

Forest Products Development & Marketing Council of Guyana, Inc.

Market/Export Report

July 2010



Produced By

Forest Products Development & Marketing
Council of Guyana, Inc. (FPDMC)
17 Access Road, Kingston
Georgetown.
Tel #: 592-223-5135-6

Email: info@fpdmcguy.org
Website: www.fpdmcguy.org



TABLE OF CONTENT

1. SUMMARY OF MONTH PERFORMANCE	3
2. OVERVIEW OF EXPORTS FOR THE CURRENT PERIOD OF THE YEAR AS AGAINST THE PREVIOUS YEAR.	4
FPDMC Overview Summary Charts	5
3.0 ANALYSIS OF PRODUCTS EXPORTED BY DESTINATION	6
3.1. LOG EXPORT	6
Analysis of Quantity and Value	6
3.2. SAWNWOOD EXPORTS	7
DRESSED SAWN LUMBER EXPORT	7
Analysis of Quantity and Value	7
UNDRESSED SAWN LUMBER EXPORT	8
Analysis of Quantity and Value	8
3.3 ROUNDWOOD and FUELWOOD EXPORTS	9
Piles: Analysis of Quantity and Value	9
Posts: Analysis of Quantity and Value	9
Poles: Analysis of Quantity and Value	9
Charcoal: Analysis of Quantity and Value	9
3.4 SPLITWOOD (SHINGLES) EXPORT	11
Analysis of Quantity and Value	11
3.5 PLYWOOD EXPORT	12
Analysis of Quantity and Value	12
3.6 OTHER VALUE ADDED PRODUCTS	13
Analysis of Quantity and Value	13
REFERENCES	16

1. Summary of Month Performance

Quantity & Value of forest products exported for July 2010 compared to June 2010

Product	Unit	July 2010			June 2010		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	6,707.11	902,273.95	23.47	6,468.33	981,038.16	25.71
Lumber- Dressed	m ³	955.96	728,054.26	18.94	1,766.57	1,232,011.29	32.29
Undressed	m ³	1,970.14	1,189,526.48	30.94	1,510.32	860,149.61	22.54
Sawnwood (Dr & Und)		2,926.10	1,917,580.74		3,276.89	2,092,160.90	
Plywood	m ³	1,271.42	523,990.58	13.63	1,059.54	443,816.85	11.63
Wallaba Poles	m ³	163.20	69,835.00	1.82	84.47	30,535.00	0.80
Wallaba Post	m ³	21.22	12,000.00	0.31	18.00	10,800.00	0.28
Piles	m ³	447.04	187,230.81	4.87	134.70	27,030.60	0.71
Charcoal	kg	686.80	15,649.35	0.41	1,074.40	27,103.22	0.71
Shingles	m ³	171.88	146,852.48	3.82	119.13	97,414.92	2.55
Indoor furniture	pcs	11.00	4,720.00	0.12	45.00	10,800.00	0.28
Doors	pcs	343.00	46,255.08	1.20	345.00	38,897.30	1.02
Door Components	pcs	93.00	5,962.50	0.16	49.00	2,213.04	0.06
Outdoor / Garden Furniture	pcs	36.00	2,888.00	0.08	195.00	28,645.00	0.75
Mouldings	m	562.66	1,845.98	0.05	11,275.14	17,139.59	0.45
Rails	pcs	-	-	-	-	-	-
Spindles	pcs	650.00	3,000.00	0.08	-	-	-
Spars	m ³	-	-	-	-	-	-
Prefabricated Houses	pcs	1.00	2,230.00	0.06	-	-	-
Windows	pcs	4.00	180.00	0.00	24.00	2,747.04	0.07
Crafts	pcs	524.00	673.50	0.02	322.00	266.25	0.01
Firewood	m ³	-	-	-	-	-	-
NTFPs	pcs	15.00	42.00	0.00	712.00	226.08	0.01
Other Builders Joinery	pcs	-	-	-	574.00	4,912.05	0.13
Wooden Utensils & Ornaments	pcs	957.00	831.95	0.02	119.00	23.11	0.00
Total			3,844,041.92			3,815,769.11	

