

**Forest Products Development
&
Marketing Council
of Guyana, Inc.**

Market/Export Report

December 2013



Produced By

**Forest Products Development & Marketing
Council of Guyana, Inc. (FPDMC)
17 Access Road, Kingston
Georgetown.
Tel #: 592-223-5135-6**

**Email: info@fpdmcguy.org
Website: www.fpdmcguy.org**



TABLE OF CONTENT

1. SUMMARY OF MONTH PERFORMANCE	3
2. OVERVIEW OF EXPORTS FOR THE CURRENT PERIOD OF THE YEAR AS AGAINST THE PREVIOUS YEAR.	4
FPDMC Overview Summary Charts	5
3.0 ANALYSIS OF PRODUCTS EXPORTED BY DESTINATION	5
3.1. LOG EXPORT	6
Analysis of Quantity and Value	6
3.2. SAWNWOOD EXPORTS	7
DRESSED SAWN LUMBER EXPORT	7
Analysis of Quantity and Value	7
UNDRESSED SAWN LUMBER EXPORT	8
Analysis of Quantity and Value	8
3.3 ROUNDWOOD and FUELWOOD EXPORTS	9
Piles: Analysis of Quantity and Value	10
Posts: Analysis of Quantity and Value	10
Poles: Analysis of Quantity and Value	10
Charcoal: Analysis of Quantity and Value	10
3.4 SPLITWOOD (SHINGLES) EXPORT	11
Analysis of Quantity and Value	11
3.5 PLYWOOD EXPORT	12
Analysis of Quantity and Value	12
3.6 OTHER VALUE ADDED PRODUCTS	13
Analysis of Quantity and Value	13 -14
REFERENCES	15

1. Summary of Month Performance

Quantity & Value of forest products exported for December 2013 compared to November 2013

Product	Unit	December 2013			November 2013		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	6,044.04	790,203.70	21.80	17,662.72	3,121,119.81	52.20
Lumber- Dressed	m ³	641.38	824,472.49	22.75	781.64	942,832.60	15.77
Lumber - Undressed	m ³	1,862.87	1,257,595.73	34.70	1,959.91	1,438,357.74	24.06
Sawnwood (Dr & Und)		2,504.25	2,082,068.22		2,741.55	2,381,190.34	
Plywood	m ³	772.54	372,119.42	10.27	250.02	130,682.26	2.19
Wallaba Poles	m ³	109.95	89,571.00	2.47	0.00	0.00	0.00
Wallaba Posts	m ³	2.96	1,925.00	0.05	14.11	9,360.00	0.16
Piles	m ³	207.69	86,732.94	2.39	361.05	158,521.70	2.65
Charcoal	m ³	952.00	23,503.75	0.65	659.60	15,117.03	0.25
Shingles	m ³	157.08	160,217.00	4.42	156.36	151,610.00	2.54
Indoor furniture	pcs	0.00	0.00	0.00	13.00	1,325.00	0.02
Doors	pcs	200.00	7,000.00	0.19	18.00	2,340.00	0.04
Door Components	pcs	25.00	6,300.00	0.17	0.00	0.00	0.00
Outdoor / Garden Furniture	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Mouldings	m	213.36	210.01	0.01	0.00	0.00	0.00
Rails	pcs	00.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	0.00	0.00	0.00	597.00	5,616.48	0.09
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Prefabricated Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Windows	pcs	32.00	3,040.02	0.08	0.00	0.00	0.00
Crafts	pcs	2,493.00	692.00	0.02	434.00	266.50	0.00
Firewood	m ³	0.00	0.00	0.00	50.94	1,619.99	0.03
NTFPs	pcs	126.00	879.00	0.02	0.00	0.00	0.00
Other Builders Joinery	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	288.00	95.90	0.00	809.00	295.85	0.00
Total			3,624,557.96			5,979,064.96	

2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2013 compared to Year to date 2012

