

**Forest Products Development  
&  
Marketing Council  
of Guyana, Inc.**

**Market/Export Report**

**August 2014**



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## TABLE OF CONTENT

<b>1. SUMMARY OF MONTH PERFORMANCE</b> .....	<b>3</b>
<b>2. OVERVIEW OF EXPORTS FOR THE CURRENT PERIOD OF THE YEAR AS AGAINST THE PREVIOUS YEAR.</b> .....	<b>4</b>
<b>FPDMC Overview Summary Charts</b> .....	<b>5</b>
<b>3.0 ANALYSIS OF PRODUCTS EXPORTED BY DESTINATION</b> .....	<b>5</b>
<b>3.1. LOG EXPORT</b> .....	<b>6</b>
<b>Analysis of Quantity and Value</b> .....	<b>6</b>
<b>3.2. SAWNWOOD EXPORTS</b> .....	<b>7</b>
<b>DRESSED SAWN LUMBER EXPORT</b> .....	<b>7</b>
<b>Analysis of Quantity and Value</b> .....	<b>7</b>
<b>UNDRESSED SAWN LUMBER EXPORT</b> .....	<b>8</b>
<b>Analysis of Quantity and Value</b> .....	<b>8</b>
<b>3.3 ROUNDWOOD and FUELWOOD EXPORTS</b> .....	<b>9</b>
<b>Piles: Analysis of Quantity and Value</b> .....	<b>10</b>
<b>Posts: Analysis of Quantity and Value</b> .....	<b>10</b>
<b>Poles: Analysis of Quantity and Value</b> .....	<b>10</b>
<b>Charcoal: Analysis of Quantity and Value</b> .....	<b>10</b>
<b>3.4 SPLITWOOD (SHINGLES) EXPORT</b> .....	<b>11</b>
<b>Analysis of Quantity and Value</b> .....	<b>11</b>
<b>3.5 PLYWOOD EXPORT</b> .....	<b>12</b>
<b>Analysis of Quantity and Value</b> .....	<b>12</b>
<b>3.6 OTHER VALUE ADDED PRODUCTS</b> .....	<b>13</b>
<b>Analysis of Quantity and Value</b> .....	<b>13</b>
<b>REFERENCES</b> .....	<b>14</b>

# 1. Summary of Month Performance

## Quantity & Value of forest products exported for Aug 2014 compared to July 2014

Product	Unit	Aug 2014			July 2014		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m <sup>3</sup>	11,644.91	2,278,066.26	54.48	20,228.99	3,497,499.28	63.01
Lumber- Dressed	m <sup>3</sup>	547.17	630,178.20	15.07	791.52	850,289.13	15.32
Lumber - Undressed	m <sup>3</sup>	726.60	518,561.27	12.40	1,092.90	811,341.60	14.62
<b>Sawnwood (Dr &amp; Und)</b>		<b>1,273.77</b>	<b>1,148,739.47</b>		<b>1,884.42</b>	<b>1,661,630.73</b>	
Plywood	m <sup>3</sup>	394.00	194,930.70	4.66	60.90	28,170.20	0.51
Wallaba Poles	m <sup>3</sup>	302.51	283,172.99	6.77	0.00	0.00	0.00
Wallaba Posts	m <sup>3</sup>	16.31	9,059.00	0.22	0.00	0.00	0.00
Piles	m <sup>3</sup>	89.92	44,282.11	1.06	384.51	174,302.05	3.14
Charcoal	m <sup>3</sup>	830.28	19,415.23	0.46	618.80	18,800.69	0.34
Shingles	m <sup>3</sup>	182.77	199,180.00	4.76	145.71	165,705.00	2.99
Indoor furniture	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Doors	pcs	50.00	1,250.00	0.03	55.00	3,550.00	0.06
Door Components	pcs	50.00	3,150.00	0.08	0.00	0.00	0.00
Outdoor / Garden Furniture	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Mouldings	m	0.00	0.00	0.00	0.00	0.00	0.00
Rails	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	0.00	0.00	0.00	40.00	600.00	0.01
Spars	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
Prefabricated Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Windows	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Crafts	pcs	0.00	0.00	0.00	118.00	171.50	0.00
Firewood	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
NTFPs	pcs	0.00	0.00	0.00	10.00	12.00	0.00
Other Builders Joinery	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	0.00	0.00	0.00	0.00	0.00	0.00
<b>Total</b>			<b>4,181,245.76</b>			<b>5,550,441.45</b>	

