

**Forest Products Development
&
Marketing Council
Of Guyana, Inc.**

Market/Export Report

December 2012



Produced By

**Forest Products Development & Marketing
Council of Guyana, Inc. (FPDMC)
17 Access Road, Kingston
Georgetown.
Tel #: 592-223-5135-6**

**Email: info@fpdmcguy.org
Website: www.fpdmcguy.org**



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1. Summary of Month Performance

Quantity & Value of forest products exported for December 2012 compared to November 2012

Product	Unit	December 2012			November 2012		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	4,685.96	772,339.31	29.07	6,730.14	1,202,394.02	28.26
Lumber- Dressed	m ³	665.41	678,093.02	25.52	874.44	938,030.13	22.04
Lumber - Undressed	m ³	1,504.07	1,004,132.57	37.79	1,571.69	1,013,002.80	23.81
Sawnwood (Dr & Und)		2,170.11	1,682,225.59		2,446.13	1,951,032.93	
Plywood	m ³	129.93	67,507.09	2.54	379.54	190,695.14	4.48
Wallaba Poles	m ³	46.33	16,401.00	0.62	90.45	61,000.00	1.43
Wallaba Posts	m ³	0.00	0.00	0.00	7.98	3,600.00	0.08
Piles	m ³	250.63	80,632.20	3.03	1,063.90	520,079.22	12.22
Charcoal	m ³	436.83	9,634.04	0.36	1,305.60	29,792.15	0.70
Shingles	m ³	24.20	20,900.00	0.79	282.19	273,170.00	6.42
Indoor furniture	pcs	0.00	0.00	0.00	12.00	600.00	0.01
Doors	pcs	56.00	5,050.00	0.19	87.00	11,762.48	0.28
Door Components	pcs	0.00	0.00	0.00	7.00	210.00	0.00
Outdoor / Garden Furniture	pcs	0.00	0.00	0.00	4.00	200.00	0.00
Mouldings	m	0.00	0.00	0.00	875.39	2,340.89	0.06
Rails	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	0.00	0.00	0.00	4.00	190.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Prefabricated Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Windows	pcs	34.00	2,210.00	0.08	0.00	0.00	0.00
Crafts	pcs	0.00	0.00	0.00	280.00	358.75	0.01
Firewood	m ³	0.00	0.00	0.00	0.00	0.00	0.00
NTFPs	pcs	0.00	0.00	0.00	160.00	7,550.00	0.18
Other Builders Joinery	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	0.00	0.00	0.00	50.00	200.00	0.00
Total			2,656,899.23			4,255,175.58	

