

**Forest Products Development
&
Marketing Council
of Guyana, Inc.**

**Market/Export Report
January 2014**



Produced By

**Forest Products Development & Marketing
Council of Guyana, Inc. (FPDMC)
17 Access Road, Kingston
Georgetown.
Tel #: 592-223-5135-6**

Email: info@fpdmcguy.org / marketing@fpdmcguy.org

Website: www.fpdmcguy.org

TABLE OF CONTENT

1. SUMMARY OF MONTH PERFORMANCE	3
2. OVERVIEW OF EXPORTS FOR THE CURRENT PERIOD OF THE YEAR AS AGAINST THE PREVIOUS YEAR.	4
FPDMC Overview Summary Charts	5
3.0 ANALYSIS OF PRODUCTS EXPORTED BY DESTINATION	5
3.1. LOG EXPORT	6
Analysis of Quantity and Value	6
3.2. SAWNWOOD EXPORTS	7
DRESSED SAWN LUMBER EXPORT	7
Analysis of Quantity and Value	7
UNDRESSED SAWN LUMBER EXPORT	8
Analysis of Quantity and Value	8
3.3 ROUNDWOOD and FUELWOOD EXPORTS	9
Piles: Analysis of Quantity and Value	10
Posts: Analysis of Quantity and Value	10
Poles: Analysis of Quantity and Value	10
Charcoal: Analysis of Quantity and Value	10
3.4 SPLITWOOD (SHINGLES) EXPORT	11
Analysis of Quantity and Value	11
3.5 PLYWOOD EXPORT	12
Analysis of Quantity and Value	12
3.6 OTHER VALUE ADDED PRODUCTS	13
Analysis of Quantity and Value	13 -15
REFERENCES	16

1. Summary of Month Performance

Quantity & Value of forest products exported for January 2014 compared to December 2013

Product	Unit	January 2014			December 2013		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	4,165.02	586,946.95	28.96	6,044.04	790,203.70	21.80
Lumber- Dressed	m ³	390.91	523,148.85	25.81	641.38	824,472.49	22.75
Lumber - Undressed	m ³	849.34	694,363.14	34.26	1,862.87	1,257,595.73	34.70
Sawnwood (Dr & Und)		1,240.25	1,217,511.99		2,504.25	2,082,068.22	
Plywood	m ³	181.05	89,727.29	4.43	772.54	372,119.42	10.27
Wallaba Poles	m ³	0.00	0.00	0.00	109.95	89,571.00	2.47
Wallaba Posts	m ³	49.71	9,916.00	0.49	2.96	1,925.00	0.05
Piles	m ³	129.92	38,802.70	1.91	207.69	86,732.94	2.39
Charcoal	m ³	292.40	6,876.50	0.34	952.00	23,503.75	0.65
Shingles	m ³	53.90	59,350.00	2.93	157.08	160,217.00	4.42
Indoor furniture	pcs	34.00	1,015.00	0.05	0.00	0.00	0.00
Doors	pcs	76.00	6,442.88	0.32	200.00	7,000.00	0.19
Door Components	pcs	0.00	0.00	0.00	25.00	6,300.00	0.17
Outdoor / Garden Furniture	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Mouldings	m	38.40	720.47	0.04	213.36	210.01	0.01
Rails	pcs	0.00	0.00	0.00	00.00	0.00	0.00
Spindles	pcs	312.00	4,168.60	0.21	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Prefabricated Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Windows	pcs	49.00	2,235.02	0.11	32.00	3,040.02	0.08
Crafts	pcs	350.00	632.00	0.03	2,493.00	692.00	0.02
Firewood	m ³	0.00	0.00	0.00	0.00	0.00	0.00
NTFPs	pcs	60.00	2,100.00	0.10	126.00	879.00	0.02
Other Builders Joinery	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	150.00	550.00	0.03	288.00	95.90	0.00
Total			2,026,995.40			3,624,557.96	

2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2014 compared to Year to date 2013

