

**Forest Products Development  
&  
Marketing Council  
of Guyana, Inc.**

**Market/Export Report**

**July 2014**



**Produced By**

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# 1. Summary of Month Performance

## Quantity & Value of forest products exported for July 2014 compared to June 2014

Product	Unit	July 2014			June 2014		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m <sup>3</sup>	20,228.99	3,497,499.28	63.01	9,752.12	1,940,762.84	46.29
Lumber- Dressed	m <sup>3</sup>	791.52	850,289.13	15.32	790.91	954,985.04	22.78
Lumber - Undressed	m <sup>3</sup>	1,092.90	811,341.60	14.62	591.14	445,856.08	10.64
<b>Sawnwood (Dr &amp; Und)</b>		<b>1,884.42</b>	<b>1,661,630.73</b>		<b>1,382.05</b>	<b>1,400,841.12</b>	
Plywood	m <sup>3</sup>	60.90	28,170.20	0.51	496.12	248,673.41	5.93
Wallaba Poles	m <sup>3</sup>	0.00	0.00	0.00	280.22	231,606.50	5.52
Wallaba Posts	m <sup>3</sup>	0.00	0.00	0.00	13.12	3,588.90	0.09
Piles	m <sup>3</sup>	384.51	174,302.05	3.14	388.27	171,919.29	4.10
Charcoal	m <sup>3</sup>	618.80	18,800.69	0.34	861.02	22,319.53	0.53
Shingles	m <sup>3</sup>	145.71	165,705.00	2.99	119.89	125,812.00	3.00
Indoor furniture	pcs	0.00	0.00	0.00	162.00	26,720.00	0.64
Doors	pcs	55.00	3,550.00	0.06	131.00	10,900.00	0.26
Door Components	pcs	0.00	0.00	0.00	129.00	5,009.50	0.12
Outdoor / Garden Furniture	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Mouldings	m	0.00	0.00	0.00	815.95	2,177.62	0.05
Rails	pcs	0.00	0.00	0.00	17.00	510.00	0.01
Spindles	pcs	40.00	600.00	0.01	50.00	750.00	0.02
Spars	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
Prefabricated Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Windows	pcs	0.00	0.00	0.00	3.00	600.00	0.01
Crafts	pcs	118.00	171.50	0.00	0.00	0.00	0.00
Firewood	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
NTFPs	pcs	10.00	12.00	0.00	0.00	0.00	0.00
Other Builders Joinery	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	0.00	0.00	0.00	0.00	0.00	0.00
<b>Total</b>			<b>5,550,441.45</b>			<b>4,192,190.71</b>	

## 2. Overview of exports for the current period of the year as against the previous year.

### Quantity & Value of forest products exported Year to date 2014 compared to Year to date 2013

Products	Units	Jan – July 2014			Jan – July 2013		
		Quantity	Value (US\$ )	% of total	Quantity	Value (US\$)	% of total
Logs	m <sup>3</sup>	74,605.45	12,224,392.76	44.75	35,447.79	5,976,578.77	29.90
Dressed Lumber	m <sup>3</sup>	4,478.62	5,389,259.05	19.73	4,168.04	4,955,563.27	24.79
Undressed Lumber	m <sup>3</sup>	6,978.43	5,154,618.38	18.87	7,675.09	5,339,924.88	26.71
Plywood	m <sup>3</sup>	1,991.57	1,002,095.60	3.67	2,540.11	1,278,436.25	6.40
Wallaba Poles	m <sup>3</sup>	462.96	380,768.44	1.39	188.14	139,177.92	0.70
Wallaba Posts	m <sup>3</sup>	171.77	41,146.54	0.15	158.18	60,524.00	0.30
Piles	m <sup>3</sup>	3,024.58	1,587,974.59	5.81	2,293.50	927,972.40	4.64
Charcoal	m <sup>3</sup>	5,070.49	130,080.31	0.48	3,758.22	112,342.41	0.56
Shingles	m <sup>3</sup>	1,140.46	1,199,663.50	4.39	982.35	934,789.93	4.68
Bedroom Furn / Indoor Furn	pcs	226.00	34,506.00	0.13	209.00	47,321.33	0.24
Crafts	pcs	1,531.00	2,220.65	0.01	3,459.00	91,870.33	0.46
Doors	pcs	330.00	40,572.88	0.15	821.00	102,074.99	0.51
Living Room / Outdoor Furn	pcs	0.00	0.00	0.00	2.00	350.00	0.00
Mouldings	m	34,310.42	98,549.99	0.36	1,002.79	927.83	0.00
Rails	m <sup>3</sup>	17.00	510.00	0.00	0.00	0.00	0.00
Spindles	pcs	1,375.00	16,489.60	0.06	718.00	3,080.03	0.02
Staves	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
Firewood	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
Door Components	pcs	134.00	6,099.50	0.02	2.00	80.00	0.00
Other builders Joinery	pcs	0.00	0.00	0.00	395.00	1,596.19	0.01
Other NTFP's	pcs	480.00	2,375.00	0.01	672.00	6,788.50	0.03
Windows	pcs	64.00	6,285.02	0.02	74.00	5,450.00	0.03
Prefab Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	1,313.00	2,095.81	0.01	2,079.00	4,277.02	0.02
<b>Total</b>			<b>27,319,703.62</b>			<b>19,989,126.05</b>	