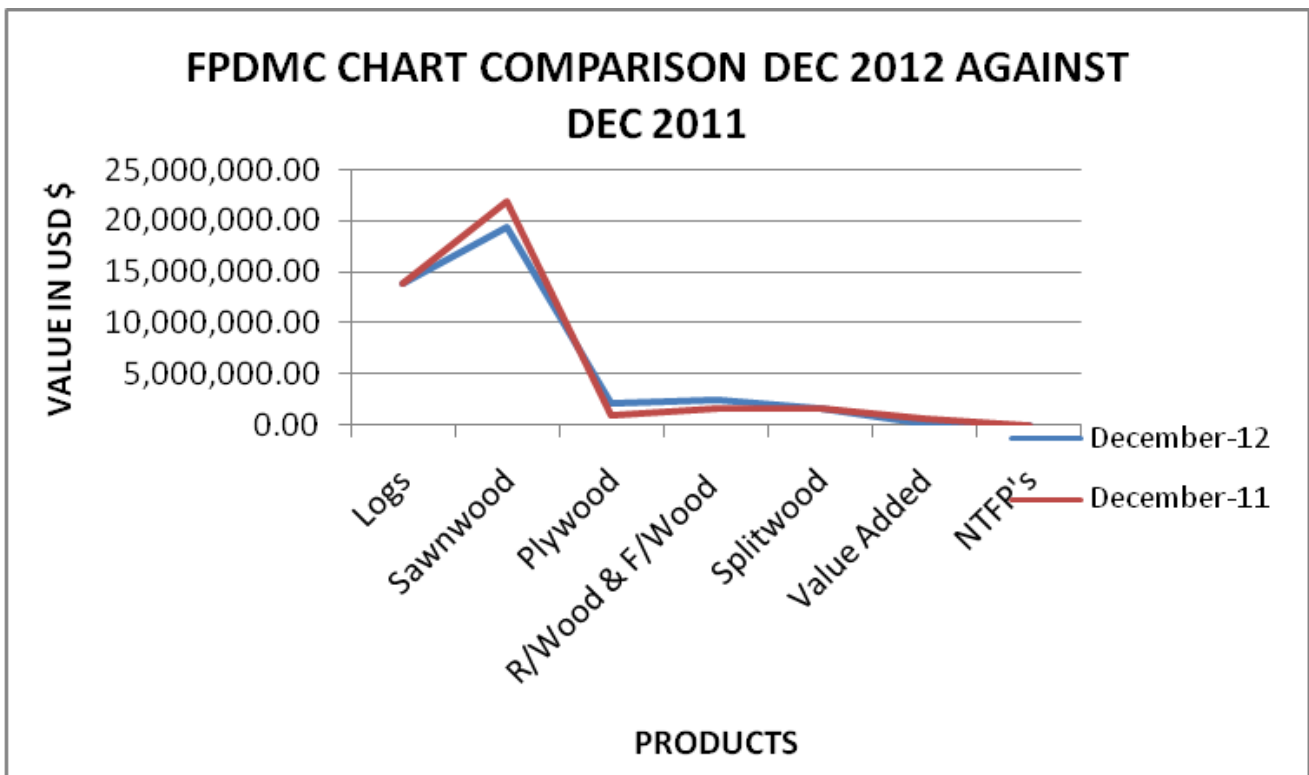
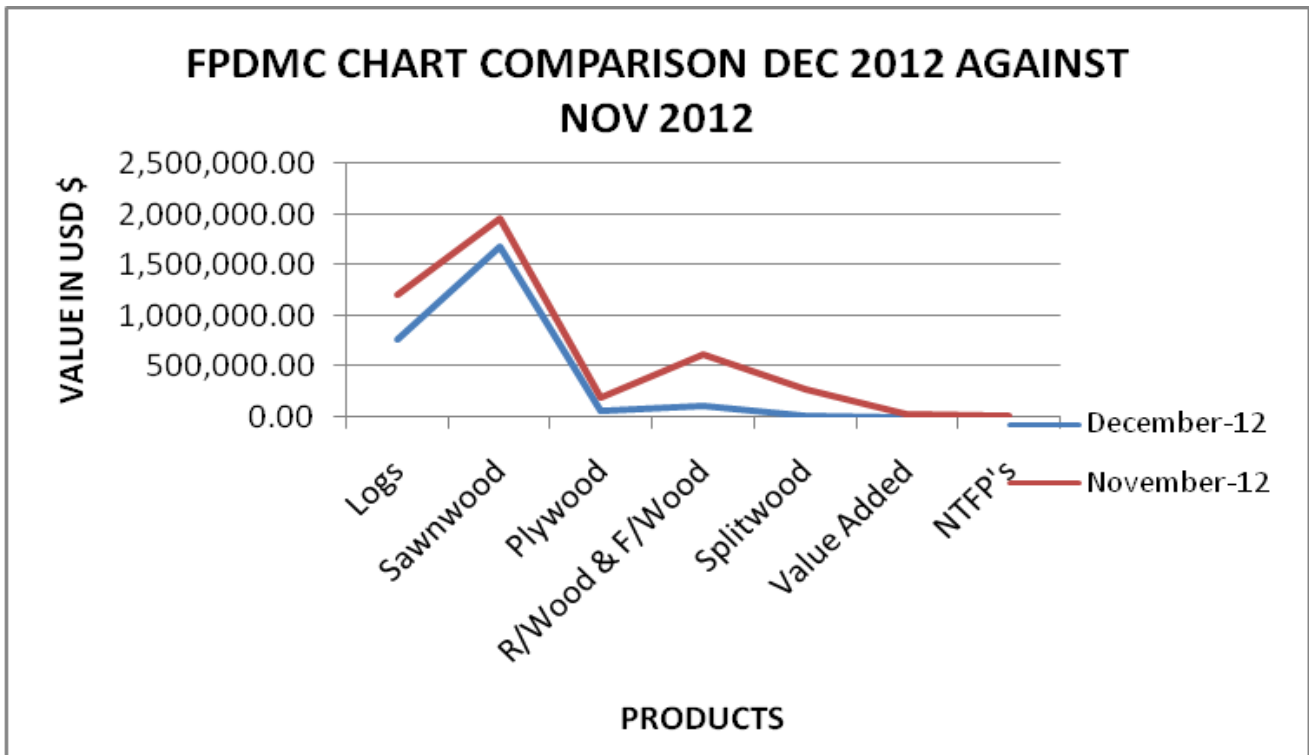
2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2012 compared to Year to date 2011

