

Forest Products Development & Marketing Council of Guyana, Inc.

Market/Export Report

April 2011



Produced By

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TABLE OF CONTENT

1. SUMMARY OF MONTH PERFORMANCE	3
2. OVERVIEW OF EXPORTS FOR THE CURRENT PERIOD OF THE YEAR AS AGAINST THE PREVIOUS YEAR.	4
FPDMC Overview Summary Charts	5
3.0 ANALYSIS OF PRODUCTS EXPORTED BY DESTINATION	6
3.1. LOG EXPORT	6
Analysis of Quantity and Value	6
3.2. SAWNWOOD EXPORTS	7
DRESSED SAWN LUMBER EXPORT	7
Analysis of Quantity and Value	7
UNDRESSED SAWN LUMBER EXPORT	8
Analysis of Quantity and Value	8
3.3 ROUNDWOOD and FUELWOOD EXPORTS	9
Piles: Analysis of Quantity and Value	9
Posts: Analysis of Quantity and Value	9
Poles: Analysis of Quantity and Value	9
Charcoal: Analysis of Quantity and Value	9
3.4 SPLITWOOD (SHINGLES) EXPORT	11
Analysis of Quantity and Value	11
3.5 PLYWOOD EXPORT	12
Analysis of Quantity and Value	12
3.6 OTHER VALUE ADDED PRODUCTS	13
Analysis of Quantity and Value	14
REFERENCES	16

1. Summary of Month Performance

Quantity & Value of forest products exported for April 2011 compared to March 2011

Product	Unit	April 2011			Mar 2011		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	5,670.20	866,111.79	29.60	16,218.90	2,361,879.06	52.03
Lumber- Dressed	m ³	589.10	711,275.21	24.31	1,037.52	956,846.47	21.08
Lumber - Undressed	m ³	1,241.47	671,868.93	22.96	1,513.13	864,444.27	19.04
Sawnwood (Dr & Und)		1,830.57	1,383,144.14		2,550.65	1,821,290.74	
Plywood	m ³	17.41	13,583.15	0.46	-	-	-
Wallaba Poles	m ³	51.67	20,824.80	0.71	-	-	-
Wallaba Posts	m ³	-	-	-	5.92	4,400.00	0.10
Piles	m ³	672.47	334,301.77	11.43	121.09	41,323.70	0.91
Charcoal	kg	54,431.04	9,302.26	0.32	748.00	17,003.33	0.37
Shingles	m ³	151.72	120,920.00	4.13	185.40	156,000.00	3.44
Indoor furniture	pcs	-	-	-	7.00	35.00	0.00
Doors	pcs	161.00	14,630.06	0.50	594.00	64,270.00	1.42
Door Components	pcs	-	-	-	15.00	1,695.00	0.04
Outdoor / Garden Furniture	pcs	1,883.00	159,460.00	5.45	825.00	62,600.00	1.38
Mouldings	m	1,132.64	3,329.69	0.11	568.45	1,142.48	0.03
Rails	pcs	-	-	-	-	-	-
Spindles	pcs	-	-	-	234.00	793.26	0.02
Spars	m ³	-	-	-	-	-	-
Prefabricated Houses	pcs	-	-	-	-	-	-
Windows	pcs	3.00	90.00	0.00	52.00	5,975.00	0.13
Crafts	pcs	185.00	336.80	0.01	-	-	-
Firewood	m ³	-	-	-	-	-	-
NTFPs	pcs	-	-	-	-	-	-
Other Builders Joinery	pcs	-	-	-	19.00	803.00	0.02
Wooden Utensils & Ornaments	pcs	-	-	-	482.00	302.50	0.01
Total			2,926,034.46			4,539,513.07	

