

Forest Products Development & Marketing Council of Guyana, Inc.

Market/Export Report

December 2011



Produced By

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1. Summary of Month Performance

Quantity & Value of forest products exported for Dec 2011 compared to Nov 2011

Product	Unit	Dec 2011			Nov 2011		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	2,998.67	438,400.53	11.42	7,760.64	1,113,280.73	31.16
Lumber- Dressed	m ³	885.73	1,123,425.67	29.26	857.51	937,111.07	26.23
Lumber - Undressed	m ³	2,805.98	1,709,734.53	44.53	1,575.55	1,010,191.08	28.28
Sawnwood (Dr & Und)		3,691.71	2,833,160.20		2,433.06	1,947,302.15	
Plywood	m ³	352.55	172,738.80	4.50	117.64	62,977.76	1.76
Wallaba Poles	m ³	52.96	31,534.99	0.82	89.31	52,040.00	1.46
Wallaba Posts	m ³	47.56	18,474.00	0.48	46.00	12,565.00	0.35
Piles	m ³	326.58	115,601.68	3.01	294.31	125,870.50	3.52
Charcoal	m ³	1,283.30	29,762.77	0.78	1,196.12	26,984.49	0.76
Shingles	m ³	137.51	122,950.00	3.20	240.68	212,299.10	5.94
Indoor furniture	pcs	123.00	25,035.00	0.65	185.00	17,980.00	0.50
Doors	pcs	366.00	34,483.92	0.90	-	-	-
Door Components	pcs	-	-	-	-	-	-
Outdoor / Garden Furniture	pcs	-	-	-	-	-	-
Mouldings	m	8,630.41	14,326.48	0.37	-	-	-
Rails	pcs	-	-	-	-	-	-
Spindles	pcs	-	-	-	152.00	380.00	0.01
Spars	m ³	-	-	-	-	-	-
Prefabricated Houses	pcs	-	-	-	-	-	-
Windows	pcs	62.00	3,298.66	0.09	-	-	-
Crafts	pcs	2.00	100.00	0.00	79.00	218.50	0.01
Firewood	m ³	-	-	-	5.66	350.00	0.01
NTFPs	pcs	-	-	-	83.00	55.00	0.00
Other Builders Joinery	pcs	-	-	-	-	-	-
Wooden Utensils & Ornaments	pcs	-	-	-	66.00	192.00	0.01
Total			3,839,867.03			3,572,495.23	

