPs	pcs	0.00	0.00	0.00	50.00	2,543.50	0.09
Other Builders Joinery	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	2.00	300.00	0.01	64.00	499.50	0.02
Total			3,123,899.66			2,891,575.03	

2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2013 compared to Year to date 2012

Products	Units	Jan – July 2013			Jan – July 2012		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	35,447.79	5,976,578.77	29.90	41,310.76	6,515,100.79	30.59
Dressed Lumber	m ³	4,168.04	4,955,563.27	24.79	4,822.25	5,675,755.73	26.65
Undressed Lumber	m ³	7,675.09	5,339,924.88	26.71	8,634.13	5,190,266.12	24.37
Plywood	m ³	2,540.11	1,278,436.25	6.40	2,191.07	1099821.50	5.16
Wallaba Poles	m ³	188.14	139,177.92	0.70	312.88	196450.00	0.92
Wallaba Posts	m ³	158.18	60,524.00	0.30	293.85	58,557.56	0.27
Piles	m ³	2,293.50	927,972.40	4.64	3,402.39	1,184,147.56	5.56
Charcoal	kg	4,621.14	112,342.41	0.56	5,562.93	127,119.11	0.60
Shingles	m ³	982.35	934,789.93	4.68	1,220.46	1,075,699.28	5.05
Bedroom Furn / Indoor Furn	pcs	209.00	47,321.33	0.24	118.00	16,661.40	0.08
Crafts	pcs	3,459.00	91,870.33	0.46	3,975.00	5,487.32	0.03
Doors	pcs	821.00	102,074.99	0.51	468.00	41,460.10	0.19
Living Room / Outdoor Furn	pcs	2.00	350.00	0.00	0.00	0.00	0.00
Mouldings	m	1,002.79	927.83	0.00	18,056.35	34,254.03	0.16
Rails	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	718.00	3,080.03	0.02	598.00	10,279.88	0.05
Staves	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Firewood	m ³	0.00	0.00	0.00	39.62	2,800.00	0.01
Door Components	pcs	2.00	80.00	0.00	175.00	3,560.00	0.02
Other builders Joinery	pcs	395.00	1,596.19	0.01	0.00	0.00	0.00
Other NTFP's	pcs	671.00	6,593.50	0.03	2,293.00	34,043.05	0.16
Windows	pcs	75.00	5,645.00	0.03	44.00	6,370.00	0.03
Prefab Houses	pcs	0.00	0.00	0.00	1.00	12,883.63	0.06
Wooden Utensils & Ornaments	pcs	2,079.00	4,277.02	0.02	2799.00	6,138.55	0.03
Total			19,989,126.05			21,296,855.61	

During the month of July 13 the performance of forest exports products was noteworthy; it made a positive contribution towards the total export earnings. Sawn Lumber made a noteworthy contribution of 57.85%; Logs made an input of 23.68%; Plywood secured a portion of the market with 10.70%; Roundwood and Fuelwood made an effort of 3.32%; Shingles also absorbed a portion of the market with 3.28% and the remaining Value Added Products with a contribution of 1.17%. The month of July 13 in contrast to the previous month of June 13 recorded a positive increase in the export of forest products by 8.03%. The comparative year to date figure of July 13 and July 12 has shown a decline in the total export earnings by 6.14%.

FPDMC Overview Summary Charts

Fig 1 – FPDMC market report by monthly comparison (July 2013 and June 2013)

