

**Forest Products Development  
&  
Marketing Council  
Of Guyana, Inc.**

**Market/Export Report  
January 2013**



**Produced By**

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# 1. Summary of Month Performance

## Quantity & Value of forest products exported for January 2013 compared to December 2012

Product	Unit	January 2013			December 2012		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m <sup>3</sup>	5,160.85	891,770.66	37.44	4,685.96	772,339.31	29.07
Lumber- Dressed	m <sup>3</sup>	477.75	617,626.91	25.93	665.41	678,093.02	25.52
Lumber - Undressed	m <sup>3</sup>	958.69	605,453.42	25.42	1,504.07	1,004,132.57	37.79
<b>Sawnwood (Dr &amp; Und)</b>		<b>1,436.44</b>	<b>1,223,080.33</b>		<b>2,170.11</b>	<b>1,682,225.59</b>	
Plywood	m <sup>3</sup>	329.55	166,126.09	6.97	129.93	67,507.09	2.54
Wallaba Poles	m <sup>3</sup>	0.00	0.00	0.00	46.33	16,401.00	0.62
Wallaba Posts	m <sup>3</sup>	8.81	2,100.00	0.09	0.00	0.00	0.00
Piles	m <sup>3</sup>	136.01	40,094.70	1.68	250.63	80,632.20	3.03
Charcoal	m <sup>3</sup>	306.00	7,099.90	0.30	436.83	9,634.04	0.36
Shingles	m <sup>3</sup>	58.61	47,859.96	2.01	24.20	20,900.00	0.79
Indoor furniture	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Doors	pcs	42.00	2,646.00	0.11	56.00	5,050.00	0.19
Door Components	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Outdoor / Garden Furniture	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Mouldings	m	0.00	0.00	0.00	0.00	0.00	0.00
Rails	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	100.00	80.00	0.00	0.00	0.00	0.00
Spars	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
Prefabricated Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Windows	pcs	0.00	0.00	0.00	34.00	2,210.00	0.08
Crafts	pcs	42.00	175.03	0.01	0.00	0.00	0.00
Firewood	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
NTFPs	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Other Builders Joinery	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	729.00	840.79	0.04	0.00	0.00	0.00
<b>Total</b>			<b>2,381,873.46</b>			<b>2,656,899.23</b>	

