

# Forest Products Development & Marketing Council of Guyana, Inc.

## Market/Export Report

January 2011



### Produced By

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# 1. Summary of Month Performance

Quantity & Value of forest products exported for January 2011 compared to December 2010

Product	Unit	Jan 2011			Dec 2010		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m <sup>3</sup>	3,532.35	444,287.97	22.11	11,467.56	1,642,360.48	39.03
Lumber- Dressed	m <sup>3</sup>	634.54	611,909.84	30.45	1,357.50	1,085,474.34	25.80
Lumber - Undressed	m <sup>3</sup>	1,397.88	770,923.84	38.36	1,794.99	1,011,303.00	24.03
<b>Sawnwood (Dr &amp; Und)</b>		<b>2,032.42</b>	<b>1,382,833.68</b>		<b>3,152.49</b>	<b>2,096,777.34</b>	
Plywood	m <sup>3</sup>	-	-	-	-	-	-
Wallaba Poles	m <sup>3</sup>	-	-	-	-	-	-
Wallaba Posts	m <sup>3</sup>	11.61	6,400.00	0.32	53.68	21,218.76	0.50
Piles	m <sup>3</sup>	79.59	25,904.91	1.29	465.50	202,376.59	4.81
Charcoal	kg	884.00	20,154.89	1.00	1,410.35	32,112.06	0.76
Shingles	m <sup>3</sup>	96.78	73,775.00	3.67	146.78	113,440.00	2.70
Indoor furniture	pcs	-	-	-	3.00	600.00	0.01
Doors	pcs	254.00	28,680.00	1.43	342.00	38,931.60	0.93
Door Components	pcs	-	-	-	-	-	-
Outdoor / Garden Furniture	pcs	-	-	-	-	-	-
Mouldings	m	12,621.77	22,184.94	1.10	39,764.82	60,064.15	1.43
Rails	pcs	-	-	-	-	-	-
Spindles	pcs	250.00	1,050.00	0.05	-	-	-
Spars	m <sup>3</sup>	-	-	-	-	-	-
Prefabricated Houses	pcs	-	-	-	-	-	-
Windows	pcs	4.00	140.00	0.01	-	-	-
Crafts	pcs	679.00	1,676.50	0.08	-	-	-
Firewood	m <sup>3</sup>	-	-	-	-	-	-
NTFPs	pcs	182.00	1,371.00	0.07	-	-	-
Other Builders Joinery	pcs	-	-	-	-	-	-
Wooden Utensils & Ornaments	pcs	240.00	1,200.00	0.06	20.00	6.20	0.00
<b>Total</b>			<b>2,009,658.89</b>			<b>4,207,887.18</b>	

