

Forest Products Development & Marketing Council of Guyana, Inc.

Market/Export Report

October 2010



Produced By

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1. Summary of Month Performance

Quantity & Value of forest products exported for October 2010 compared to September 2010

Product	Unit	Oct 2010			Sept 2010		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	6,959.14	1,085,486.38	26.99	7,215.73	1,049,577.31	31.92
Lumber- Dressed	m ³	1,101.12	822,002.73	20.44	1,052.29	755,515.80	22.98
Lumber - Undressed	m ³	1,863.25	1,055,234.31	26.23	1,835.43	1,015,154.35	30.88
Sawnwood (Dr & Und)		2,964.37	1,877,237.04		2,887.72	1,770,670.15	
Plywood	m ³	749.67	321,575.40	7.99	237.85	102,311.53	3.11
Wallaba Poles	m ³	51.79	17,147.00	0.43	40.00	9,360.00	0.28
Wallaba Posts	m ³	39.90	10,008.46	0.25	41.04	6,800.00	0.21
Piles	m ³	900.65	400,745.26	9.96	210.51	60,477.49	1.84
Charcoal	kg	231.20	5,271.28	0.13	999.60	22,451.32	0.68
Shingles	m ³	79.32	67,069.96	1.67	273.81	205,105.00	6.24
Indoor furniture	pcs	260.00	8,044.00	0.20	23.00	592.50	0.02
Doors	pcs	113.00	17,428.50	0.43	106.00	28,211.14	0.86
Door Components	pcs	-	-	-	-	-	-
Outdoor / Garden Furniture	pcs	2,821.00	206,965.00	5.15	34.00	6,595.00	0.20
Mouldings	m	-	-	-	348.69	594.87	0.02
Rails	pcs	-	-	-	-	-	-
Spindles	pcs	548.00	2,287.75	0.06	1,578.00	3,913.50	0.12
Spars	m ³	-	-	-	-	-	-
Prefabricated Houses	pcs	-	-	-	-	-	-
Windows	pcs	78.00	2,161.00	0.05	76.00	21,001.01	0.64
Crafts	pcs	393.00	782.88	0.02	-	-	-
Firewood	m ³	-	-	-	-	-	-
NTFPs	pcs	-	-	-	8.00	200.00	0.01
Other Builders Joinery	pcs	-	-	-	-	-	-
Wooden Utensils & Ornaments	pcs	30.00	150.00	0.00	-	-	-
Total			4,022,359.91			3,287,860.82	