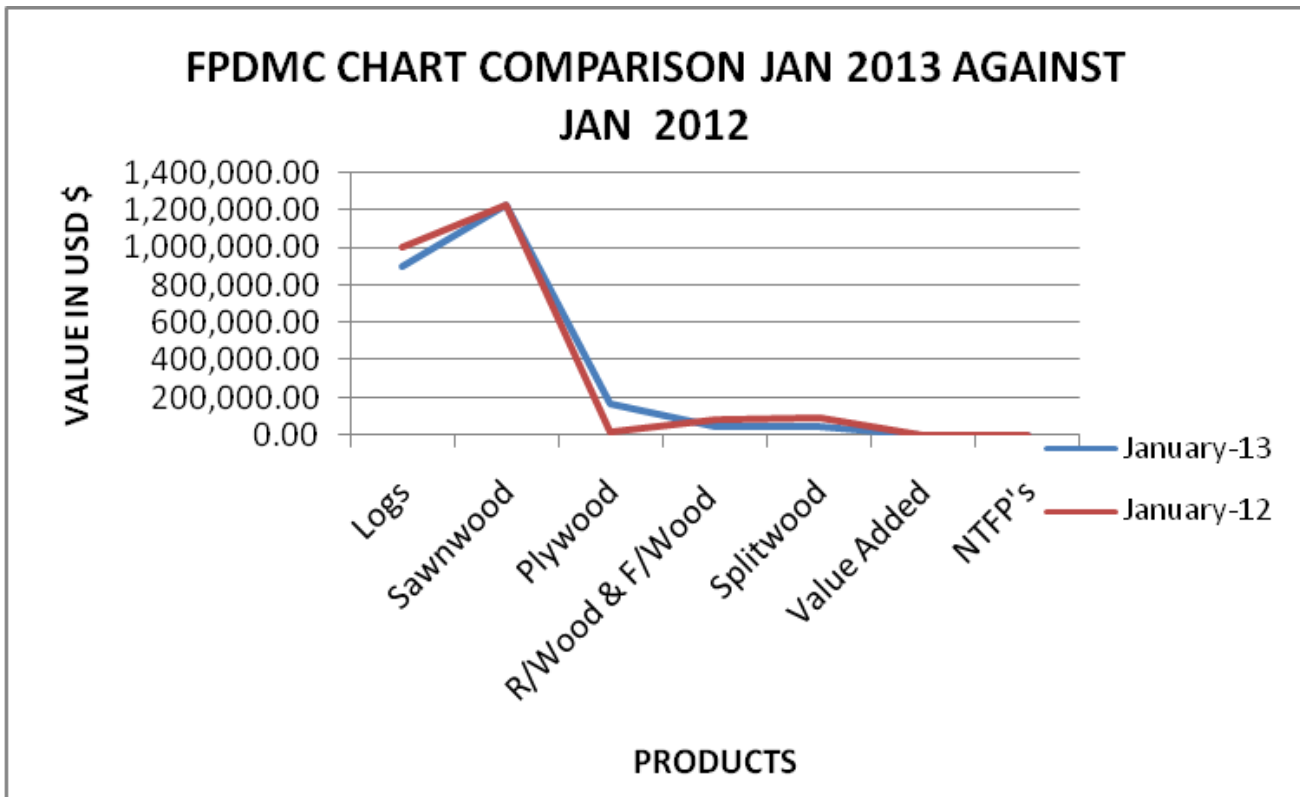
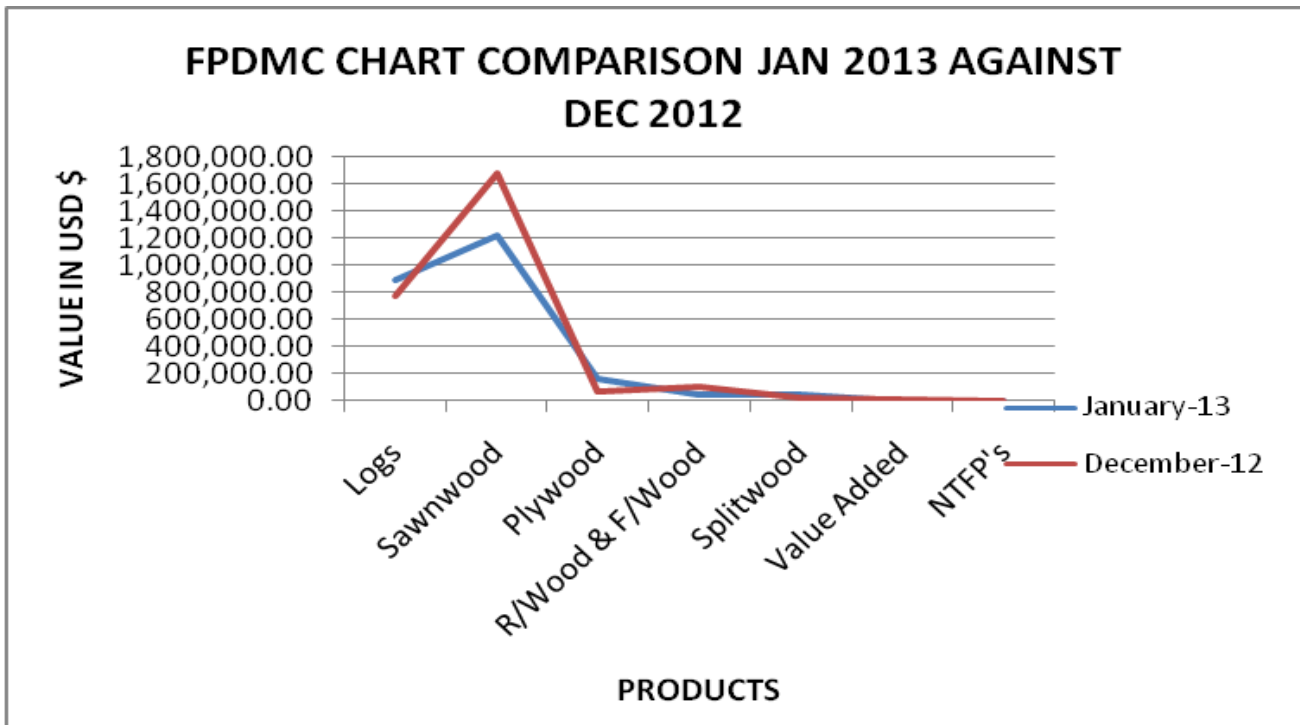
## 2. Overview of exports for the current period of the year as against the previous year.

