

Forest Products Development & Marketing Council of Guyana, Inc.

Market/Export Report

October 2011



Produced By

Forest Products Development & Marketing
Council of Guyana, Inc. (FPDMC)
17 Access Road, Kingston
Georgetown.
Tel #: 592-223-5135-6

Email: info@fpdmcguy.org
Website: www.fpdmcguy.org



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1. Summary of Month Performance

Quantity & Value of forest products exported for Oct 2011 compared to Sept 2011

Product	Unit	Oct 2011			Sept 2011		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	6,127.75	904,699.66	29.74	13,774.25	2,124,903.10	53.72
Lumber- Dressed	m ³	805.86	919,873.74	30.24	821.83	851,999.81	21.54
Lumber - Undressed	m ³	1,086.38	660,749.41	21.72	1,195.61	651,425.95	16.47
Sawnwood (Dr & Und)		1892.24	1,580,623.15		2,017.44	1,503,425.76	
Plywood	m ³	389.91	209,394.38	6.88	60.83	31,283.12	0.79
Wallaba Poles	m ³	-	-	-	98.49	58,500.00	1.48
Wallaba Posts	m ³	36.36	15,035.00	0.49	134.03	33,766.50	0.85
Piles	m ³	352.80	143,181.47	4.71	58.69	25,288.50	0.64
Charcoal	m ³	163.20	3,945.89	0.13	799.68	17,737.20	0.45
Shingles	m ³	171.28	159,470.00	5.24	144.98	131,306.00	3.32
Indoor furniture	pcs	21.00	1,354.00	0.04	-	-	
Doors	pcs	64.00	8,180.99	0.27	64.00	4,040.00	0.10
Door Components	pcs	2.00	824.00	0.03	17.00	374.85	0.01
Outdoor / Garden Furniture	pcs	-	-	-	-	-	0.00
Mouldings	m	5,969.51	14,484.25	0.48	2,405.48	3,544.53	0.09
Rails	pcs	-	-	-	-	-	0.00
Spindles	pcs	-	-	-	138.00	737.50	0.02
Spars	m ³	-	-	-	-	-	0.00
Prefabricated Houses	pcs	-	-	-	-	-	0.00
Windows	pcs	-	-	-	196.00	12,418.50	0.31
Crafts	pcs	115.00	298.00	0.01	-	-	0.00
Firewood	m ³	-	-	-	-	-	0.00
NTFPs	pcs	32.00	412.50	0.01	5.00	350.00	0.01
Other Builders Joinery	pcs	-	-	-	5,028.00	8,025.00	0.20
Wooden Utensils & Ornaments	pcs	72.00	110.00	0.00	-	-	0.00
Total			3,042,013.29			3,955,700.56	

