

**Forest Products Development  
&  
Marketing Council  
Of Guyana, Inc.**

**Market/Export Report**

**January 2010**



**Produced By**

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## 1. Summary of Month Performance

Quantity & Value of forest products exported for January 2010 compared to December 2009

Product	Unit	January 2010		December 2009	
		Quantity	Total Value US\$	Quantity	Total Value US\$
Logs	m <sup>3</sup>	5,266.45	852,532.05	11,359.79	1,803,117.23
Lumber- Dressed	m <sup>3</sup>	591.30	460,239.70	1,003.60	760,776.08
Undressed	m <sup>3</sup>	943.63	532,488.88	2,415.86	1,282,317.07
Sawnwood		<b>1,534.93</b>	<b>992,728.58</b>	<b>3,419.46</b>	<b>2,043,093.15</b>
Plywood	m <sup>3</sup>	296.88	113,966.01	254.34	95,630.35
Wallaba Poles	m <sup>3</sup>	5.01	2,655.00	168.00	58,985.00
Wallaba Post	m <sup>3</sup>	-	-	63.43	11,570.00
Piles	m <sup>3</sup>	74.00	14,922.82	148.16	45,953.58
Charcoal	kg	734.40	17,999.81	935.00	24,289.73
Shingles	m <sup>3</sup>	219.22	184,935.00	110.36	97,745.00
Indoor furniture	pcs	-	-	46.00	6,041.00
Doors	pcs	93.00	8,460.00	993.00	117,375.72
Door Components	pcs	-	-	2.00	150.00
Outdoor / Garden Furniture	pcs	93.00	12,631.00	-	-
Mouldings	m	30,480.00	57,064.37	4,213.56	9,216.39
Rails	pcs	-	-	0.10	55.00
Spindles	pcs	486.00	762.90	87.00	442.50
Spars	m <sup>3</sup>	-	-	-	-
Prefabricated Houses	pcs	-	-	-	-
Windows	pcs	-	-	115.00	12,197.50
Crafts	pcs	98.00	173.50	-	-
Firewood	m <sup>3</sup>	-	-	-	-
NTFPs	pcs	21.00	1000.00	20.00	705.50
Other Builders Joinery	pcs	-	-	2.00	56.00
Wooden Utensils & Ornaments	pcs	180.00	756.00	240.00	217.00
<b>Total</b>			<b>2,260,587.04</b>		<b>4,326,840.28</b>

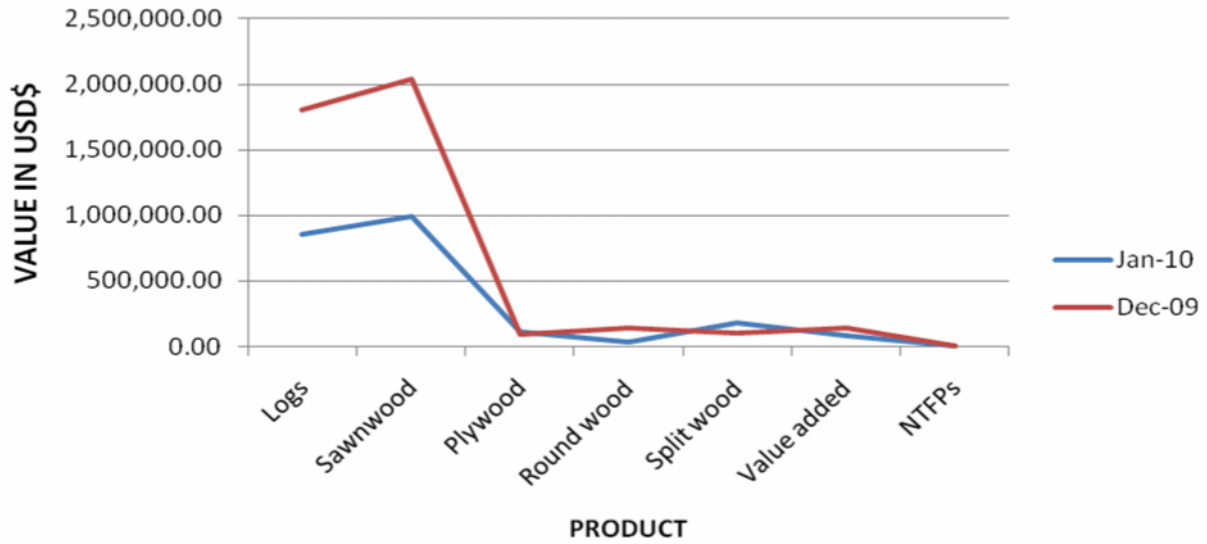
2. Overview of exports for the current period of the year as against the previous year.

