

# Forest Products Development & Marketing Council of Guyana, Inc.

## Market/Export Report

November 2010



### Produced By

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## TABLE OF CONTENT

<b>1. SUMMARY OF MONTH PERFORMANCE</b> .....	<b>3</b>
<b>2. OVERVIEW OF EXPORTS FOR THE CURRENT PERIOD OF THE YEAR AS AGAINST THE PREVIOUS YEAR.</b> .....	<b>4</b>
<b>FPDMC Overview Summary Charts</b> .....	<b>5</b>
<b>3.0 ANALYSIS OF PRODUCTS EXPORTED BY DESTINATION</b> .....	<b>6</b>
<b>3.1. LOG EXPORT</b> .....	<b>6</b>
<b>Analysis of Quantity and Value</b> .....	<b>6</b>
<b>3.2. SAWNWOOD EXPORTS</b> .....	<b>7</b>
<b>DRESSED SAWN LUMBER EXPORT</b> .....	<b>7</b>
<b>Analysis of Quantity and Value</b> .....	<b>7</b>
<b>UNDRESSED SAWN LUMBER EXPORT</b> .....	<b>8</b>
<b>Analysis of Quantity and Value</b> .....	<b>8</b>
<b>3.3 ROUNDWOOD and FUELWOOD EXPORTS</b> .....	<b>9</b>
<b>Piles: Analysis of Quantity and Value</b> .....	<b>9</b>
<b>Posts: Analysis of Quantity and Value</b> .....	<b>9</b>
<b>Poles: Analysis of Quantity and Value</b> .....	<b>9</b>
<b>Charcoal: Analysis of Quantity and Value</b> .....	<b>9</b>
<b>3.4 SPLITWOOD (SHINGLES) EXPORT</b> .....	<b>11</b>
<b>Analysis of Quantity and Value</b> .....	<b>11</b>
<b>3.5 PLYWOOD EXPORT</b> .....	<b>12</b>
<b>Analysis of Quantity and Value</b> .....	<b>12</b>
<b>3.6 OTHER VALUE ADDED PRODUCTS</b> .....	<b>13</b>
<b>Analysis of Quantity and Value</b> .....	<b>13</b>
<b>REFERENCES</b> .....	<b>16</b>

# 1. Summary of Month Performance

Quantity & Value of forest products exported for November 2010 compared to October 2010

Product	Unit	Nov 2010			Oct 2010		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m <sup>3</sup>	5,360.43	804,255.54	19.03	6,959.14	1,085,486.38	26.99
Lumber- Dressed	m <sup>3</sup>	1,102.52	977,453.29	23.13	1,101.12	822,002.73	20.44
Lumber - Undressed	m <sup>3</sup>	3,594.35	2,151,415.03	50.92	1,863.25	1,055,234.31	26.23
<b>Sawnwood (Dr &amp; Und)</b>		<b>4,696.87</b>	<b>3,128,868.32</b>		<b>2,964.37</b>	<b>1,877,237.04</b>	
Plywood	m <sup>3</sup>	-	-	-	749.67	321,575.40	7.99
Wallaba Poles	m <sup>3</sup>	-	-	-	51.79	17,147.00	0.43
Wallaba Posts	m <sup>3</sup>	56.02	23,120.00	0.55	39.90	10,008.46	0.25
Piles	m <sup>3</sup>	158.20	48,769.30	1.15	900.65	400,745.26	9.96
Charcoal	kg	544.00	12,403.00	0.29	231.20	5,271.28	0.13
Shingles	m <sup>3</sup>	141.65	106,240.80	2.51	79.32	67,069.96	1.67
Indoor furniture	pcs	9.00	3,391.89	0.08	260.00	8,044.00	0.20
Doors	pcs	208.00	27,240.01	0.64	113.00	17,428.50	0.43
Door Components	pcs	-	-	-	-	-	-
Outdoor / Garden Furniture	pcs	-	-	-	2,821.00	206,965.00	5.15
Mouldings	m	23,684.79	51,506.98	1.22	-	-	-
Rails	pcs	-	-	-	-	-	-
Spindles	pcs	2,637.00	2,431.65	0.06	548.00	2,287.75	0.06
Spars	m <sup>3</sup>	-	-	-	-	-	-
Prefabricated Houses	pcs	-	-	-	-	-	-
Windows	pcs	83.00	9,722.39	0.23	78.00	2,161.00	0.05
Crafts	pcs	430.00	988.75	0.02	393.00	782.88	0.02
Firewood	m <sup>3</sup>	-	-	-	-	-	-
NTFPs	pcs	187.00	1,590.50	0.04	-	-	-
Other Builders Joinery	pcs	-	-	-	-	-	-
Wooden Utensils & Ornaments	pcs	701.00	4,919.04	0.12	30.00	150.00	0.00
<b>Total</b>			<b>4,225,448.17</b>			<b>4,022,359.91</b>	

