

**Forest Products Development
&
Marketing Council
of Guyana, Inc.**

Market/Export Report

January 2012



Produced By

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1. Summary of Month Performance

Quantity & Value of forest products exported for Jan 2012 compared to Dec 2011

Product	Unit	Jan 2012			Dec 2011		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	6,582.54	1,004,227.28	41.43	2,998.67	438,400.53	11.42
Lumber- Dressed	m ³	523.82	658,734.54	27.18	885.73	1,123,425.67	29.26
Lumber - Undressed	m ³	1,002.69	566,768.57	23.38	2,805.98	1,709,734.53	44.53
Sawnwood (Dr & Und)		1,526.51	1,225,503.11		3,691.71	2,833,160.20	
Plywood	m ³	44.94	22,909.70	0.95	352.55	172,738.80	4.50
Wallaba Poles	m ³	-	-	-	52.96	31,534.99	0.82
Wallaba Posts	m ³	97.36	9,760.00	0.40	47.56	18,474.00	0.48
Piles	m ³	165.72	62,525.57	2.58	326.58	115,601.68	3.01
Charcoal	m ³	425.68	9,691.28	0.40	1,283.30	29,762.77	0.78
Shingles	m ³	105.80	89,220.00	3.68	137.51	122,950.00	3.20
Indoor furniture	pcs	-	-	-	123.00	25,035.00	0.65
Doors	pcs	-	-	-	366.00	34,483.92	0.90
Door Components	pcs	-	-	-	-	-	-
Outdoor / Garden Furniture	pcs	-	-	-	-	-	-
Mouldings	m	-	-	-	8,630.41	14,326.48	0.37
Rails	pcs	-	-	-	-	-	-
Spindles	pcs	-	-	-	-	-	-
Spars	m ³	-	-	-	-	-	-
Prefabricated Houses	pcs	-	-	-	-	-	-
Windows	pcs	-	-	-	62.00	3,298.66	0.09
Crafts	pcs	-	-	-	2.00	100.00	0.00
Firewood	m ³	-	-	-	-	-	-
NTFPs	pcs	-	-	-	-	-	-
Other Builders Joinery	pcs	-	-	-	-	-	-
Wooden Utensils & Ornaments	pcs	200.00	200.00	0.01	-	-	-
Total			2,424,036.94			3,839,867.03	

