

Forest Products Development & Marketing Council of Guyana, Inc.

Market/Export Report

December 2010



Produced By

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1. Summary of Month Performance

Quantity & Value of forest products exported for December 2010 compared to November 2010

Product	Unit	Dec 2010			Nov 2010		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	11,467.56	1,642,360.48	39.03	5,360.43	804,255.54	19.03
Lumber- Dressed	m ³	1,357.50	1,085,474.34	25.80	1,102.52	977,453.29	23.13
Lumber - Undressed	m ³	1,794.99	1,011,303.00	24.03	3,594.35	2,151,415.03	50.92
Sawnwood (Dr & Und)		3,152.49	2,096,777.34		4,696.87	3,128,868.32	
Plywood	m ³	-	-	-	-	-	-
Wallaba Poles	m ³	-	-	-	-	-	-
Wallaba Posts	m ³	53.68	21,218.76	0.50	56.02	23,120.00	0.55
Piles	m ³	465.50	202,376.59	4.81	158.20	48,769.30	1.15
Charcoal	kg	1,410.35	32,112.06	0.76	544.00	12,403.00	0.29
Shingles	m ³	146.78	113,440.00	2.70	141.65	106,240.80	2.51
Indoor furniture	pcs	3.00	600.00	0.01	9.00	3,391.89	0.08
Doors	pcs	342.00	38,931.60	0.93	208.00	27,240.01	0.64
Door Components	pcs	-	-	-	-	-	-
Outdoor / Garden Furniture	pcs	-	-	-	-	-	-
Mouldings	m	39,764.82	60,064.15	1.43	23,684.79	51,506.98	1.22
Rails	pcs	-	-	-	-	-	-
Spindles	pcs	-	-	-	2,637.00	2,431.65	0.06
Spars	m ³	-	-	-	-	-	-
Prefabricated Houses	pcs	-	-	-	-	-	-
Windows	pcs	-	-	-	83.00	9,722.39	0.23
Crafts	pcs	-	-	-	430.00	988.75	0.02
Firewood	m ³	-	-	-	-	-	-
NTFPs	pcs	-	-	-	187.00	1,590.50	0.04
Other Builders Joinery	pcs	-	-	-	-	-	-
Wooden Utensils & Ornaments	pcs	20.00	6.20	0.00	701.00	4,919.04	0.12
Total			4,207,887.18			4,225,448.17	