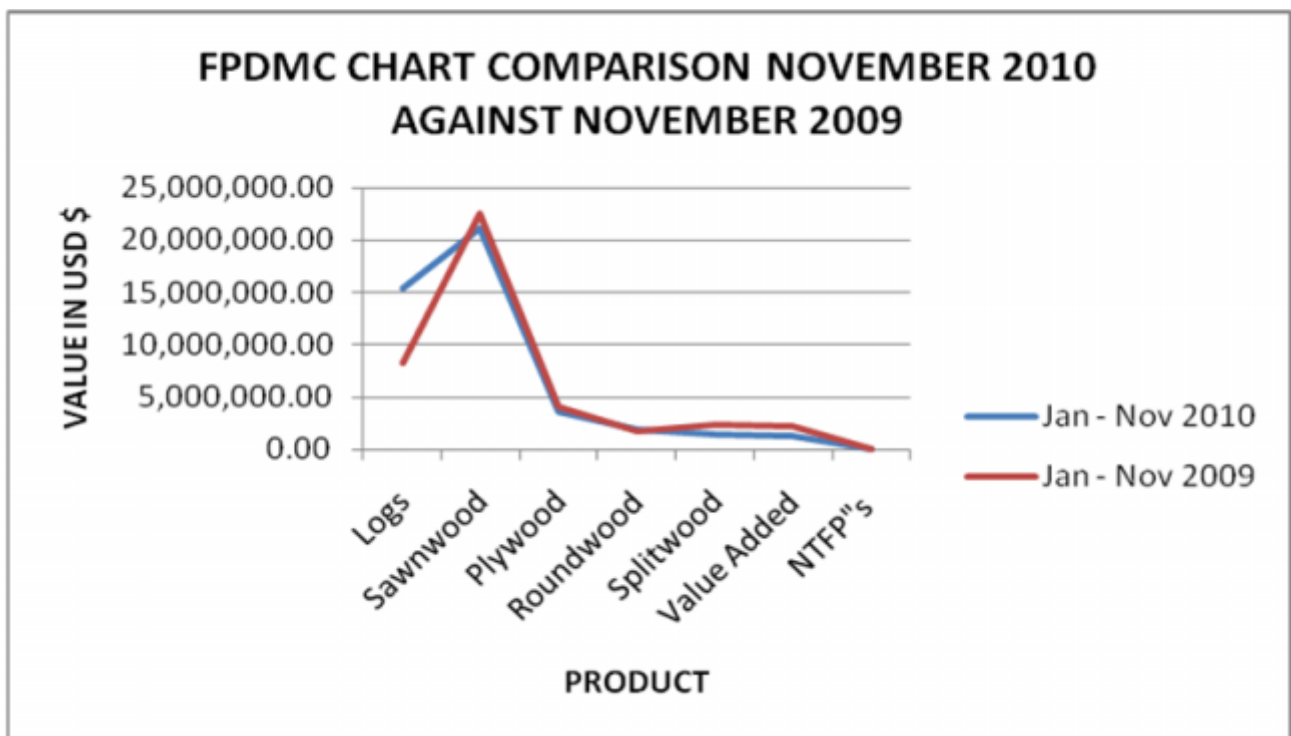
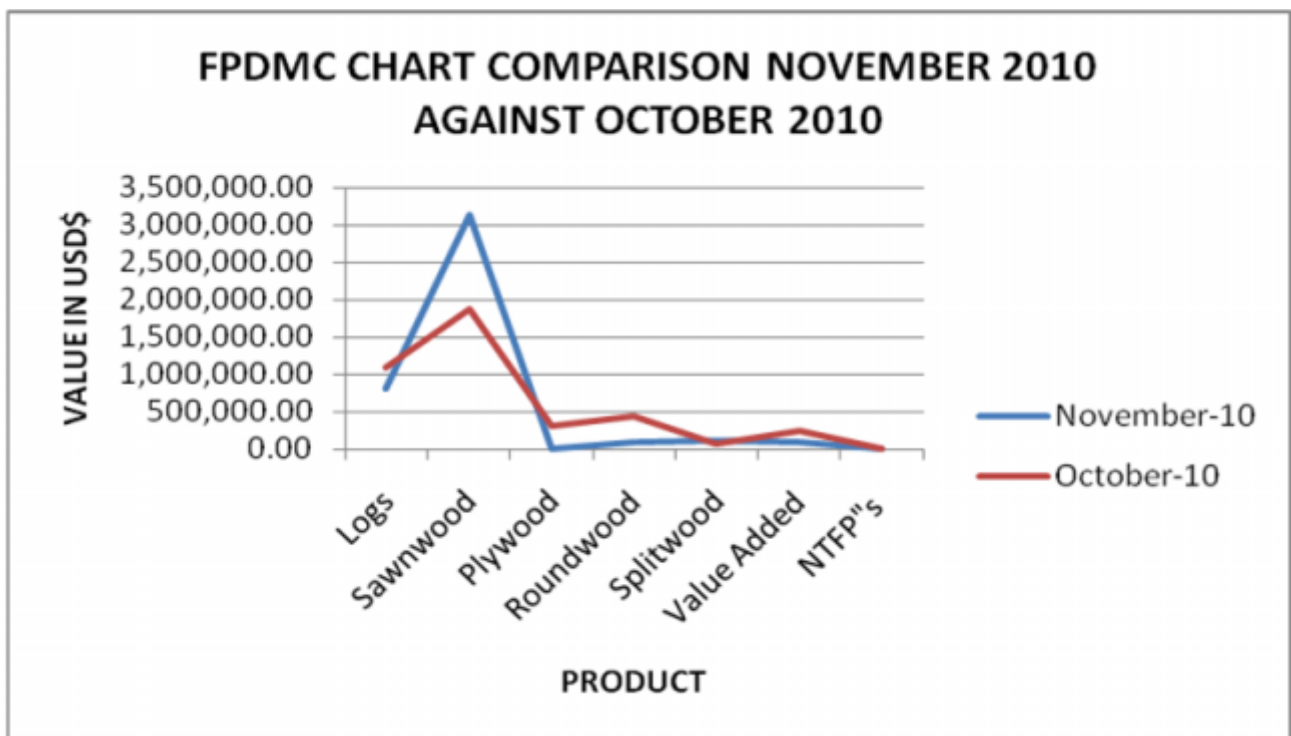
## 2. Overview of exports for the current period of the year as against the previous year.

