

Forest Products Development & Marketing Council of Guyana, Inc.

Market/Export Report

September 2011



Produced By

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1. Summary of Month Performance

Quantity & Value of forest products exported for Sept 2011 compared to Aug 2011

Product	Unit	Sept 2011			Aug 2011		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	13,774.25	2,124,903.10	53.72	11,305.34	1,434,516.29	35.30
Lumber- Dressed	m ³	821.83	851,999.81	21.54	1,046.44	1,129,503.48	27.80
Lumber - Undressed	m ³	1,195.61	651,425.95	16.47	1,820.25	1,032,670.15	25.41
Sawnwood (Dr & Und)		2,017.44	1,503,425.76		2,866.69	2,162,173.63	
Plywood	m ³	60.83	31,283.12	0.79	253.50	135,375.93	3.33
Wallaba Poles	m ³	98.49	58,500.00	1.48	-	-	-
Wallaba Posts	m ³	134.03	33,766.50	0.85	21.87	8,383.99	0.21
Piles	m ³	58.69	25,288.50	0.64	180.43	70,608.73	1.74
Charcoal	m ³	799.68	17,737.20	0.45	571.20	12,799.81	0.31
Shingles	m ³	144.98	131,306.00	3.32	245.11	205,972.00	5.07
Indoor furniture	pcs	-	-		28.00	3,065.00	0.08
Doors	pcs	64.00	4,040.00	0.10	156.00	7,615.80	0.19
Door Components	pcs	17.00	374.85	0.01	-	-	-
Outdoor / Garden Furniture	pcs	-	-	0.00	-	-	-
Mouldings	m	2,405.48	3,544.53	0.09	-	-	-
Rails	pcs	-	-	0.00	4.00	146.20	0.00
Spindles	pcs	138.00	737.50	0.02	46.00	400.00	0.01
Spars	m ³	-	-	0.00	-	-	-
Prefabricated Houses	pcs	-	-	0.00	-	-	-
Windows	pcs	196.00	12,418.50	0.31	-	-	-
Crafts	pcs	-	-	0.00	1,547.00	2,116.00	0.05
Firewood	m ³	-	-	0.00	-	-	-
NTFPs	pcs	5.00	350.00	0.01	2.00	4.00	0.00
Other Builders Joinery	pcs	5,028.00	8,025.00	0.20	220.00	19,800.00	0.49
Wooden Utensils & Ornaments	pcs	-	-	0.00	345.00	658.50	0.02
Total			3,955,700.56			4,063,635.88	

