

**Forest Products Development
&
Marketing Council
of Guyana, Inc.**

Market/Export Report

April 2014



Produced By

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1. Summary of Month Performance

Quantity & Value of forest products exported for April 2014 compared to March 2014

Product	Unit	April 2014			Mar 2014		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	11,524.69	1,516,119.54	41.88	8,013.57	1,011,187.34	32.34
Lumber- Dressed	m ³	792.73	846,872.40	23.39	736.69	891,003.13	28.50
Lumber - Undressed	m ³	1,251.41	869,598.57	24.02	978.23	662,796.84	21.20
Sawnwood (Dr & Und)		2,044.14	1,716,470.97		1,714.92	1,553,799.97	
Plywood	m ³	218.77	105,324.46	2.91	359.46	179,761.87	5.75
Wallaba Poles	m ³	23.48	19,233.99	0.53	112.02	91,527.95	2.93
Wallaba Posts	m ³	42.17	6,342.00	0.18	22.88	13,650.00	0.44
Piles	m ³	173.08	55,046.20	1.52	137.96	48,873.99	1.56
Charcoal	m ³	544.00	12,403.00	0.34	1,088.00	27,604.50	0.88
Shingles	m ³	149.52	164,380.00	4.54	182.31	197,245.00	6.31
Indoor furniture	pcs	3.00	1,941.00	0.05	0.00	0.00	0.00
Doors	pcs	36.00	16,650.00	0.46	0.00	0.00	0.00
Door Components	pcs	5.00	1,090.00	0.03	0.00	0.00	0.00
Outdoor / Garden Furniture	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Mouldings	m	518.16	1,021.99	0.03	939.70	2,140.63	0.07
Rails	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Prefabricated Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Windows	pcs	12.00	3,450.00	0.10	0.00	0.00	0.00
Crafts	pcs	388.00	657.60	0.02	301.00	411.75	0.01
Firewood	m ³	0.00	0.00	0.00	0.00	0.00	0.00
NTFPs	pcs	166.00	113.00	0.00	12.00	20.00	0.00
Other Builders Joinery	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	120.00	81.50	0.00	376.00	573.50	0.02
Total			3,620,325.25			3,126,796.50	

2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2014 compared to Year to date 2013

Products	Units	Jan – April 2014			Jan – April 2013		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	31,375.12	4,237,335.83	35.72	18,382.14	3,428,299.81	32.09
Dressed Lumber	m ³	2,395.55	2,844,606.00	23.98	2,094.14	2,447,000.89	22.90
Undressed Lumber	m ³	4,305.40	3,124,735.04	26.34	4,500.56	2,961,499.77	27.72
Plywood	m ³	1,149.27	577,913.30	4.87	1,249.57	641,827.55	6.01
Wallaba Poles	m ³	182.74	149,161.94	1.26	188.14	139,177.92	1.30
Wallaba Posts	m ³	158.65	37,557.64	0.32	105.57	31,544.00	0.30
Piles	m ³	512.71	178,917.69	1.51	854.82	341,621.70	3.20
Charcoal	kg	2,903.60	70,538.32	0.59	2,371.02	59,787.45	0.56
Shingles	m ³	561.46	592,099.00	4.99	453.27	441,359.96	4.13
Bedroom Furn / Indoor Furn	pcs	44.00	4,021.00	0.03	97.00	14,294.48	0.13
Crafts	pcs	1,152.00	1,831.85	0.02	1,851.00	87,390.03	0.82
Doors	pcs	116.00	23,762.88	0.20	543.00	76,936.00	0.72
Living Room / Outdoor Furn	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Mouldings	m	1,679.14	4,291.10	0.04	121.92	150.00	0.00
Rails	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	312.00	4,168.60	0.04	622.00	2,729.95	0.03
Staves	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Firewood	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Door Components	pcs	5.00	1,090.00	0.01	2.00	80.00	0.00
Other builders Joinery	pcs	0.00	0.00	0.00	384.00	1,490.00	0.01
Other NTFP's	pcs	238.00	2,233.00	0.02	109.00	3,224.00	0.03
Windows	pcs	61.00	5,685.02	0.05	22.00	1,830.00	0.02
Prefab Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	1,243.00	1,544.81	0.01	1,983.00	3,417.52	0.03
Total			11,861,493.02			10,683,661.03	