Products	Units	Jan – 2014			Jan – 2013		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	4,165.02	586,946.95	28.96	5,160.85	891,770.66	37.44
Dressed Lumber	m ³	390.91	523,148.85	25.81	477.75	617,626.91	25.93
Undressed Lumber	m ³	849.34	694,363.14	34.26	958.69	605,453.42	25.42
Plywood	m ³	181.05	89,727.29	4.43	329.55	166,126.09	6.97
Wallaba Poles	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Wallaba Posts	m ³	49.71	9,916.00	0.49	8.81	2,100.00	0.09
Piles	m ³	129.92	38,802.70	1.91	136.01	40,094.70	1.68
Charcoal	kg	292.40	6,876.50	0.34	306.00	7,099.90	0.30
Shingles	m ³	53.90	59,350.00	2.93	58.61	47,859.96	2.01
Bedroom Furn / Indoor Furn	pcs	34.00	1,015.00	0.05	0.00	0.00	0.00
Crafts	pcs	350.00	632.00	0.03	124.00	175.03	0.01
Doors	pcs	76.00	6,442.88	0.32	42.00	2,646.00	0.11
Living Room / Outdoor Furn	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Mouldings	m	38.40	720.47	0.04	0.00	0.00	0.00
Rails	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	312.00	4,168.60	0.21	100.00	80.00	0.00
Staves	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Firewood	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Door Components	pcs			0.00	0.00	0.00	0.00
Other builders Joinery	pcs			0.00	0.00	0.00	0.00
Other NTFP's	pcs	60.00	2,100.00	0.10	0.00	0.00	0.00
Windows	pcs	49.00	2,235.02	0.11	0.00	0.00	0.00
Prefab Houses	pcs			0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	150.00	550.00	0.03	729.00	840.79	0.04
Total			2,026,995.40			2,381,873.46	

During the month of Jan 14 forest exports were a bit slowed following the Christmas season, however forest exports performance was fair and manage to make a positive contribution towards the total export earnings during the period. Sawn lumber was the leading market of forest exports with 60.07%; Logs offered a share of 28.96%; Plywood made an effort of 4.43%; Splitwood absorbed a segment of the market with 2.93%; Roundwood and Fuelwood secured a decent share of the market with 2.74% and finally Value Added Products even though marginal made an effort with 0.89%.

The month of Jan 14 when compared against the same period of Dec 13 recorded a drop in the export of forest exports by 44.08%. The comparative year to date figure of Jan 14 and Jan 13 reflected a decrease in the total forest export earnings by 14.90%.

FPDMC Overview Summary Charts

Fig 1 – FPDMC market report by monthly comparison (Jan 2014 and Dec 2013)

