

**Forest Products Development  
&  
Marketing Council  
of Guyana, Inc.**

**Market/Export Report  
January 2015**



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# 1. Summary of Month Performance

## Quantity & Value of forest products exported for Jan 2015 compared to Dec 2014

Product	Unit	Jan 2015			Dec 2014		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m <sup>3</sup>	10,700.76	2,115,703.17	59.80	16,621.09	3,153,510.78	51.89
Lumber- Dressed	m <sup>3</sup>	344.43	598,024.67	16.90	810.63	1,023,932.45	16.85
Lumber - Undressed	m <sup>3</sup>	888.03	620,256.43	17.53	1,267.54	834,619.07	13.73
<b>Sawnwood (Dr &amp; Und)</b>		<b>1,232.46</b>	<b>1,218,281.10</b>		<b>2,078.17</b>	<b>1,858,551.52</b>	
Plywood	m <sup>3</sup>	36.04	17,892.67	0.51	349.92	175,382.53	2.89
Wallaba Poles	m <sup>3</sup>	0.00	0.00	0.00	323.66	320,139.48	5.27
Wallaba Posts	m <sup>3</sup>	7.26	5,780.00	0.16	5.13	1,550.00	0.03
Piles	m <sup>3</sup>	231.50	103,539.60	2.93	502.02	253,406.97	4.17
Charcoal	m <sup>3</sup>	775.20	25,399.50	0.72	659.60	21,400.52	0.35
Shingles	m <sup>3</sup>	48.40	47,300.00	1.34	257.95	276,158.00	4.54
Indoor furniture	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Doors	pcs	4.00	1,060.00	0.03	168.00	6,375.00	0.10
Door Components	pcs	1.00	275.00	0.01	31.00	999.50	0.02
Outdoor / Garden Furniture	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Mouldings	m	760.88	1,337.27	0.04	2,467.36	5,096.98	0.08
Rails	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
Prefabricated Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Windows	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Crafts	pcs	813.00	993.00	0.03	0.00	0.00	0.00
Firewood	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
NTFPs	pcs	376.00	425.25	0.01	39.00	4,150.00	0.07
Other Builders Joinery	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	50.00	125.00	0.00	0.00	0.00	0.00
<b>Total</b>			<b>3,538,111.56</b>			<b>6,076,721.28</b>	

## 2. Overview of exports for the current period of the year as against the previous year.

### Quantity & Value of forest products exported Year to date 2015 compared to Year to date 2014

Products	Units	Jan 2015			Jan 2014		
		Quantity	Value (US\$ )	% of total	Quantity	Value (US\$)	% of total
Logs	m <sup>3</sup>	10,700.76	2,115,703.17	59.80	4,165.02	586,946.95	28.96
Lumber- Dressed	m <sup>3</sup>	344.43	598,024.67	16.90	390.91	523,148.85	25.81
Lumber - Undressed	m <sup>3</sup>	888.03	620,256.43	17.53	849.34	694,363.14	34.26
Plywood	m <sup>3</sup>	36.04	17,892.67	0.51	181.05	89,727.29	4.43
Wallaba Poles	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
Wallaba Posts	m <sup>3</sup>	7.26	5,780.00	0.16	49.71	9,916.00	0.49
Piles	m <sup>3</sup>	231.50	103,539.60	2.93	129.92	38,802.70	1.91
Charcoal	m <sup>3</sup>	775.20	25,399.50	0.72	292.40	6,876.50	0.34
Shingles	pcs	48.40	47,300.00	1.34	53.90	59,350.00	2.93
Indoor furniture	pcs	0.00	0.00	0.00	34.00	1,015.00	0.05
Doors	pcs	4.00	1,060.00	0.03	76.00	6,442.88	0.32
Door Components	pcs	1.00	275.00	0.01	0.00	0.00	0.00
Outdoor / Garden Furniture	m	0.00	0.00	0.00	0.00	0.00	0.00
Mouldings	m <sup>3</sup>	760.88	1,337.27	0.04	38.40	720.47	0.04
Rails	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	0.00	0.00	0.00	312.00	4,168.60	0.21
Spars	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
Prefabricated Houses	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
Windows	pcs	0.00	0.00	0.00	49.00	2,235.02	0.11
Crafts	pcs	813.00	993.00	0.03	350.00	632.00	0.03
Firewood	pcs	0.00	0.00	0.00	0.00	0.00	0.00
NTFPs	pcs	376.00	425.25	0.01	60.00	2,100.00	0.10
Other Builders Joinery	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	50.00	125.00	0.00	150.00	550.00	0.03
<b>Total</b>			<b>3,538,111.56</b>			<b>2,026,995.40</b>	