## 2. Overview of exports for the current period of the year as against the previous year.

### Quantity & Value of forest products exported Year to date 2014 compared to Year to date 2013

Products	Units	Jan – Aug 2014			Jan – Aug 2013		
		Quantity	Value (US\$ )	% of total	Quantity	Value (US\$)	% of total
Logs	m <sup>3</sup>	86,250.36	14,502,459.02	46.04	41,518.07	7,065,464.70	30.59
Dressed Lumber	m <sup>3</sup>	5,025.79	6,019,437.25	19.11	4,907.32	5,774,118.92	25.00
Undressed Lumber	m <sup>3</sup>	7,705.03	5,673,179.65	18.01	8,640.42	6,128,128.93	26.53
Plywood	m <sup>3</sup>	2,385.57	1,197,026.30	3.80	2,848.92	1,437,243.24	6.22
Wallaba Poles	m <sup>3</sup>	765.47	663,941.43	2.11	188.14	139,177.92	0.60
Wallaba Posts	m <sup>3</sup>	188.08	50,205.54	0.16	175.78	72,084.00	0.31
Piles	m <sup>3</sup>	3,114.50	1,632,256.70	5.18	2,360.02	956,334.60	4.14
Charcoal	m <sup>3</sup>	5,900.77	149,495.54	0.47	4,281.82	124,178.70	0.54
Shingles	m <sup>3</sup>	1,323.23	1,398,843.50	4.44	1,159.33	1,115,162.43	4.83
Bedroom Furn / Indoor Furn	pcs	226.00	34,506.00	0.11	230.00	50,241.33	0.22
Crafts	pcs	1,531.00	2,220.65	0.01	3,479.00	92,220.33	0.40
Doors	pcs	380.00	41,822.88	0.13	833.00	103,135.99	0.45
Living Room / Outdoor Furn	pcs	0.00	0.00	0.00	2.00	350.00	0.00
Mouldings	m	34,310.42	98,549.99	0.31	1,335.63	1,521.34	0.01
Rails	m <sup>3</sup>	17.00	510.00	0.00	0.00	0.00	0.00
Spindles	pcs	1,375.00	16,489.60	0.05	735.00	3,148.03	0.01
Staves	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
Firewood	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
Door Components	pcs	184.00	9,249.50	0.03	2.00	80.00	0.00
Other builders Joinery	pcs	0.00	0.00	0.00	683.00	15,996.19	0.07
Other NTFP's	pcs	480.00	2,375.00	0.01	672.00	6,788.50	0.03
Windows	pcs	64.00	6,285.02	0.02	74.00	5,450.00	0.02
Prefab Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	1,313.00	2,095.81	0.01	2,156.00	5,624.52	0.02
<b>Total</b>			<b>31,500,949.38</b>			<b>23,096,449.67</b>	

Forest products continue to earn favourably making a sterling contribution towards the total export earnings during the month of Aug 14. **Logs** made a contribution of 54.48%; **Sawn lumber** earned a fair share with 27.47%; **Roundwood and Fuelwood** made an input of 8.51%; **Splitwood** absorb a segment of 4.76%; **Plywood** secure a portion of 4.66%; **Value Added Products** made a marginal contribution of 0.11%. The month of Aug 14 in comparison to the previous month of July 14 recorded a reduction in the export of forest products earning by 24.67%. The comparative year to date figure of Aug 14 and Aug 13 recorded an increase in the total forest export earnings by 36.39%.

