

Forest Products Development & Marketing Council of Guyana, Inc.

Market/Export Report

August 2011



Produced By

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1. Summary of Month Performance

Quantity & Value of forest products exported for Aug 2011 compared to July 2011

Product	Unit	Aug 2011			July 2011		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	11,305.34	1,434,516.29	35.30	5,315.59	773,123.57	26.51
Lumber- Dressed	m ³	1,046.44	1,129,503.48	27.80	710.23	832,134.59	28.53
Lumber - Undressed	m ³	1,820.25	1,032,670.15	25.41	1,315.78	854,443.02	29.29
Sawnwood (Dr & Und)		2,866.69	2,162,173.63		2,026.01	1,686,577.61	
Plywood	m ³	253.50	135,375.93	3.33	280.75	150,992.13	5.18
Wallaba Poles	m ³	-	-	-	-	-	-
Wallaba Posts	m ³	21.87	8,383.99	0.21	45.41	12,346.00	0.42
Piles	m ³	180.43	70,608.73	1.74	181.78	80,500.06	2.76
Charcoal	m ³	571.20	12,799.81	0.31	549.44	12,260.76	0.42
Shingles	m ³	245.11	205,972.00	5.07	214.80	192,349.00	6.59
Indoor furniture	pcs	28.00	3,065.00	0.08	10.00	490.00	0.02
Doors	pcs	156.00	7,615.80	0.19	76.00	4,387.00	0.15
Door Components	pcs	-	-	-	-	-	-
Outdoor / Garden Furniture	pcs	-	-	-	-	-	-
Mouldings	m	-	-	-	182.88	375.00	0.01
Rails	pcs	4.00	146.20	0.00	-	-	-
Spindles	pcs	46.00	400.00	0.01	645.00	1,035.00	0.04
Spars	m ³	-	-	-	-	-	-
Prefabricated Houses	pcs	-	-	-	-	-	-
Windows	pcs	-	-	-	22.00	1,200.00	0.04
Crafts	pcs	1,547.00	2,116.00	0.05	690.00	874.75	0.03
Firewood	m ³	-	-	-	-	-	-
NTFPs	pcs	2.00	4.00	0.00	314.00	227.75	0.01
Other Builders Joinery	pcs	220.00	19,800.00	0.49	-	-	-
Wooden Utensils & Ornaments	pcs	345.00	658.50	0.02	-	-	-
Total			4,063,635.88			2,916,738.63	

