

**Forest Products Development
&
Marketing Council
of Guyana, Inc.**

Market/Export Report

December 2014



Produced By

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1. Summary of Month Performance

Quantity & Value of forest products exported for Dec 2014 compared to Nov 2014

Product	Unit	Dec 2014			Nov 2014		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	16,621.09	3,153,510.78	51.89	11,272.86	2,039,432.35	27.78
Lumber- Dressed	m ³	810.63	1,023,932.45	16.85	699.13	799,552.69	10.89
Lumber - Undressed	m ³	1,267.54	834,619.07	13.73	3,371.39	2,543,524.76	34.65
Sawnwood (Dr & Und)		2,078.17	1,858,551.52		4,070.52	3,343,077.45	
Plywood	m ³	349.92	175,382.53	2.89	1,792.44	885,275.83	12.06
Wallaba Poles	m ³	323.66	320,139.48	5.27	0.00	0.00	0.00
Wallaba Posts	m ³	5.13	1,550.00	0.03	0.00	0.00	0.00
Piles	m ³	502.02	253,406.97	4.17	1,273.96	837,193.47	11.40
Charcoal	m ³	659.60	21,400.52	0.35	981.10	33,529.82	0.46
Shingles	m ³	257.95	276,158.00	4.54	195.80	199,106.00	2.71
Indoor furniture	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Doors	pcs	168.00	6,375.00	0.10	16.00	2,350.00	0.03
Door Components	pcs	31.00	999.50	0.02	0.00	0.00	0.00
Outdoor / Garden Furniture	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Mouldings	m	2,467.36	5,096.98	0.08	0.00	0.00	0.00
Rails	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Prefabricated Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Windows	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Crafts	pcs	0.00	0.00	0.00	113.00	349.25	0.00
Firewood	m ³	0.00	0.00	0.00	0.00	0.00	0.00
NTFPs	pcs	39.00	4,150.00	0.07	0.00	0.00	0.00
Other Builders Joinery	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	0.00	0.00	0.00	251.32	434.66	0.01
Total			6,076,721.28			7,340,748.83	

2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2014 compared to Year to date 2013

Products	Units	Jan – Dec 2014			Jan – Dec 2013		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	138,502.33	24,448,974.37	45.12	76,615.81	12,451,749.57	31.42
Dressed Lumber	m ³	8,093.50	9,635,353.55	17.78	8,399.33	9,172,635.45	23.15
Undressed Lumber	m ³	14,642.02	10,708,541.71	19.76	15,077.15	10,503,895.42	26.51
Plywood	m ³	5,278.87	2,615,302.93	4.83	4,714.51	2,369,415.34	5.98
Wallaba Poles	m ³	1,089.13	984,080.91	1.82	553.28	409,877.41	1.03
Wallaba Posts	m ³	219.02	64,262.50	0.12	215.77	96,569.00	0.24
Piles	m ³	5,563.09	3,054,103.98	5.64	5,611.24	2,268,267.02	5.72
Charcoal	m ³	9,274.11	257,341.77	0.47	7,246.76	194,860.82	0.49
Shingles	m ³	2,042.61	2,138,739.50	3.95	1,781.22	1,730,696.43	4.37
Bedroom Furn / Indoor Furn	pcs	232.00	34,856.00	0.06	248.00	52,546.33	0.13
Crafts	pcs	2,220.00	6,317.90	0.01	6,469.00	93,573.83	0.24
Doors	pcs	631.00	67,082.88	0.12	1,175.00	134,303.70	0.34
Living Room / Outdoor Furn	pcs	0.00	0.00	0.00	2.00	350.00	0.00
Mouldings	m	36,777.78	103,646.97	0.19	27,373.17	79,028.30	0.20
Rails	m ³	17.00	510.00	0.00	0.00	0.00	0.00
Spindles	pcs	1,925.00	19,789.60	0.04	1,332.00	8,764.51	0.02
Staves	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Firewood	m ³	90.56	4,200.00	0.01	50.94	1,619.99	0.00
Door Components	pcs	232.00	12,687.00	0.02	27.00	6,380.00	0.02
Other builders Joinery	pcs	300.00	3,000.00	0.01	683.00	15,996.19	0.04
Other NTFP's	pcs	773.00	10,315.00	0.02	1,265.00	19,714.50	0.05
Windows	pcs	86.00	13,553.02	0.03	118.00	11,940.02	0.03
Prefab Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	1,745.32	2,739.47	0.01	3,521.00	6,340.47	0.02
Total			54,185,399.06			39,628,524.30	