During the month of July 14 forest products export earned a significant contribution towards the total export earnings. **Logs** made a sizeable contribution of 63.01%; **Sawn lumber** with a noteworthy input of 29.94%; **Roundwood and Fuelwood** offered contribution of 3.48%; **Splitwood** secure market shares of 2.99%; **Plywood** made a marginal input of 0.51%; **Value Added Products** absorb the remainder of the market with 0.07%. The month of July 14 when compared against the previous month of June 14 revealed an increase in the export of forest products by 32.40%. The comparative year to date figure of July 14 and July 13 recorded an increase in the total forest export earnings by 36.67%.

## FPDMC Overview Summary Charts

Fig 1 – FPDMC market report by monthly comparison (July 2014 and June2014)

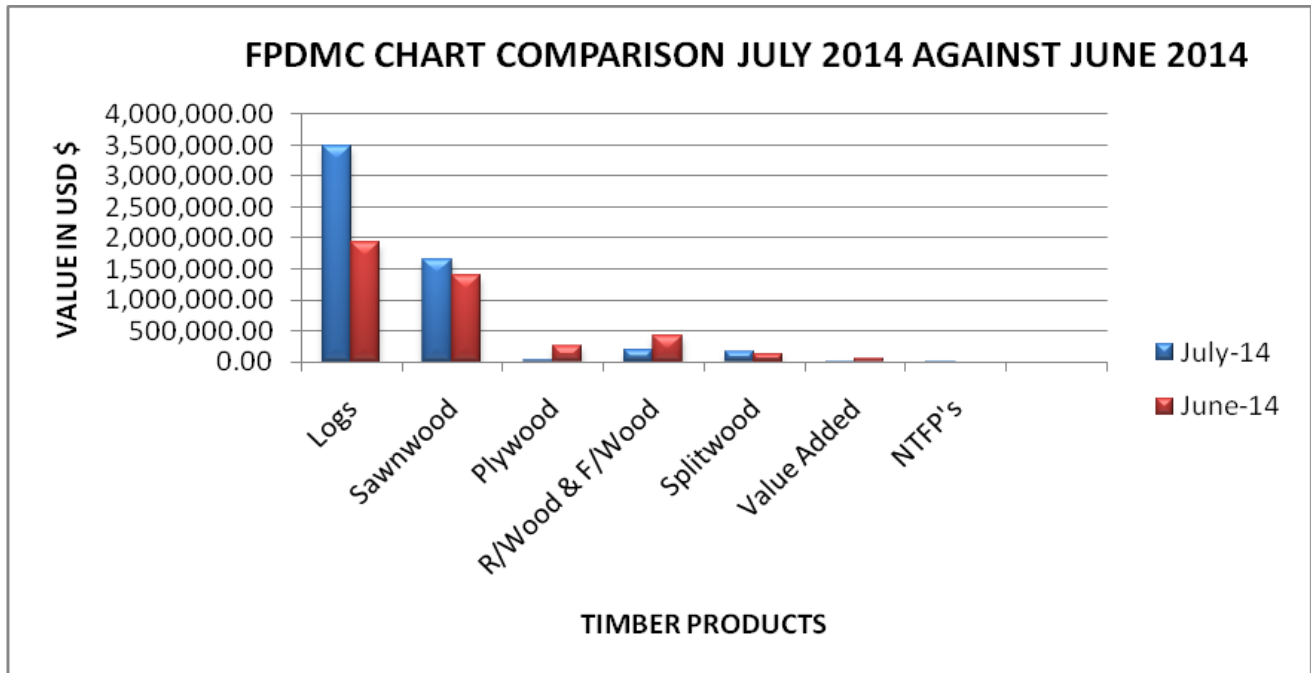
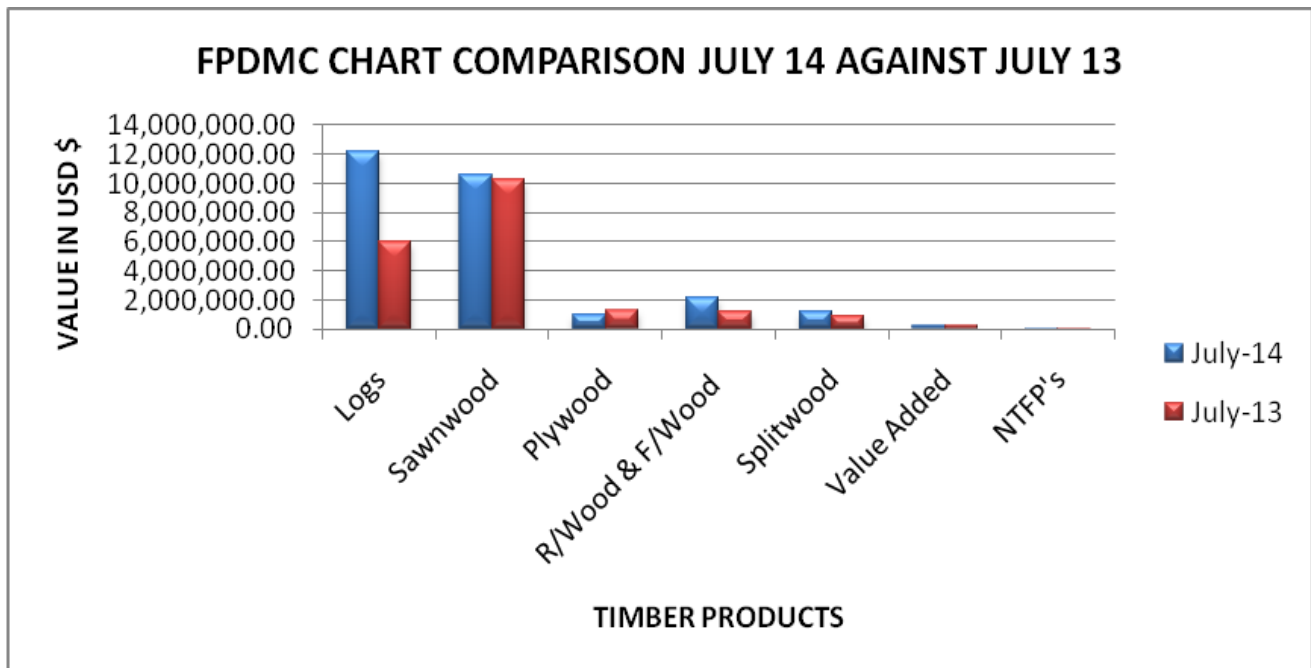


Fig 2 – FPDMC market report by yearly comparison (July 2014 and July 2013)



## 3.0 Analysis of Products Exported by Destination

### 3.1. LOG EXPORT

#### *Analysis of Quantity and Value*

**Logs** made a sizeable contribution towards the total export earnings during the month of July 14. Asia was the primary market for this product. China was the leading market with a sturdy contribution of total volume 54.81% and total value 60.04%. India with a noteworthy input of total volume 45.19% and total value 39.96%. The month of July when compared to June 14 recorded a significant increase in the export of logs by total volume 107.43% and total value 80.21%.