Products	Units	Jan – December 2013			Jan – December 2012		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	76,615.81	12,451,749.57	31.42	82,875.20	13,926,411.16	34.75
Dressed Lumber	m ³	7,757.95	9,172,635.45	23.15	8,266.86	9,536,556.46	23.80
Undressed Lumber	m ³	15,077.15	10,503,895.42	26.51	15,711.43	9,840,327.75	24.56
Plywood	m ³	4,714.51	2,369,415.34	5.98	4,344.08	2,193,745.76	5.47
Wallaba Poles	m ³	553.28	409,877.41	1.03	514.01	310,416.00	0.77
Wallaba Posts	m ³	215.77	96,569.00	0.24	374.70	78,962.56	0.20
Piles	m ³	5,611.24	2,268,267.02	5.72	5,208.79	1,958,751.03	4.89
Charcoal	kg	8,109.68	194,860.82	0.49	9,266.48	211,990.92	0.53
Shingles	m ³	1,781.22	1,730,696.43	4.37	1,934.48	1,751,795.03	4.37
Bedroom Furn / Indoor Furn	pcs	248.00	52,546.33	0.13	149.00	19,921.40	0.05
Crafts	pcs	6,469.00	93,573.83	0.24	4,878.00	6,886.82	0.02
Doors	pcs	1,175.00	134,303.70	0.34	664.00	66,325.24	0.17
Living Room / Outdoor Furn	pcs	2.00	350.00	0.00	5.00	275.00	0.00
Mouldings	m	27,373.17	79,028.30	0.20	19,663.26	38,874.92	0.10
Rails	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	1,332.00	8,764.51	0.02	602.00	10,469.88	0.03
Staves	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Firewood	m ³	50.94	1,619.99	0.00	39.62	2,800.00	0.01
Door Components	pcs	27.00	6,380.00	0.02	190.00	4,850.00	0.01
Other builders Joinery	pcs	683.00	15,996.19	0.04	268.00	12,596.00	0.03
Other NTFP's	pcs	1,264.00	19,519.50	0.05	2,634.00	51,653.05	0.13
Windows	pcs	119.00	12,135.02	0.03	189.00	23,565.00	0.06
Prefab Houses	pcs	0.00	0.00	0.00	1.00	12,883.63	0.03
Wooden Utensils & Ornaments	pcs	3,521.00	6,340.47	0.02	5591.00	12,826.15	0.03
Total			39,628,524.30			40,072,883.76	

The month of Dec 13 reflected a fair performance of forest exports towards the total export earnings. **Sawn lumber** offered the largest contribution of 57.45%, **Logs** made an input of 21.80%, **Plywood** secured a fair share with 10.27%, **Roundwood & Fuelwood** managed to absorb 5.56%, **Splitwood** made an effort with 4.42%, **Value Added Products** with the remainder of the market with 0.49%. The month of Dec 13 in contrast to the previous month of Nov 13 revealed a decline in the export of forest products by 39.38%. In the comparative year to date figure of Dec 13 and Dec 12 has shown a marginal decline in the total forest export earnings by only 1.11%.

FPDMC Overview Summary Charts

Fig 1 – FPDMC market report by monthly comparison (Dec 2013 and Nov 2013)