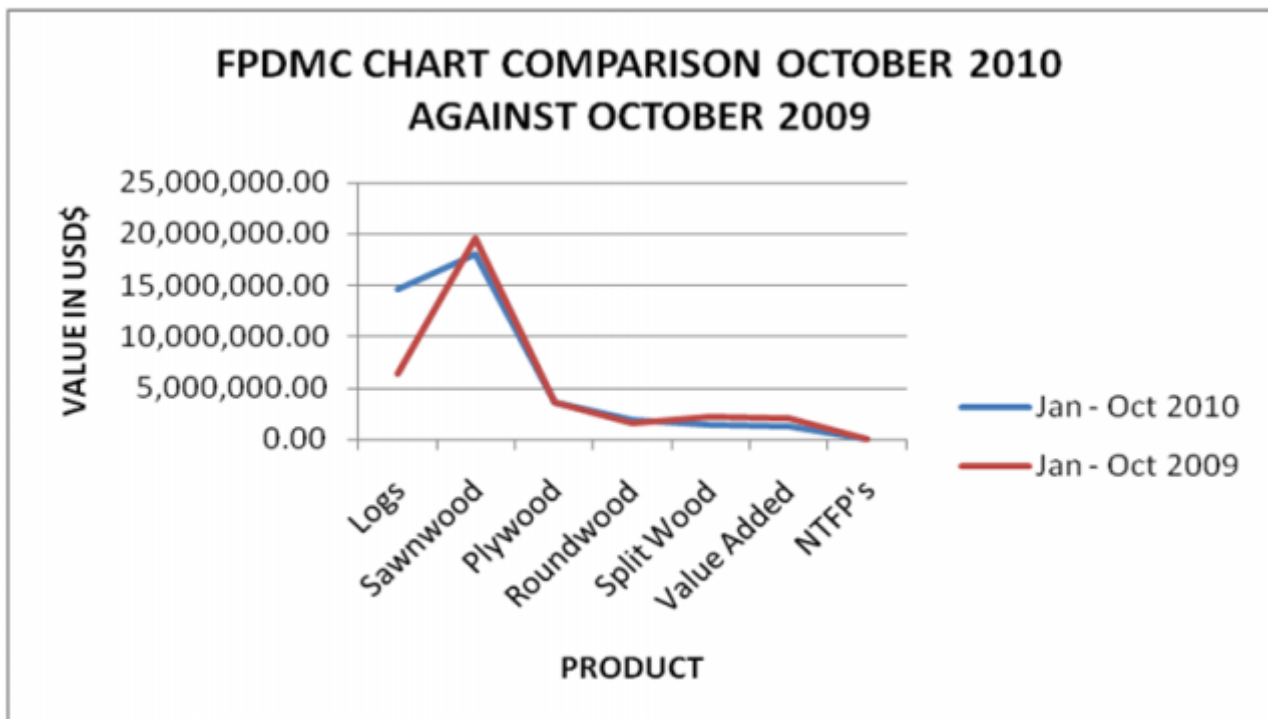
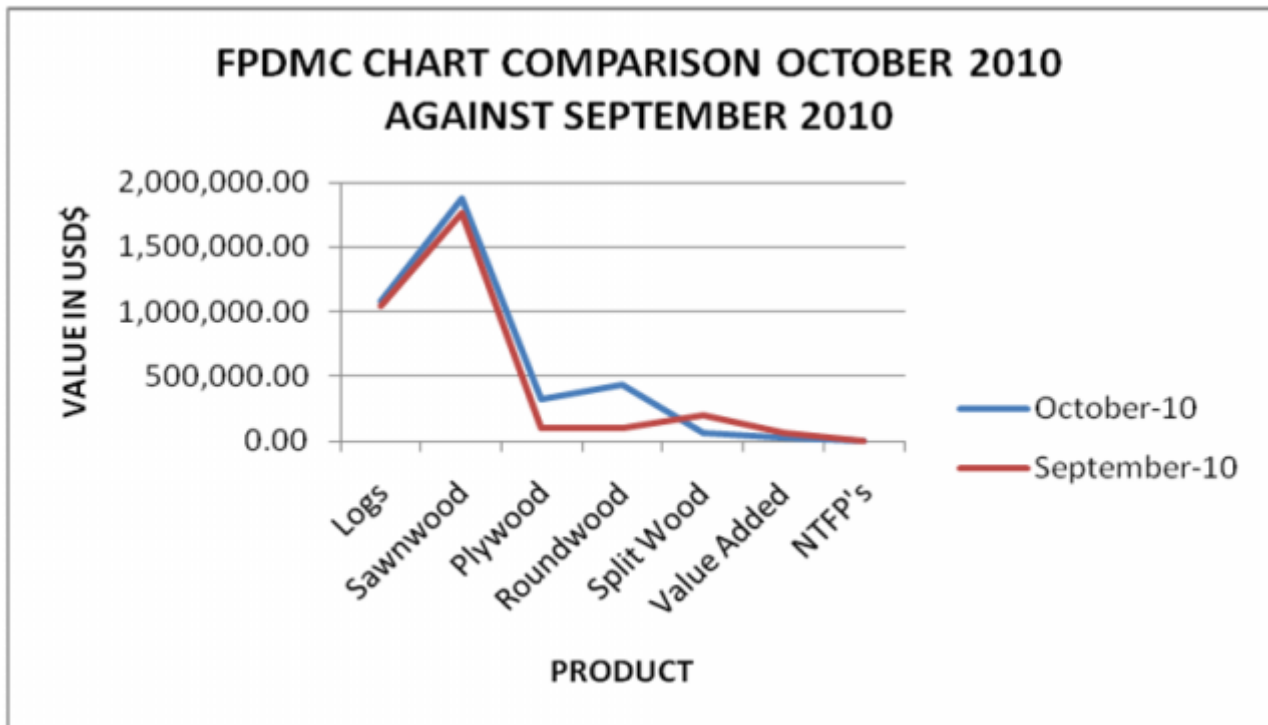
2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2010 compared to Year to date 2009

