

**Forest Products Development  
&  
Marketing Council  
of Guyana, Inc.**

**Market/Export Report**

**June 2014**



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# 1. Summary of Month Performance

## Quantity & Value of forest products exported for June 2014 compared to May 2014

Product	Unit	June 2014			May 2014		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m <sup>3</sup>	9,752.12	1,940,762.84	46.29	13,249.22	2,548,794.81	44.59
Lumber- Dressed	m <sup>3</sup>	790.91	954,985.04	22.78	500.64	739,378.88	12.94
Lumber - Undressed	m <sup>3</sup>	591.14	445,856.08	10.64	988.99	772,685.66	13.52
<b>Sawnwood (Dr &amp; Und)</b>		<b>1,382.05</b>	<b>1,400,841.12</b>		<b>1,489.63</b>	<b>1,512,064.54</b>	
Plywood	m <sup>3</sup>	496.12	248,673.41	5.93	285.28	147,338.69	2.58
Wallaba Poles	m <sup>3</sup>	280.22	231,606.50	5.52	0.00	0.00	0.00
Wallaba Posts	m <sup>3</sup>	13.12	3,588.90	0.09	0.00	0.00	0.00
Piles	m <sup>3</sup>	388.27	171,919.29	4.10	1,739.09	1,062,835.56	18.60
Charcoal	m <sup>3</sup>	861.02	22,319.53	0.53	687.07	18,421.77	0.32
Shingles	m <sup>3</sup>	119.89	125,812.00	3.00	313.40	316,047.50	5.53
Indoor furniture	pcs	162.00	26,720.00	0.64	20.00	3,765.00	0.07
Doors	pcs	131.00	10,900.00	0.26	28.00	2,360.00	0.04
Door Components	pcs	129.00	5,009.50	0.12	0.00	0.00	0.00
Outdoor / Garden Furniture	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Mouldings	m	815.95	2,177.62	0.05	31,815.33	92,081.27	1.61
Rails	pcs	17.00	510.00	0.01	0.00	0.00	0.00
Spindles	pcs	50.00	750.00	0.02	973.00	10,971.00	0.19
Spars	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
Prefabricated Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Windows	pcs	3.00	600.00	0.01	0.00	0.00	0.00
Crafts	pcs	0.00	0.00	0.00	261.00	217.30	0.00
Firewood	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
NTFPs	pcs	0.00	0.00	0.00	232.00	130.00	0.00
Other Builders Joinery	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	0.00	0.00	0.00	70.00	551.00	0.01
<b>Total</b>			<b>4,192,190.71</b>			<b>5,715,578.44</b>	

## 2. Overview of exports for the current period of the year as against the previous year.

### Quantity & Value of forest products exported Year to date 2014 compared to Year to date 2013

Products	Units	Jan – June 2014			Jan – June 2013		
		Quantity	Value (US\$ )	% of total	Quantity	Value (US\$)	% of total
Logs	m <sup>3</sup>	54,376.46	8,726,893.48	40.09	30,356.04	5,236,946.47	31.05
Dressed Lumber	m <sup>3</sup>	3,687.10	4,538,969.92	20.85	3,436.92	4,006,324.53	23.75
Undressed Lumber	m <sup>3</sup>	5,885.53	4,343,276.78	19.95	6,636.35	4,482,142.47	26.58
Plywood	m <sup>3</sup>	1,930.67	973,925.40	4.47	1,851.27	944,170.11	5.60
Wallaba Poles	m <sup>3</sup>	462.96	380,768.44	1.75	188.14	139,177.92	0.83
Wallaba Posts	m <sup>3</sup>	171.77	41,146.54	0.19	139.36	51,604.00	0.31
Piles	m <sup>3</sup>	2,640.07	1,413,672.54	6.49	2,131.01	854,851.03	5.07
Charcoal	m <sup>3</sup>	4,451.69	111,279.62	0.51	3,730.34	90,715.96	0.54
Shingles	m <sup>3</sup>	994.75	1,033,958.50	4.75	863.50	832,459.96	4.94
Bedroom Furn / Indoor Furn	pcs	226.00	34,506.00	0.16	113.00	19,741.73	0.12
Crafts	pcs	1,413.00	2,049.15	0.01	3,103.00	91,237.33	0.54
Doors	pcs	275.00	37,022.88	0.17	772.00	94,054.30	0.56
Living Room / Outdoor Furn	pcs	0.00	0.00	0.00	2.00	350.00	0.00
Mouldings	m	34,310.42	98,549.99	0.45	763.83	673.84	0.00
Rails	m <sup>3</sup>	17.00	510.00	0.00	0.00	0.00	0.00
Spindles	pcs	1,335.00	15,889.60	0.07	718.00	3,080.03	0.02
Staves	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
Firewood	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
Door Components	pcs	134.00	6,099.50	0.03	2.00	80.00	0.00
Other builders Joinery	pcs	0.00	0.00	0.00	395.00	1,596.19	0.01
Other NTFP's	pcs	470.00	2,363.00	0.01	671.00	6,593.50	0.04
Windows	pcs	64.00	6,285.02	0.03	74.00	5,450.00	0.03
Prefab Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	1,313.00	2,095.81	0.01	2,077.00	3,977.02	0.02
<b>Total</b>			<b>21,769,262.17</b>			<b>16,865,226.39</b>	

