

**Forest Products Development
&
Marketing Council
of Guyana, Inc.**

Market/Export Report

November 2013



Produced By

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1. Summary of Month Performance

Quantity & Value of forest products exported for November 2013 compared to October 2013

Product	Unit	November 2013			October 2013		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	17,662.72	3,121,119.81	52.20	8,674.41	1,137,986.18	31.07
Lumber- Dressed	m ³	781.64	942,832.60	15.77	607.93	673,124.99	18.38
Lumber - Undressed	m ³	1,959.91	1,438,357.74	24.06	979.27	673,737.07	18.40
Sawnwood (Dr & Und)		2,741.55	2,381,190.34		1,587.20	1,346,862.06	
Plywood	m ³	250.02	130,682.26	2.19	505.15	250,810.40	6.85
Wallaba Poles	m ³	0.00	0.00	0.00	218.72	175,657.99	4.80
Wallaba Posts	m ³	14.11	9,360.00	0.16	22.92	13,200.00	0.36
Piles	m ³	361.05	158,521.70	2.65	1,187.03	496,476.61	13.56
Charcoal	m ³	659.60	15,117.03	0.25	652.80	15,781.25	0.43
Shingles	m ³	156.36	151,610.00	2.54	174.41	191,420.00	5.23
Indoor furniture	pcs	13.00	1,325.00	0.02	5.00	980.00	0.03
Doors	pcs	18.00	2,340.00	0.04	42.00	17,250.00	0.47
Door Components	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Outdoor / Garden Furniture	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Mouldings	m	0.00	0.00	0.00	437.69	868.38	0.02
Rails	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	597.00	5,616.48	0.09	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Prefabricated Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Windows	pcs	0.00	0.00	0.00	12.00	3,450.00	0.09
Crafts	pcs	434.00	266.50	0.00	0.00	0.00	0.00
Firewood	m ³	50.94	1,619.99	0.03	0.00	0.00	0.00
NTFPs	pcs	0.00	0.00	0.00	133.00	11,510.00	0.31
Other Builders Joinery	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	809.00	295.85	0.00	218.00	124.20	0.00
Total			5,979,064.96			3,662,377.07	

2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2013 compared to Year to date 2012

Products	Units	Jan – November 2013			Jan – November 2012		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	70,571.77	11,661,545.87	32.39	78,189.24	13,154,071.85	35.16
Dressed Lumber	m ³	7,116.57	8,348,162.96	23.19	7,601.45	8,858,463.44	23.68
Undressed Lumber	m ³	13,214.28	9,246,299.69	25.68	14,207.36	8,836,195.18	23.62
Plywood	m ³	3,941.97	1,997,295.92	5.55	4,214.15	2126238.67	5.68
Wallaba Poles	m ³	443.33	320,306.41	0.89	467.68	294015.00	0.79
Wallaba Posts	m ³	212.81	94,644.00	0.26	374.70	78,962.56	0.21
Piles	m ³	5,403.55	2,181,534.08	6.06	4,958.16	1,878,118.83	5.02
Charcoal	kg	7,157.68	171,357.07	0.48	8,829.65	202,356.88	0.54
Shingles	m ³	1,624.14	1,570,479.43	4.36	1,910.28	1,730,895.03	4.63
Bedroom Furn / Indoor Furn	pcs	248.00	52,546.33	0.15	149.00	19,921.40	0.05
Crafts	pcs	3,976.00	92,881.83	0.26	4,878.00	6,886.82	0.02
Doors	pcs	975.00	127,303.70	0.35	608.00	61,275.24	0.16
Living Room / Outdoor Furn	pcs	2.00	350.00	0.00	5.00	275.00	0.00
Mouldings	m	27,159.81	78,818.29	0.22	19,663.26	38,874.92	0.10
Rails	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	1,332.00	8,764.51	0.02	602.00	10,469.88	0.03
Staves	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Firewood	m ³	50.94	1,619.99	0.00	39.62	2,800.00	0.01
Door Components	pcs	2.00	80.00	0.00	190.00	4,850.00	0.01
Other builders Joinery	pcs	683.00	15,996.19	0.04	268.00	12,596.00	0.03
Other NTFP's	pcs	1,138.00	18,640.50	0.05	2,634.00	51,653.05	0.14
Windows	pcs	87.00	9,095.00	0.03	155.00	21,355.00	0.06
Prefab Houses	pcs	0.00	0.00	0.00	1.00	12,883.63	0.03
Wooden Utensils & Ornaments	pcs	3,233.00	6,244.57	0.02	5591.00	12,826.15	0.03
Total			36,003,966.34			37,415,984.53	