Products	Units	Jan – Oct 2010			Jan – Oct 2009		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	93,809.75	14,564,439.76	35.81	40,033.07	6,476,476.87	18.14
Dressed Lumber	m ³	11,264.52	8,206,787.46	20.18	12,093.05	8,344,922.22	23.38
Undressed Lumber	m ³	17,105.18	9,758,211.72	23.99	21,004.12	11,162,710.52	31.27
Plywood	m ³	9116.21	3,666,456.34	9.02	9452.8	3,684,371.99	10.32
Wallaba Poles	m ³	632.22	256,747.63	0.63	1129.21	479,506.10	1.34
Wallaba Posts	m ³	440.03	98,996.59	0.24	567.71	120,521.89	0.34
Piles	m ³	3690.54	1,365,708.81	3.36	2870.53	893,090.08	2.50
Charcoal	kg	5,991.88	144,850.25	0.36	6222	153,500.95	0.43
Shingles	m ³	1743.2	1,385,963.38	3.41	2584.52	2,287,645.44	6.41
Bedroom Furn / Indoor Furn	pcs	452	50914.85	0.13	593	36,857.39	0.10
Crafts	pcs	3200	4996.13	0.01	2550	4135.41	0.01
Doors	pcs	2652	483,003.13	1.19	6,997.00	641,524.53	1.80
Living Room / Outdoor Furn	pcs	4387	366,991.00	0.90	9,382.00	742,490.20	2.08
Mouldings	m	66,717.95	122,557.87	0.30	126,151.53	223,510.18	0.63
Rails	m ³	-	-		34.6	2228.97	0.01
Spindles	pcs	3362	10,482.70	0.03	10,247.00	300,942.40	0.84
Staves	pcs	-	-		-	-	
Spars	m ³	-	-		0.85	150	0.00
Firewood	m ³	-	-		22.65	280	0.00
Door Components	pcs	204	9083.04	0.02	96	3226.41	0.01
Other builders Joinery	pcs	1011	12464.28	0.03	255	9,786.59	0.03
Other NTFP's	pcs	1092	8,083.05	0.02	3636.2	29,344.87	0.08
Windows	pcs	520	147767.05	0.36	1916	74,629.35	0.21
Prefab Houses	pcs	1	2230	0.01	2	20232.37	0.06
Wooden Utensils & Ornaments	pcs	2877	3425.69	0.01	2,004.00	7,366.03	0.02
Total			40,670,160.73			35,699,450.76	

The month of Oct 2010 has shown a positive and improved contribution towards the total export earnings. Contributions were made by **Sawn lumber** with 46.67%; **Logs** made an input of 26.99%; **Roundwood and Fuelwood** secured a portion of 10.77%; **Plywood** securing 7.99%; **Shingles** absorbing a small portion of 1.67% and **Value Added Products** making a notable contribution of 5.91%. The period of Oct 10 as compared against Sept 10 revealed an increase in total export earnings by 18.26%. The year to date figure comparison of 2010 and 2009 has shown continued growth movement in total export earnings by 12.22%.

FPDMC Overview Summary Charts



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

The month of Oct 10 has revealed that the log market continued to be supported by Asia. India made the largest contribution with total volume by 58.52% and total value by 59.52%. China captured the second leading market share with total volume by 34.34% and total value by 31.36%. The remainder of the market was shared between Taiwan and Vietnam making a contribution with total volume by 7.14% and total value by 9.12%. The month of Oct 10 as compared against Sept 10 has revealed a marginal increase in contribution to the export earnings of logs by 3.31%.

