

**Forest Products Development
&
Marketing Council**

of Guyana, Inc.

Market/Export Report

September 2014



Produced By

**Forest Products Development & Marketing
Council of Guyana, Inc. (FPDMC)
17 Access Road, Kingston
Georgetown.
Tel #: 592-223-5135-6**

Email: info@fpdmcguy.org / marketing@fpdmcguy.org

Website: www.fpdmcguy.org

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1. Summary of Month Performance

Quantity & Value of forest products exported for Sept 2014 compared to Aug 2014

Product	Unit	Sept 2014			Aug 2014		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	11,683.48	2,296,587.538	47.82	11,644.91	2,278,066.26	54.48
Lumber- Dressed	m ³	840.48	959,377.43	19.98	547.17	630,178.20	15.07
Lumber - Undressed	m ³	1,301.10	937,849.75	19.53	726.60	518,561.27	12.40
Sawnwood (Dr & Und)		2,141.58	1,897,227.18		1,273.77	1,148,739.47	
Plywood	m ³	678.60	324,853.78	6.76	394.00	194,930.70	4.66
Wallaba Poles	m ³	0.00	0.00	0.00	302.51	283,172.99	6.77
Wallaba Posts	m ³	0.00	0.00	0.00	16.31	9,059.00	0.22
Piles	m ³	92.13	40,442.25	0.84	89.92	44,282.11	1.06
Charcoal	m ³	843.20	23,301.91	0.49	830.28	19,415.23	0.46
Shingles	m ³	202.95	195,036.00	4.06	182.77	199,180.00	4.76
Indoor furniture	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Doors	pcs	24.00	9,585.00	0.20	50.00	1,250.00	0.03
Door Components	pcs	17.00	2,438.00	0.05	50.00	3,150.00	0.08
Outdoor / Garden Furniture	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Mouldings	m	0.00	0.00	0.00	0.00	0.00	0.00
Rails	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	550.00	3,300.00	0.07	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Prefabricated Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Windows	pcs	22.00	7,268.00	0.15	0.00	0.00	0.00
Crafts	pcs	84.00	30.00	0.00	0.00	0.00	0.00
Firewood	m ³	0.00	0.00	0.00	0.00	0.00	0.00
NTFPs	pcs	194.00	2,477.00	0.05	0.00	0.00	0.00
Other Builders Joinery	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	45.00	15.00	0.00	0.00	0.00	0.00
Total			4,802,561.65			4,181,245.76	

2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2014 compared to Year to date 2013

Products	Units	Jan – Sept 2014			Jan – Sept 2013		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	97,933.84	16,799,046.55	46.27	44,234.64	7,402,439.88	28.08
Dressed Lumber	m ³	5,866.27	6,978,814.68	19.22	5,727.00	6,732,205.37	25.54
Undressed Lumber	m ³	9,006.13	6,611,029.40	18.21	10,275.10	7,134,204.88	27.06
Plywood	m ³	3,064.17	1,521,880.08	4.19	3,186.80	1,615,803.26	6.13
Wallaba Poles	m ³	765.47	663,941.43	1.83	224.61	144,648.42	0.55
Wallaba Posts	m ³	188.08	50,205.54	0.14	175.78	72,084.00	0.27
Piles	m ³	3,206.63	1,672,698.95	4.61	3,855.47	1,526,535.77	5.79
Charcoal	m ³	6,743.97	172,797.45	0.48	4,982.36	140,458.79	0.53
Shingles	m ³	1,526.18	1,593,879.50	4.39	1,293.37	1,227,449.43	4.66
Bedroom Furn / Indoor Furn	pcs	226.00	34,506.00	0.10	230.00	50,241.33	0.19
Crafts	pcs	1,615.00	2,250.65	0.01	3,542.00	92,615.33	0.35
Doors	pcs	404.00	51,407.88	0.14	915.00	107,713.70	0.41
Living Room / Outdoor Furn	pcs	0.00	0.00	0.00	2.00	350.00	0.00
Mouldings	m	34,310.42	98,549.99	0.27	26,722.12	77,949.91	0.30
Rails	m ³	17.00	510.00	0.00	0.00	0.00	0.00
Spindles	pcs	1,925.00	19,789.60	0.05	735.00	3,148.03	0.01
Staves	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Firewood	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Door Components	pcs	201.00	11,687.50	0.03	2.00	80.00	0.00
Other builders Joinery	pcs	0.00	0.00	0.00	683.00	15,996.19	0.06
Other NTFP's	pcs	674.00	4,852.00	0.01	1,006.00	7,325.50	0.03
Windows	pcs	86.00	13,553.02	0.04	74.00	5,450.00	0.02
Prefab Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	1,358.00	2,110.81	0.01	2,206.00	5,824.52	0.02
Total			36,303,511.03			26,362,524.31	

