

Forest Products Development & Marketing Council of Guyana, Inc.

Market/Export Report

September 2012



Produced By

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1. Summary of Month Performance

Quantity & Value of forest products exported for September 2012 compared to August 2012

Product	Unit	September 2012			August 2012		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	4,991.64	847,578.71	29.63	19,967.88	3,897,215.05	66.36
Lumber- Dressed	m ³	711.75	752,848.02	26.32	541.75	768,884.19	13.09
Lumber - Undressed	m ³	1,215.33	802,610.25	28.06	1,224.02	818,788.28	13.94
Sawnwood (Dr & Und)		1,927.08	1,555,458.27		1,765.77	1,587,672.47	
Plywood	m ³	227.31	119,641.84	4.18	614.53	307,173.95	5.23
Wallaba Poles	m ³	0.00	0.00	0.00	64.35	36,565.00	0.62
Wallaba Posts	m ³	40.30	11,405.00	0.40	4.64	2,600.00	0.04
Piles	m ³	275.09	87,867.30	3.07	17.77	7,166.25	0.12
Charcoal	m ³	639.20	14,851.91	0.52	859.52	19,691.46	0.34
Shingles	m ³	195.95	185,770.00	6.49	12.20	6,256.25	0.11
Indoor furniture	pcs	19.00	2,660.00	0.09	0.00	0.00	0.00
Doors	pcs	39.00	5,922.36	0.21	14.00	2,060.30	0.04
Door Components	pcs	8.00	1,080.00	0.04	0.00	0.00	0.00
Outdoor / Garden Furniture	pcs	1.00	75.00	0.00	0.00	0.00	0.00
Mouldings	m	731.52	2,280.00	0.08	0.00	0.00	0.00
Rails	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Prefabricated Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Windows	pcs	111.00	14,985.00	0.52	0.00	0.00	0.00
Crafts	pcs	566.00	949.75	0.03	1.00	7.00	0.00
Firewood	m ³	0.00	0.00	0.00	0.00	0.00	0.00
NTFPs	pcs	100.00	3,500.00	0.12	81.00	6,560.00	0.11
Other Builders Joinery	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	560.00	6,173.85	0.22	80.00	110.00	0.00
Total			2,860,268.99			5,873,077.73	