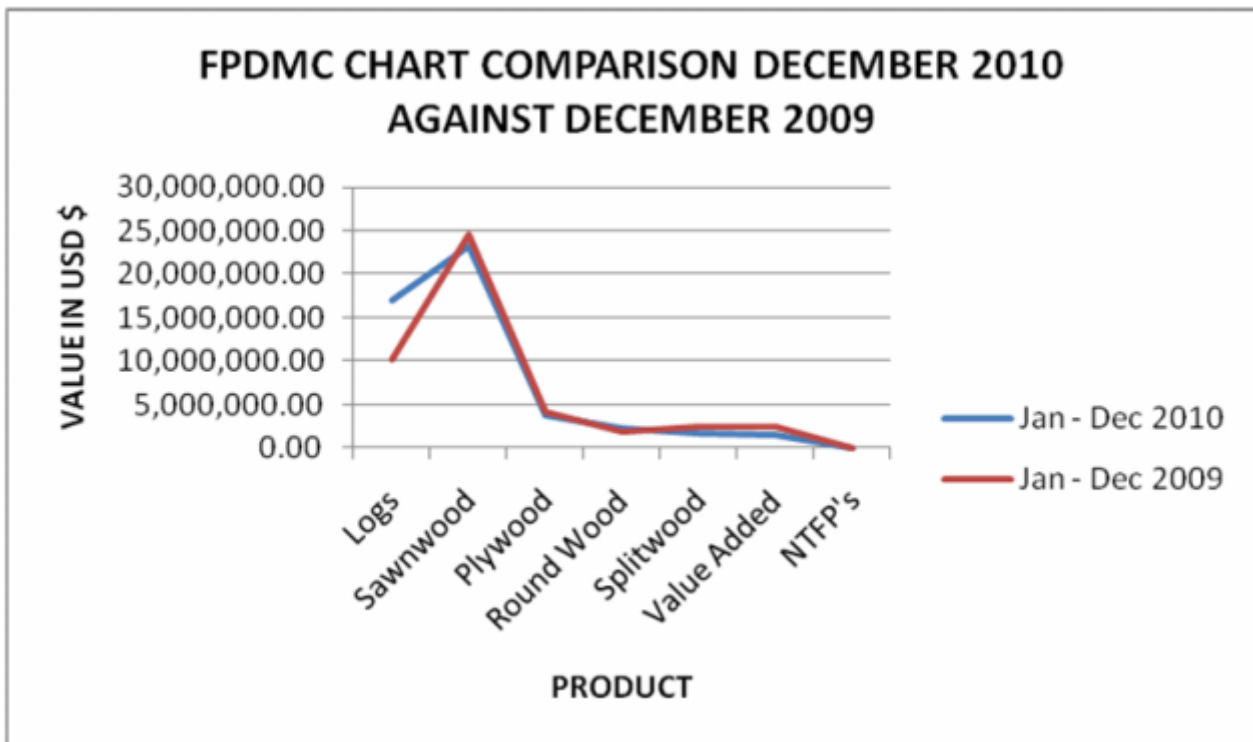
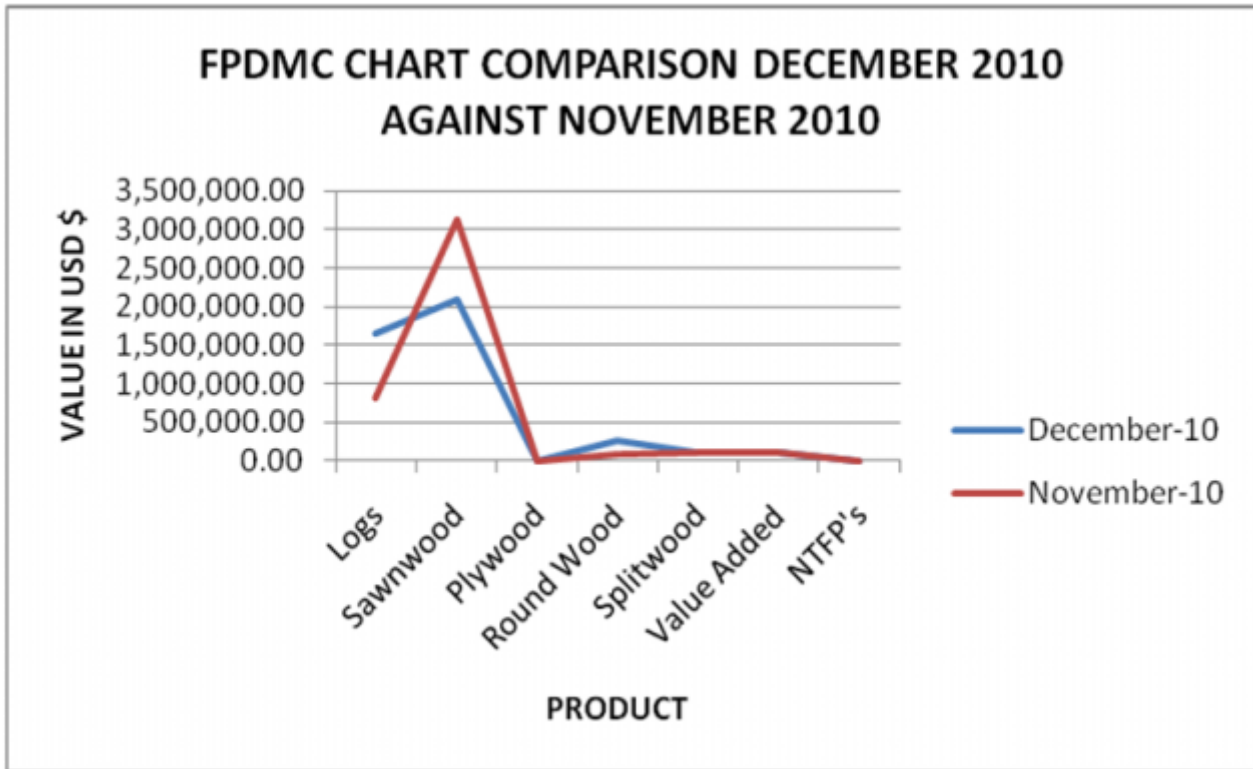
2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2010 compared to Year to date 2009