Forest Products export for Jan 2015 was encouraging when compared to Jan 2014. **Logs** made a sizeable contribution of 59.80%; **Sawn Lumber** earned a fair share of 34.43%; **Roundwood and Fuelwood** occupied a portion of the market with 3.81%; **Splitwood** secured a segment of the market with 1.34%; **Plywood** made a marginal input with 0.51% whilst **Value Added Products** absorbed the remainder of the market with an effort of 0.12%.

Jan 2015 log export volume represents a marginal 0.67% of the Annual Allowable Cut of timber in the forest sector. The month of Jan 2015 in comparison to the previous month of Dec 2014 revealed a decrease in the export of forest products earnings by 41.78%. The comparative figure for Jan 2015 and Jan 2014 showed a favourable increase in the total forest export earnings of 74.55% in 2015.

## FPDMC Overview Summary Charts

Fig 1 – FPDMC market report by monthly comparison (Jan 2015 and Dec 2014)

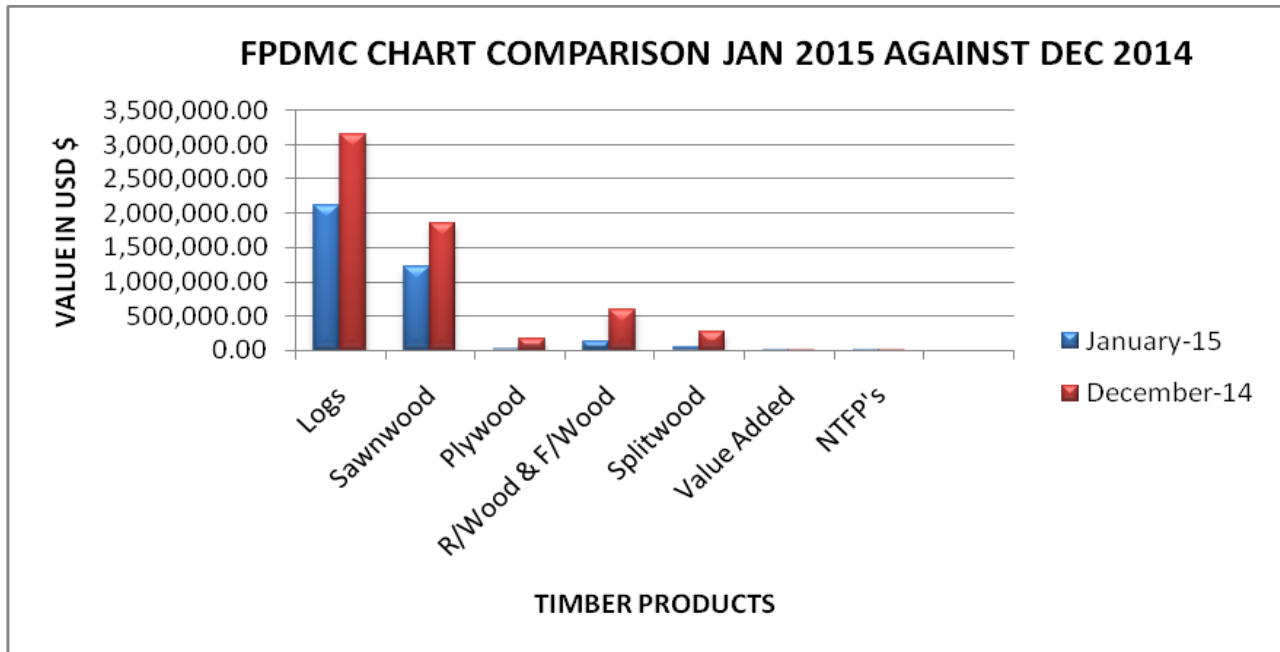
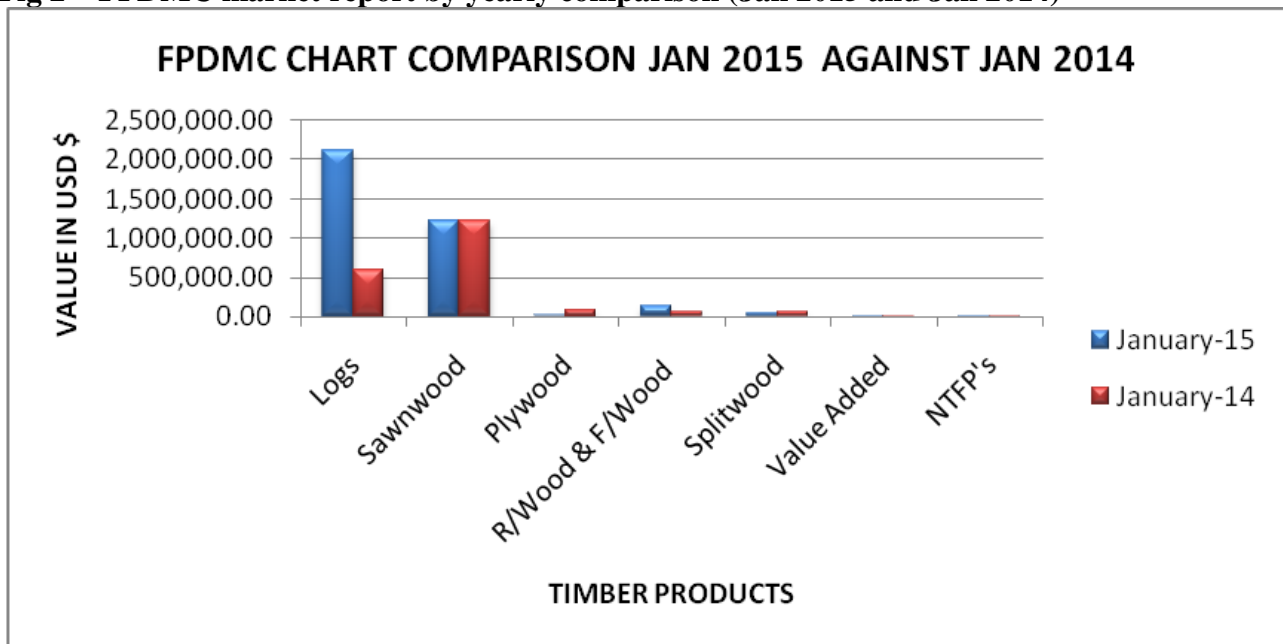