Guyana's forest products made a valuable contribution towards the total export earnings during the month of June 13. **Logs** made a noteworthy contribution of 46.29%; **Sawn lumber** earned a positive share with 33.42%; **Roundwood and Fuelwood** made a fair input of 10.24%; **Plywood** secure market share of 5.93%; **Splitwood** manage to absorb market portion of 3.00%; **Value Added Products** made a marginal contribution of 1.11%. The month of June 14 in comparison to May 14 recorded a reduction in the export of forest products by 26.65%. The comparative year to date figure of June 14 and June 13 recorded an increase in the total forest export earnings by 29.08%.

## FPDMC Overview Summary Charts

Fig 1 – FPDMC market report by monthly comparison (June 2014 and May 2014)

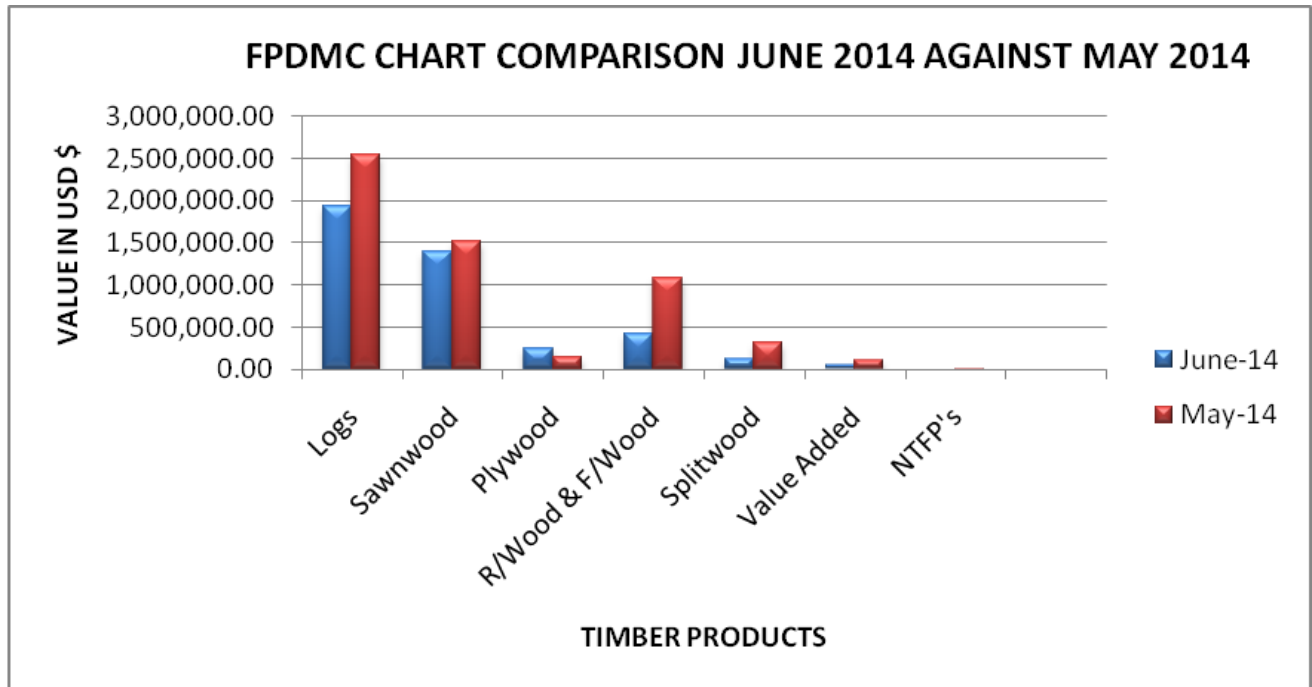
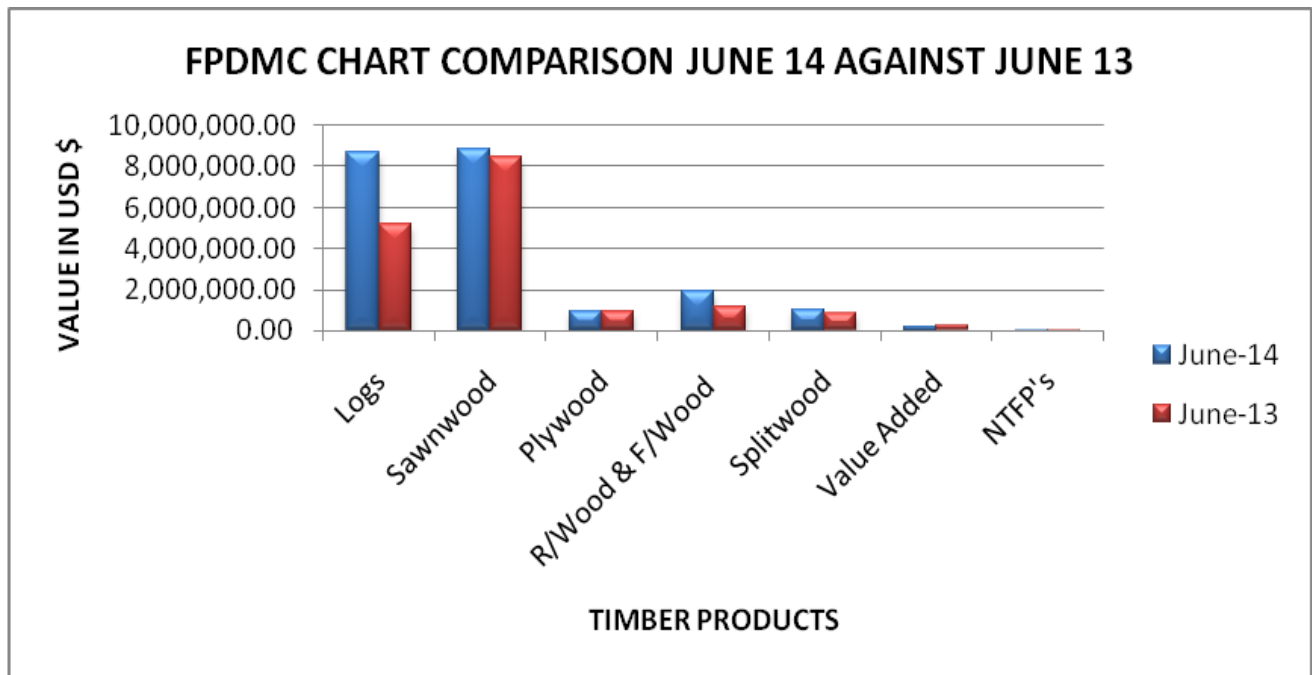


