

Forest Products Development & Marketing Council of Guyana, Inc.

Market/Export Report

February 2011



Produced By

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1. Summary of Month Performance

Quantity & Value of forest products exported for February 2011 compared to January 2011

Product	Unit	Feb 2011			Jan 2011		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	10,192.24	1,385,145.47	47.18	3,532.35	444,287.97	22.11
Lumber- Dressed	m ³	553.54	586,201.82	19.97	634.54	611,909.84	30.45
Lumber - Undressed	m ³	1,237.61	776,479.71	26.45	1,397.88	770,923.84	38.36
Sawnwood (Dr & Und)		1,791.15	1,362,681.53		2,032.42	1,382,833.68	
Plywood	m ³	-	-	-	-	-	-
Wallaba Poles	m ³	56.00	13,440.00	0.46	-	-	-
Wallaba Posts	m ³	0.16	36.00	0.00	11.61	6,400.00	0.32
Piles	m ³	121.34	47,475.18	1.62	79.59	25,904.91	1.29
Charcoal	kg	340.00	7,701.08	0.26	884.00	20,154.89	1.00
Shingles	m ³	70.93	62,200.00	2.12	96.78	73,775.00	3.67
Indoor furniture	pcs	48.00	3,306.00	0.11	-	-	-
Doors	pcs	408.00	32,221.00	1.10	254.00	28,680.00	1.43
Door Components	pcs	25.00	112.50	0.00	-	-	-
Outdoor / Garden Furniture	pcs	-	-	-	-	-	-
Mouldings	m	9,610.95	18,601.26	0.63	12,621.77	22,184.94	1.10
Rails	pcs	-	-	-	-	-	-
Spindles	pcs	-	-	-	250.00	1,050.00	0.05
Spars	m ³	-	-	-	-	-	-
Prefabricated Houses	pcs	-	-	-	-	-	-
Windows	pcs	24.00	1,080.00	0.04	4.00	140.00	0.01
Crafts	pcs	1,379.00	691.25	0.02	679.00	1,676.50	0.08
Firewood	m ³	-	-	-	-	-	-
NTFPs	pcs	40.00	40.00	0.00	182.00	1,371.00	0.07
Other Builders Joinery	pcs	3.00	150.00	0.01	-	-	-
Wooden Utensils & Ornaments	pcs	1,550.00	1,250.00	0.04	240.00	1,200.00	0.06
Total			2,936,131.27			2,009,658.89	