Fig 2 – FPDMC market report by yearly comparison (Jan 2015 and Jan 2014)



### 3.0 Schedule showing Price Range for Forest Export Products for Jan 2015

Species	Products/ (Grade)	Forest Export Products Year to date 2015 ( Price Range USD Prices per m <sup>3</sup> )					
		Jan	Feb	March	April	May	June
Asepoko	Und lumber (sel.)	475					
Bulletwood	Logs	130-160					
	Und lumber (sel.)	575					
Baromalli	Plywood	460-578					
Blackheart	Und lumber (sel.)	475					
Burada	Und lumber (sound)	600					
Cow Wood	Und lumber (sel.)	475					
Crabwood	Und lumber (std)	700					
	Dress lumber (std)	785					
Dakama	Und lumber (sel)	475					
Dakamaballi	Logs	110-130					
Darina	Und lumber (sel)	500					
	Und lumber (Mer)	500					
	Und lumber (sound)	600-800					
	Dress lumber (std)	575					
Determa	Dress lumber (std)	550					
Dukali	Und lumber (sel)	475					
Dukaliballi	Und lumber (sel)	475					
Fukadi	Und lumber (sel)	525					
	Und lumber (mer)	525					
Greenheart	Logs	130-215					
	Und lumber (sel)	590-1,557					
	Dress lumber (std)	650-1,018					
	Piles	304-806					
Hububalli	Und lumber (sel)	525					
	Und lumber (mer)	525					