Products	Units	Jan – Dec 2012			Jan – Dec 2011		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	82,875.20	13,926,411.16	34.75	97,539.15	13,898,404.67	34.17
Dressed Lumber	m ³	8,266.86	9,536,556.46	23.80	9,636.35	10,423,487.74	25.63
Undressed Lumber	m ³	15,711.43	9,840,327.75	24.56	19,878.26	11,427,306.81	28.10
Plywood	m ³	4,344.08	2,193,745.76	5.47	1,942.24	1047134.59	2.57
Wallaba Poles	m ³	514.01	310,416.00	0.77	431.68	223554.78	0.55
Wallaba Posts	m ³	374.70	78,962.56	0.20	371.24	137,736.49	0.34
Piles	m ³	5,208.79	1,958,751.03	4.89	2,587.77	1,090,333.77	2.68
Charcoal	kg	9,266.48	211,990.92	0.53	7,438.97	196,979.52	0.48
Shingles	m ³	1,934.48	1,751,795.03	4.37	1,865.92	1,589,872.10	3.91
Bedroom Furn / Indoor Furn	pcs	149.00	19,921.40	0.05	440.00	53581.4	0.13
Crafts	pcs	4,878.00	6,886.82	0.02	7,589.00	8,251.51	0.02
Doors	pcs	664.00	66,325.24	0.17	2,097.00	201,349.27	0.50
Living Room / Outdoor Furn	pcs	5.00	275.00	0.00	2,708.00	222060.00	0.55
Mouldings	m	19,663.26	38,874.92	0.10	41,150.09	82,888.63	0.20
Rails	m ³	0.00	0.00	0.00	4.00	146.2	0.00
Spindles	pcs	602.00	10,469.88	0.03	1,623.00	4,826.76	0.01
Staves	pcs	0.00	0.00	0.00	0.00	0	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0	0.00
Firewood	m ³	39.62	2,800.00	0.01	5.66	350	0.00
Door Components	pcs	190.00	4,850.00	0.01	161.00	3108.35	0.01
Other builders Joinery	pcs	268.00	12,596.00	0.03	5,242.00	23878.00	0.06
Other NTFP's	pcs	2,634.00	51,653.05	0.13	1,599.00	3,984.16	0.01
Windows	pcs	189.00	23,565.00	0.06	370.00	26813.96	0.07
Prefab Houses	pcs	1.00	12,883.63	0.03	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	5,591.00	12,826.15	0.03	2845.00	6,068.00	0.01
Total			40,072,883.76			40,672,116.71	

The export of forest products was slow during the month of Dec 12. However **Sawn lumber** managed to secure more than half of the total exports with a solid 63.31%; **Logs** contributed fairly with 29.07%; **Roundwood and Fuelwood** made an input of 4.01%; **Plywood** contribution was 2.54%; **Shingles** had an input of 0.79% and **Value Added Products** absorbed the remainder of the market with 0.27%. The month of Dec 12 in contrast to Nov 12 has shown a decrease in the export of forest products by 37.56%. The comparative year to date figure of Dec 12 and Dec 11 has revealed a marginal dip in the total export earnings by 1.47%.

FPDMC Overview Summary Charts



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

Logs exports were mainly to Asia during the month of Dec 12. China was the leading market with a contribution of total volume 66.25% and total value 50.39%. India secured a fair share of the market with an input of total volume 32.95% and total value 48.84%. Taiwan absorbed the remainder of the log market with a contribution of total volume 0.80% and total value 0.77%. The month of Dec 12 when compared against the same period of Nov 12 has shown a decline in the export of Logs by total volume 30.37% and total value 35.77%.

Volume and Value of Logs exported for Dec 2012

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
China	3,104.34	389,173.96
India	1,544.17	377,235.95
Taiwan (Province of China)	37.46	5,929.40
GRAND TOTAL	4,685.96	772,339.31

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Dressed Sawn Lumber export has slow down a bit during the busy month of Dec 12. However the Caribbean was the primary market for this product category capturing more than three quarter of the total share with total volume 85.94% and total value 78.32%. North America managed to secure a portion of this market with an input of total volume 11.00% and total value 18.32%. Europe held on strong to the remaining market share with a contribution on total volume 3.06% and total value 3.36%. On an individual basis Barbados absorbed the largest market with a firm effort of total volume 42.57% and total value 42.24%. The month of Dec 12 in comparison to the previous period of Nov 12 has recorded a decline in the export of dressed sawn lumber by total volume 23.90% and total value 27.71%.

