

Forest Products Development & Marketing Council of Guyana, Inc.

Market/Export Report

April 2010



Produced By

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TABLE OF CONTENTS

PAGES

1. Summary of Month Performance	3
2. Overview of Exports for the current period of the year as against the previous year.	4
FPDMC Overview Summary Charts.	.....	5
3. Analysis of Products Exported by Destination		
1. Log Exports:	.....	6
Analysis of Quantity and Value		
2. Sawnwood Exports:		
Dressed Lumber:	.....	7
Analysis of Quantity and Value		
Undressed Lumber	.....	8
Analysis of Quantity and Value		
3. Roundwood and Fuelwood Exports:		
Piles:	.....	9
Analysis of Quantity and Value		
Poles:	.....	10
Analysis of Quantity and Value		
Post:	.....	10
Analysis of Quantity and Value		
Charcoal:	.....	9
Analysis of Quantity and Value		
4. Splitwood Exports:	.....	11
Analysis of Quantity and Value		
5. Plywood Exports:	.....	12
Analysis of Quantity and Value		
6. Other Value Added Products:	.....	13-15
Analysis of the various Products exported		
Analysis of Quantity and Value		
References	.....	16

1. Summary of Month Performance

Quantity & Value of forest products exported for April 2010 compared to March 2010

Product	Unit	April 2010			March 2010		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	10,807.51	1,611,480.06	35.40	13,214.34	2,233,013.94	37.29
Lumber- Dressed	m ³	1,112.62	823,036.54	18.08	1,788.49	1,298,843.04	21.69
Undressed	m ³	1,512.65	859,752.47	18.89	1,904.88	1,089,989.17	18.20
Sawnwood (Dr & Und)		2,625.27	1,682,789.01		3,693.37	2,388,832.21	
Plywood	m ³	2,102.94	825,070.37	18.12	2,100.64	799,468.14	13.35
Wallaba Poles	m ³	28.00	9,850.00	0.22	28.00	10,000.00	0.17
Wallaba Post	m ³	56.66	5,680.00	0.12	15.29	4,800.00	0.08
Piles	m ³	251.62	48,841.09	1.07	934.01	375,471.78	6.27
Charcoal	kg	299.20	7,700.00	0.17	476.00	12,250.00	0.20
Shingles	m ³	201.94	130,476.00	2.87	130.11	120,700.00	2.02
Indoor furniture	pcs	10.00	1,675.00	0.04	7.00	365.00	0.01
Doors	pcs	749.00	157,514.15	3.46	37.00	4,180.00	0.07
Door Components	pcs	-	-	-	2.00	70.00	0.00
Outdoor / Garden Furniture	pcs	402.00	31,435.00	0.69	260.00	29,472.00	0.49
Mouldings	m	13,699.85	29,885.68	0.66	2,785.26	4,239.69	0.07
Rails	pcs	-	-	-	-	-	-
Spindles	pcs	-	-	-	-	-	-
Spars	m ³	-	-	-	-	-	-
Prefabricated Houses	pcs	-	-	-	-	-	-
Windows	pcs	7.00	830.00	0.02	65.00	5,170.00	0.09
Crafts	pcs	1,368.00	1,881.00	0.04	65.00	87.00	0.00
Firewood	m ³	-	-	-	-	-	-
NTFPs	pcs	208.00	4,750.00	0.10	73.00	155.00	0.00
Other Builders Joinery	pcs	127.00	1,864.62	0.04	-	-	-
Wooden Utensils & Ornaments	pcs	604.00	679.00	0.01	104.00	304.00	0.01
Total			4,552,400.98			5,988,578.76	