### Quantity & Value of forest products exported Year to date 2013 compared to Year to date 2012

Products	Units	Jan 2013			Jan 2012		
		Quantity	Value (US\$ )	% of total	Quantity	Value (US\$)	% of total
Logs	m <sup>3</sup>	5,160.85	891,770.66	37.44	6,582.54	1,004,227.28	41.43
Dressed Lumber	m <sup>3</sup>	477.75	617,626.91	25.93	523.82	658,734.54	27.18
Undressed Lumber	m <sup>3</sup>	958.69	605,453.42	25.42	1,002.69	566,768.57	23.38
Plywood	m <sup>3</sup>	329.55	166,126.09	6.97	44.94	22909.70	0.95
Wallaba Poles	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
Wallaba Posts	m <sup>3</sup>	8.81	2,100.00	0.09	97.36	9,760.00	0.40
Piles	m <sup>3</sup>	136.01	40,094.70	1.68	165.72	62,525.57	2.58
Charcoal	kg	306.00	7,099.90	0.30	425.68	9,691.28	0.40
Shingles	m <sup>3</sup>	58.61	47,859.96	2.01	105.80	89,220.00	3.68
Bedroom Furn / Indoor Furn	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Crafts	pcs	124.00	175.03	0.01	0.00	0.00	0.00
Doors	pcs	42.00	2,646.00	0.11	0.00	0.00	0.00
Living Room / Outdoor Furn	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Mouldings	m	0.00	0.00	0.00	0.00	0.00	0.00
Rails	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	100.00	80.00	0.00	0.00	0.00	0.00
Staves	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
Firewood	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
Door Components	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Other builders Joinery	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Other NTFP's	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Windows	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Prefab Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	729.00	840.79	0.04	200.00	200.00	0.01
<b>Total</b>			<b>2,381,873.46</b>			<b>2,424,036.94</b>	

The export of forest products was off to a good start during the beginning of the year Jan 12. **Sawn lumber** performance was significant more than half of the total export value with 51.35%. **Logs** made an input of 37.44%; **Plywood** secured a portion of the market with 6.97%; **Roundwood and Fuelwood** made a contribution of 2.07%; **Shingles** absorbed 2.01% of the total market share; while **Value Added Products** made a marginal contribution which amounted to 0.16%. The month of Jan 13 when compared against the same period of Dec 13 revealed a slight drop in the export of forest products by 10.35%. The comparative year to date figure of Jan 13 and Jan 12 has recorded a marginal dip in the total export earnings by 1.74%.

**FPDMC Overview Summary Charts**



## 3.0 Analysis of Products Exported by Destination

### 3.1. LOG EXPORT

#### *Analysis of Quantity and Value*

**Logs** exports were primarily to the Asian market with China occupying the larger share of the market with a contribution of total volume 63.14% and total value 48.86%. India absorbing the remainder of the market with an input of total volume 36.86% and total value 51.14%. China performance was higher with respect to the volume, while India earned the higher total export value. The month of Jan 13 in comparison to the previous month of Dec 12 has recorded an increase in the export of Logs by total volume 10.13% and total value 15.46%.

#### **Volume and Value of Logs exported for Jan 2013**

<b>Destination</b>	<b>Volume exported by Country (m<sup>3</sup>)</b>	<b>Total Value (US\$)</b>
ASIA		
China	3,258.31	435,756.39
India	1,902.54	456,014.27
<b>GRAND TOTAL</b>	<b>5,160.85</b>	<b>891,770.66</b>

## 3.2. SAWNWOOD EXPORTS

### DRESSED SAWN LUMBER EXPORT

#### Analysis of Quantity and Value

**Dressed Sawn Lumber** performance on the export market was fair during the month of Jan 13. The main market for dressed sawn lumber was the Caribbean with a significant contribution of total volume 70.73% and total value 52.78%. North America also made a notable contribution with total volume 25.50% and total value 40.82%. The remaining segment was absorbed by Middle East market of Cyprus with a contribution of total volume 3.77% and total value 6.40%. The month of Jan 13 in comparison to Dec 12 has shown a drop in the export of Dresses sawn lumber by total volume 28.20% and total value 8.92%.

