

Forest Products Development & Marketing Council of Guyana, Inc.

Market/Export Report

May 2011



Produced By

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1. Summary of Month Performance

Quantity & Value of forest products exported for May 2011 compared to April 2011

Product	Unit	May 2011			April 2011		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	5,173.94	739,008.25	23.33	5,670.20	866,111.79	29.60
Lumber- Dressed	m ³	821.55	824,436.61	26.02	589.10	711,275.21	24.31
Lumber - Undressed	m ³	2,719.52	1,394,084.03	44.00	1,241.47	671,868.93	22.96
Sawnwood (Dr & Und)		3,541.07	2,218,520.64		1,830.57	1,383,144.14	
Plywood	m ³	-	-	-	17.41	13,583.15	0.46
Wallaba Poles	m ³	83.25	47,214.99	1.49	51.67	20,824.80	0.71
Wallaba Posts	m ³	18.10	11,920.00	0.38	-	-	-
Piles	m ³	102.83	43,606.10	1.38	672.47	334,301.77	11.43
Charcoal	kg	87,089.66	27,902.42	0.88	54,431.04	9,302.26	0.32
Shingles	m ³	86.26	73,395.00	2.32	151.72	120,920.00	4.13
Indoor furniture	pcs	-	-	-	-	-	-
Doors	pcs	11.00	1,500.00	0.05	161.00	14,630.06	0.50
Door Components	pcs	-	-	-	-	-	-
Outdoor / Garden Furniture	pcs	-	-	-	1,883.00	159,460.00	5.45
Mouldings	m	-	-	-	1,132.64	3,329.69	0.11
Rails	pcs	-	-	-	-	-	-
Spindles	pcs	158.00	431.00	0.01	-	-	-
Spars	m ³	-	-	-	-	-	-
Prefabricated Houses	pcs	-	-	-	-	-	-
Windows	pcs	2.00	80.00	0.00	3.00	90.00	0.00
Crafts	pcs	1,242.00	978.96	0.03	185.00	336.80	0.01
Firewood	m ³	-	-	-	-	-	-
NTFPs	pcs	933.00	1,443.91	0.05	-	-	-
Other Builders Joinery	pcs	-	-	-	-	-	-
Wooden Utensils & Ornaments	pcs	30.00	2,250.00	0.07	-	-	-
Total			3,168,251.27			2,926,034.46	

