

Forest Products Development & Marketing Council of Guyana, Inc.

Market/Export Report

July 2012



Produced By

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TABLE OF CONTENT

1. SUMMARY OF MONTH PERFORMANCE	3
2. OVERVIEW OF EXPORTS FOR THE CURRENT PERIOD OF THE YEAR AS AGAINST THE PREVIOUS YEAR.	4
FPDMC Overview Summary Charts	5
3.0 ANALYSIS OF PRODUCTS EXPORTED BY DESTINATION	6
3.1. LOG EXPORT	6
Analysis of Quantity and Value	6
3.2. SAWNWOOD EXPORTS	7
DRESSED SAWN LUMBER EXPORT	7
Analysis of Quantity and Value	7
UNDRESSED SAWN LUMBER EXPORT	8
Analysis of Quantity and Value	8
3.3 ROUNDWOOD and FUELWOOD EXPORTS	9
Piles: Analysis of Quantity and Value	9
Posts: Analysis of Quantity and Value	9
Poles: Analysis of Quantity and Value	10
Charcoal: Analysis of Quantity and Value	10
3.4 SPLITWOOD (SHINGLES) EXPORT	11
Analysis of Quantity and Value	11
3.5 PLYWOOD EXPORT	122
Analysis of Quantity and Value	122
3.6 OTHER VALUE ADDED PRODUCTS	13
Analysis of Quantity and Value	14
REFERENCES	15

1. Summary of Month Performance

Quantity & Value of forest products exported for July 2012 compared to June 2012

Product	Unit	July 2012			June 2012		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	1,514.80	252,846.48	12.51	3,407.09	511,023.31	19.15
Lumber- Dressed	m ³	617.89	684,593.08	33.87	599.10	723,622.62	27.12
Lumber - Undressed	m ³	980.74	688,000.24	34.04	1,249.04	709,422.71	26.59
Sawnwood (Dr & Und)		1,598.63	1,372,593.32		1,848.14	1,433,045.33	
Plywood	m ³	223.24	111,563.10	5.52	425.15	212,762.94	7.97
Wallaba Poles	m ³	14.67	13,140.00	0.65	0.00	0.00	0.00
Wallaba Posts	m ³	4.87	2,393.00	0.12	34.00	4,315.98	0.16
Piles	m ³	371.90	113,381.51	5.61	793.51	291,568.68	10.93
Charcoal	m ³	855.98	19,036.29	0.94	536.78	12,250.78	0.46
Shingles	m ³	122.07	117,300.00	5.80	213.17	178,151.28	6.68
Indoor furniture	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Doors	pcs	187.00	18,395.05	0.91	6.00	1,785.00	0.07
Door Components	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Outdoor / Garden Furniture	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Mouldings	m	0.00	0.00	0.00	3,964.84	8,405.87	0.32
Rails	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Prefabricated Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Windows	pcs	0.00	0.00	0.00	4.00	620.00	0.02
Crafts	pcs	179.00	237.99	0.01	2.00	245.00	0.01
Firewood	m ³	0.00	0.00	0.00	0.00	0.00	0.00
NTFPs	pcs	1,110.00	323.05	0.02	288.00	13,536.00	0.51
Other Builders Joinery	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	227.00	117.30	0.01	15.00	450.00	0.02
Total			2,021,327.09			2,668,160.17	