#### Dressed Lumber exported for Jan 2013

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>CARIBBEAN</b>		
Antigua & Barbuda	26.35	18,465.70
Barbados	258.77	263,552.43
Grenada	37.08	31,994.80
Jamaica	13.79	10,524.53
Trinidad & Tobago	1.90	1,425.00
<b>MIDDLE EAST</b>		
Cyprus	18.03	39,518.60
<b>NORTH AMERICA</b>		
U.S.A	121.83	252,145.85
<b>Grand Total</b>	<b>477.75</b>	<b>617,626.91</b>

## **UNDRESSED SAWN LUMBER EXPORT**

### **Analysis of Quantity and Value**

**Undressed Sawn Lumber** made a noteworthy contribution towards the export earnings during the month of Jan 13. Undressed sawn lumber largest market share was from the Caribbean region with significant input of total volume 50.22% and total value 46.25%. Europe also occupied a fair share of the market with contributions of total volume 31.48% and total value 33.55%. North America market also manages to secure its portion of the market with an effort of total volume 10.26% and total value 11.02%. The remaining undress sawn lumber was secured by Oceania and South America with contributions of total volume 8.04% and total value 9.17%. The month of Jan 13 in comparison to the previous period of Dec 12 has recorded a decline in the export of Undressed Sawn lumber by total volume 36.26% and total value 39.70%.

### **Undressed Lumber exported for Jan 2013**

<b>Destination</b>	<b>Volume exported by Country (m<sup>3</sup>)</b>	<b>Total Value (US\$)</b>
<b>CARIBBEAN</b>		
Antigua & Barbuda	2.50	1,252.00
Barbados	36.12	22,346.38
French West Indies	8.28	9,479.70
Jamaica	266.26	141,119.32
St. Kitts	40.09	22,525.00
St. Lucia	26.66	15,996.00
Trinidad & Tobago	101.57	67,294.68
<b>EUROPE</b>		
Denmark	15.61	8,585.50
Netherlands	266.33	179,163.00
United Kingdom	19.88	15,409.33
<b>OCEANIA</b>		
New Zealand	33.86	33,944.44
<b>NORTH AMERICA</b>		
U.S.A	98.34	66,738.07
<b>SOUTH AMERICA</b>		
Suriname	43.20	21,600.00
<b>Grand Total</b>	<b>958.69</b>	<b>605,453.42</b>



### **3.3 ROUNDWOOD and FUELWOOD EXPORTS**

#### ***Piles: Analysis of Quantity and Value***

**Piles** primary market was North America making a noteworthy contribution with total volume 79.66% and total value 76.20%. Europe occupied the remaining segment of the Piles market with an input of total volume 20.34% and total value 23.80%. The month of Jan 13 when compared against the same period of Dec 12 has reveal that there was a decline in the export of Piles by total volume 45.73% and total value 50.27%.

#### ***Post: Analysis of Quantity and Value***

**Post** only market was the Caribbean with a fair contribution towards the total export earnings during the month of Jan 13.

#### ***Poles: Analysis of Quantity and Value***

There was no export of Poles during the month of Jan 13.

#### ***Charcoal: Analysis of Quantity and Value***

**Charcoal** main market during the month of Jan 13 continues to hold firm with the Caribbean Trinidad & Tobago made the larger contribution of total volume 88.89% and total value 85.92%. The remaining share of the market was the US Virgin Islands with an input of total volume 11.11% and total value 14.08%. Charcoal showed a drop in exports for the month of Jan 13 in contrast to Dec 12 by total volume 29.95% and total value 26.30%.