Fig 2 – FPDMC market report by yearly comparison (June 2014 and June 2013)



## 3.0 Analysis of Products Exported by Destination

### 3.1. LOG EXPORT

#### *Analysis of Quantity and Value*

**Logs** continue to be in high demand by the Asian market for the month of June 14. China was the leading market for log exports with a substantial input of total volume 85.09% and total value 82.05%. India made a notable contribution of total volume 10.48% and total value 13.97%. Taiwan absorbed the final contribution of the Logs market with a contribution of total volume 4.43% and total value 3.98%. The month of June 14 when compared to May 14 has recorded a reduction in the export of logs by total volume 26.39% and total value 23.86%.

#### **Volume and Value of Logs exported for June 2014**

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
ASIA		
China	8,297.80	1,592,406.86
India	1,021.78	271,051.03
Taiwan	432.54	77,304.95
<b>GRAND TOTAL</b>	<b>9,752.12</b>	<b>1,940,762.84</b>

## 3.2. SAWNWOOD EXPORTS

### DRESSED SAWN LUMBER EXPORT

#### Analysis of Quantity and Value

**Dressed Sawn Lumber** performance on the export market was noteworthy and made a positive impact on the total export earnings for June 14. The largest market share was occupied by the Caribbean with a contribution of total volume 82.26% and total value 65.25%. North America claimed a fair segment of the market with an input of total volume 16.48% and total value 33.80%. Europe secured a marginal portion of the market with a contribution of total volume 1.26% and total value 0.94%. The month of June 14 when compared against May 14 has recorded a positive increase in the export of Dressed Sawn lumber by total volume 57.98% and total value 29.13%.