## FPDMC Overview Summary Charts

Fig 1 – FPDMC market report by monthly comparison (Aug 2014 and July 2014)

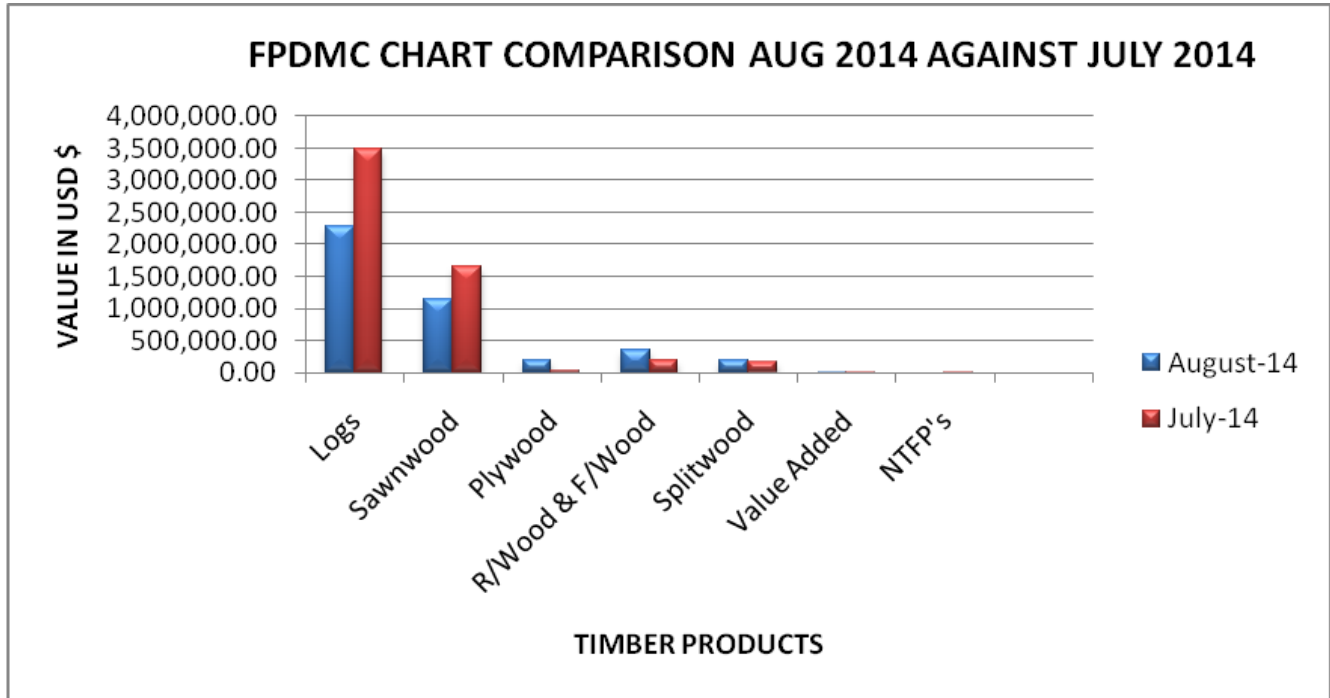
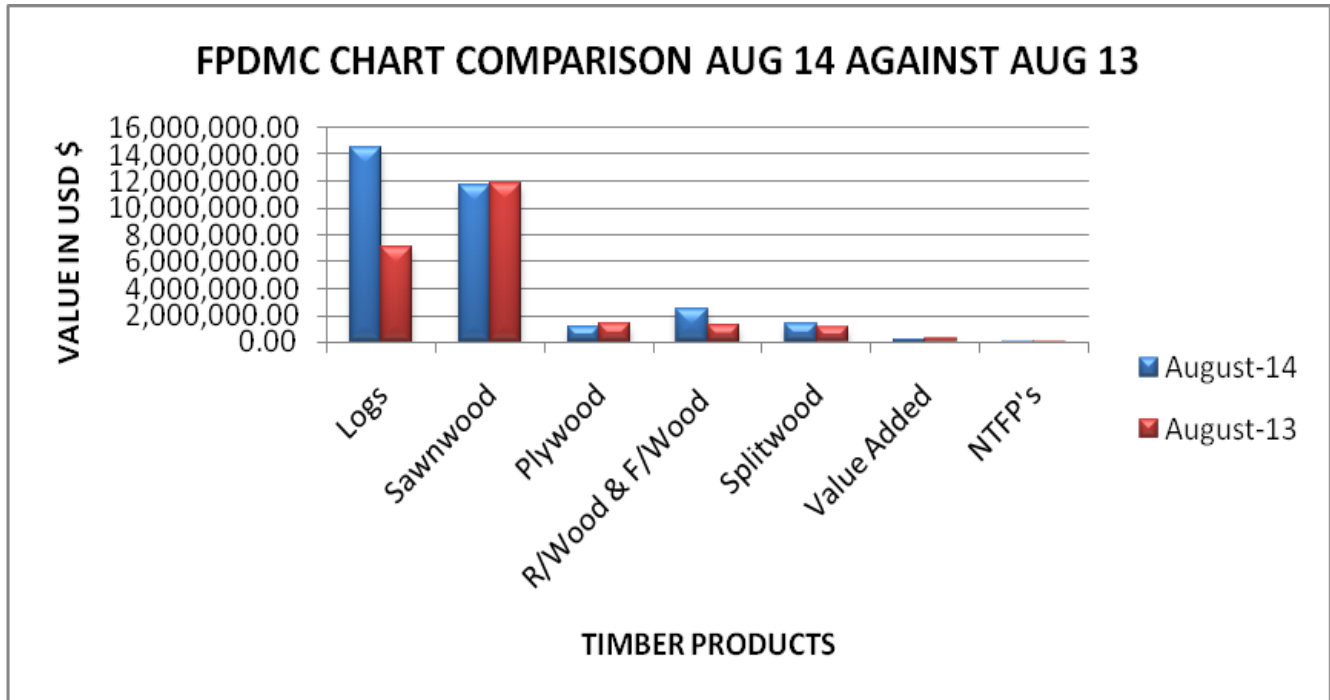


