

Forest Products Development & Marketing Council of Guyana, Inc.

Market/Export Report

June 2010



Produced By

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1. Summary of Month Performance

Quantity & Value of forest products exported for June 2010 compared to May 2010

Product	Unit	June 2010			May 2010		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	6,468.33	981,038.16	25.71	11,935.79	1,960,639.05	45.03
Lumber- Dressed	m ³	1,766.57	1,232,011.29	32.29	818.61	609,071.19	13.99
Undressed	m ³	1,510.32	860,149.61	22.54	2,039.88	1,155,458.84	26.54
Sawnwood (Dr & Und)		3,276.89	2,092,160.90		2,858.49	1,764,530.03	
Plywood	m ³	1,059.54	443,816.85	11.63	354.36	145,601.78	3.34
Wallaba Poles	m ³	84.47	30,535.00	0.80	148.75	79,978.13	1.84
Wallaba Post	m ³	18.00	10,800.00	0.28	84.60	11,096.13	0.25
Piles	m ³	134.70	27,030.60	0.71	408.72	149,719.83	3.44
Charcoal	kg	1,074.40	27,103.22	0.71	443.08	10,317.30	0.24
Shingles	m ³	119.13	97,414.92	2.55	185.09	164,150.00	3.77
Indoor furniture	pcs	45.00	10,800.00	0.28	30.00	2,735.00	0.06
Doors	pcs	345.00	38,897.30	1.02	360.00	15,480.00	0.36
Door Components	pcs	49.00	2,213.04	0.06	-	-	-
Outdoor / Garden Furniture	pcs	195.00	28,645.00	0.75	539.00	46,905.00	1.08
Mouldings	m	11,275.14	17,139.59	0.45	-	-	-
Rails	pcs	-	-	-	-	-	-
Spindles	pcs	-	-	-	50.00	150.00	0.00
Spars	m ³	-	-	-	-	-	-
Prefabricated Houses	pcs	-	-	-	-	-	-
Windows	pcs	24.00	2,747.04	0.07	-	-	-
Crafts	pcs	322.00	266.25	0.01	422.00	953.50	0.02
Firewood	m ³	-	-	-	-	-	-
NTFPs	pcs	712.00	226.08	0.01	46.00	1,474.97	0.03
Other Builders Joinery	pcs	574.00	4,912.05	0.13	-	-	-
Wooden Utensils & Ornaments	pcs	119.00	23.11	0.00	494.00	502.00	0.01
Total			3,815,769.11			4,354,232.72	

