

Forest Products Development & Marketing Council Of Guyana, Inc.

Market/Export Report

February 2010



Produced By

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1. Summary of Month Performance

Quantity & Value of forest products exported for February 2010 compared to January 2010

Product	Unit	February 2010			January 2010		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	4,588.35	745,837.64	24.86	5,266.45	852,532.05	37.71
Lumber- Dressed	m ³	902.06	641,441.87	21.38	591.30	460,239.70	20.36
Undressed	m ³	1,755.34	1,036,319.27	34.54	943.63	532,488.88	23.56
Sawnwood		2,657.40	1,677,761.14		1,534.93	992,728.58	
Plywood	m ³	624.20	253,505.83	8.45	296.88	113,966.01	5.04
Wallaba Poles	m ³	-	-	-	5.01	2,655.00	0.12
Wallaba Post	m ³	105.72	17,562.00	0.59	-	-	-
Piles	m ³	127.54	39,289.24	1.30	74.00	14,922.82	0.66
Charcoal	kg	639.20	16,805.72	0.56	734.40	17,999.81	0.80
Shingles	m ³	266.70	206,760	6.89	219.22	184,935.00	8.18
Indoor furniture	pcs	15.00	909.35	0.03	-	-	-
Doors	pcs	315.00	28,176.96	0.94	93.00	8,460.00	0.37
Door Components	pcs	50.00	237.50	0.01	-	-	-
Outdoor / Garden Furniture	pcs	-	-	-	93.00	12,631.00	0.56
Mouldings	m	7,566.36	11,787.69	0.39	30,480.00	57,064.37	2.52
Rails	pcs	-	-	-	-	-	-
Spindles	pcs	50.00	368.55	0.01	486.00	762.90	0.03
Spars	m ³	-	-	-	-	-	-
Prefabricated Houses	pcs	-	-	-	-	-	-
Windows	pcs	-	-	-	-	-	-
Crafts	pcs	4.00	80.00	0.00	98.00	173.50	0.01
Firewood	m ³	-	-	-	-	-	-
NTFPs	pcs	9.00	235.00	0.01	21.00	1000.00	0.04
Other Builders Joinery	pcs	30.00	890.81	0.03	-	-	-
Wooden Utensils & Ornaments	pcs	389.00	179.63	0.01	180.00	756.00	0.03
Total			3,000,387.08			2,260,587.04	

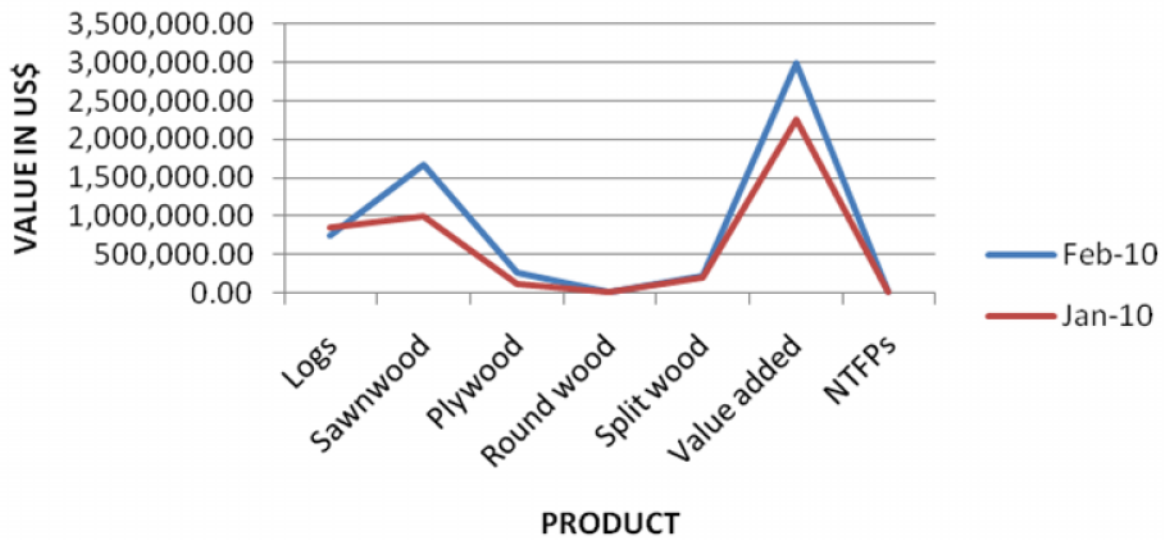
2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2010 compared to Year to date 2009