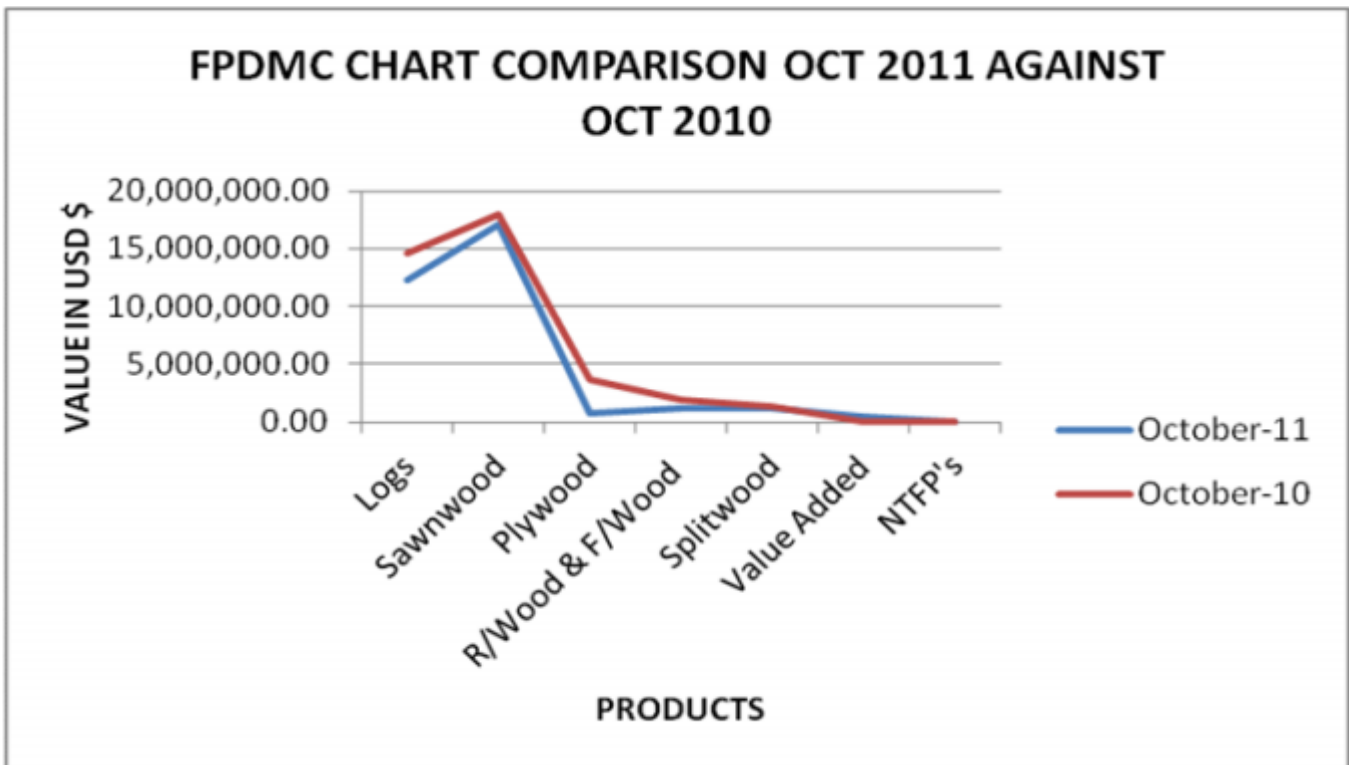
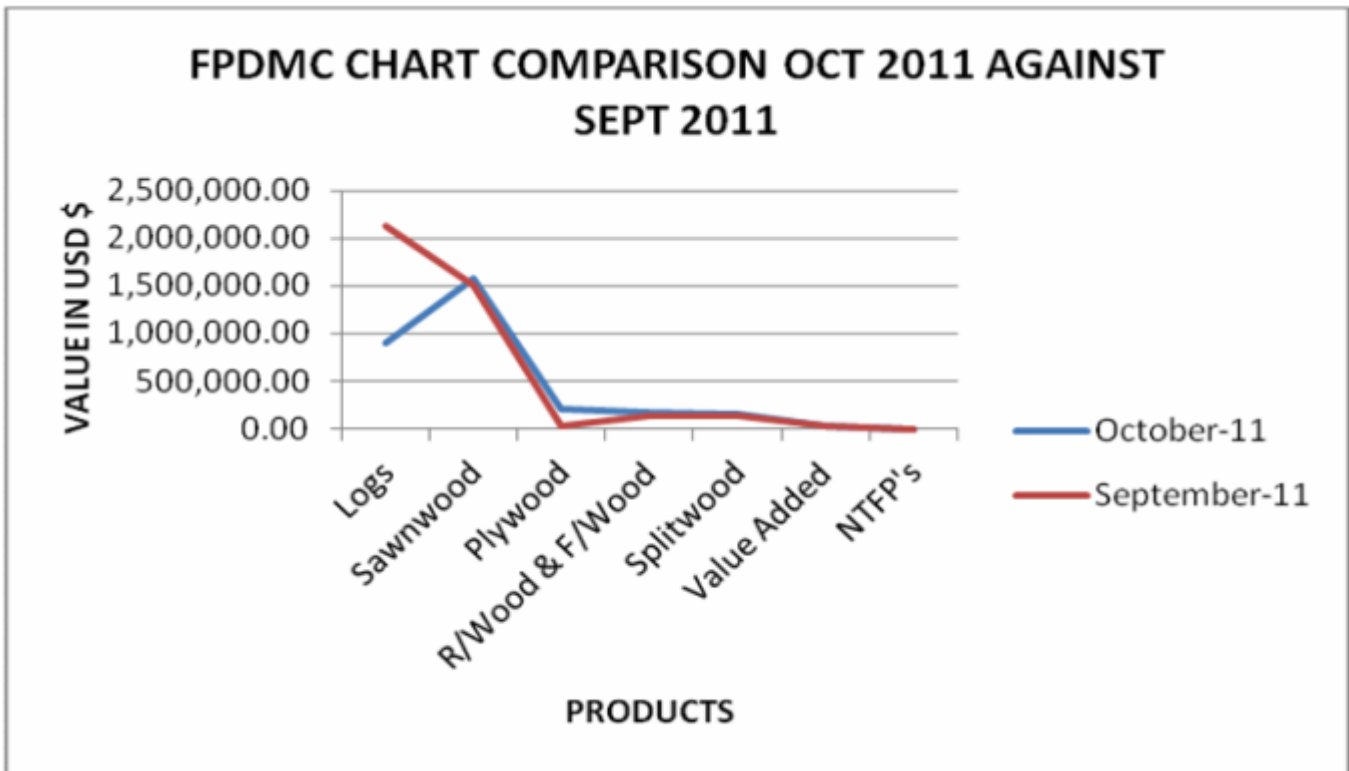
2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2011 compared to Year to date 2010

