

**Forest Products Development
&
Marketing Council
of Guyana, Inc.**

Market/Export Report

August 2013



Produced By

**Forest Products Development & Marketing
Council of Guyana, Inc. (FPDMC)
17 Access Road, Kingston
Georgetown.
Tel #: 592-223-5135-6**

**Email: info@fpdmcguy.org
Website: www.fpdmcguy.org**



TABLE OF CONTENT

1. SUMMARY OF MONTH PERFORMANCE	3
2. OVERVIEW OF EXPORTS FOR THE CURRENT PERIOD OF THE YEAR AS AGAINST THE PREVIOUS YEAR.	4
FPDMC Overview Summary Charts	5
3.0 ANALYSIS OF PRODUCTS EXPORTED BY DESTINATION	5
3.1. LOG EXPORT	6
Analysis of Quantity and Value	6
3.2. SAWNWOOD EXPORTS	7
DRESSED SAWN LUMBER EXPORT	7
Analysis of Quantity and Value	7
UNDRESSED SAWN LUMBER EXPORT	8
Analysis of Quantity and Value	8
3.3 ROUNDWOOD and FUELWOOD EXPORTS	9
Piles: Analysis of Quantity and Value	10
Posts: Analysis of Quantity and Value	10
Poles: Analysis of Quantity and Value	10
Charcoal: Analysis of Quantity and Value	10
3.4 SPLITWOOD (SHINGLES) EXPORT	11
Analysis of Quantity and Value	11
3.5 PLYWOOD EXPORT	12
Analysis of Quantity and Value	12
3.6 OTHER VALUE ADDED PRODUCTS	13
Analysis of Quantity and Value	13 -14
REFERENCES	15

1. Summary of Month Performance

Quantity & Value of forest products exported for August 2013 compared to July 2013

Product	Unit	August 2013			July 2013		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	6,070.28	1,088,885.93	35.04	5,091.75	739,632.30	23.68
Lumber- Dressed	m ³	739.28	818,555.65	26.34	731.12	949,238.74	30.39
Lumber - Undressed	m ³	965.33	788,204.05	25.37	1,038.74	857,782.41	27.46
Sawnwood (Dr & Und)		1,704.61	1,606,759.70		1,769.86	1,807,021.15	
Plywood	m ³	308.81	158,806.99	5.11	688.84	334,266.14	10.70
Wallaba Poles	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Wallaba Posts	m ³	17.6	11,560.00	0.37	18.82	8,920.00	0.29
Piles	m ³	66.52	28,362.20	0.91	162.49	73,121.37	2.34
Charcoal	m ³	523.6	11,836.29	0.38	890.80	21,626.45	0.69
Shingles	m ³	176.98	180,372.50	5.80	118.85	102,329.97	3.28
Indoor furniture	pcs	21	2,920.00	0.09	96.00	27,579.60	0.88
Doors	pcs	12	1,061.00	0.03	49.00	8,020.69	0.26
Door Components	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Outdoor / Garden Furniture	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Mouldings	m	332.84	593.51	0.02	239.96	253.99	0.01
Rails	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	17	68	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Prefabricated Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Windows	pcs	0.00	0.00	0.00	1.00	195.00	0.01
Crafts	pcs	20	350	0.01	356.00	633.00	0.00
Firewood	m ³	0.00	0.00	0.00	0.00	0.00	0.00
NTFPs	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Other Builders Joinery	pcs	288	14,400.00	0.46	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	77	1,347.50	0.04	2.00	300.00	0.01
Total			3,107,323.62			3,123,899.66	

2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2013 compared to Year to date 2012