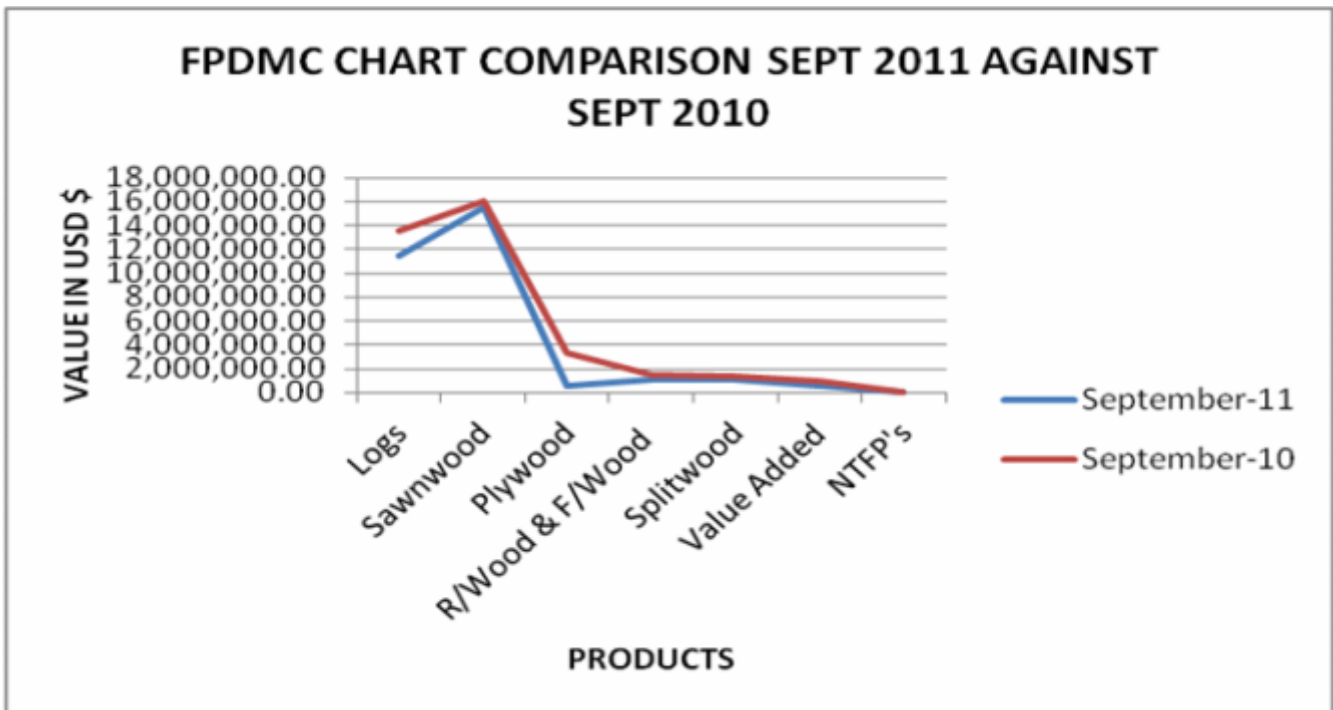
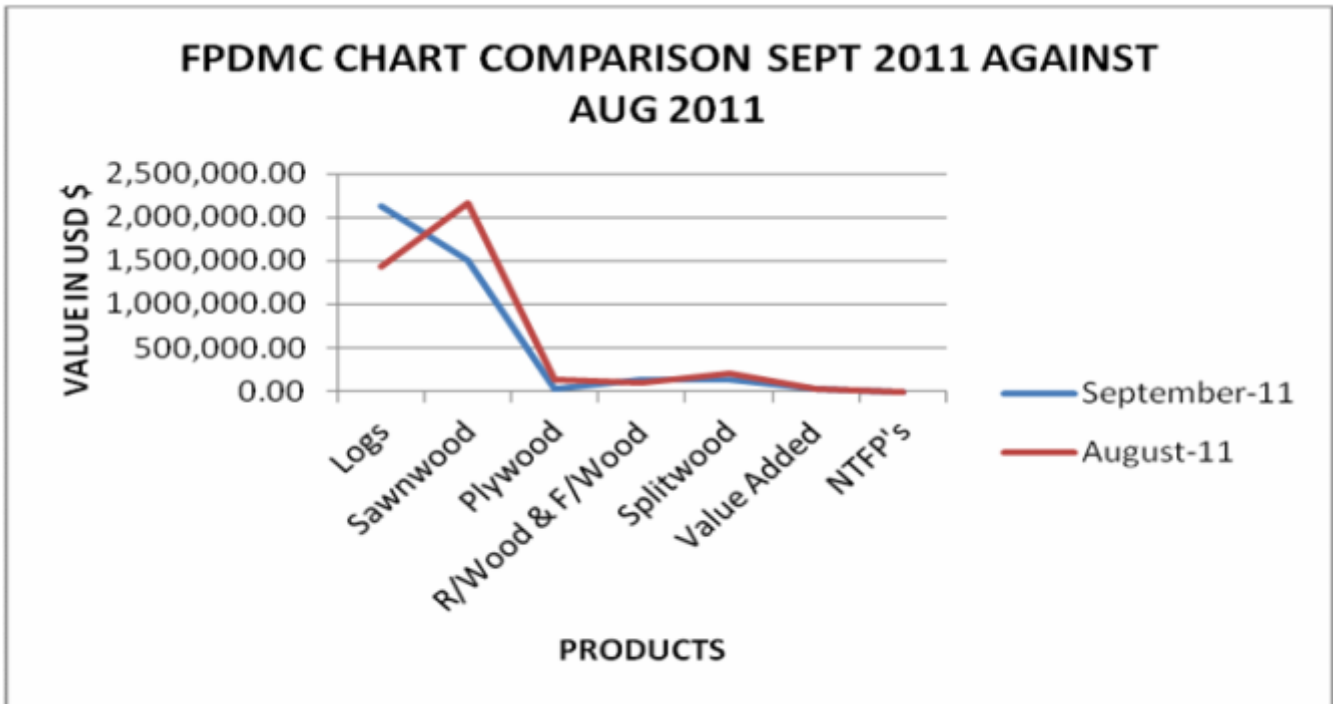
2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2011 compared to Year to date 2010