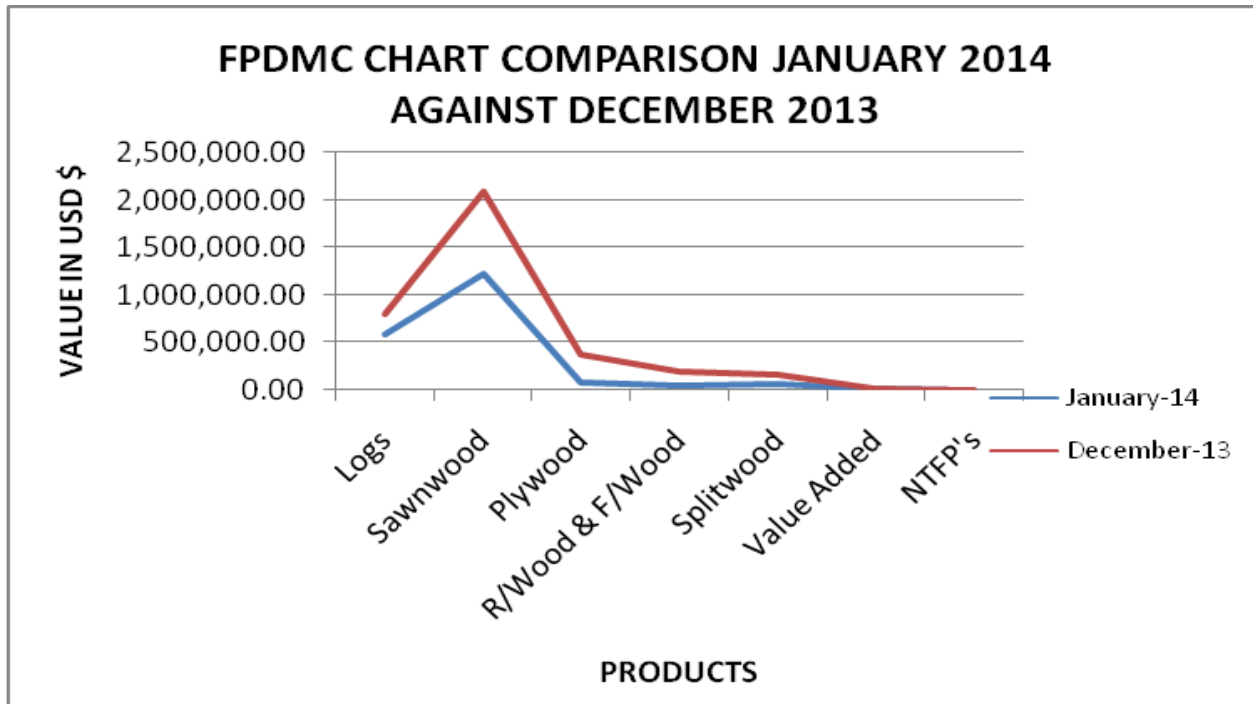
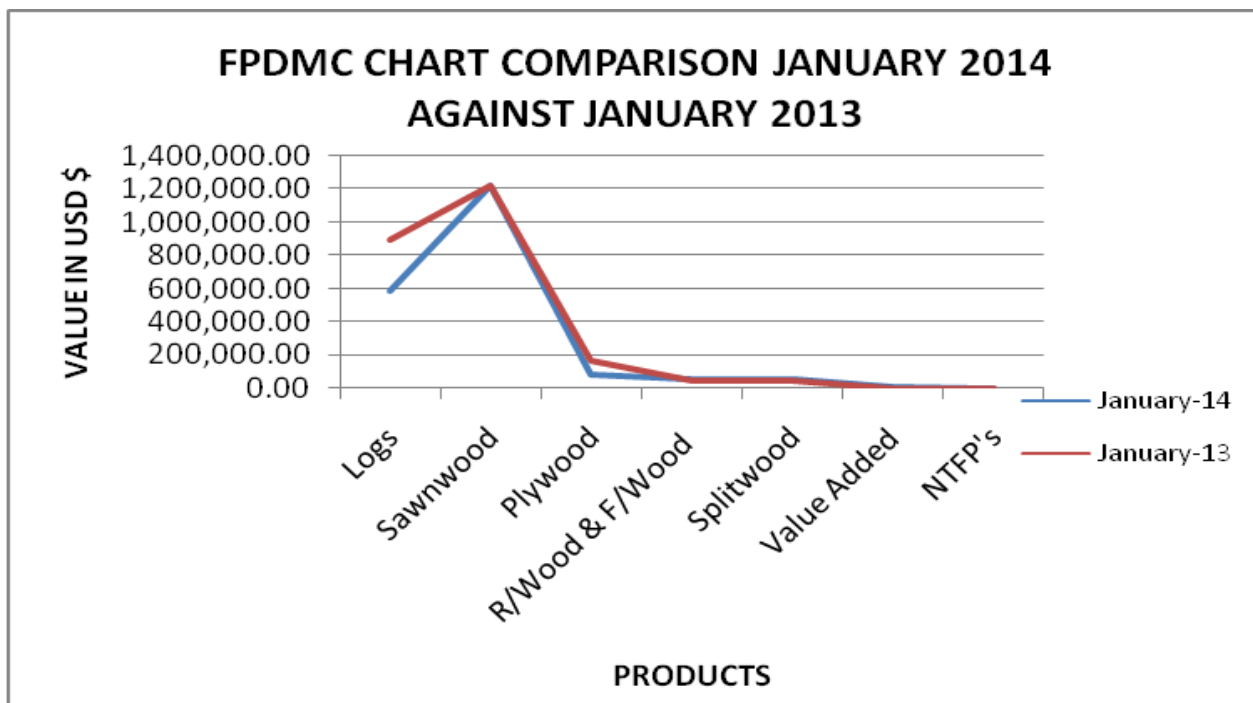


