

Forest Products Development & Marketing Council of Guyana, Inc.

Market/Export Report

July 2011



Produced By

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TABLE OF CONTENT

1. SUMMARY OF MONTH PERFORMANCE	3
2. OVERVIEW OF EXPORTS FOR THE CURRENT PERIOD OF THE YEAR AS AGAINST THE PREVIOUS YEAR.	4
FPDMC Overview Summary Charts	5
3.0 ANALYSIS OF PRODUCTS EXPORTED BY DESTINATION	6
3.1. LOG EXPORT	6
Analysis of Quantity and Value	6
3.2. SAWNWOOD EXPORTS	7
DRESSED SAWN LUMBER EXPORT	7
Analysis of Quantity and Value	7
UNDRESSED SAWN LUMBER EXPORT	8
Analysis of Quantity and Value	8
3.3 ROUNDWOOD and FUELWOOD EXPORTS	9
Piles: Analysis of Quantity and Value	9
Posts: Analysis of Quantity and Value	9
Poles: Analysis of Quantity and Value	9
Charcoal: Analysis of Quantity and Value	9
3.4 SPLITWOOD (SHINGLES) EXPORT	11
Analysis of Quantity and Value	11
3.5 PLYWOOD EXPORT	12
Analysis of Quantity and Value	12
3.6 OTHER VALUE ADDED PRODUCTS	13
Analysis of Quantity and Value	14
REFERENCES	16

1. Summary of Month Performance

Quantity & Value of forest products exported for July 2011 compared to June 2011

Product	Unit	July 2011			June 2011		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	5,315.59	773,123.57	26.51	9,469.28	1,313,048.25	35.47
Lumber- Dressed	m ³	710.23	832,134.59	28.53	872.50	938,769.43	25.36
Lumber - Undressed	m ³	1,315.78	854,443.02	29.29	1,969.10	1,030,291.89	27.83
Sawnwood (Dr & Und)		2,026.01	1,686,577.61		2,841.60	1,969,061.32	
Plywood	m ³	280.75	150,992.13	5.18	469.65	270,789.32	7.31
Wallaba Poles	m ³	-	-	-	-	-	-
Wallaba Posts	m ³	45.41	12,346.00	0.42	49.63	14,410.00	0.39
Piles	m ³	181.78	80,500.06	2.76	95.86	36,671.17	0.99
Charcoal	m ³	549.44	12,260.76	0.42	510.00	11,424.62	0.31
Shingles	m ³	214.80	192,349.00	6.59	120.47	79,236.00	2.14
Indoor furniture	pcs	10.00	490.00	0.02	18.00	2,316.40	0.06
Doors	pcs	76.00	4,387.00	0.15	7.00	1,340.50	0.04
Door Components	pcs	-	-	-	102.00	102.00	0.00
Outdoor / Garden Furniture	pcs	-	-	-	-	-	-
Mouldings	m	182.88	375.00	0.01	-	-	-
Rails	pcs	-	-	-	-	-	-
Spindles	pcs	645.00	1,035.00	0.04	-	-	-
Spars	m ³	-	-	-	-	-	-
Prefabricated Houses	pcs	-	-	-	-	-	-
Windows	pcs	22.00	1,200.00	0.04	5.00	2,531.80	0.07
Crafts	pcs	690.00	874.75	0.03	1,671.00	960.75	0.03
Firewood	m ³	-	-	-	-	-	-
NTFPs	pcs	314.00	227.75	0.01	8.00	80.00	0.00
Other Builders Joinery	pcs	-	-	-	-	-	-
Wooden Utensils & Ornaments	pcs	-	-	-	60.00	105.00	0.00
Total			2,916,738.63			3,702,077.13	