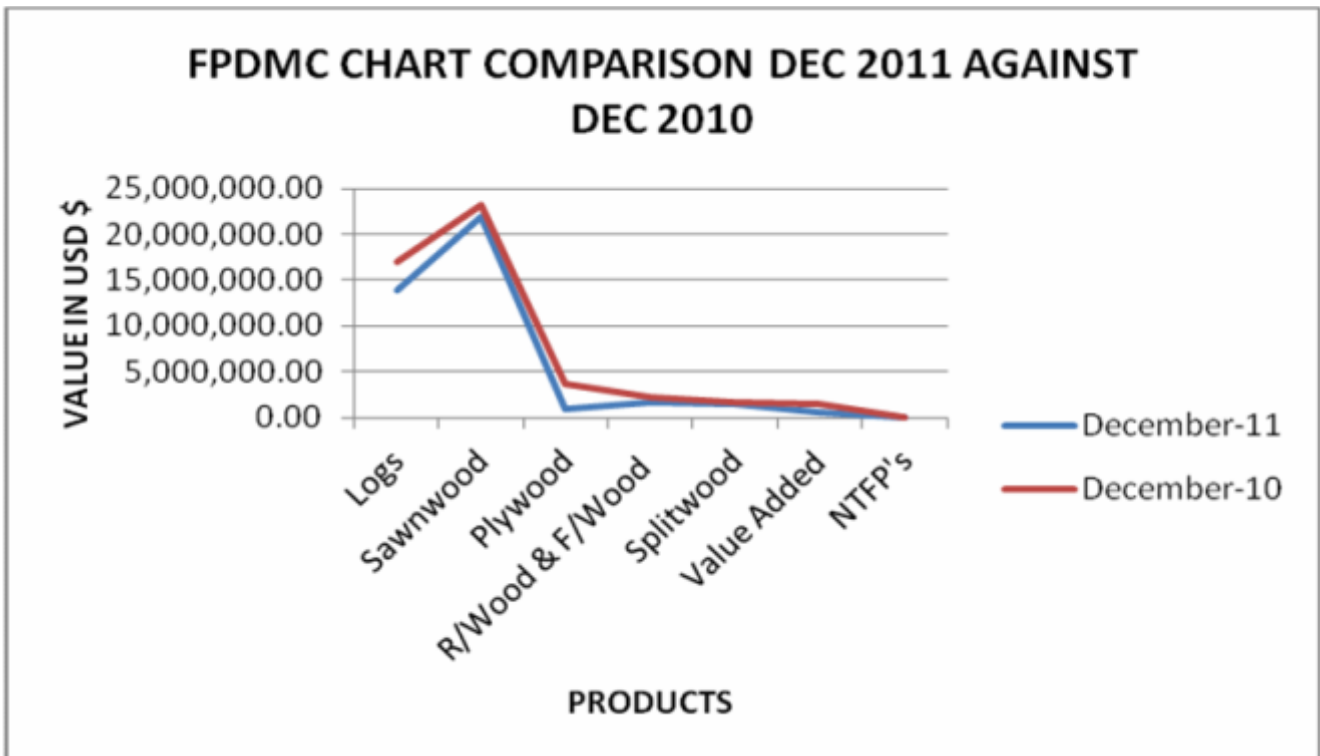
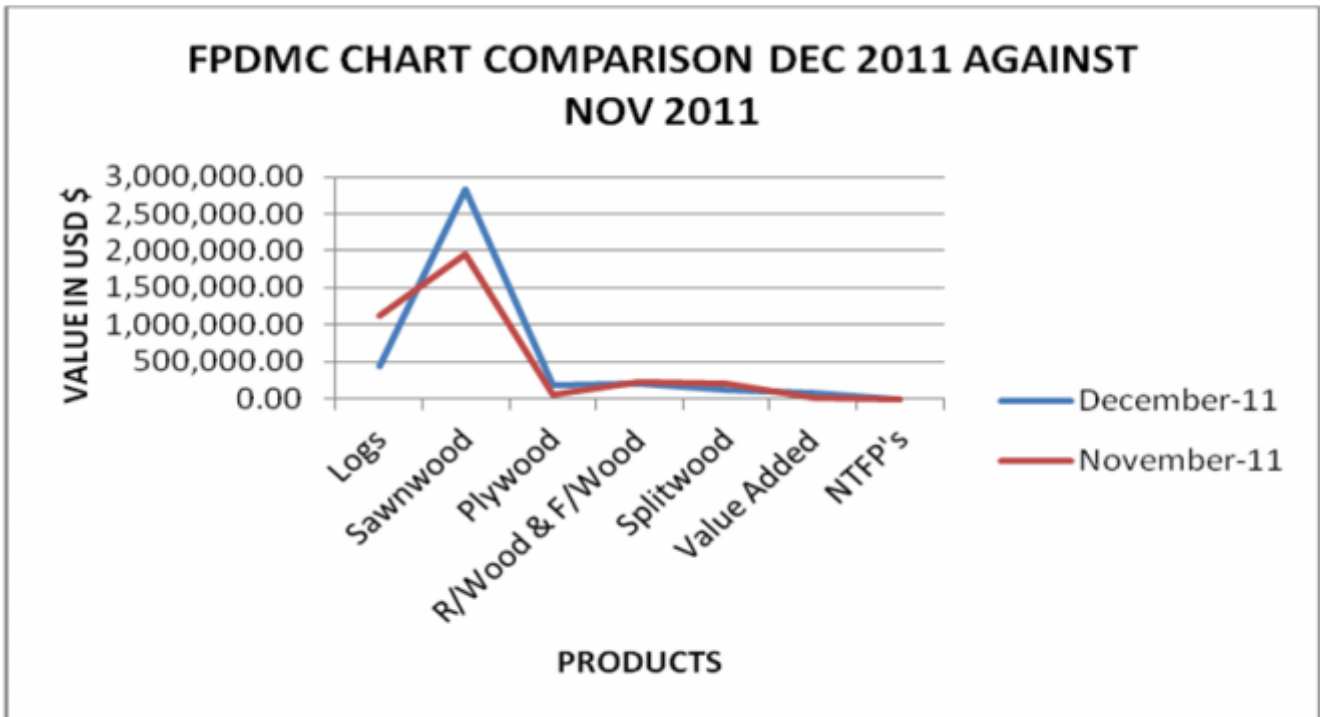
2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2011 compared to Year to date 2010