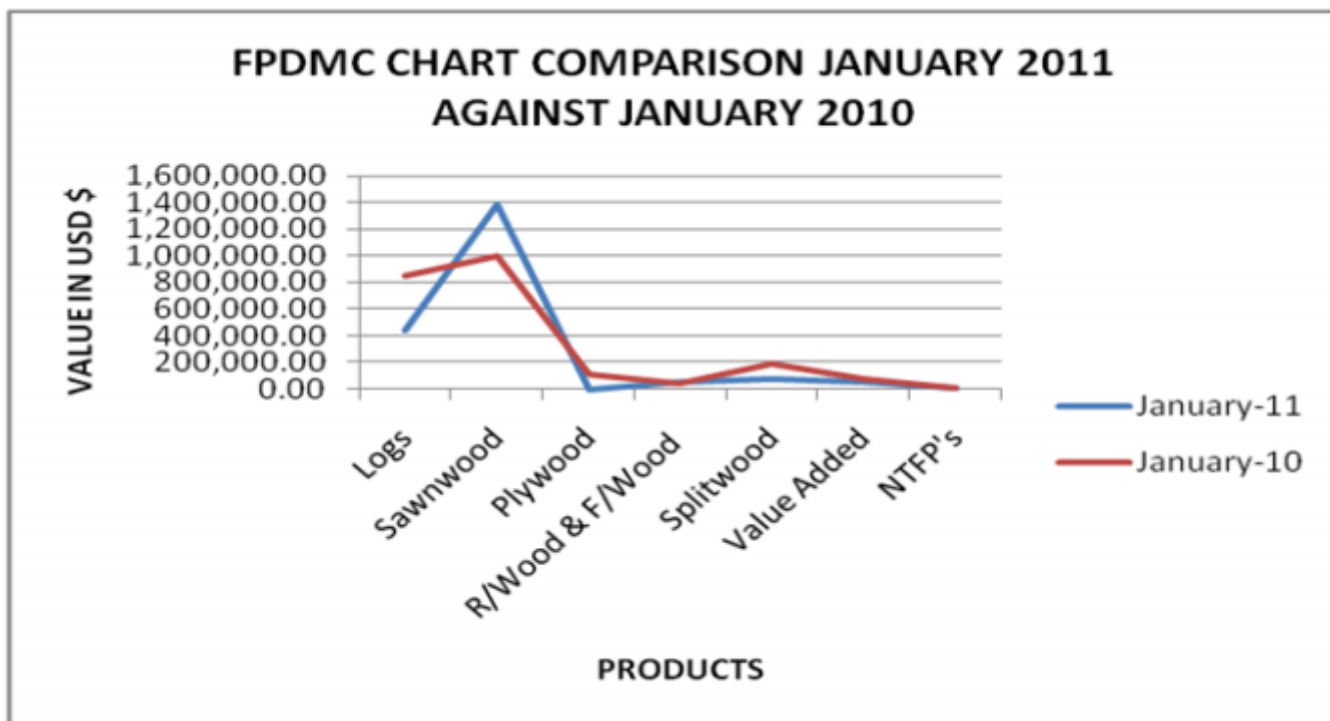
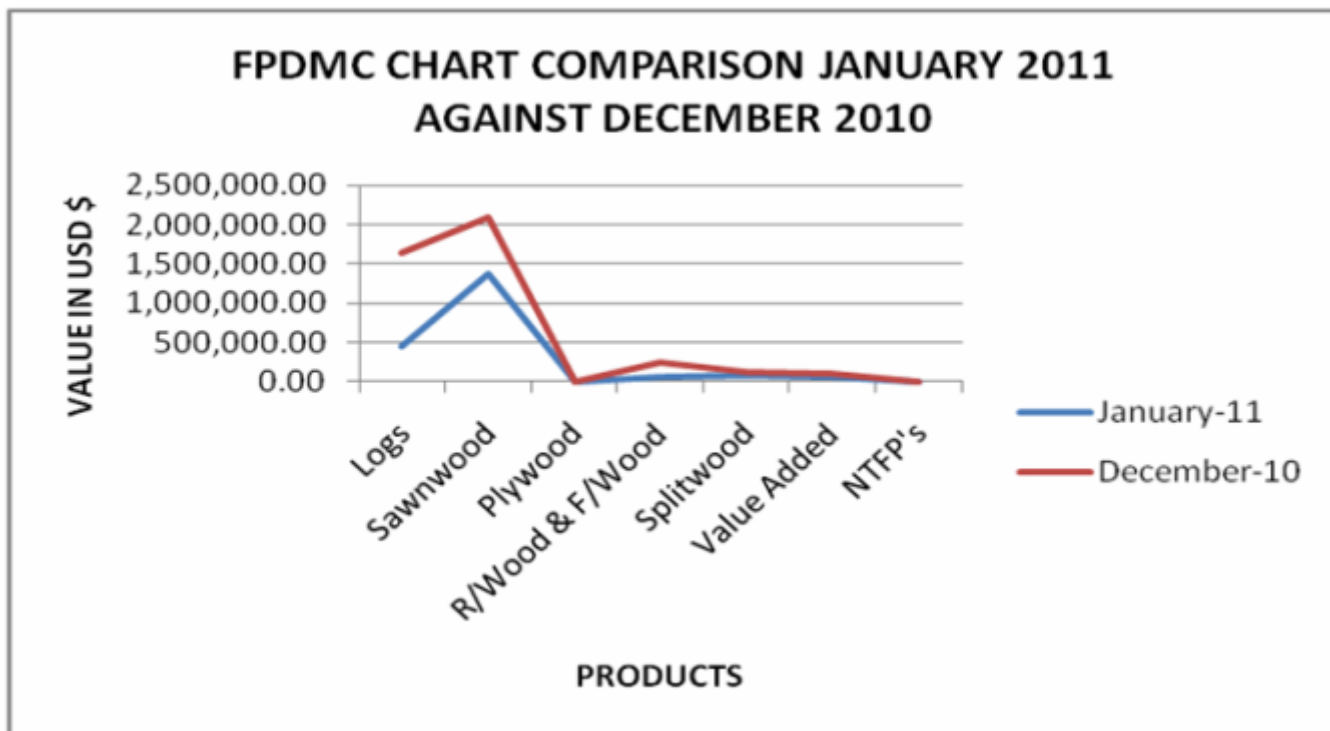
## 2. Overview of exports for the current period of the year as against the previous year.

