

Forest Products Development & Marketing Council of Guyana, Inc.

Market/Export Report

June 2013



Produced By

Forest Products Development & Marketing
Council of Guyana, Inc. (FPDMC)
17 Access Road, Kingston
Georgetown.
Tel #: 592-223-5135-6

Email: info@fpdmcguy.org
Website: www.fpdmcguy.org



TABLE OF CONTENT

1. SUMMARY OF MONTH PERFORMANCE	3
2. OVERVIEW OF EXPORTS FOR THE CURRENT PERIOD OF THE YEAR AS AGAINST THE PREVIOUS YEAR.	4
FPDMC Overview Summary Charts	5
3.0 ANALYSIS OF PRODUCTS EXPORTED BY DESTINATION	5
3.1. LOG EXPORT	6
Analysis of Quantity and Value	6
3.2. SAWNWOOD EXPORTS	7
DRESSED SAWN LUMBER EXPORT	7
Analysis of Quantity and Value	7
UNDRESSED SAWN LUMBER EXPORT	8
Analysis of Quantity and Value	8
3.3 ROUNDWOOD and FUELWOOD EXPORTS	9
Piles: Analysis of Quantity and Value	10
Posts: Analysis of Quantity and Value	10
Poles: Analysis of Quantity and Value	10
Charcoal: Analysis of Quantity and Value	10
3.4 SPLITWOOD (SHINGLES) EXPORT	11
Analysis of Quantity and Value	11
3.5 PLYWOOD EXPORT	12
Analysis of Quantity and Value	12
3.6 OTHER VALUE ADDED PRODUCTS	13
Analysis of Quantity and Value	13 -14
REFERENCES	15

1. Summary of Month Performance

Quantity & Value of forest products exported for June 2013 compared to May 2013

Product	Unit	June 2013			May 2013		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	5,459.65	700,022.87	24.21	6,514.25	1,108,623.79	33.70
Lumber- Dressed	m ³	660.17	757,249.69	26.19	682.61	802,073.95	24.38
Lumber - Undressed	m ³	1,124.33	774,467.96	26.78	1,011.46	746,174.74	22.68
Sawnwood (Dr & Und)		1,784.50	1,531,717.65		1,694.21	1,548,248.59	
Plywood	m ³	237.73	117,407.68	4.06	363.97	184,934.88	5.62
Wallaba Poles	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Wallaba Posts	m ³	20.79	12,260.00	0.42	13.00	7,800.00	0.24
Piles	m ³	765.28	322,262.03	11.14	510.91	190,967.30	5.80
Charcoal	m ³	862.92	19,879.50	0.69	496.40	11,049.01	0.34
Shingles	m ³	187.04	175,440.00	6.07	223.19	215,660.00	6.56
Indoor furniture	pcs	0.00	0.00	0.00	16.00	5,447.25	0.17
Doors	pcs	64.00	4,950.00	0.17	165.00	12,168.30	0.37
Door Components	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Outdoor / Garden Furniture	pcs	0.00	0.00	0.00	2.00	350.00	0.01
Mouldings	m	0.00	0.00	0.00	641.91	523.84	0.02
Rails	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	0.00	0.00	0.00	96.00	350.08	0.01
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Prefabricated Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Windows	pcs	38.00	1,820.00	0.06	14.00	1,800.00	0.05
Crafts	pcs	194.00	2,772.30	0.10	1,058.00	1,075.00	0.03
Firewood	m ³	0.00	0.00	0.00	0.00	0.00	0.00
NTFPs	pcs	50.00	2,543.50	0.09	512.00	826.00	0.03
Other Builders Joinery	pcs	0.00	0.00	0.00	11.00	106.19	0.00
Wooden Utensils & Ornaments	pcs	64.00	499.50	0.02	30.00	60.00	0.00
Total			2,891,575.03			3,289,990.33	

2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2013 compared to Year to date 2012