Products	Units	Jan – Sept 2011			Jan – Sept 2010		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	80,652.09	11,442,023.75	37.87	86,850.61	13,478,953.38	36.78
Dressed Lumber	m ³	7,087.25	7,443,077.26	24.63	10,177.89	7,393,181.73	20.17
Undressed Lumber	m ³	14,410.35	8,046,631.79	26.63	15,227.44	8,694,580.41	23.72
Plywood	m ³	1082.14	602,023.65	1.99	8,366.54	3,344,880.94	9.13
Wallaba Poles	m ³	289.41	139,979.79	0.46	580.43	239,600.63	0.65
Wallaba Posts	m ³	286.73	91,662.49	0.30	400.13	88,988.13	0.24
Piles	m ³	1614.08	705,680.12	2.34	2,789.89	964,963.55	2.63
Charcoal	kg	5,463.12	136,286.37	0.45	5,760.68	139,578.97	0.38
Shingles	m ³	1316.45	1,095,153.00	3.62	1,663.88	1,318,893.42	3.60
Bedroom Furn / Indoor Furn	pcs	111.00	9,212.40	0.03	192.00	42,870.85	0.12
Crafts	pcs	7,393.00	7,635.01	0.03	2,807.00	4,213.25	0.01
Doors	pcs	1,731.00	158,684.36	0.53	2,539.00	465,574.63	1.27
Living Room / Outdoor Furn	pcs	2,708.00	222,060.00	0.73	1,566.00	160,026.00	0.44
Mouldings	m	26,522.17	49,177.90	0.16	66,717.96	122,557.87	0.33
Rails	m ³	4.00	146.20	0.00	0.00	0.00	0.00
Spindles	pcs	1,471.00	4,446.76	0.01	2,814.00	8,194.95	0.02
Staves	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Firewood	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Door Components	pcs	159.00	2,284.35	0.01	204.00	9,083.04	0.02
Other builders Joinery	pcs	5,270.00	28,778.00	0.10	1,011.00	12,464.28	0.03
Other NTFP's	pcs	1,484.00	3,516.66	0.01	1,092.00	8,083.05	0.02
Windows	pcs	308.00	23,515.30	0.08	442.00	145,606.05	0.40
Prefab Houses	pcs	0.00	0.00	0.00	1.00	2,230.00	0.01
Wooden Utensils & Ornaments	pcs	2,707.00	5,766.00	0.02	2,847.00	3,275.69	0.01
Total			30,217,741.16			36,647,800.82	

The month of Sept 11 has shown noteworthy earnings for the total exports of forest products. **Logs** exports was 53.72%; **Sawn lumber** secured 38.01%; **Shingles** amounted to 3.32%; **Plywood** with a small portion of 0.79%; **Round wood & Fuel wood** made a contribution of 3.42% and **Value Added Products** retaining 0.74%. The comparative analysis between Sept 11 and Aug 11 has revealed a marginal decrease of the total export earnings by 2.65%. The comparative year to date figure of Sept 11 and Sept 10 has shown a decrease in the total export earnings by 17.54%.