Products	Units	Jan – August 2013			Jan – August 2012		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	41,518.07	7,065,464.70	30.59	61,278.64	10,412,315.84	38.32
Dressed Lumber	m ³	4,907.32	5,774,118.92	25.00	5,364.00	6,444,639.92	23.72
Undressed Lumber	m ³	8,640.42	6,128,128.93	26.53	9,858.15	6,009,054.40	22.12
Plywood	m ³	2,848.92	1,437,243.24	6.22	2,805.60	1406995.45	5.18
Wallaba Poles	m ³	188.14	139,177.92	0.60	377.23	233015.00	0.86
Wallaba Posts	m ³	175.78	72,084.00	0.31	298.49	61,157.56	0.23
Piles	m ³	2,360.02	956,334.60	4.14	3,420.16	1,191,313.81	4.38
Charcoal	kg	5,144.74	124,178.70	0.54	6,422.45	146,810.57	0.54
Shingles	m ³	1,159.33	1,115,162.43	4.83	1,232.66	1,081,955.53	3.98
Bedroom Furn / Indoor Furn	pcs	230.00	50,241.33	0.22	118.00	16,661.40	0.06
Crafts	pcs	3,479.00	92,220.33	0.40	3,976.00	5,494.32	0.02
Doors	pcs	833.00	103,135.99	0.45	482.00	43,520.40	0.16
Living Room / Outdoor Furn	pcs	2.00	350.00	0.00	0.00	0.00	0.00
Mouldings	m	1,335.63	1,521.34	0.01	18,056.35	34,254.03	0.13
Rails	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	735.00	3,148.03	0.01	598.00	10,279.88	0.04
Staves	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Firewood	m ³	0.00	0.00	0.00	39.62	2,800.00	0.01
Door Components	pcs	2.00	80.00	0.00	175.00	3,560.00	0.01
Other builders Joinery	pcs	683.00	15,996.19	0.07	0.00	0.00	0.00
Other NTFP's	pcs	671.00	6,593.50	0.03	2,374.00	40,603.05	0.15
Windows	pcs	75.00	5,645.00	0.02	44.00	6,370.00	0.02
Prefab Houses	pcs	0.00	0.00	0.00	1.00	12,883.63	0.05
Wooden Utensils & Ornaments	pcs	2,156.00	5,624.52	0.02	2879.00	6,248.55	0.02
Total			23,096,449.67			27,169,933.34	

There was a positive contribution of forest products on the export market during the month of Aug 13. The various contributions of timber and timber forest products include Sawn lumber with 51.71%; Logs made an effort with 35.04%; Shingles secured a portion of 5.80%; Plywood had an input of 5.11%; Roundwood and Fuelwood managed to capture a segment of 1.66%, with the remainder of the market was absorbed by Value Added Products with a marginal input of 0.65%. During the period Aug 13 in contrast to the previous period of July 13 has reflected a marginal decline in the export of forest products by 0.53%. In the comparative year to date figure of Aug 13 and Aug 12 has recorded a decline in the total forest export earnings by 14.99%.

FPDMC Overview Summary Charts

Fig 1 – FPDMC market report by monthly comparison (Aug 2013 and July 2013)