### 3.0 Schedule showing Price Range for Forest Export Products for Jan 2015

Species	Products/(Grades)	Forest Export Products Year to date 2015 ( Price Range USD Prices per m <sup>3</sup> )					
		Jan	Feb	March	April	May	June
Iteballi	Und lumber (sel)	500					
	Und lumber (mer)	500					
Itikiboroballi	Und lumber(sel)	475					
Kabukalli	Logs	125-190					
	Und lumber (prime)	800					
	Und lumber (sel)	500					
	Und lumber (mer)	500					
	Dress lumber (std)	600					
Kautaballi	Und lumber (mer)	475					
Kurahara	Und lumber (sel)	475					
	Und lumber (mer)	475					
Limonaballi	Und lumber (sel)	500					
Locust	Dress lumber (std)	1,060					
Manni	Und lumber (sel)	475					
	Und lumber (mer)	475					
Mora	Logs	130-160					
Pakuri	Un lumber (mer)	475					
Purpleheart	Logs	260-330					
	Und lumber (sel)	650-975					
	Und lumber (sound)	575					
	Und lumber (mer)	600					
	Dress lumber (std)	975-1,102					
Red Cedar	Dress lumber (std)	802					
Sand Mora	Und lumber (std)	500					
	Und lumber (mer)	500					
Shibadan	Logs	155-190					
	Und lumber (sel)	500					
Tatabu	logs	155					
	Und lumber (sel)	500					
	Und lumber (mer)	500					
Tauroniro	Und lumber (sel)	475					
	Und lumber (mer)	475					

### 3.0 Schedule showing Price Range for Forest Export Products for Jan 2015

Species	Products/(Grades)	Forest Export Products Year to date 2015 ( Price Range USD Prices per m <sup>3</sup> )					
		Jan	Feb	March	April	May	June
Wallaba	Und lumber (sel)	770					
	Fence Post (sel)	743-861					
	Shingles (prime)	951-1000					
Wamara	Logs	200-220					
	Und lumber (sel)	575-650					
	Und lumber (mer)	575					
Washiba	Und lumber (sound)	1,600-1,700					
	Dress lumber (std)	2,400-2,750					

\* Select (sel) Merchantable (mer) Standard (std) Sound (sound)

During the month of Jan 15 Darina (Lesser Used Species) received a favourable export market price ranging from USD 600 to 800 per cubic metre. Undressed Greenheart performance was well received with export price ranging from USD 590 to 1,557 per cubic metre. Similarly Dressed Greenheart offered positive prices ranging from USD 650 to 1,018 per cubic metre. Greenheart Piles made a noteworthy contribution of USD 304 to 806 per cubic metre.

Undress Purpleheart secured favourable prices USD 650 to 975 per cubic metre on the export market; similarly Dressed Purpleheart also had gained positive prices of USD 975 to 1,102 per cubic metre. Wallaba Shingles earned as much USD 1,000 per cubic metre. Washiba performance on the export market was outstanding with undressed lumber USD 1,600 to 1,700 and dressed lumber earning as much USD 2,400 to 2,750 per cubic metre. The main destination for Guyana's timber species includes Asia, The Caribbean, Europe, Middle East, Oceania Region, North America and South America.



## 3.1 Analysis of Products Exported by Destination

### 3.2. LOG EXPORT

#### *Analysis of Quantity and Value*

**Logs** made a solid contribution to the export earnings during the month of Jan 15. Logs were in high demand by the Asian market with a contribution of total volume 99.83% and total value 99.82%. The remainder of the logs market was absorbed by the Caribbean with a marginal input of total volume 0.17% and total value 0.18%. The month of Jan 15 in comparison to the previous month of Dec 14 showed a decrease in the export of logs by total volume 35.62% and total value 32.91%.

#### **Volume and Value of Logs exported for Jan 2015**

<b>Destination</b>	<b>Volume exported by Country (m<sup>3</sup>)</b>	<b>Total Value (US\$)</b>
<b>ASIA</b>		
<b>Bangladesh</b>	557.36	84,135.29
<b>China</b>	7,448.74	1,460,115.82
<b>India</b>	2,676.53	567,670.31
<b>Sub Total</b>	<b>10,682.63</b>	<b>2,111,921.42</b>
<b>CARIBBEAN</b>		
<b>Grenada</b>	18.12	3,781.75
<b>GRAND TOTAL</b>	<b>10,700.76</b>	<b>2,115,703.17</b>

### 3.3. SAWNWOOD EXPORTS

#### DRESSED SAWN LUMBER EXPORT

##### *Analysis of Quantity and Value*

**Dressed Sawn Lumber** performance on the export market was encouraging and made a noteworthy contribution towards the total export earnings for the month of Jan 14. North America occupied the larger of the two markets with a significant contribution of total volume 53.20% and total value 76.44%. The Caribbean occupied the remainder of the Dressed Sawn Lumber market with a positive input of total volume 46.80% and total value 23.56%. The month of Jan 15 when compared to the previous month of Dec 15 revealed a decline in the export of Dressed Sawn Lumber by total volume 57.51% and total value 41.59%.