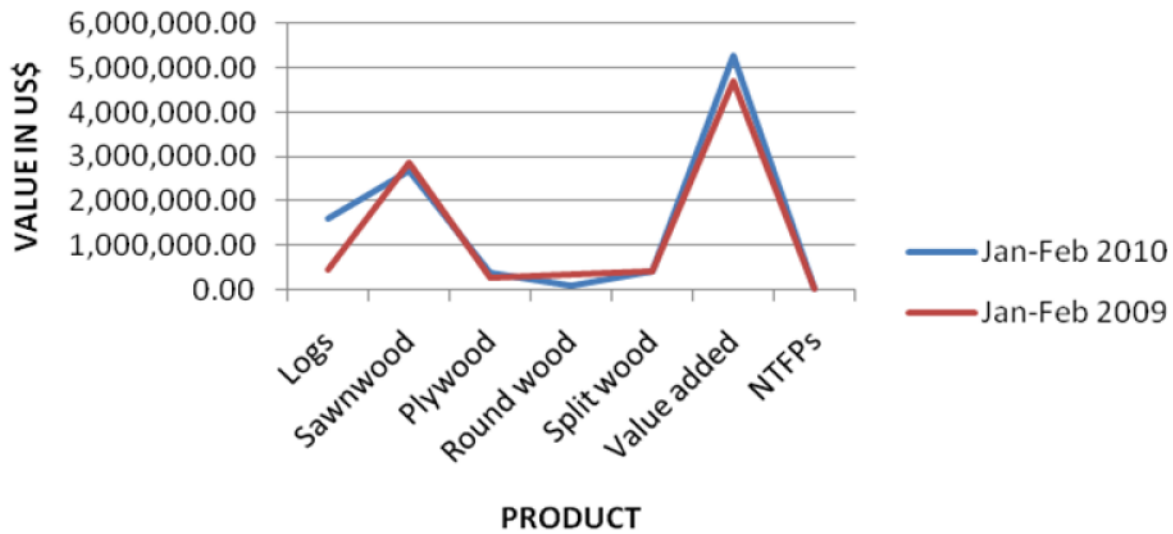
Products	Units	Jan – Feb 2010			Jan – Feb 2009		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	9,854.80	1,598,369.69	30.38	2,651.48	453,637.85	9.67
Dressed Lumber	m ³	1,493.36	1,101,681.57	20.94	2,451.80	1,605,832.41	34.22
Undressed Lumber	m ³	2,698.97	1,568,808.15	29.82	2,126.78	1,253,187.67	26.70
Plywood	m ³	921.08	367,471.84	6.98	611.04	257,129.12	5.48
Wallaba Poles	m ³	5.01	2,655.00	0.05	62.38	30,312.00	0.65
Wallaba Post	m ³	105.72	17,562.00	0.33	106.25	16,614.99	0.35
Piles	m ³	201.54	54,212.06	1.03	941.17	297,046.47	6.33
Charcoal	kg	1,373.60	34,805.53	0.66	571.20	15,109.46	0.32
Shingles	m ³	485.92	391,695.02	7.45	435.97	408,420.00	8.70
Bedroom Furn / Indoor Furn	pcs	15.00	909.35	0.02	15.00	1,411.17	0.03
Crafts	pcs	102.00	253.50	0.00	610.00	852.61	0.02
Doors	pcs	408.00	36,636.96	0.70	1,099.00	132,458.68	2.82
Living Room / Outdoor Furn	pcs	93.00	12,631.00	0.24	1,784.00	156,208.00	3.33
Mouldings	m	38,046.35	68,852.06	1.31	20,500.24	36,666.31	0.78
Rails	m ³	-	-	-	-	-	-
Spindles	pcs	536.00	1,131.45	0.02	1,760.00	6,183.00	0.13
Staves	pcs	-	-	-	-	-	-
Spars	m ³	-	-	-	-	-	-
Firewood	m ³	-	-	-	22.65	280.00	0.01
Door Components	pcs	50.00	237.50	0.00	-	-	-
Other builders Joinery	pcs	30.00	890.81	0.02	60.00	5,875.20	0.13
Other NTFP's	pcs	30.00	1,235.00	0.02	456.00	6,193.82	0.13
Windows	pcs	-	-	-	54.00	3,300.50	0.07
Prefab Houses	pcs	-	-	-	-	-	-
Wooden Utensils & Ornaments	pcs	569.00	935.63	0.02	1,017.00	5,786.12	0.12
Total			5,260,974.12			4,692,810.38	

The month of Feb 2010 has shown an improvement in the earnings of the export market with contributions made by the following product classes. **Sawn Lumber** contributing 55.92% (accounting for half of the total export earnings), **Logs** securing 24.86%; **Plywood** absorbing 8.45%; Shingles securing 6.89%; **Value Added Products** contributing 1.43% and Roundwood and Fuelwood with 1.15%. The comparative period of Feb 10 and Jan 10 has shown a significant increase in total export earnings by 24.66%. The year to date comparison of 2010 and 2009 has revealed positive growth trends in the total export earnings by 10.80%.

