

Forest Products Development & Marketing Council of Guyana, Inc.

Market/Export Report

May 2010



Produced By

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1. Summary of Month Performance

Quantity & Value of forest products exported for May 2010 compared to April 2010

Product	Unit	May 2010			April 2010		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	11,935.79	1,960,639.05	45.03	10,807.51	1,611,480.06	35.40
Lumber- Dressed	m ³	818.61	609,071.19	13.99	1,112.62	823,036.54	18.08
Undressed	m ³	2,039.88	1,155,458.84	26.54	1,512.65	859,752.47	18.89
Sawnwood (Dr & Und)		2,858.49	1,764,530.03		2,625.27	1,682,789.01	
Plywood	m ³	354.36	145,601.78	3.34	2,102.94	825,070.37	18.12
Wallaba Poles	m ³	148.75	79,978.13	1.84	28.00	9,850.00	0.22
Wallaba Post	m ³	84.60	11,096.13	0.25	56.66	5,680.00	0.12
Piles	m ³	408.72	149,719.83	3.44	251.62	48,841.09	1.07
Charcoal	kg	443.08	10,317.30	0.24	299.20	7,700.00	0.17
Shingles	m ³	185.09	164,150.00	3.77	201.94	130,476.00	2.87
Indoor furniture	pcs	30.00	2,735.00	0.06	10.00	1,675.00	0.04
Doors	pcs	360.00	15,480.00	0.36	749.00	157,514.15	3.46
Door Components	pcs	-	-	-	-	-	-
Outdoor / Garden Furniture	pcs	539.00	46,905.00	1.08	402.00	31,435.00	0.69
Mouldings	m	-	-	-	13,699.85	29,885.68	0.66
Rails	pcs	-	-	-	-	-	-
Spindles	pcs	50.00	150.00	0.00	-	-	-
Spars	m ³	-	-	-	-	-	-
Prefabricated Houses	pcs	-	-	-	-	-	-
Windows	pcs	-	-	-	7.00	830.00	0.02
Crafts	pcs	422.00	953.50	0.02	1,368.00	1,881.00	0.04
Firewood	m ³	-	-	-	-	-	-
NTFPs	pcs	46.00	1,474.97	0.03	208.00	4,750.00	0.10
Other Builders Joinery	pcs	-	-	-	127.00	1,864.62	0.04
Wooden Utensils & Ornaments	pcs	494.00	502.00	0.01	604.00	679.00	0.01
Total			4,354,232.72			4,552,400.98	

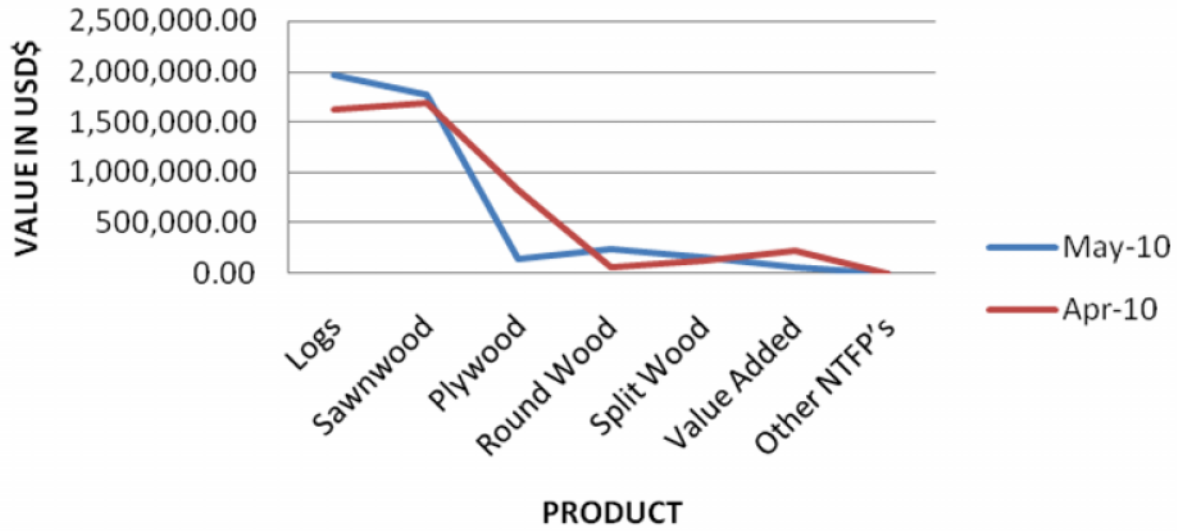
2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2010 compared to Year to date 2009