##### Dressed Lumber exported for Jan 2015

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>CARIBBEAN</b>		
Antigua & Barbuda	8.13	4,586.25
Barbados	103.83	94,497.53
Jamaica	21.48	15,944.67
St. Lucia	17.74	18,055.28
Trinidad & Tobago	10.02	7,829.50
<b>Sub Total</b>	<b>161.21</b>	<b>140,913.23</b>
<b>NORTH AMERICA</b>		
U.S.A	183.22	457,111.44
<b>Grand Total</b>	<b>344.43</b>	<b>598,024.67</b>

## **UNDRESSED SAWN LUMBER EXPORT**

### **Analysis of Quantity and Value**

**Undressed Sawn Lumber** exports were encouraging during the month of Jan 15. The leading market for this product category was Europe with an input of total volume 56.62% and total value 51.16%. Europe occupied more than half of the total market share in this category. The Caribbean made a fair contribution on the market with total volume 16.51% and total value 15.27%. Asia gained a segment of this market with an input of total volume 13.80% and total value 15.06%. Oceania secured a segment of the market with a contribution of total volume 9.13% and total value 12.64%. The remaining market was absorbed by North America with an input of total volume 3.94% and total value 5.86%. The month of Jan 15 in comparison to the previous period of Dec 14 reflected a decrease in the export of Undressed Sawn Lumber by total volume 29.94% and total value 25.68%.

### **Undressed Lumber exported for Jan 2015**

<b>Destination</b>	<b>Volume exported by Country (m³)</b>	<b>Total Value (US\$)</b>
<b>ASIA</b>		
China	61.75	37,243.25
Korea	60.79	56,166.56
<b>Sub total</b>	<b>122.54</b>	<b>93,409.81</b>
<b>CARIBBEAN</b>		
Barbados	45.19	28,157.47
Trinidad & Tobago	101.39	66,583.79
<b>Sub total</b>	<b>146.58</b>	<b>94,741.26</b>
<b>EUROPE</b>		
Netherlands	279.00	137,493.75
United Kingdom	223.83	179,824.74
<b>Sub total</b>	<b>502.83</b>	<b>317,318.49</b>
<b>NORTH AMERICA</b>		
U.S.A	34.99	36,360.00
<b>OCEANIA</b>		
French Polynesia	20.13	31,346.40
New Zealand	60.96	47,080.47
<b>Sub total</b>	<b>81.09</b>	<b>78,426.87</b>
<b>Grand Total</b>	<b>888.03</b>	<b>620,256.43</b>

### **3. 4 ROUNDWOOD and FUELWOOD EXPORTS**

#### ***Piles: Analysis of Quantity and Value***

**Piles** made a positive contribution towards the export earnings during the month of Jan 15. North America was the leading market for Piles with a contribution of total volume 53.71% and total value 62.57%. The Caribbean made a fair offer of total volume 37.56% and total value 31.49%. Europe secured the remainder of the Piles market with a contribution of total volume 8.74% and total value 5.94%. The month of Jan 15 when compared to the previous month of Dec 14 showed a dip in the export of Piles by total volume 53.89% and total value 59.14%.

#### ***Posts: Analysis of Quantity and Value***

**Posts** single market was the Caribbean for Jan 15. The comparative period of Jan 15 and Dec 14 revealed a positive increase in the export of Posts.

#### ***Poles: Analysis of Quantity and Value***

**Poles** were not exported during the month of Jan 15.

#### ***Charcoal: Analysis of Quantity and Value***

**Charcoal** made a noteworthy contribution towards the total export earnings for Jan 15. Charcoal continues to be in high demand by the Caribbean market with a positive contribution of total volume 75.39% and total value 77.95%. North America secured the remainder of the Charcoal market with an input of total volume 24.56% and total value 22.05%. The month of Jan 15 when compared to the previous period of Dec 14 revealed a slight increase in the export of Charcoals by total volume 17.53% and total value 18.69%.