Volume and Value of Logs exported for Oct 2010

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	2,389.66	340,385.96
India	4,072.72	646,084.03
Taiwan	442.04	88,072.99
Vietnam	54.72	10,943.40
GRAND TOTAL	6,959.14	1,085,486.38

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

The month of Oct 10 has revealed that the Caribbean continues to show encouraging growth trend as the leader in **Dressed Sawn lumber** making a sizeable contribution with total volume by 54.65% and total value by 55.47%. North America was the second leader in the market making a notable contribution with total volume by 23.80% and total value by 29.12%. China also secured a portion of the market making a contribution with total volume by 20.75% and total value by 14.71%. Individually, Barbados continues to dominate the dressed sawn lumber market making a substantial contribution with total volume by 28.26% and total value by 29.56%. The month of Oct 10 as compared against Sept 10 has shown a marginal increase in dressed sawn lumber by total volume 4.43% and total value 8.09%.

Dressed Lumber exported for October 2010

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
China	228.47	120,919.23
CARIBBEAN		
Barbados	311.17	242,958.82
Bermuda	10.36	7,775.61
Dominica	5.28	4,032.00
Grenada	67.48	53,990.49
Jamaica	22.21	18,359.26
St. Lucia	11.68	7,592.00
St. Vincent	84.70	61,799.38
T & T	88.90	59,482.22
NORTH AMERICA		
U.S.A	262.11	239,350.72
SOUTH AMERICA		
French Guiana	8.78	5,743.00
Grand Total	1,101.12	822,002.73

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

The month of Oct 10 has shown that Europe leads the market in **Undressed Sawn lumber** making a notable contribution with total volume 53.02% and total value by 47.11%. The Caribbean was the second leader in the market making a positive contribution with total volume by 22.64% and total value by 22.38%. Another strong donor was the USA making a significant contribution with total volume by 20.10% and total value by 25.22%. The remainder of the market was secured by Asia and South America whose combined input made a contribution of total volume 3.57% and total value of 3.98%. Netherlands was the top earner for the Undressed Sawn lumber making a generous contribution with total volume by 40.44% and total value by 34.89%. The month of Oct 10 as compared against Sept 10, undressed sawn lumber has revealed a marginal increase by total volume 1.49% and total value by 3.80%.

Undressed Lumber exported for Oct 2010

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	29.00	17,397.84
United Arab Emirates	20.65	16,210.25
CARIBBEAN		
Antigua & Barbuda	0.51	303.33
Barbados	1.44	720.00
Bermuda	7.52	5,643.61
Dominica	14.90	10,112.00
Grenada	43.17	25,781.20
St. Vincent	24.23	14,656.19
Trinidad & Tobago	309.35	169,982.40
U.S. Virgin islands	20.69	9,000.00
EUROPE		
France	22.12	15,042.96
Germany	112.50	49,576.00
Netherlands	753.44	368,177.07
United Kingdom	99.77	64,348.44
OCEANIC		
New Zealand	12.54	13,700.90
NORTH AMERICA		
U.S.A	374.51	266,127.12
SOUTH AMERICA		
Venezuela	16.91	8,455.00
Grand Total	1,863.25	1,055,234.31

3.3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles largest market was the USA for the period of Oct 10, making a significant contribution with total volume by 85.63% and total value by 88.03% accounting for more than three quarters of the piles market share. The remainder of the market was secured by Europe making a encouraging contribution with total volume by 14.37% and total value by 11.97%. The month of Oct 10 as compared against Sept 10 has seen a noteworthy increase in total volume by 76.63% and total value by 84.91%.

Posts: Analysis of Quantity and Value

Post only market was Antigua & Barbuda for the month of Oct 10. Post input to the export earnings was notable. The month of Oct 10 as compared against Sept 10 has shown an increase in export contribution by total value 32.06%.

