

**Forest Products Development  
&  
Marketing Council  
of Guyana, Inc.**

**Market/Export Report**

**May 2014**



**Produced By**

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# 1. Summary of Month Performance

## Quantity & Value of forest products exported for May 2014 compared to April 2014

Product	Unit	May 2014			April 2014		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m <sup>3</sup>	13,249.22	2,548,794.81	44.59	11,524.69	1,516,119.54	41.88
Lumber- Dressed	m <sup>3</sup>	500.64	739,378.88	12.94	792.73	846,872.40	23.39
Lumber - Undressed	m <sup>3</sup>	988.99	772,685.66	13.52	1,251.41	869,598.57	24.02
<b>Sawnwood (Dr &amp; Und)</b>		<b>1,489.63</b>	<b>1,512,064.54</b>		<b>2,044.14</b>	<b>1,716,470.97</b>	
Plywood	m <sup>3</sup>	285.28	147,338.69	2.58	218.77	105,324.46	2.91
Wallaba Poles	m <sup>3</sup>	0.00	0.00	0.00	23.48	19,233.99	0.53
Wallaba Posts	m <sup>3</sup>	0.00	0.00	0.00	42.17	6,342.00	0.18
Piles	m <sup>3</sup>	1,739.09	1,062,835.56	18.60	173.08	55,046.20	1.52
Charcoal	m <sup>3</sup>	687.07	18,421.77	0.32	544.00	12,403.00	0.34
Shingles	m <sup>3</sup>	313.40	316,047.50	5.53	149.52	164,380.00	4.54
Indoor furniture	pcs	20.00	3,765.00	0.07	3.00	1,941.00	0.05
Doors	pcs	28.00	2,360.00	0.04	36.00	16,650.00	0.46
Door Components	pcs	0.00	0.00	0.00	5.00	1,090.00	0.03
Outdoor / Garden Furniture	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Mouldings	m	31,815.33	92,081.27	1.61	518.16	1,021.99	0.03
Rails	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	973.00	10,971.00	0.19	0.00	0.00	0.00
Spars	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
Prefabricated Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Windows	pcs	0.00	0.00	0.00	12.00	3,450.00	0.10
Crafts	pcs	261.00	217.30	0.00	388.00	657.60	0.02
Firewood	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
NTFPs	pcs	232.00	130.00	0.00	166.00	113.00	0.00
Other Builders Joinery	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	70.00	551.00	0.01	120.00	81.50	0.00
<b>Total</b>			<b>5,715,578.44</b>			<b>3,620,325.25</b>	

## 2. Overview of exports for the current period of the year as against the previous year.

### Quantity & Value of forest products exported Year to date 2014 compared to Year to date 2013

Products	Units	Jan – May 2014			Jan – May 2013		
		Quantity	Value (US\$ )	% of total	Quantity	Value (US\$)	% of total
Logs	m <sup>3</sup>	44,624.34	6,786,130.64	38.61	24,896.39	4,536,923.60	32.47
Dressed Lumber	m <sup>3</sup>	2,896.19	3,583,984.88	20.39	2,776.75	3,249,074.84	23.25
Undressed Lumber	m <sup>3</sup>	5,294.39	3,897,420.70	22.17	5,512.02	3,707,674.51	26.53
Plywood	m <sup>3</sup>	1,434.55	725,251.99	4.13	1,613.54	826,762.43	5.92
Wallaba Poles	m <sup>3</sup>	182.74	149,161.94	0.85	188.14	139,177.92	1.00
Wallaba Posts	m <sup>3</sup>	158.65	37,557.64	0.21	118.57	39,344.00	0.28
Piles	m <sup>3</sup>	2,251.80	1,241,753.25	7.06	1,365.73	532,589.00	3.81
Charcoal	kg	3,590.67	88,960.09	0.51	2,867.42	70,836.46	0.51
Shingles	m <sup>3</sup>	874.86	908,146.50	5.17	676.46	657,019.96	4.70
Bedroom Furn / Indoor Furn	pcs	64.00	7,786.00	0.04	113.00	19,741.73	0.14
Crafts	pcs	1,413.00	2,049.15	0.01	2,909.00	88,465.03	0.63
Doors	pcs	144.00	26,122.88	0.15	708.00	89,104.30	0.64
Living Room / Outdoor Furn	pcs	0.00	0.00	0.00	2.00	350.00	0.00
Mouldings	m	33,494.47	96,372.37	0.55	763.83	673.84	0.00
Rails	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	1,285.00	15,139.60	0.09	718.00	3,080.03	0.02
Staves	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
Firewood	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
Door Components	pcs	5.00	1,090.00	0.01	2.00	80.00	0.00
Other builders Joinery	pcs	0.00	0.00	0.00	395.00	1,596.19	0.01
Other NTFP's	pcs	470.00	2,363.00	0.01	621.00	4,050.00	0.03
Windows	pcs	61.00	5,685.02	0.03	36.00	3,630.00	0.03
Prefab Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	1,313.00	2,095.81	0.01	2,013.00	3,477.52	0.02
<b>Total</b>			<b>17,577,071.46</b>			<b>13,973,651.36</b>	