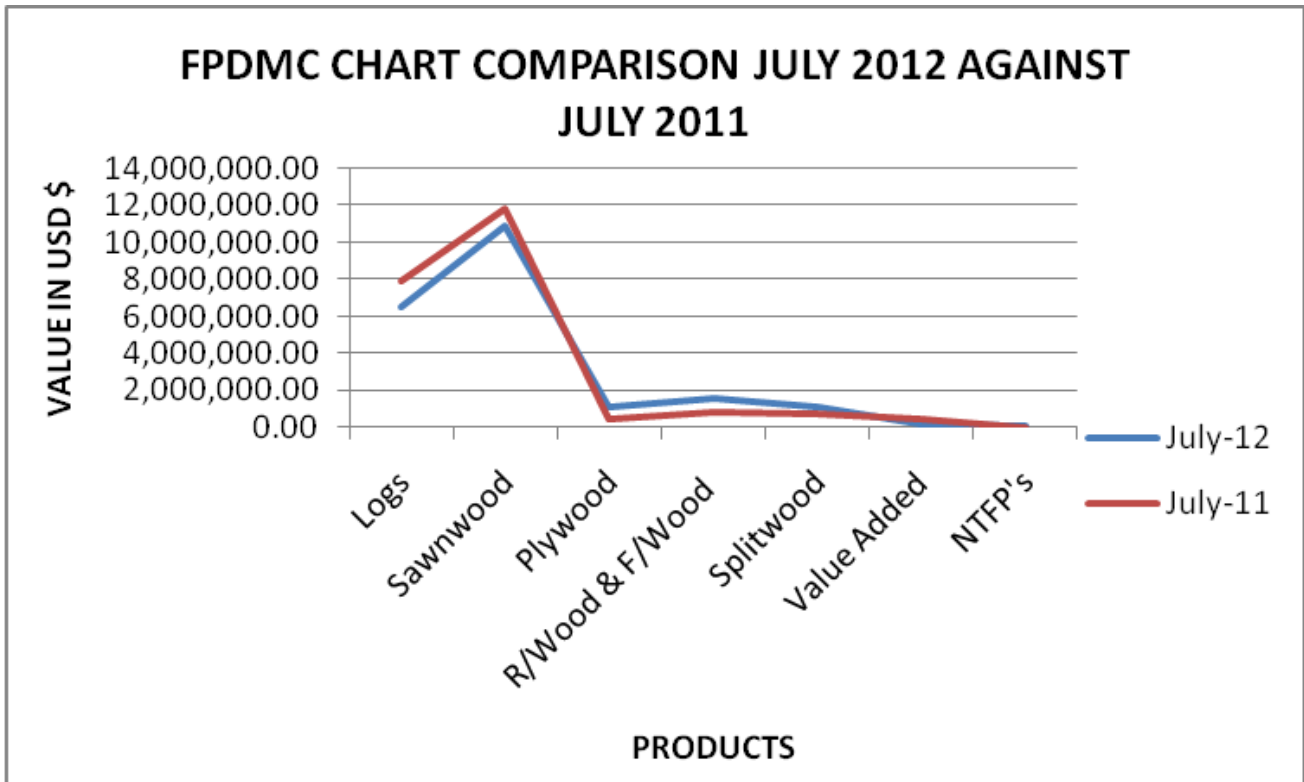
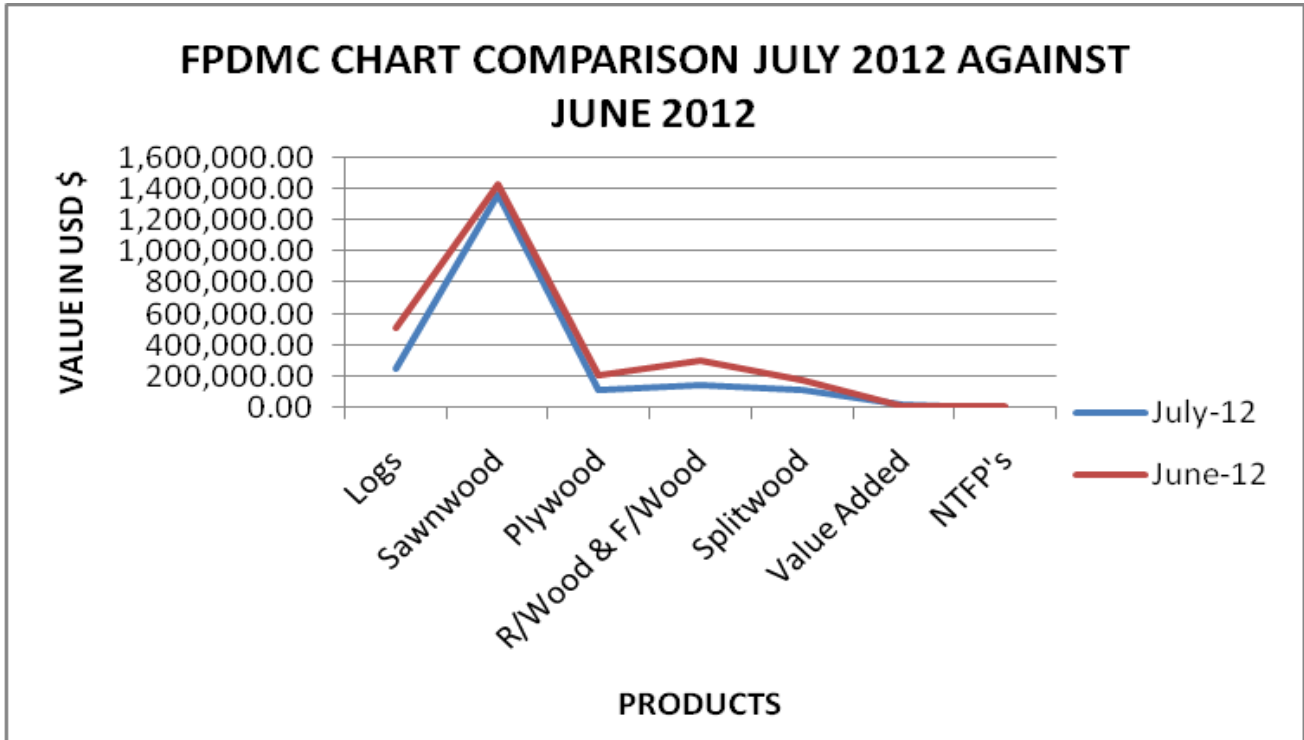
2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2012 compared to Year to date 2011