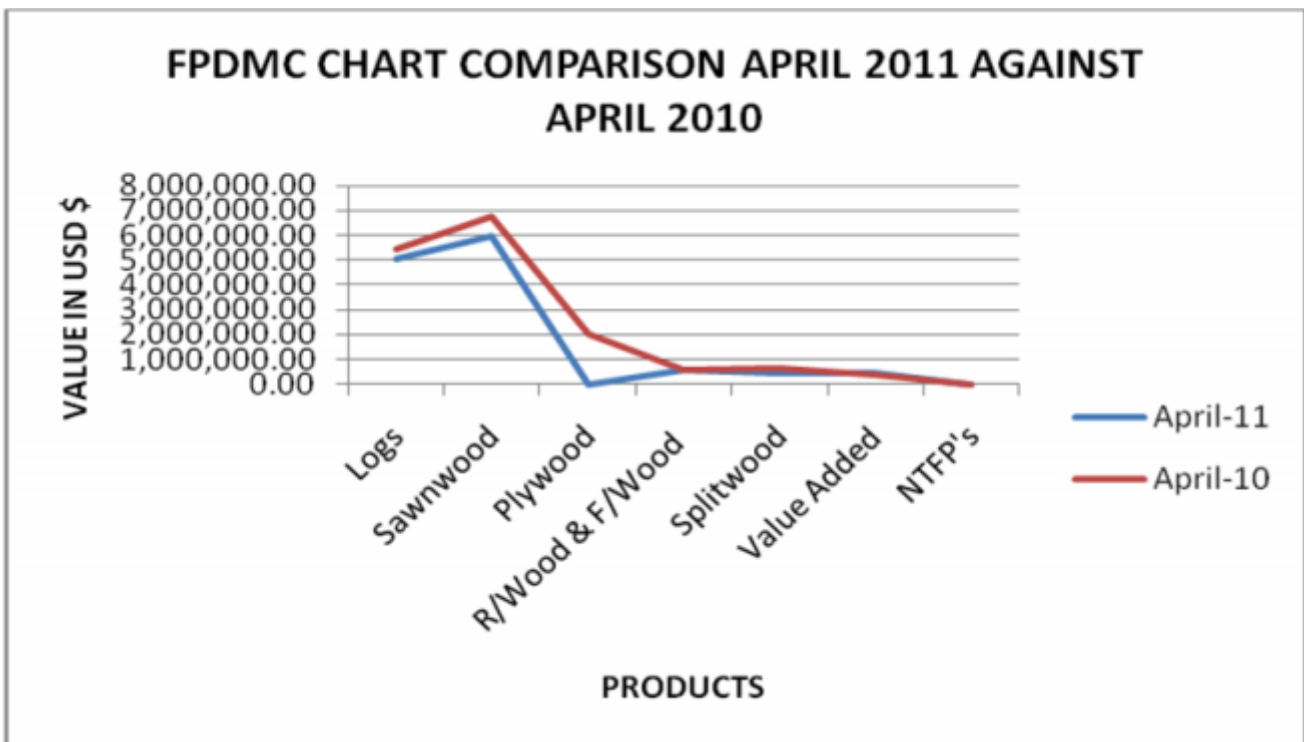
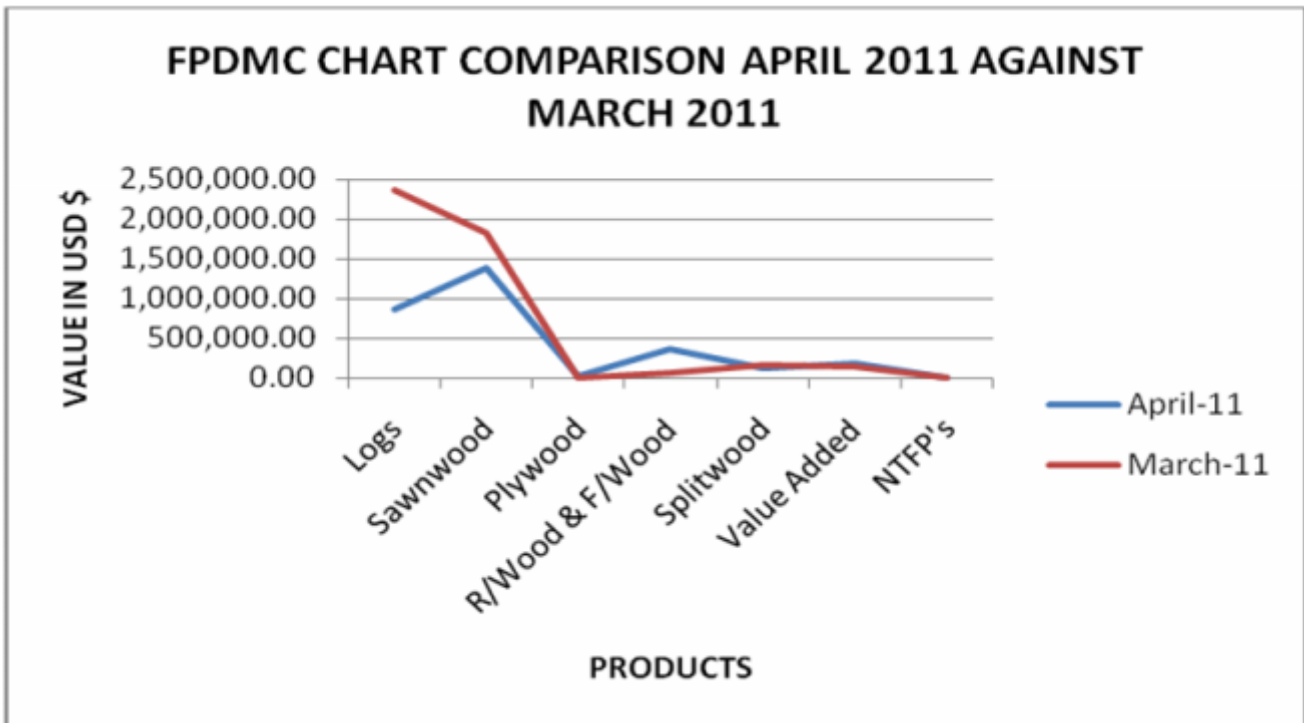
2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2011 compared to Year to date 2010