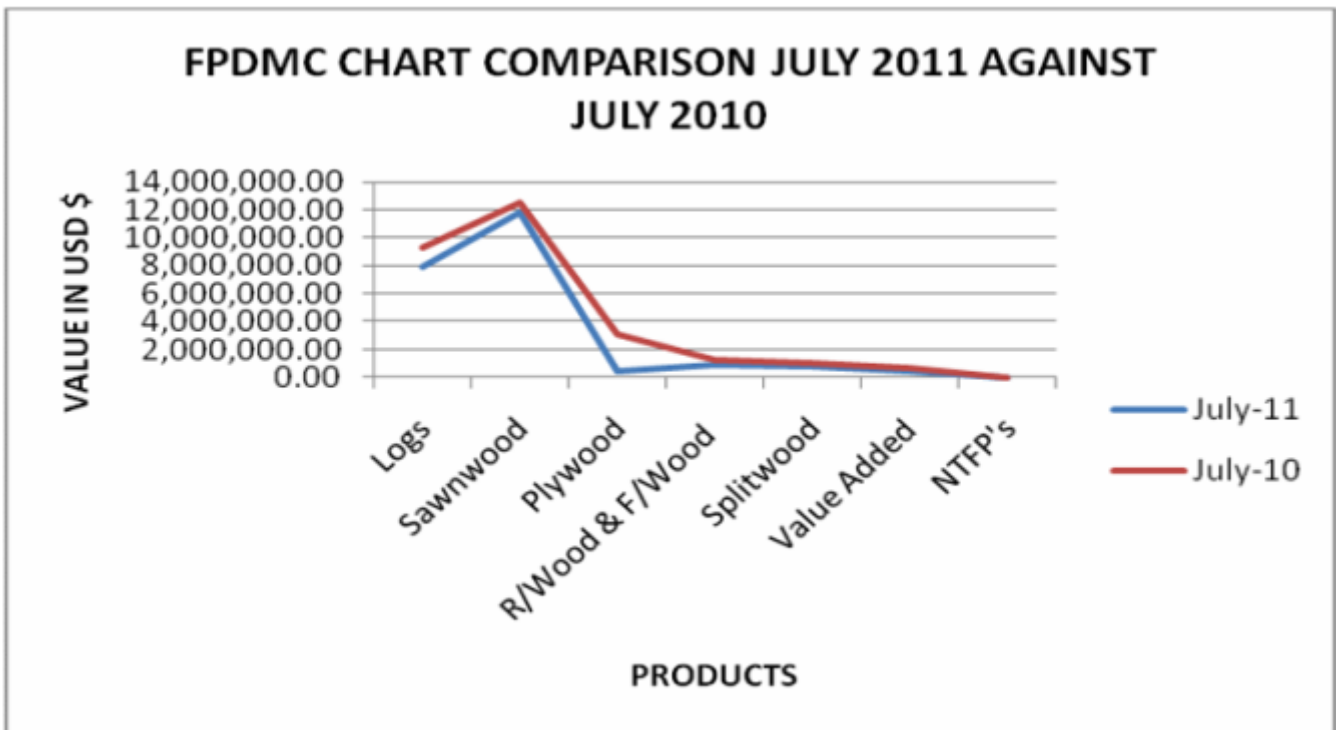
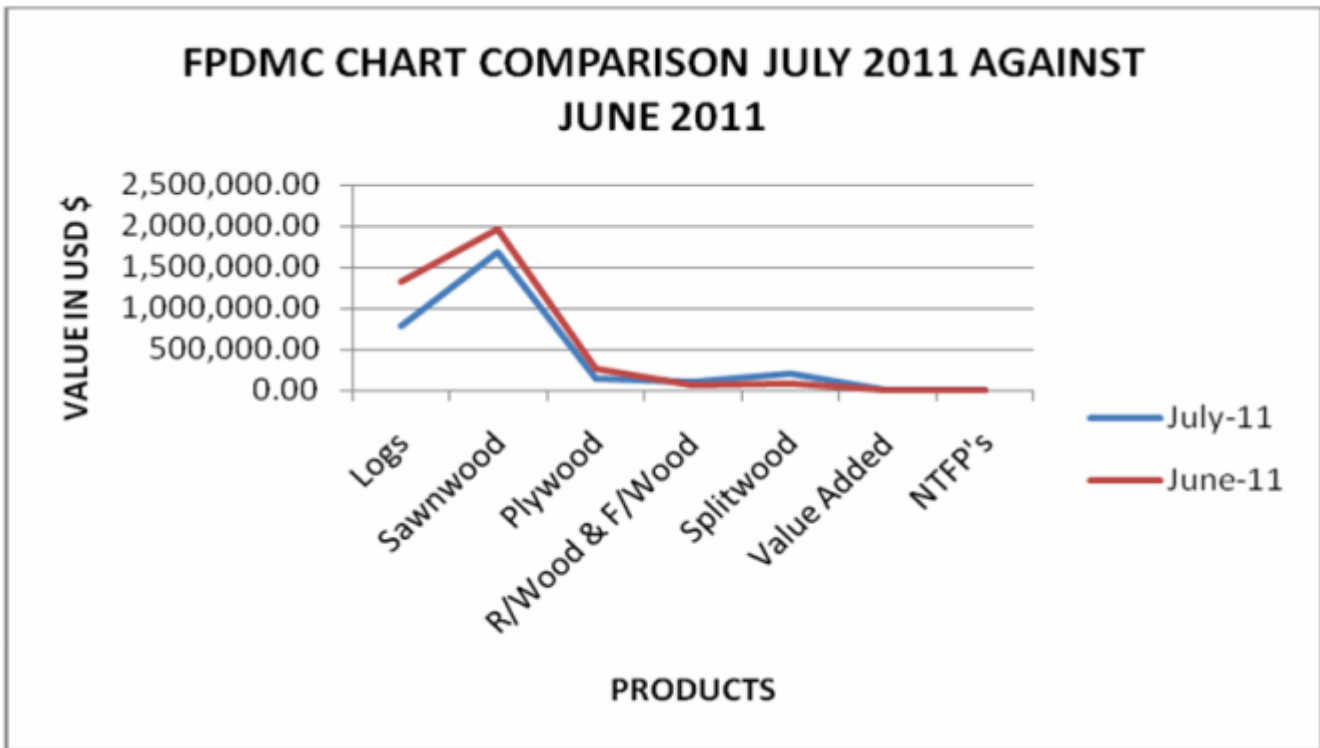
2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2011 compared to Year to date 2010