Products	Units	Jan – Dec 2011			Jan – Dec 2010		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	97,539.15	13,898,404.67	34.17	110,637.74	17,011,055.78	34.64
Dressed Lumber	m ³	9,636.35	10,423,487.74	25.63	13,739.03	10,278,112.09	20.93
Undressed Lumber	m ³	19,878.26	11,427,306.81	28.10	22,480.03	12,912,532.75	26.30
Plywood	m ³	1942.24	1,047,134.59	2.57	9,116.21	3,666,456.34	7.47
Wallaba Poles	m ³	431.68	223,554.78	0.55	632.22	256,747.63	0.52
Wallaba Posts	m ³	416.65	137,736.49	0.34	549.73	143,335.35	0.29
Piles	m ³	2587.77	1,090,333.77	2.68	4,314.24	1,616,854.70	3.29
Charcoal	kg	8,105.74	196,979.52	0.48	7,946.23	189,365.31	0.39
Shingles	m ³	1865.92	1,589,872.10	3.91	2,031.63	1,605,644.18	3.27
Bedroom Furn / Indoor Furn	pcs	440.00	53,581.40	0.13	464.00	54,906.74	0.11
Crafts	pcs	7,589.00	8,251.51	0.02	3,630.00	5,984.88	0.01
Doors	pcs	2,161.00	201,349.27	0.50	3,202.00	549,174.74	1.12
Living Room / Outdoor Furn	pcs	2,708.00	222,060.00	0.55	4,387.00	366,991.00	0.75
Mouldings	m	41,122.09	77,988.63	0.19	130,167.57	234,129.00	0.48
Rails	m ³	4.00	146.20	0.00	0.00	0.00	0.00
Spindles	pcs	1,623.00	4,826.76	0.01	5,729.00	12,914.35	0.03
Staves	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Firewood	m ³	5.66	350.00	0.00	0.00	0.00	0.00
Door Components	pcs	161.00	3,108.35	0.01	204.00	9,083.04	0.02
Other builders Joinery	pcs	5,270.00	28,778.00	0.07	1,011.00	12,464.28	0.03
Other NTFP's	pcs	1,599.00	3,984.16	0.01	1,279.00	9,673.55	0.02
Windows	pcs	370.00	26,813.96	0.07	603.00	157,489.44	0.32
Prefab Houses	pcs	0.00	0.00	0.00	1.00	2,230.00	0.00
Wooden Utensils & Ornaments	pcs	2,845.00	6,068.00	0.01	3,598.00	8,350.93	0.02
Total			40,672,116.71			49,103,496.08	

The month of Dec 11 has revealed a positive growth trend in the total export earnings of forest products. **Logs** contribution was nominal with 11.42%; **Sawn lumber** exceptional contribution of 73.79%; **Shingles** secured a small segment of 3.20%; **Roundwood & Fuelwood** absorbed a noted 5.09%; **Plywood** with a noted portion of 4.50% and **Value Added Products** occupied the remainder of the export market with 2.01%. The month of Dec 11 in contrast with the same period of Nov 11 has revealed that there was a marginal increase in the export earnings by 7.48%. However, with respect to the comparative year to date figure of Dec 11 and Dec 10 has echoed a decline in the total export earnings by 17.17%.

FPDMC Overview Summary Charts



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

The month of Dec 11, has shown a significant decrease in the export of logs. The Asian market accounted for the largest portion of exports with an input of total volume 94.27% and total value 88.63%. The smaller share of the market was occupied by United Kingdom with contribution of total volume 5.73% and total value 11.37%. The month of Dec 11 in contrast to Nov 11 has revealed a large decline in the export of logs by total volume 61.36% and total value 60.62%.