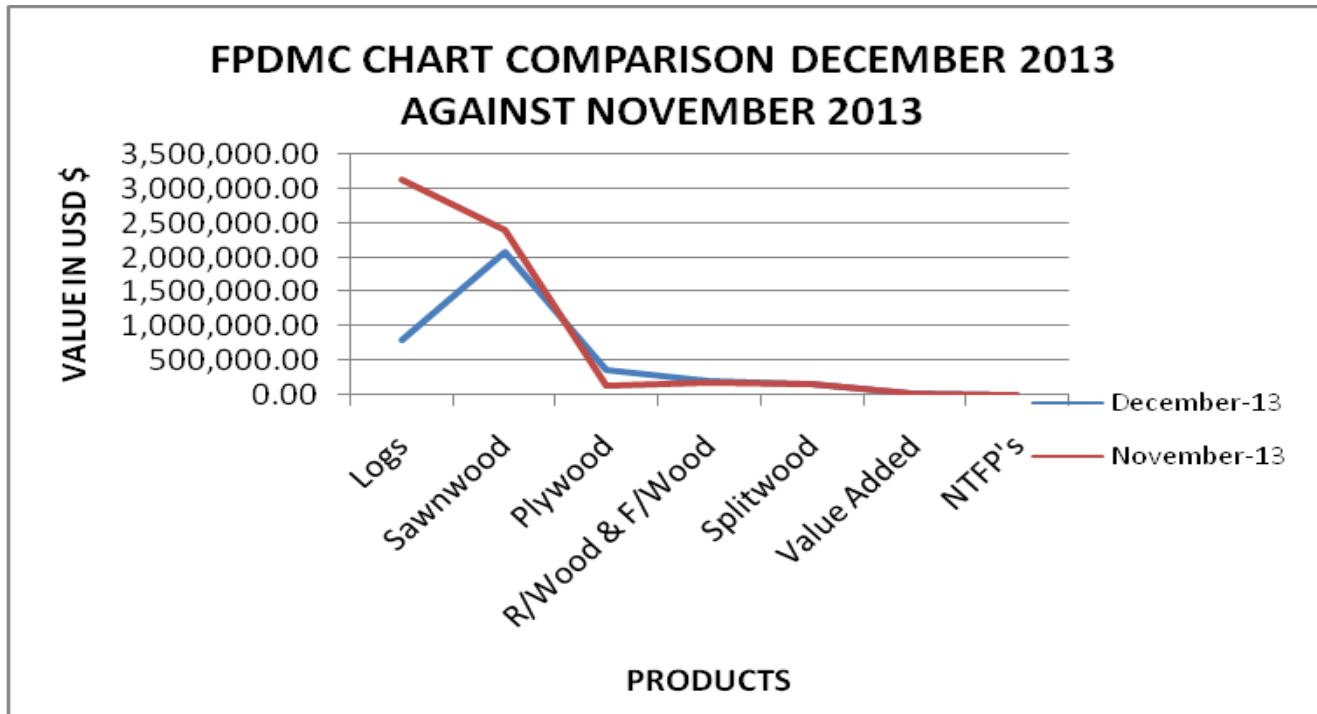
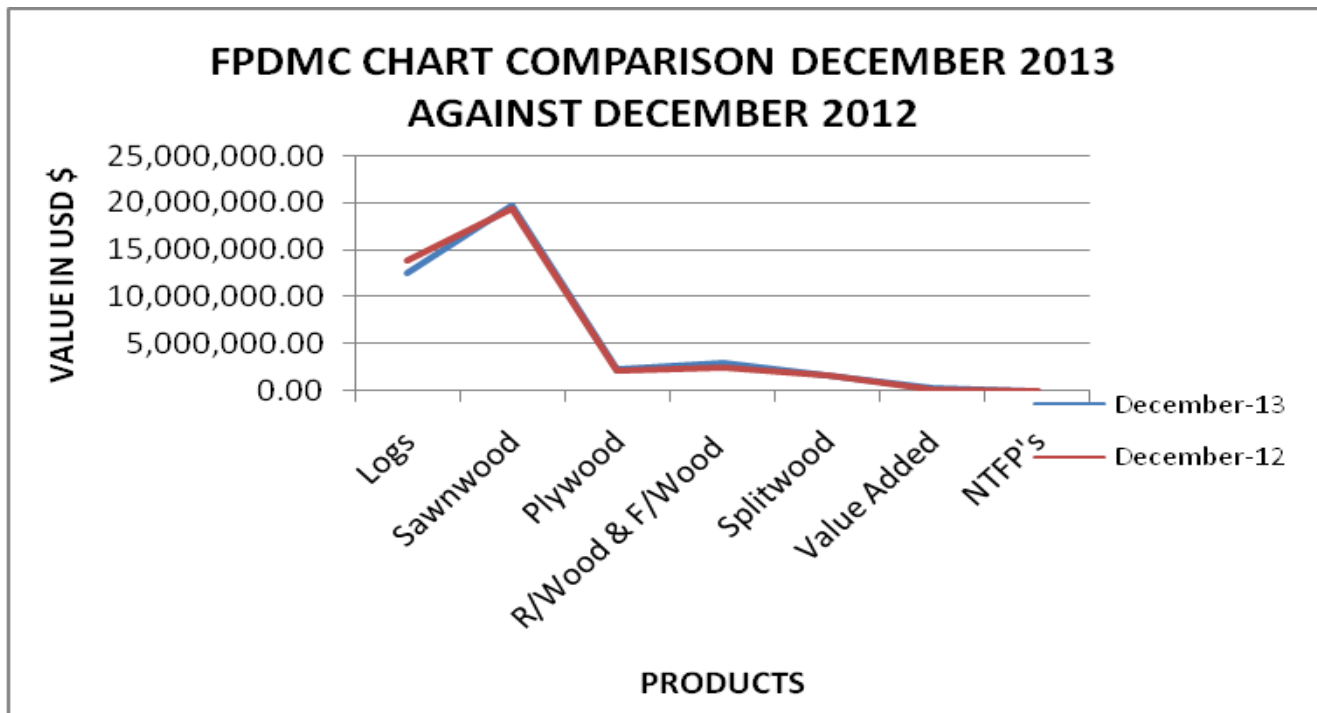


Fig 2 – FPDMC market report by yearly comparison (Dec 2013 and Dec 2012)



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

Logs market was held steadfast by Asia during the month of Dec 13. They were primarily two markets with China earning the larger segment of the market with a contribution of total volume 95.04% and total value 95.14%. The other market of India absorbed the remainder with an effort of total volume 4.96% and total value 4.86%. The month of Dec 13 when compared against the same period of Nov 13 has recorded a significant reduction in the export of logs by total volume 65.78% and total value 74.68%.

