

**Forest Products Development
&
Marketing Council**
of Guyana, Inc.

Market/Export Report

February 2014



Produced By

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1. Summary of Month Performance

Quantity & Value of forest products exported for February 2014 compared to January 2014

Product	Unit	February 2014			January 2014		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	7,671.84	1,123,082.00	36.38	4,165.02	586,946.95	28.96
Lumber- Dressed	m ³	475.22	583,581.62	18.90	390.91	523,148.85	25.81
Lumber - Undressed	m ³	1,226.42	897,976.49	29.09	849.34	694,363.14	34.26
Sawnwood (Dr & Und)		1,701.64	1,481,558.11		1,240.25	1,217,511.99	
Plywood	m ³	389.99	203,099.68	6.58	181.05	89,727.29	4.43
Wallaba Poles	m ³	47.24	38,400.00	1.24	0.00	0.00	0.00
Wallaba Posts	m ³	43.89	7,649.64	0.25	49.71	9,916.00	0.49
Piles	m ³	71.75	36,194.80	1.17	129.92	38,802.70	1.91
Charcoal	m ³	979.20	23,654.32	0.77	292.40	6,876.50	0.34
Shingles	m ³	175.73	171,124.00	5.54	53.90	59,350.00	2.93
Indoor furniture	pcs	7.00	1,065.00	0.03	34.00	1,015.00	0.05
Doors	pcs	4.00	670.00	0.02	76.00	6,442.88	0.32
Door Components	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Outdoor / Garden Furniture	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Mouldings	m	182.88	408.01	0.01	38.40	720.47	0.04
Rails	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	0.00	0.00	0.00	312.00	4,168.60	0.21
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Prefabricated Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Windows	pcs	0.00	0.00	0.00	49.00	2,235.02	0.11
Crafts	pcs	113.00	130.50	0.00	350.00	632.00	0.03
Firewood	m ³	0.00	0.00	0.00	0.00	0.00	0.00
NTFPs	pcs	0.00	0.00	0.00	60.00	2,100.00	0.10
Other Builders Joinery	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	597.00	339.81	0.01	150.00	550.00	0.03
Total			3,087,375.87			2,026,995.40	

2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2014 compared to Year to date 2013

Products	Units	Jan - Feb 2014			Jan - Feb 2013		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	11,836.86	1,710,028.95	33.44	10,101.57	1,883,036.29	36.15
Dressed Lumber	m ³	866.13	1,106,730.47	21.64	898.37	1,111,777.27	21.34
Undressed Lumber	m ³	2,075.76	1,592,339.63	31.13	1,957.85	1,318,402.43	25.31
Plywood	m ³	571.04	292,826.97	5.73	684.61	355,551.53	6.83
Wallaba Poles	m ³	47.24	38,400.00	0.75	78.76	58,251.97	1.12
Wallaba Posts	m ³	93.60	17,565.64	0.34	8.81	2,100.00	0.04
Piles	m ³	201.67	74,997.50	1.47	278.05	94,638.70	1.82
Charcoal	kg	1,271.60	30,530.82	0.60	795.87	21,056.42	0.40
Shingles	m ³	229.63	230,474.00	4.51	226.14	201,809.96	3.87
Bedroom Furn / Indoor Furn	pcs	41.00	2,080.00	0.04	10.00	1,000.00	0.02
Crafts	pcs	463.00	762.50	0.01	1,620.00	87,167.03	1.67
Doors	pcs	80.00	7,112.88	0.14	432.00	67,281.00	1.29
Living Room / Outdoor Furn	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Mouldings	m	221.28	1,128.48	0.02	0.00	0.00	0.00
Rails	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	312.00	4,168.60	0.08	106.00	150.00	0.00
Staves	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Firewood	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Door Components	pcs	0.00	0.00	0.00	2.00	80.00	0.00
Other builders Joinery	pcs	0.00	0.00	0.00	356.00	970.00	0.02
Other NTFP's	pcs	60.00	2,100.00	0.04	15.00	3,095.00	0.06
Windows	pcs	49.00	2,235.02	0.04	0.00	0.00	0.00
Prefab Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	747.00	889.81	0.02	1,077.00	2,935.79	0.06
Total			5,114,371.27			5,209,303.39	