During the month of Dec 14 there was a noteworthy contribution towards the export of forest products. **Logs** made a contribution of 51.89%; **Sawn Lumber** made a positive input with 30.58%; **Roundwood and Fuelwood** secured a fair segment with 9.82%; **Splitwood** absorbed a portion of the market with 4.54%; **Plywood** occupied a market share of 2.89%; **Value Added Products** made a marginal contribution of 0.27%. To date the log export volume represents 8.66% of the Annual Allowable Cut of timber in the forest sector. The month of Dec 2014 when compared to the previous period of Nov 2014 showed a dip in the export of forest products earnings by 17.22%. The comparative year to date figure of Dec 2014 and Dec 2013 recorded an increase in the total forest export earnings of 36.73% in 2014.

FPDMC Overview Summary Charts

Fig 1 – FPDMC market report by monthly comparison (Dec 2014 and Nov 2014)

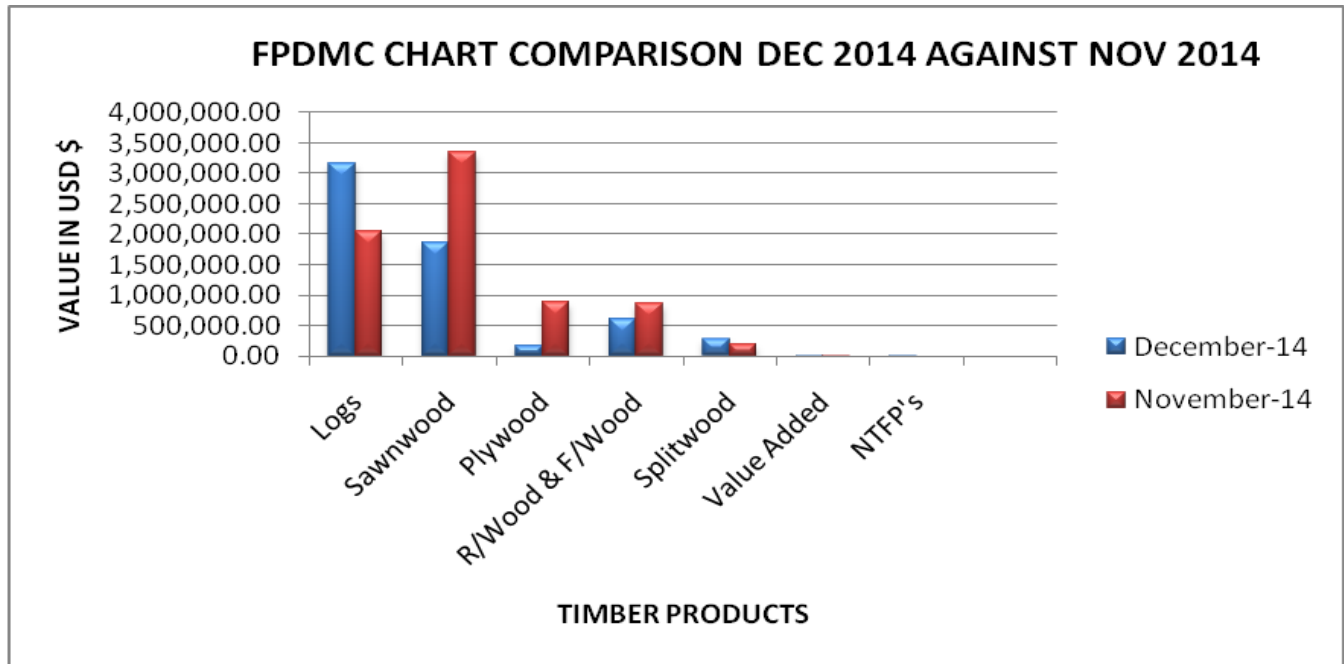
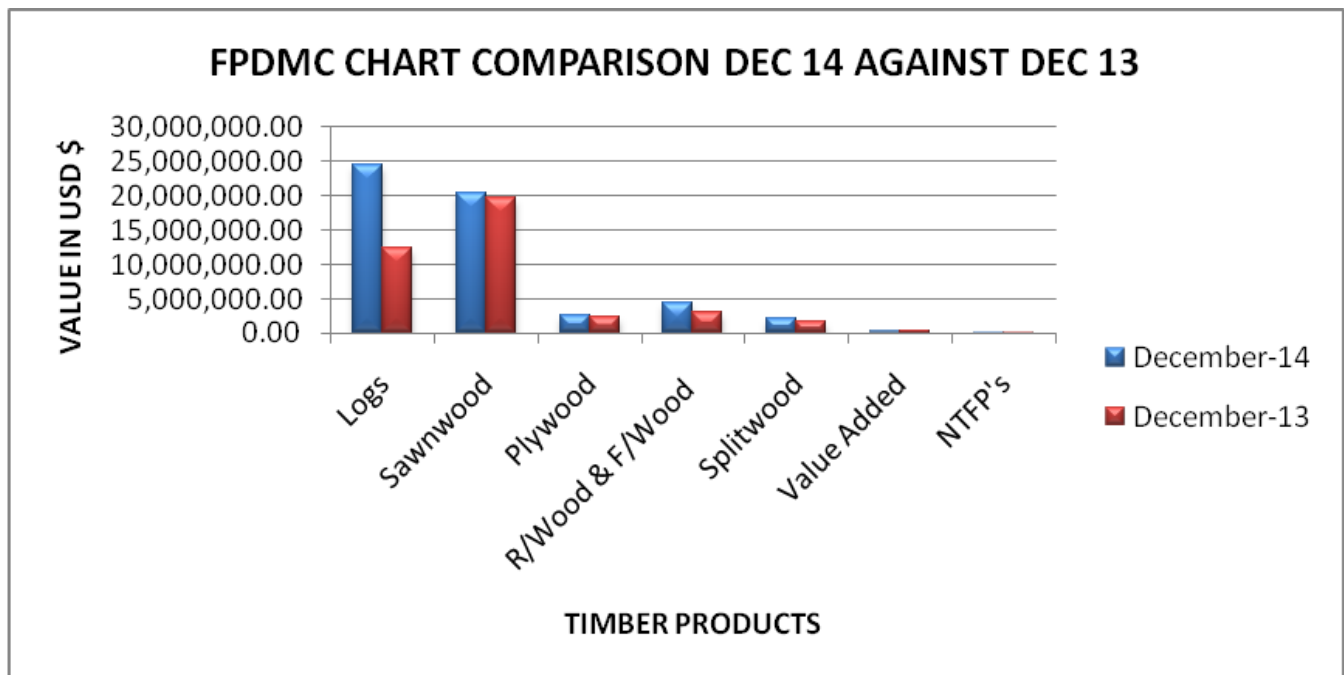


Fig 2 – FPDMC market report by yearly comparison (Dec 2014 and Dec 2013)



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

Logs made a significant contribution towards the total export earnings during the month of Dec14. China was the top earning market for Logs with a solid contribution of total volume 68.56% and total value 70.86%. India made a noteworthy contribution of total volume 24.05% and total value 23.34%. Bangladesh occupied a segment of the market with a contribution of total volume 4.32% and total value 3.22%. Taiwan secured the remainder of the market with total volume 3.06% and total value 2.58%. The month of Dec 14 in comparison to the previous month of Nov 14 showed an increase in the export of Logs by total volume 47.44% and total value 54.63%.

