

# Forest Products Development & Marketing Council of Guyana, Inc.

## Market/Export Report

June 2011



### Produced By

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# 1. Summary of Month Performance

## Quantity & Value of forest products exported for June 2011 compared to May 2011

Product	Unit	June 2011			May 2011		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m <sup>3</sup>	9,469.28	1,313,048.25	35.47	5,173.94	739,008.25	23.33
Lumber- Dressed	m <sup>3</sup>	872.50	938,769.43	25.36	821.55	824,436.61	26.02
Lumber - Undressed	m <sup>3</sup>	1,969.10	1,030,291.89	27.83	2,719.52	1,394,084.03	44.00
<b>Sawnwood (Dr &amp; Und)</b>		<b>2,841.60</b>	<b>1,969,061.32</b>		<b>3,541.07</b>	<b>2,218,520.64</b>	
Plywood	m <sup>3</sup>	469.65	270,789.32	7.31	-	-	-
Wallaba Poles	m <sup>3</sup>	-	-	-	83.25	47,214.99	1.49
Wallaba Posts	m <sup>3</sup>	49.63	14,410.00	0.39	18.10	11,920.00	0.38
Piles	m <sup>3</sup>	95.86	36,671.17	0.99	102.83	43,606.10	1.38
Charcoal	m <sup>3</sup>	510.00	11,424.62	0.31	652.80	27,902.42	0.88
Shingles	m <sup>3</sup>	120.47	79,236.00	2.14	86.26	73,395.00	2.32
Indoor furniture	pcs	18.00	2,316.40	0.06	-	-	-
Doors	pcs	7.00	1,340.50	0.04	11.00	1,500.00	0.05
Door Components	pcs	102.00	102.00	0.00	-	-	-
Outdoor / Garden Furniture	pcs	-	-	-	-	-	-
Mouldings	m	-	-	-	-	-	-
Rails	pcs	-	-	-	-	-	-
Spindles	pcs	-	-	-	158.00	431.00	0.01
Spars	m <sup>3</sup>	-	-	-	-	-	-
Prefabricated Houses	pcs	-	-	-	-	-	-
Windows	pcs	5.00	2,531.80	0.07	2.00	80.00	0.00
Crafts	pcs	1,671.00	960.75	0.03	1,242.00	978.96	0.03
Firewood	m <sup>3</sup>	-	-	-	-	-	-
NTFPs	pcs	8.00	80.00	0.00	933.00	1,443.91	0.05
Other Builders Joinery	pcs	-	-	-	-	-	-
Wooden Utensils & Ornaments	pcs	60.00	105.00	0.00	30.00	2,250.00	0.07
<b>Total</b>			<b>3,702,077.13</b>			<b>3,168,251.27</b>	