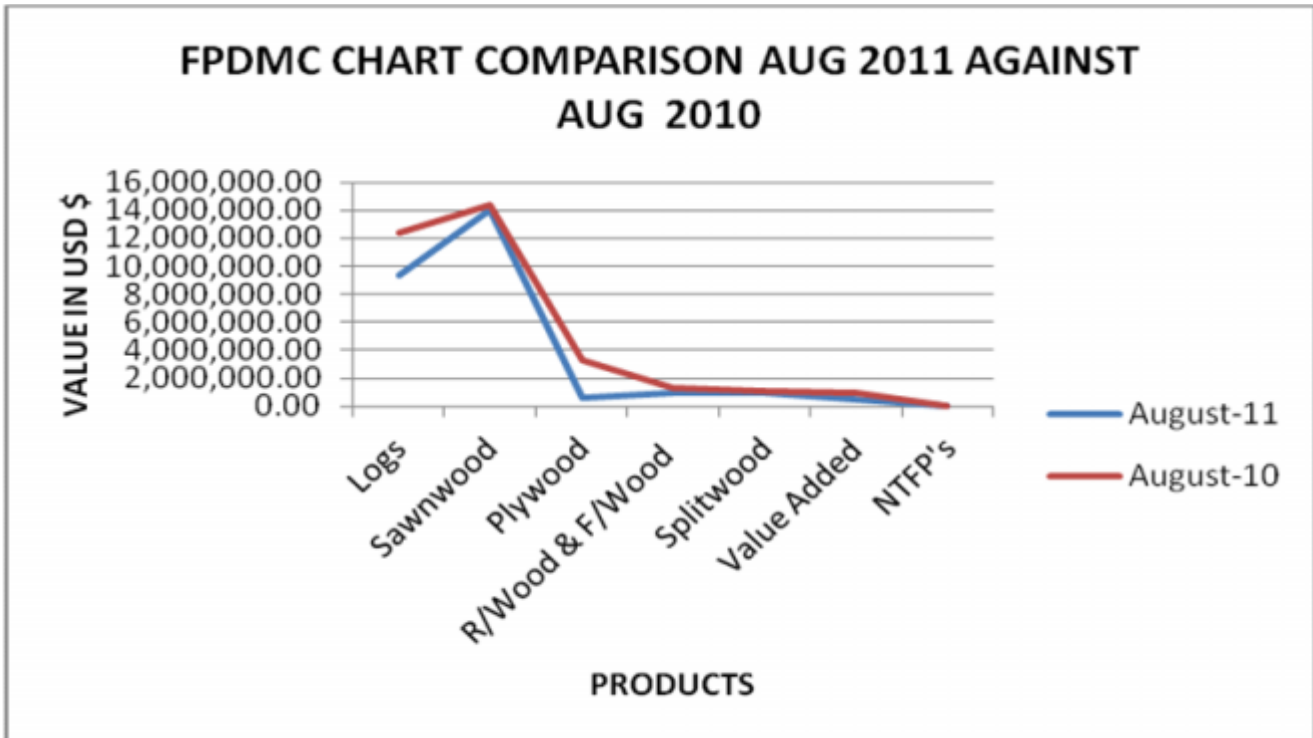
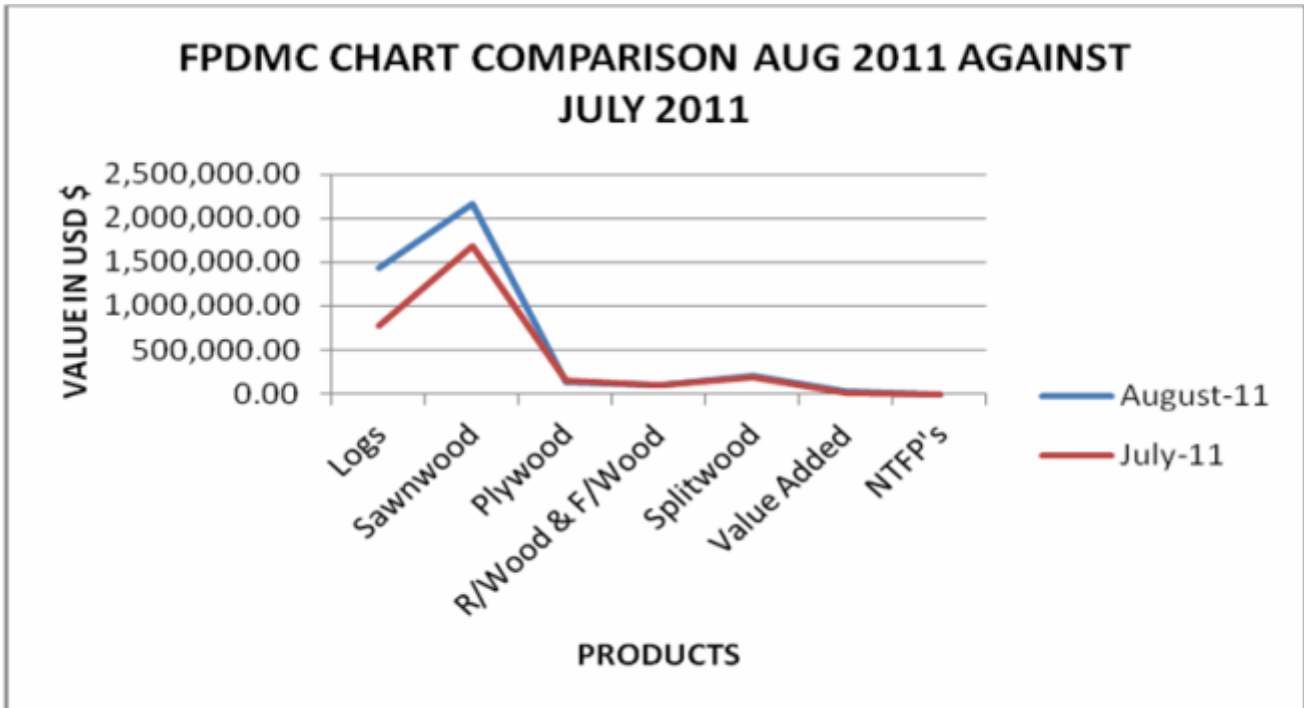
2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2011 compared to Year to date 2010