**Quantity & Value of forest products exported Year to date 2010 compared to Year to date 2009**

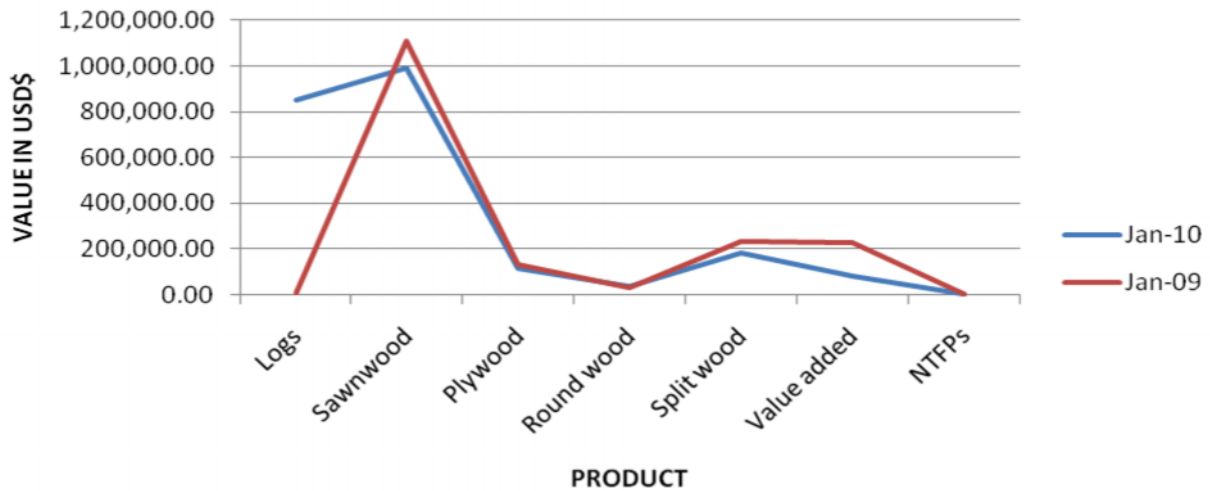
Products	Units	January 2010			January 2009		
		Quantity	Value (US\$ )	% of total	Quantity	Value (US\$)	% of total
Logs	m³	5,266.45	852,532.05	37.71	43.20	8,995.54	0.52
Dressed Lumber	m³	591.30	460,239.70	20.36	1,143.89	722,551.04	41.45
Undressed Lumber	m³	943.63	532,488.88	23.55	909.35	384,549.47	22.06
Plywood	m³	296.88	113,966.01	5.04	295.53	133,735.81	7.67
Wallaba Poles	m³	5.01	2,655.00	0.12	0.48	108.00	0.00
Wallaba Post	m³	-	-	-	37.16	9,155.00	0.52
Piles	m³	74.00	14,922.82	0.66	77.12	15,861.05	0.91
Charcoal	kg	734.40	17,999.81	0.80	299.20	6,609.53	0.38
Shingles	m³	219.22	184,935.00	8.18	252.77	232,350.00	13.33
Bedroom Furn / Indoor Furn	pcs	-	-	-	-	-	-
Crafts	pcs	98.00	173.50	0.01	48.00	16.50	0.00
Doors	pcs	93.00	8,460.00	0.37	865.00	99,079.78	5.68
Living Room / Outdoor Furn	pcs	93.00	12,631.00	0.56	1,461.00	115,940.00	6.65
Mouldings	m	30,480.00	57,064.37	2.52	-	-	-
Rails	m³	-	-	-	-	-	-
Spindles	pcs	486.00	762.90	0.03	-	-	-
Staves	pcs	-	-	-	1,758.00	6,153.00	0.35
Spars	m³	-	-	-	-	-	-
Firewood	m³	-	-	-	-	-	-
Door Components	pcs	-	-	-	-	-	-
Other builders Joinery	pcs	-	-	-	-	-	-
Other NTFP's	pcs	21.00	1000.00	0.04	418.00	3,105.89	0.18
Windows	pcs	-	-	-	-	-	-
Prefab Houses	pcs	-	-	-	-	-	-
Wooden Utensils & Ornaments	pcs	180.00	756.00	0.03	189.00	5,009.42	0.28
<b>Total</b>			<b>2,260,587.04</b>			<b>1,743,220.03</b>	