During the month of Nov 13 forest products was significant and made a favourable contribution towards the total export earnings. **Logs** made the largest contribution with 52.20%; **Sawn Lumber** secured a fair portion with 39.83%; **Roundwood and Fuelwood** absorbed 3.06%; **Splitwood** captured 2.54%; **Plywood** secured a segment of 2.19% and finally **Value Added Products** continues to maintain its position with a marginal input of 0.18%. The month of Nov 13 in comparison to the previous month of Oct 13 reflected a positive growth in the export of forest products by 63.26%. % In the comparative year to date figure of Nov 13 and Nov 12 has shown a marginal decline in the total forest export earnings by only 3.77%.

FPDMC Overview Summary Charts

Fig 1 – FPDMC market report by monthly comparison (Nov 2013 and Oct 2013)

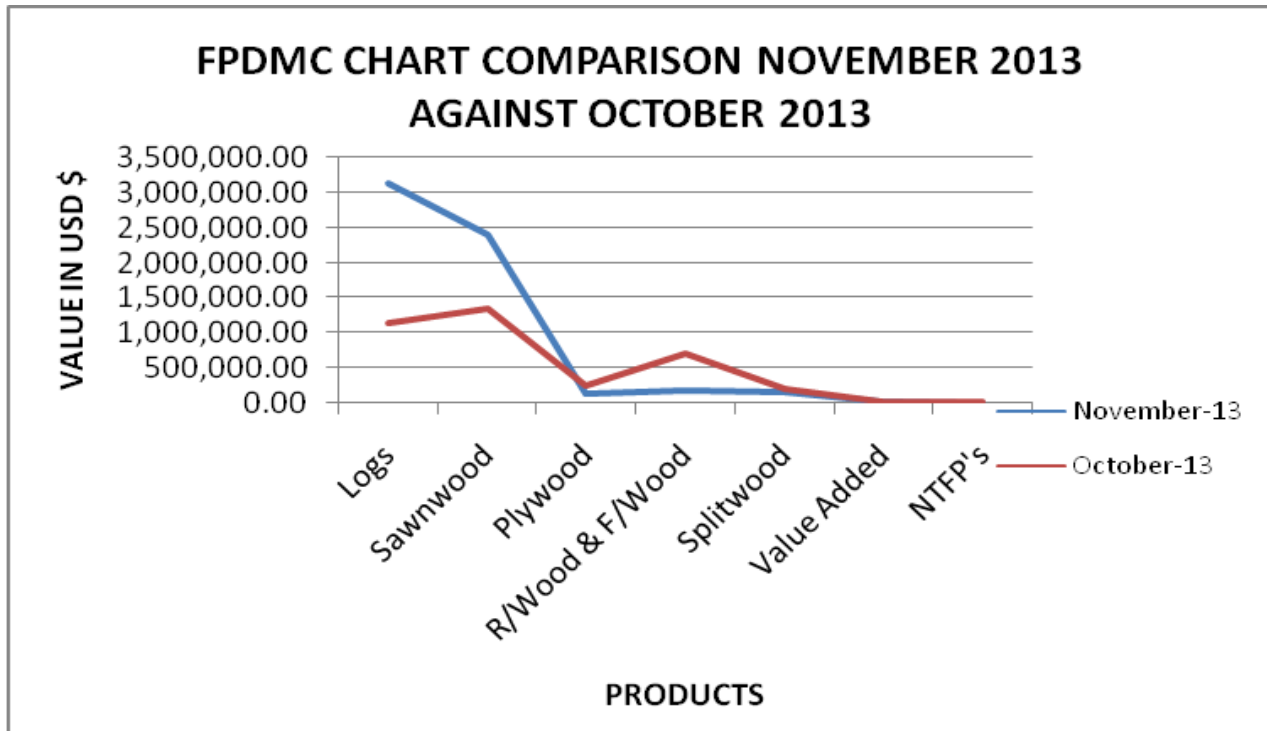
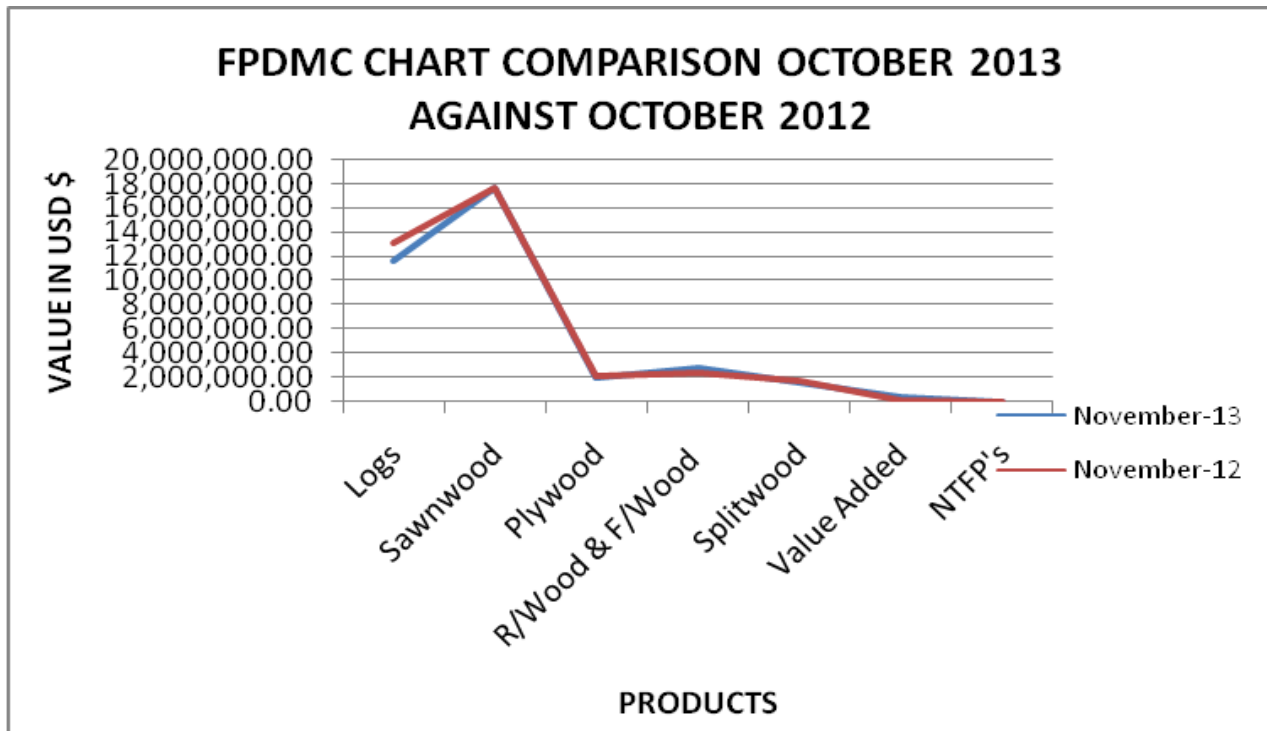


Fig 2 – FPDMC market report by yearly comparison (Nov 2013 and Nov 2012)



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

Logs were absorbed by the Asian market and made a sizeable contribution during the period under review Nov 13. The leading market for Logs was India with a large contribution of total volume 73.50% and total value 81.76% occupying almost three quarters of the total market share of logs. The other market was China which secured a segment of the market with an input of total volume 26.50% and total value 18.24%. The month of Nov 13 when compared to the same period of Oct 13 has shown a significant increase in the export of logs by total volume 103.62% and total value 174.27%

Volume and Value of Logs exported for Oct 2013

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
China	4,679.80	569,317.75
India	12,982.92	2,551,802.06
GRAND TOTAL	17,662.72	3,121,119.81

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Dressed Sawn Lumber made a favourable contribution towards the total export earnings during the month of Nov 13. The Caribbean continues to hold steadfast as the top leading market for this product category with a significant input of total volume 67.96% and total value 53.31%. Another major market of Dressed Sawn lumber was North America with an input of total volume 18.96% and total value 34.63%. Similarly USA was the highest earning individual market for Dressed Sawn lumber during the month under review.