Fig 2 – FPDMC market report by yearly comparison (Jan 2014 and Jan 2013)



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

Logs had a strong presence in the Asian market during the month of Jan 14. There was some amount of logs exported to the Caribbean market. However China was the leading market earning a fair share of total volume 87.94% and total value 83.54%. China accounted for more than three-quarters of the total market share. India made an input with a contribution of total volume 11.63% and total value 16.04%. The Caribbean claimed the remainder of the market with a marginal contribution of total volume 0.43% and total value 0.42%. The month of Jan 14 in comparison to Dec 13 has recorded a reduction in the export of logs by total volume 31.09% and total value 25.72%.

Volume and Value of Logs exported for Jan 2014

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	3,662.54	490,312.63
India	484.49	94,143.42
CARIBBEAN		
Trinidad & Tobago	18.00	2,490.90
GRAND TOTAL	4,165.02	586,946.95

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Following the Christmas season **Dressed Sawn Lumber** exports were slowed during the month Jan 14. However there were two main markets namely the Caribbean and North America. The Caribbean occupied the larger of the two markets with a positive contribution of total volume 63.04% and total value 55.39%. North America secured the remainder of this market with an input of total volume 36.96% and total value 44.61%. Additionally, North America was also the highest earning individual market during this period. The month of Jan 14 when compared against the month of Dec 13 showed a drop in the export of Dressed Sawn lumber by total volume 39.05% and total value 36.55%.

Dressed Lumber exported for Jan 2014

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Barbados	104.51	105,223.50
Grenada	52.65	45,055.98
Trinidad & Tobago	89.26	83,115.24
NORTH AMERICA		
U.S.A	144.49	289,754.13
Grand Total	390.91	523,148.85

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Despite the slow pace of the **Undressed Sawn lumber** this product category still manage to command a fair performance on the export market. It also made a noteworthy contribution towards the total export earnings during the month of Jan 14. The Caribbean took the lead for this product and made a positive contribution with total volume 45.89% and total value 43.12%. North America claimed a fair share of the market with an input of total volume 27.43% and total value 27.50%. Furthermore North America (USA) was the highest earning individual market for undressed lumber during the month of Jan 14.

The Oceanic Region (New Zealand) secured a portion of the market with a contribution of total volume 12.86% and total value 15.98%. Finally Europe manages to absorb the remaining market with an effort of total volume and total value 13.82% and 13.41% respectively. The month of Jan 14 in comparison to Dec 13 recorded a decline in the export of Undressed Sawn lumber by total volume 54.41% and total value 44.79%.

Undressed Lumber exported for Jan 2014

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
Antigua & Barbuda	5.80	7,418.90
Barbados	97.95	94,713.49
Grenada	4.83	8,862.70
Haiti	11.83	11,186.00
Jamaica	113.21	64,500.01
Trinidad & Tobago	156.12	112,696.52
EUROPE		
Netherlands	58.16	45,780.45
United Kingdom	59.18	47,346.40
NORTH AMERICA		
U.S.A	233.01	190,917.27
OCEANIA		
New Zealand	109.26	110,941.40
Grand Total	849.34	694,363.14

3.3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles export dipped a bit during the month of Jan 14. However it still maintained a fair presence on the market. Europe established the lead in the Piles market with a significant contribution of total volume 66.21% and total value 68.52%. North America absorbed the remaining market with an input of total volume 33.79% and total value 31.48%. The month of Jan 14 in comparison with Dec 13 has recorded a reduction in the export of Piles by total volume 37.44% and total value 55.26%.

Posts: Analysis of Quantity and Value

Posts main market was the Caribbean for Jan 14. Antigua earned the larger share of the two markets with a contribution of total volume 76.87% and total value 59.16%. The other market of Barbados made an effort of total volume 23.13% and total value 40.84%. There was a noticeable increase in the export of Posts during this period.

Poles: Analysis of Quantity and Value

Poles had no exports during the month of Jan 14.