The beginning of Jan 2010 has revealed a slow start for the export market with contributions made by the following product classes which include **Sawn Lumber** contributing 43.91%, **Logs** with 37.71%, **Shingles** absorbing 8.18%, **Plywood** securing 5.04%, **Fuelwood and Roundwood** absorbing 1.58% and **Value Added Products** with 3.56%. For the period Jan 10 as against Dec 09 has shown a decrease in total export earnings by 47.75%, on the other hand the comparative period of Jan 2010 and Jan 09 has revealed a positive increase in total export earnings by 22.89%.

**FPDMC CHART COMPARISON OF JANUARY 2010 AGAINST  
DECEMBER 2009**



**FPDMC CHART COMPARISON OF JANUARY 2010 AGAINST JANUARY  
2009**



### **3.0 Analysis of Products Exported by Destination**

#### **3.1. LOG EXPORT**

The leading market for logs was Asia for the month of Jan 10, with China capturing majority share of this market with total volume by 50.66% and total value by 48.25%, followed by India being the second leading market absorbing in total volume and total value by 43.71% and 44.15% respectively. The remainder of the market was secured by Hong Kong and Taiwan who together contributed with total volume by 5.63% and total value by 7.59%. The comparative period of Dec 09 and Jan 10 has revealed a decrease in logs exportation in total volume by 53.64% and total value by 52.72%.

#### **Volume and Value of Logs exported for January 2010**

<b>Destination</b>	<b>Volume exported by Country (m<sup>3</sup>)</b>	<b>Total Value (US\$)</b>
<b>ASIA</b>		
<b>China</b>	2,667.89	411,364.40
<b>Hong Kong</b>	83.03	16,606.00
<b>India</b>	2,301.85	376,421.18
<b>Taiwan</b>	213.68	48,140.47
<b>GRAND TOTAL</b>	<b>5,266.45</b>	<b>852,532.05</b>

### 3.2. SAWNWOOD EXPORTS

#### DRESSED SAWN LUMBER EXPORT

For Dressed Sawn Lumber the Caribbean continues to show positive growth trends for Jan 2010, they were the principal market for dressed sawn lumber contributing in total volume by 92.85% and total value by 89.06%. The remaining small portion of the market was occupied by New Zealand and USA whom together secured in total volume by and total value by 7.15% and 10.94% respectively. On an individual basis Barbados continues to be the chief market for dressed sawn lumber capturing in total volume by 57.33% and total value by 56.36%, thus accounting for more than half of the total export earnings for the month of Jan 10. The comparative period of Jan 10 and Dec 09 has shown that there was a decrease in total volume by 41.08% and total value by 39.50%. This low volume can be accredited to the slow start of production for the export market for Jan 10.

