

Forest Products Development & Marketing Council of Guyana, Inc.

Market/Export Report

August 2012



Produced By

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TABLE OF CONTENT

1. SUMMARY OF MONTH PERFORMANCE	3
2. OVERVIEW OF EXPORTS FOR THE CURRENT PERIOD OF THE YEAR AS AGAINST THE PREVIOUS YEAR.	4
FPDMC Overview Summary Charts	5
3.0 ANALYSIS OF PRODUCTS EXPORTED BY DESTINATION	6
3.1. LOG EXPORT	6
Analysis of Quantity and Value	6
3.2. SAWNWOOD EXPORTS	7
DRESSED SAWN LUMBER EXPORT	7
Analysis of Quantity and Value	7
UNDRESSED SAWN LUMBER EXPORT	8
Analysis of Quantity and Value	8
3.3 ROUNDWOOD and FUELWOOD EXPORTS	9
Piles: Analysis of Quantity and Value	9
Posts: Analysis of Quantity and Value	9
Poles: Analysis of Quantity and Value	10
Charcoal: Analysis of Quantity and Value	10
3.4 SPLITWOOD (SHINGLES) EXPORT	11
Analysis of Quantity and Value	11
3.5 PLYWOOD EXPORT	122
Analysis of Quantity and Value	122
3.6 OTHER VALUE ADDED PRODUCTS	13
Analysis of Quantity and Value	14
REFERENCES	15

1. Summary of Month Performance

Quantity & Value of forest products exported for August 2012 compared to July 2012

Product	Unit	August 2012			July 2012		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	19,967.88	3,897,215.05	66.36	1,514.80	252,846.48	12.51
Lumber- Dressed	m ³	541.75	768,884.19	13.09	617.89	684,593.08	33.87
Lumber - Undressed	m ³	1,224.02	818,788.28	13.94	980.74	688,000.24	34.04
Sawnwood (Dr & Und)		1,765.77	1,587,672.47		1,598.63	1,372,593.32	
Plywood	m ³	614.53	307,173.95	5.23	223.24	111,563.10	5.52
Wallaba Poles	m ³	64.35	36,565.00	0.62	14.67	13,140.00	0.65
Wallaba Posts	m ³	4.64	2,600.00	0.04	4.87	2,393.00	0.12
Piles	m ³	17.77	7,166.25	0.12	371.90	113,381.51	5.61
Charcoal	m ³	859.52	19,691.46	0.34	855.98	19,036.29	0.94
Shingles	m ³	12.20	6,256.25	0.11	122.07	117,300.00	5.80
Indoor furniture	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Doors	pcs	14.00	2,060.30	0.04	187.00	18,395.05	0.91
Door Components	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Outdoor / Garden Furniture	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Mouldings	m	0.00	0.00	0.00	0.00	0.00	0.00
Rails	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Prefabricated Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Windows	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Crafts	pcs	1.00	7.00	0.00	179.00	237.99	0.01
Firewood	m ³	0.00	0.00	0.00	0.00	0.00	0.00
NTFPs	pcs	81.00	6,560.00	0.11	1,110.00	323.05	0.02
Other Builders Joinery	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	80.00	110.00	0.00	227.00	117.30	0.01
Total			5,873,077.73			2,021,327.09	