Volume and Value of Logs exported for December 2011

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	1,316.33	175,829.81
India	1,417.97	188,848.80
Taiwan	92.50	23,879.62
EUROPE		
United Kingdom	171.87	49,842.30
GRAND TOTAL	2,998.67	438,400.53

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

The month of Dec 11, **Dressed Sawn Lumber** has revealed an expansive and favourable performance of export earnings. The Caribbean market exported the highest with respect to volume, while North America market earned the highest revenues. The contribution of the Caribbean market was in total volume 46.20% and total value 31.49%. The input of North America was notable with total volume 31.34% and total value 49.82%. The remainder of the market was also occupied by Asia and Europe both made a solid contribution of total volume 22.46% and total value 18.69%. The month of Dec 11 in comparison to the previous period of Nov 11 has shown a marginal increase by total volume 3.29% and notable input of total value by 19.88%.

Dressed Lumber exported for December 2011

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
Korea	133.79	100,343.40
Japan	41.93	48,840.87
CARIBBEAN		
Anguilla	19.38	11,877.00
Antigua & Barbuda	34.36	30,419.98
Barbados	136.44	136,761.19
French West Indies (FWI)	12.73	17,050.00
Grenada	49.24	35,523.78
St. Lucia	31.86	26,117.14
St. Vincent	25.81	19,277.55
T & T	99.42	76,688.78
EUROPE		
Switzerland	23.23	60,814.08
NORTH AMERICA		
U.S.A	277.55	559,711.90
Grand Total	885.73	1,123,425.67

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

The month of Dec 11, **Undressed Sawn Lumber** showed a significant and positive contribution towards the total export earnings. European market continues to occupy the largest market share with an input of total volume 70.36% and total value of 67.72%, this accounted for almost three-quarters of the market share. Asia absorbed a noted portion of this market with a contribution of total volume 10.52% and total value 11.00%. A wide cross section of the market imported Undressed Sawn Lumber which includes Asia, Caribbean, Oceania, and North & South America. The Asian market absorbed a contribution of total volume 10.52% and total value 11.00%. The remainder of the market was secured by Caribbean, Oceania, North and South America whose small segment of combined contribution amounted to total volume 19.12% and total value 21.28%. Independently, United Kingdom made a sturdy input of 39.04%, followed by Netherlands with a noteworthy effort of 27.70%. The month of Dec 11 in contrast with Nov 11 has shown a positive increase in earnings for export of undressed sawn lumber by total volume 3.29% and total value 19.88%.

Undressed Lumber exported for December 2011

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	232.71	148,355.25
United Arab Emirates (U.A.E)	16.46	13,168.00
Vietnam	46.03	26,467.25
CARIBBEAN		
Antigua & Barbuda	17.73	10,191.88
Barbados	68.35	39,494.60
St. Vincent	13.26	8,154.80
Trinidad & Tobago	39.56	22,556.08
EUROPE		
Belgium	12.48	7,178.30
Denmark	16.88	9,706.58
United Kingdom	964.75	667,399.55
Netherlands	980.27	473,590.25
OCEANIA		
New Zealand	129.51	112,494.93
NORTH AMERICA		
U.S.A	103.72	89,094.31
SOUTH AMERICA		
Uruguay	164.27	81,882.75
Grand Total	2,805.98	1,709,734.53

3.3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles exports for the month of Dec 11 were favourable even though there were only two major markets namely Europe and North America. North America absorbed a significant and larger market share with contributions of total volume 92.95% and total value of 93.04%. The month of Dec 11 in comparison to the period of Nov 11 has shown a marginal increase of Piles export with respect to total volume by 0.11% and decrease in total value by 8.15%.

Post: Analysis of Quantity and Value

Post single market for the month of Dec 11 was Antigua & Barbuda. The month of Dec 11 as compared to Nov 11 has recorded an increase in the export of Posts by total volume 3.39% and a notable total value 47.03%.