2. Overview of exports for the current period of the year as against the previous year.

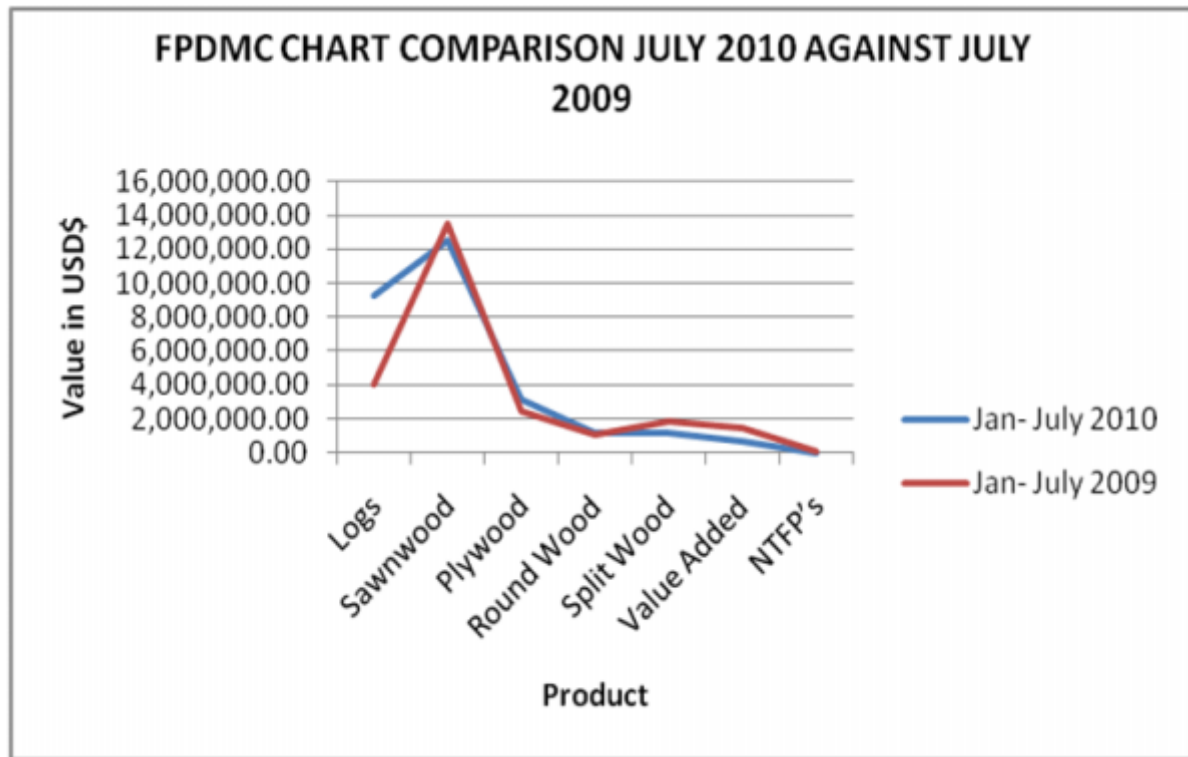
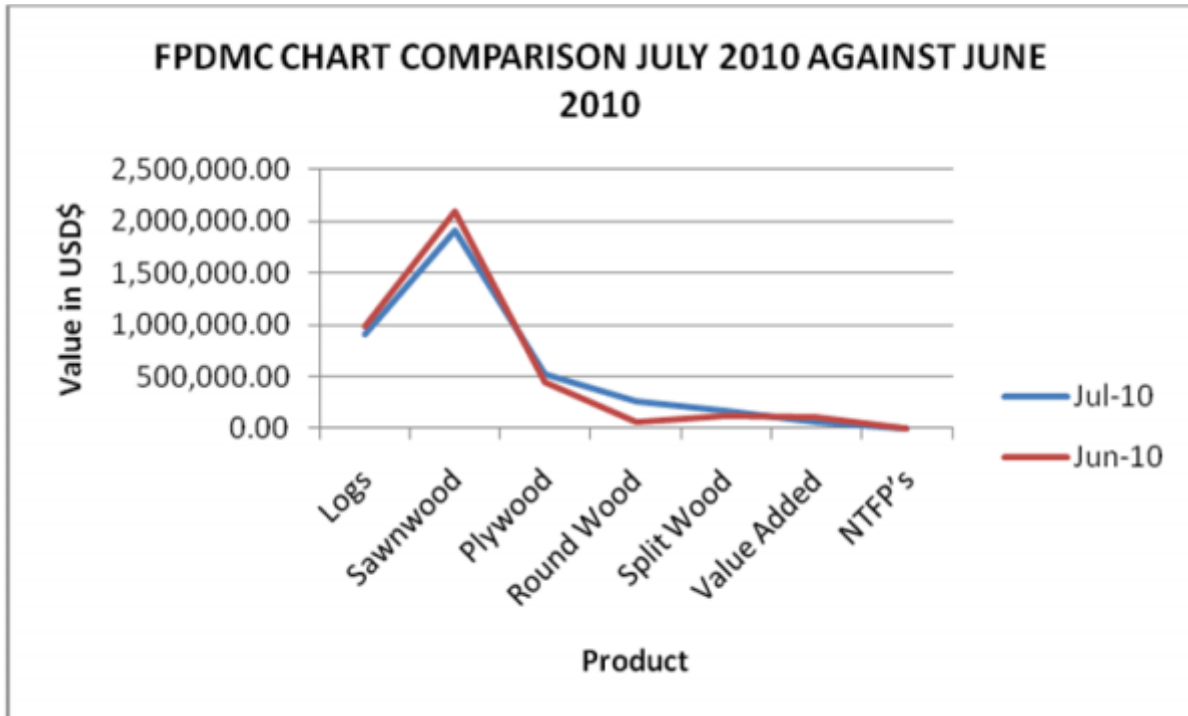
Quantity & Value of forest products exported Year to date 2010 compared to Year to date 2009