Products	Units	Jan – Dec 2010			Jan – Dec 2009		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	110,637.74	17,011,055.78	34.64	62,039.38	10,091,777.07	22.17
Dressed Lumber	m ³	13,724.54	10,269,715.09	20.91	14,209.02	9,900,250.62	21.75
Undressed Lumber	m ³	22,494.52	12,920,929.75	26.31	27,286.31	14,608,881.14	32.10
Plywood	m ³	9116.21	3,666,456.34	7.47	10580.76	4,114,865.80	9.04
Wallaba Poles	m ³	632.22	256,747.63	0.52	1465.21	597,802.60	1.31
Wallaba Posts	m ³	549.73	143,335.35	0.29	659.3	143,031.97	0.31
Piles	m ³	4314.24	1,616,854.70	3.29	3046.00	951,610.66	2.09
Charcoal	kg	7,946.23	189,365.31	0.39	8285.8	204,429.91	0.45
Shingles	m ³	2031.63	1,605,644.18	3.27	2871.58	2,520,432.94	5.54
Bedroom Furn / Indoor Furn	pcs	464	54906.74	0.11	702	54,968.90	0.12
Crafts	pcs	3630	5984.88	0.01	2550	4135.41	0.01
Doors	pcs	3202	549,174.74	1.12	8,611.00	831,611.38	1.83
Living Room / Outdoor Furn	pcs	4387	366,991.00	0.75	9,560.00	768,440.20	1.69
Mouldings	m	130,167.56	234,129.00	0.48	135,955.12	242,183.65	0.53
Rails	m ³	-	-	-	34.70	2283.97	0.01
Spindles	pcs	5999	12,914.35	0.03	10,454.00	302,584.90	0.66
Staves	pcs	-	-	-	-	-	-
Spars	m ³	-	-	-	0.85	150	0.00
Firewood	m ³	-	-	-	22.65	280	0.00
Door Components	pcs	204	9083.04	0.02	98	3376.41	0.01
Other builders Joinery	pcs	1011	12464.28	0.03	271	10,542.59	0.02
Other NTFP's	pcs	1279	9,673.55	0.02	3656.2	31,548.82	0.07
Windows	pcs	603	157489.44	0.32	2186	96,681.79	0.21
Prefab Houses	pcs	1	2230	0.00	2	20232.37	0.04
Wooden Utensils & Ornaments	pcs	3598	8350.93	0.02	2,644.00	7,712.66	0.02
Total			49,103,496.08			45,509,815.76	

Export contributions for the month of Dec 10 comprise of the following product classes. **Sawn lumber** with its noted 49.83%; **Logs** absorbed a sizeable portion with 39.03 %; **Roundwood and Fuelwood** making an impact of 6.07%; **Shingles** secured a portion with 2.70% and **Value Added Products** retained a small portion with 2.37%. The month of Dec 10 as compared against Nov 10 has shown a marginal decrease in the export earnings by 0.42%. The year to date figure comparison of 2010 and 2009 has shown encouraging growth for total export earnings by 7.89%. The latter part of 2010 shows the percentage of total exports is increasing but at a decreasing rate.