Products	Units	Jan – June 2013			Jan – June 2012		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	30,356.04	5,236,946.47	31.05	39,795.96	6,262,254.31	32.49
Dressed Lumber	m ³	3,436.92	4,006,324.53	23.75	4,204.36	4,991,162.65	25.89
Undressed Lumber	m ³	6,636.35	4,482,142.47	26.58	7,653.39	4,502,265.88	23.36
Plywood	m ³	1,851.27	944,170.11	5.60	1,967.83	988,258.40	5.13
Wallaba Poles	m ³	188.14	139,177.92	0.83	298.21	183,310.00	0.95
Wallaba Posts	m ³	139.36	51,604.00	0.31	288.98	56,164.56	0.29
Piles	m ³	2,131.01	854,851.03	5.07	3,030.49	1,070,766.05	5.56
Charcoal	kg	3,730.34	90,715.96	0.54	4,706.95	108,082.82	0.56
Shingles	m ³	863.50	832,459.96	4.94	1,098.39	958,399.28	4.97
Bedroom Furn / Indoor Furn	pcs	113.00	19,741.73	0.12	118.00	16,661.40	0.09
Crafts	pcs	3,103.00	91,237.33	0.54	3,796.00	5,249.33	0.03
Doors	pcs	772.00	94,054.30	0.56	281.00	23,065.05	0.12
Living Room / Outdoor Furn	pcs	2.00	350.00	0.00	0.00	0.00	0.00
Mouldings	m	763.83	673.84	0.00	18,056.35	34,254.03	0.18
Rails	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	718.00	3,080.03	0.02	598.00	10,279.88	0.05
Staves	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Firewood	m ³	0.00	0.00	0.00	39.62	2,800.00	0.01
Door Components	pcs	2.00	80.00	0.00	175.00	3,560.00	0.02
Other builders Joinery	pcs	395.00	1,596.19	0.01	0.00	0.00	0.00
Other NTFP's	pcs	671.00	6,593.50	0.04	1,183.00	33,720.00	0.17
Windows	pcs	74.00	5,450.00	0.03	44.00	6,370.00	0.03
Prefab Houses	pcs	0.00	0.00	0.00	1.00	12,883.63	0.07
Wooden Utensils & Ornaments	pcs	2,077.00	3,977.02	0.02	2,572.00	6,021.25	0.03
Total			16,865,226.39			19,275,528.52	

The month of June 13 showed a solid performance of forest products on the export market earnings. Sawn lumber made a significant contribution of 52.97%; while logs only made a contribution of 24.21%; Roundwood and Fuelwood made a fair input of 12.25%; Shingles secured a portion of 6.07%; Plywood made an effort with 4.06%; while Value Added Products absorbed the remaining market of 0.44%. The month of June 13 when compared against the same period of May 13 has revealed a decline in the export of forest products by 12.11%. The comparative year to date figure of June 13 and June 12 has shown a decline in the total export earnings by 12.50%.

FPDMC Overview Summary Charts

Fig 1 – FPDMC market report by monthly comparison (June 2013 and May 2013)