### Quantity & Value of forest products exported Year to date 2010 compared to Year to date 2009

Products	Units	Jan – Nov 2010			Jan – Nov 2009		
		Quantity	Value (US\$ )	% of total	Quantity	Value (US\$)	% of total
Logs	m <sup>3</sup>	99,170.18	15,368,695.30	34.23	50,679.59	8,288,659.84	20.13
Dressed Lumber	m <sup>3</sup>	12,367.04	9,184,240.75	20.46	13,205.42	9,139,474.54	22.19
Undressed Lumber	m <sup>3</sup>	20,699.53	11,909,626.75	26.53	24,870.45	13,326,564.07	32.36
Plywood	m <sup>3</sup>	9116.21	3,666,456.34	8.17	10326.42	4,019,235.45	9.76
Wallaba Poles	m <sup>3</sup>	632.22	256,747.63	0.57	1297.21	538,817.60	1.31
Wallaba Posts	m <sup>3</sup>	496.05	122,116.59	0.27	595.87	131,461.97	0.32
Piles	m <sup>3</sup>	3848.74	1,414,478.11	3.15	2897.84	905,657.08	2.20
Charcoal	kg	6,535.88	157,253.25	0.35	7350.8	180,140.18	0.44
Shingles	m <sup>3</sup>	1884.85	1,492,204.18	3.32	2761.22	2,422,687.94	5.88
Bedroom Furn / Indoor Furn	pcs	461	54306.74	0.12	656	48,927.90	0.12
Crafts	pcs	3630	5984.88	0.01	2550	4135.41	0.01
Doors	pcs	2860	510,243.14	1.14	7,618.00	714,235.66	1.73
Living Room / Outdoor Furn	pcs	4387	366,991.00	0.82	9,560.00	768,440.20	1.87
Mouldings	m	90,402.74	174,064.85	0.39	131,741.56	232,967.26	0.57
Rails	m <sup>3</sup>	-	-	-	34.6	2228.97	0.01
Spindles	pcs	5999	12,914.35	0.03	10,367.00	302,142.40	0.73
Staves	pcs	-	-	-	-	-	-
Spars	m <sup>3</sup>	-	-	-	0.85	150	0.00
Firewood	m <sup>3</sup>	-	-	-	22.65	280	0.00
Door Components	pcs	204	9083.04	0.02	96	3226.41	0.01
Other builders Joinery	pcs	1011	12464.28	0.03	269	10,486.59	0.03
Other NTFP's	pcs	1279	9,673.55	0.02	3636.2	30,843.32	0.07
Windows	pcs	603	157489.44	0.35	2071	84,484.29	0.21
Prefab Houses	pcs	1	2230	0.00	2	20232.37	0.05
Wooden Utensils & Ornaments	pcs	3578	8344.73	0.02	2,404.00	7,496.03	0.02
<b>Total</b>			<b>44,895,608.90</b>			<b>41,182,975.48</b>	