Products	Units	Jan – Aug 2011			Jan – Aug 2010		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	66,877.84	9,317,120.65	35.48	79,634.88	12,429,376.07	37.26
Dressed Lumber	m ³	6,265.42	6,591,077.45	25.10	9,125.60	6,637,665.93	19.90
Undressed Lumber	m ³	13,214.74	7,395,205.84	28.16	13,392.01	7,679,426.06	23.02
Plywood	m ³	1021.31	570,740.53	2.17	8,128.69	3,242,569.41	9.72
Wallaba Poles	m ³	190.92	81,479.79	0.31	540.43	230,240.63	0.69
Wallaba Posts	m ³	152.70	57,895.99	0.22	359.09	82,188.13	0.25
Piles	m ³	1555.39	680,391.62	2.59	2,579.38	904,486.06	2.71
Charcoal	kg	4,663.44	118,549.17	0.45	4,761.08	117,127.65	0.35
Shingles	m ³	1171.47	963,847.00	3.67	1,390.07	1,113,788.42	3.34
Bedroom Furn / Indoor Furn	pcs	111.00	9,212.40	0.04	169.00	42,278.35	0.13
Crafts	pcs	7,393.00	7,635.01	0.03	2,807.00	4,213.25	0.01
Doors	pcs	1,667.00	154,644.36	0.59	2,433.00	437,363.49	1.31
Living Room / Outdoor Furn	pcs	2,708.00	222,060.00	0.85	1,532.00	153,431.00	0.46
Mouldings	m	24,116.69	45,633.37	0.17	66,369.27	121,963.00	0.37
Rails	m ³	4.00	146.20	0.00	0.00	0.00	0.00
Spindles	pcs	1,333.00	3,709.26	0.01	1,236.00	4,281.45	0.01
Staves	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Firewood	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Door Components	pcs	142.00	1,909.50	0.01	204.00	9,083.04	0.03
Other builders Joinery	pcs	242.00	20,753.00	0.08	1,011.00	12,464.28	0.04
Other NTFP's	pcs	1,479.00	3,166.66	0.01	1,084.00	7,883.05	0.02
Windows	pcs	112.00	11,096.80	0.04	366.00	124,605.04	0.37
Prefab Houses	pcs	0.00	0.00	0.00	1.00	2,230.00	0.01
Wooden Utensils & Ornaments	pcs	2,707.00	5,766.00	0.02	2,847.00	3,275.69	0.01
Total			26,262,040.60			33,359,940.00	

The month of Aug 11 has revealed a positive increase in the total export earnings of forest products. Logs exports amounted to 35.30%; Sawn lumber solid input of 53.21%; Shingles contribution of 5.07%; Plywood with a portion of 3.33%; Round wood & Fuel wood absorbed a portion of 2.26% and Value Added Products with a remainder of 0.84%. The month of Aug 11 as against the month of July 11 has shown a robust increase in the export earnings by 39.32%. The comparative year to date figure of Aug 11 and Aug 10 has revealed a decrease in the total export earnings by 21.28%.