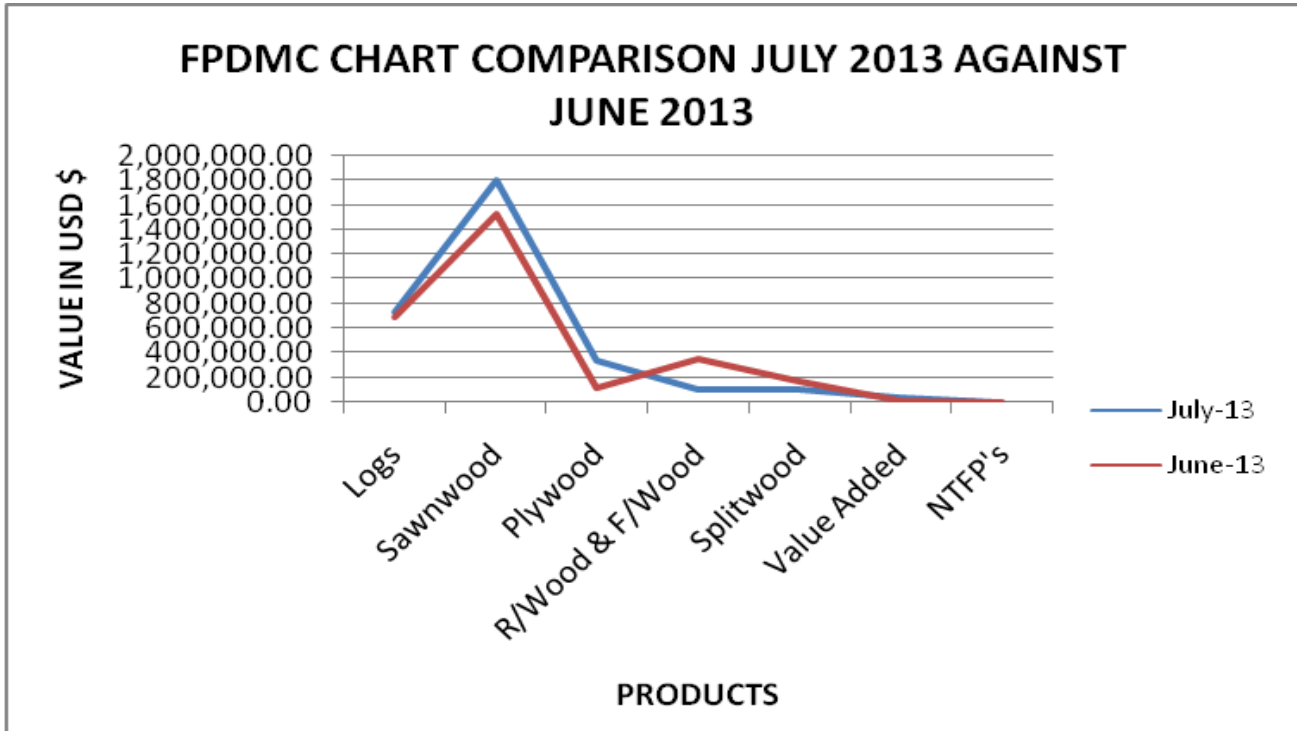
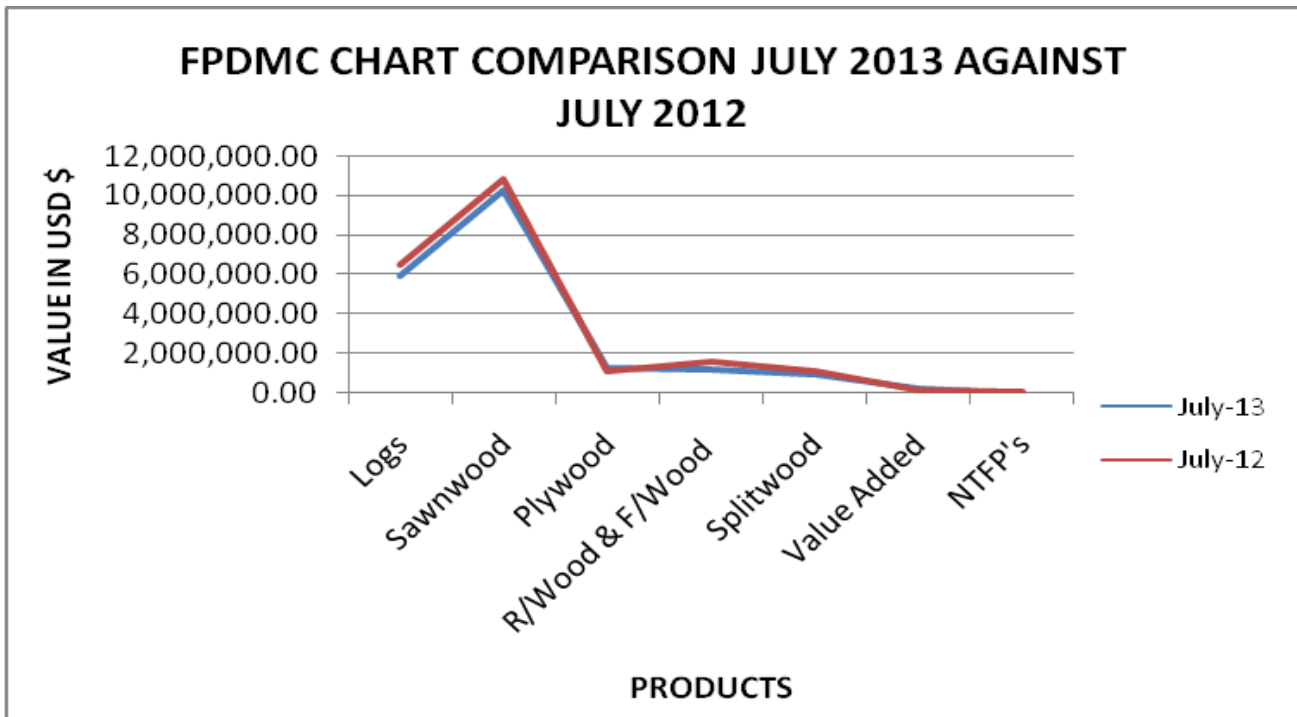