The month of Nov 2010 has revealed total export earnings being sustained by the following product classes: **Sawn Lumber** largely with 74.05%; **Logs** secured 19.03%; **Shingles** absorbed a small portion of 2.51%; **Value Added Products** followed with 2.41% and **Roundwood and Fuelwood** captured the remainder of the total exports with 1.99%. The comparable month of Nov 10 and Oct 10 has shown a marginal increase in total export earnings by 4.81%. The year to date figure comparison of 2010 and 2009 has revealed positive growth for total export earnings by 8.27%.

## FPDMC Overview Summary Charts



## 3.0 Analysis of Products Exported by Destination

### 3.1. LOG EXPORT

#### *Analysis of Quantity and Value*

The month of Nov 10, Asia was the only market for logs. This period of Nov 10 China took the lead as the main contributor with total volume and total value by 51.54% and 50.49% respectively. India also supported the market closely with a notable contribution of total volume by 46.72% and total value by 46.81%. Taiwan secured the remainder of the market with a marginal contribution of total volume by 1.74% and total value by 2.70%. The comparable period of Nov 10 and Oct 10 has shown a decrease in the exportation of logs by total volume 22.97% and total value by 25.91%.

#### **Volume and Value of Logs exported for Nov 2010**

<b>Destination</b>	<b>Volume exported by Country (m<sup>3</sup>)</b>	<b>Total Value (US\$)</b>
<b>ASIA</b>		
<b>China</b>	2,762.95	406,098.00
<b>India</b>	2,504.44	376,499.83
<b>Taiwan</b>	93.04	21,657.71
<b>GRAND TOTAL</b>	<b>5,360.43</b>	<b>804,255.54</b>

## 3.2. SAWNWOOD EXPORTS

### DRESSED SAWN LUMBER EXPORT

#### Analysis of Quantity and Value

The month of Nov 10 has shown that the Caribbean remains the leading and top earner market for Dressed Sawn Lumber. It made a significant contribution with total volume by 76.96% and total value by 67.39% accounting for almost three quarter of the market share. North America took up the position of second place making a contribution with total volume 8.04% and total value by 14.63%. Other market shares included Africa, Asia, Europe and Latin America whose combined efforts made a positive with total volume by 15.00% and total value by 17.98%. Independently, Barbados took the top earner position of dressed sawn lumber making a generous contribution with total volume and total value by 49.53% and 43.56% respectively. The comparable month of Nov 10 and Oct 10 has revealed an increase in total export earnings for dressed sawn lumber by 15.90%.

#### Dressed Lumber exported for November 2010

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>AFRICA</b>		
South Africa	33.35	33,347.40
<b>ASIA</b>		
India	84.60	100,568.52
<b>CARIBBEAN</b>		
Antigua & Barbuda	44.49	32,772.12
Barbados	546.03	425,778.08
British Virgin Islands (B.V.I)	25.96	21,461.66
Dominica	54.59	41,844.73
French West Indies (F.W.I)	37.37	33,142.51
Grenada	14.62	11,120.61
Jamaica	2.83	2,340.01
St. Lucia	57.62	42,017.22
St. Vincent	25.36	19,283.29
T & T	39.66	28,948.92
<b>EUROPE</b>		
Netherlands	21.54	20,462.05
<b>LATIN AMERICA</b>		
Aruba	25.86	21,381.87
<b>NORTH AMERICA</b>		
U.S.A	88.65	142,984.30
<b>Grand Total</b>	<b>1,102.52</b>	<b>977,453.29</b>