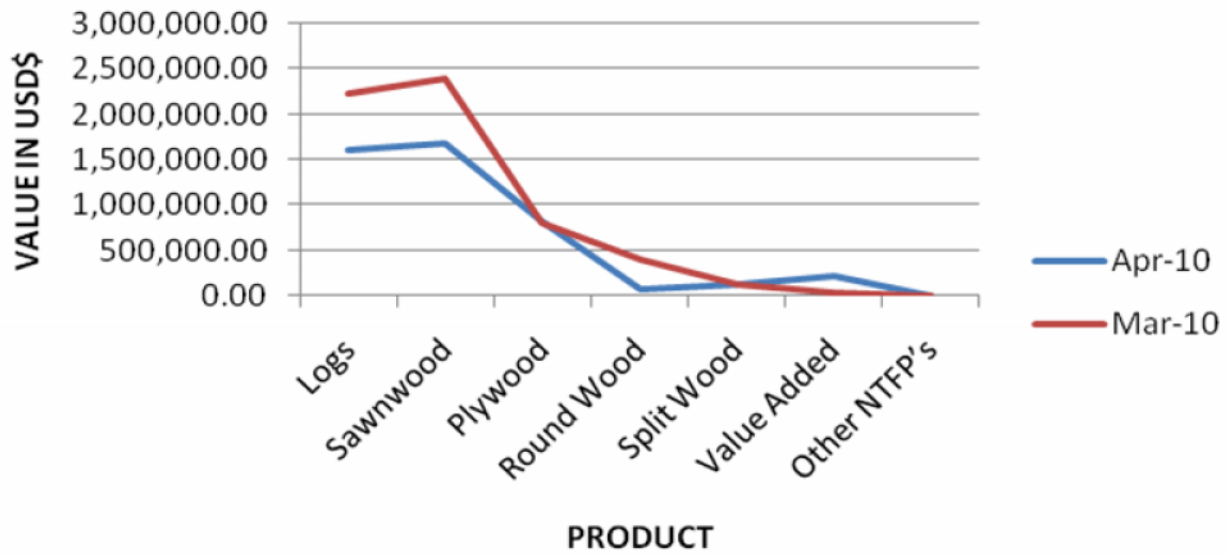
2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2010 compared to Year to date 2009

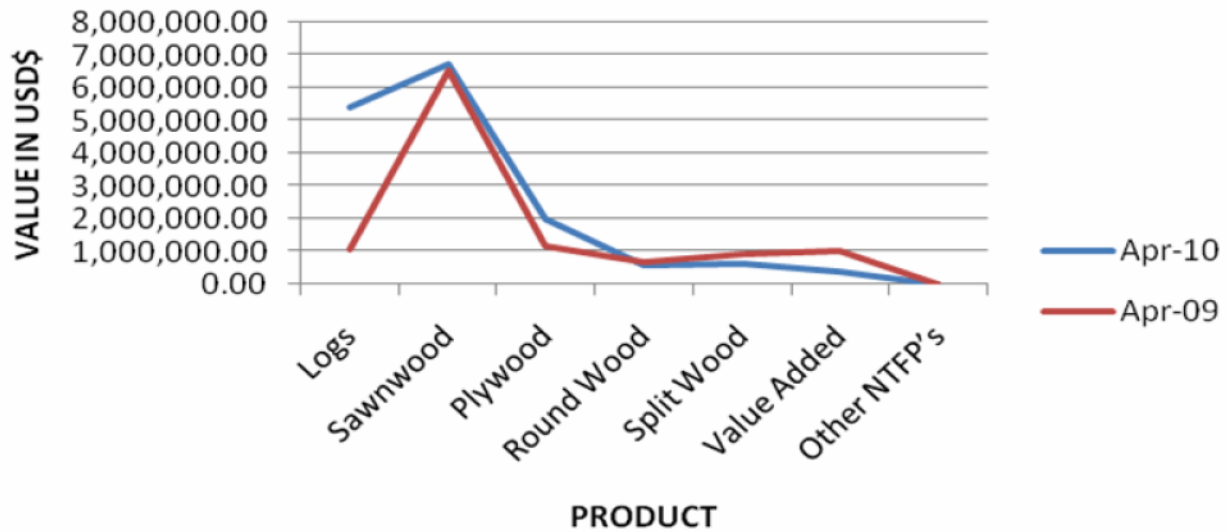
Products	Units	Jan – April 2010			Jan – April 2009		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	33,876.65	5,442,863.69	34.44	6,836.13	1,099,125.70	9.55
Dressed Lumber	m ³	4,394.47	3,223,561.15	20.40	5,131.37	3,376,291.02	29.34
Undressed Lumber	m ³	6,116.50	3,518,549.79	22.27	5,879.49	3,163,422.86	27.49
Plywood	m ³	5124.66	1,992,010.35	12.61	3164.16	1,182,345.77	10.28
Wallaba Poles	m ³	61.01	22,505.00	0.14	261.79	122,458.00	1.06
Wallaba Post	m ³	177.67	28,042.00	0.18	182.99	32,393.65	0.28
Piles	m ³	1387.17	478,524.93	3.03	1686.78	491,645.94	4.27
Charcoal	kg	2,148.80	54,755.53	0.35	1931.2	49,358.05	0.43
Shingles	m ³	817.97	642,871.02	4.07	1011.49	920,190.00	8.00
Bedroom Furn / Indoor Furn	pcs	32	2949.35	0.02	280	14,803.40	0.13
Crafts	pcs	1535	2221.5	0.01	623	1272.61	0.01
Doors	pcs	1194	198,331.11	1.26	3,745.00	308,784.76	2.68
Living Room/ Outdoor Furn	pcs	755	73,538.00	0.47	7,787.00	592,018.41	5.15
Mouldings	m	54,531.46	102,977.43	0.65	54,255.01	86,617.65	0.75
Rails	m ³	-	-	-	34	255	0.00
Spindles	pcs	536	1,131.45	0.01	2,020.00	8,458.00	0.07
Staves	pcs	-	-	-	-	-	-
Spars	m ³	-	-	-	-	-	-
Firewood	m ³	-	-	-	22.65	280	0.00
Door Components	pcs	52	307.50	0.00	-	-	-
Other builders Joinery	pcs	157	2755.43	0.02	177	8,482.81	0.07
Other NTFP's	pcs	311	6,140.00	0.04	1139.2	11,403.86	0.10
Windows	pcs	72	6000	0.04	1056	19,662.50	0.17
Prefab Houses	pcs	-	-	-	1	11298.37	0.10
Wooden Utensils & Ornaments	pcs	1277	1918.63	0.01	1,277.00	6,069.46	0.05
Total			15,801,953.86			11,506,637.82	