Products	Units	Jan – July 2012			Jan – July 2011		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	41,310.76	6,515,100.79	30.59	55,572.50	7,882,604.36	35.51
Dressed Lumber	m ³	4,822.25	5,675,755.73	26.65	5,218.98	5,461,573.97	24.60
Undressed Lumber	m ³	8,634.13	5,190,266.12	24.37	11,394.49	6,362,535.69	28.66
Plywood	m ³	2,191.07	1,099,821.50	5.16	767.81	435364.60	1.96
Wallaba Poles	m ³	312.88	196,450.00	0.92	190.92	81479.79	0.37
Wallaba Posts	m ³	293.85	58,557.56	0.27	85.42	49,512.00	0.22
Piles	m ³	3,402.39	1,184,147.56	5.56	1,374.96	609,782.89	2.75
Charcoal	kg	5,562.93	127,119.11	0.60	4,092.20	105,749.36	0.48
Shingles	m ³	1,220.46	1,075,699.28	5.05	926.36	757,875.00	3.41
Bedroom Furn / Indoor Furn	pcs	118.00	16,661.40	0.08	83.00	6147.4	0.03
Crafts	pcs	3,975.00	5,487.32	0.03	5,846.00	5,519.01	0.02
Doors	pcs	468.00	41,460.10	0.19	1,511.00	147,028.56	0.66
Living Room / Outdoor Furn	pcs	0.00	0.00	0.00	2,708.00	222060.00	1.00
Mouldings	m	18,056.35	34,254.03	0.16	24,116.69	45,633.37	0.21
Rails	m ³	0.00	0.00	0.00	0.00	0	0.00
Spindles	pcs	598.00	10,279.88	0.05	1,287.00	3,309.26	0.01
Staves	pcs	0.00	0.00	0.00	0.00	0	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0	0.00
Firewood	m ³	39.62	2,800.00	0.01	0.00	0	0.00
Door Components	pcs	175.00	3,560.00	0.02	142.00	1909.50	0.01
Other builders Joinery	pcs	0.00	0.00	0.00	22.00	953.00	0.00
Other NTFP's	pcs	2,293.00	34,043.05	0.16	1,477.00	3,162.66	0.01
Windows	pcs	44.00	6,370.00	0.03	112.00	11096.8	0.05
Prefab Houses	pcs	1.00	12,883.63	0.06	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	2,799.00	6,138.55	0.03	2362.00	5,107.50	0.02
Total			21,296,855.61			22,198,404.72	

The month of July 12 highlighted that forest exports made a noteworthy contribution with an increase downstream processing of timber while there was a huge reduction in the export of logs. **Sawn lumber** significant input amounted to 67.91%. **Logs** contribution was small with only 12.51%; **Roundwood and Fuelwood** held strong with 7.32%; **Shingles** absorbed a portion 5.80%; **Plywood** also captured a segment of the exports with 5.52%; the remainder of the market was secured by **Value Added Products** with a marginal input of 0.95%. The month of July 12 in comparison to June 12 has shown a decrease in the export of forest products by 24.24%. The comparative year to date figure of July 12 and June 12 has recorded a drop in total forest export earnings by 4.06%.