During the month of Sept 2014 **Logs** made a contribution of 47.82% towards total sales; **Sawn lumber** contributed 39.51%; Plywood with 6.76%; **Splitwood** secure a portion with 4.76%; **Roundwood and Fuelwood** made a marginal contribution of 1.33%; **Value Added Products** also made a marginal input of 0.52%. The month of Sept 2014 when compared to the previous month of Aug 2014 recorded an increase in the export of forest products earning of 14.86%. The comparative year to date figure of Sept 2014 and Sept 2013 reflected an increase in the total forest export earnings of 37.71% in 2014.

FPDMC Overview Summary Charts

Fig 1 – FPDMC market report by monthly comparison (Sept 2014 and Aug 2014)

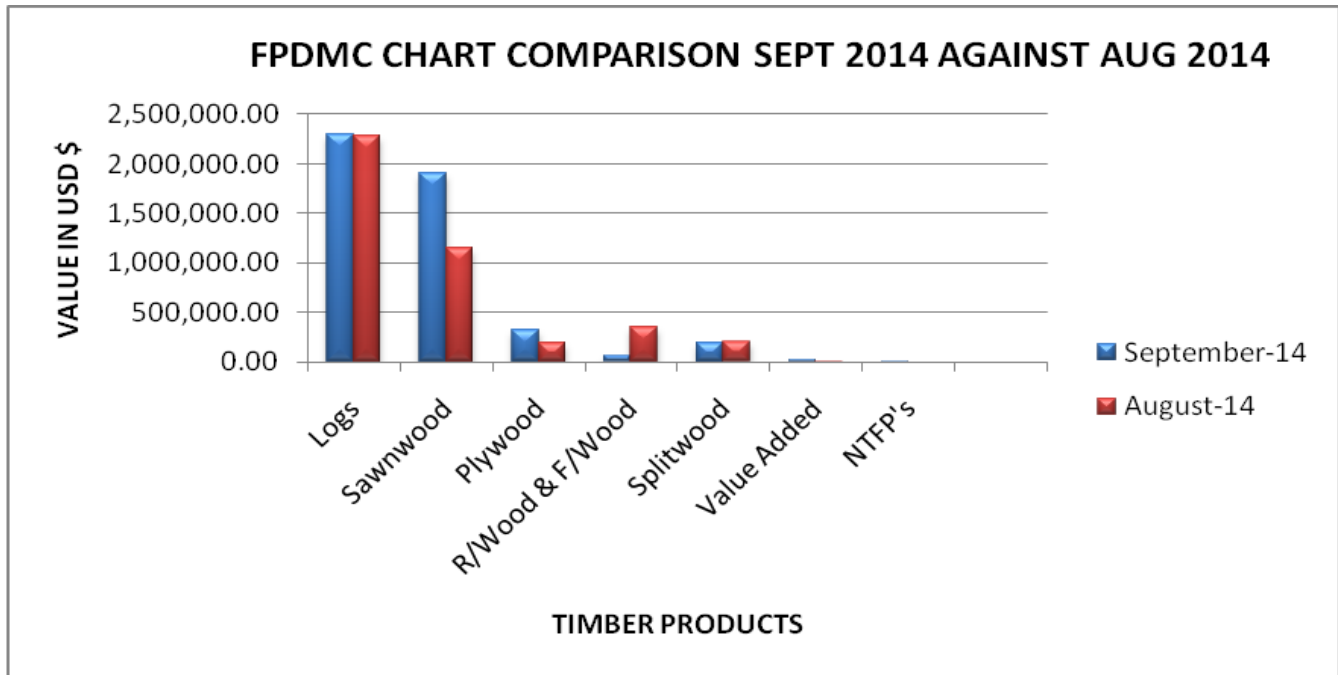