During the month of April 14 forest products made a sterling contribution towards the total export earnings. **Sawn Lumber** earned the highest contribution of 47.41%; **Logs** absorbed a fair share of the market 41.88%; **Splitwood** made a contribution of 4.54%; **Plywood** made an input 2.91%; **Roundwood and Fuelwood** recorded a contribution of 2.57%; **Value Added Products** also made a marginal contribution of 0.69%. The month of April 14 in comparison to the month of Mar 14 has shown an increase in the export of forest products by 15.78%. The comparative year to date figure of April 14 and April 13 recorded an increase in the total forest export earnings by 11.02%.

FPDMC Overview Summary Charts

Fig 1 – FPDMC market report by monthly comparison (April 2014 and Mar 2014)

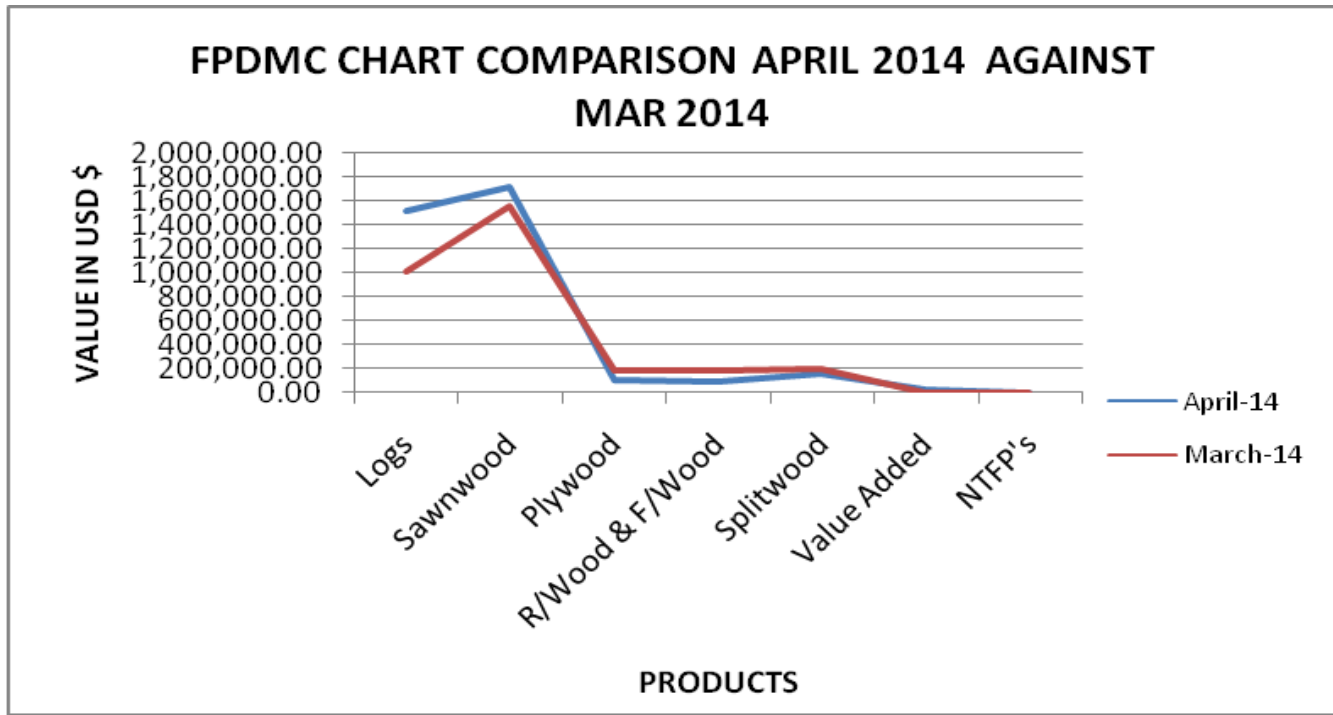
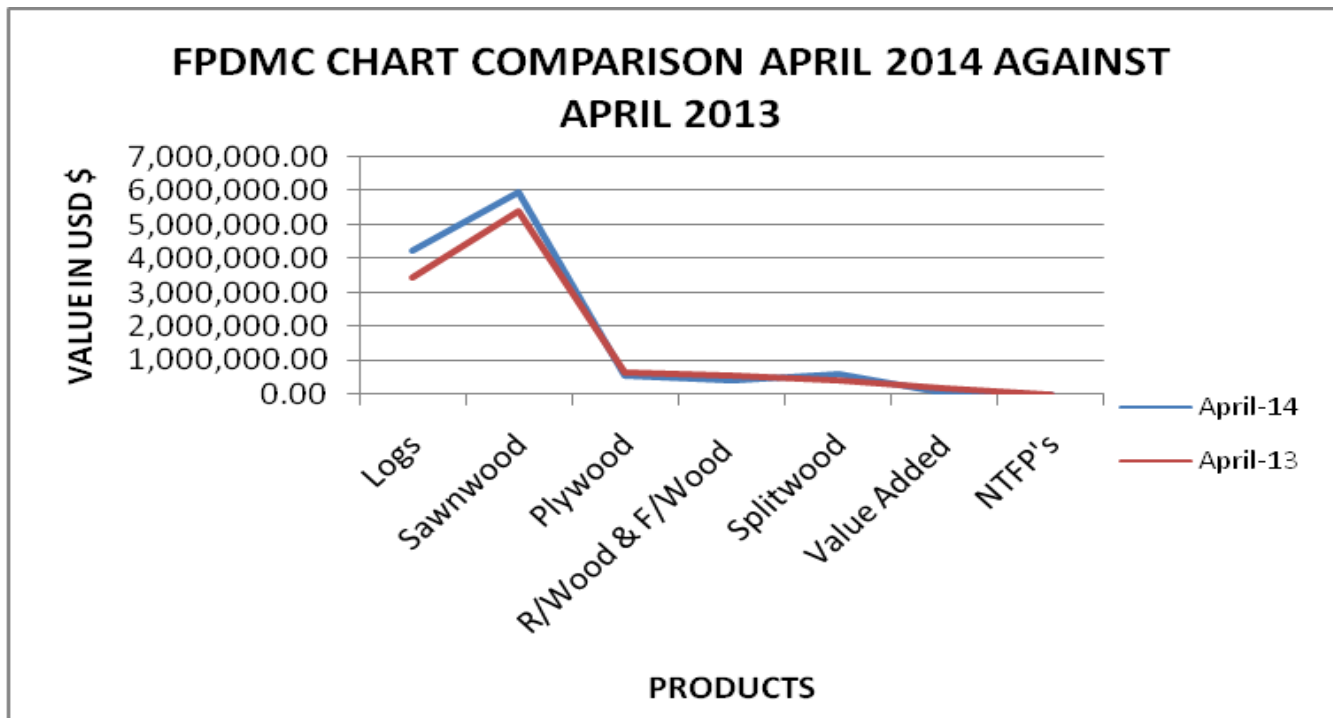


Fig 2 – FPDMC market report by yearly comparison (April 2014 and April 2013)



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

Logs export continues to make an impact and is demanded by the Asian market during the month of April 14. China was the leading market for the sale of logs with a significant contribution of total volume 90.54% and total value 86.79%. India made a contribution of total volume 6.11% and total value 8.83%. The remaining market of Taiwan made an input of total volume 3.36% and total value 4.38%. The month of April 14 when compared to Mar 14 recorded a significant increase in the export of Logs by total volume 43.81% and total value 49.93%.