FPDMC Overview Summary Charts



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

The month of Sept 11 has recorded a solid contribution from **Log** exports. With Asia solely occupying logs market. India absorbed the highest market share with contributions of total volume 83.58% and total value of 83.82%. China securing the remainder of the market with total volume 16.42% and total value 16.18%. The month of Sept 11 as compared against Aug 11 has shown an increase in the export of logs by total volume 17.92% and total value by 48.13%.

Volume and Value of Logs exported for Sept 2011

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
China	2,261.21	343,732.00
India	11,513.04	1,781,171.10
GRAND TOTAL	13,774.25	2,124,903.10

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

The month of Sept 11 for Dressed Sawn lumber has made a significant contribution towards to the total export earnings. The Caribbean was the stronghold market for dressed sawn lumber with contributions of total volume 71.28% and total value of 56.22%. North America gained fair market share with total volume 19.02% and total value 37.23%. The remainder of the market was held by Europe with contributions of total volume 9.69% and total value of 6.55%. The month of Sept 11 in comparison to the previous period of Aug 11 has shown a decline in dressed sawn lumber exports by total volume 21.46% and total value 24.57%.

Dressed Lumber exported for September 2011

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Antigua & Barbuda	11.32	5,660.00
Barbados	286.53	254,519.26
Grenada	10.26	7,996.45
Jamaica	21.95	20,273.08
St. Lucia	87.95	63,844.70
St. Vincent	97.88	68,530.72
T & T	69.94	58,134.28
EUROPE		
Belgium	79.65	55,826.72
NORTH AMERICA		
U.S.A	156.34	317,214.60
Grand Total	821.83	851,999.81

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

The month of Sept 11 has made noteworthy contributions towards the total export earnings. Europe progressed with the lead for this period making a positive contribution of total volume 60.08% and total value 54.43%. The Caribbean also made a notable contribution of total volume 19.61% and total value 21.28%. The remainder of the market was absorbed by various regions which include Asia, Oceania and North America whose combined contribution amounted to total volume of 20.31% and total value of 24.30%. Netherlands single handedly was the largest market share for undressed sawn lumber making a positive contribution of total volume 58.41% and total value of 52.27% this accounted for more than half of the total export of sawn lumber. The period of Sept 11 as against Aug 11 has shown that Undressed Sawn lumber declined in exports by total volume 34.32% and total value by 36.92%.

Undressed Lumber exported for Sept 2011

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	90.33	53,152.25
CARIBBEAN		
Antigua & Barbuda	16.22	9,413.00
Barbados	95.21	53,812.96
Grenada	15.87	11,059.55
St. Lucia	19.74	9,029.89
St. Vincent	17.48	11,861.20
Trinidad & Tobago	69.91	43,414.47
EUROPE		
United Kingdom	20.06	14,042.70
Netherlands	698.31	340,506.70
OCEANIA		
New Zealand	30.80	32,340.00
NORTH AMERICA		
U.S.A	121.68	72,793.23
Grand Total	1,195.61	651,425.95

3. 3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles exports for the month of Sept 11 were notable with few destinations which included Italy and New Zealand. Italy made a higher contribution of the two export countries, with contributions of total volume 64.71% and total value 67.23%. New Zealand with the remainder of total volume 35.29% and total value 32.77%. The month of Sept 11 as against Aug 11 has shown a drop in total Piles export by total volume and total value 67.47% and 64.19% respectively.

Post: Analysis of Quantity and Value

Post only market for Sept 11 was Barbados making a noteworthy and positive contribution towards the total export earnings. The comparative period of Sept 11 and Aug 11 has revealed a significant increase in the exports of Posts by total volume 512.85% and total value by 302.75%.