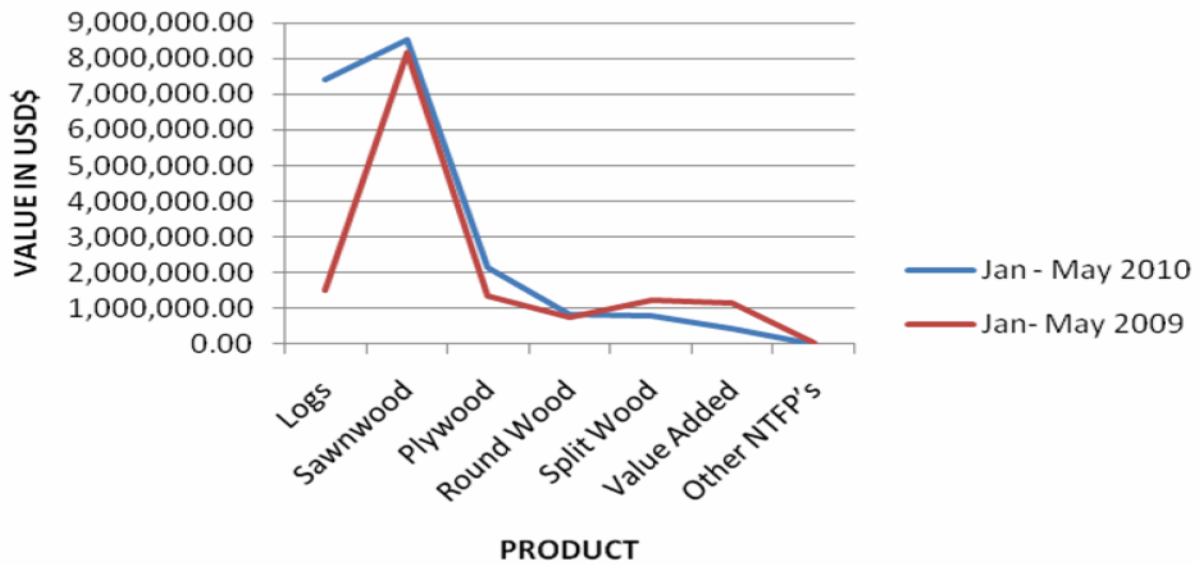
Products	Units	Jan – May 2010			Jan – May 2009		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	45,812.44	7,403,502.74	36.73	9,468.12	1,481,308.37	10.51
Dressed Lumber	m ³	5,213.08	3,832,632.34	19.01	6,332.45	4,125,474.37	29.26
Undressed Lumber	m ³	8,156.38	4,674,008.63	23.19	7,552.77	4,053,438.15	28.75
Plywood	m ³	5479.02	2,137,612.13	10.61	3524.39	1,330,010.31	9.43
Wallaba Poles	m ³	209.76	102,483.13	0.51	310.57	138,094.00	0.98
Wallaba Post	m ³	262.27	39,138.13	0.19	236.33	47,347.53	0.34
Piles	m ³	1795.89	628,244.76	3.12	1712.58	501,445.81	3.56
Charcoal	kg	2,591.88	65,072.83	0.32	2264.4	57,457.58	0.41
Shingles	m ³	1003.06	807,021.02	4.00	1323.01	1,207,942.50	8.57
Bedroom Furn/ Indoor Furn	pcs	62	5684.35	0.03	347	16,355.54	0.12
Crafts	pcs	1957	3175	0.02	912	1520.16	0.01
Doors	pcs	1554	213,811.11	1.06	4,344.00	366,000.47	2.60
Living Room/ Outdoor Furn	pcs	1294	120,443.00	0.60	7,796.00	593,050.41	4.21
Mouldings	m	54,531.46	102,977.43	0.51	57,410.60	94,085.35	0.67
Rails	m ³	-	-		34	255	0.00
Spindles	pcs	586	1,281.45	0.01	4,799.00	17,596.27	0.12
Staves	pcs	-	-		-	-	
Spars	m ³	-	-		-	-	
Firewood	m ³	-	-		22.65	280	0.00
Door Components	pcs	52	307.50	0.00	93	2248.28	0.02
Other builders Joinery	pcs	157	2755.43	0.01	195	8,835.75	0.06
Other NTFP's	pcs	357	7,614.97	0.04	1149.2	11,724.86	0.08
Windows	pcs	72	6000	0.03	1127	26,675.32	0.19
Prefab Houses	pcs	-	-		1	11298.37	0.08
Wooden Utensils & Ornaments	pcs	1771	2420.63	0.01	1,277.00	6,069.46	0.04
Total			20,156,186.58			14,098,513.86	

The export market for the month of May 2010 has revealed positive and notable earnings by the various products categories, all making viable contributions to the export market. **Logs** was the main contributor of 45.03% followed by **Sawn lumber** with its significant contribution of 40.53%; **Roundwood and Fuelwood** making a notable contribution of 5.77%; **Shingles** securing a portion of the market with 3.77%; **Plywood** absorbing a smaller portion of exports by 3.34%; whilst the remainder of the export market was captured by **Value Added Products** making a small input of 1.56%. The year to date figures continues to escalate and show positivity in its trends for the current year 2010 by 30.05% as opposed to the year 2009.