Volume and Value of Logs exported for April 2014

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
China	10,434.07	1,315,885.30
India	703.91	133,847.77
Taiwan	386.71	66,386.47
GRAND TOTAL	11,524.69	1,516,199.54

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Dressed Sawn Lumber made a notable contribution towards the total export earnings during the month of April 14. The Caribbean commanded the leading export of this product by contributing a total volume of 61.15% and total value 53.46%. Barbados was the top earning market in the Caribbean for dressed sawn lumber making an input of total volume 23.96% and total value 24.38%. North America made a notable contribution of total volume 14.18% and total value 28.71%. The Asian market manages to capture a fair share with an input of total volume 22.05% and total value 15.37%. The market of Oceania secured the remainder portion of dressed sawn lumber with a marginal contribution of total volume 2.63% and total value 2.46%. The month of April 14 in comparison to the month of Mar 14 recorded an increase in the export of dressed sawn lumber by total volume 7.61% but showed a marginal decline in the total value by 4.95%.

Dressed Lumber exported for April 2014

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
Korea	174.79	130,133.95
CARIBBEAN		
Anguilla	14.95	14,352.00
Antigua & Barbuda	7.00	4,551.30
Barbados	189.92	206,446.90
Grenada	43.73	30,950.20
St. Lucia	49.77	44,323.15
St. Vincent	59.24	52,245.79
Trinidad & Tobago	120.11	99,852.16
OCEANIA		
New Zealand	20.85	20,848.50
NORTH AMERICA		
U.S.A	112.37	243,168.45
Grand Total	792.73	846,872.40

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Undressed Sawn Lumber had a diverse market and made a positive impact towards the total export earnings during the month of April 14. The most outstanding market was North America which made a contribution of total volume 25.75% and total value 30.84%. Europe made a noteworthy contribution of total volume 24.30% and total value 24.21%. Asia absorbed a positive share of this market with an input of total volume 27.88% and total value 19.92%. The Caribbean commanded a fair segment with a contribution of total volume 15.02% and total value 14.58%. The combined efforts of the Middle East and Oceania markets resulted in a contribution of total volume 7.05% and total value 10.45%. The month of April 14 in comparison to Mar 14 revealed there was a positive increase in the export of Undressed Sawn lumber by total volume 27.93% and total value 31.20%.

Undressed Lumber exported for April 2014

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	348.93	173,209.13
CARIBBEAN		
Barbados	48.98	38,370.64
Dominica	9.81	9,152.00
French West Indies (FWI)	14.72	14,362.53
St. Vincent	4.73	5,012.53
Trinidad & Tobago	109.68	59,894.41
EUROPE		
Netherlands	164.14	97,082.95
United Kingdom	139.96	113,418.53
MIDDLE EAST		
Kuwait	33.94	35,866.00
Saudi Arabia	3.88	4,271.80
NORTH AMERICA		
U.S.A	322.23	268,185.60
OCEANIA		
New Zealand	50.41	50,772.45
Grand Total	1,251.41	869,598.57

3.3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles single market was North America which made a noteworthy contribution towards the total export earnings for the month of April 14. The month of April 14 when compared to Mar 14 recorded an increase in the export of Pile by total volume 25.46% and total value 12.63%.

Posts: Analysis of Quantity and Value

Posts attracted the Caribbean market during the month of April 14. It made a fair contribution towards the total export earnings. The month of April 14 in comparison to Mar 14 there was a mixed outcome for the export of Posts. There was an increase in the total volume by 84.31% and a decrease in total value by 53.54%.

Poles: Analysis of Quantity and Value

Poles only market was the Caribbean (T&T) and made a favourable contribution towards the total export earnings during the month of Mar 14. The month of April 14 when compared to Mar 14 revealed a decline in the export of Poles.