#### Dressed Lumber exported for January 2010

Destination	Volume exported by Country (m³)	Total Value (US\$)
<b>CARIBBEAN</b>		
Anguilla	26.09	16,931.59
Antigua & Barbuda	28.89	18,748.62
Bahamas	19.40	13,033.85
Barbados	339.00	259,401.16
Haiti	70.61	50,895.69
St. Lucia	56.18	44,244.44
St. Vincent	2.34	1,732.57
T & T	6.56	4,924.14
<b>OCEANIC</b>		
New Zealand	1.10	582.50
<b>NORTH AMERICA</b>		
U.S.A	41.13	49,745.14
<b>Grand Total</b>	<b>591.30</b>	<b>460,239.70</b>

## UNDRESSED SAWN LUMBER EXPORT

For the month of Jan 10 **Undressed Sawn Lumber**, the market was secured by Europe being the leading importer for this product capturing in total volume by 72.01% and total value by 68.34%. This was followed by the Caribbean securing in total volume by 17.72% and 18.22%. On an individual basis Netherlands was the leading market for the month of Jan 2010, absorbing in total volume by 51.77% and total value by 45.87% accounting for half of the total export earnings for undressed lumber. The remainder of the market was secured by China, New Zealand, Sri Lanka and U.S.A. Undressed lumber has shown a decrease for the period Jan 10, as against Dec 09 by total volume 60.94% and total value by 58.47%.

### Undressed Lumber exported for January 2010

Destination	Volume exported by Country (m³)	Total Value (US\$)
<b>ASIA</b>		
China	54.86	33,465.97
<b>CARIBBEAN</b>		
Antigua & Barbuda	13.07	8,338.62
Barbados	24.05	9,690.00
Martinique	22.53	14,868.60
St. Kitts	20.09	9,798.00
St. Vincent	17.75	15,888.04
T & T	69.71	38,433.20
<b>EUROPE</b>		
Germany	135.17	80,341.50
Netherlands	488.20	244,233.00
United Kingdom	56.16	39,312.00
<b>OCEANIC</b>		
New Zealand	15.16	11,677.20
Sri Lanka	3.57	3,213.00
<b>NORTH AMERICA</b>		
U.S.A	23.31	23,229.75
<b>Grand Total</b>	<b>943.63</b>	<b>532,488.88</b>



### 3.3 ROUNDWOOD and FUELWOOD EXPORTS

**Piles** leading market was supported by Europe, securing the major portion of the market by contributing in total volume 53.51% and total value by 85.95%, contributing more than three quarters in total export value earnings, the remainder of the market was secured by the USA contributing in total volume by 46.49% and total value by 14.05%. Piles have revealed a decrease for the month of Jan 10 as compared to Dec 09 with total volume 50.05% and total value by 67.53%.

**Poles** only market for Jan 10, was that of St. Lucia, revealing a decrease for the comparative period Jan 10 and Dec 09 by total volume 97.02% and total value by 95.50%.

**Charcoals** only market for the month of Jan 10, was Trinidad, however there was a small decrease in total volume by 21.45% and total value by 25.90% for the month of Jan 10 as against Dec 09.

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>PILES</b>		
<b>EUROPE</b>		
Germany	22.44	6,339.30
Netherlands	17.16	6,486.48
<b>NORTH AMERICA</b>		
U.S.A	34.40	2,097.04
<b>Grand Total</b>	<b>74.00</b>	<b>14,922.82</b>

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>POLES</b>		
<b>CARIBBEAN</b>		
St. Lucia	5.01	2,655.00
<b>Grand Total</b>	<b>5.01</b>	<b>2,655.00</b>

**ROUNDWOOD and FUELWOOD EXPORTS (CONT)**

Destination	Volume exported by Country (kg)	Total Value (US\$)
<b>CHARCOAL</b>		
<b>CARIBBEAN</b>		
Trinidad & Tobago	734.40	17,999.81
<b>Grand Total</b>	<b>734.40</b>	<b>17,999.81</b>