FPDMC Overview Summary Charts



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

Asia dominated the log market for the month of Dec 10. China made a hefty contribution with total volume by 62.48% and total value by 58.03%. India absorbed a sizeable portion of the log market with contribution of total volume by 34.29% and total value by 35.55%. The remainder of the market was occupied by Vietnam contributing with a small portion of total volume by 3.23% and total value by 6.42%. The month of Dec 10 as compared against Nov 10 has recorded an increase in the exportation of logs by total volume 53.25% and total value by 51.03%.

Volume and Value of Logs exported for Dec 2010

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	7,164.65	953,117.49
India	3,993.85	583,877.94
Vietnam	309.07	105,365.05
GRAND TOTAL	11,467.56	1,642,360.48

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

The month of Dec 10, has revealed the Caribbean's stability as being the primary market for **Dressed Sawn lumber** making a sizeable and positive contribution with total volume by 46.30% and total value by 44.76%. North America made a noteworthy contribution towards dressed sawn lumber with total volume by 22.49% and total value by 34.60%. Asia also capitalizes the market with solid contribution with total volume and total value 30.63% and 20.01% respectively. The remainder of the market was secured by Europe and South America. The month of Dec 10 when compared against the month of Nov 10 has shown a positive increase in the exportation of Dressed Sawn lumber by total volume 23.13% and total value by 11.05%.

Dressed Lumber exported for Dec 2010

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
China	415.78	217,244.95
CARIBBEAN		
Antigua & Barbuda	3.37	2,356.25
Barbados	346.29	278,423.74
British Virgin Islands (B.V.I)	6.72	6,414.79
Dominica	53.56	41,931.45
St. Lucia	55.05	44,392.78
St. Vincent	99.35	69,267.04
T & T	64.24	43,039.72
EUROPE		
Netherlands	5.57	4,456.00
NORTH AMERICA		
U.S.A	305.29	375,521.62
SOUTH AMERICA		
Suriname	2.29	2,426.00
Grand Total	1,357.50	1,085,474.34

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Europe held steadfast in the month of Dec 10 as the leading earner for **Undressed Sawn lumber** making a significant contribution with total volume by 52.64% and total value by 47.20%. The Caribbean made a notable contribution with total volume by 14.66% and total value by 19.13%. North America also made an encouraging contribution with total volume and total value by 11.22% and 12.52% respectively. Individually, Netherlands made a solid impact on the market with a positive contribution by total volume 50.28% and total value 45.24%. The remainder of the market had inputs from Asia, Central America and Oceania (New Zealand) all contributing notably to the undressed sawn lumber. The comparative month of Dec 10 and Nov 10, Undressed Sawn lumber has shown a decrease in the total exports with total volume by 50.06% and total value by 52.99%.

Undressed Lumber exported for Dec 2010

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	176.92	102,291.50
CARIBBEAN		
Antigua & Barbuda	2.74	1,246.79
Barbados	39.49	44,274.78
Dominica	27.14	25,869.27
Grenada	21.94	13,684.00
St. Kitts	5.96	4,297.16
St. Lucia	16.20	14,764.09
Trinidad & Tobago	149.74	89,321.71
EUROPE		
Germany	42.38	19,777.00
Netherlands	902.48	457,537.98
CENTRAL AMERICA		
Costa Rica	20.45	14,315.00
Cuba	153.06	65,050.93
OCEANIA		
New Zealand	35.08	32,267.75
NORTH AMERICA		
U.S.A	201.40	126,605.04
Grand Total	1,794.99	1,011,303.00

3. 3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles market for the month of Dec 10 made a positive contribution towards the total export earnings. USA was the top earner for Piles making a noteworthy contribution with total volume by 82.71% and total value by 85.23%. This large share accounted for more than three-quarter of the piles market. The remainder of the market was occupied by Europe and New Zealand whose contribution was total volume by 17.29% and total value by 14.77%. The comparative month of Dec 10 as against Nov 10 has recorded a significant increase in the total exports of Piles by total volume 194.25% and total value by 314.96%.