FPDMC CHART COMPARISON FEBRUARY 2010 AGAINST JANUARY 2010



FPDMC CHART COMPARISON FEBRUARY 2010 AGAINST FEBRUARY 2009



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

For the month of Feb 10, Asia held steadfast as the leading market for logs, China was the leading market securing in total volume 63.80% by and total value by 59.71%, followed by India absorbing in total volume by 25.00% and total value by 29.32%. Taiwan also captured in total volume and total value by 6.86% and 7.87% respectively. The remainder of the log market was secured by Singapore and Suriname who together contributed in total volume by 4.34% and total value by 3.10%. The period of Feb 10 as against Jan 10 has shown a further decrease in logs exportation by total volume 12.88% and total value by 12.52%.

Volume and Value of Logs exported for February 2010

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	2,927.06	445,313.33
India	1,146.92	218,659.61
Singapore	44.65	5,581.25
Taiwan	314.62	58,691.35
SOUTH AMERICA		
Suriname	155.11	17,592.10
GRAND TOTAL	4,588.35	745,837.64

3.2 SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

For the month of Feb 10, **Dressed Sawn Lumber** continues to be supported by the Caribbean who remains committed to the dressed sawn lumber export market making contributions in total volume by 63.61% and total value by 65.83%. The second leading market was Asia contributing in total volume by 26.58% and total value by 23.02%. The overall individual leading market was that of Barbados absorbing in total volume and total value by 35.46% and 36.74% respectively. The remainder of the market for Dressed Sawn Lumber was supported by other regions of the world such as Oceanic and North America which accounted for in total volume by 9.81% and total value by 11.15%. The period of Feb 10 as against Jan 10 has revealed a positive increase in total volume by 34.45% and total value by 28.25%.

Dressed Lumber exported for February 2010

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
China	218.48	129,619.82
Korea	21.31	18,008.72
CARIBBEAN		
Anguilla	11.58	7,510.77
Barbados	319.87	235,696.38
Grenada	66.13	51,494.80
Haiti	17.76	12,503.29
Netherland Antilles	3.85	2,503.22
St. Kitts	26.17	20,749.67
St. Lucia	26.44	19,060.84
St. Vincent	26.72	20,962.38
T & T	79.17	54,302.46
OCEANIC		
New Zealand	40.67	42,706.13
NORTH AMERICA		
U.S.A	43.92	26,323.39
Grand Total	902.06	641,441.87

UNDRESSED SAWN LUMBER EXPORT

Undressed Sawn Lumber for the month of Feb 10 was supported by the European market holding steadfast as the leading market for export earnings in undressed sawn lumber by contributing in total volume by 66.89% and total value by 61.86% more than half of the total export earnings. The Caribbean secured the second leading market share capturing in total volume by 17.14% and total value by 17.92%. Individually Netherlands was the top earning market for exports capturing in total volume by 59.26% and total value by 53.46%. The remainder of the undressed sawn lumber was occupied by other markets globally in regions such as Asia, Central America and Oceanic when combined together contributed in total volume by 15.97% and total value by 20.22%. For the comparative period of Feb 10 and Jan 10, undressed sawn lumber has had a significant and positive increase in total volume and total value by 46.24% and 48.62% respectively.

Undressed Lumber exported for February 2010

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
China	78.06	44,884.50
Kuwait	20.04	11,821.24
United Arab Emirates (U.A.E)	45.21	29,386.50
CARIBBEAN		
Bahamas	2.55	1,944.00
Barbados	42.67	44,932.55
Martinique	4.19	2,706.15
Netherland Antilles	40.77	23,443.61
St. Kitts	111.66	68,050.00
T & T	99.11	44,677.90
CENTRAL AMERICA		
Cuba	22.20	13,187.04
EUROPE		
Netherlands	1,040.28	554,004.15
United Kingdom	133.94	87,062.30
OCEANIC		
French Polynesia	16.01	24,120.00
New Zealand	98.65	86,099.33
Grand Total	1,755.34	1,036,319.27

3.3 ROUNDWOOD and FUELWOOD EXPORTS

Piles major market was held steadfast by Europe, absorbing the main segment of the market by contributing in total volume 58.43% and total value by 66.09%, the remainder of the market was secured by the Bahamas and New Zealand contributing together in total volume by 41.57% and total value by 33.90%. Piles have shown an increase for the comparable period of Feb 10 and Jan 10 with total volume and total value by 41.98% and 62.02% respectively.