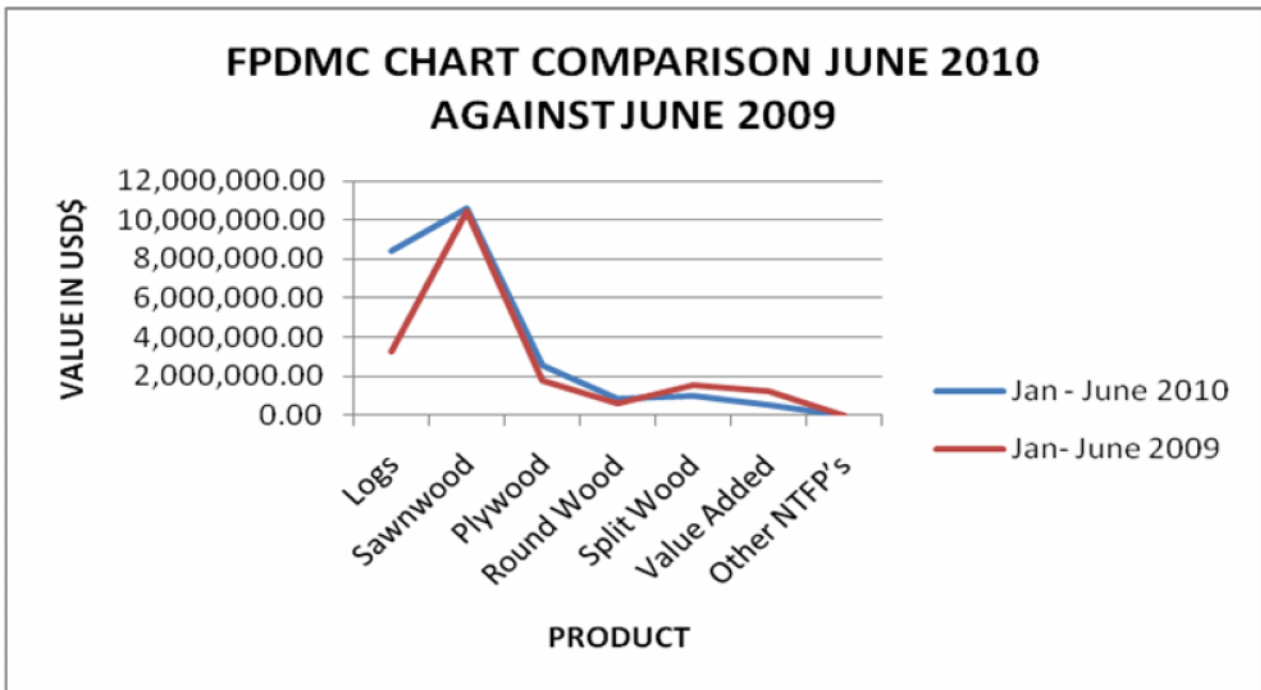
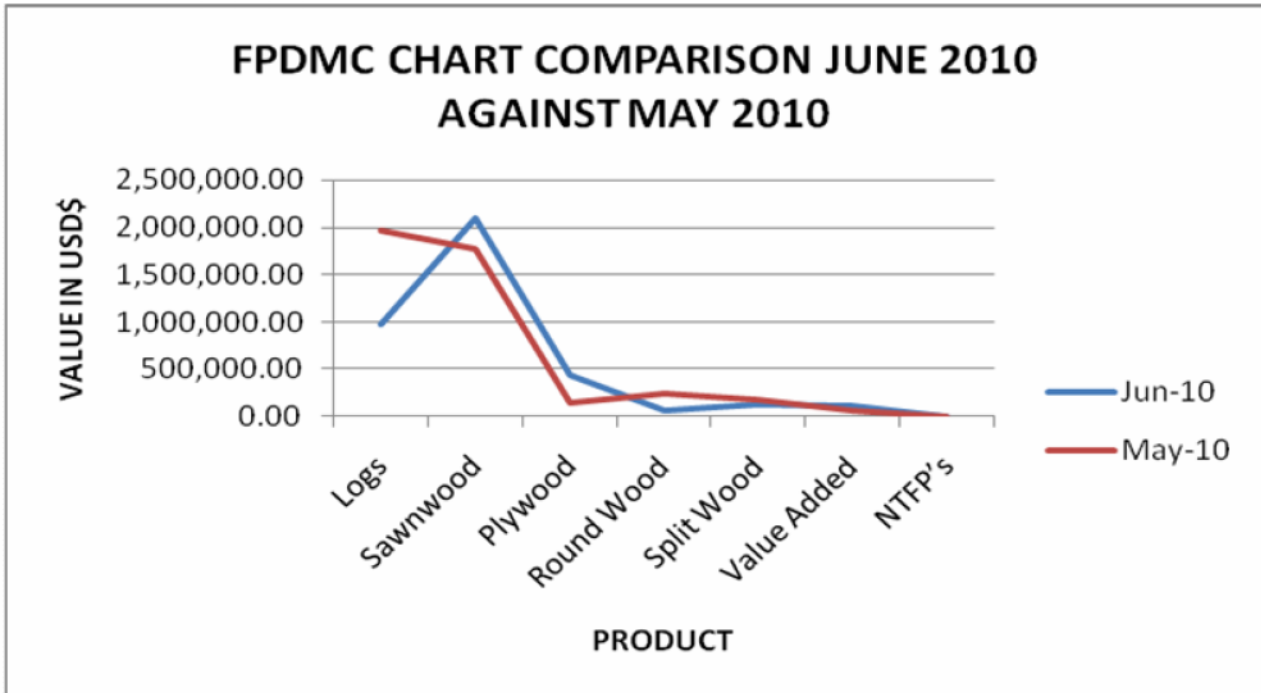
2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2010 compared to Year to date 2009