Products	Units	Jan – July 2010			Jan – July 2009		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	58,987.88	9,286,814.85	33.39	23,359.83	3,987,374.20	16.39
Dressed Lumber	m ³	7,935.61	5,792,697.89	20.83	8,834.48	5,940,541.73	24.42
Undressed Lumber	m ³	11,636.84	6,723,684.72	24.17	14,390.60	7,585,141.62	31.17
Plywood	m ³	7809.98	3,105,419.56	11.16	6376	2,464,636.29	10.13
Wallaba Poles	m ³	457.43	202,853.13	0.73	737.08	322,300.13	1.32
Wallaba Posts	m ³	301.49	61,938.13	0.22	424.81	91,899.49	0.38
Piles	m ³	2377.63	842,506.17	3.03	2303.89	682,225.63	2.80
Charcoal	kg	4,353.08	107,825.40	0.39	3746.8	91,855.19	0.38
Shingles	m ³	1294.07	1,051,288.42	3.78	1883.39	1,715,014.45	7.05
Bedroom Furn / Indoor Furn	pcs	118	21204.35	0.08	373	16,980.54	0.07
Crafts	pcs	2803	4114.75	0.01	1300	2968.71	0.01
Doors	pcs	2242	298,963.49	1.07	5,331.00	490,206.71	2.01
Living Room / Outdoor Furn	pcs	1525	151,976.00	0.55	8,369.00	689,223.41	2.83
Mouldings	m	66,369.26	121,963.00	0.44	73,716.18	131,549.05	0.54
Rails	m ³	-	-		34	255	0.00
Spindles	pcs	1236	4,281.45	0.02	6,443.00	21,076.27	0.09
Staves	pcs	-	-		-	-	
Spars	m ³	-	-		-	-	
Firewood	m ³	-	-		22.65	280	0.00
Door Components	pcs	194	8483.04	0.03	93	2248.28	0.01
Other builders Joinery	pcs	731	7667.48	0.03	240	9,713.85	0.04
Other NTFP's	pcs	1084	7,883.05	0.03	1561.2	21,263.09	0.09
Windows	pcs	100	8927.04	0.03	1367	37,499.12	0.15
Prefab Houses	pcs	1	2230	0.01	2	20232.37	0.08
Wooden Utensils & Ornaments	pcs	2847	3275.69	0.01	1,416.00	6,395.44	0.03
Total			27,815,997.61			24,330,880.57	

The month of July 2010 has revealed a decrease with respect to the export value of logs. Contributions were made by **Sawn lumber** positively by 49.88%; **Logs** made an input of 23.47%; **Plywood** secured a portion of 13.63%; **Roundwood and Fuelwood** making an effort contribution of 7.41%; **Shingles** absorbed a small portion of the market with 3.82%; **Value Added Products** secured the remainder of the market making a small contribution of 1.79%.

The comparable period July 10 and June 10 there was a marginal increase in the total earnings by 0.74% and the year to date figure continue to show a positive growth trend for 2010 as against 2009 by 12.53%.

FPDMC Overview Summary Charts



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

The month of July 10 has seen a further decrease in the export value of logs. However the Asian market continues to dominate the log market making a hefty contribution of total volume by 93.12% and total value by 94.06%. The remainder of the market was absorbed by the Caribbean (T&T) making an input of total volume by 6.88% and total value by 5.94%. Individual top earner of the log market was made by China capturing in total volume by 84.65% and total value by 81.23%. The comparable period of July 10 and June 10 has shown a marginal decrease in the export value of logs by 8.03%.