Volume and Value of Logs exported for Dec 2014

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
Bangladesh	718.74	101,653.45
China	11,395.90	2,234,589.20
India	3,997.49	735,884.45
Taiwan, Province of China	508.96	81,383.68
GRAND TOTAL	16,621.09	3,153,510.78

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Dressed Sawn Lumber made a noteworthy contribution towards the total export earnings during the month of Dec 14. The Caribbean earned the leader position in the market with a contribution of total volume 62.55% and total value 46.98%. North America also made a favourable contribution with total volume 18.42% and total value 35.45%. The Oceania Region made a fair input on the market with total volume 11.50% and total value 11.83%. The Asia market absorbed the remainder of dressed sawn lumber with a contribution of total volume 7.53% and total value 5.74%. The month of Dec 14 in comparison to the previous period to Nov 14 recorded a favourable increase in the export of Dressed Sawn Lumber by total volume 15.95% and total value 28.06%.

Dressed Lumber exported for Dec 2014

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
Korea	61.05	58,787.00
CARIBBEAN		
Anguilla	7.63	7,322.88
Antigua & Barbuda	29.99	25,164.61
Barbados	216.41	222,507.45
French West Indies	0.17	198.00
Jamaica	10.81	12,642.47
Montserrat	22.89	16,914.35
St. Kitts	22.40	15,861.66
St. Lucia	79.41	77,783.43
St. Vincent	42.29	38,363.02
Trinidad & Tobago	75.04	64,295.88
OCEANIA		
French Polynesia	12.59	32,427.94
New Zealand	80.63	88,693.11
NORTH AMERICA		
U.S.A	149.32	362,970.65
Grand Total	810.63	1,023,932.45

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Undressed Sawn Lumber market was diverse and made a positive contribution towards the total export earnings during the month of Dec 14. The market begins with Asia taking the lead with a contribution of total volume 30.84% and total value 28.88%. Europe also made a favourable contribution of total volume 28.96% and total value 26.94%. The Caribbean occupied a fair share of the market with an input of total volume 18.15% and total value 17.03%. North America made secured a segment of the market with a contribution of total volume 3.75% and total value 5.49%. Central America absorbed a portion of the market with an input of total volume 5.55% and total value 3.79%. Australia absorbed the remaining segment of Undressed Sawn Lumber with a contribution of total volume 1.58% and total value 1.29%. The month of Dec 14 when compared to the previous month of Nov 14 showed a reduction in the export of Undressed Sawn Lumber by total volume 62.40% and total value 67.19%.

Undressed Lumber exported for Dec 2014

Destination	Volume exported by Country (m³)	Total Value (US\$)
AUSTRALIA		
Australia	20.00	10,750.00
ASIA		
China	370.50	226,752.68
Korea	20.46	14,323.05
CARIBBEAN		
Barbados	48.99	40,567.37
Grenada	23.67	15,386.80
Jamaica	133.13	71,883.00
Trinidad & Tobago	24.30	14,336.90
CENTRAL AMERICA		
Cuba	70.33	31,647.83
EUROPE		
Belgium	22.08	15,455.30
Netherlands	223.79	115,050.22
United Kingdom	121.17	94,379.20
NORTH AMERICA		
U.S.A	47.49	45,805.03
OCEANIA		
New Zealand	141.63	138,281.69
Grand Total	1,267.54	834,619.07

3.3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles performance was fair and made noteworthy contribution towards the total export earnings during the month of Dec 14. Piles from North America represented the largest market share with a total volume and total value 88.11% and 85.66% respectively. Europe secured the remainder of the Piles market with an input of total volume 11.89% and total value 14.34%. The month of Dec 14 when compared to the previous month of Nov 14 revealed a reduction in the export of Piles by total volume 60.59% and total value 69.73%.

Posts: Analysis of Quantity and Value

Posts made a small contribution towards the export market during the month of Dec 14. The Caribbean was its single market. There was no comparative period for Posts.

Poles: Analysis of Quantity and Value

Poles made a significant contribution towards the total export earnings during the month of Dec 14. Trinidad & Tobago was the leading market with notable contribution of total volume 98.29% and total value 97.90. St. Lucia absorbed the remainder of the Poles with an input of total volume 1.71% and total value 2.10%. There was no comparative period for Poles.