FPDMC CHART COMPARISON OF MAY 2010 AGAINST APRIL 2010



FPDMC CHART COMPARISON OF MAY 2010 AGAINST MAY 2009



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

For the month of May 10, Logs exports were exclusively to the Asian market. India was the leading market for logs capturing a sizeable total volume of 74.65% and total value of 77.56% accounting for almost three quarters of the total market share. China was the second leading market absorbing in total volume by 23.88% and total value by 21.07%. The remainder of the market was secured by Taiwan contributing to a small portion of the market with total volume by 1.47% and total value by 1.37%. The comparable period of May 10 and April 10 has witnessed an increase in the exportation of logs by total volume and total value 9.45% and 17.81% respectively.

Volume and Value of Logs exported for May 2010

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	2,849.98	413,010.40
India	8,910.09	1,520,660.67
Taiwan	175.72	26,967.98
GRAND TOTAL	11,935.79	1,960,639.05

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

For the month of May 10, Dressed Sawn Lumber continues to be supported mainly by the Caribbean market making a notable contribution of total volume by 79.45% and total value by 81.24%. The second leaders with respect to total value earnings were Aruba and U.S.A making a contribution of 6.51% and 6.12% respectively. The highest export earner is maintained by Barbados making a single handed contribution with total volume of 45.23% and total value of 46.09%. Other markets were made by Hong Kong, Germany and Venezuela whose combined contribution with total volume 6.68% and total value 6.13%. The month of May 10 as compared to April 10 has revealed that there was a decrease in dressed sawn lumber in the export market with total volume and total value 26.42% and 26.00% respectively.

Dressed Lumber exported for May 2010

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
Hong Kong	21.25	14,119.40
CARIBBEAN		
Antigua & Barbuda	5.89	3,828.50
Barbados	370.28	280,706.52
French West Indies	43.59	48,202.25
Grenada	37.90	26,152.95
St. Lucia	69.33	45,366.01
St. Vincent	49.97	38,152.76
T & T	47.67	32,745.17
U.S. Virgin Islands	25.72	19,667.63
LATIN AMERICA		
Aruba	51.98	39,669.61
EUROPE		
Germany	13.87	7,644.00
NORTH AMERICA		
U.S.A	61.61	37,260.79
South AMERICA		
Venezuela	19.57	15,555.60
Grand Total	818.61	609,071.19

UNDRESSED SAWN LUMBER EXPORT

The month of May 2010 has shown that **Undressed Sawn Lumber** was secured by the European market as being number one in exports by making a very significant contribution in total volume by 53.36% and total value by 49.08%. The second leading market was supported by North America contributing in total volume by 22.08% and total value by 24.41%. The highest export earner for undressed sawn lumber was secured by Netherlands contributing in total volume and total value 46.22% and respectively. The remainder of the undressed sawn lumber market was captured by China, U.A.E, New Zealand and Suriname whose combined contribution were in total volume 11.91% and total value 12.84%. The month of May 10 as compared against April 10 has showed a positive and significant increase in the exportation of sawn lumber exports contributing in total volume 25.85% and total value 25.59% respectively.

Undressed Lumber exported for May 2010

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
China	165.12	94,084.40
United Arab Emirates (U.A.E)	20.38	13,247.00
CARIBBEAN		
Antigua	16.89	10,683.00
Barbados	37.85	38,103.66
Grenada	62.80	37,472.00
St. Kitts	21.23	9,900.00
St. Vincent	13.32	6,721.12
T & T	88.76	45,142.04
EUROPE		
Germany	65.11	31,753.80
Netherlands	942.91	485,512.38
United Kingdom	80.38	49,790.92
OCEANIC		
New Zealand	37.42	28,956.38
NORTH AMERICA		
Canada	11.79	6,995.75
U.S.A	438.69	275,054.18
SOUTH AMERICA		
Suriname	20.01	12,106.05
Grand Total	2,039.88	1,155,458.84

3.3 ROUNDWOOD and FUELWOOD EXPORTS

The month of May 10 has shown that **Piles** highest income earner was the USA making a significant contribution in total volume by 70.67% and total value by 74.50%. The second market was absorbed by Europe whose contribution in total volume and total value 20.59% and 14.24% respectively. The remainder of the market was secured by New Zealand. The month of May 10 as compared against April 10 has shown that Piles exportation have had an encouraging and positive increase by total volume 38.44% and total value 67.38%.