Products	Units	Jan – June 2010			Jan – June 2009		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	52,280.77	8,384,540.90	34.98	19,033.02	3,301,078.65	17.06
Dressed Lumber	m ³	6,979.65	5,064,643.63	21.13	7,566.65	5,001,736.15	25.85
Undressed Lumber	m ³	9,666.70	5,534,158.24	23.09	10,127.72	5,476,960.87	28.31
Plywood	m ³	6538.56	2,581,428.98	10.77	4693.39	1,839,113.15	9.50
Wallaba Poles	m ³	294.23	133,018.13	0.55	604.14	255,131.98	1.32
Wallaba Post	m ³	280.27	49,938.13	0.21	323.65	66,058.53	0.34
Piles	m ³	1930.59	655,275.36	2.73	1925.2	565,479.79	2.92
Charcoal	kg	3,666.28	92,176.05	0.38	2944.4	72,306.16	0.37
Shingles	m ³	1122.19	904,435.94	3.77	1643.65	1,495,734.00	7.73
Bedroom Furn / Indoor Furn	pcs	107	16484.35	0.07	373	16,980.54	0.09
Crafts	pcs	2279	3441.25	0.01	1203	2719.71	0.01
Doors	pcs	1899	252,708.41	1.05	4,889.00	438,451.15	2.27
Living Room/ Outdoor Furn	pcs	1489	149,088.00	0.62	7,838.00	599,868.41	3.10
Mouldings	m	65,806.60	120,117.02	0.50	62,088.06	108,963.02	0.56
Rails	m ³	-	-		34	255	0.00
Spindles	pcs	586	1,281.45	0.01	5,843.00	20,176.27	0.10
Staves	pcs	-	-		-	-	
Spars	m ³	-	-		-	-	
Firewood	m ³	-	-		22.65	280	0.00
Door Components	pcs	101	2520.54	0.01	93	2248.28	0.01
Other builders Joinery	pcs	731	7667.48	0.03	240	9,713.85	0.05
Other NTFP's	pcs	1069	7,841.05	0.03	1286.2	21,051.86	0.11
Windows	pcs	96	8747.04	0.04	1362	37,179.12	0.19
Prefab Houses	pcs	-	-		1	11298.37	0.06
Wooden Utensils & Ornaments	pcs	1890	2443.74	0.01	1,416.00	6,395.44	0.03
Total			23,971,955.69			19,349,180.30	

The month of June 2010 has shown a decrease in the exportation of logs over the previous month of May 10. However there was positive and significant exportation of other categories of products making a valuable contribution to the export market. The main contributor for this period was **Sawn lumber** with 54.83%; **Logs** made a contribution of 25.71%; **Plywood** secured a portion of 11.63%; **Shingles** only managed to absorb a small portion of the market with 2.55%; **Value Added Products** made a small contribution of 2.78%; followed by **Roundwood and Fuelwood** absorbing the remainder of the market with 2.5%. There was a small decrease in the total value earnings for the month of June 10 as against May 10 by 12.37%. However the year to date figure continue to show a positive growth trend for 2010 as against 2009 by 19.28%.

FPDMC Overview Summary Charts



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

Logs exports for the month of June 10 has witnessed a decline in the export market. However for this period China was the highest importer of logs contributing in total volume by 66.31% and total value by 62.56%. The second highest importer was India making a notable contribution by total volume 29.07% and total value by 31.78%. The remainder of the market is secured by Korea and Taiwan whose combined contribution was in total volume and total value by 4.62% and 5.66% respectively. The period of June 10 as compared against May 10 revealed a decrease in exportation of logs by total volume 45.81% and total value by 49.96%.

Volume and Value of Logs exported for June 2010

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
China	4,289.32	613,771.31
India	1,880.03	311,788.57
Korea	54.79	10,723.46
Taiwan	244.19	44,754.82
GRAND TOTAL	6,468.33	981,038.16

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Dressed Sawn Lumber exports for the month of June 10 have been favourable thus making an encouraging contribution of total volume by 53.66% and total value by 50.56% as compared to the month of May 10. The leading market was secured by the Caribbean making a positive contribution of total volume by 47.12% and total value by 50.48% accounting for almost half of the total market share of dressed sawn lumber. The second leading market was captured by the Asians making a significant contribution of total volume by 45.79% and total value by 38.42%. The remaining smaller portions were secured by other markets which include Latin America; Europe; North and South America whose combined efforts were in total volume and total value by 7.09% and 11.10% respectively.