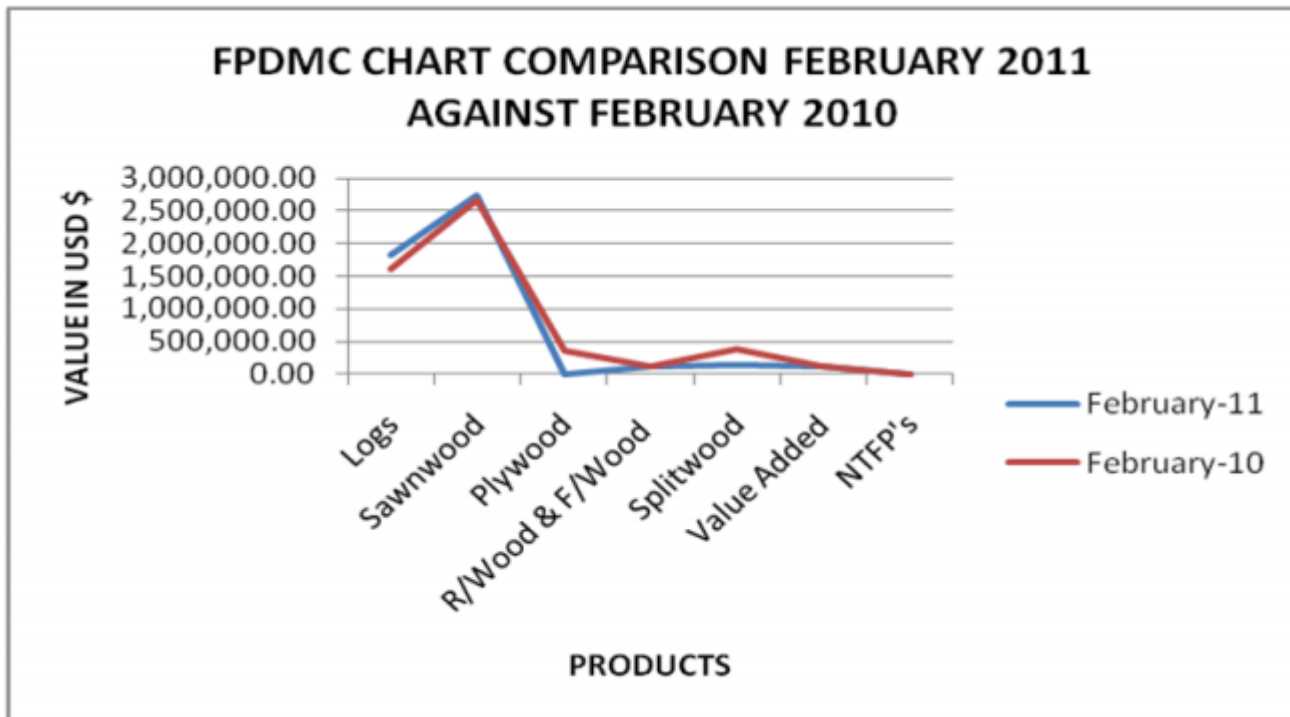
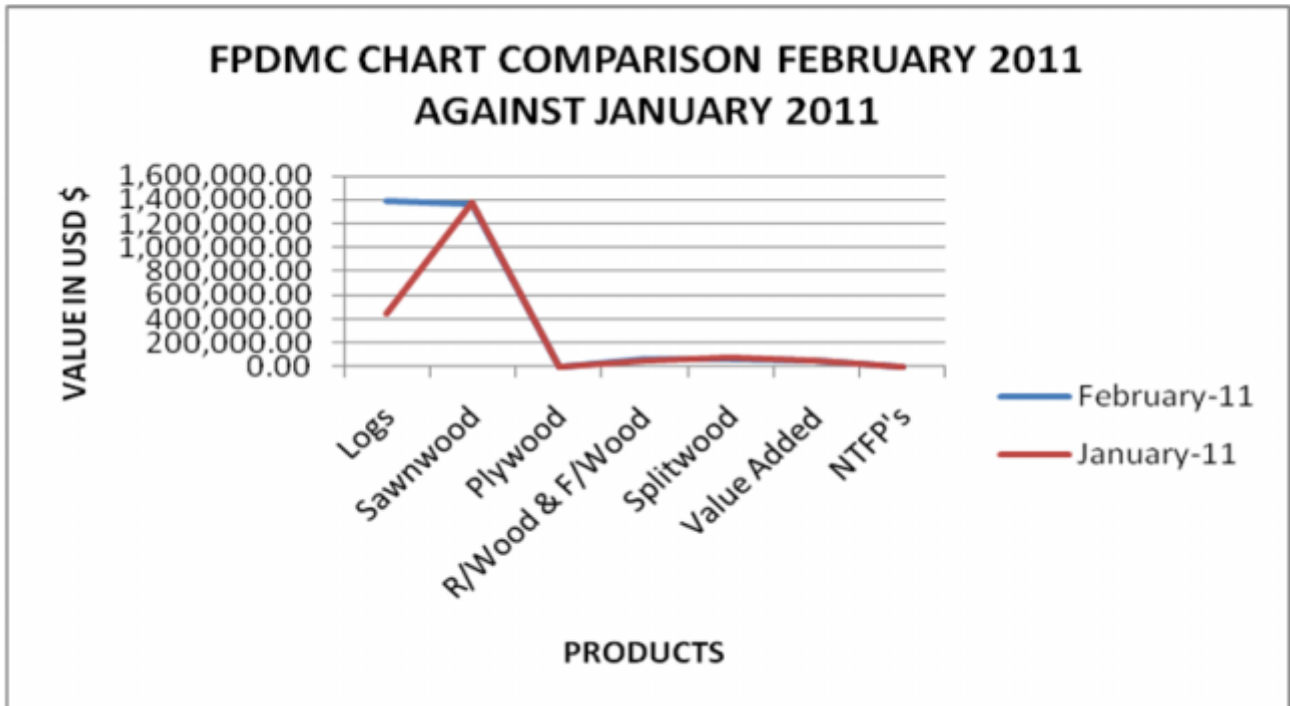
2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2011 compared to Year to date 2010