## **UNDRESSED SAWN LUMBER EXPORT**

### **Analysis of Quantity and Value**

The month of Nov 10 has revealed that Europe continues to be the top earner for **Undressed Sawn lumber** making a significant input with total volume by 74.69% and total value by 75.88%. This exceptional contribution accounted for three quarters of the total exports of undressed sawn lumber. The Caribbean also made a noteworthy contribution with total volume by 10.84% and total value by 10.77%. Asia also adds positively to the export market making its contribution with total volume by 6.02% and total value by 5.88%. Independently, United Kingdom made a sizeable and positive contribution to undressed sawn lumber market with its efforts of total volume and total value 56.11% and 59.94% respectively. The remainder of the market was occupied by the following markets Cuba, New Zealand, USA and Venezuela. The month of Nov 10 as compared against Oct 10, has recorded that Undressed Sawn lumber made a positive increase to the total exports with total volume by 48.16% and total value by 50.95%.

### **Undressed Lumber exported for Nov 2010**

<b>Destination</b>	<b>Volume exported by Country (m<sup>3</sup>)</b>	<b>Total Value (US\$)</b>
<b>ASIA</b>		
China	216.26	126,586.05
<b>CARIBBEAN</b>		
Antigua & Barbuda	3.90	1,860.16
Barbados	5.50	3,100.00
Dominica	51.89	35,200.05
Grenada	175.54	108,440.50
St. Lucia	7.92	4,357.03
St. Vincent	38.67	24,119.11
Trinidad & Tobago	106.36	54,702.24
<b>EUROPE</b>		
Denmark	49.57	30,902.82
Germany	67.68	31,965.75
Netherlands	550.82	280,188.54
United Kingdom	2,016.71	1,289,503.51
<b>CENTRAL AMERICA</b>		
Cuba	170.29	72,372.36
<b>OCEANIC</b>		
New Zealand	97.17	63,164.54
<b>NORTH AMERICA</b>		
U.S.A	17.74	15,802.37
<b>SOUTH AMERICA</b>		
Venezuela	18.30	9,150.00
<b>Grand Total</b>	<b>3,594.35</b>	<b>2,151,415.03</b>



### 3. 3 ROUNDWOOD and FUELWOOD EXPORTS

#### ***Piles: Analysis of Quantity and Value***

**Piles** market for the month of Nov 10 was supported by Netherlands making the major contribution with total volume by 63.53% and total value by 66.25%. The remainder of the market was secured by New Zealand and USA whose combined contribution were total volume by 36.47% and total value by 33.75%. The month of Nov 10 as compared against Oct 10 has revealed a decrease in the export of Piles by total volume 82.43% and total value 87.83%.

#### ***Posts: Analysis of Quantity and Value***

**Post** contribution for the month of Nov 10 was supported mainly by the Caribbean. The month of Nov 10 as compared against Oct 10 has revealed a positive increase in the total export of Post by total volume 28.78% and total value by 56.71%.

#### ***Poles: Analysis of Quantity and Value***

**Poles** were not exported for the month of Nov 10.

#### ***Charcoal: Analysis of Quantity and Value***

**Charcoal** only market Trinidad & Tobago for the month of Nov 10. The comparable month of Nov 10 and Oct 10 has shown that there was an increase in the exportation of Charcoal by total volume 57.50% and total value 57.50%.

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>PILES</b>		
<b>EUROPE</b>		
Netherlands	100.51	32,308.90
<b>OCEANIC</b>		
New Zealand	17.69	8,736.00
<b>NORTH AMERICA</b>		
U.S.A	40.00	7,724.40
<b>Grand Total</b>	<b>158.20</b>	<b>48,769.30</b>

**ROUNDWOOD and FUELWOOD EXPORTS (CONT)**

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>POSTS</b>		
<b>CARIBBEAN</b>		
Barbados	36.25	9,840.00
French West Indies (F.W.I)	19.20	12,800.00
Grenada	0.57	480.00
<b>Grand Total</b>	<b>56.02</b>	<b>23,120.00</b>

Destination	Volume exported by Country (kg)	Total Value (US\$)
<b>CHARCOAL</b>		
<b>CARIBBEAN</b>		
Trinidad & Tobago	544.00	12,403.00
<b>Grand Total</b>	<b>544.00</b>	<b>12,403.00</b>