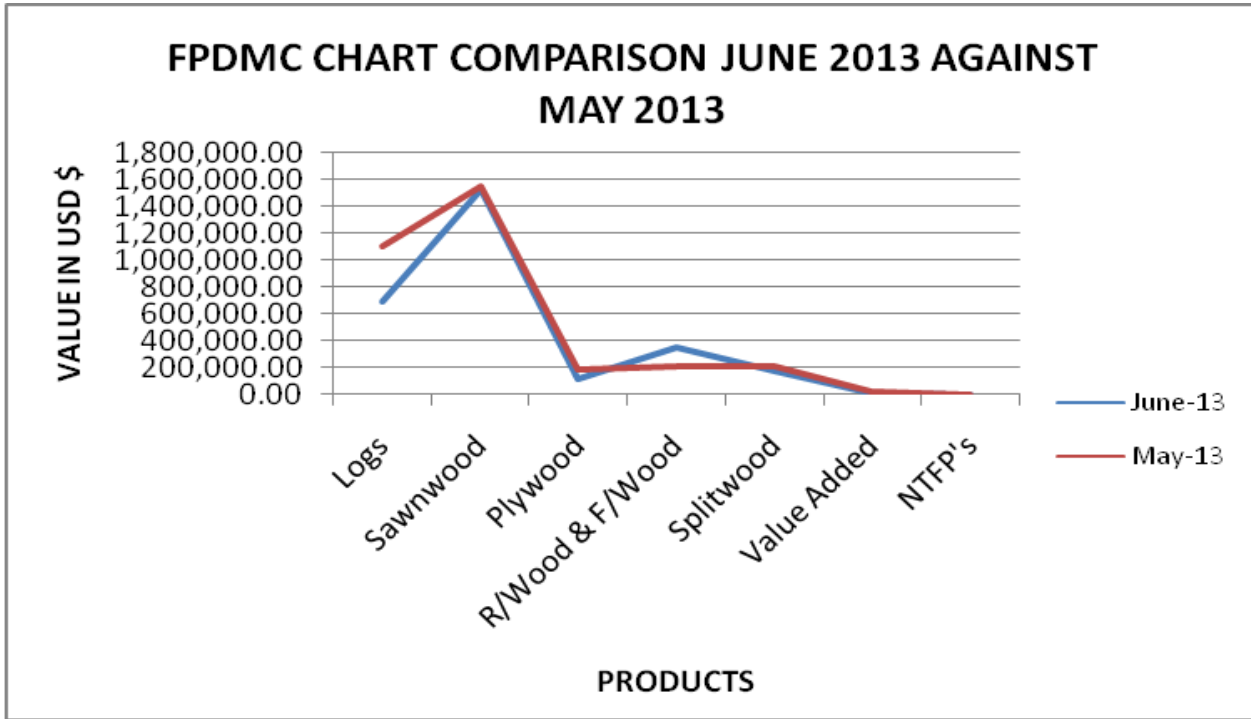
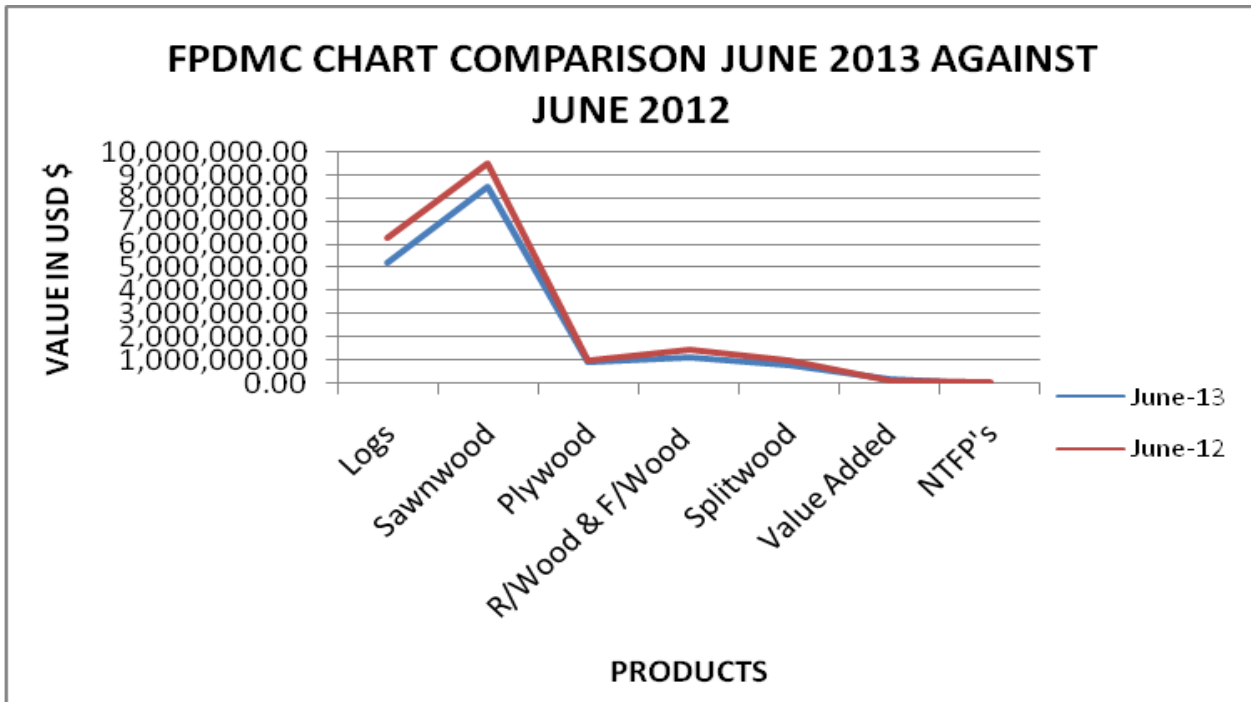