The month of May 10, **Posts** were supported by the Caribbean. The comparable period May of May 10 and April 10 has revealed that there was an increase in the exportation of posts by total volume 33.02% and total value by 48.81%.

The month of May 10, **Poles** were secured by the Caribbean market. The period of May 10 as compared against April 10 has attracted a positive increase in the exportation of poles by total volume 81.18% and total value 87.68%.

The month of May 10, **Charcoals** was supported by Trinidad. The month of May as compared against April 10 has shown a notable increase in total volume and total value by 32.47% and 25.37% respectively.

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
EUROPE		
Italy	58.60	11,525.97
Netherlands	25.58	9,799.91
OCEANIC		
New Zealand	35.68	16,848.00
NORTH AMERICA		
U.S.A	288.86	111,545.95
Grand Total	408.72	149,719.83

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Barbados	22.12	3,952.50
Martinique	62.48	7,143.63
Grand Total	84.60	11,096.13

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POLES		
CARIBBEAN		
Barbados	0.96	553.41
Dominica	28.00	10,125.00
Trinidad & Tobago	119.79	69,299.72
Grand Total	148.75	79,978.13

Destination	Volume exported by Country (kg)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Trinidad & Tobago	443.08	10,317.30
Grand Total	443.08	10,317.30

3.4 SPLITWOOD (SHINGLES) EXPORT

The month of May 10, the Caribbean remains steadfast as the main market for Shingles. The leading market for Shingles was Bahamas making a positive contribution in total volume and total value 42.69% and 47.21% respectively. The second leader in the market was Mauritius whose contribution was by total volume 35.66% and total value 32.90%. Other markets included Barbados, Jamaica, Martinique and St. Lucia. The comparable period of May 10 and April 10 has shown that there was an encouraging contribution to the total export earnings by 20.51%.

Shingles exported for May 2010

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Bahamas	79.02	77,500.00
Barbados	7.50	4,500.00
Jamaica	22.00	20,350.00
Martinique	6.80	4,800.00
Mauritius	66.00	54,000.00
St. Lucia	3.77	3,000.00
Grand Total	185.09	164,150.00

3.5 PLYWOOD EXPORT

The month of May 10, **Plywood's** main market was the Caribbean whose contribution was in total volume and total value 69.54% and 70.14% respectively. The remainder of the market was supported by Suriname making a notable contribution by total volume 30.46% and total value 29.86%. The period of May 10 as compared against April 10 has shown that there was a decrease in the exportation of Plywood by total volume and total 83.15% and 82.35% respectively.

Plywood exported for May 2010

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
Guadeloupe	36.35	14,552.13
Martinique	181.60	74,900.20
Trinidad & Tobago	28.48	12,674.49
SOUTH AMERICA		
Suriname	107.94	43,474.96
Grand Total	354.36	145,601.78

3.6 OTHER VALUE ADDED PRODUCTS

The month of May 10, the contribution of value added products has been noteworthy especially for outdoor and indoor garden furniture. Some of the other value added products includes crafts, doors, NTFP's, spindles and wooden utensils and ornaments. Outdoor garden furniture made a positive contribution with total volume and total value 25.42% and 32.98% respectively.

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Trinidad & Tobago	360.00	15,480.00
Grand Total	360.00	15,480.00

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
INDOOR FURNITURE		
CARIBBEAN		
Belize	25.00	2,500.00
Trinidad & Tobago	3.00	200.00
NORTH AMERICA		
USA	2.00	35.00
Grand Total	30.00	2,735.00

Destination	Volume exported by Country (m)	Total Value (US\$)
OUTDOOR GARDEN FURNITURE		
EUROPE		
United Kingdom	539.00	46,905.00
Grand Total	539.00	46,905.00

OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
CRAFTS		
CARIBBEAN		
St. Lucia	422.00	953.50
Grand Total	422.00	953.50

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
NON TIMBER FOREST PRODUCTS		
CARIBBEAN		
Trinidad & Tobago	46.00	1,474.97
Grand Total	46.00	1,474.97

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
SPINDLES		
CARIBBEAN		
Barbados	50.00	150.00
Grand Total	50.00	150.00

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
WOODEN UTENSILS & ORNAMENTS		
CARIBBEAN		
St. Lucia	34.00	59.50
Trinidad & Tobago	460.00	442.50
Grand Total	494.00	502.00

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.