The month of Feb 14 forest products export had a fair performance on the market and made a significant input towards the total export earnings. **Sawn Lumber** earned the highest contribution of 47.99%, **Logs** made a valuable input of 36.38%, **Plywood** absorbed a share of 6.58%, **Splitwood** secured a fair portion of 5.54%, **Roundwood and Fuelwood** made an effort with 3.43% and **Value Added Products** with 0.07%. The month of Feb 14 in comparison to Jan 14 has recorded a positive growth in the export of forest products by 52.31%. The comparative year to date figure of Feb 14 and Feb 13 showed a marginal drop in the total forest export earnings by 1.82%.

FPDMC Overview Summary Charts

Fig 1 – FPDMC market report by monthly comparison (Feb 2014 and Jan 2014)

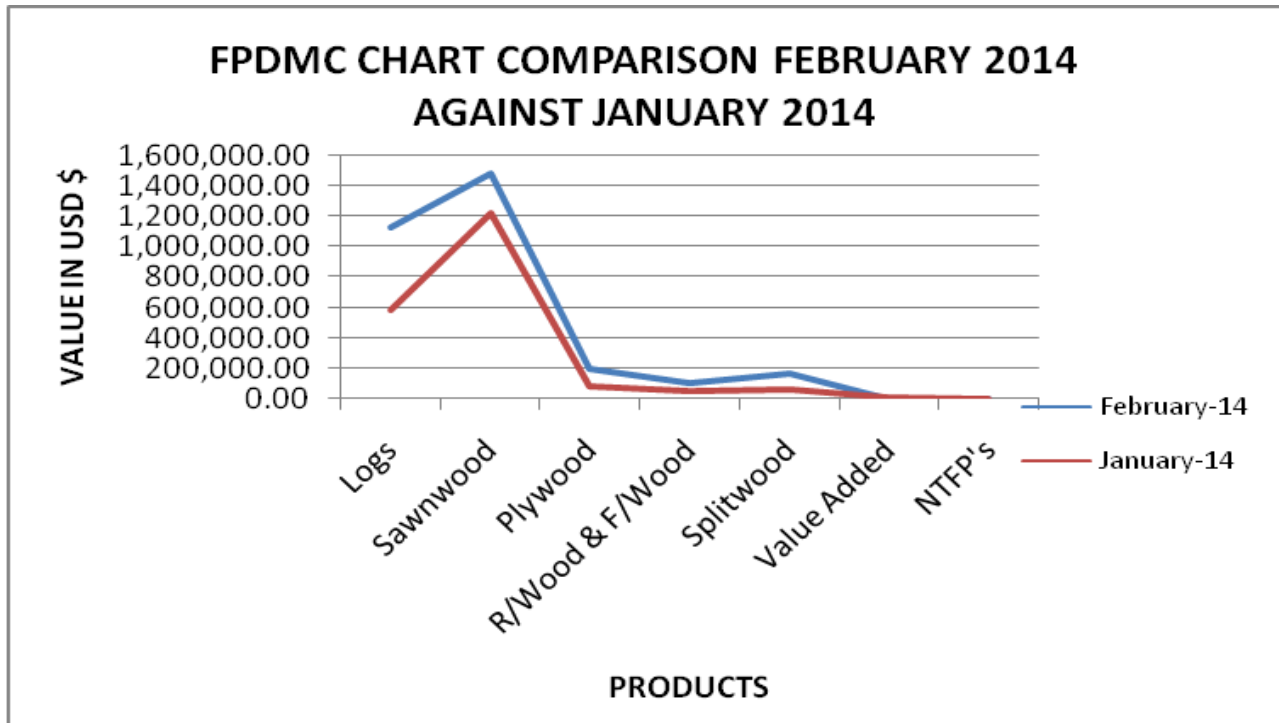
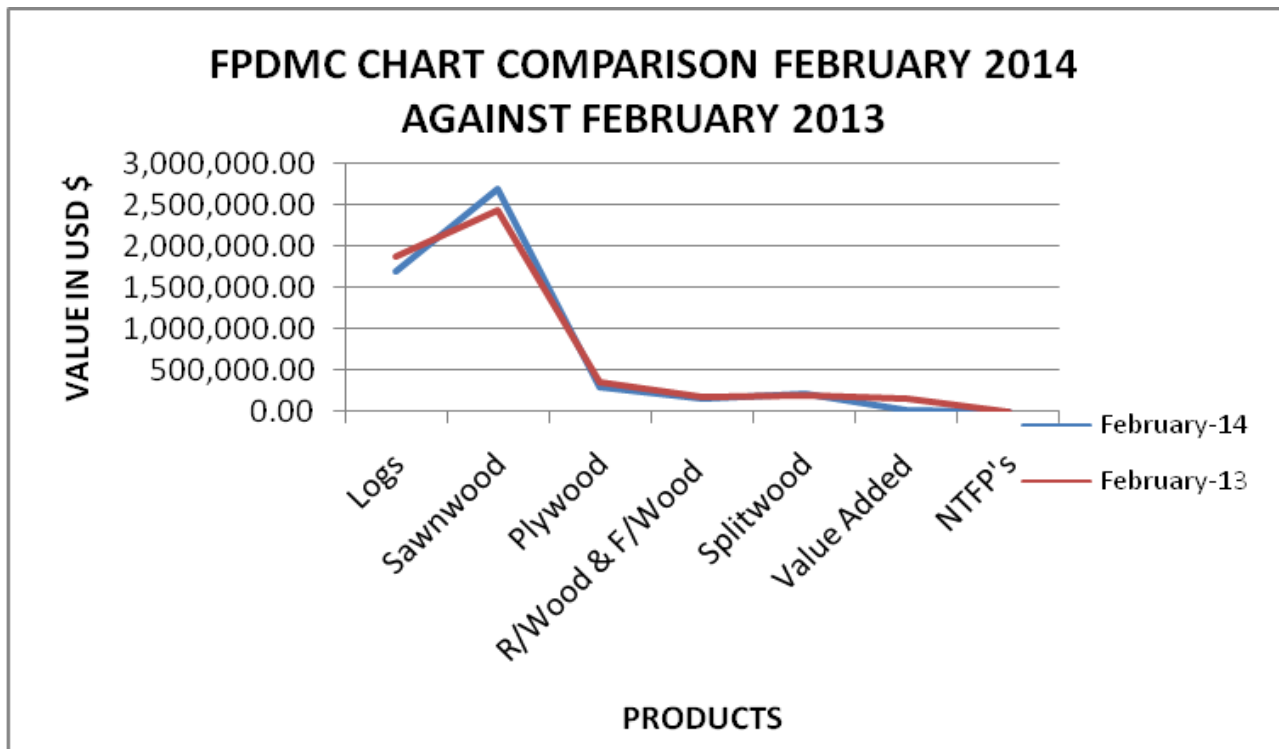


Fig 2 – FPDMC market report by yearly comparison (Feb 2014 and Feb 2013)



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

Asia was the only market for **Logs** export for the month of Feb 14. The top earner for Logs was China with a significant contribution of total volume 81.20% and total value 70.83%. India also made a valuable contribution with total volume 17.12% and total value 27.30%. Taiwan made an effort with a contribution of total volume 1.68% and total value 1.67%. The month of Feb 14 when compared against Jan 14 has recorded an increase in the export of logs by total volume 84.19% and total value 91.34%.