### Quantity & Value of forest products exported Year to date 2011 compared to Year to date 2010

Products	Units	Jan 2011			Jan 2010		
		Quantity	Value (US\$ )	% of total	Quantity	Value (US\$)	% of total
Logs	m <sup>3</sup>	3,532.35	444,287.97	22.11	5,266.45	852,532.05	37.71
Dressed Lumber	m <sup>3</sup>	634.54	611,909.84	30.45	591.30	460,239.70	20.36
Undressed Lumber	m <sup>3</sup>	1,397.88	770,923.84	38.36	943.63	532,488.88	23.56
Plywood	m <sup>3</sup>	-	-	-	296.88	113,966.01	5.04
Wallaba Poles	m <sup>3</sup>	-	-	-	5.01	2,655.00	0.12
Wallaba Posts	m <sup>3</sup>	11.61	6,400.00	0.32	-	-	-
Piles	m <sup>3</sup>	79.59	25,904.91	1.29	74.00	14,922.82	0.66
Charcoal	kg	884.00	20,154.89	1.00	734.40	17,999.81	0.80
Shingles	m <sup>3</sup>	96.78	73,775.00	3.67	219.22	184,935.00	8.18
Bedroom Furn / Indoor Furn	pcs	-	-	-	-	-	-
Crafts	pcs	679.00	1,676.50	0.08	98.00	173.50	0.01
Doors	pcs	254.00	28,680.00	1.43	93.00	8,460.00	0.37
Living Room / Outdoor Furn	pcs	-	-	-	93.00	12,631.00	0.56
Mouldings	m	12,621.77	22,184.94	1.10	30,480.00	57,064.37	2.52
Rails	m <sup>3</sup>	-	-	-	-	-	-
Spindles	pcs	250.00	1,050.00	0.05	486.00	762.90	0.03
Staves	pcs	-	-	-	-	-	-
Spars	m <sup>3</sup>	-	-	-	-	-	-
Firewood	m <sup>3</sup>	-	-	-	-	-	-
Door Components	pcs	-	-	-	-	-	-
Other builders Joinery	pcs	-	-	-	-	-	-
Other NTFP's	pcs	182.00	1,371.00	0.07	21.00	1,000.00	0.04
Windows	pcs	4.00	140.00	0.01	-	-	-
Prefab Houses	pcs	-	-	-	-	-	-
Wooden Utensils & Ornaments	pcs	240.00	1,200.00	0.06	180.00	756.00	0.03
<b>Total</b>			<b>2,009,658.89</b>			<b>2,260,587.04</b>	

The beginning of the year Jan 2011, forest products exports have slowed following the Christmas season. **Sawn lumber** with a significant contribution of 68.81%; **Logs** captured a portion with 22.11%; **Shingles** with its noted 3.67%; **Roundwood and Fuelwood** absorbed 2.61% and **Value Added Products** secured the remainder of 2.80%. The month of Jan 2011 when compared to Dec 10 has shown a decline in export earnings by 52.24%. The year to date comparative figure for Jan 2011 and Jan 2010 has revealed a marginal decrease in the total export earnings by 11.10%.

## FPDMC Overview Summary Charts



## 3.0 Analysis of Products Exported by Destination

### 3.1. LOG EXPORT

#### *Analysis of Quantity and Value*

For the month of Jan 2011, Asia was the only market for logs. China was the leader in logs market making a notable contribution with total volume by 60.78% and total value by 61.65%. India occupied the remainder of the marketing capturing with total volume by 39.22% and total value by 38.35%. The month of Jan 11 when compared to the month Dec 10 has shown a decrease in the exportation of logs by total volume and total value 69.20% and 72.95% respectively. This can account for almost three-quarters of the logs decreased for the same period assessed.