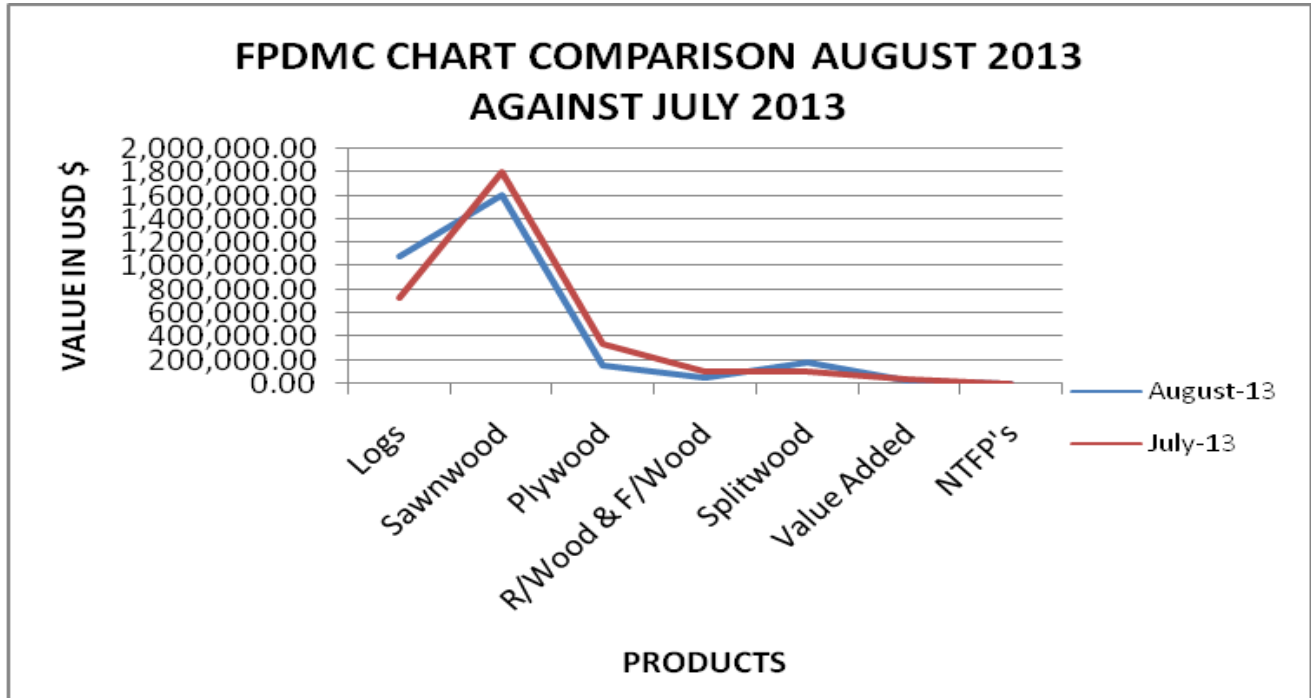
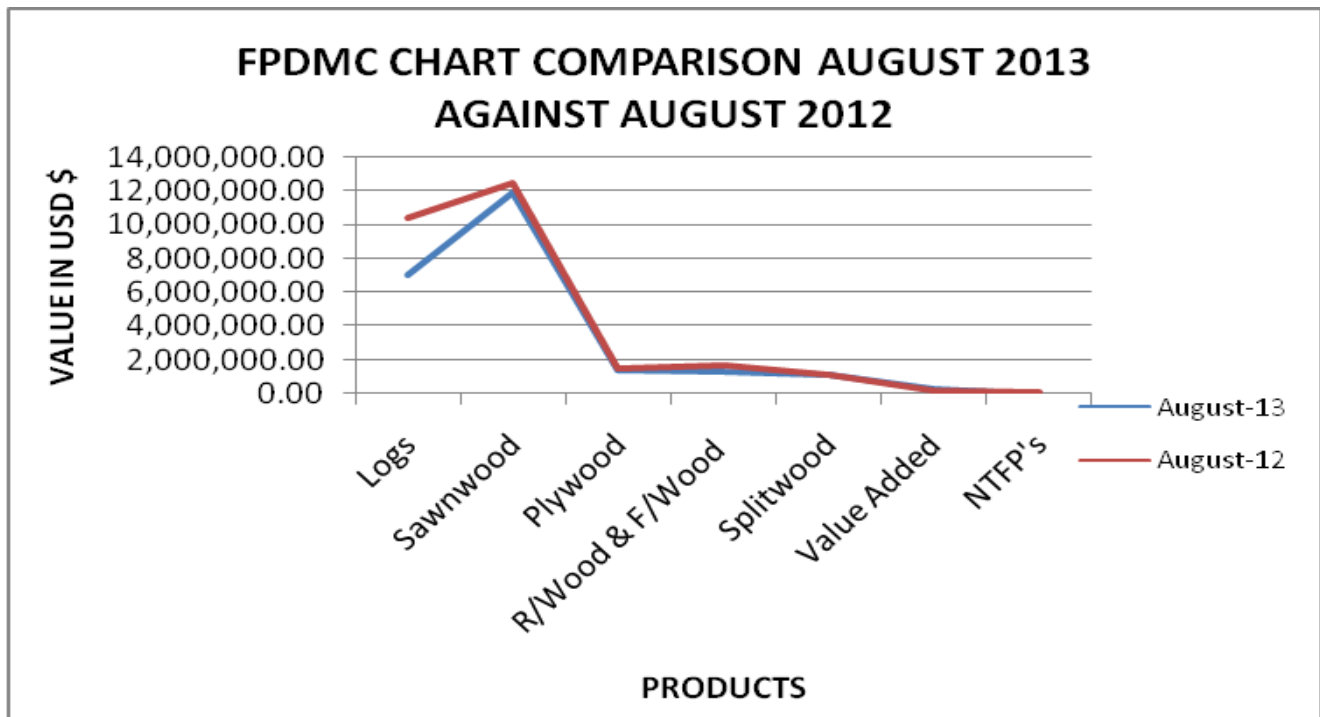