Products	Units	Jan – April 2011			Jan – April 2010		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	35,613.69	5,057,424.29	40.75	33,876.65	5,442,863.69	34.44
Dressed Lumber	m ³	2,814.70	2,866,233.34	23.09	4,394.47	3,223,561.15	20.40
Undressed Lumber	m ³	5,390.09	3,083,716.75	24.85	6,116.50	3,518,549.79	22.27
Plywood	m ³	17.41	13,583.15	0.11	5,124.66	1,992,010.35	12.61
Wallaba Poles	m ³	107.67	34,264.80	0.28	61.01	22,505.00	0.14
Wallaba Posts	m ³	17.69	10,836.00	0.09	177.67	28,042.00	0.18
Piles	m ³	994.49	449,005.56	3.62	1,387.17	478,524.93	3.03
Charcoal	kg	56,403.04	54,161.56	0.44	2,148.80	54,755.53	0.35
Shingles	m ³	504.83	412,895.00	3.33	817.97	642,871.02	4.07
Bedroom Furn / Indoor Furn	pcs	55.00	3,341.00	0.03	32.00	2,949.35	0.02
Crafts	pcs	2,243.00	2,704.55	0.02	1,535.00	2,221.50	0.01
Doors	pcs	1,417.00	139,801.06	1.13	1,194.00	198,331.11	1.26
Living Room / Outdoor Furn	pcs	2,708.00	222,060.00	1.79	755.00	73,538.00	0.47
Mouldings	m	23,933.81	45,258.37	0.36	54,531.47	102,977.43	0.65
Rails	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	484.00	1,843.26	0.01	536.00	1,131.45	0.01
Staves	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Firewood	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Door Components	pcs	40.00	1,807.50	0.01	52.00	307.50	0.00
Other builders Joinery	pcs	22.00	953.00	0.01	157.00	2,755.43	0.02
Other NTFP's	pcs	222.00	1,411.00	0.01	311.00	6,140.00	0.04
Windows	pcs	83.00	7,285.00	0.06	72.00	6,000.00	0.04
Prefab Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	2,272.00	2,752.50	0.02	1,277.00	1,918.63	0.01
Total			12,411,337.69			15,801,953.86	