Fig 2 – FPDMC market report by yearly comparison (July 2013 and July 2012)



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

Logs main market continues to be held steadfast by Asia during the month of July 13. The leading market for Asia was China with a sturdy contribution of total volume 61.45% and total value 55.88%. India was the second highest earning market for Asia with a notable input of total volume 36.98% and total value 42.25%. The remaining market of Taiwan managed to secure a portion of the market with an input of total volume 1.57% and total value 1.88%. The month of July 13 in contrast to the previous of June 13 has recorded a decline in the total volume by 6.74%, but on the other hand there was an increase in the total value earned by 5.66%.

Volume and Value of Logs exported for July 2013

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	3,128.92	413,278.27
India	1,882.85	312,483.07
Taiwan	79.98	13,870.96
GRAND TOTAL	5,091.75	739,632.30

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Dressed Sawn Lumber secured a fair portion of the export market making a noteworthy contribution during the month of July 13. The leading market for dressed sawn lumber was the Caribbean with a positive contribution of total volume 72.04% and total value 53.07%. North America also secured a fair segment of the market with an input of total volume 23.96% and total value 43.92%. The remaining market of the Middle East managed to absorb a portion of the market with an effort of total volume 4.00% and total value 2.62%. The month of July 13 when compared against the same period of June 13 has recorded a positive climb in the export of dressed sawn lumber by total volume 10.75% and total value 25.35%.

Dressed Lumber exported for July 2013

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Antigua & Barbuda	12.57	8,170.50
Barbados	112.37	122,860.46
Dominica	36.44	38,510.01
Grenada	49.94	34,815.20
Jamaica	9.43	10,500.04
St. Lucia	36.42	30,216.54
St. Vincent	23.63	23,584.57
Trinidad & Tobago	226.44	222,362.30
Virgin Islands (U.S)	19.45	16,500.00
MIDDLE EAST		
United Arab Emirates (U.A.E)	29.21	24,828.42
NORTH AMERICA		
U.S.A	175.21	416,890.70
Grand Total	731.12	949,238.74

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Undressed Sawn Lumber had a diverse and mixed market for this product category which made an attractive contribution towards the total export earnings during the month of July 13.

The largest market segment was Oceania (New Zealand) with a positive contribution of total volume 23.84% and total value 29.02%. The second top market earner was North America with a notable contribution of total volume 23.80% and total value 28.00%. The Caribbean also earned a favourable spot on the market with an input of total volume 20.33% and total value 17.49%. Europe also made a positive effort with a contribution of total volume 18.17% and total value 15.06%. The combined markets of Asia and the Middle East resulted in total volume of 13.85% and total value of 10.42%. The month of July 13 when compared against the previous period June 13 has shown a slight drop in total volume by 7.61%, but there was increase in total value by 10.76%.

Undressed Lumber exported for July 2013

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	78.24	44,988.00
CARIBBEAN		
Antigua & Barbuda	8.46	5,329.80
Barbados	72.85	63,636.19
St. Vincent	37.91	23,245.90
Trinidad & Tobago	91.97	57,849.72
EUROPE		
Netherlands	82.93	50,260.55
United Kingdom	105.80	78,946.34
MIDDLE EAST		
Israel	60.00	32,700.00
Quatar	5.70	11,701.05
NORTH AMERICA		
U.S.A	247.23	240,167.49
OCEANIA		
New Zealand	247.64	248,957.37
Grand Total	1,038.74	857,782.41

3.3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles market had a setback during the month of July 13, but still managed to make a fair contribution towards the total export earnings. The primary markets were North America with the larger contribution of total volume 82.28% and total value 81.37%. The other market of Europe saw an effort of total volume 17.72% and total value 18.63%. The month of July 13 in comparison to the previous period has shown a decline in the export of Piles by total volume 78.77% and total value 77.31%.