Fig 2 – FPDMC market report by yearly comparison (Aug 2013 and Aug 2012)



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

The Asian market maintained a firm grip on **Logs** export during the month of Aug 13. However the Asian market contribution was mixed even though China captured the largest market volume, the market of India secured the largest the market value of logs exported. The contribution of China to the export was in total volume 55.85% and total value 41.00%. The input of India on the log export market recorded a fair performance of total volume 37.53% and total value 52.78%. Finally Taiwan market absorbed the last segment of the market share with an input of total volume 6.62% and total value 6.23%. The month of Aug 13 under review reflected an increase in the export of logs by total volume 19.22% and total value 47.22%.

Volume and Value of Logs exported for Aug 2013

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	3,390.22	446,444.22
India	2,278.29	574,657.07
Taiwan	401.77	67,784.64
GRAND TOTAL	6,070.28	1,088,855.93

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Dressed Sawn Lumber performance on the export market was noteworthy during the month of Aug 13. The Caribbean market occupied the largest share with a contribution of total volume 73.34% and total value 60.43%. North America made a positive input on the dressed sawn lumber market with total volume 14.43% and total value 29.11%. Individually, Barbados secured the largest market share of dressed sawn lumber with total volume 27.89% and total value 25.40%. The remaining export market of Europe has made an effort of total volume 12.23% and total value 10.46%. The comparative period of Aug 13 and July has revealed a mixed result of having a marginal increase in total volume by 1.12% and a decrease in the total value by 13.77%.

Dressed Lumber exported for August 2013

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Anguilla	35.04	23,652.00
Antigua & Barbuda	42.93	36,685.46
Barbados	206.20	207,933.83
Grenada	24.77	17,145.65
Haiti	15.23	12,272.10
St. Kitts	31.11	29,529.54
St. Lucia	66.48	55,694.72
St. Vincent	24.87	24,819.38
Trinidad & Tobago	95.59	86,924.49
EUROPE		
Germany	20.70	12,420.00
Netherlands	69.71	73,226.50
NORTH AMERICA		
U.S.A	106.66	238,251.98
Grand Total	739.28	818,555.65

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

During the month of Aug 13 **Undressed Sawn Lumber** performance on the export market was noteworthy and made a positive contribution towards the total export earnings. North America yielded the largest market with an input of total volume 29.89% and total value 30.69%. Oceania region (New Zealand) secured a fair portion of the market with a contribution of total volume 23.00% and total value 27.61%. The Caribbean also managed to earn a favourable share on the market with an effort of total volume 21.76% and total value 19.56%. The remaining smaller segments of the market were occupied by Asia and Middle East. Asia made an input of total volume 7.70% and total value 4.37%, while Middle East made a contribution of total volume 3.02% and total value 4.52%. The month of Aug 13 in contrast to the same period of July 13 has shown there was a drop in the export of Undressed Sawn Lumber by total volume 7.07% and total value 13.77%.

Undressed Lumber exported for August 2013

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	45.51	25,141.55
Taiwan	28.79	9,339.12
CARIBBEAN		
Antigua & Barbuda	1.20	721.20
Barbados	11.53	9,459.70
Jamaica	66.83	50,315.80
St. Kitts	42.17	23,856.20
St. Lucia	1.70	1,260.00
St. Vincent	18.81	18,743.60
Trinidad & Tobago	67.80	49,838.43
EUROPE		
Germany	0.30	180.00
Netherlands	19.53	16,777.35
United Kingdom	121.49	87,452.04
MIDDLE EAST		
United Arab Emirates (UAE)	29.18	35,599.00
NORTH AMERICA		
U.S.A	288.50	241,921.84
OCEANIA		
New Zealand	221.99	217,598.22
Grand Total	965.33	788,204.05

3.3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles market was secured solely by Europe during the month of Aug 13. Netherland made a positive contribution of total volume 61.15% and total value 67.66%, while Germany absorbed the remaining market with an effort of total volume 38.85% and total value 32.34%. The comparative period of Aug 13 and July 13 recorded a decline in the export of Piles by total volume 95.97% and total value 61.21%.