Products	Units	Jan – Feb 2011			Jan – Feb 2010		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	13,724.59	1,829,433.44	36.99	9,854.80	1,598,369.69	30.38
Dressed Lumber	m ³	1188.08	1,198,111.66	24.22	1493.36	1,101,681.57	20.94
Undressed Lumber	m ³	2,635.49	1,547,403.55	31.29	2698.97	1,568,808.15	29.82
Plywood	m ³	0.00	0.00	0.00	921.08	367,471.84	6.98
Wallaba Poles	m ³	56.00	13440.00	0.27	5.01	2,655.00	0.05
Wallaba Posts	m ³	11.77	6,436.00	0.13	105.72	17562.00	0.33
Piles	m ³	200.93	73,380.09	1.48	201.54	54,212.06	1.03
Charcoal	kg	1224.00	27,855.97	0.56	1373.6	34,805.53	0.66
Shingles	m ³	167.71	135,975.00	2.75	485.92	391,695.02	7.45
Bedroom Furn / Indoor Furn	pcs	48.00	3306.00	0.07	15.00	909.35	0.02
Crafts	pcs	2058.00	2,367.75	0.05	102.00	253.50	0.00
Doors	pcs	662.00	60,901.00	1.23	408.00	36636.96	0.70
Living Room / Outdoor Furn	pcs	0.00	0.00	0.00	93.00	12631.00	0.24
Mouldings	m	22,232.72	40,786.20	0.82	38,046.36	68,852.06	1.31
Rails	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	250	1,050.00	0.02	536.00	1131.45	0.02
Staves	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Firewood	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Door Components	pcs	25.00	112.50	0.00	50.00	237.50	0.00
Other builders Joinery	pcs	3.00	150.00	0.00	30.00	890.81	0.02
Other NTFP's	pcs	222.00	1,411.00	0.03	30.00	1235.00	0.02
Windows	pcs	28.00	1220.00	0.02	0.00	0.00	0.00
Prefab Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	1790.00	2,450.00	0.05	569.00	935.63	0.02
Total			4,945,790.16			5,260,974.12	

For the month of Feb 2011 there has been an observable increase in the export of forest products. **Logs** with a noted 47.18%; followed closely by **Sawn Lumber** making an impact with 46.42%; **Roundwood & Fuelwood** captured 2.34%; **Shingles** securing a small portion with 2.12% and **Value Added Products** with the remainder of the contribution of 1.96%. The comparable month of Feb 11 and Jan 11 has revealed an increase in the exportation earnings of forest products by 46.10%. The year to date period Feb 11 as compared to the same period of Feb 10 has shown a marginal decrease in the total export earnings by 5.99%.

FPDMC Overview Summary Charts



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

The month of Feb 11, Asia secured the **Log** exports as being the leading market for this product category. Asia made a sturdy contribution of total volume by 95.43% and total value by 96.11%. Individually, India was the top earner for log exports with total volume of 57.86% and total value of 59.13% accounting for more than half of the log export market. The remainder of the market was secured by Trinidad making a contribution of total volume by 4.57% and total value by 3.89%. The period of Feb 11 as compared to the period of Jan 11 has revealed a sizeable increase of logs exported by total volume 188.54% and total value by 211.77%.

Volume and Value of Logs exported for Feb 2011

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	3513.88	440,996.90
India	5,897.47	819,032.18
Taiwan	314.90	71,294.94
CARIBBEAN		
Trinidad & Tobago	465.99	53,821.45
GRAND TOTAL	10,192.24	1,385,145.47

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

The period of Feb 11, the Caribbean was the largest market by way of volumes, but North America was the largest value earner of the **Dressed Sawn lumber**. Caribbean made a contribution of total volume 62.88% and total value by 45.17%. Respectively, North America made an input on the dressed sawn lumber market with total volume by 28.12% and total value by 48.14%. The remainder of the market was secured by Europe with total volume by 9.00% and total value by 6.69%. Single-handedly, USA was the top earner with total volume by 26.45% and total value by 46.85%, this was followed by Barbados making a notable contribution with total volume by 25.42% and total value by 18.83%. The comparable period of Jan 11 and Feb 11 has revealed that dressed sawn lumber has dropped marginally by total volume 12.76% and total value by 4.20%.

Dressed Lumber exported for Feb 2011

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Barbados	140.72	110,365.94
British Virgin Islands (BVI)	17.99	11,749.50
Dominica	70.32	55,643.08
Grenada	3.10	2,299.50
Jamaica	2.36	2,503.73
St. Lucia	66.47	48,322.62
T & T	47.10	33,888.95
EUROPE		
Belgium	17.56	16,642.93
France	32.25	22,575.91
NORTH AMERICA		
Canada	9.26	7,550.16
U.S.A	146.41	274,659.50
Grand Total	553.54	586,201.82

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

The period of Feb 11, Europe was the top earner for **Undressed Sawn lumber** making a sterling contribution with total volume and total value 49.10% and 40.15 respectively. At the same time one of the European countries (Netherlands) individually captured the highest total volume by 34.78% and total value by 29.35%. Taking the second leading export position was the Caribbean with its volume and New Zealand with its total earned values. The Caribbean made a contribution with total volume by 19.10% and total value by 17.99%, while New Zealand contributed with total volume by 15.51% and total value by 23.85%.