#### Dressed Lumber exported for June 2014

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>CARIBBEAN</b>		
Antigua & Barbuda	21.50	12,510.00
Barbados	312.36	316,150.91
Grenada	46.74	38,208.71
Jamaica	25.78	47,639.64
St. Lucia	90.25	73,500.00
St. Vincent	30.50	21,280.39
Trinidad & Tobago	123.47	113,873.19
<b>EUROPE</b>		
Bulgaria	10.00	9,000.00
<b>NORTH AMERICA</b>		
U.S.A	130.32	322,822.20
<b>Grand Total</b>	<b>790.91</b>	<b>954,985.04</b>

## **UNDRESSED SAWN LUMBER EXPORT**

### **Analysis of Quantity and Value**

**Undressed Sawn Lumber** market was diverse and made notable contribution towards the total export earnings during the month of June 14. Europe was the top earner for this product category offering a contribution of total volume 41.48% and total value 43.78%. North America secured a fair share of the market with a positive contribution of total volume 20.76% and total value 22.35%. The Caribbean absorbed a fair segment of undressed sawn lumber with an input of total volume 16.86% and total value 13.81%. Asia made a notable contribution of total volume 14.47% and total value 11.03%. The Oceania Region secured the remainder of the market with an input of total volume 6.42% and total value 9.23%. The month of June 14 in comparison to May 14 recorded a reduction in the export of Undressed Sawn Lumber by total volume 40.23% and total value 42.29%.

### **Undressed Lumber exported for June 2014**

<b>Destination</b>	<b>Volume exported by Country (m<sup>3</sup>)</b>	<b>Total Value (US\$)</b>
<b>ASIA</b>		
China	85.54	49,185.50
<b>CARIBBEAN</b>		
Barbados	36.21	22,375.30
Grenada	17.48	10,398.58
St. Lucia	0.05	50.00
Trinidad & Tobago	24.09	13,982.05
Virgin Islands ( British)	21.86	13,873.75
<b>EUROPE</b>		
Netherlands	84.45	66,520.18
United Kingdom	160.78	128,671.44
<b>NORTH AMERICA</b>		
U.S.A	122.71	99,632.48
<b>OCEANIA</b>		
New Zealand	37.98	41,166.80
<b>Grand Total</b>	<b>591.14</b>	<b>445,856.08</b>



### **3.3 ROUNDWOOD and FUELWOOD EXPORTS**

#### ***Piles: Analysis of Quantity and Value***

**Piles** made a noteworthy contribution towards the total export earnings during the month of June 14. North America earned the top sales for this period with a positive contribution of total volume 90.32% and total value 90.11%. Europe secured the remainder of the Piles market with an input of total volume 9.68% and total value 9.89%. The month of June 14 in comparison to May 14 has recorded a reduction in the export of Piles by total volume 77.67% and total value 83.82%.

#### ***Posts: Analysis of Quantity and Value***

**Posts** single market was the Caribbean which made a fair contribution towards the total export earnings for the month of June 14. There was no comparative period of May 14.

#### ***Poles: Analysis of Quantity and Value***

**Poles** made a favourable contribution towards the total export earnings during the month of June 14. The Caribbean was the prime market for this timber product. There was no comparative period of May 14.

#### ***Charcoal: Analysis of Quantity and Value***

**Charcoal** made a fair contribution during the month of June 14. The Caribbean was the leading market for Charcoals. Trinidad & Tobago was the top earner with a contribution of total volume 93.68% and total value 89.25%. The remaining market of British Virgin Islands occupies a contribution of total volume 6.32% and total value 10.75%. The month of June 14 when compared against the same period of May 14 recorded a climb in the export of Charcoals by total volume 25.32% and total value 21.16%.

**ROUNDWOOD and FUELWOOD EXPORTS (CONT)**

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>PILES</b>		
<b>EUROPE</b>		
Denmark	37.57	17,010.00
<b>NORTH AMERICA</b>		
USA	350.70	154,909.29
<b>Grand Total</b>	<b>388.27</b>	<b>171,919.29</b>

Destination	Volume exported by Country ( m <sup>3</sup> )	Total Value (US\$)
<b>POSTS</b>		
<b>CARIBBEAN</b>		
Barbados	13.12	3,588.90
<b>Grand Total</b>	<b>13.12</b>	<b>3,588.90</b>

Destination	Volume exported by Country ( m <sup>3</sup> )	Total Value (US\$)
<b>POLES</b>		
<b>CARIBBEAN</b>		
Trinidad & Tobago	264.27	218,378.00
<b>NORTH AMERICA</b>		
USA	15.95	13,228.50
<b>Grand Total</b>	<b>280.22</b>	<b>231,606.50</b>