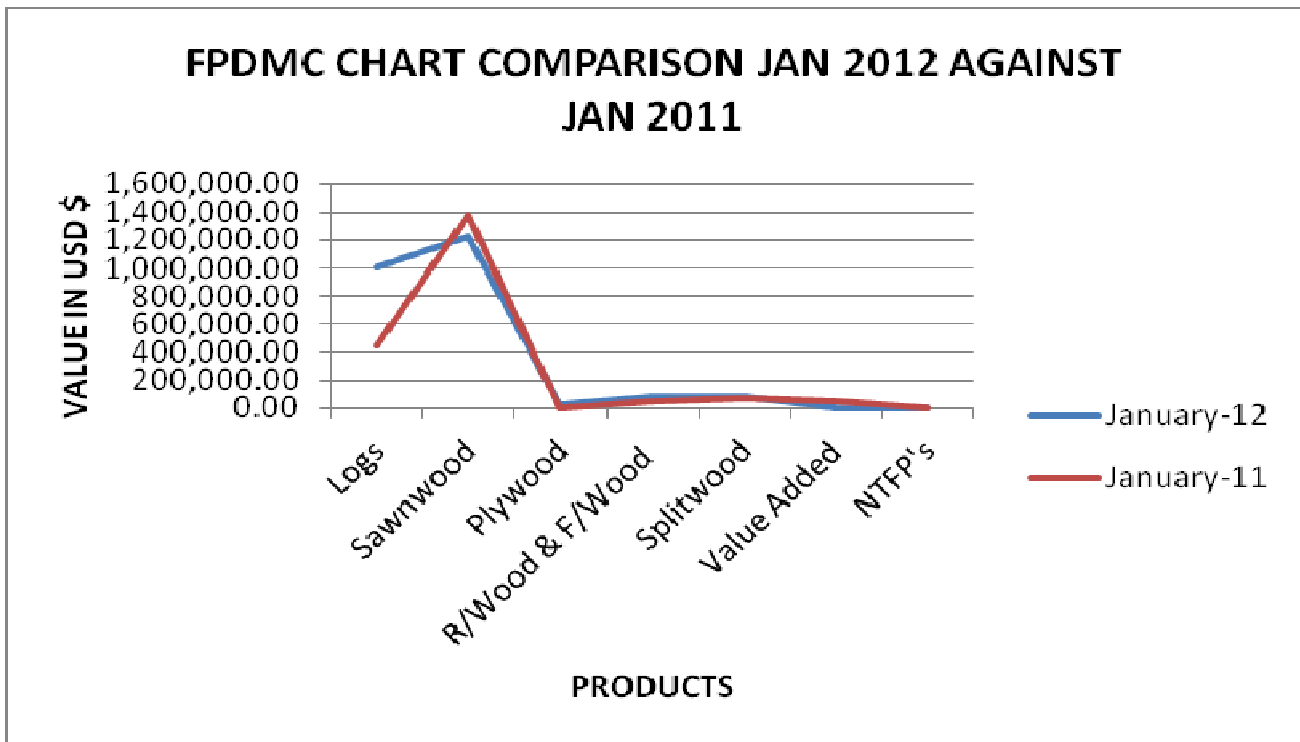
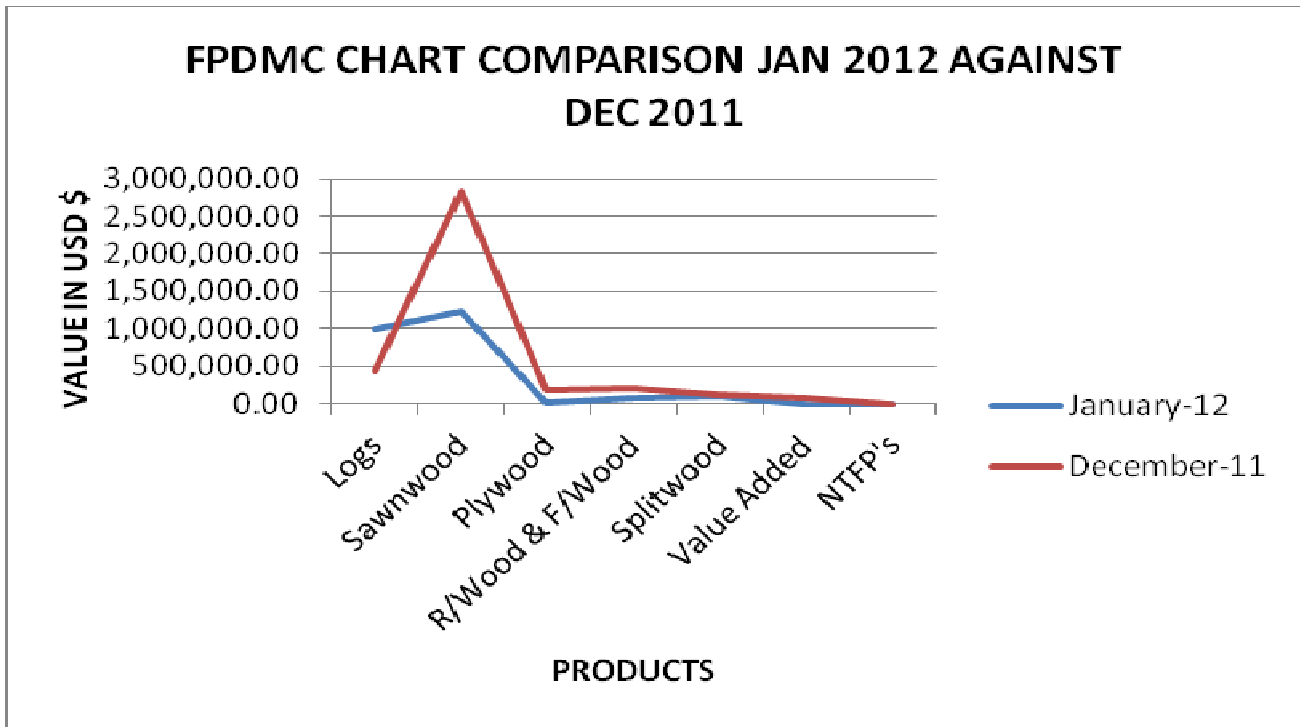
2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2012 compared to Year to date 2011