For the month of April 11 there was a decrease in the export of forest products. **Logs** with a small amount of 29.60%; **Sawn Lumber** contributed a notable 47.27%; **Roundwood & Fuelwood** absorbed a notable portion of 12.46%; **Shingles** secured a part of 4.13% and **Value Added Products** captured the remainder of the exports with 6.07%. The comparative month of April 11 as against Mar 11 has shown a decline in export earnings of forest products by 35.54%. The year to date figure of April 11 in comparison to April 10 has revealed a decline in the total export earnings by 21.46%.

FPDMC Overview Summary Charts



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

For the month of April 11, Logs export was solely to the Asian market. India secured most of the market with total contribution of total volume of 60.01% and total value of 62.57%. China followed with contributions of total volume by 37.35% and total value by 33.73%. The remainder of the market was occupied by Taiwan and Vietnam whose combined contributions were in total volume by 2.63% and total value by 3.70%. The month of April 11 as compared to Mar 11 has revealed that logs exports have decline by total volume 65.04% and total value by 63.33%.

Volume and Value of Logs exported for April 2011

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	2,117.97	292,136.33
India	3,402.97	541,942.73
Taiwan	130.01	29,675.93
Vietnam	19.26	2,356.80
GRAND TOTAL	5,670.20	866,111.79`

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Dressed Sawn lumber made a notable contribution towards the total export earnings for the month of April 11. It was revealed that the Caribbean made the largest contribution with respect to volume of dressed sawn lumber, while North America made the largest contribution with respect to value of dressed sawn lumber. The Caribbean made a contribution of total volume by 51.08% and total value by 31.74%. North America made a contribution of total volume by 41.98% and total value by 63.21% and individually was the largest market segment for dressed sawn lumber during the period of April 11. The remainder of the market was captured by Europe with contributions of total volume 6.95% and total value by 5.05%. The comparative month of April 11 as against Mar 11, dressed sawn lumber exports have recorded a decline in total volume and total value by 43.22% and 25.66% respectively.

Dressed Lumber exported for April 2011

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Antigua & Barbuda	19.03	12,016.70
Barbados	171.58	130,470.48
Grenada	21.94	13,913.30
St. Lucia	33.35	30,493.41
St. Vincent	26.07	19,833.13
T & T	28.92	19,052.53
EUROPE		
Netherlands	40.94	35,896.45
NORTH AMERICA		
U.S.A	247.28	449,599.21
Grand Total	589.11	711,275.21

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

During the month of April 11, Undressed Sawn Lumber was notable in its contribution towards the total export earnings. Europe represented the largest section of the market with contributions of total volume by 57.90% and total value by 55.26%. This was followed by North America contributions of total volume 29.62% and total value of 31.63%. The Caribbean secured a place in the market with its share of contributions of total volume 9.94% and total value of 9.98%. New Zealand occupied the remainder of the market with total volume of 2.54% and total value of 3.12%. Individually, Netherlands continues to be the leading market for undressed sawn lumber with total volume of 55.89% and total value of 53.05%. The comparative month of April 11 and Mar 11, has revealed that Undressed Sawn lumber has declined by total volume 17.95% and total value by 22.28%.