**ROUNDWOOD and FUELWOOD EXPORTS (CONT)**

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>PILES</b>		
<b>CARIBBEAN</b>		
St. Lucia	86.94	32,602.50
<b>EUROPE</b>		
Italy	20.23	6,150.00
<b>NORTH AMERICA</b>		
USA	124.33	64,787.10
<b>Grand Total</b>	<b>231.50</b>	<b>103,539.60</b>

Destination	Volume exported by Country ( m <sup>3</sup> )	Total Value (US\$)
<b>POSTS</b>		
<b>CARIBBEAN</b>		
Barbados	7.26	5,780.00
<b>Grand Total</b>	<b>7.26</b>	<b>5,780.00</b>

Destination	Volume exported by Country ( m <sup>3</sup> )	Total Value (US\$)
<b>CHARCOAL</b>		
<b>CARIBBEAN</b>		
French West Indies	40.80	1,800.03
Trinidad & Tobago	544.00	17,998.52
Sub total	<b>584.40</b>	<b>19,798.55</b>
<b>NORTH AMERICA</b>		
USA	190.40	5,600.95
<b>Grand Total</b>	<b>775.20</b>	<b>25,399.50</b>

### **3.5 SPLITWOOD (SHINGLES) EXPORT**

#### ***Analysis of Quantity and Value***

**Shingle** only market was the Caribbean and made a marginal contribution towards export earnings during the month of Jan 15.

#### **Shingles exported for Jan 2015**

<b>Destination</b>	<b>Volume exported by Country (m<sup>3</sup>)</b>	<b>Total Value (US\$)</b>
<b>CARIBBEAN</b>		
<b>French West Indies</b>	48.40	47,300.00
<b>Grand Total</b>	<b>48.40</b>	<b>47,300.00</b>

### **3. 6 PLYWOOD EXPORT**

#### ***Analysis of Quantity and Value***

**Plywood** solitary market was South America and made a fair contribution towards the export earnings during the month of Jan 15.

**Plywood exported for Dec 2014**

<b>Destination</b>	<b>Volume exported by Country (m<sup>3</sup>)</b>	<b>Total Value (US\$)</b>
<b>SOUTH AMERICA</b>		
<b>Suriname</b>	36.04	17,892.67
<b>Grand Total</b>	<b>36.04</b>	<b>17,892.67</b>

### 3.7 OTHER VALUE ADDED PRODUCTS

#### Analysis of Quantity and Value

**Value Added Products** made a positive contribution towards the total export earnings during the month of Jan 15. Doors and Mouldings were the leading products for the export market. Other value added products exported were door components, crafts, NTFP's and wooden utensils. The Caribbean & North American markets were the main destination for Guyana's timber products.

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>DOORS</b>		
<b>CARIBBEAN</b>		
Antigua & Barbuda	4.00	1,060.00
<b>Grand Total</b>	<b>4.00</b>	<b>1,060.00</b>

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>DOOR COMPONENT</b>		
<b>CARIBBEAN</b>		
Antigua & Barbuda	1.00	275.00
<b>Grand Total</b>	<b>1.00</b>	<b>275.00</b>

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>MOULDINGS</b>		
<b>CARIBBEAN</b>		
Antigua & Barbuda	419.50	329.25
<b>NORTH AMERICA</b>		
USA	341.38	1,008.02
<b>Grand Total</b>	<b>760.88</b>	<b>1,337.27</b>



**VALUE ADDED PRODUCTS (CONT)**

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>CRAFTS</b>		
<b>CARIBBEAN</b>		
Barbados	213.00	268.00
St. Lucia	600.00	725.00
<b>Grand Total</b>	<b>813.00</b>	<b>993.00</b>

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>NON TIMBER FOREST PRODUCTS</b>		
<b>CARIBBEAN</b>		
Antigua & Barbuda	4.00	300.00
Barbados	372.00	125.25
<b>Grand Total</b>	<b>376.00</b>	<b>425.25</b>

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>WOODEN UTENSILS &amp; ORNAMENTS</b>		
<b>CARIBBEAN</b>		
St. Lucia	50.00	125.00
<b>Grand Total</b>	<b>50.00</b>	<b>125.00</b>

## **References**

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.