Poles: Analysis of Quantity and Value

Poles market was encouraging for the month of Oct 10. The major contributor with respect to total value earned was USA by 68.32% followed by Dominica making a contribution of 31.68%. The month of Oct 10 as compared to Sept 10 has shown a positive increase in Poles by total volume 22.77% and total value by 45.41%.

Charcoal: Analysis of Quantity and Value

Charcoal was supported by the Caribbean (F.W.I and T& T) for the month of Oct 10. The period of Oct 10 as compared against Sept 10 has shown a decrease in Charcoals by total volume 76.87% and total value by 76.52%.

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
EUROPE		
Denmark	33.59	18,099.04
Netherlands	95.84	29,872.90
NORTH AMERICA		
U.S.A	771.22	352,773.32
Grand Total	900.65	400,745.26

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Antigua & Barbuda	39.90	10,008.46
Grand Total	39.90	10,008.46

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POLES		
CARIBBEAN		
Dominica	28.00	5,432.00
NORTH AMERICA		
U.S.A	23.79	11,715.00
Grand Total	51.79	17,147.00

Destination	Volume exported by Country (kg)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
French West Indies	95.20	2,170.53
Trinidad & Tobago	136.00	3,100.75
Grand Total	231.20	5,271.28

3.4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

The Caribbean secured the **Shingles** market as the top earner for the month of Oct 10. The Caribbean contribution was noteworthy with total volume by 76.05% and total value by 74.50% accounting for three quarters of the market share. Individually, the top earner was Dominica making an input with total volume by 61.02% and total value by 63.96%. The month of Oct 10 as compared against Sept 10 has shown a decrease in Shingles by total volume 71.03% and total value by 67.30%.

Shingles exported for October 2010

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Antigua & Barbuda	0.24	420.00
Dominica	48.40	42,900.00
St. Lucia	8.60	5,249.96
St. Vincent	3.08	1,400.00
NORTH AMERICA		
U.S.A	19.00	17,100.00
Grand Total	79.32	67,069.96

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

The month of Oct 10, has shown that North America was the top earner for Plywood making a positive contribution of total volume by 53.28% and total value by 52.51%. The Caribbean was the second top earner making a notable contribution with total volume by 34.84% and total value by 35.19%. The remainder of the market was supported by Suriname making a small contribution with total volume by 11.89% and total value by 12.30%. The comparable period of Oct 10 and Sept 10 has shown a notable increase in Plywood by total volume 68.27% and total value by 68.18%.

Plywood exported for October 2010

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Barbados	4.53	480.00
Trinidad & Tobago	256.63	112,687.65
NORTH AMERICA		
Canada	13.58	12,600.00
USA	385.81	156,252.32
SOUTH AMERICA		
Suriname	89.13	39,555.43
Grand Total	749.67	321,575.40

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

The month of Oct 10, has revealed that Value Added Products made a notable contribution to the total export earnings. The leading top earner was outdoor garden furniture made a significant contribution with total volume by 98.79% and total value by 96.81%. Other contributions included indoor furniture; spindles and windows.

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
INDOOR FURNITURE		
CARIBBEAN		
Barbados	260.00	8,044.00
Grand Total	260.00	8,044.00

Destination	Volume exported by Country (m)	Total Value (US\$)
OUTDOOR GARDEN FURNITURE		
EUROPE		
United Kingdom	2,821.00	206,965.00
Grand Total	2,821.00	206,965.00

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
SPINDLES		
CARIBBEAN		
Antigua & Barbuda	262.00	1,286.00
Trinidad & Tobago	221.00	828.75
NORTH AMERICA		
U.S.A	65.00	173.00
Grand Total	548.00	2,287.75

OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
WINDOWS		
CARIBBEAN		
Barbados	70.00	1,361.00
St. Vincent	8.00	800.00
Grand Total	78.00	2,161.00

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
WOODEN UTENSILS & ORNAMENTS		
SOUTH AMERICA		
Suriname	30.00	150.00
Grand Total	30.00	150.00

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
CRAFTS		
CARIBBEAN		
Barbados	120.00	167.50
St. Lucia	273.00	615.38
Grand Total	393.00	782.88

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.