Volume and Value of Logs exported for Dec 2013

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
China	5,744.17	751,776.80
India	299.87	38,426.90
GRAND TOTAL	6,044.04	790,203.70

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Dressed Sawn Lumber highlighted a positive contribution towards the total export earnings during the month of Dec 13. The Caribbean is the leading market for this product with a sizeable contribution of total volume 68.72% and total value 50.92%. North America also supported this market and individually earned the highest market share with a contribution of total volume 24.28% and total value 40.67%. The Middle East manages to secure the remaining market with an input of total volume 6.99% and total value 8.40%. The month of Dec 13 when compared against the same period of Nov 13 showed a downward turn for the export of dressed sawn lumber by total volume 17.94% and total value 12.55%.

Dressed Lumber exported for Dec 2013

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Antigua & Barbuda	28.94	27,216.50
Barbados	93.64	90,461.17
Grenada	22.45	21,407.95
Montserrat	19.98	12,214.75
St. Kitts	23.94	30,511.83
St. Lucia	54.38	49,360.05
St. Vincent	95.88	97,549.59
Trinidad & Tobago	77.94	67,033.61
Virgin Islands (British)	23.63	24,100.80
MIDDLE EAST		
United Arab Emirates (UAE)	44.85	69,275.71
NORTH AMERICA		
U.S.A	155.74	335,340.53
Grand Total	641.38	824,472.49

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Undressed Sawn lumber exports held firm on the market and made a significant contribution towards the total export earnings during the month of Dec 13. During the period under review the market was mixed, the top achiever of total volume (quantity) was absorbed by the Caribbean, whilst the top earner of total value was Oceania (New Zealand). The export destination of Oceania (New Zealand) absorbed the market with a noteworthy share of total volume 15.78% and total value 24.59%. The Caribbean also supported this product category earning a positive contribution of total volume and total value of 23.91% and 22.22% respectively. North America secured a favourable portion of the market with an input of total volume 17.00% and total value 20.54%. Europe made a notable contribution on the market with total volume 22.39% and total value 17.59%. Central America participated in this market with a solid effort of total volume 16.24% and total value 11.06%. Asia occupied the remainder segment of the market with an input total volume 4.69% and total value 4.00%. The month of Dec 13 when compared against the same period of Nov 13 has shown a slight decrease in the export of Undressed Sawn lumber by total volume 4.95% and total value 12.55%.

Undressed Lumber exported for Dec 2013

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	87.40	50,252.13
CARIBBEAN		
Antigua & Barbuda	27.49	17,767.50
Barbados	21.76	14,144.65
Jamaica	113.21	64,499.99
Montserrat	12.04	5,418.00
St. Kitts	46.54	29,283.48
St. Lucia	1.97	1,959.90
Trinidad & Tobago	222.38	146,424.45
CENTRAL AMERICA		
Cuba	302.46	139,129.85
EUROPE		
Netherlands	397.44	205,496.70
United Kingdom	19.66	15,728.00
NORTH AMERICA		
U.S.A	316.63	258,258.56
OCEANIA		
New Zealand	293.89	309,232.52
Grand Total	1,862.87	1,257,595.73

3.3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles made a fair contribution towards the total export earnings for the month of Dec 13. The top earning market was North America with a favourable contribution of total volume 74.61% and total value 77.74%, an invaluable contribution occupying almost three quarters of the total market share of Piles. Europe manages to secure a positive contribution of Piles on the market with total volume 24.70% and total value 21.00%. The Caribbean claimed the remaining market with an effort of total volume 0.69% and total value 1.27%. The month of Dec 13 in comparison to the previous of Nov 13 has recorded a decline in the export of Piles by total volume 42.48% and total value 45.29%.

Posts: Analysis of Quantity and Value

Posts continue to be supported by the Caribbean market and made a fair contribution towards the total export earnings during the month of Dec 13. There was a drop in the export of Posts by total volume 79.02% and total value 79.43% during the month of Dec 13 in contrast to the same period of Nov 13.

Poles: Analysis of Quantity and Value

Poles earned as much as US\$ 89,000 which is significant contribution towards the total export earnings during the month of Dec 13. The Caribbean was the main market for this product category and exported in total volume 109.95 m³ of Poles.