Products	Units	Jan – July 2011			Jan – July 2010		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	55,572.50	7,882,604.36	35.51	58,987.88	9,286,814.85	33.39
Dressed Lumber	m ³	5,218.98	5,461,573.97	24.60	7,935.61	5,792,697.89	20.83
Undressed Lumber	m ³	11,394.49	6,362,535.69	28.66	11,636.84	6,723,684.72	24.17
Plywood	m ³	767.81	435,364.60	1.96	7,809.98	3,105,419.56	11.16
Wallaba Poles	m ³	190.92	81,479.79	0.37	457.43	202,853.13	0.73
Wallaba Posts	m ³	130.83	49,512.00	0.22	301.49	61,938.13	0.22
Piles	m ³	1374.96	609,782.89	2.75	2,377.63	842,506.17	3.03
Charcoal	kg	4,092.24	105,749.36	0.48	4,353.08	107,825.40	0.39
Shingles	m ³	926.36	757,875.00	3.41	1,294.07	1,051,288.42	3.78
Bedroom Furn / Indoor Furn	pcs	83.00	6,147.40	0.03	118.00	21,204.35	0.08
Crafts	pcs	5,846.00	5,519.01	0.02	2,803.00	4,114.75	0.01
Doors	pcs	1,511.00	147,028.56	0.66	2,242.00	298,963.49	1.07
Living Room / Outdoor Furn	pcs	2,708.00	222,060.00	1.00	1,525.00	151,976.00	0.55
Mouldings	m	24,116.69	45,633.37	0.21	66,369.27	121,963.00	0.44
Rails	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	1,287.00	3,309.26	0.01	1,236.00	4,281.45	0.02
Staves	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Firewood	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Door Components	pcs	142.00	1,909.50	0.01	194.00	8,483.04	0.03
Other builders Joinery	pcs	22.00	953.00	0.00	731.00	7,667.48	0.03
Other NTFP's	pcs	1,477.00	3,162.66	0.01	1,084.00	7,883.05	0.03
Windows	pcs	112.00	11,096.80	0.05	100.00	8,927.04	0.03
Prefab Houses	pcs	0.00	0.00	0.00	1.00	2,230.00	0.01
Wooden Utensils & Ornaments	pcs	2,362.00	5,107.50	0.02	2,847.00	3,275.69	0.01
Total			22,198,404.72			27,815,997.61	

The contribution of forest products has shown a reduction in the total export earnings for the month of July 11. **Logs** export was 26.51%; **Sawn Lumber** with the largest contribution of 57.82%; **Shingles** input of 6.59%; **Plywood** secured contributions of 5.18%; **Round wood & Fuel wood** securing a small portion of 3.60% and **Value Added Products** with a small remainder part of 0.30%. The month of July 11 revealed that export earnings fell by 21.21% as against the same period of June 11. The comparative year to date figure of July 11 and July 10 has shown a decrease in the total export earnings by 20.20%.