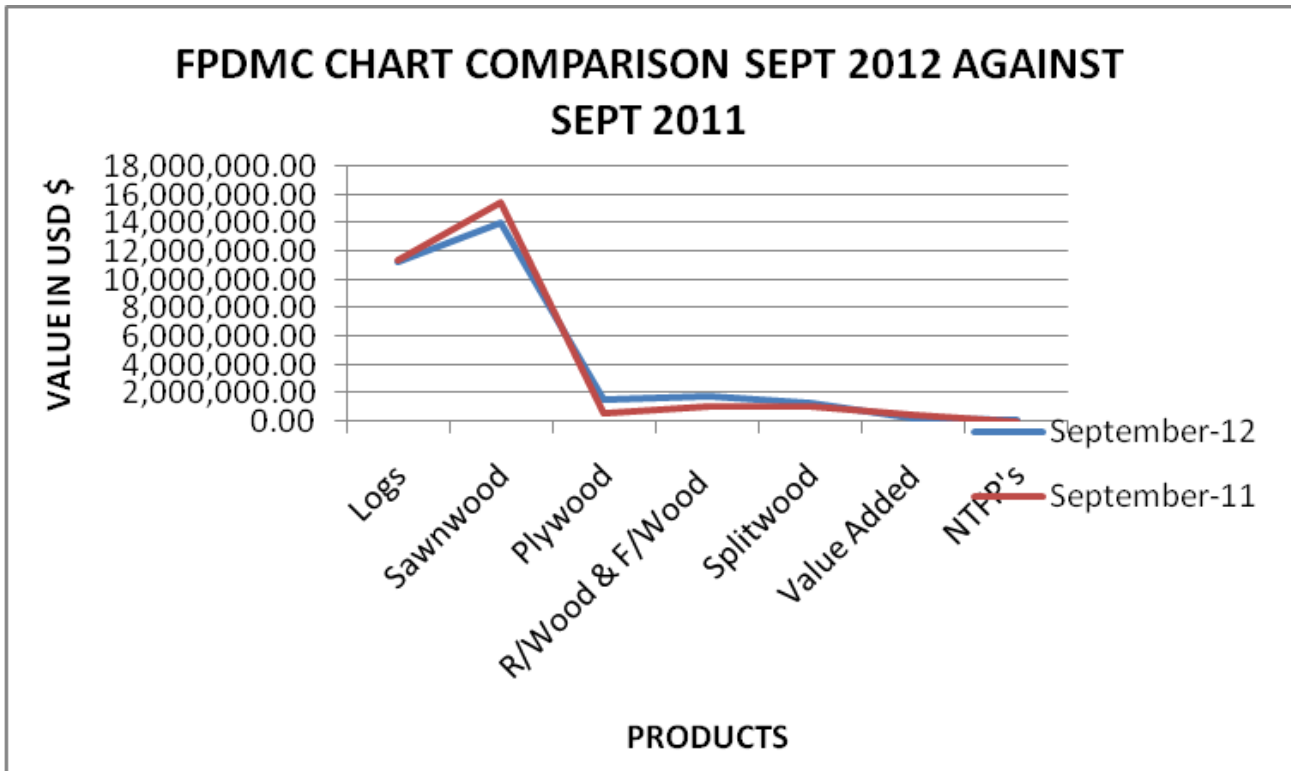
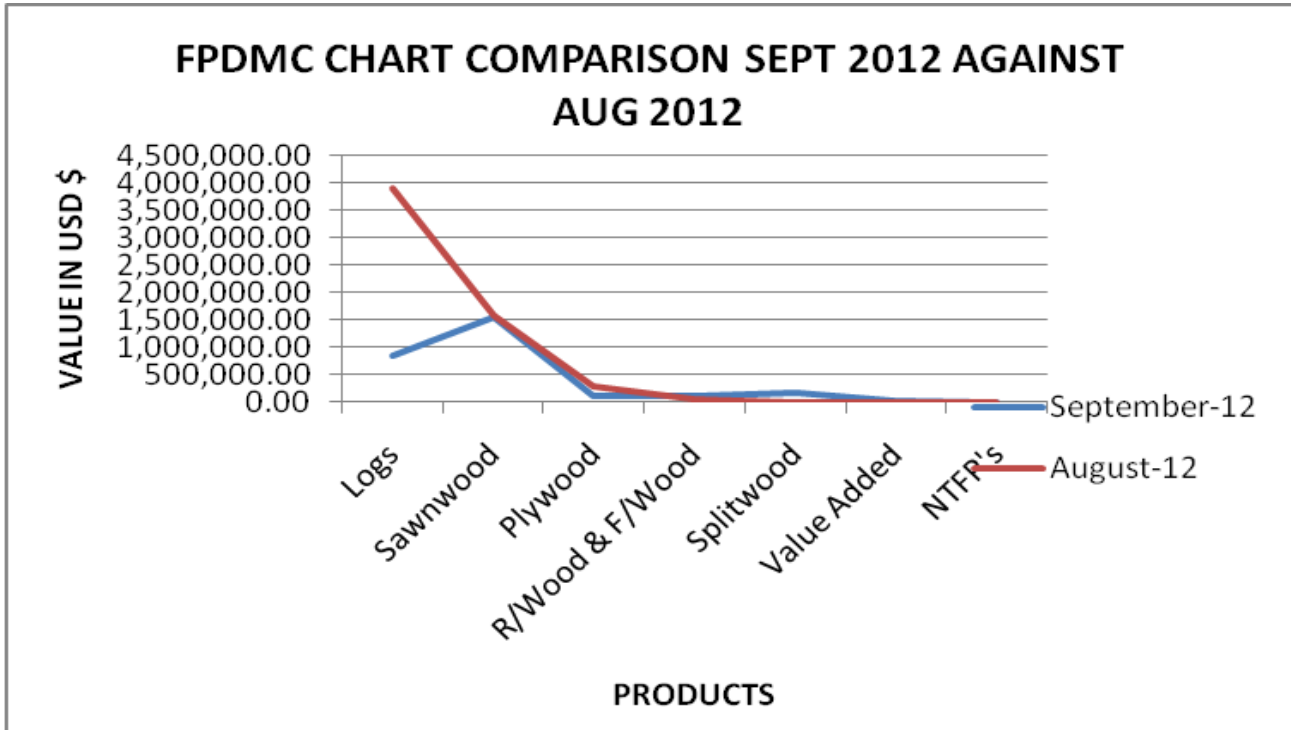
2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2012 compared to Year to date 2011