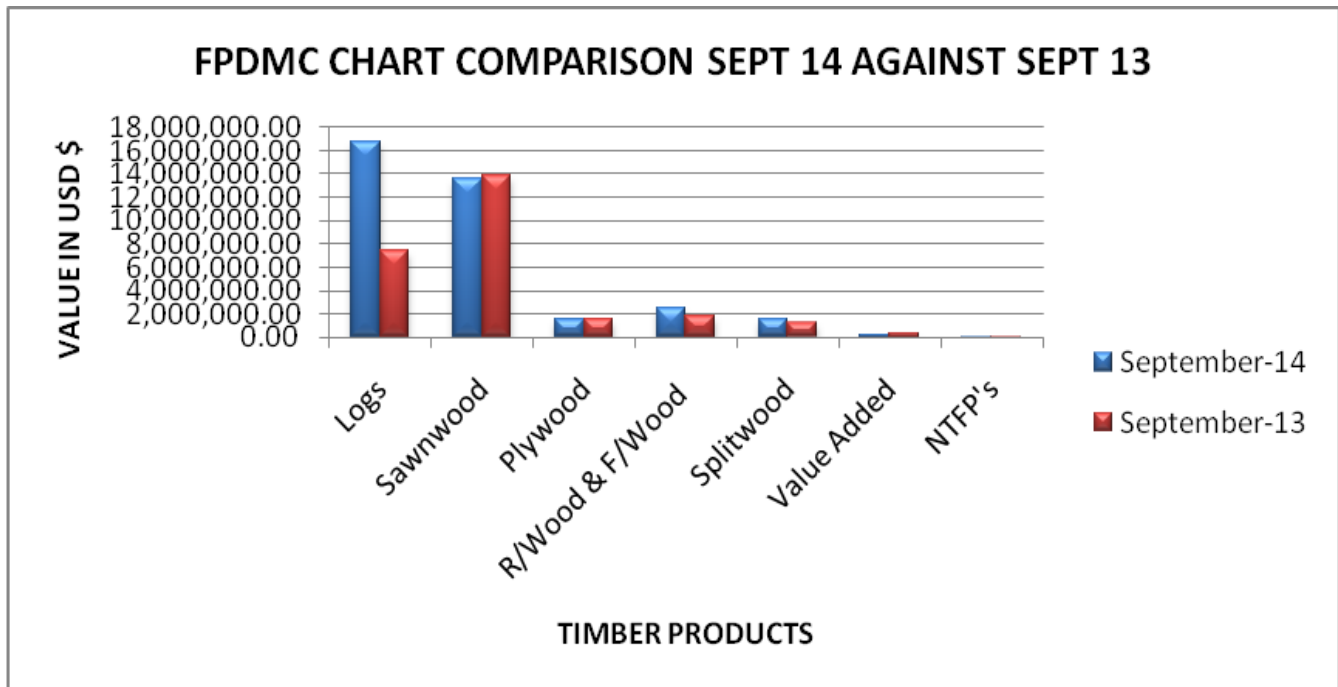


Fig 2 – FPDMC market report by yearly comparison (Sept 2014 and Sept 2013)



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

Logs made a valuable contribution towards the export earnings during the month of Sept 14. China was the leading market for logs with a significant contribution of total volume 96.04% and total value 97.12%. India manages to secure a segment of the market with a contribution of total volume 3.18% and total value 2.06%. Hong Kong absorbs the remainder of the market with a marginal input of total volume 0.78% and total value 0.82%. The month of Sept 14 when compared against the same period of Aug 14 recorded a marginal increase in the export of logs by total volume 0.33% and total value 0.81%.