Posts: Analysis of Quantity and Value

Post market was occupied by the Caribbean and North America for the month of Dec 10. The Caribbean was the larger donor of the two with contribution by total volume by 87.93% and total value by 75.49%. This portion was responsible for more than three-quarters of the market share of posts. The rest of the market was secured by USA with its contribution of total volume by 12.07% and total value by 24.51%. The month of Dec 10 when compared against Nov 10 has shown that posts have decrease by total volume 4.18% and total value by 8.22%.

Poles: Analysis of Quantity and Value

There was no exportation of **Poles** for the month of Dec 10.

Charcoal: Analysis of Quantity and Value

Charcoal market was recognized as being favourable this month of Dec 10. The leading market was Trinidad making a notable contribution with total volume by 60.36% and total value by 62.64%. The restr of this market was shared with Germany whose contribution was significant with total volume by 39.64% and total value by 37.36%. The comparative month of Dec 10 and Nov 10 has revealed an encouraging increase with Charcoals by total volume 159.25% and total value by 158.91%.

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
EUROPE		
Denmark	27.07	11,634.48
Netherlands	24.00	9,437.50
OCEANIA		
New Zealand	29.40	8,820.00
NORTH AMERICA		
U.S.A	385.03	172,484.61
Grand Total	465.50	202,376.59

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Antigua & Barbuda	34.20	8,578.76
Barbados	13.00	7,440.00
NORTH AMERICA		
USA	6.48	5,200.00
Grand Total	53.68	21,218.76

Destination	Volume exported by Country (kg)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Trinidad & Tobago	851.36	20,114.13
EUROPE		
Germany	558.99	11,997.93
Grand Total	1,410.35	32,112.06

3.4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

Shingles was secured mainly by the Caribbean market for the month of Dec 10. It made a hefty contribution by total volume 86.51% and total value by 83.34%. The remaining portion of the market was captured by New Zealand market with only a small contribution of total volume by 13.49% and total value by 16.66%. The comparative month of Dec 10 as against Nov 10 has shown a marginal increase in the exportation of Shingles by total volume 3.62% and total value by 6.78%.

Shingles exported for Dec 2010

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Barbados	6.60	5,400.00
French West Indies	18.70	18,900.00
Jamaica	22.00	20,350.00
St. Kitts	25.48	19,140.00
St. Lucia	46.20	28,050.00
St. Vincent	8.00	3,600.00
OCEANIA		
New Zealand	19.80	18,900.00
Grand Total	146.78	113,440.00

3. 5 PLYWOOD EXPORT

Analysis of Quantity and Value

The month of Dec 10 had no exportation of Plywood.

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

The contribution of Value Added Products for Dec 10 was small, but nonetheless worth mentioning. Its major products were doors making a positive increase in contribution by total volume 64.42 and total value by 42.92 for this month in comparison to the previous month of Nov 10. Similarly, Mouldings also showed a notable increase by total volume and total value 67.89% and 16.61% respectively. These products found favourable international markets such as the Caribbean and South America.

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
INDOOR FURNITURE		
NORTH AMERICA		
Canada	3.00	600.00
Grand Total	3.00	600.00

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Antigua & Barbuda	83.00	10,548.00
Grenada	246.00	26,803.60
St. Vincent	10.00	1,100.00
SOUTH AMERICA		
Suriname	3.00	480.00
Grand Total	342.00	38,931.60

OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (m)	Total Value (US\$)
MOULDINGS		
CARIBBEAN		
Barbados	38,704.11	58,112.42
Grenada	914.40	1,649.94
SOUTH AMERICA		
Suriname	146.30	301.79
Grand Total	39,764.82	60,064.15

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
WOODEN UTENSILS & ORNAMENTS		
CARIBBEAN		
French West Indies	20.00	6.20
Grand Total	20.00	6.20

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.