FPDMC Overview Summary Charts



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

For the month of July 11, Log export performance has decline in the overall total export earnings. Asia was the lead market with significant contribution with total volume of 99.22 % and total value of 98.65%. Individually, India secured the first place on the log export market with contributions of total volume and total value 65.93% and 68.37% respectively. The remainder of the market was secured by the Caribbean (Trinidad & Tobago) absorbing a small portion of the market with total volume of 0.78% and total value of 1.35%. The month of July 11 as compared against June 11, total exports have dropped notably by total volume of 43.86% and total value of 41.12%.

Volume and Value of Logs exported for July 2011

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	1,670.57	222,196.61
India	3,504.63	528,566.21
Singapore	98.69	11,935.75
CARIBBEAN		
Trinidad & Tobago	41.70	10,425.00
GRAND TOTAL	5,315.59	773,123.57

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

For the month of July 11, there was a dip in the export market for Dressed Sawn Lumber. The Caribbean continues to hold steadfast as the primary market for dressed sawn lumber making a positive contribution of total volume 71.75% and total value 47.11%. North America attracted a notable segment of the market with contributions of total volume 25.91% and total value of 47.96%. The remainder of the market was secured by Europe with its input of total volume 2.34% and total value of 4.93%. It was shown that the Caribbean recorded the highest volume, whilst North America earned the highest value in the total export earnings of dressed sawn lumber. The month of July 11 as against the same period of June 11, has shown a drop in total exports of dressed sawn lumber by total volume and total value 18.59% and 11.36% respectively.

Dressed Lumber exported for July 2011

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Antigua & Barbuda	25.61	16,986.00
Barbados	161.08	140,045.29
Grenada	64.34	42,855.20
St. Lucia	97.53	73,008.61
St. Vincent	35.23	26,149.30
T & T	122.26	90,167.00
Virgin Islands (British)	3.57	2,846.32
EUROPE		
Belgium	16.61	41,001.85
NORTH AMERICA		
U.S.A	184.00	399,075.02
Grand Total	710.23	832,134.59

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

For the month of July 11, European market took the lead with respect to volume of Undressed Sawn Lumber being exported, while on the other hand North American market received the highest value for this category as well. Europe made a contribution of total volume 31.50% and total value of 27.25%. North America input was of total volume 28.07% and total value of 30.19%. Asia also occupied a fair share of the market securing contributions of total volume 18.79% and total value of 20.11%. The Caribbean absorbed a notable market share with its input of total volume and total value 13.86% and 13.89% respectively. The remainder of the market was secured by the regions of Latin America and Oceania (New Zealand) whose combined contributions were in total volume 7.78% and total value 8.56%. The month of July 11 as against June 11 has shown that Undressed Sawn lumber has dropped by total volume of 33.18% and total value of 17.07%.

Undressed Lumber exported for July 2011

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	189.87	123,050.66
Jordan	57.31	48,777.23
CARIBBEAN		
Barbados	59.16	34,234.25
French West Indies	18.89	17,216.91
Grenada	30.95	21,903.25
Martinique	11.15	8,248.78
St. Lucia	1.34	997.50
St. Vincent	35.08	21,689.17
Trinidad & Tobago	25.23	13,959.90
Virgin Islands / British	0.59	441.00
LATIN AMERICA		
Aruba	17.68	10,194.56
Costa Rica	21.22	12,324.00
EUROPE		
France	110.16	55,630.50
Germany	54.72	47,877.99
Ireland	9.74	7,307.25
Netherlands	239.90	122,052.85
OCEANIA		
New Zealand	63.45	50,581.44
NORTH AMERICA		
U.S.A	369.34	257,955.78
Grand Total	1,315.78	854,443.02

3. 3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles input towards the export market were significant, with Europe taking the lead with contributions of total volume of 67.35% and total value of 77.25%. North America made a positive contribution as remainder of the market with total volume 32.65% and total value of 22.75%. The comparative month of July 11 and June 11 has shown a positive increase in the export of Piles by total volume and total value 89.63% and 119.52% respectively.