Poles: Analysis of Quantity and Value

Poles exclusive market for the month of Dec 11 remained Trinidad & Tobago. However a decline in the export of Poles was shown for the month of Dec 11 in comparison to the previous period of Nov 11 by total volume 40.70% and total value 39.40%.

Charcoal: Analysis of Quantity and Value

Charcoal for the month of Dec 11 remained steadfast with the Caribbean maintaining its hold on the market with Trinidad & Tobago capturing the larger share of the market with total volume 78.80% and total value 79.16%. The remainder of the market was secured by French West Indies by total volume and total value 21.20% and 20.84% respectively. The period of Dec 11 in contrast to the same period of Nov 11, has revealed a marginal increase in the export of Charcoals by total volume 7.29% and total value 10.29%.

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m³)	Total Value (US\$)
PILES		
EUROPE		
Denmark	23.02	8,046.00
NORTH AMERICA		
U.S.A	303.56	107,555.68
Grand Total	326.58	115,601.68

Destination	Volume exported by Country (m³)	Total Value (US\$)
POLES		
CARIBBEAN		
Trinidad & Tobago	52.96	31,534.99
Grand Total	52.96	31,534.99

Destination	Volume exported by Country (m³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Antigua & Barbados	47.56	18,474.00
Grand Total	47.56	18,474.00

Destination	Volume exported by Country (kg)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
French West Indies (FWI)	272.00	6,201.50
Trinidad & Tobago	1,011.30	23,561.27
Grand Total	1,283.30	29,762.77

3.4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

Shingles forest product experienced a drop in exports for the month of Dec 11. However the Caribbean market manages to secure a significant share of the market with contributions of total volume 86.95% and total value 84.85%. The small portion of the remaining market was secured by North America with an input of total volume 13.05% and total value 15.15%. The month of Dec 11 when compared against the same period of Nov 11 has reflected a decline in Shingles exports by total volume 42.87% and total value 42.09%.

Shingles exported for December 2011

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Anguilla	6.00	2,700.00
Antigua & Barbuda	60.80	50,300.00
Netherland Antilles	21.96	24,425.00
St. Lucia	30.80	26,900.00
NORTH AMERICA		
U.S.A	17.95	18,625.00
Grand Total	137.51	122,950.00

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

Plywood exports for the month of Dec 11 were encouraging and a positive contribution towards the total export earnings. Latin America occupied a notable share of the market with an input of total volume 87.16% and total value 86.54%. The remainder of the market was occupied by South America with small contributions of total volume 12.84% and total value of 13.46%. The month of Dec 11 has revealed noteworthy increase in comparison to the previous period of Nov 11 for Plywood exports by total volume 199.68% and total value 174.28%.

Plywood exported for December 2011

Destination	Volume exported by Country (m³)	Total Value (US\$)
LATIN AMERICA		
Belize	307.27	149,491.64
SOUTH AMERICA		
Suriname	45.28	23,247.16
Grand Total	352.55	172,738.80

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

Value Added Products for the month of Dec 11 has revealed an encouraging increase towards the total export earnings. Major contributions came from products which include doors; Indoor furniture; mouldings and windows. There was no other significant export of the other products. The Caribbean continues to hold steadfast as the main market for Guyana's ornate and beautifully crafted value added products.

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Barbados	346.00	31,408.92
St. Kitts	20.00	3,075.00
Grand Total	366.00	34,483.92

Destination	Volume exported by Country (pcs)	Total Value (US\$)
INDOOR FURNITURE		
CARIBBEAN		
Barbados	18.00	3,800.00
St. Kitts	70.00	18,760.00
Trinidad & Tobago	23.00	1,000.00
SOUTH AMERICA		
Suriname	12.00	1,475.00
Grand Total	123.00	25,035.00

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
CRAFTS		
CARIBBEAN		
Barbados	2.00	100.00
Grand Total	2.00	100.00

OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (m3)	Total Value (US\$)
MOULDINGS		
CARIBBEAN		
Barbados	8,630.41	14,326.48
Grand Total	8,630.41	14,326.48

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
WINDOWS		
CARIBBEAN		
St. Kitts	62.00	3,298.66
Grand Total	62.00	3,298.66

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.