### **3.4 SPLITWOOD (SHINGLES) EXPORT**

#### **Analysis of Quantity and Value**

The month of Nov 10, Shingles was solely occupied by the Caribbean market. French West Indies was the top earner for Shingles, making a noteworthy contribution with total volume by 26.40% and total value by 28.61%. Antigua & Barbuda also made a positive contribution with total volume by 25.92% and total value by 27.53%. The remainder of the Shingles market was supported by other member regions of the Caribbean. The month of Nov 10 as compared against Oct 10 has revealed an increase in the total export of Shingles by total volume and total value 44.00% and 36.87% respectively.

#### **Shingles exported for November 2010**

<b>Destination</b>	<b>Volume exported by Country (m<sup>3</sup>)</b>	<b>Total Value (US\$)</b>
<b>CARIBBEAN</b>		
Antigua & Barbuda	36.72	29,250.00
Barbados	18.33	11,600.00
French West Indies	37.40	30,390.80
Grenada	11.00	8,000.00
Jamaica	22.00	16,000.00
St. Lucia	14.20	9,000.00
St. Vincent	2.00	2,000.00
<b>Grand Total</b>	<b>141.65</b>	<b>106,240.80</b>

### **3. 5 PLYWOOD EXPORT**

#### ***Analysis of Quantity and Value***

The month of Nov 10, there was no exportation of Plywood. This was due to the closure of the major plywood factory in Guyana. (Barama Company Limited).

### 3.6 OTHER VALUE ADDED PRODUCTS

#### Analysis of Quantity and Value

Value Added Products for the month of Nov 10 has recorded a favourable contribution to the total export earnings. The main contribution came from products which included doors, mouldings, spindles, windows and wooden utensils & ornaments. Doors made a notable contribution with total volume by 45.67% and total value by 36.02% for the month of Nov 10 as compared against Oct 10. Other value added contributions came from crafts and NTFP's.

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
<b>INDOOR FURNITURE</b>		
<b>CARIBBEAN</b>		
Antigua & Barbuda	4.00	1,891.89
Trinidad & Tobago	5.00	1,500.00
<b>Grand Total</b>	<b>9.00</b>	<b>3,391.89</b>

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
<b>DOORS</b>		
<b>CARIBBEAN</b>		
Barbados	196.00	22,840.01
British Virgin Islands (B.V.I)	12.00	4,400.00
<b>Grand Total</b>	<b>208.00</b>	<b>27,240.01</b>

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
<b>SPINDLES</b>		
<b>CARIBBEAN</b>		
Trinidad & Tobago	2,637.00	2,431.65
<b>Grand Total</b>	<b>2,637.00</b>	<b>2,431.65</b>

## OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (m)	Total Value (US\$)
<b>MOULDINGS</b>		
<b>CARIBBEAN</b>		
Barbados	23,684.79	51,506.98
<b>Grand Total</b>	<b>23,684.79</b>	<b>51,506.98</b>

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
<b>WINDOWS</b>		
<b>CARIBBEAN</b>		
Antigua & Barbuda	53.00	6,622.39
Barbados	12.00	1,200.00
British Virgin Islands	18.00	1,900.00
<b>Grand Total</b>	<b>83.00</b>	<b>9,722.39</b>

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
<b>WOODEN UTENSILS &amp; ORNAMENTS</b>		
<b>CARIBBEAN</b>		
Anguilla	224.00	3,652.14
French West Indies	17.00	24.40
Grenada	107.00	721.50
St. Lucia	30.00	120.00
<b>SOUTH AMERICA</b>		
Suriname	323.00	401.00
<b>Grand Total</b>	<b>701.00</b>	<b>4,919.04</b>

## OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
<b>CRAFTS</b>		
<b>CARIBBEAN</b>		
Grenada	30.00	30.00
St. Lucia	375.00	572.50
Trinidad & Tobago	25.00	386.25
<b>Grand Total</b>	<b>430.0</b>	<b>988.75</b>

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
<b>NON TIMBER FOREST PRODUCTS</b>		
<b>CARIBBEAN</b>		
St. Lucia	142.00	448.00
Trinidad & Tobago	43.00	1,042.50
<b>NORTH AMERICA</b>		
USA	2.00	100.00
<b>Grand Total</b>	<b>187.00</b>	<b>1,590.50</b>

## References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.