Fig 2 – FPDMC market report by yearly comparison (Aug 2014 and Aug 2013)



## 3.0 Analysis of Products Exported by Destination

### 3.1. LOG EXPORT

#### *Analysis of Quantity and Value*

**Logs** continue to be in demand by the Asian market with a valuable contribution towards the total export earnings for the month of Aug 14. China was the top earner for Logs with a solid contribution of total volume 86.28% and total value 85.75%. India made a fair input with total volume 13.21% and total value 13.69%. Hong Kong the remainder of the logs market secures a segment with total volume 0.52% and total value 0.56%. The month of Aug 14 when compared against the same period of July 14 recorded a reduction in the export of logs by total volume 42.43% and total value 34.86%.

#### **Volume and Value of Logs exported for Aug 2014**

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
ASIA		
China	10,046.80	1,953,402.81
Hong Kong	60.33	12,681.60
India	1,537.78	311,981.85
<b>GRAND TOTAL</b>	<b>11,644.91</b>	<b>2,278,066.26</b>

## 3.2. SAWNWOOD EXPORTS

### DRESSED SAWN LUMBER EXPORT

#### Analysis of Quantity and Value

**Dressed Sawn Lumber** commanded a fair and notable contribution towards the export earnings during the period of Aug 14. The Caribbean was the top earner for dressed sawn lumber with a positive input of total volume 51.55% and total value 41.35%. North America gained a strong footing in this market and made a noteworthy contribution with total volume 18.85% and total value 41.55%. The Asian market made a fair input on this market with a contribution total volume 22.51% and total value 13.46%. Central America manages to secure the remainder of the market with total volume 7.09% and total value 3.64%. The month of Aug 14 when compared to July 14 showed a reduction in the export of Dressed Sawn Lumber by total volume 30.87% and total value 25.89%.