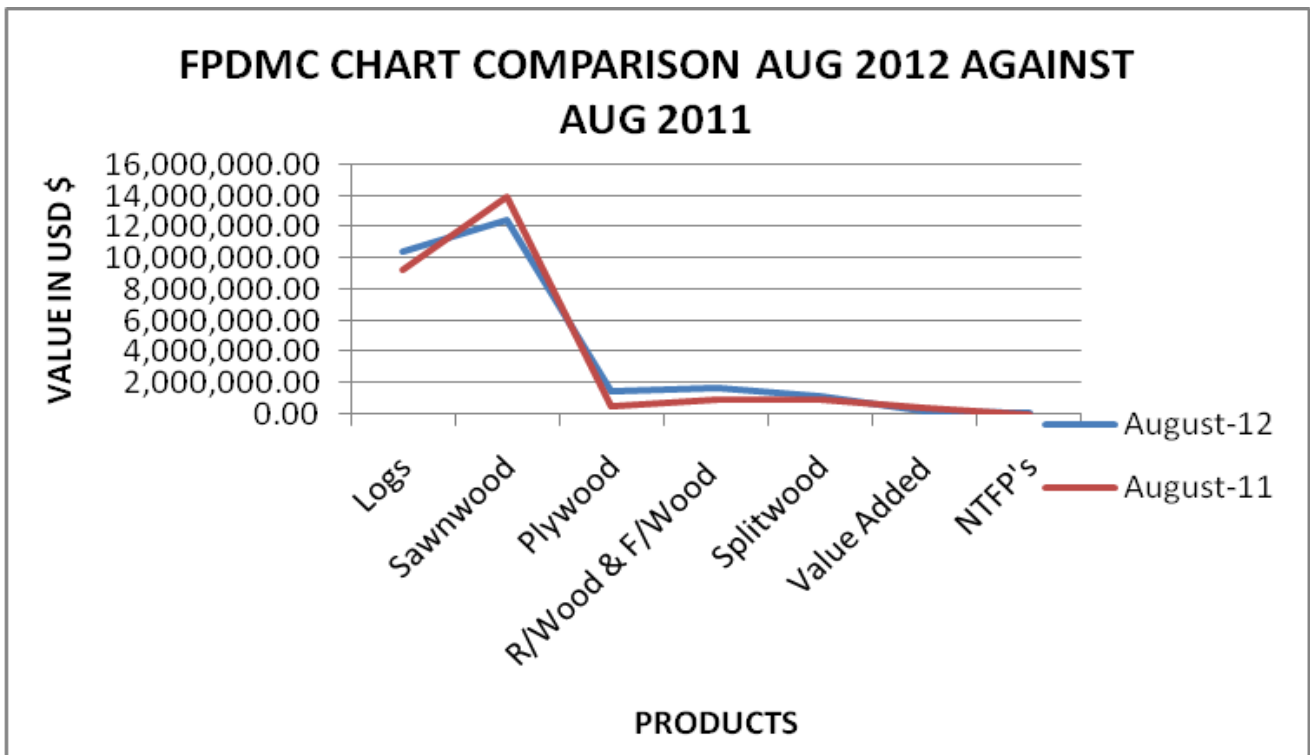
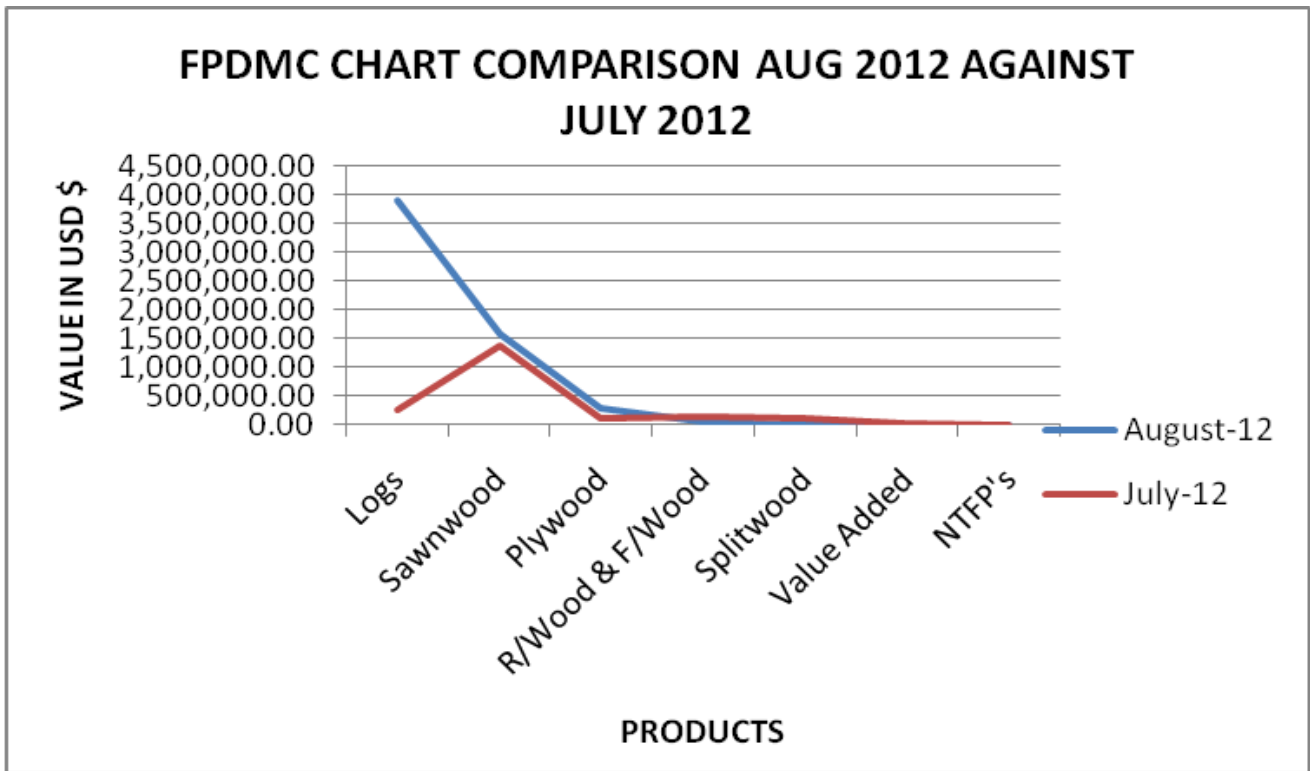
2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2012 compared to Year to date 2011