The month of April 2010 has shown notable and significant earnings to the total exports from the following product classes. **Sawn Lumber** contributing 36.97%; **Logs** securing 35.40%; **Plywood** securing 18.12%; **Shingles** absorbing 2.87%, **Value Added Products** contributing 5.06% and **Roundwood and Fuelwood** with 1.58%. The comparable period of April 10 and Mar 10 has shown a decline in total export earnings by 23.98%. However the year to date comparative figures of 2010 and 2009 continues to show positive growth trends in the total export earnings by 27.18%.

**FPDMC CHART COMPARISON OF APRIL 2010 AGAINST
MARCH 2010**



**FPDMC CHART COMPARISON OF APRIL 2010 AGAINST
APRIL 2009**



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

The period of April 10, Logs exports were predominant in the region of Asia almost capturing the entire total export earnings with 99.21%. China absorbed the largest market share with total volume and total value by 62.16% and 57.89% respectively. This was followed by India securing second lead in the market share securing in total volume by 32.68% and total value by 37.45%. Other markets that contributed to Asia were Bangladesh and Taiwan whose combined total volume was 3.72% and total value was 3.88%. Suriname secured the remainder of the log market with total volume and total value by 1.44% and 0.79% respectively. The period of April 10 as compared against Mar 10 has shown a decrease in the exportation of logs by total volume 18.21% and total value by 27.83%.

Volume and Value of Logs exported for April 2010

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	6,717.81	932,843.75
Bangladesh	45.20	5,876.00
India	3,532.19	603,506.70
Taiwan	356.73	56,596.21
SOUTH AMERICA		
Suriname	155.59	12,657.40
GRAND TOTAL	10,807.51	1,611,480.06

3.2 SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

The month of April 2010 has shown that **Dressed Sawn Lumber** was prominent as number one in the Caribbean market making its contributions by total volume and total value 69.97% and 70.88% respectively. The second leader in the dressed sawn lumber market was Asia making a notable contribution of total volume by 18.62% and total value by 14.34%.

Individually, Barbados was the leading market making a noteworthy contribution in total volume by 41.04% and total value by 40.31%. The remainder of the market was occupied by other regions such as Europe; Oceanic and North America when combined together contributed in total volume and total value by 11.41% and 14.77% respectively. The period of April 10 as compared against Mar 10 has shown that there was a decrease in dressed sawn lumber in the export market by total volume 37.79% and total value by 36.63%. This decrease can be attributed to the current increase in the local housing boom taking place in Guyana.