Volume and Value of Logs exported for Feb 2014

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
China	6,229.42	795,487.91
India	1,313.41	306,601.37
Taiwan, Province of China	129.01	20,992.72
GRAND TOTAL	7,671.84	1,123,082.00

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

The month of Feb 14 **Dressed Sawn Lumber** exports has shown a better performance on the market. The Caribbean was the leading market for Dressed Sawn lumber with a positive contribution of total volume 75.87% and total value 55.04%. North America absorbed a fair portion of the market with an input of total volume 21.39% and total value 42.60%. Additionally, North America (USA) was the highest earning single market for dressed sawn lumber for the month of Feb 14. The market of Middle East secured the remaining market of this product by an effort of total volume 2.74% and total value 2.37%. The month of Feb 14 in comparison to the previous month of Jan 14 has recorded an increase in the export of Dressed Sawn lumber by total volume 21.57% and total value 11.55%.

Dressed Lumber exported for Feb 2014

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Anguilla	30.20	28,700.40
Antigua & Barbuda	42.04	29,973.80
Barbados	103.54	100,498.11
Dominica	9.73	12,381.00
Grenada	48.58	38,535.45
St. Kitts	23.58	26,494.49
St. Lucia	24.93	20,130.15
St. Vincent	14.00	13,947.21
Trinidad & Tobago	42.50	35,498.22
Virgin Islands (British)	21.47	15,029.00
MIDDLE EAST		
United Arab Emirates (UAE)	13.02	13,805.76
NORTH AMERICA		
U.S.A	101.65	248,588.03
Grand Total	475.22	583,581.62

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

During the month of Feb 14 **Undressed Sawn Lumber** experienced a positive growth of timber exports and made a valuable contribution towards the total export earnings. The top earning market was the Caribbean with a positive contribution of total volume 42.95% and total value 35.07%. The Oceanic Region also supported this market with fair contribution of total volume 17.09% and total value 23.56%. Europe claimed a good segment of the market with an input of total volume 22.82% and total value 19.11%. North America manages to secure a fair share of this market with a fair contribution of total volume 13.71% and total value 16.86%. The final market of the Middle East made an effort of total volume 3.44% and total value 5.40%. The highest earning individual market was from the Caribbean region (Jamaica) with a significant contribution of total volume and total value 32.57% and 25.34% respectively. The month of Feb 14 when compared to the same period of Jan 14 has shown a notable increase in the export of Undressed Sawn Lumber by total volume 44.40% and total value 29.32%.

Undressed Lumber exported for Feb 2014

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
Antigua & Barbuda	5.85	3,592.25
Barbados	20.92	13,635.56
French West Indies (FWI)	4.06	3,871.07
Jamaica	399.39	227,556.00
St. Vincent	8.14	9,707.31
Trinidad & Tobago	88.33	56,569.06
EUROPE		
Netherlands	178.61	88,753.25
United Kingdom	101.23	82,810.15
MIDDLE EAST		
Quatar	6.48	10,736.00
Kuwait	18.03	19,068.00
United Arab Emirates (UAE)	17.62	18,678.87
NORTH AMERICA		
U.S.A	168.20	151,396.06
OCEANIA		
New Zealand	209.56	211,602.91
Grand Total	1,226.42	897,976.49

3.3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles made a fair contribution towards the total export earnings during the month of Feb 14. North America market took the lead in the Piles export with a positive contribution of total volume 71.87% and total value 59.97%. The other market of Europe absorbed the remainder of the Piles market with an input of total volume 28.13% and total value 40.03%. The month of Feb 14 when compared to the previous month of Jan 14 revealed that Piles export fell by total volume 44.77% and total value 6.72%.

Posts: Analysis of Quantity and Value

Posts were supported mainly by the Caribbean market during the month of Feb 14. However the month of Feb 14 in comparison to Jan 14 experienced a dip in the export of Posts by total volume 11.71% and total value 22.86%.