Volume and Value of Logs exported for July 2010

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	5,677.46	732,913.24
India	568.32	115,768.41
CARIBBEAN		
Trinidad & Tobago	461.34	53,592.30
GRAND TOTAL	6,707.12	902,273.95

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

The month of July 10 has revealed that the Caribbean continues to be the top earner in the **Dress Sawn Lumber** market making a noteworthy contribution of total volume by 68.30% and total value by 65.30%. The remaining earners were secured by Asia; Latin America; North America and South America whose combined contribution amounted to in total volume by 31.70% and total value by 34.70%. Individually, the leading market was Barbados making a significant contribution of total volume by 46.32% and total value by 44.64% followed by the USA contributing a notable input of total volume and total value by 18.14% and 21.21% respectively. The period of July 10 compared against the period of June 10 has revealed a decrease in contribution by total volume 45.89% and total value by 40.91%.

Dressed Lumber exported for July 2010

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
China	40.52	28,539.25
CARIBBEAN		
Antigua & Barbuda	34.41	22,712.50
Bahamas	18.50	12,654.80
Barbados	442.82	324,983.17
Dominica	19.75	18,911.49
French West Indies	19.37	14,343.94
St. Kitts	4.03	3,328.65
St. Lucia	41.83	27,825.15
St. Vincent	25.97	19,269.22
T & T	46.21	31,426.39
LATIN AMERICA		
Aruba	24.81	18,938.76
EUROPE		
Germany	21.25	12,552.12
Turkey	38.85	34,965.99
NORTH AMERICA		
U.S.A	173.39	154,449.03
South AMERICA		
French Guiana	4.26	3,156.80
Grand Total	955.96	728,054.26

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

The month of July 10, has seen that the Europe continues to trail as the leading market for **Undressed Sawn Lumber** making a noteworthy contribution by total volume 51.67% and total value by 48.91%. The second top earner for the period was the North American market making a positive contribution of total volume and total value by 17.92% and 19.91%. The Caribbean also was identified as top earner making a positive contribution of total volume of 10.12% and total value of 11.66%. The independent top earner was secured by Netherlands making a noteworthy contribution of total volume by 44.43% and total value by 37.20%. The remainder of the undressed market was absorbed by Africa; Asia; Latin America; South America and Oceanic international markets that collectively made a sterling contribution of total volume by 20.29% and total value by 19.52%. The period of July 10 compared against June 10 has revealed that undressed sawn lumber has increased positively by total volume 23.34% and total value by 27.69%.

Undressed Lumber exported for July 2010

Destination	Volume exported by Country (m³)	Total Value (US\$)
AFRICA		
Tunisia	21.17	12,383.28
ASIA		
China	81.05	48,384.30
United Arab Emirates (U.A.E)	18.18	11,817.00
CARIBBEAN		
Antigua & Barbuda	10.76	6,187.00
Bahamas	1.51	1,088.41
Barbados	43.34	41,917.20
Grenada	43.86	26,568.00
St. Kitts	1.66	1,161.60
St. Lucia	3.25	1,868.75
T & T	94.92	59,874.49
EUROPE		
Belgium	68.61	86,363.95
Germany	36.02	28,819.04
Netherlands	875.27	442,533.34
United Kingdom	38.11	24,103.17
LATIN AMERICA		
Cuba	197.31	96,135.53
OCEANIC		
New Zealand	62.02	42,491.38
NORTH AMERICA		
U.S.A	353.09	236,839.55
SOUTH AMERICA		
Suriname	20.01	20,990.49
Grand Total	1,970.14	1,189,526.48

3.3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles largest market was the USA making a noteworthy contribution of total volume by 82.11% and total value by 84.16%. Other contributions were made by Netherlands and New Zealand whose combined contribution was in total volume by 17.89% and total value by 15.84%. The month of July 10 when compared against June 10 has shown that there was significant increase by total volume 69.87% and total value by 85.56%.

Posts: Analysis of Quantity and Value

Posts only market was Antigua. The comparable period of July 10 and June 10 has revealed that there was a marginal increase by total volume 15.17% and total value by 10.00%

Poles: Analysis of Quantity and Value

Poles market was the Caribbean, both Dominica and Trinidad making a valuable contribution to the export earnings. The comparable period of July 10 and June 10 has shown an increase in contribution by total volume 48.24% and total value by 56.28%.

Charcoal: Analysis of Quantity and Value

Charcoal only market was Trinidad. The month of July 10 as compared against June 10 has shown a decrease in the export of Charcoals by total volume 36.08% and total value by 42.26%.