Dressed Lumber exported for Dec 2012

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Barbados	283.25	286,397.20
Dominica	34.67	29,950.48
St. Lucia	50.20	37,437.24
St. Vincent	71.58	68,552.34
Trinidad & Tobago	96.83	71,166.73
Virgin Islands (British)	15.84	21,497.55
Virgin Islands (US)	19.46	16,090.91
EUROPE		
Netherlands	20.38	22,788.80
NORTH AMERICA		
U.S.A	73.19	124,211.77
Grand Total	665.41	678,093.02

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Undressed Sawn Lumber performance on the export market was satisfactory during the month of Dec 12. The contribution from these various markets were mixed, while Asia yielded the highest total volume, Europe on the other hand earned the highest total value of undressed sawn lumber during this Dec 12 period. The Asian market contributed a total volume of 31.12% and total value of 21.23%. The European market manages to secure a total volume of 29.56% and total value of 29.31%. Oceania (New Zealand) market also made a noteworthy contribution of total volume 11.16% and total value 15.98%. North America input was total volume 9.11% and total value 9.78%. The Caribbean also occupies a share of the market with contributions of total volume 6.86% and total value 7.37%. The remainder of the market comprised of the Middle East and South America whose combined efforts amounted to total volume 12.18% and total value 16.33%. The month of Dec 12 in contrast to the same period of Nov 12 showed a dip in the export of undressed sawn lumber by total volume 4.30% and marginal drop by total value 0.88%.

Undressed Lumber exported for Dec 2012

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	82.50	47,437.50
Korea	385.64	165,758.80
CARIBBEAN		
Barbados	17.83	11,368.70
Dominica	19.53	14,804.54
St. Lucia	0.40	290.70
Trinidad & Tobago	63.95	45,438.98
Virgin Islands (British)	1.54	2,083.23
EUROPE		
Denmark	40.84	28,847.85
Netherlands	302.81	186,754.15
United Kingdom	100.90	78,701.22
MIDDLE EAST		
United Arab Emirates (U.A.E)	78.76	111,090.10
OCEANIA		
New Zealand	167.92	160,469.92
NORTH AMERICA		
U.S.A	137.07	98,248.88
SOUTH AMERICA		
Colombia	104.38	52,838.00
Grand Total	1,504.07	1,004,132.57

3.3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles primary market included Europe and North America which both made a positive contribution during the month of Dec 12. North America secured the larger of the two markets with a contribution of total volume 59.69% and total value 51.53%. The remainder was the European market with an input of total volume 40.31% and total value 48.47%. However the month of Dec 12 in contrast to the same period of Nov 12 has showed a decrease in the export of Piles by total volume 76.44% and total value 84.49%.

Post: Analysis of Quantity and Value

There was no export of Post for the month of Dec 12.

Poles: Analysis of Quantity and Value

Poles only market was North America during the month of Dec 12. This product category made a noteworthy contribution towards the total export earnings during the same period.

Charcoal: Analysis of Quantity and Value

Charcoal primary market remains steadfast as the Caribbean (Trinidad & Tobago) making a positive contribution towards the total export earnings during the month of Dec 12.

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
EUROPE		
Germany	26.96	9,301.20
Italy	25.88	6,006.00
Netherlands	48.17	23,772.00
NORTH AMERICA		
USA	149.62	41,553.00
Grand Total	250.63	80,632.20

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POLES		
NORTH AMERICA		
USA	46.33	16,401.00
Grand Total	46.33	16,401.00

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Trinidad & Tobago	436.83	9,634.04
Grand Total	436.83	9,634.04

3. 4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

Shingles solitary contribution was the Caribbean (St. Lucia) during the month of Dec 12. However Shingles still manage to make a positive effort to the overall total export earnings during this period.

Shingles exported for Dec 2012

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
St. Lucia	24.20	20,900.00
Grand Total	24.20	20,900.00

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

Plywood was exported regionally in the Americas and the Caribbean during the period of Dec 12. The Caribbean market secures the lead in the Plywood market with a positive contribution of total volume 41.65% and total value 43.06%. South America made an input of total volume 29.01% and total value 29.98%, while the market of Central America absorbed the remainder with a contribution of total volume 29.35% and total value 26.96%. The month of Dec 12 when compared against the same period of Nov 12 has recorded a decrease in the export of Plywood by total volume 65.77% and total value 64.60%.

Plywood exported for Nov 2012

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
Trinidad & Tobago	54.12	29,066.83
CENTRAL AMERICA		
Belize	38.13	18,199.15
SOUTH AMERICA		
Suriname	37.69	20,241.11
Grand Total	129.93	67,507.09

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

Value Added Products export was small during the month of Dec 12. There were only doors and windows being exported mainly to the Caribbean market which both made a positive contribution towards the total export earnings during the month of Dec 12.

Destination	Volume exported by Country (pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Barbados	6.00	300.00
Trinidad & Tobago	50.00	4,750.00
Grand Total	56.00	5,050.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
WINDOWS		
CARIBBEAN		
Trinidad & Tobago	34.00	2,210.00
Grand Total	34.00	2,210.00

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.