Dressed Lumber exported for April 2010

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
China	187.46	100,283.97
Korea	19.73	17,758.35
CARIBBEAN		
Anguilla	15.29	9,918.99
Antigua & Barbuda	27.02	18,932.40
Barbados	456.63	331,795.50
Dominica	79.41	74,883.60
Dominican Republic	35.59	23,350.00
Grenada	36.98	24,981.46
Martinique	21.34	21,611.74
Montserrat	1.75	1,218.45
St. Lucia	55.91	41,821.58
T & T	48.53	34,884.10
EUROPE		
Germany	20.00	10,000.00
Netherlands	20.00	12,000.00
OCEANIC		
Philippines	19.12	12,336.50
NORTH AMERICA		
U.S.A	67.86	87,259.90
Grand Total	1,112.62	823,036.54

UNDRESSED SAWN LUMBER EXPORT

The month of April 2010 has revealed that **Undressed Sawn Lumber** was captured by the European market as being number one in exports by making a very significant contribution in total volume by 64.65% and total value by 58.95%. The second leading market was Asia contributing in total volume by 12.71% and total value by 15.11%. The Caribbean market secured third place making a significant contribution by total volume 13.17% and total value 13.08%. Individually, Netherlands was the leader in the undressed lumber market capturing in total volume by 58.34% and total value by 51.42% accounting for than half of the total exports. The remainder of the undressed sawn lumber market was absorbed by other markets which include Cuba, New Zealand, U.S.A, Suriname whom together contributed in total volume and total value by 9.48% and 12.85% respectively. The comparable period of April 10 and Mar 10 has revealed a decrease in undressed sawn lumber exports by total volume by 20.59% and total value by 21.12%. Similarly this decrease can be recognized to the current increase in the local housing boom taking place in Guyana.

Undressed Lumber exported for April 2010

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
China	39.16	22,517.00
Kuwait	11.04	7,286.40
Saudi Arabia	42.42	33,826.02
United Arab Emirates (U.A.E)	99.60	66,316.80
CARIBBEAN		
Barbados	17.95	11,319.49
Dominica	0.21	189.03
Grenada	53.31	30,675.45
Martinique	8.79	5,272.20
Montserrat	0.39	196.50
St. Lucia	9.54	6,333.33
St. Vincent	24.04	14,689.31
T & T	84.97	43,798.82
CENTRAL AMERICA		
Cuba	20.70	11,936.72
EUROPE		
Germany	55.28	40,091.96
Netherlands	882.48	442,071.76
United Kingdom	40.11	24,648.59
OCEANIC		
New Zealand	59.49	39,843.63
NORTH AMERICA		
U.S.A	23.15	36,927.96
SOUTH AMERICA		
Suriname	40.02	21,811.50
Grand Total	1,512.65	859,752.47

3.3 ROUNDWOOD and FUELWOOD EXPORTS

The month of April 10 has revealed that **Piles** major market was the USA making a notable contribution in total volume by 85.54% and total value by 75.73%. Other markets were supported by Trinidad and Netherlands whose contributions were in total volume by 14.46% and total value by 24.27%. The comparable period of April 10 and Mar 10 has revealed that Piles have decreased by total volume 73.06% and total value by 86.99%.

The month of April 10, **Posts** only market was Martinique. There was an increase in total exports value earnings by 15.49% for the period of April 10 as compared against Mar 10.

The month of April 10, **Poles** only market was Dominica. Poles market has held steadfast with its total volume and total value for April 10 as set against Mar 10.

The month of April 10, **Charcoals** only market was Trinidad. There was a decrease in total volume by 37.14% and total value by 37.14% for the comparable period of April 10 and Mar 10.

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
CARIBBEAN		
Trinidad & Tobago	10.80	2,052.00
EUROPE		
Netherlands	25.59	9,799.99
NORTH AMERICA		
U.S.A	215.23	36,989.10
Grand Total	251.62	48,841.09

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Martinique	56.66	5,680.00
Grand Total	56.66	5,680.00

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m³)	Total Value (US\$)
POLES		
CARIBBEAN		
Dominica	28.00	9,850.00
Grand Total	28.00	9850.00

Destination	Volume exported by Country (kg)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Trinidad & Tobago	299.20	7,700.00
Grand Total	299.20	7,700.00

3.4 SPLITWOOD (SHINGLES) EXPORT

The month of April 10, the Caribbean remains stable as the major market for Shingles. The Caribbean made a contribution in total volume by 90.08% and total value by 93.07% occupying almost the entire market share. The other markets that contributed were South Africa and Netherlands whose combined contribution in total volume by 9.92% and total value by 6.93%. The period of Mar 10 as compared against Feb 10 has revealed a very notable and positive increase in Shingles export by total volume 35.57% and total value by 7.49%.