Destination	Volume exported by Country ( m <sup>3</sup> )	Total Value (US\$)
<b>CHARCOAL</b>		
<b>CARIBBEAN</b>		
Trinidad & Tobago	806.62	19,919.48
Virgin Islands (British)	54.40	2,400.05
<b>Grand Total</b>	<b>861.02</b>	<b>22,319.53</b>

### **3. 4 SPLITWOOD (SHINGLES) EXPORT**

#### ***Analysis of Quantity and Value***

**Shingles** made a positive contribution towards the total export earnings during the month of June 14. The Caribbean was the top earner for this timber product offering a contribution of total volume 66.59% and total value 61.99%. North America occupied the remainder of the market with an input of total volume 33.41% and total value 38.01%. The month of June 14 in comparison to May 14 recorded a reduction in the export of Shingles by total volume 61.75% and total value 60.19%.

#### **Shingles exported for June 2014**

<b>Destination</b>	<b>Volume exported by Country (m<sup>3</sup>)</b>	<b>Total Value (US\$)</b>
<b>CARIBBEAN</b>		
<b>French West Indies</b>	24.20	24,200.00
<b>Jamaica</b>	25.94	24,442.00
<b>St. Kitts</b>	24.20	23,100.00
<b>Trinidad &amp; Tobago</b>	5.50	6,250.00
<b>NORTH AMERICA</b>		
<b>USA</b>	40.05	47,820.00
<b>Grand Total</b>	<b>119.89</b>	<b>125,812.00</b>

### 3.5 PLYWOOD EXPORT

#### *Analysis of Quantity and Value*

**Plywood** market was diverse and made a noteworthy contribution towards the total export earnings during the month of June 14. The largest Plywood export was demanded by Central America with a contribution of total volume 59.25% and total value 58.63, this was more than half of the total market share for Plywood. South America secured a fair portion of the market with an input of total volume 21.75% and total value 22.81%. The Caribbean occupied a segment of this market with a contribution of total volume 11.63% and total value 12.53%. North America absorbs the remainder of the market with an input of total volume 7.37% and total value 6.03%. The month of June 14 when compared against May 14 showed a positive increase in the export of Plywood by total volume 73.91% and total value 68.78%.

#### **Plywood exported for June 2014**

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>CARIBBEAN</b>		
Trinidad & Tobago	57.69	31,152.99
<b>CENTRAL AMERICA</b>		
Belize	293.94	145,804.12
<b>SOUTH AMERICA</b>		
Suriname	107.93	56,722.60
<b>NORTH AMERICA</b>		
USA	36.57	14,993.70
<b>Grand Total</b>	<b>496.12</b>	<b>248,673.41</b>

### 3.6 OTHER VALUE ADDED PRODUCTS

#### Analysis of Quantity and Value

**Value Added Products** made a positive contribution towards the total export earnings during the month of June 14. Indoor furniture; doors; door components and mouldings made a significant contribution towards the export earnings. Spindles, rails and windows also made an input on the market. The Caribbean was the main export destination for these aesthetic and durable timber products from Guyana.

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>DOORS</b>		
<b>CARIBBEAN</b>		
Barbados	30.00	2,100.00
St. Lucia	81.00	8,350.00
Virgin Islands (British)	20.00	450.00
<b>Grand Total</b>	<b>131.00</b>	<b>10,900.00</b>

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>INDOOR FURNITURE</b>		
<b>CARIBBEAN</b>		
Barbados	120.00	24,800.00
Trinidad & Tobago	40.00	1,570.00
<b>EUROPE</b>		
United Kingdom	2.00	350.00
<b>Grand Total</b>	<b>162.00</b>	<b>26,720.00</b>

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>DOOR COMPONENTS</b>		
<b>CARIBBEAN</b>		
St. Lucia	119.00	4,929.50
Virgin Islands (British)	10.00	80.00
<b>Grand Total</b>	<b>129.00</b>	<b>5,009.50</b>

## Value Added Products (Cont)

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>MOULDINGS</b>		
<b>CARIBBEAN</b>		
Antigua	121.92	400.00
St. Lucia	694.03	1,777.62
<b>Grand Total</b>	<b>815.95</b>	<b>2,177.62</b>

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>RAILS</b>		
<b>CARIBBEAN</b>		
Trinidad & Tobago	17.00	510.00
<b>Grand Total</b>	<b>17.00</b>	<b>510.00</b>

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>SPINDLES</b>		
<b>CARIBBEAN</b>		
Barbados	50.00	750.00
<b>Grand Total</b>	<b>50.00</b>	<b>750.00</b>

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>WINDOWS</b>		
<b>CARIBBEAN</b>		
Trinidad & Tobago	3.00	600.00
<b>Grand Total</b>	<b>3.00</b>	<b>600.00</b>

## References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.