Products	Units	Jan 2012			Jan 2011		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	6,582.54	1,004,227.28	41.43	3,532.35	444,287.97	22.11
Dressed Lumber	m ³	523.82	658,734.54	27.18	634.54	611,909.84	30.45
Undressed Lumber	m ³	1,002.69	566,768.57	23.38	1,397.88	770,923.84	38.36
Plywood	m ³	44.94	22,909.70	0.95	-	-	-
Wallaba Poles	m ³	-	-	-	-	-	-
Wallaba Posts	m ³	97.36	9,760.00	0.40	11.61	6,400.00	0.32
Piles	m ³	165.72	62,525.57	2.58	79.59	25,904.91	1.29
Charcoal	kg	425.68	9,691.28	0.40	884.00	20,154.89	1.00
Shingles	m ³	105.80	89,220.00	3.68	96.78	73,775.00	3.67
Bedroom Furn / Indoor Furn	pcs	-	-	-	-	-	-
Crafts	pcs	-	-	-	679.00	1,676.50	0.08
Doors	pcs	-	-	-	254.00	28,680.00	1.43
Living Room / Outdoor Furn	pcs	-	-	-	-	-	-
Mouldings	m	-	-	-	12,621.77	22,184.94	1.10
Rails	m ³	-	-	-	-	-	-
Spindles	pcs	-	-	-	250.00	1,050.00	0.05
Staves	pcs	-	-	-	-	-	-
Spars	m ³	-	-	-	-	-	-
Firewood	m ³	-	-	-	-	-	-
Door Components	pcs	-	-	-	-	-	-
Other builders Joinery	pcs	-	-	-	-	-	-
Other NTFP's	pcs	-	-	-	182.00	1,371.00	0.07
Windows	pcs	-	-	-	4.00	140.00	0.01
Prefab Houses	pcs	-	-	-	-	-	-
Wooden Utensils & Ornaments	pcs	200.00	200.00	0.01	240.00	1,200.00	0.06
Total			2,424,036.94			2,009,658.89	

The exports earning for the month of Jan 12 was fair, noting the beginning of the year exports are usually slow. However **Logs** made a contribution of 41.43%; **Sawn lumber** with a noteworthy 50.56%; **Shingles** maintained its place on the market with 3.68%; **Roundwood and Fuelwood** made an input of 3.38%; **Plywood** exports was minimal with 0.95%, **Value Added Products** was meager it netted only 0.01%. The month of Jan 12 in comparison with Dec 12 has reflected a decrease in export earnings by 36.87%. The comparative year to date figure of Jan 12 and Jan 11 has shown a noted increase difference of these two periods by 20.62%.

FPDMC Overview Summary Charts



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

Log exports for the month of Jan 12 was notable with Asia occupying the larger share of the market with its contribution of total volume 97.31% and total value 97.99%. Independently, China took the lead as the single largest market of logs with contributions of total volume 70.02% and total value 72.29%. The remainder of the market was secured by Trinidad with a marginal input of total volume 2.69% and total value 2.01%. The month of Jan 12 as compared against the month of Dec 11 has shown a rise in the export of Logs by total volume 119.52% and total value 129.07%.

Volume and Value of Logs exported for January 2012

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	4,609.25	725,942.14
Korea	293.39	35,556.10
India	1,448.43	211,166.75
Taiwan	54.08	11,348.99
CARIBBEAN		
Trinidad & Tobago	177.39	20,213.30
GRAND TOTAL	6,582.54	1,004,227.28

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Dressed Sawn Lumber exports for the month of Jan 12 were slow paced for the beginning of the year. However the Caribbean market took the bulk of sawn lumber for this period, with contributions of total volume 69.25% and total value 44.45%. The other portion of the market was absorbed by North America with an input of total volume 30.75% and total value 55.55%. It was observed that the Caribbean secured the larger share of total volume, while North America gained on the total export earnings. The month of Jan 12 when compared against the month of Dec 11 has reflected a reduction in the export of dressed sawn lumber by total volume 40.86% and total value 41.36%.

Dressed Lumber exported for January 2012

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Antigua & Barbuda	49.68	31,274.00
Barbados	146.46	137,759.47
St. Lucia	59.80	42,522.60
St. Vincent	56.78	44,860.32
T & T	50.00	36,423.75
NORTH AMERICA		
U.S.A	161.10	365,894.40
Grand Total	523.82	658,734.54

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Undressed Sawn Lumber has recorded notable earnings for the month of Jan 12. The beginning of the year Europe was the leading single market for Undressed Sawn lumber with a positive contribution of total volume 47.58% and total value 42.51%. The other segments of the market were mixed ranging from Asia to South America. The input of the market towards export earnings was fair. Asia contributed with its total volume 13.41% and total value 14.87%; similarly the Caribbean market share was total volume 12.82% and total value 14.61%; followed by South America contribution of total volume 16.18% and total value 14.35%. The remainder of the market was occupied by Oceania (New Zealand) and North America together combined amounted to total volume 10.01% and total value 13.66%. The month of Jan 12 in contrast to Dec 11 has recorded a dip in the exports of Undressed Sawn lumber by total volume 64.27% and total value 66.85%.