Dressed Lumber exported for June 2010

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
China	787.04	458,065.12
Hong Kong	21.82	15,267.45
CARIBBEAN		
Anguilla	34.23	22,209.48
Antigua & Barbuda	23.47	15,226.56
Barbados	502.33	362,866.82
French West Indies	28.33	37,970.56
Grenada	5.34	3,074.35
Guadeloupe	39.47	41,438.99
St. Lucia	89.44	61,124.51
St. Vincent	6.58	4,322.95
T & T	84.13	61,227.69
British. Virgin Islands	19.17	12,438.90
LATIN AMERICA		
Aruba	26.18	19,979.81
EUROPE		
France	75.00	82,500.00
NORTH AMERICA		
U.S.A	20.78	31,930.10
South AMERICA		
French Guiana	3.27	2,368.00
Grand Total	1,766.57	1,232,011.29

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Undressed Sawn Lumber exports for the month of June 10 was absorbed by the Europeans showing a positive growth trend as the leader in the market for undressed sawn lumber contributing in total volume by 46.59% and total value by 43.56%. This was followed by the Caribbean securing its place as the second leader in the market making a contribution in total volume by 15.71% and total value by 15.80%. The Asian market also made a notable contribution of total volume 9.86% and total value of 10.97%. Individually, Netherlands has shown an optimistic trend as being the leader in the export earnings for undressed sawn lumber contributing in total volume by 39.83% and total value by 37.32%. The remainder of the market was occupied by Latin America, North America, South America and Oceanic regions when pooled together made a notable contribution of total volume and total value 16.34% and 19.67% respectively. The comparative period of June 10 and May 10 has revealed a decrease in the export of undressed sawn lumber by total volume 25.96% and total value by 22.89%.

Undressed Lumber exported for June 2010

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
China	84.77	52,646.33
United Arab Emirates (U.A.E)	64.20	41,730.00
CARIBBEAN		
Grenada	126.35	74,632.96
Martinique	21.09	13,114.20
St. Vincent	2.01	1,323.70
T & T	87.78	46,831.80
EUROPE		
France	18.13	10,424.75
Germany	64.14	30,792.95
Netherlands	601.59	321,000.41
United Kingdom	19.82	12,485.97
LATIN AMERICA		
Costa Rica	39.13	21,954.56
Cuba	134.51	64,056.55
OCEANIC		
New Zealand	100.53	70,657.51
NORTH AMERICA		
U.S.A	106.32	68,510.50
SOUTH AMERICA		
French Guiana	1.16	788.80
Suriname	20.88	21,903.12
Venezuela	17.90	7,295.50
Grand Total	1,510.32	860,149.61

3. 3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles export market were capitalized by Netherlands and U.S.A, with Netherlands making a favourable and significant contribution by total volume 65.49% and total value by 64.59% and the USA making a contribution of total volume 34.51% and total value by 35.41%. The comparative period of June 10 and May 10 has seen a decrease in the exportation of Piles by total volume 67.04% and total value by 81.95%.

Posts: Analysis of Quantity and Value

Posts only market was Martinique. The month of June 10 when compared against May 10 has shown that Posts have decrease marginally in total export earnings by 2.67%.

Poles: Analysis of Quantity and Value

Poles market was secured by the Caribbean, with Dominica making the higher contribution of total volume by 99.44% and total value by 99.43% and the remainder was secured by St. Vincent with total volume by 0.56% and total value by 0.57%. The month of June 10 as compared against May 10 has seen a decrease in total volume by 43.21% and total value by 61.82%.

Charcoal: Analysis of Quantity and Value

Charcoal export market was encouraging for the month of June 10 as compared to May 10 of total volume by 58.76% and total value by 61.93%. The Caribbean was the attracted destination for the exports of Charcoal. Trinidad was the highest earner for the Charcoal market contributing in total volume by 74.68% and total value by 75.65%.