Poles: Analysis of Quantity and Value

Poles single market was the Caribbean (T&T) during the month of Feb 14. This product earned a fair value on the export market and made a positive contribution towards the total export earnings. There was no Piles export comparative period under review.

Charcoal: Analysis of Quantity and Value

Charcoal single market was the Caribbean (T&T) during the month of Feb 14. This product category earned a noteworthy share on the export market during this time. The comparative month of Feb 14 and Jan 14 recorded a significant increase in the export of Charcoal by total volume 234.88% and total value 243.99%.

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
EUROPE		
Denmark	20.18	14,488.50
NORTH AMERICA		
USA	51.57	21,706.30
Grand Total	71.75	36,194.80

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
CARIBBEAN		
French West Indies (FWI)	43.89	7,649.64
Grand Total	43.89	7,649.64

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POLES		
CARIBBEAN		
Trinidad & Tobago	47.24	38,400.00
Grand Total	47.24	38,400.00

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Trinidad & Tobago	979.20	23,654.32
Grand Total	979.20	23,645.32

3.4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

Shingles recorded a favourable performance on the export market during Feb 14. The Caribbean was the top earning market for Shingles with a significant contribution of total volume 74.10% and total value 71.21% accounting for almost three-quarters of the total market share for Shingles. North America also made a fair offer on the export market with an input of total volume 13.77% and total value 15.43%. The Asian market also capitalizes on this product making a contributing of total volume 9.00% and total value 10.15%. Central America manage to gain a footing in the market absorbing the remaining segment of the market with total volume 3.13% and total value 3.21%. The month of Feb 14 when compared to Jan 14 recorded a significant increase in the export of Shingles by total volume 226.03% and total value 188.33%.

Shingles exported for Feb 2014

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
India	15.81	17,370.00
CARIBBEAN		
Antigua & Barbuda	8.12	3,654.00
French West Indies	48.40	45,650.00
Grenada	24.20	24,200.00
St. Kitts	24.20	24,200.00
St. Vincent	25.30	24,150.00
CENTRAL AMERICA		
Costa Rica	5.50	5,500.00
NORTH AMERICA		
USA	24.20	26,400.00
Grand Total	175.73	171,124.00

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

Plywood made a positive input towards the total exports earnings during the month of Feb 14. The Caribbean was the leading market for this product category and made a sizeable contribution of total volume 79.57% and total value 80.41%. South America manages to absorb the remaining Plywood market with a fair offer of total volume 20.43% and total value 19.59%. During the month of Feb 14 in comparison to the same period of Jan 14 Plywood exports yielded a significant increase by total volume 115.40% and total value 126.35%

Plywood exported for Feb 2014

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
Trinidad & Tobago	310.30	163,309.89
SOUTH AMERICA		
French Guiana	39.90	20,145.50
Suriname	39.79	19,644.29
Grand Total	389.99	203,099.68

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

Value Added Products input was small during the month of Feb 14. However Indoor Furniture and Doors made an effort on the market as the top earners for these products. Other contributions came from mouldings, crafts and wooden utensils. The Caribbean and South America were the main destinations for the sale of these beautiful value added products from Guyana.

Destination	Volume exported by Country (pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Trinidad & Tobago	4.00	670.00
Grand Total	4.00	670.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
INDOOR FURNITURE		
SOUTH AMERICA		
Suriname	7.00	1,065.00
Grand Total	7.00	1,065.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
MOULDINGS		
CARIBBEAN		
Anguilla	182.88	408.01
Grand Total	182.88	408.01

Value Added Products (Cont)

Destination	Volume exported by Country (pcs)	Total Value (US\$)
CRAFTS		
CARIBBEAN		
Trinidad & Tobago	113.00	130.50
Grand Total	113.00	130.50

Destination	Volume exported by Country (pcs)	Total Value (US\$)
WOODEN UTENSILS & ORNAMENTS		
CARIBBEAN		
St. Lucia	297.00	159.81
Trinidad & Tobago	300.00	180.00
Grand Total	597.00	339.81

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.