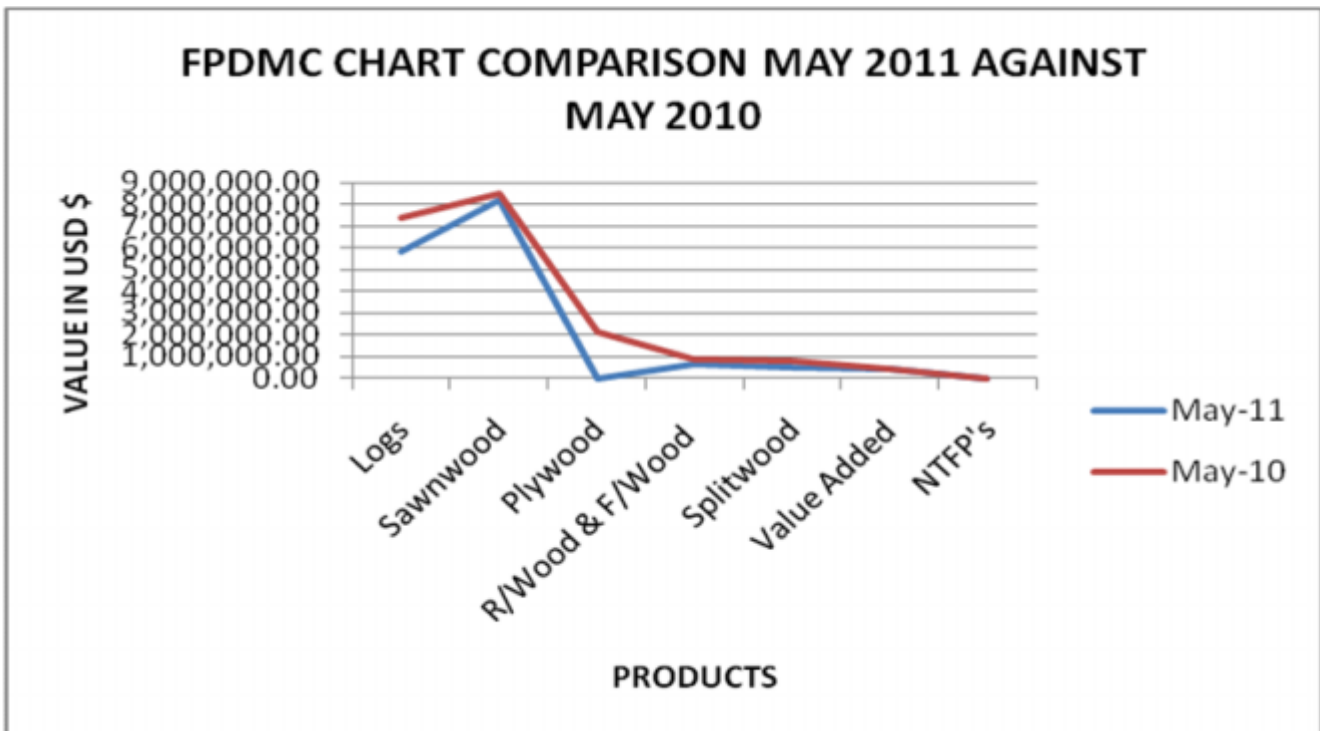
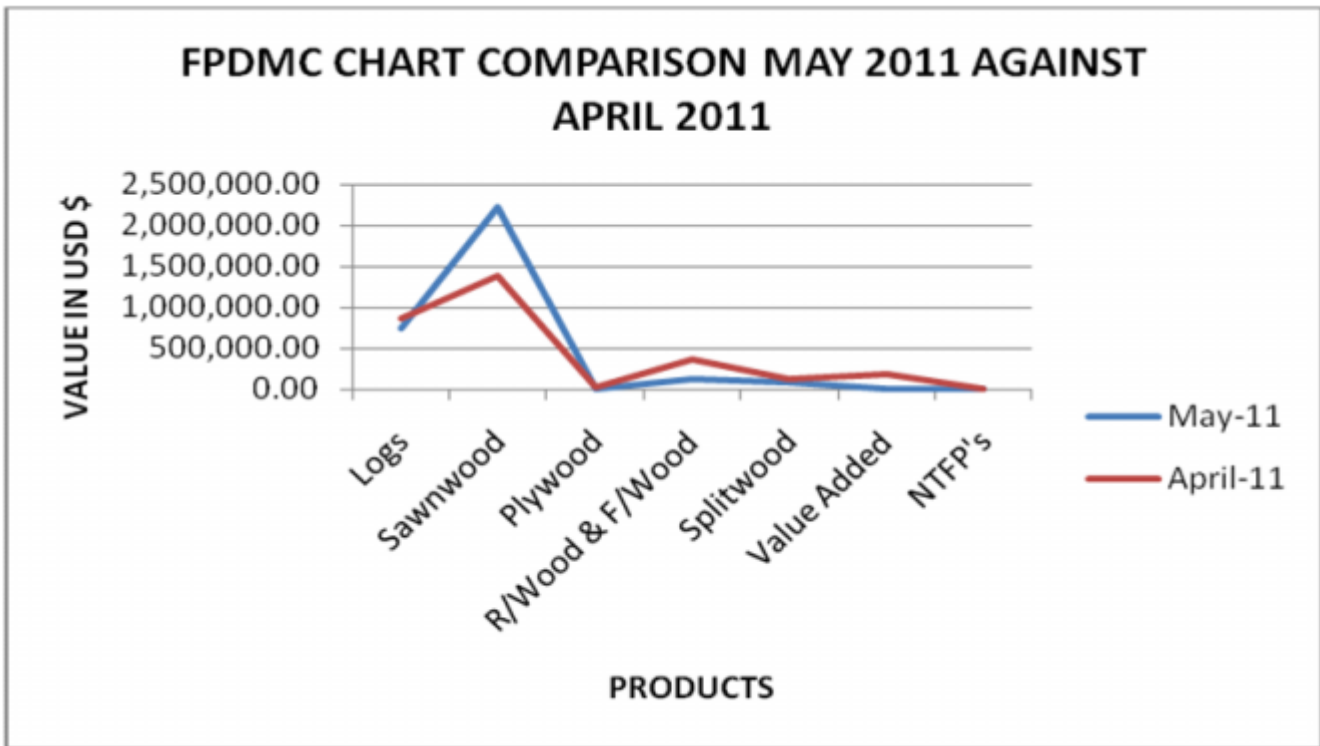
2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2011 compared to Year to date 2010