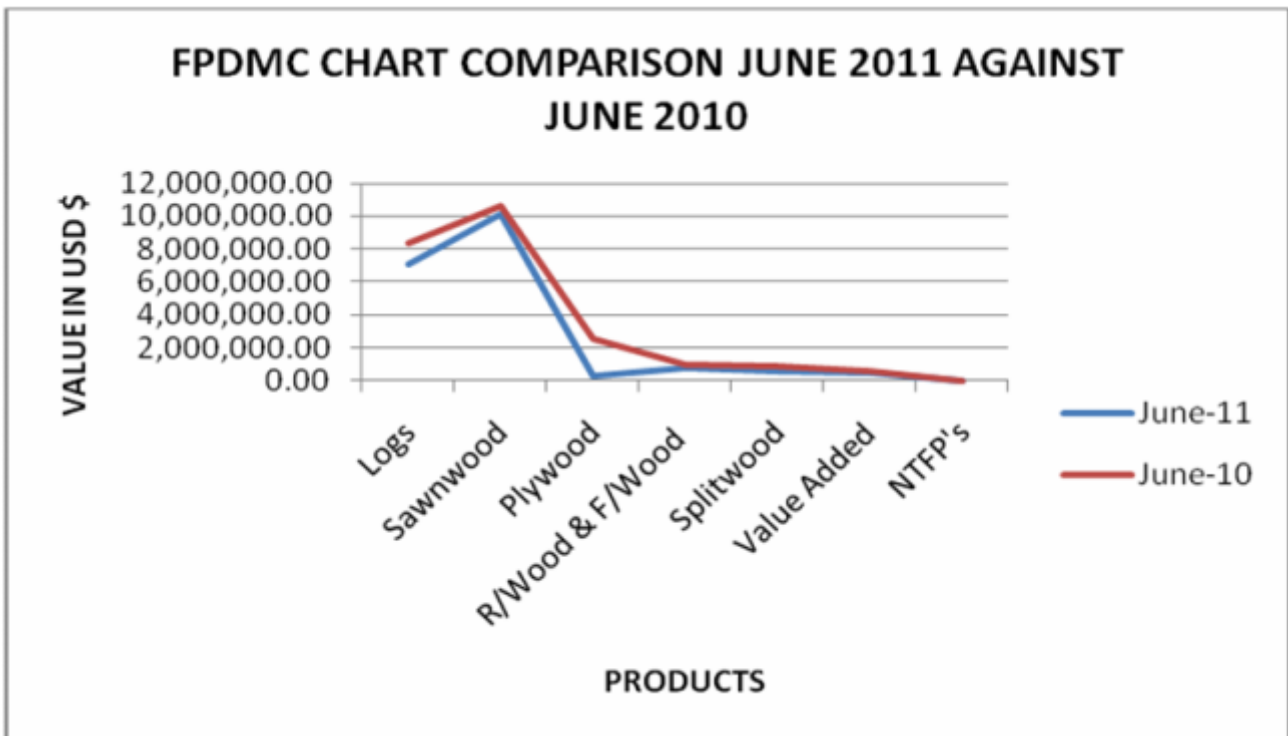
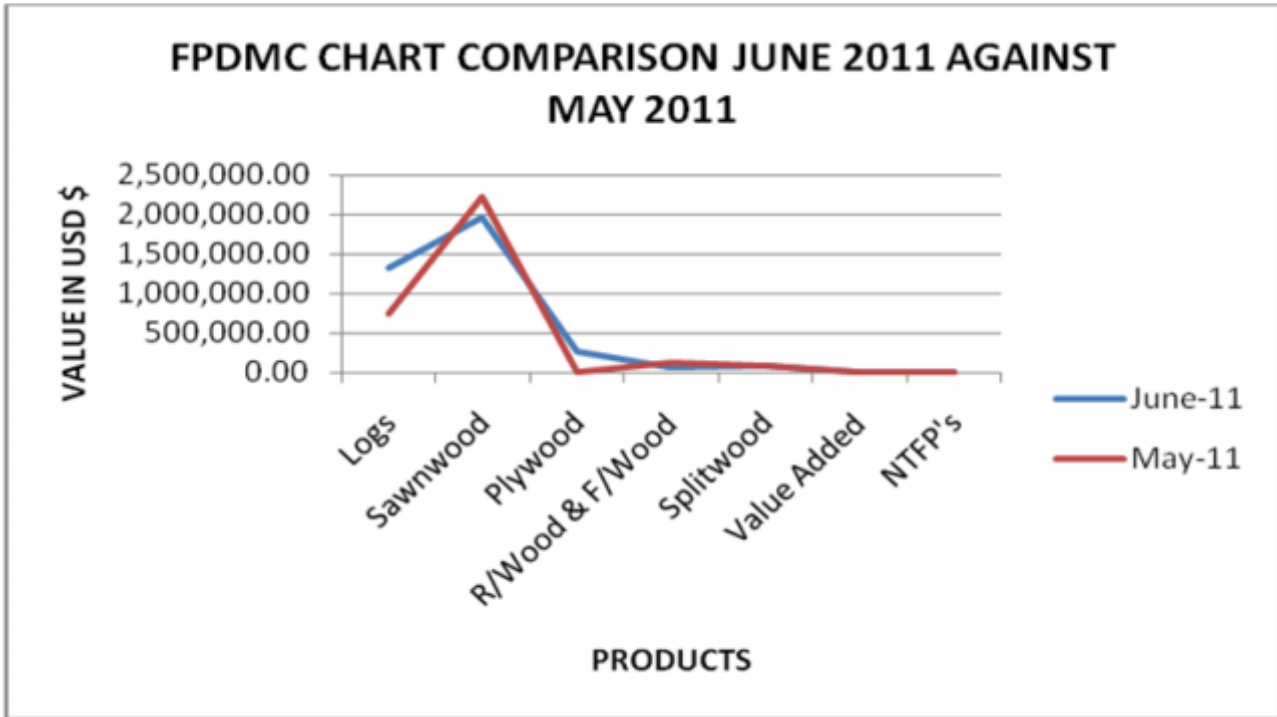
## 2. Overview of exports for the current period of the year as against the previous year.