Destination	Volume exported by Country (m³)	Total Value (US\$)
PILES		
EUROPE		
Netherlands	53.21	21,585.80
OCEANIC		
New Zealand	26.75	8,073.00
NORTH AMERICA		
U.S.A	367.08	157,572.01
Grand Total	447.04	187,230.81

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Antigua 7 Barbuda	21.22	12,000.00
Grand Total	21.22	12,000.00

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POLES		
CARIBBEAN		
Dominica	82.00	23,635.00
Trinidad & Tobago	81.20	46,200.00
Grand Total	163.20	69,835.00

Destination	Volume exported by Country (kg)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Trinidad & Tobago	686.80	15,649.35
Grand Total	686.80	15,649.35

3.4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

Shingles has been recognized in the Caribbean as a top earner for the month of July 10, making a significant contribution in total volume by 74.40% and total value by 74.63% almost accounting for three quarters of the Shingles market. Independently, Jamaica captured the Shingles market making a positive contribution of total volume by 28.04% and total value by 29.83%. The remainder of the market was occupied by Mauritius and USA whose combined efforts amounted to in total volume by 25.60% and total value by 25.37%. The comparable period of July 10 and June 10 has seen that Shingles has increase positively with total volume by 30.69% and total value by 33.66%.

Shingles exported for July 2010

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Antigua & Barbuda	18.08	10,358.00
French West Indies (FWI)	24.20	23,450.00
Jamaica	48.20	43,800.00
St. Kitts	12.80	11,900.00
St. Lucia	24.20	19,800.00
Trinidad & Tobago	0.40	294.48
OCEANIC		
Mauritius	24.20	19,250.00
NORTH AMERICA		
USA	19.80	18,000.00
Grand Total	171.88	146,852.48

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

The month of July 10, USA was the leading market for **Plywood** making a noteworthy contribution of total volume by 83.60% and total value by 82.16%, this accounted for more than three-quarter of the market share of Plywood. Suriname was the second leader for Plywood market making a contribution of total volume by 10.68% and total value by 11.94%. The remainder of the market was secured by Martinique making a contribution in total volume by 5.72% and total value by 5.90%. The month of July 10 as compare against June 10 has revealed a notable increase in Plywood by total volume and total value by 16.66% and 15.30% respectively.

Plywood exported for July 2010

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
Martinique	72.68	30,923.60
NORTH AMERICA		
USA	1,062.94	430,491.07
SOUTH AMERICA		
Suriname	135.81	62,575.91
Grand Total	1,271.42	523,990.58

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

The contribution of **Value Added Products** was encouraging to the export market for the month of July 10. Some of the products that made a positive contribution included Doors, door components, indoor furniture, spindles; craft and wooden items. Also being exported was a prefabricated house which is fast becoming a product in demand, especially by our Caribbean counterparts. For the period of July 10 as against June 10 doors made a contribution with respect to total value by 15.91% and door components with respect to total value by 62.88%.

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Barbados	311.00	40,955.08
Trinidad & Tobago	32.00	5,300.00
Grand Total	343.00	46,255.08

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
DOOR COMPONENTS		
CARIBBEAN		
Trinidad & Tobago	93.00	5,962.50
Grand Total	93.00	5,962.50

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
INDOOR FURNITURE		
CARIBBEAN		
Barbados	11.00	4,720.00
Grand Total	11.00	4,720.00

OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (m)	Total Value (US\$)
OUTDOOR GARDEN FURNITURE		
CARIBBEAN		
Trinidad & Tobago	36.00	2,888.00
Grand Total	36.00	2,888.00

Destination	Volume exported by Country (m)	Total Value (US\$)
MOULDINGS		
CARIBBEAN		
Barbados	562.66	1,845.98
Grand Total	562.66	1,845.98

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
CRAFTS		
CARIBBEAN		
Antigua & Barbuda	66.00	109.00
Barbados	458.00	564.50
Grand Total	524.00	673.50

Destination	Volume exported by Country (m)	Total Value (US\$)
SPINDLES		
CARIBBEAN		
Barbados	650.00	3,000.00
Grand Total	650.00	3,000.00

OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
NON TIMBER FOREST PRODUCTS		
CARIBBEAN		
Barbados	15.00	42.00
Grand Total	15.00	42.00

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
WINDOWS		
NORTH AMERICA		
USA	4.00	180.00
Grand Total	4.00	180.00

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
WOODEN UTENSILS & ORNAMENTS		
CARIBBEAN		
Barbados	957.00	831.95
Grand Total	957.00	831.95

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
PREFABRICATED HOUSES		
CARIBBEAN		
Trinidad & Tobago	1.00	2,230.00
Grand Total	1.00	2,230.00

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.