FPDMC Overview Summary Charts



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

There has been a significant reduction in the export of logs for the month of July 12. Asia was the primary market for Logs with China absorbing the larger volume, while India succeeded in having the larger earned value on the export market. China contribution was of total volume 59.84% and total value 43.76%, India secured the remainder of the market with an input of total volume 40.16% and total value 56.24%. The month of July 12 in comparison to June 12 has revealed a large decline in the export of logs by total volume 55.54% and total value 50.52%.

Volume and Value of Logs exported for July 2012

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	906.41	110,637.75
India	608.39	142,208.73
GRAND TOTAL	1,514.80	252,846.48

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Dressed Sawn Lumber reflected export destinations were similar for the period of July 12 and June 12. The Caribbean held steadfast as the leading market for this category of sawn lumber with a solid contribution of total volume 73.18% and total value 55.18%. North America market had a positive input of total volume 19.78% and total value 35.37%. The remaining portion of the market was secured by Australia and Europe whose combined efforts amounted to total volume 7.04% and total value 8.95%. The month of July 12 in contrast to June 12 recorded that Dressed Sawn Lumber had a marginal increase in the total volume by 3.14% but experienced a drop in the total value by 5.39%.

Dressed Lumber exported for July 2012

Destination	Volume exported by Country (m ³)	Total Value (US\$)
AUSTRALIA		
Australia	17.98	31,465.00
CARIBBEAN		
Barbados	154.61	147,942.20
Dominica	42.70	40,409.78
Grenada	49.71	36,287.20
St. Lucia	139.18	100,364.90
St. Vincent	22.05	14,028.00
Trinidad & Tobago	16.88	14,059.08
Virgin Islands (U.S)	27.07	28,121.10
EUROPE		
Netherlands	25.52	29,787.60
NORTH AMERICA		
U.S.A	122.19	242,128.22
Grand Total	617.89	684,593.08

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Undressed Sawn Lumber has contributed fairly towards the export earnings for July 12. Undressed sawn lumber had various markets of which all made favourable contributions, the highest grossing earners came from Europe and North American market which was followed by the Caribbean securing a place in the market. Europe secured favourable contributions of total volume 39.49% and total value 38.92%. North America market absorbed a notable portion with total volume 26.72% and total value 30.46%. The Caribbean also made a sound contribution of total volume 12.24% and total value 11.03%. Asia also made an input of total volume 9.46% and total value 6.11%. South America also had a similar contribution to that of Asia with total volume 6.39% and total value 4.61%. The remainder of the market was secured by Middle East and Oceania with positive contributions towards the total export earnings. The highest individual volume of undressed sawn lumber was absorbed by Netherlands with 31.32%, while USA earned the highest value of 30.46%. The month of July 12 as against June 12 revealed a drop in the export of undressed sawn lumber by total volume 21.48% and by a marginal decline in total value 3.02%.

Undressed Lumber exported for July 2012

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
Korea	92.80	42,068.70
CARIBBEAN		
Barbados	32.69	21,248.50
Dominica	22.14	14,085.00
Grenada	0.01	7.20
St. Kitts	20.09	10,650.00
St. Lucia	3.74	2,774.34
St. Vincent	13.75	8,749.50
Trinidad & Tobago	27.58	18,339.24
EUROPE		
Netherlands	307.16	204,536.40
United Kingdom	80.14	63,266.48
MIDDLE EAST		
United Arab Emirates (U.A.E)	19.35	26,316.00
OCEANIA		
New Zealand	36.57	34,639.78
NORTH AMERICA		
U.S.A	262.07	209,572.60
SOUTH AMERICA		
Colombia	62.64	31,746.50
Grand Total	980.74	688,000.24

3.3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles made a positive contribution towards the total export earnings for the month of July 12. Of the two markets North America had the higher contribution for Piles. North America input was favourable with total volume 78.53% and total value 74.88%, this accounting for more than three quarters of the market share of Piles. The remainder of the market was secured by Europe with contributions of total volume 21.47% and total value 25.12%. The month of July 12 in comparison June 12 showed a reduction in the export of Piles by total volume 53.13% and total value 61.11%.