### Quantity & Value of forest products exported Year to date 2011 compared to Year to date 2010

Products	Units	Jan – June 2011			Jan – June 2010		
		Quantity	Value (US\$ )	% of total	Quantity	Value (US\$)	% of total
Logs	m <sup>3</sup>	50,256.91	7,109,480.79	36.87	52,280.77	8,384,540.90	34.98
Dressed Lumber	m <sup>3</sup>	4,508.75	4,629,439.38	24.01	6,979.65	5,064,643.63	21.13
Undressed Lumber	m <sup>3</sup>	10,078.71	5,508,092.67	28.57	9,666.70	5,534,158.24	23.09
Plywood	m <sup>3</sup>	487.06	284,372.47	1.47	6,538.56	2,581,428.98	10.77
Wallaba Poles	m <sup>3</sup>	190.92	81,479.79	0.42	294.23	133,018.13	0.55
Wallaba Posts	m <sup>3</sup>	85.42	37,166.00	0.19	280.27	49,938.13	0.21
Piles	m <sup>3</sup>	1193.18	529,282.83	2.75	1,930.59	655,275.36	2.73
Charcoal	m <sup>3</sup>	3,542.80	93,488.60	0.48	3,666.28	92,176.05	0.38
Shingles	m <sup>3</sup>	711.56	565,526.00	2.93	1,122.19	904,435.94	3.77
Bedroom Furn / Indoor Furn	pcs	73.00	5,657.40	0.03	107.00	16,484.35	0.07
Crafts	pcs	5,156.00	4,644.26	0.02	2,279.00	3,441.25	0.01
Doors	pcs	1,435.00	142,641.56	0.74	1,899.00	252,708.41	1.05
Living Room / Outdoor Furn	pcs	2,708.00	222,060.00	1.15	1,489.00	149,088.00	0.62
Mouldings	m	23,933.81	45,258.37	0.23	65,806.61	120,117.02	0.50
Rails	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	642.00	2,274.26	0.01	586.00	1,281.45	0.01
Staves	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
Firewood	m <sup>3</sup>	0.00	0.00	0.00	0.00	0.00	0.00
Door Components	pcs	142.00	1,909.50	0.01	101.00	2,520.54	0.01
Other builders Joinery	pcs	22.00	953.00	0.00	731.00	7,667.48	0.03
Other NTFP's	pcs	1,163.00	2,934.91	0.02	1,069.00	7,841.05	0.03
Windows	pcs	90.00	9,896.80	0.05	96.00	8,747.04	0.04
Prefab Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	2,362.00	5,107.50	0.03	1,890.00	2,443.74	0.01
<b>Total</b>			<b>19,281,666.09</b>			<b>23,971,955.69</b>	

This month of June 11 forest products have shown a noteworthy increase in the contribution towards the export earnings. **Logs** made an input of 35.47%; **Sawn lumber** with contributions of 53.19%; **Plywood** securing its place with 7.31%; **Shingles** absorbing a share of 2.14%; **Roundwood & Fuelwood** with a small share of 1.69% and **Value Added Products** holding on to small portion with 0.20%. The month of June 11 has shown a rise in the export earnings by 16.85% in comparison to the previous period of May 11. The comparative year to date figure of June 11 and June 10 has revealed a drop in the total export earnings by 19.56%.