### 3.4 SPLITWOOD (SHINGLES) EXPORT

**Shingles** continues to be supported heavily by the Caribbean market contributing in total volume by 77.46% and total value by 77.78% accounting for than three quarters of the market share in total export earnings for Shingles. The remainder of the market was secured by French Polynesia and the USA contributing together in total volume by 22.54% and total value by 22.22%. Shingles has shown a positive increase in export earnings by almost half, for the comparative period of Jan 10 and Dec 09 by total volume 49.66% and total value by 47.15%.

#### Shingles exported for January 2010

Destination	Volume exported by Country (m³)	Total Value (US\$)
<b>CARIBBEAN</b>		
Anguilla	6.00	2,700.00
Antigua & Barbuda	75.70	79,275.00
Bahamas	0.22	210.00
Barbados	12.00	9,700.00
French West Indies (F.W.I)	24.20	19,800.00
Guadeloupe	24.20	20,900.00
Jamaica	27.50	11,250.00
<b>OCEANIC</b>		
French Polynesia	48.40	39,600.00
<b>NORTH AMERICA</b>		
USA	1.00	1,500.00
<b>Grand Total</b>	<b>219.22</b>	<b>184,935.00</b>

### 3.5 PLYWOOD EXPORT

**Plywood** only market for Jan 10 was that of Suriname, it has revealed that there was a positive increase for the month of Jan 10 as against Dec 09 by total volume 14.33% and total value by 16.09%. Suriname is currently experiencing a housing construction boom.

#### Plywood exported for January 2010

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>SOUTH AMERICA</b>		
Suriname	296.88	113,966.01
<b>Grand Total</b>	<b>296.88</b>	<b>113,966.01</b>

### 3.6 OTHER VALUE ADDED PRODUCTS

**Value Added Products** showed a small portion contributing to the total export earnings for the month of Jan 10. However Mouldings revealed a significant and positive increase for Jan 10 as against Dec 09 with total volume by 86.18% and total value by 83.85%. Other products also contributed to the total export earnings for the month of Jan 10 which include Doors, Outdoor Furniture, Spindles, NTFP's and Wooden Utensils & Ornaments.

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
<b>DOORS</b>		
<b>CARIBBEAN</b>		
Barbados	93.00	8,460.00
<b>Grand Total</b>	<b>93.00</b>	<b>8,460.00</b>

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
<b>OUTDOOR FURNITURE</b>		
<b>CARIBBEAN</b>		
Antigua & Barbuda	22.00	2,910.00
Grenada	71.00	9,721.00
<b>Grand Total</b>	<b>93.00</b>	<b>12,631.00</b>

Destination	Volume exported by Country (m)	Total Value (US\$)
<b>MOULDINGS</b>		
<b>CARIBBEAN</b>		
Barbados	30,362.96	56,814.77
St. Lucia	117.04	249.60
<b>Grand Total</b>	<b>30,480.00</b>	<b>57,064.37</b>

**OTHER VALUE ADDED PRODUCTS (CONT)**

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
<b>NON TIMBER FOREST PRODUCTS</b>		
<b>CARIBBEAN</b>		
Trinidad & Tobago	21.00	1,000.00
<b>Grand Total</b>	<b>21.00</b>	<b>1,000.00</b>

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
<b>SPINDLES</b>		
<b>CARIBBEAN</b>		
Bahamas	6.00	12.90
Barbados	480.00	750.00
<b>Grand Total</b>	<b>486.00</b>	<b>762.90</b>

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
<b>WOODEN UTENSILS &amp; ORNAMENTS</b>		
<b>CARIBBEAN</b>		
Barbados	65.00	65.00
St. Lucia	114.00	291.00
<b>NORTH AMERICA</b>		
USA	1.00	400.00
<b>Grand Total</b>	<b>180.00</b>	<b>756.00</b>

## References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.