The month of May 14 forest products performance was noteworthy on the export market. It made a positive contribution towards the total exports earnings. **Logs** was the top earner with 44.59%; **Sawn Lumber** made a fair contribution of 26.46%; **Roundwood and Fuelwood** made a favourable input with 18.92%; **Splitwood** made a contribution 5.53%; **Plywood** absorbed market share of 2.58%; **Value Added Products** secured market share of 1.92%. The month of May 14 when compared to the previous month of April 14 recorded a positive increase in the export of forest products by 57.87%. The comparative year to date figure of May 14 and May 13 recorded an increase in the total forest export earnings by 25.79%.

## FPDMC Overview Summary Charts

Fig 1 – FPDMC market report by monthly comparison (May 2014 and April 2014)

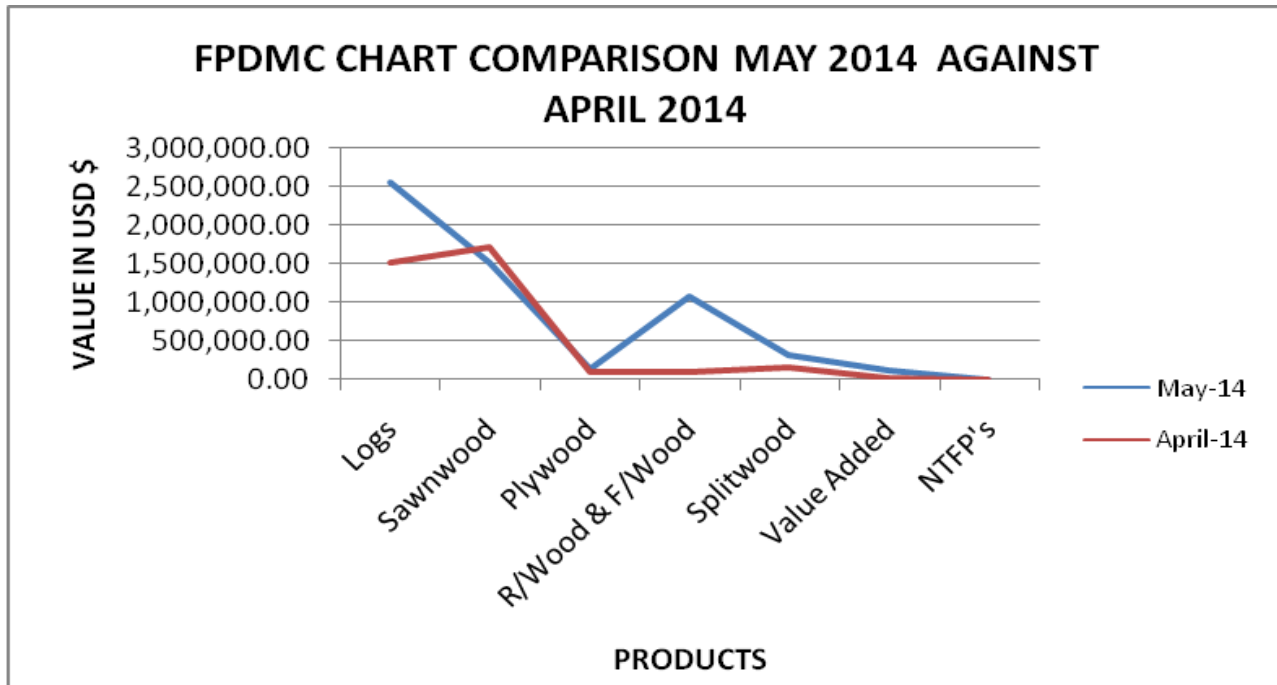
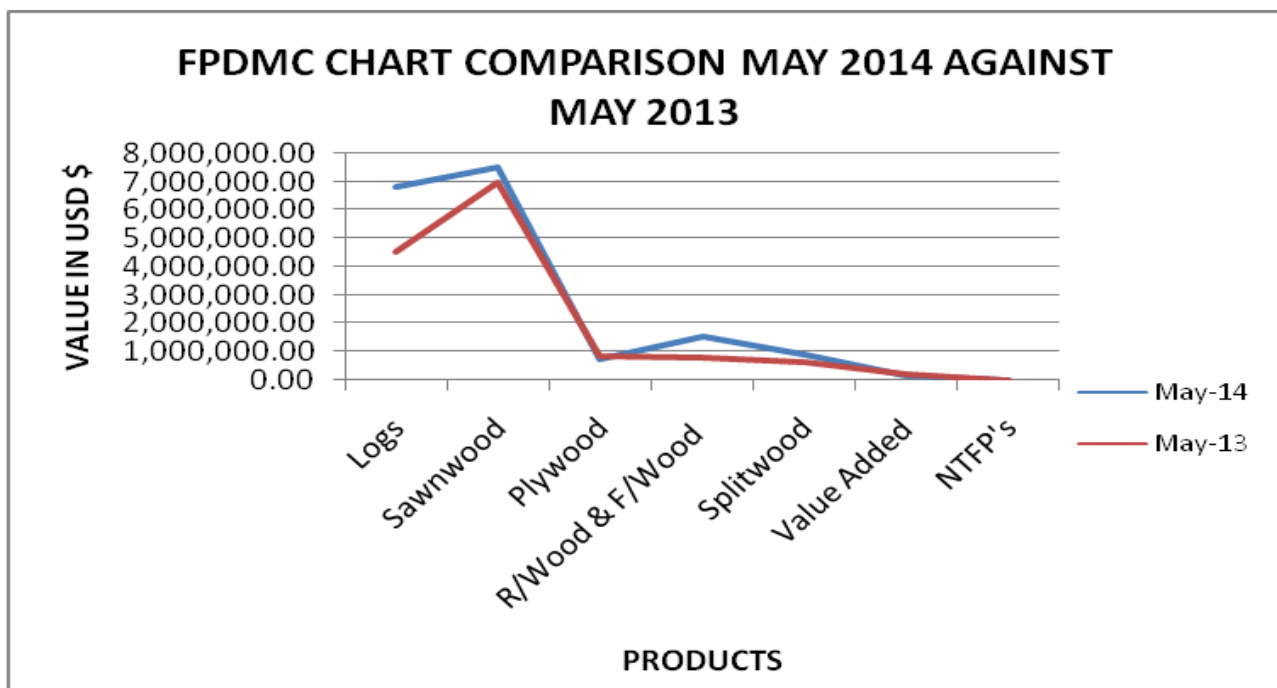


Fig 2 – FPDMC market report by yearly comparison (May 2014 and May 2013)



## 3.0 Analysis of Products Exported by Destination

### 3.1. LOG EXPORT

#### *Analysis of Quantity and Value*

**Logs** export was in demand by the Asian market during the month of May 14. China was the leading market for log exports with a sizeable contribution of total volume 76.80% and total value 72.27%. India made a fair input of total volume 20.57% and total value 24.99%. Taiwan secured the remainder of the Logs market and made a contribution of total volume 2.63% and total value 2.74%.

#### **Volume and Value of Logs exported for May 2014**

<b>Destination</b>	<b>Volume exported by Country (m<sup>3</sup>)</b>	<b>Total Value (US\$)</b>
<b>ASIA</b>		
<b>China</b>	10,175.38	1,842,136.39
<b>India</b>	2,725.85	636,858.22
<b>Taiwan</b>	348.00	69,800.20
<b>GRAND TOTAL</b>	<b>13,249.22</b>	<b>2,548,794.81</b>

## 3.2. SAWNWOOD EXPORTS

### DRESSED SAWN LUMBER EXPORT

#### Analysis of Quantity and Value

Dressed Sawn Lumber made a positive contribution towards the total export earnings for May 14. There were only two major markets, the Caribbean which made a significant impact with regards to the total volume exported, while USA was the top revenue earner for dressed sawn lumber. The Caribbean sale of sawn lumber resulted in the contribution of total volume 60.01% and total value 37.47%. North America market secured a fair share of this market with noteworthy contribution of total volume 39.99% and total value 62.53%. The month of May 14 when compared against the same period of April 14 recorded a reduction in the export of dressed sawn lumber by total volume 36.85% and total value 12.69%.