Shingles exported for April 2010

Destination	Volume exported by Country (m ³)	Total Value (US\$)
AFRICA		
South Africa	20.00	9,000.00
CARIBBEAN		
Antigua & Barbuda	44.20	28,800.00
Barbados	11.80	10,890.00
Guadeloupe	18.00	20,000.00
Jamaica	27.50	11,250.00
St. Lucia	32.00	12,000.00
U.S Virgin Islands	48.40	38,500.00
EUROPE		
Netherlands	0.04	36.00
Grand Total	201.94	130,476.00

3.5 PLYWOOD EXPORT

The month of April 10, **Plywood** was mainly supported by USA whose contribution was in total volume by 80.87% and total value by 80.39%. The second leader in the Plywood market was the Caribbean making a notable contribution in total volume by 10.47% and total value by 10.88%. The remainder of the Plywood was secured by South American (Suriname) market making a contribution in total volume by 8.66% and total value by 8.73%. The comparable period of April 10 and Mar 10 has revealed that there was a very small increase in export production of plywood by total volume 0.11% and total value by 3.10%.

Plywood exported for April 2010

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
French West Indies	110.17	44,835.29
Guadeloupe	36.35	14,684.29
Montserrat	1.42	268.80
Trinidad	72.22	29,949.26
SOUTH AMERICA		
Suriname	182.09	72,057.62
NORTH AMERICA		
USA	1,700.71	663,275.11
Grand Total	2,102.94	825,070.37

3.6 OTHER VALUE ADDED PRODUCTS

The contribution of value added products for the month of April 10 has been positive and noteworthy which includes some of the main products like doors, outdoor garden furniture, mouldings, craft items, NTFP's, windows, wooden utensils and ornaments. Doors made a significant contribution with total volume by 95% and total value by 97.35% for the month of April 10 when compared to the month of Mar 10. Mouldings also made a positive contribution with total volume and total value 79.67% and 85.81% respectively for the comparable period of April 10 and Mar 10.

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Barbados	608.00	76,081.45
St. Kitts	4.00	750.00
St. Lucia	4.00	472.70
St. Vincent	125.00	77,470.00
Trinidad & Tobago	1.00	250.00
SOUTH AMERICA		
Suriname	7.00	2,490.00
Grand Total	749.00	157,514.15

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
INDOOR FURNITURE		
CARIBBEAN		
Barbados	7.00	1,225.00
St. Lucia	3.00	450.00
Grand Total	10.00	1,675.00

Destination	Volume exported by Country (m)	Total Value (US\$)
OUTDOOR GARDEN FURNITURE		
CARIBBEAN		
Bahamas	27.00	7,435.00
United Kingdom	375.00	24,000.00
Grand Total	402.00	31,435.00

OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
MOULDINGS		
CARIBBEAN		
Barbados	13,468.20	29,522.69
Philippines	231.65	362.99
Grand Total	13,699.85	29,885.68

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
CRAFTS		
CARIBBEAN		
Barbados	585.00	871.50
Grenada	292.00	484.00
St. Lucia	391.00	500.50
U.S Virgin Islands	100.00	25.00
Grand Total	1,368.00	1,881.00

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
NON TIMBER FOREST PRODUCTS		
CARIBBEAN		
Barbados	113.00	248.00
St. Lucia	48.00	42.00
NORTH AMERICA		
U.S.A	47.00	4,460.00
Grand Total	208.00	4,750.00

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
WINDOWS		
SOUTH AMERICA		
Suriname	7.00	830.00
Grand Total	7.00	830.00

OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
WOODEN UTENSILS & ORNAMENTS		
CARIBBEAN		
St. Lucia	104.00	304.00
Us. Virgin Islands	500.00	375.00
Grand Total	604.00	679.00

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.