Products	Units	Jan – Sept 2012			Jan – Sept 2011		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	66,270.28	11,259,894.55	37.50	80,652.09	11,442,023.75	37.87
Dressed Lumber	m ³	6,075.75	7,197,487.94	23.97	7,087.25	7,443,077.26	24.63
Undressed Lumber	m ³	11,073.48	6,811,664.65	22.68	14,410.35	8,046,631.79	26.63
Plywood	m ³	3,032.91	1,526,637.29	5.08	1,082.14	602,023.65	1.99
Wallaba Poles	m ³	377.23	233,015.00	0.78	289.41	1,399,979.79	0.46
Wallaba Posts	m ³	338.79	72,562.56	0.24	241.32	91,662.49	0.30
Piles	m ³	3,695.25	1,279,181.11	4.26	1,614.08	705,680.12	2.34
Charcoal	kg	7,061.65	161,662.48	0.54	4,796.35	136,286.37	0.45
Shingles	m ³	1,428.61	1,267,725.53	4.22	1,316.45	1,095,153.00	3.62
Bedroom Furn / Indoor Furn	pcs	137.00	19,321.40	0.06	111.00	9,212.4	0.03
Crafts	pcs	4,542.00	6,444.07	0.02	7,393.00	7,635.01	0.03
Doors	pcs	521.00	49,512.76	0.16	1,731.00	158,684.36	0.53
Living Room / Outdoor Furn	pcs	1.00	75.00	0.00	2,708.00	222,060.00	0.73
Mouldings	m	18,787.87	36,534.03	0.12	26,550.17	54,077.90	0.18
Rails	m ³	0.00	0.00	0.00	4.00	146.2	0.00
Spindles	pcs	598.00	10,279.88	0.03	1,471.00	4,446.76	0.01
Staves	pcs	0.00	0.00	0.00	0.00	0	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0	0.00
Firewood	m ³	39.62	2,800.00	0.01	0.00	0	0.00
Door Components	pcs	183.00	4,640.00	0.02	159.00	2,284.35	0.01
Other builders Joinery	pcs	0.00	0.00	0.00	5,242.00	23,878.00	0.08
Other NTFP's	pcs	2,474.00	44,103.05	0.15	1,484.00	3,516.66	0.01
Windows	pcs	155.00	21,355.00	0.07	308.00	23,515.3	0.08
Prefab Houses	pcs	1.00	12,883.63	0.04	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	3,439.00	12,422.40	0.04	2,707.00	5,766.00	0.02
Total			30,030,202.33			30,217,741.16	

Forest exports were favourable and made a positive contribution towards the total export earnings for the month of Sept 12. **Sawn Lumber** made a generous contribution of 54.38%; **Logs** export input was only 29.63%; **Shingles** with a noteworthy contribution of 6.49%; **Plywood** input was 4.18%; **Roundwood and Fuelwood** managed to secure a portion of the forest exports with 3.99%; followed by **Value Added Products** absorbing the remainder of the exports with 1.32%. The month of Sept 12 in contrast to the Aug 12 has shown a drop in the export of forest products by 51.30%, while the comparative year to date figure of Sept 12 and Sept 11 has recorded a marginal dip in total forest export earnings by 0.62%.

FPDMC Overview Summary Charts



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

The month of Sept 12 has shown a decrease in the export of logs in comparison to the previous period of Aug 12. Logs primary market was Asia with China capturing the largest market share with contributions of total volume 70.07% and total value 61.75%. India also secured a segment of the market with an input of total volume 22.80% and total value 30.60%. The remainder was absorbed by Taiwan with contributions of total volume and total value 7.13% and 7.64% respectively. The period of Sept 12 in comparison to the same period of Aug 12 has shown a strong decline in the export of logs by three quarters the previous earnings by total volume 75.00% and total value 78.25%.