Fig 2 – FPDMC market report by yearly comparison (June 2013 and June 2012)



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

Logs only had the single market of Asia (China) during the month of June 13. China market made a fair contribution towards the total export earnings. The month of June 13 when compared against the same period of May 13 has showed a decline in the export of Logs by total volume 16.195 and total value 36.86%

Volume and Value of Logs exported for June 2013

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
China	5,459.65	700,022.87
GRAND TOTAL	5,459.65	700,022.87

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Dressed Sawn Lumber made a positive contribution towards the total export earnings during the month of June 13. There were two primary markets for this product category namely the Caribbean and North America. The larger market share was occupied by the Caribbean with a contribution of total volume 85.35% and total value 68.13%. The remaining market of North America secured a segment of the market with total volume 14.65% and total value 31.87%. Individually, Barbados earned the largest market share for this product category with a contribution of total volume 56.50% and total value 46.22%. The month of June 13 in comparison to the previous period of May 13 revealed a marginal drop in the export of dressed sawn lumber by total volume 3.29% and total value 5.59%

Dressed Lumber exported for June 2013

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Anguilla	5.88	4,624.00
Antigua & Barbuda	5.61	4,371.34
Barbados	372.98	350,013.60
Grenada	7.14	4,237.80
St. Lucia	47.17	37,032.86
St. Vincent	46.09	45,016.78
Trinidad & Tobago	78.56	70,620.41
NORTH AMERICA		
U.S.A	96.76	241,332.90
Grand Total	660.17	757,249.69

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Undressed Sawn Lumber had several markets and made a notable contribution towards the total export earnings during the month of June 13. The highest earning market was Europe with a significant contribution of total volume 25.29% and total value 23.50%. The Caribbean also made a positive contribution towards the total export earnings by total volume 22.06% and total value 21.01%. Oceania (New Zealand) also made a noteworthy input of total volume 15.23% and total value 21.86%. This was followed by North America offering a good contribution of total volume 15.83% and total value 15.87%. The remainder of the market was secured by the combined markets of Asia and Australia whose effort amounted to total volume 21.58% and total value 17.55%. The month of June 13 in contrast to the same period of May 13 has shown a positive climb in the export of Undressed Sawn Lumber by total volume 11.16% and total value 3.79%.

Undressed Lumber exported for June 2013

Destination	Volume exported by Country (m³)	Total Value (US\$)
AUSTRALIA		
Australia	120.00	65,400.00
ASIA		
China	122.65	70,523.75
CARIBBEAN		
Anguilla	1.26	724.50
Antigua & Barbuda	25.07	25,846.17
Barbados	7.58	4,927.00
Grenada	12.89	10,112.10
Guadeloupe	43.20	21,600.00
St. Kitts	63.68	37,524.42
St. Lucia	1.99	1,607.40
St. Vincent	18.86	12,000.00
Trinidad & Tobago	73.54	49,956.34
EUROPE		
Netherlands	184.96	102,082.75
United Kingdom	99.41	79,943.76
OCEANIA		
New Zealand	171.25	169,301.48
NORTH AMERICA		
U.S.A	177.98	122,918.29
Grand Total	1,124.33	774,467.96

3.3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles made a fair contribution towards the total export earnings during the month of June 13. There were only two major markets consisting of Europe and North America. The larger market share was occupied by North America which made a sterling contribution of total volume 93.37% and total value 94.41%. The remaining market of Europe absorbed a segment of total volume 6.63% and total value 5.59%. The month of June 13 in contrast to the previous period of May 13 has revealed there was a positive climb in the export of Piles by total volume 49.79% and total value 68.75%.