The Caribbean market was the only destination for **Posts** for Feb 10, in total export value earnings Barbados dominated with 68.11%, there was no comparative figures for the month of Jan 10.

Charcoals main market was the Caribbean for Feb 10; however there was a small decrease in total volume by 12.96% and total value by 6.63% for the comparable period of Feb 10 and Jan 10.

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
CARIBBEAN		
Bahamas	29.40	9,187.50
EUROPE		
Germany	23.04	6,508.80
Netherlands	51.48	19,459.44
OCEANIC		
New Zealand	23.62	4,133.50
Grand Total	127.54	39,289.24

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Barbados	49.86	11,962.00
Martinique	55.86	5,600.00
Grand Total	105.72	17,562.00

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (kg)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
French West Indies (F.W.I)	272.00	7,000.00
Trinidad & Tobago	367.20	9,805.72
Grand Total	639.20	16,805.72

3.4 SPLITWOOD (SHINGLES) EXPORT

For the month of Feb 10, **Shingles** market was captured by the Caribbean, contributing in total volume by 54.63% and total value by 51.59%. Individually French Polynesia was the leading market in Shingles absorbing in total volume and total value respectively by 36.29% and 38.31%. Shingles market has reveal a positive increase in export earnings by contributing in total volume by 17.80% and total value by 10.56% for the period Feb 10 as against Jan 10.

Shingles exported for February 2010

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
Anguilla	6.00	2,700.00
French West Indies (F.W.I)	48.40	43,800.02
Haiti	27.50	12,500.00
Martinique	10.40	4,160.00
St. Lucia	24.20	19,800.00
Trinidad & Tobago	29.20	23,700.00
OCEANIC		
French Polynesia	96.80	79,200.00
Mauritius	24.20	19,800.00
Grand Total	266.70	206,760.02

3.5 PLYWOOD EXPORT

Plywood was supported by the Caribbean market for Feb 10, contributing in total volume by 76.83% and total value by 76.86% accounting for three quarters of the total market share. The remainder of the market was captured by Suriname contributing in total volume by 23.17% and total value by 23.14%. On an individual basis, Trinidad was the leading market in Plywood absorbing in total volume by 65.24% and total value by 64.83%. Plywood has shown a significant and encouraging contribution in total volume by 52.44% and total value by 55.04% for the comparable period Feb 10 and Jan 10.

Plywood exported for February 2010

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Martinique	72.30	30,501.96
Trinidad & Tobago	407.28	164,346.31
SOUTH AMERICA		
Suriname	144.61	58,657.56
Grand Total	624.20	253,505.83

3.6 OTHER VALUE ADDED PRODUCTS

The contribution of **Value Added Products** to the total export earnings was notable for the month of Feb 10. The major contributor to the value added products market was from doors contributing in total volume by 70.48% and total value by 69.98% for the comparable period of Feb 10 and Jan 10. Other contributions were made by products such as Indoor Furniture, Mouldings, Spindles, NTFP's, Builders Joinery and Wooden Utensils & Ornaments to the total export earnings for the period of Feb 10.

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Barbados	14.00	2,516.96
St Kitts & Nevis	1.00	160.00
Trinidad & Tobago	300.00	25,500.00
Grand Total	315.00	28,176.96

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
INDOOR FURNITURE		
CARIBBEAN		
Barbados	15.00	909.35
Grand Total	15.00	909.35

Destination	Volume exported by Country (m)	Total Value (US\$)
MOULDINGS		
CARIBBEAN		
Barbados	7,566.36	11,787.69
Grand Total	7,566.36	11,787.69

OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
NON TIMBER FOREST PRODUCTS		
CARIBBEAN		
Trinidad & Tobago	9.00	235.00
Grand Total	9.00	235.00

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
OTHER BUILDERS JOINERY		
CARIBBEAN		
Barbados	22.00	108.11
St. Lucia	8.00	782.70
Grand Total	30.00	890.81

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
SPINDLES		
CARIBBEAN		
Barbados	50.00	368.55
Grand Total	50.00	368.55

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
WOODEN UTENSILS & ORNAMENTS		
CARIBBEAN		
Trinidad & Tobago	153.00	39.63
US. Virgin Islands	236.00	140.00
Grand Total	389.00	179.63

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.