The remainder of the market was occupied by Asia and North America whose combined efforts were total volume by 16.28% and total value by 18.01%. The comparable period of Jan 11 and Feb 11 has revealed that Undressed Sawn lumber has declined by total volume 11.46% but showed a marginal increase in total value by 0.72%.

Undressed Lumber exported for Feb 2011

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	107.39	76,469.82
Saudi Arabia	38.83	24,775.50
CARIBBEAN		
Antigua & Barbuda	47.25	25,316.00
Barbados	43.20	20,440.86
Dominica	22.94	22,374.01
Grenada	60.90	40,130.10
Martinique	4.47	3,022.28
St. Kitts	40.10	19,550.00
St. Lucia	17.55	8,869.80
EUROPE		
Germany	177.30	83,873.50
Netherlands	430.38	227,894.66
OCEANIA		
New Zealand	191.95	185,188.09
NORTH AMERICA		
Canada	10.61	8,643.89
U.S.A	44.75	29,931.20
Grand Total	1,237.61	776,479.71

3. 3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles leading market was Europe making a notable contribution with total volume by 67.23% and total value 78.22%. The remainder of the market was secured by North America with total volume 32.77% and total value by 21.78%. The period of Feb 11 as compared to the period of Jan 11 has revealed an increase in the exportation of Piles by total volume by 52.46% and a higher total value by 83.27%.

Posts: Analysis of Quantity and Value

Post only market for the month of Feb 11 was the USA, which made a very minute contribution towards the export earnings.

Poles: Analysis of Quantity and Value

Poles only market for the month of Feb 11 was Dominica whose contribution was noteworthy towards the total export earnings.

Charcoal: Analysis of Quantity and Value

Charcoal only market for the month of Feb 11 was Trinidad & Tobago. It made a positive contribution towards the total export earnings.

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
EUROPE		
Denmark	54.14	24,789.58
Netherlands	27.44	12,348.00
NORTH AMERICA		
U.S.A	39.76	10,337.60
Grand Total	121.34	47,475.18

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POLES		
CARIBBEAN		
Dominica	56.00	13,440.00
Grand Total	56.00	13,440.00

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
NORTH AMERICA		
U.S.A	0.16	36.00
Grand Total	0.16	36.00

Destination	Volume exported by Country (kg)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Trinidad & Tobago	340.00	7,701.08
Grand Total	340.00	7,701.08

3. 4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

The month of Feb 11, **Shingles** only market was the Caribbean. Jamaica made the largest contribution of them all with total volume by 62.03% and total value by 56.27%. The remainder of the market was occupied by Martinique & St Kitts & Nevis whose combine contributions were in total volume by 37.97% and total value by 43.73%. The month of Feb 11 as compared to Jan 11 has revealed a decline in the export of Shingles by total volume 26.72% and total value 15.69%.

Shingles exported for Feb 2011

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
Jamaica	44.00	35,000.00
Martinique	11.53	9,000.00
St Kitts & Nevis	15.40	18,200.00
Grand Total	70.93	62,200.00

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

The month of **February 11** had no exportation of Plywood.

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

The contribution of **Value Added Products** was notable towards the overall export earnings for the month of Feb 11. Doors made a positive contribution towards the total export earnings with total volume by 60.63% and total value by 12.35%. There was a larger volume as compared to the earned value that was exported for doors. Other value added products which include mouldings; windows and wooden ornaments also made an encouraging contribution towards the total export earnings of Feb 11.

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Antigua & Barbuda	9.00	630.00
Barbados	18.00	2,540.00
St. Lucia	6.00	876.00
Trinidad	375.00	28,175.00
Grand Total	408.00	32,221.00

Destination	Volume exported by Country (m)	Total Value (US\$)
MOULDINGS		
CARIBBEAN		
Barbados	9,367.11	18,417.26
St. Lucia	243.84	184.00
Grand Total	9,610.95	18,601.26

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
NON-TIMBER FOREST PRODUCTS		
CARIBBEAN		
Barbados	40.00	40.00
Grand Total	40.00	40.00

OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
CRAFTS		
CARIBBEAN		
Barbados	379.00	316.25
Trinidad & Tobago	300.00	75.00
U.S Virgin Islands	700.00	300.00
Grand Total	1,379.00	691.25

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
BUILDERS JOINERY		
CARIBBEAN		
Antigua & Barbuda	3.00	150.00
Grand Total	3.00	150.00

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
WINDOWS		
CARIBBEAN		
Antigua & Barbuda	24.00	1,080.00
Grand Total	24.00	1,080.00

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
WOODEN UTENSILS & ORNAMENTS		
CARIBBEAN		
Trinidad & Tobago	1,500.00	1,000.00
U.S Virgin Islands	50.00	250.00
Grand Total	1,550.00	1,250.00

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.