FPDMC Overview Summary Charts



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

Log exports for the month of Aug 11 have shown a sizeable increase in comparison to the same period of July 11. Asia was the only single market for the logs. China took the lead in the market with contributions of total volume 88.85% and total value of 85.64%. The remainder of the market was secured by India and Taiwan whose combined contributions were in total volume 11.15% and total value of 14.36%. The month of Aug 11 in comparison to July 11 has revealed a significant increase by total volume and total value 112.68% and 85.55% respectively.

Volume and Value of Logs exported for Aug 2011

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	10,044.41	1,228,576.18
India	1,180.03	196,161.86
Taiwan	80.90	9,778.25
GRAND TOTAL	11,305.34	1,434,516.29

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Dressed Sawn Lumber for the month of Aug 11 was noteworthy and made a positive contribution towards the export earnings. The Caribbean made a significant contribution towards the dressed sawn lumber export market with total volume 77.66% and total value of 57.84%. The remainder of the market was secured by North America with an input on the export market of total volume 22.14% and total value of 42.16%. Individually, Barbados captured a fair portion of the market with contributions of total volume 41.46% and total value of 33.26%. The month of Aug 11 as compared to July 11 has reveal a positive increase in the total exports of dressed sawn lumber by total volume 47.34% and total value by 35.74%.

Dressed Lumber exported for August 2011

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Barbados	433.86	375,658.86
French West Indies (FWI)	28.96	23,326.15
Grenada	42.69	26,555.65
St. Kitts	18.29	13,827.60
St. Lucia	64.77	43,039.00
St. Vincent	125.31	98,040.40
T & T	85.77	62,241.17
Virgin Islands (US)	12.97	10,577.25
NORTH AMERICA		
U.S.A	233.81	476,237.40
Grand Total	1,046.44	1,129,503.48

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Undressed Sawn Lumber has made a solid contribution towards the total export earnings for the month of Aug 11. The Caribbean took the lead in the Undressed Sawn lumber market making a notable contribution of total volume 61.10% and total value of 64.57%. North America also made a noteworthy contribution of total volume of 26.10% and total value of 19.33%. The remainder of the market was mixed coming from Asia, Europe and Oceania regions whose combined contributions were in total volume of 12.80% and total value of 16.10%.

Individually, the largest market share was occupied by Trinidad & Tobago with a significant contribution of total volume and total value of 47.24% and 48.61% respectively. The month of Aug 11 in comparison to the month of July 11 has revealed that Undressed Sawn lumber made a positive increase in the total export by total volume 38.34% and total value 20.86%.

Undressed Lumber exported for Aug 2011

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	24.17	14,215.05
Singapore	112.45	90,244.29
CARIBBEAN		
Anguilla	19.48	11,238.12
Barbados	21.66	12,454.50
French West Indies	29.94	16,516.90
Grenada	32.62	19,923.16
Martinique	34.06	18,576.50
St. Kitts	53.12	40,171.26
St. Lucia	53.22	40,965.44
St. Vincent	8.14	5,005.40
Trinidad & Tobago	859.91	501,985.04
EUROPE		
United Kingdom	13.99	8,394.00
Netherlands	39.23	22,689.25
OCEANIA		
New Zealand	43.19	30,694.60
NORTH AMERICA		
U.S.A	475.05	199,596.64
Grand Total	1,820.25	1,032,670.15

3. 3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles contributions were notable towards the export earnings. Europe total earnings value was the largest, whilst North America took the lead in total volume. Europe contribution was in total volume of 30.94% and total value of 45.51%. North America input was in total volume and total value of 55.66% and 42.89%. The remainder of the Piles market came from Oceania region (New Zealand) with total volume of 13.41% and total value of 11.60%. The month of Aug 11 in comparison to July 11, has reveal a marginal decrease in the export of Piles by total volume of 0.74% and total value of 12.28%.

Post: Analysis of Quantity and Value

Post market was occupied solely by the Caribbean, with Grenada being the leading market with contributions of total volume 96.57% and total value 93.51%. The remainder of the market was secured by St. Vincent with total volume and total value 4.33% and 6.49% respectively. The month of Aug 11 in comparison to the previous period of July 11 has shown a decrease in the export of Posts by total volume 51.84% and total value by 32.09%.