Charcoal: Analysis of Quantity and Value

Charcoal remains steadfast with the Caribbean leading the market during the month of Dec 13. The leading market was Trinidad with a favourable contribution of total volume 85.71% and total value 78.73%. The other Charcoal market was supported by Haiti with an input of total volume 14.29% and total value 21.27%. The month of Dec 13 when compare against the same period of Nov 13 recorded an increase in total volume 44.33% and total value 55.48%.

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
CARIBBEAN		
Antigua & Barbuda	1.44	1,098.00
EUROPE		
Germany	51.30	18,211.50
NORTH AMERICA		
USA	154.95	67,423.44
Grand Total	207.69	86,732.94

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Barbados	2.96	1,925.00
Grand Total	2.96	1,925.00

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POLES		
CARIBBEAN		
Trinidad & Tobago	109.95	89,571.00
Grand Total	109.95	89,571.00

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Haiti	136.00	5,000.00
Trinidad & Tobago	816.00	18,503.75
Grand Total	952.00	23,503.75

3.4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

Shingles recorded a positive contribution towards the total export earnings during the month of Dec 13. The Caribbean acquired the largest market share for Shingles with a significant input of total volume 83.89% and total value 84.46%. The Caribbean also accounted for than three quarter of the total market share for Shingles. The market share of Mauritius (Oceania) made a fair contribution of total volume 15.41% and total value 14.76%. North America manages to absorb the remaining market of Shingles with a marginal input of total volume 0.70% and total value 0.78%. During the month of Dec 13 when compared against the same period of Nov 13 there was a slight increase in the export of Shingles by total volume 0.46% and total value 5.68%.

Shingles exported for Dec 2013

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Antigua & Barbuda	19.10	20,967.00
Bahamas	38.98	44,550.00
French West Indies	48.40	46,750.00
Jamaica	24.20	22,000.00
St. Vincent	1.10	1,050.00
OCEANIA		
Mauritius	24.20	23,650.00
NORTH AMERICA		
USA	1.10	1,250.00
Grand Total	157.08	160,217.00

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

Plywood export was exceptional and made a significant contribution towards the total export earnings during the month of Dec 13. The Americas was the major supporter for this product category starting with North America who made the largest contribution of total volume 69.13% and total value 68.89%. Central America also yielded a positive contribution on the export with an input of total volume 18.73% and total value 17.98%. The Caribbean also participated in this market with a fair offer of total volume 7.47% and total value 8.37%. Finally South America absorbed the remainder of the market with a decent effort of total volume 4.68% and total value 4.78%. The month of Dec 13 in contrast to the month of Nov 13 has shown a positive and significant increase in the export of Plywood by total volume 208.99% and total value 184.75%.

Plywood exported for Dec 2013

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Trinidad & Tobago	57.69	31,152.99
CENTRAL AMERICA		
Belize	144.67	66,888.71
NORTH AMERICA		
USA	534.04	256,338.19
SOUTH AMERICA		
Suriname	36.14	17,739.53
Grand Total	772.54	372,119.42

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

Value Added Products made a fair contribution towards the total export earnings during the month of Dec 13. During the period under review Doors, Door Components and Windows secured the market as the top earners of Value added products. Other contributions were made from products which include mouldings, crafts, NTFP's and wooden utensils. The Caribbean was the major market for these well crafted and durable timber species from Guyana.

Destination	Volume exported by Country (pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Barbados	200.00	7,000.00
Grand Total	200.00	7,000.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
DOOR COMPONENTS		
CARIBBEAN		
Barbados	25.00	6,300.00
Grand Total	25.00	6,300.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
MOULDINGS		
CARIBBEAN		
Barbados	213.36	210.01
Grand Total	213.36	210.01

Value Added Products (Cont)

Destination	Volume exported by Country (pcs)	Total Value (US\$)
WINDOWS		
CARIBBEAN		
Barbados	32.00	3,040.02
Grand Total	32.00	3,040.02

Destination	Volume exported by Country (pcs)	Total Value (US\$)
CRAFTS		
CARIBBEAN		
Barbados	2,493.00	692.00
Grand Total	2,493.00	692.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
NON TIMBER FOREST PRODUCTS		
CARIBBEAN		
Barbados	116.00	189.00
Trinidad & Tobago	10.00	690.00
Grand Total	126.00	879.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
WOODEN UTENSILS & ORNAMENTS		
CARIBBEAN		
Barbados	288.00	95.90
Grand Total	288.00	95.90

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.