#### **Volume and Value of Logs exported for July 2014**

<b>Destination</b>	<b>Volume exported by Country (m<sup>3</sup>)</b>	<b>Total Value (US\$)</b>
<b>ASIA</b>		
<b>China</b>	11,086.86	2,099,953.14
<b>India</b>	9,142.12	1,397,546.14
<b>GRAND TOTAL</b>	<b>20,228.99</b>	<b>3,497,499.28</b>

## 3.2. SAWNWOOD EXPORTS

### DRESSED SAWN LUMBER EXPORT

#### Analysis of Quantity and Value

Dressed Sawn Lumber performance on the export market was positive and made a valuable contribution towards the export earnings during the period of July 14. The Caribbean was the leading market for dressed sawn lumber with a noteworthy contribution of total volume 70.33% and total value 59.70%. North America made a positive input with total volume 12.67% and total value 24.78%. Oceania Region manages to secure a fair segment of the market with a contribution of total volume 14.46% and total value 14.13%. The market of Central America absorbs the remainder with an input of total volume 2.54% and total value 1.39%. The month of July 14 when compared to the month of June 14 has recorded a marginal increase in the export of dressed sawn lumber with respect to total volume by 0.07%, but showed a dip in total value by 10.96%.

#### Dressed Lumber exported for July 2014

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>CARIBBEAN</b>		
Anguilla	8.49	8,526.48
Antigua & Barbuda	20.57	14,180.45
Barbados	206.77	184,581.92
Grenada	25.52	20,033.70
Haiti	4.68	4,464.00
Jamaica	29.23	36,287.59
St. Kitts	30.44	28,356.14
St. Lucia	101.44	91,064.21
St. Vincent	42.68	41,023.02
Trinidad & Tobago	86.87	79,107.37
<b>CENTRAL AMERICA</b>		
Aruba	20.10	11,856.05
<b>OCEANIA</b>		
Ne w Zealand	114.42	120,144.15
<b>NORTH AMERICA</b>		
U.S.A	100.32	210,664.05
<b>Grand Total</b>	<b>791.52</b>	<b>850,289.13</b>

## **UNDRESSED SAWN LUMBER EXPORT**

### **Analysis of Quantity and Value**

**Undressed Sawn Lumber** made a positive contribution towards the total export earnings during the month of July 14. Europe continues to lead the market with a favourable contribution of total volume 38.38% and total value 38.96%. North America made a fair input of total volume 20.39% and total value 18.71%. Oceania Region (New Zealand) absorbs a fair share of the market with a contribution of total volume 14.38% and total value 18.85%. Asia secured a segment of the market with a contribution of total volume 14.41% and total value 11.72%. The Caribbean made an effort with an input of total volume 8.20% and total value 7.53%. The remainder market was a combination of Central America, Middle East and South America with a total volume 4.24% and total value 7.21%. The month of July 14 when compared to the previous month of June 14 reflected a significant increase in the export of Undressed Sawn lumber by total volume 84.88% and total value 81.97%.

### **Undressed Lumber exported for July 2014**

<b>Destination</b>	<b>Volume exported by Country (m<sup>3</sup>)</b>	<b>Total Value (US\$)</b>
<b>ASIA</b>		
China	49.97	28,732.75
Korea	107.50	66,513.24
<b>CARIBBEAN</b>		
Anguilla	1.41	1,351.68
Antigua	1.77	1,017.18
Bahamas	3.99	3,691.40
Barbados	14.89	12,306.61
St. Kitts	40.09	22,525.00
St. Lucia	5.19	5,160.04
St. Vincent	3.55	3,013.96
Trinidad & Tobago	18.69	12,054.90
<b>CENTRAL AMERICA</b>		
Panama	24.40	37,374.88
<b>EUROPE</b>		
Belgium	19.75	15,403.83
Netherlands	258.10	163,090.17
United Kingdom	141.63	113,297.61
<b>MIDDLE EAST</b>		
Qatar	6.89	9,570.00
<b>NORTH AMERICA</b>		
U.S.A	222.81	151,816.85
<b>SOUTH AMERICA</b>		
Suriname	15.09	11,520.00
<b>OCEANIA</b>		
New Zealand	157.18	152,901.50
<b>Grand Total</b>	<b>1,092.90</b>	<b>811,341.60</b>



### **3.3 ROUNDWOOD and FUELWOOD EXPORTS**

#### ***Piles: Analysis of Quantity and Value***

**Piles** offered a positive contribution towards the total export earnings during the month of July 14. North America continues to perform well on the export market making a noteworthy contribution of total volume 82.87% and total value 77.65%. South America manages to absorb a fair share of the market with an input of total volume 15.42% and total value 20.41%. The Caribbean secured the remainder of the market with a contribution of total volume 1.71% and total value 1.93%. The month of July 14 when compared against the previous month of June 14 has recorded a marginal dip in the export of Piles by total volume 0.97% but a slight increase in total value by 1.39%.