**FPDMC Overview Summary Charts**



## 3.0 Analysis of Products Exported by Destination

### 3.1. LOG EXPORT

#### *Analysis of Quantity and Value*

Logs have shown an increase in the exports for the month of June 11 in comparison to the same period of May 11. Asia continues to trend the market with export of logs. China took the lead in the market with contribution of total volume of 49.94% and total value of 49.36%. India secured second place on the market with contributions of total volume of 49.26% and total value of 49.16%. The remainder of the market was occupied by Taiwan with a small portion of total volume of 0.80% and total value of 1.48%. The month of June 11 as against May 11 logs exports has seen an increase in total volume by 83.02% and total value by 77.68%.

#### **Volume and Value of Logs exported for June 2011**

<b>Destination</b>	<b>Volume exported by Country (m<sup>3</sup>)</b>	<b>Total Value (US\$)</b>
<b>ASIA</b>		
<b>China</b>	4,729.43	648,085.00
<b>India</b>	4,664.10	645,465.05
<b>Taiwan</b>	75.75	19,498.20
<b>GRAND TOTAL</b>	<b>9,469.28</b>	<b>1,313,048.25</b>

## 3.2. SAWNWOOD EXPORTS

### DRESSED SAWN LUMBER EXPORT

#### Analysis of Quantity and Value

Dressed Sawn Lumber revealed that there was an increase in exports for the month of June 11 in comparison with the same period of May 11. The Caribbean continues to catch the attention as the leading market for dressed sawn lumber making a solid contribution of total volume of 78.70% and total value of 56.54%. North America secured second place with its contributions of total volume 17.73% and total value of 37.37%. The remainder of the market was occupied by Europe and Latin America with a combined contribution of total volume 3.57% and total value of 6.09%. In parallel Barbados recorded the highest earner with respect to the total volume of 47.81% %, whilst USA recorded the highest earning with respect to total value of % 37.37%. Dressed Sawn lumber for June 11 in comparison to May 11 has revealed an increase in exports by total volume of 6.20% and total value of 13.87%.

#### Dressed Lumber exported for June 2011

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>CARIBBEAN</b>		
Antigua & Barbuda	8.08	5,253.30
Barbados	417.14	337,046.13
Dominica	33.46	26,599.00
French West Indies	25.35	19,000.51
Grenada	21.94	13,557.75
Netherlands Antilles	25.36	19,549.00
St. Lucia	67.45	48,054.20
St. Vincent	48.15	35,853.60
T & T	39.74	25,874.02
<b>EUROPE</b>		
Netherlands	3.83	3,252.95
Sweden	20.12	49,804.67
<b>LATIN AMERICA</b>		
Cuba	7.19	4,117.50
<b>NORTH AMERICA</b>		
U.S.A	154.68	350,806.80
<b>Grand Total</b>	<b>872.50</b>	<b>938,769.43</b>

## **UNDRESSED SAWN LUMBER EXPORT**

### **Analysis of Quantity and Value**

Undressed Sawn lumber has shown that there was a decrease in exports for the month of June 11 as against May 11. Europe and the Caribbean took the lead in the undressed sawn lumber market with Europe's contribution of total volume of 42.48% and total value of 41.98% and the Caribbean with total volume of 30.99% and total value of 27.95%. North America made contributions of total volume of 9.11% and total value 12.28% and Latin America also made a noteworthy contribution of total volume of 10.77% and total value of 9.16%. The remainder of the market was occupied by Asia and New Zealand combined contribution of total volume and total value of 6.65% and 8.98% respectively. The month of June 11 in comparison to May 11 has revealed that undressed sawn lumber decreased by total volume of 27.59% and total value of 26.09%.