Products	Units	Jan – May 2011			Jan – May 2010		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	40,787.63	5,796,432.54	37.21	45,812.44	7,403,502.74	36.73
Dressed Lumber	m ³	3,636.25	3,690,669.95	23.69	5,213.08	3,832,632.34	19.01
Undressed Lumber	m ³	8,109.61	4,477,800.78	28.74	8,156.38	4,674,008.63	23.19
Plywood	m ³	17.41	13,583.15	0.09	5,479.02	2,137,612.13	10.61
Wallaba Poles	m ³	190.92	81,479.79	0.52	209.76	102,483.13	0.51
Wallaba Posts	m ³	35.79	22,756.00	0.15	262.27	39,138.13	0.19
Piles	m ³	1097.32	492,611.66	3.16	1,795.89	628,244.76	3.12
Charcoal	kg	143,492.70	82,063.98	0.53	2,591.88	65,072.83	0.32
Shingles	m ³	591.09	486,290.00	3.12	1,003.06	807,021.02	4.00
Bedroom Furn / Indoor Furn	pcs	55.00	3,341.00	0.02	62.00	5,684.35	0.03
Crafts	pcs	3,485.00	3,683.51	0.02	1,957.00	3,175.00	0.02
Doors	pcs	1,428.00	141,301.06	0.91	1,554.00	213,811.11	1.06
Living Room / Outdoor Furn	pcs	2,708.00	222,060.00	1.43	1,294.00	120,443.00	0.60
Mouldings	m	23,933.81	45,258.37	0.29	54,531.47	102,977.43	0.51
Rails	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	642.00	2,274.26	0.01	586.00	1,281.45	0.01
Staves	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Firewood	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Door Components	pcs	40.00	1,807.50	0.01	52.00	307.50	0.00
Other builders Joinery	pcs	22.00	953.00	0.01	157.00	2,755.43	0.01
Other NTFP's	pcs	1,155.00	2,854.91	0.02	357.00	7,614.97	0.04
Windows	pcs	85.00	7,365.00	0.05	72.00	6,000.00	0.03
Prefab Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	2,302.00	5,002.50	0.03	1,771.00	2,420.63	0.01
Total			15,579,588.96			20,156,186.58	

Forest Products have recorded a notable increase in exports for the month of May 11. **Logs** made a contribution of 23.33%; **Sawn Lumber** with a significant input of 70.02%; **Roundwood & Fuelwood** captured a portion of the market with 4.12%; **Shingles** securing with 2.32% and **Valued Added Products** occupying a very small portion of the market with only 0.21%. The month of May 11 as compared against April 11 has revealed a marginal increase in the export earnings by 8.28%. The comparative year to date figure of May 11 and May 10 has recorded a reduction in the total export earnings by 22.71%.

FPDMC Overview Summary Charts



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

The month of May 11 as compared against April 11 saw a reduction in the export of **Logs** by total volume 8.75% and total value by 14.68%. However Asia continues to lead the market with contributions of total volume of 93.33% and total value of 94.54%. The remainder of the market was secured by the Caribbean with total volume of 6.67% and total value of 5.46%. Individually, China takes the lead in the market with contributions of total volume of 71.03% and total value of 68.57%.

Volume and Value of Logs exported for May 2011

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	3,674.84	506,724.70
India	1,154.15	191,919.45
CARIBBEAN		
Trinidad & Tobago	344.95	40,364.10
GRAND TOTAL	5,173.94	739,008.25

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

The month of May 11, **Dressed Sawn Lumber** recorded a positive contribution of total export earnings in comparison to the previous month of April 11 with total volume of 28.29% and total value of 15.91%. The Caribbean was the leading market attracting dressed sawn lumber with total volume of 68.13% and total value of 54.06%. North America took the second lead in the market with a notable contribution of total volume of 26.81% and total value of 42.21%. The remainder of the market share was secured by Europe and Latin America with total volume and total value of 5.07% and 3.73% respectively. Independently, Barbados recorded the highest earner with respect to the total volume of 35.72%, whilst USA recorded the highest earning with respect to total value of 42.21%.

Dressed Lumber exported for May 2011

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Anguilla	2.04	1,321.92
Antigua & Barbuda	27.20	18,223.00
Barbados	293.45	249,252.32
French West Indies	4.29	3,276.04
Grenada	18.40	11,434.80
St. Lucia	71.81	54,428.23
St. Vincent	42.95	32,880.46
T & T	98.20	73,948.60
Virgin Islands (British)	1.35	945.00
EUROPE		
Netherlands	22.00	18,040.00
LATIN AMERICA		
Aruba	19.62	12,729.60
NORTH AMERICA		
U.S.A	220.24	347,956.64
Grand Total	821.55	824,436.61

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

The month of May 11, Undressed Sawn lumber made a noteworthy contribution towards the total export earnings. Europe continues to trend as the leader of the undressed sawn lumber market with contribution of total volume of 46.13% and total value of 45.65%. North America captured the second lead in the market place with inputs of total volume 18.68% and total value of 20.25%. Asia took third lead of the market with respect to total earnings, while the Caribbean led the market marginally with respect to total volume to secure its third place. Asia's contribution was in total volume of 16.50% and total value of 17.07%, while the Caribbean's portion was in total volume of 16.56% and total value of 14.08%. The remainder of the market was secured by New Zealand whose small contribution was in total volume of 2.13% and total value of 2.94%. The month of May 11 as compared against April 11 has recorded that Undressed Sawn lumber has shown a positive increase in total volume and total value by 119.06% and 107.49% respectively.