Posts: Analysis of Quantity and Value

Posts market held steadfast as the Caribbean supported the Posts market during the month of Aug 13. The larger of the two markets was Martinique whose contribution amounted to total volume 82.39% and total value 83.04%, while Barbados manage to gain a market share of total volume 17.61% and total value 16.96%. The month of Aug 13 when compared to the same period of July 13 has revealed that Post exports had a marginal drop in total volume by 6.48% and an increase in total value by 29.60%.

Poles: Analysis of Quantity and Value

Poles had no exports during the month of Aug 13.

Charcoal: Analysis of Quantity and Value

Charcoal solitary market was the Caribbean which made a positive contribution towards the total export earnings during the period of Aug 13. However the month of Aug 13 when compared to the previous month of July 13 has reflected a decrease in the export of Charcoal by total volume 41.22% and total value 45.27%.

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
EUROPE		
Germany	25.84	9,173.20
Netherlands	40.68	19,189.00
Grand Total	66.52	28,362.20

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Barbados	3.10	1,960.00
Martinique	14.50	9,600.00
Grand Total	17.60	11,560.00

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Trinidad & Tobago	523.60	11,836.29
Grand Total	523.60	11,836.29

3.4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

Shingles made a noteworthy contribution towards the total export earnings during the month of Aug 13. The Caribbean earned the highest contribution of total volume 41.11% and total value 34.86%. Central America also secured a fair segment of the market with an input of total volume 33.42% and total value 39.64%. North America absorbed the remainder of the market with an effort of total volume 25.48% and total value 25.50%. The month of Aug 13 in contrast to the same month of July 13 showed a significant increase in the export of Shingles by total volume 48.91% and total value 76.27%.

Shingles exported for Aug 2013

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Antigua & Barbuda	12.00	5,400.00
French West Indies	24.20	23,100.00
Martinique	4.10	4,500.00
St. Lucia	32.45	29,875.00
CENTRAL AMERICA		
Guatemala	59.14	71,497.50
NORTH AMERICA		
USA	45.10	46,000.00
Grand Total	176.98	180,372.50

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

Plywood made a noteworthy contribution towards the total export earnings during the month of Aug 13. South America yielded the largest market share with a contribution of total volume 46.89% and total value 45.45%. The Caribbean market offered support with a positive input of total volume 29.69% and total value 32.12%. Central America absorbed the remaining of Plywood with an effort of total volume 23.42% and total value 22.43%. The month of Aug 13 when compared to July 13 reflected a decline in the export of Plywood by total volume 55.17% and total value 52.49%.

Plywood exported for Aug 2013

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Barbados	18.03	11,094.58
St. Lucia	1.51	1,160.00
Trinidad & Tobago	72.16	38,755.78
	91.70	51,010.36
CENTRAL AMERICA		
Belize	72.31	35,622.65
SOUTH AMERICA		
Suriname	144.80	72,173.98
Grand Total	308.81	158,806.99

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

Value Added Products showed a positive input towards the total export earnings for Aug 13. Builders Joinery was its top earner, followed by indoor furniture and doors. Other contributions also came from mouldings, spindles, crafts and wooden utensils utilising some of Guyana's finest timber species. During this period under review the Caribbean and South America was the top export markets for these value added products from Guyana.

Destination	Volume exported by Country (pcs)	Total Value (US\$)
INDOOR FURNITURE		
CARIBBEAN		
Antigua & Barbuda	10.00	1,500.00
SOUTH AMERICA		
Suriname	11.00	1,420.00
Grand Total	21.00	2,920.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Barbados	5.00	571.00
St. Lucia	7.00	490.00
Grand Total	12.00	1,061.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
MOULDINGS		
CARIBBEAN		
Barbados	112.78	185.00
St. Vincent	220.07	408.51
Grand Total	332.84	593.51

Value Added Products (Cont)

Destination	Volume exported by Country (pcs)	Total Value (US\$)
CRAFTS		
SOUTH AMERICA		
Suriname	20.00	350.00
Grand Total	20.00	350.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
OTHER BUILDERS JOINERY		
CARIBBEAN		
Trinidad & Tobago	288.00	14,400.00
Grand Total	288.00	14,400.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
SPINDLES		
CARIBBEAN		
Barbados	17.00	68.00
Grand Total	17.00	68.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
WOODEN UTENSILS & ORNAMENTS		
SOUTH AMERICA		
Suriname	77.00	1,347.50
Grand Total	77.00	1,347.50

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.