Undressed Lumber exported for January 2012

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	79.04	52,391.50
United Arab Emirates (U.A.E)	55.45	31,883.75
CARIBBEAN		
Antigua & Barbuda	3.36	1,848.00
Barbados	40.88	26,258.50
French West Indies	21.05	14,732.85
St. Kitts	20.05	10,625.00
St. Lucia	1.50	975.00
St. Vincent	10.42	12,152.05
Trinidad & Tobago	31.26	16,218.16
EUROPE		
Netherlands	477.05	240,928.25
OCEANIA		
New Zealand	33.65	35,332.50
NORTH AMERICA		
U.S.A	66.75	42,065.01
SOUTH AMERICA		
Colombia	41.76	20,959.00
Uruguay	120.46	60,399.00
Grand Total	1,002.69	566,768.57

3.3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles exports for the month of Dec 11 were favourable even though there were only two major markets namely Europe and North America. North America absorbed a significant and larger market share with contributions of total volume 92.95% and total value of 93.04%. The month of Dec 11 in comparison to the period of Nov 11 has shown a marginal increase of Piles export with respect to total volume by 0.11% and decrease in total value by 8.15%.

Post: Analysis of Quantity and Value

Post single market for the month of Dec 11 was Antigua & Barbuda. The month of Dec 11 as compared to Nov 11 has recorded an increase in the export of Posts by total volume 3.39% and a notable total value 47.03%.

Poles: Analysis of Quantity and Value

Poles exclusive market for the month of Dec 11 remained Trinidad & Tobago. However a decline in the export of Poles was shown for the month of Dec 11 in comparison to the previous period of Nov 11 by total volume 40.70% and total value 39.40%.

Charcoal: Analysis of Quantity and Value

Charcoal for the month of Dec 11 remained steadfast with the Caribbean maintaining its hold on the market with Trinidad & Tobago capturing the larger share of the market with total volume 78.80% and total value 79.16%. The remainder of the market was secured by French West Indies by total volume and total value 21.20% and 20.84% respectively. The period of Dec 11 in contrast to the same period of Nov 11, has revealed a marginal increase in the export of Charcoals by total volume 7.29% and total value 10.29%.

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
EUROPE		
Netherlands	49.20	19,875.00
NORTH AMERICA		
U.S.A	116.52	42,650.57
Grand Total	165.72	62,525.57

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Martinique	97.36	9,760.00
Grand Total	97.36	9,760.00

Destination	Volume exported by Country (kg)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Trinidad & Tobago	408.00	9,171.28
U.S Virgin Islands	17.68	520.00
Grand Total	425.68	9,691.28

3.4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

Shingles forest product experienced a drop in exports for the month of Dec 11. However the Caribbean market manages to secure a significant share of the market with contributions of total volume 86.95% and total value 84.85%. The small portion of the remaining market was secured by North America with an input of total volume 13.05% and total value 15.15%. The month of Dec 11 when compared against the same period of Nov 11 has reflected a decline in Shingles exports by total volume 42.87% and total value 42.09%.

Shingles exported for December 2011

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Anguilla	6.00	2,700.00
Antigua & Barbuda	60.80	50,300.00
Netherland Antilles	21.96	24,425.00
St. Lucia	30.80	26,900.00
NORTH AMERICA		
U.S.A	17.95	18,625.00
Grand Total	137.51	122,950.00

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

Plywood exports for the month of Dec 11 were encouraging and a positive contribution towards the total export earnings. Latin America occupied a notable share of the market with an input of total volume 87.16% and total value 86.54%. The remainder of the market was occupied by South America with small contributions of total volume 12.84% and total value of 13.46%. The month of Dec 11 has revealed noteworthy increase in comparison to the previous period of Nov 11 for Plywood exports by total volume 199.68% and total value 174.28%.

Plywood exported for December 2011

Destination	Volume exported by Country (m ³)	Total Value (US\$)
LATIN AMERICA		
Belize	307.27	149,491.64
SOUTH AMERICA		
Suriname	45.28	23,247.16
Grand Total	352.55	172,738.80

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

Value Added Products for the month of Dec 11 has revealed an encouraging increase towards the total export earnings. Major contributions came from products which include doors; Indoor furniture; mouldings and windows. There was no other significant export of the other products. The Caribbean continues to hold steadfast as the main market for Guyana's ornate and beautifully crafted value added products.

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Barbados	346.00	31,408.92
St. Kitts	20.00	3,075.00
Grand Total	366.00	34,483.92

Destination	Volume exported by Country (pcs)	Total Value (US\$)
INDOOR FURNITURE		
CARIBBEAN		
Barbados	18.00	3,800.00
St. Kitts	70.00	18,760.00
Trinidad & Tobago	23.00	1,000.00
SOUTH AMERICA		
Suriname	12.00	1,475.00
Grand Total	123.00	25,035.00

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
CRAFTS		
CARIBBEAN		
Barbados	2.00	100.00
Grand Total	2.00	100.00

OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (m3)	Total Value (US\$)
MOULDINGS		
CARIBBEAN		
Barbados	8,630.41	14,326.48
Grand Total	8,630.41	14,326.48

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
WINDOWS		
CARIBBEAN		
St. Kitts	62.00	3,298.66
Grand Total	62.00	3,298.66

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.