Undressed Lumber exported for May 2011

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	429.47	223,291.19
Jordan	19.24	14,718.60
CARIBBEAN		
Antigua & Barbuda	6.56	3,280.00
Barbados	11.61	5,218.38
Grenada	3.13	1,726.40
Jamaica	377.37	160,000.01
St. Kitts	20.05	9,775.00
St. Vincent	2.14	1,540.20
Trinidad & Tobago	29.54	14,783.58
EUROPE		
Germany	54.71	43,764.72
Netherlands	1,179.18	578,711.24
United Kingdom	20.73	13,990.73
OCEANIA		
New Zealand	57.80	41,047.69
NORTH AMERICA		
U.S.A	508.00	282,236.29
Grand Total	2,719.52	1,394,084.03

3. 3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles secured a single and lucrative market for the month of May 11. Its only market was the USA making a notable contribution towards the total exports earnings. The month of May 11 as compared against April 11 showed a decline in the export of Piles by total volume of 84.71% and total value of 86.96%.

Post: Analysis of Quantity and Value

Post only market for the month of May 11 was the regional market of Martinique making a positive contribution towards the total export earnings for the month of May 11.

Poles: Analysis of Quantity and Value

Poles made a notable contribution towards the export earnings for the month of May 11. Its single market was secured by the Caribbean (T&T). The month of May 11 as against April 11 has revealed an increase in total exports of Poles by total volume of 55.31% and total value of 126.72%.

Charcoal: Analysis of Quantity and Value

Charcoal made a noteworthy contribution for the month of May 11 towards the total export earnings. The Caribbean was the leading market for this product category making a solid contribution of total volume of 91.67% and total value of 55.56%, while North America secured the remainder of the market with total volume and total value of 8.33% and 44.44%. The month of May 11 as compared against April revealed an increase in the export of Charcoals by total volume of 60.00% and total value of 199.95%.

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m³)	Total Value (US\$)
PILES		
NORTH AMERICA		
U.S.A	102.83	43,606.10
Grand Total	102.83	43,606.10

Destination	Volume exported by Country (m³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Martinique	18.10	11,920.00
Grand Total	18.10	11,920.00

Destination	Volume exported by Country (m³)	Total Value (US\$)
POLES		
CARIBBEAN		
Trinidad & Tobago	83.25	47,214.99
Grand Total	83.25	47,214.99

Destination	Volume exported by Country (kg)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
French West Indies (FW)	36,287.36	8,101.15
Trinidad & Tobago	43,544.83	7,401.16
NORTH AMERICA		
USA	7,257.47	12,400.11
Grand Total	87,089.66	27,902.42

3.4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

The month of May 11 Shingles main and only market was the Caribbean. Within this Caribbean region, St. Vincent absorbed the largest portion of the market with total volume of 53.56% and total value of 52.46%. The other Caribbean countries also made noteworthy contributions towards the total export earnings for Shingles. The month of May 11 as compared against April 11 has shown a decrease in the total exports of Shingles by total volume of 43.15% and total value of 39.30%.

Shingles exported for May 2011

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Anguilla	10.40	4,680.00
Dominican Republic	9.14	7,475.00
French West Indies (FWI)	18.10	20,540.00
St. Vincent	46.20	38,500.00
Trinidad & Tobago	2.42	2,200.00
Grand Total	86.26	73,395.00

3. 5 PLYWOOD EXPORT

Analysis of Quantity and Value

For the month of May 11, there was no exportation of **Plywood**.

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

Value Added Products were made by doors; wooden ornaments and NTFP's. Other contributions also were made spindles; windows and crafts all assisting to make a noteworthy contribution towards the total export earnings for the month of May 11.

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Antigua & Barbuda	2.00	120.00
Barbados	9.00	1,380.00
Grand Total	11.00	1,500.00

Destination	Volume exported by Country (m)	Total Value (US\$)
SPINDLES		
CARIBBEAN		
Antigua & Barbuda	158.00	431.00
Grand Total	158.00	431.00

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
NON-TIMBER FOREST PRODUCTS		
CARIBBEAN		
Barbados	644.00	1,074.01
St. Vincent	289.00	369.90
Grand Total	933.	1,443.91

OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
CRAFTS		
CARIBBEAN		
Barbados	930.00	666.96
EUROPE		
France	312.00	312.00
Grand Total	1,242.00	978.96

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
WINDOWS		
CARIBBEAN		
St. Vincent	2.00	80.00
Grand Total	2.00	80.00

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
WOODEN UTENSILS & ORNAMENTS		
CARIBBEAN		
St. Vincent	30.00	2,250.00
Grand Total	30.00	2,250.00

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.