Volume and Value of Logs exported for Sept 2012

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	3,497.67	523,391.66
India	1,138.18	259,389.90
Taiwan	355.79	64,797.15
GRAND TOTAL	4,991.64	847,578.71

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Dressed Sawn Lumber recorded a positive contribution towards the total export earnings for the month of Sept 12. The Caribbean was the primary for dressed sawn lumber with significant contribution of total volume 77.75% and total value 62.33%. North America made a positive input with total volume of 16.17% and total value of 33.20%. The remainder of the market comprise of Asia with contributions of total volume 3.14% and total value 2.52%, along with Netherlands market which amounted to total volume 2.94% and total value 1.94%. Singlehandedly, Barbados yielded the largest market share of dressed sawn lumber of total volume and total value 39.99% and 33.65% respectively. The month of Sept 12 when compare against Aug 12 has revealed that dressed sawn lumber experienced an increase in the total volume exported by 31.38%, while there was marginal drop in the total value exported by 2.08%.

Dressed Lumber exported for Sept 2012

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
United Arab Emirates (UAE)	22.36	19,002.60
CARIBBEAN		
Anguilla	14.93	9,708.30
Antigua & Barbuda	36.14	28,144.52
Barbados	284.60	253,331.49
Bermuda	0.46	380.25
Grenada	76.36	58,035.80
St. Kitts	2.12	1,379.30
St. Lucia	23.80	18,319.05
St. Vincent	35.18	26,677.98
Trinidad & Tobago	65.88	54,397.66
Virgin Islands (British)	13.90	18,857.62
EUROPE		
Netherlands	20.91	14,634.34
NORTH AMERICA		
U.S.A	115.11	249,979.11
Grand Total	711.75	752,848.02

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Undressed Sawn Lumber was exported to several major destinations of which all exports were favourable towards the total forest exports earnings for the month of Sept 12. The leading undressed sawn lumber markets were secured by the Americas. North America with an attractive contribution of total volume 22.95% and total value 26.24% and South America offering a noteworthy input of total volume 25.70% and total value 19.40%. Asia managed to secure a strong presence in the market with contributions of total volume 17.48% and total value of 15.39%. The Caribbean also kept abreast, with a solid input of total volume 15.34% and total value 15.99%. The remainders of undressed lumber market comprise of Europe, Oceania and Middle East all contributing positively towards the total forest products earnings for Sept 12. However for the period of Sept 12 in contrast with the same period of Aug 12 has recorded a marginal dip in the export of undressed sawn lumber by total volume 0.71% and total value 1.97%.

Undressed Lumber exported for Sept 2012

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	212.41	123,539.00
CARIBBEAN		
Antigua & Barbuda	2.07	1,138.50
Bahamas	11.48	11,986.20
Barbados	72.60	45,664.20
Bermuda	13.09	10,280.85
St. Lucia	14.24	8,544.00
St. Vincent	3.27	2,079.00
Trinidad & Tobago	65.53	43,019.95
Virgin Islands (British)	4.15	5,635.20
EUROPE		
Netherlands	99.94	49,850.25
MIDDLE EAST		
United Arab Emirates (U.A.E)	33.46	45,505.60
OCEANIA		
New Zealand	91.82	89,005.15
NORTH AMERICA		
U.S.A	278.90	210,626.35
SOUTH AMERICA		
Colombia	292.20	145,651.00
Suriname	20.17	10,085.00
Grand Total	1,215.33	802,610.25

3.3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles exports were notable for the month of Sept 12. The U.S.A market was the highest earner for this period of Sept 12 with a positive contribution of total volume 67.05% and total value 63.20%. Netherlands also made a strong effort with its contributions of total volume 26.11% and total value 23.27%. The remaining Piles market was absorbed by the Caribbean with contributions of total volume and total value 6.84% and 13.53% respectively. The month of Sept 12 as compared against Aug 12 the export of Piles increased performance was noted as positive towards the export earnings.

Posts: Analysis of Quantity and Value

Posts singular market was Barbados with a noteworthy contribution of US\$ 11,405.00 towards the total export earnings for the month of Sept 12.

Poles: Analysis of Quantity and Value

Poles had no exports for the month of Sept 12.

Charcoal: Analysis of Quantity and Value

Charcoal only market was Trinidad & Tobago who made a generous input of US\$14,851. 91 towards the total export earnings for the month of Sept 12.