Products	Units	Jan – Aug 2012			Jan – Aug 2011		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	61,278.64	10,412,315.84	38.32	66,877.84	9,317,120.65	35.48
Dressed Lumber	m ³	5,364.00	6,444,639.92	23.72	6,265.42	6,591,077.45	25.10
Undressed Lumber	m ³	9,858.15	6,009,054.40	22.12	13,214.74	7,395,205.84	28.16
Plywood	m ³	2,805.60	1,406,995.45	5.18	1,021.31	570740.53	2.17
Wallaba Poles	m ³	377.23	233,015.00	0.86	190.92	81479.79	0.31
Wallaba Posts	m ³	298.49	61,157.56	0.23	107.29	57,895.99	0.22
Piles	m ³	3,420.16	1,191,313.81	4.38	1,555.39	680,391.62	2.59
Charcoal	kg	6,422.45	146,810.57	0.54	4,663.40	118,549.17	0.45
Shingles	m ³	1,232.66	1,081,955.53	3.98	1,171.47	963,847.00	3.67
Bedroom Furn / Indoor Furn	pcs	118.00	16,661.40	0.06	111.00	9212.4	0.04
Crafts	pcs	3,976.00	5,494.32	0.02	7,393.00	7,635.01	0.03
Doors	pcs	482.00	43,520.40	0.16	1,667.00	154,644.36	0.59
Living Room / Outdoor Furn	pcs	0.00	0.00	0.00	2,708.00	222060.00	0.85
Mouldings	m	18,056.35	34,254.03	0.13	24,116.69	45,633.37	0.17
Rails	m ³	0.00	0.00	0.00	4.00	146.2	0.00
Spindles	pcs	598.00	10,279.88	0.04	1,333.00	3,709.26	0.01
Staves	pcs	0.00	0.00	0.00	0.00	0	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0	0.00
Firewood	m ³	39.62	2,800.00	0.01	0.00	0	0.00
Door Components	pcs	175.00	3,560.00	0.01	142.00	1909.50	0.01
Other builders Joinery	pcs	0.00	0.00	0.00	242.00	20753.00	0.08
Other NTFP's	pcs	2,374.00	40,603.05	0.15	1,479.00	3,166.66	0.01
Windows	pcs	44.00	6,370.00	0.02	112.00	11096.8	0.04
Prefab Houses	pcs	1.00	12,883.63	0.05	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	2,879.00	6,248.55	0.02	2707.00	5,766.00	0.02
Total			27,169,933.34			26,262,040.60	