Posts: Analysis of Quantity and Value

Posts market remained firm as the Caribbean was the major player in the market with a fair contribution during the period of July 13. The comparative period of July 13 and June 13 has shown a slight decline in the export of Posts by total volume 9.48% and total value 27.24%.

Poles: Analysis of Quantity and Value

Poles had no exports during the month of July 13.

Charcoal: Analysis of Quantity and Value

Charcoal export during the month of July 13 has recorded a positive contribution towards the total export earnings. The top earner of Charcoal was the Caribbean with a contribution of total volume 84.73% and total value 86.13%. The remaining market of North America saw an input of total volume 15.27% and total value of 13.87%. The month of July 13 in contrast to the previous period of June 13 has indicated a slight increase in the export of Charcoals by total volume 3.23% and total value 8.79%.

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
EUROPE		
Netherlands	28.80	13,620.00
NORTH AMERICA		
USA	133.69	59,501.37
Grand Total	162.49	73,121.37

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Barbados	3.15	920.00
Martinique	15.67	8,000.00
Grand Total	18.82	8,920.00

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
French West Indies	210.80	6,325.89
Trinidad & Tobago	476.00	10,751.03
Virgin Islands (British)	68.00	1,550.38
NORTH AMERICA		
USA	136.00	2,999.15
Grand Total	890.80	21,626.45

3.4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

Shingles offered a fair contribution towards the total export earnings during the month of July 13. The Caribbean was the leading market with an input of total volume 72.53% and total value 71.24%. The remaining market of North America claimed a portion of the market with a contribution of total volume 27.47% and total value 28.76%. The month of July 13 in comparison to the previous period in June 13 revealed a drop in the export of Shingles by total volume 36.46% and total value 41.67%.

Shingles exported for July 2013

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Antigua & Barbuda	4.00	1,800.00
French West Indies	8.80	8,600.00
Jamaica	11.00	10,000.00
Martinique	14.00	6,300.00
St. Lucia	48.40	46,199.99
St. Vincent		
NORTH AMERICA		
USA	22.04	19,530.00
Grand Total	118.85	102,329.97

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

Plywood experienced a major jump in the export market resulting in a positive contribution towards the total export earnings during the month of July 13. The largest market share was acquired by Central America with a contribution of total volume 89.48% and total value 89.50%. The Caribbean offered an input of total volume 5.29% and total value 5.30%. South America managed to secure the remainder of the market with an input of total volume 5.23% and total value 5.19%. The period of July 13 in comparison to the previous period of June 13 has recorded a significant increase in the export of Plywood by total volume 189.76% and total value 184.71%.

Plywood exported for July 2013

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Martinique	36.42	17,730.89
CENTRAL AMERICA		
Belize	616.36	299,184.74
SOUTH AMERICA		
Suriname	36.06	17,350.51
Grand Total	688.84	334,266.14

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

Value Added Products showed a positive input towards the total export earnings for July 13. Indoor furniture was its top earner, followed by doors. Other contributions also came from mouldings, windows, crafts and wooden utensils utilising some of Guyana's finest timber species to craft such ornate items and furniture. Specifically, the Caribbean and North America capitalized on securing the markets for these value added products from Guyana.

Destination	Volume exported by Country (pcs)	Total Value (US\$)
INDOOR FURNITURE		
CARIBBEAN		
Trinidad & Tobago	82.00	26,019.60
SOUTH AMERICA		
Suriname	9.00	1,260.00
NORTH AMERICA		
U.S.A	5.00	300.00
Grand Total	96.00	27,579.60

Destination	Volume exported by Country (pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Barbados	2.00	800.00
St. Kitts	2.00	403.00
Trinidad & Tobago	45.00	6,817.69
Grand Total	49.00	8,020.69

Destination	Volume exported by Country (pcs)	Total Value (US\$)
MOULDINGS		
CARIBBEAN		
Barbados	238.96	253.99
Grand Total	238.96	253.99

Value Added Products (Cont)

Destination	Volume exported by Country (pcs)	Total Value (US\$)
CRAFTS		
CARIBBEAN		
St. Lucia	356.00	633.00
Grand Total	356.00	633.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
WINDOWS		
CARIBBEAN		
St. Kitts	1.00	195.00
Grand Total	1.00	195.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
WOODEN UTENSILS & ORNAMENTS		
NORTH AMERICA		
USA	2.00	300.00
Grand Total	2.00	300.00

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.