Charcoal: Analysis of Quantity and Value

Charcoal made a fair contribution towards the total export earnings during the month of Dec 14. The Caribbean was the leading market for this product category with a favourable contribution of total volume 71.13% and total value 73.83%. North America occupied the remaining market with an input of total volume 28.87% and total value 26.17%. The month of Dec 14 when compared to the previous period of Nov 14 recorded a dip in the export of Charcoals by total volume 32.77% and total value 36.17%.

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
EUROPE		
Italy	41.84	27,639.00
Netherlands	17.86	8,695.00
NORTH AMERICA		
USA	442.31	217,072.97
Grand Total	502.02	253,406.97

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
CARIBBEAN		
St. Vincent	5.13	1,550.00
Grand Total	5.13	1,550.00

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POLES		
CARIBBEAN		
St. Lucia	5.55	6,716.00
Trinidad & Tobago	318.12	313,423.48
Grand Total	323.66	320,139.48

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m³)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Trinidad & Tobago	469.20	15,799.57
NORTH AMERICA		
USA	190.40	5,600.95
Grand Total	659.60	21,400.52

3.4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

Shingles made a noteworthy contribution towards the total export earnings for Dec 14. The Caribbean was the leading market with positive contribution of total volume 59.15% and total value 54.08%. North America also made a noteworthy input of total volume 31.47% and total value 36.16%. Central America claimed the remainder of the Shingles market with a contribution of total volume 9.38% and total value 9.76%. The month of Dec 14 in contrast to the previous period of Nov 14 showed a positive increase in the export of Shingles by total volume 31.74% and total value 38.70%.

Shingles exported for Dec 2014

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Anguilla	1.83	1,000.00
Antigua & Barbuda	37.40	35,750.00
Barbados	4.40	4,400.00
French West Indies	23.14	22,250.00
Jamaica	14.30	13,650.00
Martinique	46.20	48,150.00
St. Lucia	24.20	23,100.00
St. Vincent	1.10	1,050.00
CENTRAL AMERICA		
Guatemala	24.20	26,950.00
NORTH AMERICA		
USA	81.18	99,858.00
Grand Total	257.95	276,158.00

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

Plywood even though had a small market share still made a positive contribution towards the total export earnings during Dec 14. The Caribbean occupied the largest market share with an input of total volume 68.90% and total value 69.59%. Central America also made a fair contribution with total volume 20.77% and total value 19.20%. South America market absorbed the remainder of Plywood with total volume 10.34% and total value 10.41%. The month of Dec 14 when compared to the previous month of Nov 14 recorded a decrease in the export of Plywood by total volume 80.48% and total value 80.19%.

Plywood exported for Dec 2014

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
Trinidad & Tobago	241.09	122,053.47
CENTRAL AMERICA		
Belize	72.67	35,075.77
SOUTH AMERICA		
Suriname	36.17	18,253.29
Grand Total	349.92	175,382.53

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

Value Added Products made a positive contribution towards the total export earnings during the month of Nov 14. Doors were the leading market with the Caribbean and South America as its main destination. Mouldings also made a fair offer with the Caribbean as its major supporter for this product category. NTFP's made a secured a segment of the South American market, whilst door components absorbed a segment of the Caribbean market as well.

Destination	Volume exported by Country (pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Anguilla	2.00	200.00
Barbados	30.00	2,100.00
SOUTH AMERICA		
Suriname	136.00	3,875.00
Grand Total	168.00	6,375.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
DOOR COMPONENT		
CARIBBEAN		
Anguilla	1.00	200.00
Barbados	30.00	799.50
Grand Total	31.00	999.50

Destination	Volume exported by Country (pcs)	Total Value (US\$)
MOULDINGS		
CARIBBEAN		
Barbados	2,223.52	4,376.99
Trinidad & Tobago	243.84	719.99
Grand Total	2,467.36	5,096.98

VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (pcs)	Total Value (US\$)
NON TIMBER FOREST PRODUCTS		
SOUTH AMERICA		
Suriname	39.00	4,150.00
Grand Total	39.00	4,150.00

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.