The month of August 12 recorded a positive and significant contribution towards the total forest export earnings. **Logs** made a sizeable contribution of 66.36%; **Sawn lumber** manage to secure a segment of 27.03%; **Plywood** had a small input of 5.23%; **Roundwood and Fuelwood** secured a portion 1.12%; **Shingles** had a marginal contribution of 0.11%; followed by **Value added products** also absorbed a small input of 0.15%. The month of Aug 12 when compared against July 12 has revealed a significant increase in the total export of forest products by 190.55%. The comparative year to date figure of Aug 12 and Aug 11 has recorded an increase in total forest export earnings by 3.46%.

FPDMC Overview Summary Charts



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

The month of Aug 12 has recorded a significant amount of logs exported. The main market for logs was Asia with India leading the logs market with a large contribution of total volume 83.33% and total value 88.35%. The remainder of the market was secured by China with a notable input of total volume 16.67% and total value of 11.65%. The month of Aug 12 when compared against July 12 showed a sizeable increase in the export of logs.

Volume and Value of Logs exported for Aug 2012

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
China	3,328.39	454,160.03
India	16,639.50	3,443,055.02
GRAND TOTAL	19,967.88	3,897,215.05

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Dressed Sawn Lumber primarily had three major destinations for the month of Aug 12. North America market was the leader in the total value exported, while the Caribbean market succeeded in having the leading total volume exported for dressed sawn lumber. North America made a positive contribution of total volume 42.61% and total value 61.43% as being a region and the leading individual market as well. The Caribbean also had a favourable input of total volume 46.10% and total value 28.77%. The remainder of the market was absorbed by Asia/Pacific market with a notable contribution of total volume and total value 11.29% and 9.80% respectively. The month of Aug 12 in comparison to July 12 has showed that dressed sawn lumber exports had a decrease in the volume by 12.32%, while there was an increase in the value by 12.31%.

Dressed Lumber exported for Aug 2012

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA/PACIFIC		
Korea	25.16	20,876.87
French Polynesia	18.00	33,750.00
Japan	18.01	20,708.17
CARIBBEAN		
Antigua & Barbuda	25.73	17,601.41
Barbados	162.69	158,091.88
Grenada	22.26	13,694.95
St. Vincent	9.45	6,012.00
Trinidad & Tobago	25.09	22,808.89
Virgin Islands (U.S)	4.51	3,010.89
NORTH AMERICA		
U.S.A	230.85	472,329.13
Grand Total	541.75	768,884.19

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Undressed Sawn Lumber had a favourable contribution towards the total export earnings for the month of Aug 12. Undressed sawn lumber had diverse markets of which all made noteworthy contributions, the leading market was Europe with positive contribution of total volume 29.76% and total value 24.05%. The South American region manages to secure a leading market share with an input of total volume 25.57% and total value 19.37%. The remaining market ranked in contributions by the following order of Asia, North America, Oceania, Caribbean and Middle East. Independently Colombia with a strong input of total volume 25.57% and total value of 19.37%, followed by Netherlands with total volume 26.41% and total value 19.34% both made favourable contributions towards the total export earnings for this period of Aug 12. The month of Aug 12 in contrast to July 12 has showed a positive increase in the export of undressed sawn lumber by total volume 24.81% and total value 19.01%

Undressed Lumber exported for Aug 2012

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	48.51	27,893.25
Korea	88.48	59,399.46
CARIBBEAN		
Antigua & Barbuda	28.16	22,227.82
Barbados	29.16	16,741.30
Grenada	18.95	18,485.10
St. Vincent	4.79	3,048.00
Trinidad & Tobago	18.72	12,021.12
EUROPE		
Netherlands	301.22	158,377.35
United Kingdom	63.09	38,557.39
MIDDLE EAST		
United Arab Emirates (U.A.E)	78.62	106,923.20
OCEANIA		
New Zealand	115.30	113,823.04
NORTH AMERICA		
U.S.A	115.99	82,691.50
SOUTH AMERICA		
Colombia	313.03	158,599.75
Grand Total	1,224.02	818,788.28

3.3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles had a single contribution of New Zealand for the month of Aug 12. The contribution was notable towards the total export of forest products earnings.