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
EUROPE		
Netherlands	88.21	17,458.80
NORTH AMERICA		
U.S.A	46.49	9,571.80
Grand Total	134.70	27,030.60

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Martinique	18.00	10,800.00
Grand Total	18.00	10,800.00

Destination	Volume exported by Country (m³)	Total Value (US\$)
POLES		
CARIBBEAN		
Dominica	84.00	30,360.00
St. Vincent	0.47	175.00
Grand Total	84.47	30,535.00

Destination	Volume exported by Country (kg)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Barbados	136.00	3,098.94
French West Indies (F.W.I)	136.00	3,500.00
Trinidad & Tobago	802.40	20,504.28
Grand Total	1,074.40	27,103.22

3. 4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

Shingles has decreased by total volume 35.64% and total value by 40.65% for the month of June 10 as compared against May 10. The top earner was the Caribbean making a contribution in total volume by 59.37% and total value by 69.20%. The remainder of the market was secured by Mauritius whose input was by total volume 40.63% and total value by 30.80%. Individually, Mauritius was the highest earner for the export market of Shingles.

Shingles exported for June 2010

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
Barbados	2.86	3,730.00
French West Indies (FWI)	0.75	29.92
Martinique	18.00	14,140.00
St. Kitts	13.20	11,400.00
St. Lucia	35.92	29,115.00
OCEANIC		
Mauritius	48.40	39,000.00
Grand Total	119.13	97,414.92

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

Plywood exports were highly supported by the Caribbean followed by South America. The Caribbean made a notable contribution by total volume and total value 65.86% and 67.14% respectively. South America secured the remainder of the market with total volume by 34.14% and total value by 32.86%. The highest income earner was made by Trinidad making an input by total volume 52.14% and total value by 53.21% accounting for more than half of the total plywood export market. The comparable period of June 10 and May 10 has shown that there was positive increase in the Plywood market by total volume 66.56% and total value by 67.19%.

Plywood exported for June 2010

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Martinique	145.35	61,847.20
Trinidad & Tobago	552.46	236,145.68
SOUTH AMERICA		
Suriname	361.73	145,823.97
Grand Total	1,059.54	443,816.85

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

Value Added Products for June 10 made a positive contribution to the total export market. Some of the major products included doors, door components, outdoor garden furniture, mouldings, builders' joinery and windows. The major destination that attracted these beautiful and ornate pieces was the Caribbean showcasing some of Guyana's finest species of woods that are very durable and sustainable in the tropical climatic region.

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Barbados	84.00	4,650.00
Trinidad & Tobago	251.00	33,747.30
British Virgin Islands	10.00	500.00
Grand Total	345.00	38,897.30

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
DOOR COMPONENTS		
CARIBBEAN		
Trinidad & Tobago	47.00	2,163.04
Virgin Islands (British)	2.00	50.00
Grand Total	49.00	2,213.04

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
INDOOR FURNITURE		
CARIBBEAN		
Grenada	45.00	10,800.00
Grand Total	45.00	10,800.00

OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (m)	Total Value (US\$)
OUTDOOR GARDEN FURNITURE		
CARIBBEAN		
Barbados	68.00	12,652.00
Grenada	29.00	5,199.00
Trinidad & Tobago	98.00	10,794.00
Grand Total	195.00	28,645.00

Destination	Volume exported by Country (m)	Total Value (US\$)
MOULDINGS		
CARIBBEAN		
Barbados	8,199.71	10,270.99
Trinidad & Tobago	3,075.43	6,868.60
Grand Total	11,275.14	17,139.59

Destination	Volume exported by Country (m)	Total Value (US\$)
OTHER BUILDERS JOINERY		
CARIBBEAN		
Trinidad & Tobago	574.00	4,912.05
Grand Total	574.00	4,912.05

OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
CRAFTS		
CARIBBEAN		
Barbados	300.00	256.50
NORTH AMERICA		
Canada	22.00	9.75
Grand Total	322.00	266.25

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
NON TIMBER FOREST PRODUCTS		
CARIBBEAN		
Barbados	700.00	225.00
NORTH AMERICA		
Canada	12.00	1.08
Grand Total	712.00	226.08

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
WINDOWS		
CARIBBEAN		
Trinidad & Tobago	24.00	2,747.04
Grand Total	24.00	2,747.04

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
WOODEN UTENSILS & ORNAMENTS		
NORTH AMERICA		
Canada	119.00	23.11
Grand Total	119.00	23.11

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.