Charcoal: Analysis of Quantity and Value

Charcoal exports fell during the month of Jan 14. Charcoals single market was the Caribbean (T&T) which made a positive contribution towards the total export earnings. The month of Jan 14 in comparison to the same period of Dec 13 reflected a decrease in the export of Charcoal by total volume 69.29% and total value 70.74%.

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
EUROPE		
Denmark	40.64	12,369.00
Germany	25.74	9,137.70
Italy	19.64	5,082.00
NORTH AMERICA		
USA	43.90	12,214.00
Grand Total	129.92	38,802.70

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Antigua & Barbuda	38.21	5,866.00
Barbados	11.50	4,050.00
Grand Total	49.71	9,916.00

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Trinidad & Tobago	292.40	6,876.50
Grand Total	292.40	6,876.50

3.4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

Shingles performance on the export market was fair during the month of Jan 14. North America earned the larger market share with an input of total volume 73.47% and total value 73.72%. The Caribbean absorbed the rest of the Shingles market with an effort of total volume 26.53% and total value 26.28%. Shingles had a reduction in its exports by total volume 65.69% and total value 62.96% during Jan 14 when compared to the same period of Dec 13.

Shingles exported for Jan 2014

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
Antigua & Barbuda	14.30	15,600.00
NORTH AMERICA		
USA	39.60	43,750.00
Grand Total	53.90	59,350.00

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

Plywood made a positive contribution towards the total export earnings during the month of Jan 14. The Americas secured this product during this period. Central America yielded the larger segment of the market with a contribution of total volume 59.96% and total value 59.54%. South America secured the remainder of the Plywood market with an input of total volume 40.04% and total value 40.46%. The month of Jan 14 when compared to Dec 13 has recorded a decrease in the export of Plywood by total volume 76.56% and total value 75.89%.

Plywood exported for Jan 2014

Destination	Volume exported by Country (m³)	Total Value (US\$)
CENTRAL AMERICA		
Belize	108.55	53,420.79
SOUTH AMERICA		
Suriname	72.50	36,306.50
Grand Total	181.05	89,727.29

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

Value Added Products performance on the export market was fair and made a positive contribution towards the total export earnings during the month of Jan 14. During the period Doors, Indoor Furniture, Spindles, NTFP's and Windows all earned substantial values on the market. Other contributions were made from NTFP's, mouldings, crafts and wooden utensils. The Caribbean was the major importer of these diverse and durable timber products from Guyana.

Destination	Volume exported by Country (pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Barbados	60.00	4,200.00
Trinidad & Tobago	16.00	2,242.88
Grand Total	76.00	6,442.88

Destination	Volume exported by Country (pcs)	Total Value (US\$)
INDOOR FURNITURE		
CARIBBEAN		
Trinidad & Tobago	34.00	1,015.00
Grand Total	34.00	1,015.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
MOULDINGS		
CARIBBEAN		
Trinidad & Tobago	38.40	720.47
Grand Total	38.40	720.47

Value Added Products (Cont)

Destination	Volume exported by Country (pcs)	Total Value (US\$)
SPINDLES		
CARIBBEAN		
Barbados	50.00	750.00
British Virgin Islands (BVI)	262.00	3,418.60
Grand Total	312.00	4,168.60

Destination	Volume exported by Country (pcs)	Total Value (US\$)
WINDOWS		
CARIBBEAN		
Barbados	16.00	560.00
Trinidad & Tobago	33.00	1,675.02
Grand Total	49.00	2,235.02

Destination	Volume exported by Country (pcs)	Total Value (US\$)
CRAFTS		
CARIBBEAN		
St. Lucia	350.00	632.00
Grand Total	350.00	632.00

Value Added Products (Cont)

Destination	Volume exported by Country (pcs)	Total Value (US\$)
NON TIMBER FOREST PRODUCTS		
CARIBBEAN		
St. Lucia	60.00	2,100.00
Grand Total	60.00	2,100.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
WOODEN UTENSILS & ORNAMENTS		
CARIBBEAN		
St. Lucia	150.00	550.00
Grand Total	150.00	550.00

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.