Posts: Analysis of Quantity and Value

Posts had contribution from Martinique only for the month of Aug 12. The comparative period of Aug 12 and July 12 recorded an increase in the total value of Posts exported by 8.65%

Poles: Analysis of Quantity and Value

Poles only contribution for the month of Aug 12 was Trinidad & Tobago with a noteworthy contribution towards the total export earnings. The month of Aug 12 when compared against the same period of July 12 recorded an increase in the export of Poles by total value of 178.27%.

Charcoal: Analysis of Quantity and Value

Charcoal market was held steadfast by the Caribbean for the month of Aug 12. Trinidad & Tobago continues to absorb the larger portion of the market with total volume 96.84% and total value 95.94%. U.S Virgin Islands manage to secure the remainder of the market with a marginal input of total volume 3.16% and total volume 4.06%. The month of Aug 12 in contrast to the same period of July 12 has shown a marginal increase in the export of Charcoals by total volume 0.41% and total value 3.44%.

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
OCEANIA		
New Zealand	17.77	7,166.25
Grand Total	17.77	7,166.25

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Martinique	4.64	2,600.00
Grand Total	4.64	2,600.00

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POLES		
CARIBBEAN		
Trinidad & Tobago	64.35	36,565.00
Grand Total	64.35	36,565.00

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Trinidad & Tobago	832.32	18,891.32
Virgin Islands (U.S)	27.20	800.14
Grand Total	859.52	19,691.46

3. 4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

Shingles export dropped significantly for the month of Aug 12. The only market was to the Caribbean with a notable contribution towards the total export earnings.

Shingles exported for Aug 2012

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
Antigua & Barbuda	12.20	6,256.25
Grand Total	12.20	6,256.25

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

Plywood made a valuable contribution towards the total export earnings for the month of Aug 12. South America market earned the highest contribution with total volume of 44.12% and total value of 44.55%. Central American market also earned a favourable position on the export market with total volume 39.50% and total value 38.91%. The remainder of the market was absorbed by the Caribbean with contributions of total volume 16.38% and total value 15.95%. The month of Aug 12 as against the same period of July 12 has recorded a positive increase in the export of Plywood by total volume 175.28% and total value 175.34%

Plywood exported for Aug 2012

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
Trinidad & Tobago	100.61	50,815.76
CENTRAL AMERICA		
Belize	242.76	119,520.48
SOUTH AMERICA		
Suriname	271.16	136,837.71
Grand Total	614.53	307,173.95

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

Value Added Products for the month of Aug 12 was small, with only a few products being exported. However the despite the few exported products, it still maintained a positive contribution especially from doors and NTFP's. The other value added products included were crafts and wooden utensils. The Caribbean remains steadfast as the destination for these beautifully crafted value added products from Guyana.

Destination	Volume exported by Country (pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
U.S Virgin Islands	14.00	2,060.30
Grand Total	14.00	2,060.30

Destination	Volume exported by Country (pcs)	Total Value (US\$)
CRAFTS		
CARIBBEAN		
Antigua & Barbuda	1.00	7.00
Grand Total	1.00	7.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
NON TIMBER FOREST PRODUCTS		
CARIBBEAN		
Antigua & Barbuda	2.00	10.00
SOUTH AMERICA		
Suriname	79.00	6,550.00
Grand Total	81.00	6,560.00

OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (pcs)	Total Value (US\$)
WOODEN UTENSILS & ORNAMENTS		
CARIBBEAN		
Trinidad & Tobago	80.00	110.00
Grand Total	80.00	110.00

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.