#### Dressed Lumber exported for Aug 2014

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>ASIA</b>		
Korea	123.18	84,798.31
<b>CARIBBEAN</b>		
Antigua & Barbuda	5.77	3,797.00
Barbados	84.30	92,207.72
Dominica	3.57	2,872.80
Grenada	20.54	17,376.20
Jamaica	14.44	10,716.30
St. Lucia	49.07	42,248.96
St. Vincent	42.48	37,741.23
Trinidad & Tobago	40.66	38,794.00
Virgin Islands (British)	21.22	14,854.00
<b>CENTRAL AMERICA</b>		
Aruba	38.84	22,913.83
<b>NORTH AMERICA</b>		
U.S.A	103.12	261,857.85
<b>Grand Total</b>	<b>547.17</b>	<b>630,178.20</b>

## **UNDRESSED SAWN LUMBER EXPORT**

### **Analysis of Quantity and Value**

**Undressed Sawn Lumber** continues to be in demand across all regions making favourable contribution towards the total export earnings for Aug 14. Europe was the leading market for undressed sawn lumber with a contribution of total volume 41.35% and total value 37.48%. North America gained a fair share of the market with an input of total volume 20.12% and total value 22.81%. Middle East also secured a segment of the market with a contribution of total volume 13.24% and total value 10.48%. The Oceania Region captured a portion of the market with a contribution of total volume 9.92% and total value 14.48%. The Caribbean made an input with total volume 7.97% and total value 7.88%. Asia secured the remaining market for undresses sawn lumber with a contribution of total volume 7.41% and total value 6.87%. The month of Aug 14 when compared to the previous period of July 14 recorded a reduction in the export of Undressed Sawn Lumber by total volume 33.52% and total value 36.09%.

### **Undressed Lumber exported for Aug 2014**

<b>Destination</b>	<b>Volume exported by Country (m<sup>3</sup>)</b>	<b>Total Value (US\$)</b>
<b>ASIA</b>		
China	53.81	35,601.25
<b>CARIBBEAN</b>		
Dominica	13.26	9,964.60
Haiti	19.34	17,630.00
Trinidad & Tobago	25.30	13,275.43
<b>EUROPE</b>		
Netherlands	198.56	112,965.96
United Kingdom	101.86	81,380.81
<b>MIDDLE EAST</b>		
United Arab Emirates	96.19	54,370.16
<b>NORTH AMERICA</b>		
U.S.A	146.21	118,282.46
<b>OCEANIA</b>		
New Zealand	72.07	75,090.60
<b>Grand Total</b>	<b>726.60</b>	<b>518,561.27</b>



### **3.3 ROUNDWOOD and FUELWOOD EXPORTS**

#### ***Piles: Analysis of Quantity and Value***

**Piles** made noteworthy contribution towards the total export earnings during the month of Aug 14. North America offered the largest contribution with total volume 84.84% and total value 87.68%. The Caribbean absorbs the rest of this market with a contribution of total volume 15.16% and total value 12.32%. The month of Aug 14 when compared against the same period of July 14 recorded a reduction in the export of Piles by total volume 76.61% and total value 74.59%.

#### ***Posts: Analysis of Quantity and Value***

**Posts** single market was the Caribbean which made a fair contribution towards the total export earnings for the month of Aug 14. There was no comparative period of July 14.

#### ***Poles: Analysis of Quantity and Value***

**Poles** made a favourable contribution towards the total export earning over US \$280,000 during the month of Aug 14. The Caribbean was the top market for this timber product. There was no comparative period of July 14.

#### ***Charcoal: Analysis of Quantity and Value***

**Charcoal** made a fair contribution during the month of Aug 14. The Caribbean was the only market for Charcoals. The month of Aug 14 when compared against the same period of July 14 recorded an increase in the export of Charcoals by total volume 34.18% and total value 3.27%.