Oceania (New Zealand) occupied a decent segment of the market with a contribution of total volume 10.06% and total value 10.60%. Europe managed to secure the remaining market of dressed sawn lumber with an effort of total volume 3.03% and total value 1.45%. The month of Nov 13 in contrast to the previous period of Oct 13 has shown a positive increase in the export of Dressed Sawn lumber by total volume 28.57% and total value 40.07%.

Dressed Lumber exported for Nov 2013

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Anguilla	19.67	12,728.00
Bahamas	6.42	7,350.75
Barbados	204.24	203,734.44
French West Indies	3.62	2,715.00
Grenada	44.53	31,625.05
St. Lucia	30.72	28,252.56
St. Vincent	44.48	42,568.32
Trinidad & Tobago	160.59	150,323.35
Virgin Islands (US)	16.93	23,304.46
EUROPE		
Netherlands	23.65	13,718.10
OCEANIA		
New Zealand	78.61	99,984.47
NORTH AMERICA		
U.S.A	148.18	326,528.10
Grand Total	781.64	942,832.60

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Undressed Sawn lumber reflected positive growth and made a sterling contribution towards the total export earnings during the month of Nov 13. The market for Undressed Sawn lumber was diversified with Europe pushing ahead as the leading export market for this product category with a favourable input of total volume 52.51% and total value 46.71%. Oceania (New Zealand) made a noteworthy contribution of total volume 14.99% and total value 20.58%. The Caribbean managed to secure a segment of the market with an input of total volume 14.97% and total value 13.89%. North America absorbed a fair portion of the market with a contribution of total volume 12.27% and total value 14.29%. Asia managed to earn a share of the market with an effort of total volume 5.18% and total value 4.37%. The Middle East market captured the remaining market of Undressed Sawn Lumber with a marginal input of total volume 0.09% and total value 0.16%. The month of Nov 13 in contrast to the same month of Oct 13 has recorded a significant increase in the export of Undressed Sawn lumber by total volume 100.14% and total value 113.49%.

Undressed Lumber exported for Nov 2013

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	101.56	62,828.06
CARIBBEAN		
Anguilla	0.42	273.00
Antigua & Barbuda	32.64	20,889.60
Bahamas	13.73	14,238.38
Barbados	22.77	14,799.20
Cayman Islands	19.80	25,943.23
Grenada	3.85	3,182.40
Jamaica	129.33	78,264.35
Netherland Antilles	21.74	10,681.50
St. Vincent	18.96	12,060.00
Trinidad & Tobago	30.25	19,444.02
EUROPE		
Netherlands	555.58	291,374.85
United Kingdom	473.48	380,522.73
MIDDLE EAST		
United Arab Emirates (UAE)	1.73	2,365.63
NORTH AMERICA		
U.S.A	240.39	205,524.28
OCEANIA		
New Zealand	293.70	295,966.51
Grand Total	1,959.91	1,438,357.74

3.3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles had a solid performance on the export market ranging from the Caribbean, Europe and North America during the month of Nov 13. North America was the leading market for Piles exports with a noteworthy contribution of total volume 75.21% and total value of 70.94% occupying almost three quarters of the total Piles market. Europe also made a positive contribution with total volume 11.40% and total value 14.67%. The Caribbean manages to secure the last segment of the Pile market with a fair offer of total volume 13.39% and total value 14.38%. The month of Nov 13 when compared to the previous month of Oct 13 has shown a decrease in the export of Piles by total volume 69.58% and total value 68.07%.

Posts: Analysis of Quantity and Value

Posts solitary market was the Caribbean and made a fair input towards the total export earnings during the month of Nov 13

Poles: Analysis of Quantity and Value

Poles had no export activity during the month of Nov 13.

Charcoal: Analysis of Quantity and Value

Charcoal popular market remains the Caribbean during the month of Nov 13. This unique product category can be utilised for domestic purpose of cooking and barbequing. The top achiever for Charcoal was Trinidad with a favourable contribution of total volume 82.47% and total value 81.05%. The remainder combined market of Anguilla and French West Indies made a positive effort with total volume 17.53% and total value 18.95%. The comparative period of Nov 13 and Oct 13 showed a marginal increase by total volume 1.04% and a marginal drop in total value by 4.21%.