#### **Volume and Value of Logs exported for Jan 2011**

<b>Destination</b>	<b>Volume exported by Country (m<sup>3</sup>)</b>	<b>Total Value (US\$)</b>
ASIA		
China	2,146.88	273,908.47
India	1,385.46	170,379.50
<b>GRAND TOTAL</b>	<b>3,532.35</b>	<b>444,287.97</b>

## 3.2. SAWNWOOD EXPORTS

### DRESSED SAWN LUMBER EXPORT

#### Analysis of Quantity and Value

The month of Jan 11, has shown that the Caribbean remains dominant as the leading market for **Dressed Sawn lumber**. The Caribbean made a solid contribution with total volume by 70.52% and total value by 55.67%. This indicated more utilization of volumes as compared to value earned. North America occupied a notable amount of the market share with its contribution of total volume by 18.65% and total value by 34.54%. Individually Barbados attracted the largest market share capturing an amount in total volume by 55.98% and total value by 45.36%. The remainder of the market was opened to Asia, Europe and Latin America. The period of Jan 11 as compared against Dec 10 has revealed that dressed sawn lumber has declined by total volume 53.26% and total value by 43.63%.

#### Dressed Lumber exported for Jan 2011

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>ASIA</b>		
India	16.97	22,903.02
<b>CARIBBEAN</b>		
Anguilla	10.95	7,322.27
Antigua & Barbuda	35.69	23,756.29
Barbados	355.19	277,588.19
Dominica	18.86	14,400.00
Haiti	7.78	4,309.50
T & T	19.01	13,249.97
<b>EUROPE</b>		
Belgium	38.49	29,744.75
<b>LATIN AMERICA</b>		
Cuba	13.26	7,311.20
<b>NORTH AMERICA</b>		
U.S.A	118.33	211,324.65
<b>Grand Total</b>	<b>634.54</b>	<b>611,909.84</b>

## **UNDRESSED SAWN LUMBER EXPORT**

### **Analysis of Quantity and Value**

The month of Jan 11, Europe was the leading market for **Undressed Sawn lumber** making a solid contribution with total volume by 32.05% and total value by 34.49%. North America (USA) took the second lead with a notable contribution with total volume by 28.36% and total value by 26.56%. The Caribbean also participated in the market share making a contribution with total volume by 19.35% and total value by 20.05%. The largest contribution of undressed sawn lumber was made by USA. Other markets included China; Cuba and New Zealand. The month of Jan 11 as compared against Dec 10, undressed sawn lumber has recorded a decrease in the total exports with total volume by 22.12% and total value by 23.77%.

### **Undressed Lumber exported for Jan 2011**

<b>Destination</b>	<b>Volume exported by Country (m<sup>3</sup>)</b>	<b>Total Value (US\$)</b>
<b>ASIA</b>		
China	136.53	78,504.75
<b>CARIBBEAN</b>		
Antigua & Barbuda	12.28	6,171.44
Barbados	86.55	45,294.56
Dominica	24.90	23,385.08
French West Indies (FWI)	4.39	2,898.72
St. Vincent	24.78	14,989.54
Trinidad & Tobago	117.58	61,849.64
<b>EUROPE</b>		
Belgium	36.93	53,184.10
Germany	100.22	51,934.01
Netherlands	310.88	160,759.15
<b>CENTRAL AMERICA</b>		
Cuba	124.16	54,117.01
<b>OCEANIA</b>		
New Zealand	22.17	13,054.50
<b>NORTH AMERICA</b>		
U.S.A	396.50	204,781.34
<b>Grand Total</b>	<b>1,397.88</b>	<b>770,923.84</b>



### **3. 3 ROUNDWOOD and FUELWOOD EXPORTS**

#### ***Piles: Analysis of Quantity and Value***

**Piles** market was occupied solely by Europe. The leading market Italy made a solid contribution of total volume by 49.01% and total value by 39.78%. The remainder of the market was taken by Denmark and Netherlands. The month of Jan 11 as compared against Dec 10, has recorded a decrease in the exportation of Piles by total volume 82.90% and total value by 87.20%.

#### ***Posts: Analysis of Quantity and Value***

**Post only** market was the French West Indies (FWI) which made a notable contribution towards the export earnings.

#### ***Poles: Analysis of Quantity and Value***

There was no exportation of **Poles** for the month of Jan 11.

#### ***Charcoal: Analysis of Quantity and Value***

**Charcoal** for the month of Jan 11 was supported only by Trinidad market; it also showed a decrease for the month of Jan 11 as compared to Dec 10 by total volume 37.32% and total value by 37.23%.