Undressed Lumber exported for April 2011

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
Barbados	23.79	11,336.26
St. Kitts	20.05	9,775.00
St. Lucia	1.27	1,237.53
Trinidad & Tobago	78.26	44,720.12
EUROPE		
Germany	25.01	14,893.31
Netherlands	693.86	356,405.05
OCEANIA		
New Zealand	31.54	20,974.22
NORTH AMERICA		
U.S.A	367.71	212,527.44
Grand Total	1,241.47	671,868.93

3. 3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles were noteworthy and positive towards the export earnings for the month of April 11. North America was the leading the market acquiring more than three-quarters of the share. Its contribution was in total volume of 86.56% and total value of 91.19%. Europe secured a place on the market with its contribution of total volume and total value of 10.56% and 6.16% respectively. The small portion of the market was occupied by New Zealand with its contribution of total volume by 2.93% and total value of 2.65%. The comparative month of April 11 and Mar 11 has shown that there was significant increase in the export of Piles by total volume of 455.34% and total value of 708.98%.

Post: Analysis of Quantity and Value

Post were not exported for the month of April 11.

Poles: Analysis of Quantity and Value

Poles made a notable contribution towards the export earnings for the month of April 11. The main market was North America with its input of total volume of and total value of

Charcoal: Analysis of Quantity and Value

Charcoal only market for April 11, was Trinidad having imported a significant amount of Charcoal and received fair earnings towards the total export earnings for the month of April 11.

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
EUROPE		
Denmark	32.77	12,587.99
Italy	37.91	8,004.95
OCEANIA		
New Zealand	19.68	8,856.00
NORTH AMERICA		
U.S.A	582.11	304,852.83
Grand Total	672.47	334,301.77

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POLES		
CARIBBEAN		
Dominica	28.00	6,720.00
NORTH AMERICA		
U.S.A	23.67	14,104.80
Grand Total	51.67	20,824.80

Destination	Volume exported by Country (kg)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Trinidad & Tobago	54,431.04	9,302.26
Grand Total	54,431.04	9,302.26

3.4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

Shingles for the month of April 11 was largely secured by the Caribbean whose noteworthy contribution was in total volume by 87.82% and total value by 87.84%, this large share accounted for more than three-quarters of the market share. North America (USA) absorbed the remainder of the market with total volume of 12.18% and total value of 12.16%. The month of April 11 as compared to Mar 11 has shown a decline in the export of Shingles by total volume of 18.17% and total value of 22.49%.

Shingles exported for April 2011

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
Antigua & Barbuda	9.74	4,320.00
French West Indies (FWI)	36.30	34,600.00
St Kitts & Nevis	22.00	17,500.00
St. Lucia	43.20	33,300.00
St. Vincent	22.00	16,500.00
NORTH AMERICA		
U.S.A	18.48	14,700.00
Grand Total	151.72	120,920.00

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

The month of April 11, there was a small volume of Plywood exported to Malaysia earning a reasonable price value. Plywood exports are soon to be increase and reach higher dividends.

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
Malaysia	17.41	13,583.15
Grand Total	17.41	13,583.15

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

Value Added Products made a positive contribution towards the total export earnings for the month of April 11. The leading contribution was made by outdoor garden furniture with an increased total volume of 128.24% and total value of 154.73% as compared to the previous month of March 11. Mouldings were notable towards the export earnings with total volume of 99.25% and total value of 191.44% for the month of April 11 as against the month of Mar 11. Other contributions of value added products include doors; crafts and windows for the month April 11.

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Antigua & Barbuda	9.00	900.00
Trinidad & Tobago	152.00	13,730.06
Grand Total	161.00	14,630.06

Destination	Volume exported by Country (m)	Total Value (US\$)
MOULDINGS		
CARIBBEAN		
St. Vincent	228.60	524.98
Trinidad & Tobago	904.04	2,804.71
Grand Total	1,132.64	3,329.69

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
OUTDOOR GARDEN FURNITURE		
EUROPE		
United Kingdom	1,883.00	159,460.00
Grand Total	1,883.00	159,460.00

OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
CRAFTS		
CARIBBEAN		
Antigua & Barbuda	185.00	336.80
Grand Total	185.00	336.80

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
WINDOWS		
CARIBBEAN		
Antigua & Barbuda	3.00	90.00
Grand Total	3.00	90.00

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.