**ROUNDWOOD and FUELWOOD EXPORTS (CONT)**

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>PILES</b>		
<b>EUROPE</b>		
Germany	27.36	9,542.70
<b>NORTH AMERICA</b>		
USA	108.35	30,552.00
<b>Grand Total</b>	<b>136.01</b>	<b>40,094.70</b>

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>POSTS</b>		
<b>CARIBBEAN</b>		
Grenada	8.81	2100.00
<b>Grand Total</b>	<b>8.81</b>	<b>2,100.00</b>

Destination	Volume exported by Country ( m <sup>3</sup> )	Total Value (US\$)
<b>CHARCOAL</b>		
<b>CARIBBEAN</b>		
Trinidad & Tobago	272.00	6,099.90
Virgin Islands (US)	34.00	1,000.00
<b>Grand Total</b>	<b>306.00</b>	<b>7,099.90</b>

### **3.4 SPLITWOOD (SHINGLES) EXPORT**

#### ***Analysis of Quantity and Value***

**Shingles** market remain steadfast as the Caribbean as it primary market during the period Jan 13. Shingles made a positive contribution towards the total export earnings Antigua earned the highest total value with 45.97%, this was followed by Martinique with 38.36% and the remaining portion of the market was absorbed by St. Lucia with an input 15.67%. The month of Jan 12 when compared against the same period of Dec 12 has recorded an increase in the export of Shingles by more than 100%.

#### **Shingles exported for Jan 2013**

<b>Destination</b>	<b>Volume exported by Country (m<sup>3</sup>)</b>	<b>Total Value (US\$)</b>
<b>CARIBBEAN</b>		
<b>Antigua &amp; Barbuda</b>	24.20	22,000.00
<b>Martinique</b>	24.98	18,360.00
<b>St. Lucia</b>	9.43	7,499.96
<b>Grand Total</b>	<b>58.61</b>	<b>47,859.96</b>

### 3.5 PLYWOOD EXPORT

#### *Analysis of Quantity and Value*

**Plywood** made a favourable contribution towards the total export earnings during the month of Jan 13. South America region was the largest Plywood export market with a major contribution of total volume 77.17% and total value 75.18%. Central America also secured a portion of the Plywood market with an input of total volume 21.97% and total volume 22.04%. The remaining market of Plywood was absorbed by the Caribbean market with a contribution of total volume 0.86% and total value 3.39%. The month of Jan 13 in comparison to Dec 12 has shown a significant increase in the export of Plywood by more than 100% in the total volume and total value.

#### Plywood exported for Jan 2013

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>CARIBBEAN</b>		
Jamaica	2.83	5,624.99
<b>CENTRAL AMERICA</b>		
Belize	72.39	35,613.03
<b>SOUTH AMERICA</b>		
Suriname	254.33	124,888.07
<b>Grand Total</b>	<b>329.55</b>	<b>166,126.09</b>

### 3.6 OTHER VALUE ADDED PRODUCTS

#### Analysis of Quantity and Value

**Value Added Products** made a positive effort on the export market during the month of Jan 13. The main products were doors, spindles, crafts and wooden utensils making a valuable contribution towards the total export earnings. The Caribbean market was the major market for these beautiful Guyanese value added products.

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>DOORS</b>		
<b>CARIBBEAN</b>		
Barbados	34.00	1,360.00
Trinidad & Tobago	8.00	1,286.00
<b>Grand Total</b>	<b>42.00</b>	<b>2,646.00</b>

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>SPINDLES</b>		
<b>CARIBBEAN</b>		
Trinidad & Tobago	100.00	80.00
<b>Grand Total</b>	<b>100.00</b>	<b>80.00</b>

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>CRAFTS</b>		
<b>CARIBBEAN</b>		
Barbados	111.00	93.13
Trinidad & Tobago	13.00	81.90
<b>Grand Total</b>	<b>124.00</b>	<b>175.03</b>

Destination	Volume exported by Country (pcs)	Total Value (US\$)
<b>WOODEN UTENSILS &amp; ORNAMENTS</b>		
<b>CARIBBEAN</b>		
St. Lucia	425.00	143.79
Trinidad & Tobago	302.00	497.00
<b>NORTH AMERICA</b>		
USA	2.00	200.00
<b>Grand Total</b>	<b>729.00</b>	<b>840.79</b>

## References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.