**ROUNDWOOD and FUELWOOD EXPORTS (CONT)**

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>PILES</b>		
<b>EUROPE</b>		
Denmark	15.98	6,161.81
Italy	39.01	10,305.60
Netherlands	24.60	9,437.50
<b>Grand Total</b>	<b>79.59</b>	<b>25,904.91</b>

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>POSTS</b>		
<b>CARIBBEAN</b>		
French West Indies (FWI)	11.61	6,400.00
<b>Grand Total</b>	<b>11.61</b>	<b>6,400.00</b>

Destination	Volume exported by Country (kg)	Total Value (US\$)
<b>CHARCOAL</b>		
<b>CARIBBEAN</b>		
Trinidad & Tobago	884.00	20,154.89
<b>Grand Total</b>	<b>884.00</b>	<b>20,154.89</b>

### **3. 4 SPLITWOOD (SHINGLES) EXPORT**

#### **Analysis of Quantity and Value**

**Shingles** export for the month of Jan 11 was reduced by total volume 34.06% and total value 34.96% as compared to Dec 10. However market support was given by the Caribbean with total volume 50.84% and total value 47.14%. The remainder of the market was by Mauritius and the USA which also contributed to the Shingles export earnings.

#### **Shingles exported for Jan 2011**

<b>Destination</b>	<b>Volume exported by Country (m<sup>3</sup>)</b>	<b>Total Value (US\$)</b>
<b>CARIBBEAN</b>		
Anguilla	12.00	5,400.00
Antigua & Barbuda	12.00	5,400.00
Dominican Republic	25.20	23,975.00
<b>OCEANIA</b>		
Mauritius	24.00	21,000.00
<b>NORTH AMERICA</b>		
USA	23.58	18,000.00
<b>Grand Total</b>	<b>96.78</b>	<b>73,775.00</b>

### **3.5 PLYWOOD EXPORT**

#### ***Analysis of Quantity and Value***

The month of **Jan 11** had no exportation of Plywood.

### 3.6 OTHER VALUE ADDED PRODUCTS

#### Analysis of Quantity and Value

**Value Added Products** was positive towards the total export earnings for the month of Jan 11. There was an increase of exported value added products as compared to the previous period Dec 10. Some of the products that made their way to the market place include doors; mouldings; spindles; crafts; NTFP's and wooden utensils. The Caribbean was the major place for these fine crafted and exquisite pieces from some of Guyana's finest species of lumber.

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
<b>DOORS</b>		
<b>CARIBBEAN</b>		
Antigua & Barbuda	16.00	1,100.00
Barbados	238.00	27,580.00
<b>Grand Total</b>	<b>254.00</b>	<b>28,680.00</b>

Destination	Volume exported by Country (m)	Total Value (US\$)
<b>MOULDINGS</b>		
<b>CARIBBEAN</b>		
Antigua & Barbuda	438.91	1,079.72
Barbados	12,182.86	21,105.22
<b>Grand Total</b>	<b>12,621.77</b>	<b>22,184.94</b>

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
<b>NON-TIMBER FOREST PRODUCTS</b>		
<b>CARIBBEAN</b>		
Barbados	171.00	121.00
<b>NORTH AMERICA</b>		
Canada	11.00	1,250.00
<b>Grand Total</b>	<b>182.00</b>	<b>1,371.00</b>

## OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
<b>CRAFTS</b>		
<b>CARIBBEAN</b>		
Barbados	174.00	241.00
St. Lucia	496.00	517.50
<b>NORTH AMERICA</b>		
Canada	9.00	918.00
<b>Grand Total</b>	<b>679.00</b>	<b>1,676.50</b>

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
<b>SPINDLES</b>		
<b>CARIBBEAN</b>		
Antigua & Barbuda	250.00	1,050.00
<b>Grand Total</b>	<b>250.00</b>	<b>1,050.00</b>

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
<b>WINDOWS</b>		
<b>CARIBBEAN</b>		
Barbados	4.00	140.00
<b>Grand Total</b>	<b>4.00</b>	<b>140.00</b>

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
<b>WOODEN UTENSILS &amp; ORNAMENTS</b>		
<b>CARIBBEAN</b>		
St. Lucia	200.00	200.00
<b>NORTH AMERICA</b>		
Canada	40.00	1,000.00
<b>Grand Total</b>	<b>240.00</b>	<b>1,200.00</b>

## References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.