#### Dressed Lumber exported for May 2014

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>CARIBBEAN</b>		
Antigua & Barbuda	25.82	20,679.30
Barbados	130.55	140,174.34
Grenada	64.47	47,679.70
St. Lucia	19.06	17,805.65
Trinidad & Tobago	39.11	36,712.74
Virgin Islands (British)	21.42	14,003.00
<b>NORTH AMERICA</b>		
U.S.A	200.21	462,324.15
<b>Grand Total</b>	<b>500.64</b>	<b>739,378.88</b>

## **UNDRESSED SAWN LUMBER EXPORT**

### **Analysis of Quantity and Value**

**Undressed Sawn Lumber** made a significant contribution during the month of May 14. The leading market was Europe with a positive contribution of total volume 40.85% and total value 39.78%. North America sale of undressed sawn lumber amounted to total volume 22.73% and total value 24.20%. Additionally North America is the single largest market for undressed sawn lumber. The Caribbean also made noteworthy contribution of total volume 15.42% and total value 13.45%. The Oceanic Region also secured a fair share of the market with an input of total volume 10.42% and total value 13.21%. The combination of Asia and Middle East resulted in the contribution of total volume 10.58% and total value 9.36%. The month of May 14 when compared to April 14 revealed that there was a decline in the export of Undressed Sawn Lumber by total volume 20.97% and total value 11.14%.

### **Undressed Lumber exported for May 2014**

<b>Destination</b>	<b>Volume exported by Country (m³)</b>	<b>Total Value (US\$)</b>
<b>ASIA</b>		
Korea	45.51	31,752.21
<b>CARIBBEAN</b>		
Bahamas	6.25	6,096.45
Barbados	9.00	9,561.20
Grenada	6.02	4,982.25
St. Kitts	40.09	22,525.00
Trinidad & Tobago	91.16	60,792.53
<b>EUROPE</b>		
Belgium	77.21	61,297.50
Netherlands	98.37	63,002.25
United Kingdom	228.43	183,040.32
<b>MIDDLE EAST</b>		
United Arab Emirates	40.00	19,785.00
Kuwait	19.09	20,800.65
<b>NORTH AMERICA</b>		
U.S.A	224.76	187,000.19
<b>OCEANIA</b>		
New Zealand	103.10	102,050.11
<b>Grand Total</b>	<b>988.99</b>	<b>772,685.66</b>



### **3.3 ROUNDWOOD and FUELWOOD EXPORTS**

#### ***Piles: Analysis of Quantity and Value***

**Piles** made a significant contribution towards the total export earnings for the month of May 14. This month top earner for Piles export was North America with favourable contribution of total volume 92.76% and total value 92.14%. Europe made a fair input of total volume 6.11% and total value 7.05%. The remaining market of the Caribbean made a marginal contribution of total volume 1.12% and total value 0.82%. The month of May 14 recorded a significant increase in the export of Piles.

#### ***Posts: Analysis of Quantity and Value***

**Posts** were not exported for the month of May 14.

#### ***Poles: Analysis of Quantity and Value***

**Poles** were not exported for the month of May 14.

#### ***Charcoal: Analysis of Quantity and Value***

**Charcoal** made a noteworthy contribution towards the total export earnings for the month of May 14. The Caribbean was the main market for Charcoal when compared to the previous month of April 14, Charcoal made a positive contribution of total volume 26.30% and total value 48.53%

**ROUNDWOOD and FUELWOOD EXPORTS (CONT)**

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>PILES</b>		
<b>CARIBBEAN</b>		
Bahamas	19.56	8,680.00
<b>EUROPE</b>		
Italy	20.28	9,126.00
Netherlands	86.01	65,770.46
<b>NORTH AMERICA</b>		
USA	1,613.24	979,259.10
<b>Grand Total</b>	<b>1,739.09</b>	<b>1,062,835.56</b>

Destination	Volume exported by Country ( m <sup>3</sup> )	Total Value (US\$)
<b>CHARCOAL</b>		
<b>CARIBBEAN</b>		
Trinidad & Tobago	687.07	18,421.77
<b>Grand Total</b>	<b>687.07</b>	<b>18,421.77</b>

### **3. 4 SPLITWOOD (SHINGLES) EXPORT**

#### **Analysis of Quantity and Value**

**Shingles** made a positive and notable contribution towards the total export earnings for the month of May 14. The Caribbean was the outstanding market for Shingles with a significant contribution of total volume 74.03% and total value 70.63%. North America secured the remainder of Shingles market with an input of total volume 25.97% and total value 29.37%. The month of May 14 in comparison to April 14 revealed a positive increase in the export of Shingles by total volume 109.60% and total value 92.27%.