Post: Analysis of Quantity and Value

Post only market was Barbados representing the Caribbean made a notable contribution towards the total export earnings for the month of July 11.

Poles: Analysis of Quantity and Value

Poles had no exports for the month of July 11.

Charcoal: Analysis of Quantity and Value

Charcoal was secured mainly by the Caribbean market making positive contribution towards the total export earnings for the month of June 11. Trinidad and Tobago was the leading market with contributions of total volume of 99.01% and total value of 98.69%. The remainder of the market occupied by U.S Virgin Islands with contributions of total volume 0.99% and total value 1.31%. The comparative month of July 11 as against June 11 revealed a marginal increase in the export of Charcoals by total volume 7.73% and total value by 7.32%.

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
EUROPE		
Italy	19.18	3,911.15
Netherlands	103.24	58,275.66
NORTH AMERICA		
U.S.A	59.36	18,313.25
Grand Total	181.78	80,500.06

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Barbados	45.41	12,346.00
Grand Total	45.41	12,346.00

Destination	Volume exported by Country (kg)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Trinidad & Tobago	544.00	12,100.76
U.S Virgin Islands	5.44	160.00
Grand Total	549.44	12,260.76

3.4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

The Caribbean market served **Shingles** favourably with leading contributions of total volume 78.29% and total value of 78.14% this accounted for more than three-quarters of the total market share. The remainder of the market was secured by other regions whose combined contribution amounted to total volume of 21.71% and total value of 21.86%. The month of July 11, Shingle exports succeeded that of June 11 exports revealing a positive increase by total volume 78.30% and total value 142.75%.

Shingles exported for July 2011

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Barbados	24.20	20,900.00
Dominican Republic	28.16	24,960.00
French West Indies (F.W.I)	48.40	44,550.00
Grenada	24.20	19,800.00
Martinique	4.92	5,700.00
St. Lucia	37.40	34,000.00
St. Vincent	0.88	400.00
LATIN AMERICA		
Costa Rica	8.14	6,475.00
OCEANIA		
Mauritius	24.20	21,450.00
NORTH AMERICA		
U.S.A	14.30	14,114.00
Grand Total	214.80	192,349.00

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

Plywood exports for the month of July 11 as against the same period of June 11, has shown a decline in contribution by total volume 40.22% and total value 44.24%. The Caribbean supported the lead in this market with contributions of total volume 51.53% and total value of 52.71%. The remainder of the market was occupied by South America with noteworthy contributions of total volume 48.47% and total value of 47.29%.

Plywood exported for July 2011

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
Guadeloupe	36.33	19,111.52
Trinidad & Tobago	108.33	60,474.46
SOUTH AMERICA		
Suriname	136.10	71,406.15
Grand Total	280.75	150,992.13

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

Value Added Products for July 11 was notable making an encouraging contribution towards the total export earnings. Doors; Spindles; Windows supported the export earnings favourably. Other contributions also came from crafts; NTFP's; mouldings and indoor furniture, value added products attracted the destination of the Caribbean as the main market for these decorative and beautiful products made from Guyana's durable species of timber.

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Barbados	71.00	3,720.00
St. Lucia	1.00	175.00
St. Vincent	4.00	492.00
Grand Total	76.00	4,387.00

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
INDOOR FURNITURE		
CARIBBEAN		
St. Vincent	10.00	490.00
Grand Total	10.00	490.00

Destination	Volume exported by Country (m)	Total Value (US\$)
MOULDINGS		
CARIBBEAN		
Barbados	182.88	375.00
Grand Total	182.88	375.00

OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
SPINDLES		
CARIBBEAN		
Barbados	645.00	1,035.00
Grand Total	645.00	1,035.00

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
CRAFTS		
CARIBBEAN		
Barbados	275.00	387.25
NORTH AMERICA		
U.S.A	415.00	487.50
Grand Total	690.00	874.75

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
NON-TIMBER FOREST PRODUCTS		
CARIBBEAN		
Barbados	314.00	227.75
Grand Total	314.00	227.75

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
WINDOWS		
CARIBBEAN		
Barbados	9.00	180.00
St. Lucia	13.00	1,020.00
Grand Total	22.00	1,200.00

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.