#### ***Posts: Analysis of Quantity and Value***

**Posts** was not exported for the month of July 14

#### ***Poles: Analysis of Quantity and Value***

**Poles** was not exported for the month of July 14

#### ***Charcoal: Analysis of Quantity and Value***

**Charcoal** made a fair contribution during the month of June 14. The Caribbean was the leading market for Charcoals. Trinidad & Tobago was the top earner with a contribution of total volume 93.68% and total value 89.25%. The remaining market of British Virgin Islands occupies a contribution of total volume 6.32% and total value 10.75%. The month of June 14 when compared against the same period of May 14 recorded a climb in the export of Charcoals by total volume 25.32% and total value 21.16%.

**ROUNDWOOD and FUELWOOD EXPORTS (CONT)**

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>PILES</b>		
<b>CARIBBEAN</b>		
Bahamas	6.56	3,371.25
<b>SOUTH AMERICA</b>		
Suriname	59.30	35,580.00
<b>NORTH AMERICA</b>		
USA	318.65	135,350.80
<b>Grand Total</b>	<b>384.51</b>	<b>174,302.05</b>

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>CHARCOAL</b>		
<b>CARIBBEAN</b>		
Anguilla	6.80	199.84
Trinidad & Tobago	612.00	18,600.75
<b>Grand Total</b>	<b>618.80</b>	<b>18,800.69</b>

### 3. 4 SPLITWOOD (SHINGLES) EXPORT

#### Analysis of Quantity and Value

**Shingles** continue to have a performance on the export market during the month of July 14. The Caribbean was the leading market for this durable timber product with a significant contribution of total volume 75.11% and total value 67.35%. North America absorbed the remainder of Shingles market with a contribution of total volume 24.89% and total value 32.65%. The month of July 14 when compared against the month of June 14 revealed a positive increase in the export of Shingles by total volume 21.54% and total value 31.71%.

#### Shingles exported for July 2014

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>CARIBBEAN</b>		
Anguilla	8.25	4,950.00
Antigua & Barbuda	24.20	24,200.00
French West Indies	23.76	28,080.00
Jamaica	12.54	11,970.00
St. Kitts	39.60	41,350.00
St. Vincent	1.10	1,050.00
<b>NORTH AMERICA</b>		
USA	36.26	54,105.00
<b>Grand Total</b>	<b>145.71</b>	<b>165,705.00</b>

### **3.5 PLYWOOD EXPORT**

#### ***Analysis of Quantity and Value***

**Plywood** made a notable contribution during the month of July 14. During the period under review Central America was the only market for Plywood. The month of July 14 when compared against the same period June 14 recorded a reduction in the export of Plywood by total volume 87.72% and total value 88.67%.

#### **Plywood exported for July 2014**

<b>Destination</b>	<b>Volume exported by Country (m<sup>3</sup>)</b>	<b>Total Value (US\$)</b>
<b>CENTRAL AMERICA</b>		
<b>Belize</b>	60.90	28,170.20
<b>Grand Total</b>	<b>60.90</b>	<b>28,170.20</b>

### 3.6 OTHER VALUE ADDED PRODUCTS

#### Analysis of Quantity and Value

**Value Added Products** made a fair contribution towards the total export earnings during the month of July 14. Doors made a positive input towards the export earnings. Spindles, Crafts and NTFP have also made a contribution towards the market. The Caribbean was the main export destination for these durable timber products from Guyana.

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>DOORS</b>		
<b>CARIBBEAN</b>		
Anguilla	5.00	1,100.00
Barbados	20.00	1,400.00
<b>SOUTH AMERICA</b>		
Suriname	30.00	1,050.00
<b>Grand Total</b>	<b>55.00</b>	<b>3,550.00</b>

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>SPINDLES</b>		
<b>CARIBBEAN</b>		
Barbados	40.00	600.00
<b>Grand Total</b>	<b>40.00</b>	<b>600.00</b>

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>CRAFTS</b>		
<b>CARIBBEAN</b>		
Barbados	18.00	68.00
Trinidad & Tobago	100.00	103.50
<b>Grand Total</b>	<b>118.00</b>	<b>171.50</b>

### Value Added Products (Cont)

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>NON TIMBER FOREST PRODUCTS</b>		
<b>CARIBBEAN</b>		
Barbados	10.00	12.00
<b>Grand Total</b>	<b>10.00</b>	<b>12.00</b>

## References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.