Poles: Analysis of Quantity and Value

Poles had no exports for the month of Aug 11.

Charcoal: Analysis of Quantity and Value

Charcoal sole market was Trinidad & Tobago making a sterling contribution towards the export earnings for Aug 11. The month of Aug 11 as compared against July 11 has shown a marginal increase in the export of Charcoals by total volume and total value 3.96% and 4.39% respectively.

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
EUROPE		
Belgium	38.72	25,357.50
Netherlands	17.10	6,773.22
OCEANIA		
New Zealand	24.19	8,190.00
NORTH AMERICA		
U.S.A	100.42	30,288.01
Grand Total	180.43	70,608.73

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Grenada	21.12	7,840.00
St. Vincent	0.75	543.99
Grand Total	21.87	8,383.99

Destination	Volume exported by Country (kg)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Trinidad & Tobago	571.20	12,799.81
Grand Total	571.20	12,799.81

3.4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

Shingles single market was occupied by the Caribbean making a notable contribution towards the total export earnings. Individually, St. Lucia secured the largest market share with contributions of total volume 35.82% and total value 32.19%. The month of Aug 11 as compared against the month of July 11, Shingles has shown an increase in the exports by total volume 14.11% and total value 7.08%.

Shingles exported for August 2011

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Antigua & Barbuda	20.72	9,324.00
Bahamas	12.10	11,000.00
Barbados	57.20	49,800.00
French West Indies (F.W.I)	24.20	23,100.00
Martinique	4.50	5,643.00
St. Lucia	87.80	66,300.00
St. Vincent	24.20	22,550.00
Turks & Caicos	14.39	18,255.00
Grand Total	245.11	205,972.00

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

This month of Aug 11, Plywood was exported solely to the Central American country of Belize who made a noteworthy contribution towards to the export earnings. However for this month of Aug 11, in comparison to the previous month of July 11, there has been a marginal decrease in the export of Plywood by total volume 9.71% and total value 10.34%.

Plywood exported for August 2011

Destination	Volume exported by Country (m³)	Total Value (US\$)
CENTRAL AMERICA		
Belize	253.50	135,375.93
Grand Total	253.50	135,375.93

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

Value Added Products for Aug 11 was noteworthy making a positive contribution towards the total earnings with the inclusion of more products being exported for this period. Doors; indoor furniture; builders joinery all made solid contributions towards the total exports. The Caribbean continues to be the stronghold for these beautiful crafted value added products.

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Barbados	140.00	5,140.80
St. Lucia	16.00	2,475.00
Grand Total	156.00	7,615.80

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
INDOOR FURNITURE		
CARIBBEAN		
Dominican Republic	9.00	1,350.00
St. Lucia	12.00	500.00
Trinidad & Tobago	7.00	1,215.00
Grand Total	28.00	3,065.00

Destination	Volume exported by Country (m)	Total Value (US\$)
OTHER BUILDERS JOINERY		
CARIBBEAN		
Barbados	220.00	19,800.00
Grand Total	220.00	19,800.00

OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
SPINDLES		
CARIBBEAN		
Antigua & Barbuda	24.00	250.00
Trinidad & Tobago	22.00	150.00
Grand Total	46.00	400.00

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
CRAFTS		
CARIBBEAN		
Dominica	177.00	378.00
Dominican Republic	9.00	150.00
SOUTH AMERICA		
Suriname	1,361.00	1,588.00
Grand Total	1,547.00	2,116.00

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
NON-TIMBER FOREST PRODUCTS		
CARIBBEAN		
Dominica		
Grand Total		

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
RAILS		
CARIBBEAN		
Antigua & Barbuda	4.00	146.20
Grand Total	4.00	146.20

OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
WOODEN UTENSILS		
CARIBBEAN		
Dominica	139.00	208.50
SOUTH AMERICA		
Suriname	206.00	450.00
Grand Total	345.00	658.50

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.