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
CARIBBEAN		
Bahamas	48.33	22,801.75
EUROPE		
Italy	41.17	23,261.30
NORTH AMERICA		
USA	271.55	112,458.65
Grand Total	361.05	158,521.70

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Martinique	14.11	9,360.00
Grand Total	14.11	9,360.00

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Anguilla	27.20	800.14
French West Indies	88.40	2,015.49
Trinidad & Tobago	544.00	12,301.40
Grand Total	659.60	15,177.03

3.4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

Shingles reflected a favourable export market during the month of Nov 13 having markets distributed throughout the various regions of the world. North America was the leading market for this highly sustainable timber product with a favourable contribution of total volume 56.67% and total value 55.52%. North America market secured half of the total market share for Shingles during the period under review. The Caribbean also made a positive input with total volume 25.15% and total value 26.24%. The Oceanic Region (French Polynesia) recorded an encouraging contribution of total volume 15.48% and total value 15.24%. The Middle Eastern market secured the remaining market for Shingles with an effort of total volume 2.81% and total value 2.90%. The month of Nov 13 in comparison to the previous month of Oct 13 has revealed a drop in the export of Shingles by total volume 10.35% and total value 20.80%.

Shingles exported for Nov 2013

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Antigua & Barbuda	24.20	23,100.00
Martinique	4.10	4,500.00
St. Lucia	6.22	5,940.00
Trinidad & Tobago	4.80	6,240.00
OCEANIA		
French Polynesia	24.20	23,100.00
MIDDLE EAST		
United Arab Emirates (UAE)	4.40	4,400.00
NORTH AMERICA		
USA	88.45	84,330.00
Grand Total	156.36	151,610.00

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

Plywood even though there were just two major markets, this product performance was fair on the export market during the month of Nov 13. The larger of the two markets was the Caribbean which made a favourable contribution of total volume 85.57% and total value 85.90%. The other market was South America which manages to secure a reasonable segment with total volume 14.43% and total value 14.10%. During the month of Nov 13 when compared against the same period of Oct 13 has recorded a decline in the export of Plywood by total volume 50.51% and total value 47.89%.

Plywood exported for Nov 2013

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Trinidad & Tobago	213.94	112,261.76
SOUTH AMERICA		
Suriname	36.08	18,420.50
Grand Total	250.02	130,682.26

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

Value Added Products offered a fair contribution towards the total export earnings during the month of Nov 13. The leading top products earners were Spindles, Doors, and Firewood even though had a long absence on the export market still manage to attract a favourable contribution to the export earnings. Indoor Furniture, Craft items and Wooden Utensils also made an encouraging contribution towards the export market during the month of Nov 13.

Destination	Volume exported by Country (pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Antigua & Barbuda	18.00	2,340.00
Grand Total	18.00	2,340.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
INDOOR FURNITURE		
CARIBBEAN		
Trinidad & Tobago	10.00	875.00
NORTH AMERICA		
Canada	1.00	150.00
USA	2.00	300.00
Grand Total	13.00	1,325.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
SPINDLES		
CARIBBEAN		
Anguilla	100.00	500.00
Antigua & Barbuda	235.00	1,697.88
Virgin Islands (British)	262.00	3,418.60
Grand Total	597.00	5,616.48

Value Added Products (Cont)

Destination	Volume exported by Country (pcs)	Total Value (US\$)
FIREWOOD		
CARIBBEAN		
French West Indies	50.94	1,619.99
Grand Total	50.94	1,619.99

Destination	Volume exported by Country (pcs)	Total Value (US\$)
CRAFTS		
CARIBBEAN		
Grenada	98.00	39.00
SOUTH AMERICA		
Suriname	336.00	227.50
Grand Total	434.00	266.50

Destination	Volume exported by Country (pcs)	Total Value (US\$)
WOODEN UTENSILS & ORNAMENTS		
CARIBBEAN		
St. Lucia	497.00	140.85
SOUTH AMERICA		
Suriname	312.00	155.00
Grand Total	809.00	295.85

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.