### **Undressed Lumber exported for June 2011**

<b>Destination</b>	<b>Volume exported by Country (m<sup>3</sup>)</b>	<b>Total Value (US\$)</b>
<b>ASIA</b>		
China	50.00	32,540.23
Jordan	10.80	8,262.00
Lebanon	22.66	10,187.66
<b>CARIBBEAN</b>		
Antigua & Barbuda	7.82	4,505.15
Barbados	29.81	16,257.23
Dominica	40.95	26,396.55
Jamaica	415.70	176,256.00
St. Kitts	20.05	10,625.00
St. Vincent	33.00	16,295.10
Trinidad & Tobago	62.86	34,490.90
<b>LATIN AMERICA</b>		
Aruba	20.07	11,491.20
Cuba	192.07	82,837.82
<b>EUROPE</b>		
Belgium	20.12	14,888.80
Netherlands	796.34	403,755.58
United Kingdom	19.97	13,481.78
<b>OCEANIA</b>		
New Zealand	47.45	41,521.03
<b>NORTH AMERICA</b>		
U.S.A	179.42	126,499.86
<b>Grand Total</b>	<b>1,969.10</b>	<b>1,030,291.89</b>



### **3. 3 ROUNDWOOD and FUELWOOD EXPORTS**

#### ***Piles: Analysis of Quantity and Value***

**Piles** major market for June 11 was North America making the largest contribution of total volume of 57.12% and total value of 60.06%. The remainder of the market was secured by Europe with contributions of total volume 42.88% and total value of 39.94%. The month of June 11 in comparison to May 11 has recorded a drop in the export of Piles by total volume and total value by 6.78% and 15.90%.

#### ***Post: Analysis of Quantity and Value***

**Post** single market for the month of June 11 was the Caribbean market of Barbados making a encouraging contribution towards the total export earnings.

#### ***Poles: Analysis of Quantity and Value***

**Poles** had no exports for the month of June 11.

#### ***Charcoal: Analysis of Quantity and Value***

**Charcoal** was secured primarily by the Caribbean market making positive contribution towards the total export earnings for the month of June 11. Trinidad and Tobago took the lead in the market with contributions of total volume of 73.33% and total value of 73.75%. The remainder of the market occupied by French West Indies with contributions of total volume 26.67% and total value 26.25%. The month of June 11 in comparison to May 11 has shown a decrease in the export of Charcoals by total volume of 21.87% and total value of 59.06%.

**ROUNDWOOD and FUELWOOD EXPORTS (CONT)**

Destination	Volume exported by Country (m³)	Total Value (US\$)
<b>PILES</b>		
<b>EUROPE</b>		
Germany	22.98	6,491.89
Italy	18.12	8,154.00
<b>NORTH AMERICA</b>		
U.S.A	54.76	22,025.28
<b>Grand Total</b>	<b>95.86</b>	<b>36,671.17</b>

Destination	Volume exported by Country (m³)	Total Value (US\$)
<b>POSTS</b>		
<b>CARIBBEAN</b>		
Barbados	49.63	14,410.00
<b>Grand Total</b>	<b>49.63</b>	<b>14,410.00</b>

Destination	Volume exported by Country (kg)	Total Value (US\$)
<b>CHARCOAL</b>		
<b>CARIBBEAN</b>		
French West Indies (FW)	18,143.68	2,999.15
Trinidad & Tobago	49,895.12	8,425.47
<b>Grand Total</b>	<b>68,038.80</b>	<b>11,424.62</b>

### **3.4 SPLITWOOD (SHINGLES) EXPORT**

#### ***Analysis of Quantity and Value***

**Shingles** has shown an increase in exports for the month of June 11 as against May 11. Shingles for June 11 attracted various destinations, with the Caribbean taking the lead with contributions of total volume of 41.56% and total value of 50.78%. Other valuable contribution came from Costa Rica and Mauritius. The month of June 11 in comparison to the month May 11 has recorded an increase in Shingles exports by total volume and total value of 39.66% and 7.96% respectively.