Poles: Analysis of Quantity and Value

Poles only had export activity in Trinidad & Tobago for the month of Sept 11 attracting a favourable contribution on the total export market

Charcoal: Analysis of Quantity and Value

Charcoal held steadfast with its market of Trinidad & Tobago for the month of Sept 11. The comparative period of Sept 11 and Aug 11 has reveal that Charcoal exports increased positively by total volume 40% and total value 38.57%.

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
EUROPE		
Italy	37.98	17,001.00
OCEANIA		
New Zealand	20.91	8,287.50
Grand Total	58.69	25,288.50

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Barbados	134.03	33,766.50
Grand Total	134.03	33,766.50

Destination	Volume exported by Country (kg)	Total Value (US\$)
POLES		
CARIBBEAN		
Trinidad & Tobago	98.49	58,500.00
Grand Total	98.49	58,500.00

Destination	Volume exported by Country (kg)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Trinidad & Tobago	799.68	17,737.20
Grand Total	799.68	17,737.20

3.4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

Shingles made a noteworthy contribution towards the total exports. The regions were proportionately distributed satisfying the Shingles markets. The Caribbean took the lead in the market with total volume of 39.78% and total value of 39.05%. The comparative month of Sept 11 and Aug 11 has revealed that there was a decline in the exports of Shingles by total volume 40.85% and total value 36.25%.

Shingles exported for September 2011

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Anguilla	0.48	216.00
Antigua & Barbuda	4.00	1,800.00
Jamaica	26.40	25,700.00
St. Lucia	24.20	20,900.00
St. Vincent	2.60	2,665.00
CENTRAL AMERICA		
Costa Rica	23.58	19,000.00
OCEANIA		
Mauritius	25.30	20,125.00
NORTH AMERICA		
U.S.A	38.42	40,900.00
Grand Total	144.98	131,306.00

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

Plywood exports were marginal this month of Sept 11. There was only activity in two regions namely the Caribbean and South America. With Suriname making the larger contribution of the two with total volume and total value of 74.88% and 72.09% respectively. The remainder of the market was secured by Barbados making an input of total volume 25.12% and total value of 27.91%. The month of Sept 11 as compared against Aug 11 Plywood exports has declined by total volume 76.00% and total value 76.89%.

Plywood exported for September 2011

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Barbados	15.28	8,731.65
SOUTH AMERICA		
Suriname	45.55	22,551.47
Grand Total	60.83	31,283.12

3. 6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

The contribution of **Value Added Products** for Sept 11 was sound reflecting a notable input towards the total earnings. Value Added Products from Guyana held steadfast and continues to be in high demand throughout the Caribbean region, with Doors; Mouldings; Windows and Builders Joinery all made a solid contribution towards the export market.

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Barbados	60.00	3,800.00
St. Lucia	4.00	240.00
Grand Total	64.00	4,040.00

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
DOOR COMPONENTS		
CARIBBEAN		
Barbados	17.00	374.85
Grand Total	17.00	374.85

Destination	Volume exported by Country (m)	Total Value (US\$)
OTHER BUILDERS JOINERY		
CARIBBEAN		
Barbados	28.00	4,900.00
Trinidad & Tobago	5,000.00	3,125.00
Grand Total	5,028.00	8,025.00

OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
SPINDLES		
CARIBBEAN		
Anguilla	31.00	217.00
Barbados	107.00	520.50
Grand Total	138.00	737.50

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
MOULDINGS		
CARIBBEAN		
Barbados	2,405.48	3,544.53
Grand Total	2,405.48	3,544.53

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
NON-TIMBER FOREST PRODUCTS		
CARIBBEAN		
Barbados	5.00	350.00
Grand Total	5.00	350.00

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
WOODEN UTENSILS		
CARIBBEAN		
Antigua & Barbuda	20.00	3,468.50
Barbados	167.00	8,770.00
St. Lucia	9.00	180.00
Grand Total	196.00	12,418.50

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.