Volume and Value of Logs exported for Sept 2014

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
China	11,220.72	2,230,438.53
Hong Kong	91.65	18,849.60
India	371.11	47,299.40
GRAND TOTAL	11,683.48	2,296,587.53

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Dressed Sawn Lumber performance was positive, whilst attracting various export markets during the month of Sept 14. The Caribbean occupied the largest market share with a contribution of total volume 67.48% and total value 54.68%. North America secured a fair share of the market with an input of total volume 14.53% and total value 26.24%. The Oceania region also made a fair contribution with total volume 9.77% and total value 10.65%. Asia absorbed a segment of the market and made an input of total volume 5.26% and total value 5.71%. Finally Europe secured the remainder of the market with a marginal contribution of total volume 2.96% and total value 2.72%. The month of Sept 14 when compared against the month of Aug 14 recorded a positive increase in the export of Dressed Sawn lumber by total volume 53.60% and total value 52.24%.

Dressed Lumber exported for Sept 2014

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
China	23.91	22,303.25
Korea	20.28	32,441.28
CARIBBEAN		
Antigua & Barbuda	76.85	61,028.04
Barbados	189.89	199,571.21
Grenada	49.66	38,155.80
Jamaica	23.23	17,236.66
St. Kitts	10.74	8,652.14
St. Lucia	49.36	42,007.55
St. Vincent	48.75	46,732.30
Trinidad & Tobago	118.66	111,167.66
EUROPE		
Belgium	24.87	26,113.50
OCEANIA		
New Zealand	82.12	102,187.34
NORTH AMERICA		
U.S.A	122.16	251,780.70
Grand Total	840.48	959,377.43

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Undressed Sawn Lumber export market sales were favourable and attracted a diverse market during the month of Sept 14. Europe was the top earner for this category with a contribution of total volume 40.51% and total value 38.25%. Asia made a notable contribution of total volume 19.74% and total value 19.51%. North America made a fair input on the export market total volume 13.91% and total value 14.17%. The Oceania Region also secured a positive share of the market with a contribution of total volume 12.55% and total value 17.92%. The Caribbean absorbed a segment of the market with an input of total volume 8.93% and total value 7.54%. The remaining market of Central Market made a contribution of total volume 4.36% and total value 2.60%. The month of Sept 14 when compared to the previous month of Aug 14 recorded a positive increase in the export of Undressed Sawn Lumber by total volume 79.07% and total value 80.86%.

Undressed Lumber exported for Sept 2014

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	256.78	182,990.42
CARIBBEAN		
Antigua & Barbuda	8.92	4,817.05
Barbados	54.73	34,747.13
Trinidad & Tobago	52.53	31,177.96
CENTRAL AMERICA		
Cuba	56.73	24,395.53
EUROPE		
Belgium	45.03	35,122.23
Netherlands	259.79	145,883.29
United Kingdom	222.31	177,744.77
NORTH AMERICA		
U.S.A	180.96	132,923.26
OCEANIA		
New Zealand	163.32	168,048.11
Grand Total	1,301.10	937,849.75

3.3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles made a positive contribution towards the total export earnings during the month of Sept 14. North America was the only market for Piles. The month of Sept 14 when compared against the same period of Aug 14 reflected a marginal increase in total volume by 2.45% and drop in total value by 8.67%.

Posts: Analysis of Quantity and Value

Posts had no exports during the month of Sept 14.

Poles: Analysis of Quantity and Value

Poles had no exports during the month of Sept 14.