Posts: Analysis of Quantity and Value

Posts had contribution from Barbados only for the month of July 12. This was notable towards the total export earnings.

Poles: Analysis of Quantity and Value

Poles input for the month of July 12 were USA with a positive contribution towards the total export earnings.

Charcoal: Analysis of Quantity and Value

Charcoal was secured by the similar Caribbean market for July 12 as that of June 12. Trinidad & Tobago absorbed the larger portion of the market with total volume 92.69% and total value 91.59%. The remainder of the market was secured by US. Virgin Islands with an input of total volume 7.31% and total value 8.41%. The month of July 12 as against the same period of June 12 exports of Charcoals has recorded a positive increase by total volume 59.46% and total value 55.39%.

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
EUROPE		
Germany	48.36	17,167.80
Netherlands	31.50	11,315.11
NORTH AMERICA		
U.S.A	292.04	84,898.60
Grand Total	371.90	113,381.51

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Barbados	4.87	2,393.00
Grand Total	4.87	2,393.00

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POLES		
NORTH AMERICA		
U.S.A	14.67	13,140.00
Grand Total	14.67	13,140.00

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Trinidad & Tobago	793.42	17,436.29
Virgin Islands (U.S)	62.56	1,600.00
Grand Total	855.98	19,036.29

3.4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

Shingles for the month of July 12 was dominated by the Caribbean market, with Barbados taking the lead with contributions of total volume 28.02% and total value 28.99%. This was followed closely by Bahamas with a notable input of total volume 20.10% and total value 22.17%. Jamaica also made a noteworthy input of total volume 19.82% and total value 20.63%. The remainder combined French West Indies and British Virgin Islands market made a positive contribution of total volume 32.06% and total value 28.22%. The month of July 12 in comparison to the same period of June 12 has recorded a decline in the export of Shingles by total volume 42.74% and total value 34.16%.

Shingles exported for July 2012

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Bahamas	24.53	26,000.00
Barbados	34.20	34,000.00
French West Indies	17.14	12,600.00
Jamaica	24.20	24,200.00
Virgin Islands (British)	22.00	20,500.00
Grand Total	122.07	117,300.00

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

Plywood made a valuable contribution towards the total export earnings for the month of July 12. The Central America country of Belize earned the highest contribution with total volume 42.99% and total value 42.49%. This was followed by our South America counterpart of Suriname inputting a notable contribution of total volume 40.58% and total value 41.79%. The Caribbean market of French West Indies managed to secure the remaining market of Plywood with total volume 16.31% and total value 15.71%. The month of July 12 in comparison to June 12 has found that Plywood has decline in the exports by total volume 47.49% and total value 47.56%.

Plywood exported for July 2012

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
French West Indies	36.42	17,531.93
CENTRAL AMERICA		
Belize	95.97	47,404.11
SOUTH AMERICA		
Suriname	90.85	46,627.06
Grand Total	223.24	111,563.10

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

Value Added Products for the month of July 12 was nominal, with only a few products being exported. However despite the few exported it still manage to claim a positive contribution especially from doors. The other value added products included were crafts, NTFP's and wooden utensils. The island of Barbados secured most of these products making a valuable contribution towards the total export earnings for July 12.

Destination	Volume exported by Country (pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Antigua & Barbados	7.00	365.00
Barbados	180.00	18,030.05
Grand Total	187.00	18,395.05

Destination	Volume exported by Country (pcs)	Total Value (US\$)
CRAFTS		
CARIBBEAN		
Barbados	179.00	237.99
Grand Total	179.00	237.99

Destination	Volume exported by Country (pcs)	Total Value (US\$)
NON TIMBER FOREST PRODUCTS		
CARIBBEAN		
Barbados	1,110.00	323.05
Grand Total	1,110.00	323.05

OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (pcs)	Total Value (US\$)
WOODEN UTENSILS & ORNAMENTS		
CARIBBEAN		
Barbados	227.00	117.30
Grand Total	227.00	117.30

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.