**ROUNDWOOD and FUELWOOD EXPORTS (CONT)**

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>PILES</b>		
<b>CARIBBEAN</b>		
Antigua & Barbuda	13.63	5,453.36
<b>NORTH AMERICA</b>		
USA	76.29	38,828.75
<b>Grand Total</b>	<b>89.92</b>	<b>44,282.11</b>

Destination	Volume exported by Country ( m <sup>3</sup> )	Total Value (US\$)
<b>POSTS</b>		
<b>CARIBBEAN</b>		
Barbados	16.31	9,059.00
<b>Grand Total</b>	<b>16.31</b>	<b>9,059.00</b>

Destination	Volume exported by Country ( m <sup>3</sup> )	Total Value (US\$)
<b>POLES</b>		
<b>CARIBBEAN</b>		
Trinidad & Tobago	302.51	283,172.99
<b>Grand Total</b>	<b>302.51</b>	<b>283,172.99</b>

Destination	Volume exported by Country ( m <sup>3</sup> )	Total Value (US\$)
<b>CHARCOAL</b>		
<b>CARIBBEAN</b>		
Trinidad & Tobago	830.28	19,415.23
<b>Grand Total</b>	<b>830.28</b>	<b>19,415.23</b>

### 3.4 SPLITWOOD (SHINGLES) EXPORT

#### Analysis of Quantity and Value

**Shingles** commanded a fair performance on the export market during the month of Aug 14. North America was the top earner for this durable timber product with a positive contribution of total volume 60.62% and total value 69.12%. The Caribbean secured the remainder of the Shingles market with a contribution of total volume 39.38% and total value 30.88%. The month of Aug 14 when compared to the previous period of July 14 recorded an increase in the export of Shingles by total volume 25.43% and total value 20.20%.

#### Shingles exported for Aug 2014

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>CARIBBEAN</b>		
Bahamas	24.20	26,400.00
French West Indies	24.20	23,100.00
Jamaica	23.58	12,000.00
<b>NORTH AMERICA</b>		
USA	110.79	137,680.00
<b>Grand Total</b>	<b>182.77</b>	<b>199,180.00</b>

### **3.5 PLYWOOD EXPORT**

#### ***Analysis of Quantity and Value***

**Plywood** market was diverse and made a noteworthy contribution towards the total export earnings during the month of Aug 14. The leading market was the Caribbean with a positive contribution of total volume 72.35% and total value 73.80%. Central America occupied a segment of the market with an input of total volume 18.47% and total value 17.58%. South America absorbs the remainder of the market with a contribution of total volume 9.18% and total value 8.61%. The month of Aug 14 when compared against July 14 recorded a significant increase in the export of Plywood.

#### **Plywood exported for Aug 2014**

<b>Destination</b>	<b>Volume exported by Country (m<sup>3</sup>)</b>	<b>Total Value (US\$)</b>
<b>CARIBBEAN</b>		
St. Kitts	3.75	1,612.84
Trinidad & Tobago	281.31	142,253.14
<b>CENTRAL AMERICA</b>		
Belize	72.77	34,272.45
<b>SOUTH AMERICA</b>		
Suriname	36.17	16,792.27
<b>Grand Total</b>	<b>394.00</b>	<b>194,930.70</b>

### 3.6 OTHER VALUE ADDED PRODUCTS

#### *Analysis of Quantity and Value*

**Value Added Products** contribution was minimal during the month of Aug 14. The only product exports were doors and door components. The Caribbean remains the main export destination for these durable timber products from Guyana.

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>DOORS</b>		
<b>CARIBBEAN</b>		
Trinidad & Tobago	50.00	1,250.00
<b>Grand Total</b>	<b>50.00</b>	<b>1,250.00</b>

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>DOOR COMPONENTS</b>		
<b>CARIBBEAN</b>		
Trinidad & Tobago	50.00	3,150.00
<b>Grand Total</b>	<b>50.00</b>	<b>3,150.00</b>

## References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.