Charcoal: Analysis of Quantity and Value

Charcoal made a noteworthy contribution during the month of Sept 14. The Caribbean was the leading market for Charcoals. Trinidad & Tobago was the top earner for this product category with a significant contribution of total volume 87.09% and total value 85.84%. French West Indies also made a fair input of total volume 4.84% and total value 7.72%. Barbados absorbs the remainder of the market with a contribution of total volume 8.06% and total value 6.44%. The month of Sept 14 in comparison to the previous month of Aug 14 revealed that there was an increase in the export of Charcoals by total volume 1.56% and total value 20.02%.

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
NORTH AMERICA		
USA	92.13	40,442.25
Grand Total	92.13	40,442.25

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Barbados	68.00	1,500.00
French West Indies	40.80	1,800.03
Trinidad & Tobago	734.40	20,001.88
Grand Total	843.20	23,301.91

3.4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

Shingles made a positive contribution towards the total export earnings during the month of Sept 14. The Caribbean was the leading market with a noteworthy contribution of total volume 69.28% and total value 62.89%. North America also made a noteworthy contribution towards the Shingles market with total volume 18.80% and total value 23.29%. Central America secured the remainder of the market with a fair input of total volume 11.92% and total value 13.82%. The month of Sept 14 when compared to Aug 14 reflected a marginal increase in total volume by 11.04% and a dip in total value by 2.08%.

Shingles exported for Sept 2014

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Antigua & Barbuda	62.08	59,240.00
Jamaica	48.40	46,200.00
St. Lucia	26.60	13,536.00
Trinidad & Tobago	3.52	3,680.00
CENTRAL AMERICA		
Guatemala	24.20	26,950.00
NORTH AMERICA		
USA	38.15	45,430.00
Grand Total	202.95	195,036.00

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

Plywood was in high demand and made a positive contribution towards the total export earnings during the month of Sept 14. Central America was the top earner for this product category with a strong contribution of total volume 37.44% and total value 36.58%. The Caribbean secured a positive share of the market with an input of total volume 30.65% and total value 32.65%. South America occupied the remainder of Plywood market with a contribution of total volume 31.91% and total value 30.77%. The month of Sept 14 in contrast to the previous period of Aug 14 recorded a noteworthy increase in the export of Plywood by total volume 72.23% and total value 66.65%.

Plywood exported for Sept 2014

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
Trinidad & Tobago	207.99	106,080.83
CENTRAL AMERICA		
Belize	254.07	118,817.38
SOUTH AMERICA		
Suriname	216.54	99,955.57
Grand Total	678.60	324,853.78

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

Value Added Products made a satisfactory contribution towards the total export earnings during the month of Sept 14. Doors, Windows, Spindles, Doors Components and NTFP's all made a positive input, this was followed by Craft and Wooden Utensils making an input as well. The Caribbean continues to be the main hub for timber products from Guyana.

Destination	Volume exported by Country (pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Antigua & Barbuda	17.00	7,165.00
Barbados	5.00	2,070.00
Trinidad & Tobago	2.00	350.00
Grand Total	24.00	9,585.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
DOOR COMPONENTS		
CARIBBEAN		
Antigua & Barbuda	17.00	2,438.00
Grand Total	17.00	2,438.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
SPINDLES		
CARIBBEAN		
Antigua & Barbuda	550.00	3,300.00
Grand Total	550.00	3,300.00

Value Added Products (Cont)

Destination	Volume exported by Country (pcs)	Total Value (US\$)
CRAFTS		
CARIBBEAN		
Barbados	84.00	30.00
Grand Total	84.00	30.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
NON TIMBER FOREST PRODUCTS		
CARIBBEAN		
Barbados	122.00	42.00
St. Lucia	72.00	2,435.00
Grand Total	194.00	2,477.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
WINDOWS		
CARIBBEAN		
Antigua & Barbuda	14.00	6,128.00
Barbados	8.00	1,140.00
Grand Total	22.00	7,268.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
WOODEN UTENSILS		
CARIBBEAN		
Barbados	45.00	15.00
Grand Total	45.00	15.00

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.