#### **Shingles exported for May 2014**

<b>Destination</b>	<b>Volume exported by Country (m<sup>3</sup>)</b>	<b>Total Value (US\$)</b>
<b>CARIBBEAN</b>		
Antigua & Barbuda	8.00	3,600.00
Bahamas	19.49	22,700.00
French West Indies	96.80	92,950.00
Jamaica	50.73	49,197.50
St. Kitts	8.58	8,580.00
St. Lucia	48.40	46,200.00
<b>NORTH AMERICA</b>		
USA	81.40	92,820.00
<b>Grand Total</b>	<b>313.40</b>	<b>316,047.50</b>

### **3.5 PLYWOOD EXPORT**

#### ***Analysis of Quantity and Value***

**Plywood** made a favourable contribution towards the total export earnings for the month of May 14. The Caribbean was the leading market for the sale of plywood with a noteworthy contribution of total volume 86.74% and total value 87.07%. South America also made a fair contribution of total volume 12.60% and total value 12.25%. The remaining market of North America made a marginal contribution of total volume 0.66% and total value 0.68%. The month of May 14 when compared to the previous month April 14 recorded an increase in the export of Plywood by total volume 30.40% and total value 39.89%.

#### **Plywood exported for May 2014**

<b>Destination</b>	<b>Volume exported by Country (m<sup>3</sup>)</b>	<b>Total Value (US\$)</b>
<b>CARIBBEAN</b>		
Trinidad & Tobago	247.46	128,286.63
<b>SOUTH AMERICA</b>		
Suriname	35.95	18,045.81
<b>NORTH AMERICA</b>		
USA	1.88	1,006.25
<b>Grand Total</b>	<b>285.28</b>	<b>147,338.69</b>

### 3.6 OTHER VALUE ADDED PRODUCTS

#### Analysis of Quantity and Value

**Value Added Products** made a noteworthy contribution towards the total export earnings during the month of May 14. Mouldings, spindles, doors and indoor furniture made favourable contributions; these were followed by other products such as crafts, NTFP's and wooden utensils. The Caribbean was the main export destination for these aesthetic and durable timber products from Guyana.

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>DOORS</b>		
<b>CARIBBEAN</b>		
Antigua & Barbuda	17.00	1,615.00
Trinidad & Tobago	11.00	745.00
<b>Grand Total</b>	<b>28.00</b>	<b>2,360.00</b>

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>INDOOR FURNITURE</b>		
<b>CARIBBEAN</b>		
Trinidad & Tobago	20.00	3,765.00
<b>Grand Total</b>	<b>20.00</b>	<b>3,765.00</b>

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>MOULDINGS</b>		
<b>CARIBBEAN</b>		
Barbados	31,638.24	91,559.86
Trinidad & Tobago	177.09	521.41
<b>Grand Total</b>	<b>31,815.33</b>	<b>92,081.27</b>

## Value Added Products (Cont)

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>CRAFTS</b>		
<b>CARIBBEAN</b>		
Barbados	261.00	217.30
<b>Grand Total</b>	<b>261.00</b>	<b>217.30</b>

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>NON TIMBER FOREST PRODUCTS</b>		
<b>CARIBBEAN</b>		
Barbados	232.00	130.00
<b>Grand Total</b>	<b>232.00</b>	<b>130.00</b>

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>SPINDLES</b>		
<b>CARIBBEAN</b>		
Barbados	973.00	10,971.00
<b>Grand Total</b>	<b>973.00</b>	<b>10,971.00</b>

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>WOODEN UTENSILS &amp; ORNAMENTS</b>		
<b>CARIBBEAN</b>		
Barbados	36.00	36.00
Trinidad & Tobago	34.00	515.00
<b>Grand Total</b>	<b>70.00</b>	<b>551.00</b>

## References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.