#### **Shingles exported for June 2011**

<b>Destination</b>	<b>Volume exported by Country (m<sup>3</sup>)</b>	<b>Total Value (US\$)</b>
<b>CARIBBEAN</b>		
Barbados	11.17	4,500.00
Guadeloupe	24.20	22,000.00
Martinique	11.00	10,736.00
St. Lucia	3.70	3,000.00
<b>LATIN AMERICA</b>		
Costa Rica	44.00	18,000.00
<b>OCEANIA</b>		
Mauritius	26.40	21,000.00
<b>Grand Total</b>	<b>120.47</b>	<b>79,236.00</b>

### 3.5 PLYWOOD EXPORT

#### *Analysis of Quantity and Value*

The month of June 11 has recorded the exports of **Plywood** making a notable contribution towards the total export earnings. The Caribbean was the leading market making a sterling contribution of total volume 80.77% and total value of 80.99%. The remainder was secured by South American market of Suriname with contributions of total volume 19.23% and total value of 19.01%.

#### Plywood exported for June 2011

Destination	Volume exported by Country (m <sup>3</sup> )	Total Value (US\$)
<b>CARIBBEAN</b>		
Trinidad & Tobago	379.33	219,318.60
<b>SOUTH AMERICA</b>		
Suriname	90.32	51,470.72
<b>Grand Total</b>	<b>469.65</b>	<b>270,789.32</b>

### 3.6 OTHER VALUE ADDED PRODUCTS

#### Analysis of Quantity and Value

**Value Added Products** for June 11 was noteworthy making a positive contribution towards the total export earnings. Indoor furniture; doors and windows all added favourably towards export earnings. Value added products contributions also came from crafts; NTFP's and wooden ornaments.

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
<b>DOORS</b>		
<b>CARIBBEAN</b>		
Trinidad & Tobago	7.00	1,340.50
<b>Grand Total</b>	<b>7.00</b>	<b>1,340.50</b>

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
<b>DOOR COMPONENTS</b>		
<b>CARIBBEAN</b>		
Antigua & Barbuda	102.00	102.00
<b>Grand Total</b>	<b>102.00</b>	<b>102.00</b>

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
<b>INDOOR FURNITURE</b>		
<b>CARIBBEAN</b>		
Trinidad & Tobago	18.00	2,316.40
<b>Grand Total</b>	<b>18.00</b>	<b>2,316.40</b>

## OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
<b>CRAFTS</b>		
<b>CARIBBEAN</b>		
Antigua & Barbuda	8.00	35.00
Barbados	1,200.00	60.00
St. Lucia	463.00	865.75
<b>Grand Total</b>	<b>1,671.00</b>	<b>960.75</b>

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
<b>NON-TIMBER FOREST PRODUCTS</b>		
<b>CARIBBEAN</b>		
Trinidad & Tobago	8.00	80.00
<b>Grand Total</b>	<b>8.00</b>	<b>80.00</b>

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
<b>WINDOWS</b>		
<b>CARIBBEAN</b>		
Trinidad & Tobago	5.00	2,531.80
<b>Grand Total</b>	<b>5.00</b>	<b>2,531.80</b>

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
<b>WOODEN UTENSILS &amp; ORNAMENTS</b>		
<b>CARIBBEAN</b>		
Barbados	60.00	105.00
<b>Grand Total</b>	<b>60.00</b>	<b>105.00</b>

## References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.