Charcoal: Analysis of Quantity and Value

Charcoal was sold primarily to the Caribbean market (T&T) and made a fair contribution towards the total export earnings. The month of April 14 when compared to Mar 14 recorded a decline in the export of Charcoal by total volume 50.00% and total value 55.07%.

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
NORTH AMERICA	173.08	55,046.20
USA		
Grand Total	173.08	55,046.20

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Antigua & Barbuda	42.17	6,342.00
Grand Total	42.17	6,342.00

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POLES		
CARIBBEAN		
Trinidad & Tobago	23.48	19,233.99
Grand Total	23.48	19,233.99

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Trinidad & Tobago	544.00	12,403.00
Grand Total	544.00	12,403.00

3.4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

Shingles made a noteworthy contribution towards the total export earnings for the month of April 14. The Caribbean was the leading market for Shingles with a contribution of total volume 86.76% and total value 83.96%. North America absorbed the remainder of the market with an input of total volume 13.24% and total value 16.04%. The month of April 14 when compared to the previous month of Mar 14 recorded a slight drop in the export of Shingles by total volume 17.99% and total value 16.66%.

Shingles exported for April 2014

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Antigua & Barbuda	24.20	24,200.00
Bahamas	42.37	48,660.00
French West Indies	24.20	23,650.00
Jamaica	24.20	25,300.00
Martinique	14.75	16,200.00
NORTH AMERICA		
USA	19.80	26,370.00
Grand Total	149.52	164,380.00

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

Plywood made a positive contribution towards the total export earnings during the month of April 14. Central America was the top earner for Plywood with a noteworthy contribution of total volume 66.74% and total value 65.89%. South America secured the remainder of the Plywood market with an input of total volume 33.26% and total value 34.11%. The month of April 14 in comparison to the previous month of Mar 14 revealed a decline in the export of Plywood by total volume 39.14% and total value 41.41%.

Plywood exported for April 2014

Destination	Volume exported by Country (m³)	Total Value (US\$)
CENTRAL AMERICA		
Belize	146.46	69,401.74
SOUTH AMERICA		
Suriname	72.31	35,922.72
Grand Total	218.77	105,324.46

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

Value Added Products made a noteworthy contribution towards the total export earnings during the month of April 14. The major contribution was doors, windows, door components and mouldings, other products include crafts, NTFP's and wooden utensils. The Caribbean was the main export destination for these aesthetic and durable timber products from Guyana.

Destination	Volume exported by Country (pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
St. Kitts	36.00	16,650.00
Grand Total	36.00	16,650.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
INDOOR FURNITURE		
CARIBBEAN		
Dominica	3.00	1,941.00
Grand Total	3.00	1,941.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
DOOR COMPONENTS		
CARIBBEAN		
Anguilla	5.00	1,090.00
Grand Total	5.00	1,090.00

Value Added Products (Cont)

Destination	Volume exported by Country (pcs)	Total Value (US\$)
MOULDINGS		
CARIBBEAN		
Anguilla	121.92	271.99
St. Kitts	396.24	750.00
Grand Total	518.16	1,021.99

Destination	Volume exported by Country (pcs)	Total Value (US\$)
CRAFTS		
CARIBBEAN		
Barbados	352.00	615.00
Trinidad & Tobago	36.00	42.60
Grand Total	388.00	657.60

Destination	Volume exported by Country (pcs)	Total Value (US\$)
NON TIMBER FOREST PRODUCTS		
CARIBBEAN		
Barbados	166.00	113.00
Grand Total	166.00	113.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
WINDOWS		
CARIBBEAN		
St. Kitts	12.00	3,450.00
Grand Total	12.00	3,450.00

Value Added Products (Cont)

Destination	Volume exported by Country (pcs)	Total Value (US\$)
WOODEN UTENSILS & ORNAMENTS		
CARIBBEAN		
Trinidad & Tobago	120.00	81.50
Grand Total	120.00	81.50

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.