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
CARIBBEAN		
Bahamas	9.69	7,101.25
Trinidad & Tobago	9.12	4,788.00
EUROPE		
Netherlands	71.83	20,445.00
NORTH AMERICA		
USA	184.45	55,533.05
Grand Total	275.09	87,867.30

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Barbados	40.30	11,405.00
Grand Total	40.30	11,405.00

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Trinidad & Tobago	639.20	14,851.91
Grand Total	639.20	14,851.91

3. 4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

Shingles export made a positive input for the month of Sept 12. The primary market for Shingles export was the Caribbean, with its various independent markets favourably contributing for this particular forest product category. However Jamaica surpass its peers as the leading Shingles market with attractive contributions of total volume 46.03% and total value 43.12%. The month of Sept 12 in contrast to Aug 12 Shingles increase performance was noteworthy towards the total export earnings.

Shingles exported for Sept 2012

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
Antigua & Barbuda	45.10	42,100.00
Bahamas	16.24	21,380.00
Barbados	24.20	21,450.00
Jamaica	90.20	80,100.00
St. Lucia	1.89	1,500.00
Trinidad & Tobago	6.00	7,200.00
Virgin Islands (British)	12.32	12,040.00
Grand Total	195.95	185,770.00

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

Plywood held steadfast with the identical markets consisting of the Caribbean, Central and South America for the month of Sept 12 as the previous month of Aug 12. The leading market was captured by South America with strong contributions of total volume 59.46% and total value 59.59% which accounted for more than half of the total market share of Plywood. The Caribbean also made a noteworthy input of total volume 23.77% and total value 24.60%. Central America absorbed the remaining Plywood market with an effort of total volume and total value 16.77% and 15.80% respectively. However the month of Sept 12 in comparison to Aug 12 recorded a decline in the export of Plywood by total volume 63.01% and by total value 61.05%

Plywood exported for Sept 2012

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
Trinidad & Tobago	54.03	29,437.71
CENTRAL AMERICA		
Belize	38.11	18,898.86
SOUTH AMERICA		
Suriname	135.17	71,305.27
Grand Total	227.31	119,641.84

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

Value Added Products exports were substantially improved for the period of Sept 12 when compared against the previous period of Aug 12. There was an increase amount of value added products exported to the Caribbean destination; particularly St. Lucia market absorbed a majority of these products. However there were positive contributions made from products which include doors, mouldings, indoor furniture, NTFP's, windows and wooden utensils all made from beautiful and durable timber species from Guyana.

Destination	Volume exported by Country (pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
St. Lucia	36.00	4,860.00
Trinidad & Tobago	3.00	1,132.36
Grand Total	39.00	5,992.36

Destination	Volume exported by Country (pcs)	Total Value (US\$)
DOOR COMPONENTS		
CARIBBEAN		
St. Lucia	8.00	1,080.00
Grand Total	8.00	1,080.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
MOULDINGS		
CARIBBEAN		
Trinidad & Tobago	731.52	2,280.00
Grand Total	731.52	2,280.00

OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (pcs)	Total Value (US\$)
OUTDOOR GARDEN FURNITURE		
CARIBBEAN		
St. Lucia	1.00	75.00
Grand Total	1.00	75.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
INDOOR FURNITURE		
CARIBBEAN		
St. Lucia	2.00	800.00
Trinidad & Tobago	2.00	260.00
SOUTH AMERICA		
Suriname	15.00	1,600.00
Grand Total	19.00	2,660.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
CRAFTS		
CARIBBEAN		
St. Lucia	566.00	949.75
Grand Total	566.00	949.75

Destination	Volume exported by Country (pcs)	Total Value (US\$)
NON TIMBER FOREST PRODUCTS		
CARIBBEAN		
Trinidad & Tobago	100.00	3,500.00
Grand Total	100.00	3,500.00

OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (pcs)	Total Value (US\$)
WINDOWS		
CARIBBEAN		
St. Lucia	111.00	14,985.00
Grand Total	111.00	14,985.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
WOODEN UTENSILS & ORNAMENTS		
CARIBBEAN		
St. Lucia	260.00	173.85
NORTH AMERICA		
U.S.A	300.00	6,000.00
Grand Total	560.00	6,173.85

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.