Posts: Analysis of Quantity and Value

Posts market remains steadfast as the Caribbean offering a fair contribution towards the total export earnings during the period of June 13.

Poles: Analysis of Quantity and Value

Poles had no exports during the month of June 13.

Charcoal: Analysis of Quantity and Value

Charcoal made a noteworthy contribution during the month of June 13. The leading market for this product category was the Caribbean with an encouraging input of total volume 83.45% and total value 84.16%. The remaining market of North America made a contribution of total volume 16.55% and total value 15.84%. The month of June 13 in comparison to the previous month of May 13 has recorded an increase in the export of Charcoals by total volume 73.84% and total value 79.92%.

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
EUROPE		
Germany	50.76	18,019.80
NORTH AMERICA		
USA	714.52	304,242.23
Grand Total	765.28	322,262.03

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Antigua & Barbuda	7.98	3,600.00
Barbados	12.81	8,660.00
Grand Total	20.79	12,260.00

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Trinidad & Tobago	720.12	16,730.39
NORTH AMERICA		
USA	142.80	3,149.11
Grand Total	862.92	19,879.50

3.4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

Shingles made a positive contribution towards the total export earnings during the month of June 13. There were primarily two main markets; the Caribbean gained the larger of the two markets with a contribution of total volume 89.43% and total value 86.75%. North America had an input of total volume 10.56 % and total value 13.25%. The month of June 13 when compared to the previous period of May 13 has shown a decline in the export of Shingles by total volume 16.20% and total value 18.65%.

Shingles exported for June 2013

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Anguilla	12.83	5,250.00
Antigua & Barbuda	69.35	64,160.00
Bahamas	12.50	14,030.00
Grenada	24.20	22,000.00
Martinique	24.20	23,650.00
St. Vincent	24.20	23,100.00
NORTH AMERICA		
USA	19.76	23,250.00
Grand Total	187.04	175,440.00

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

Plywood performance was encouraging and made a noteworthy contribution towards the export earnings during the period of June 13. The largest market share was occupied by Central America with an input of total volume 46.73% and total value 45.18%. South America market also made a solid contribution of total volume 30.51% and total value 30.06%. The Caribbean secured the remaining market with an effort of total volume 22.77% and total value 24.76%. The month of June 13 in comparison to the previous period of May 13 has revealed that there was decline in the export of Plywood by total volume 34.68% and total value 36.51%.

Plywood exported for June 2013

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
Trinidad & Tobago	54.14	29,066.83
CENTRAL AMERICA		
Belize	111.08	53,042.78
SOUTH AMERICA		
Suriname	72.53	35,298.07
Grand Total	237.73	117,407.68

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

Value Added Products made a notable effort towards the total export earnings for the month of June 13. The primary products were doors, NTFP's, craft, windows and wooden utensils, the Caribbean and North America were the major export destination for these beautifully crafted value added products.

Destination	Volume exported by Country (pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Barbados	64.00	4,950.00
Grand Total	64.00	4,950.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
NON-TIMBER FOREST PRODUCTS		
CARIBBEAN		
Barbados	5.00	551.00
Trinidad & Tobago	45.00	1,992.50
Grand Total	50.00	2,543.50

Destination	Volume exported by Country (pcs)	Total Value (US\$)
CRAFTS		
NORTH AMERICA		
Canada	194.00	2,772.30
Grand Total	194.00	2,772.30

Value Added Products (Cont)

Destination	Volume exported by Country (pcs)	Total Value (US\$)
WINDOWS		
CARIBBEAN		
Barbados	38.00	1,820.00
Grand Total	38.00	1,820.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
WOODEN UTENSILS & ORNAMENTS		
NORTH AMERICA		
Canada	64.00	499.50
Grand Total	64.00	499.50

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.