Products	Units	Jan – Oct 2011			Jan – Oct 2010		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	86,779.84	12,346,723.41	37.12	93,809.75	14,564,439.76	35.81
Dressed Lumber	m ³	7,893.11	8,362,951.00	25.14	11,279.01	8,215,184.46	20.20
Undressed Lumber	m ³	15,496.73	8,707,381.20	26.18	17,090.69	9,749,814.72	23.97
Plywood	m ³	1472.05	811,418.03	2.44	9,116.21	3,666,456.34	9.02
Wallaba Poles	m ³	289.41	139,979.79	0.42	632.22	256,747.63	0.63
Wallaba Posts	m ³	323.09	106,697.49	0.32	440.03	98,996.59	0.24
Piles	m ³	1966.88	848,861.59	2.55	3,690.54	1,365,708.81	3.36
Charcoal	kg	5,626.32	140,232.26	0.42	5,991.88	144,850.25	0.36
Shingles	m ³	1487.73	1,254,623.00	3.77	1,743.20	1,385,963.38	3.41
Bedroom Furn / Indoor Furn	pcs	132.00	10,566.40	0.03	452.00	50,914.85	0.13
Crafts	pcs	7,508.00	7,933.01	0.02	3,200.00	4,996.13	0.01
Doors	pcs	1,795.00	166,865.35	0.50	2,652.00	483,003.13	1.19
Living Room / Outdoor Furn	pcs	2,708.00	222,060.00	0.67	4,387.00	366,991.00	0.90
Mouldings	m	32,491.68	63,662.15	0.19	66,717.96	122,557.87	0.30
Rails	m ³	4.00	146.20	0.00	0.00	0.00	0.00
Spindles	pcs	1,471.00	4,446.76	0.01	3,362.00	10,482.70	0.03
Staves	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Firewood	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Door Components	pcs	161.00	3,108.35	0.01	204.00	9,083.04	0.02
Other builders Joinery	pcs	5,270.00	28,778.00	0.09	1,011.00	12,464.28	0.03
Other NTFP's	pcs	1,516.00	3,929.16	0.01	1,092.00	8,083.05	0.02
Windows	pcs	308.00	23,515.30	0.07	520.00	147,767.05	0.36
Prefab Houses	pcs	0.00	0.00	0.00	1.00	2,230.00	0.01
Wooden Utensils & Ornaments	pcs	2,779.00	5,876.00	0.02	2,877.00	3,425.69	0.01
Total			33,259,754.45			40,670,160.73	

Forest Products indicated a positive input towards total export earnings for the period of Oct 11. **Logs** exports amounted only to 29.74%; **Sawn Lumber** with a solid 51.96%; **Plywood** with a noted 6.88%; **Round wood & Fuel wood** secured a portion of 5.33%; **Shingles** absorbed 5.24% of total exports and **Value Added Products** occupying a small segment of the exports with 0.84%. The month of Oct 11 as compared against Sept 11 has reflected a drop in the total exports earnings by 23.09%. The comparative year to date figure of Oct 11 and Oct 10 has revealed a decrease in the total export earnings by 18.22%.

FPDMC Overview Summary Charts



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

Log exports for the month of Oct 11 revealed that Asia secured the market. China leads the market for the period of Oct 11 with contributions of total volume 57.80% and total value 56.01%. India secured a portion of the market with contributions of total volume 38.54% and total value 39.94%. The remainder of the market was occupied by Singapore and Taiwan whose combined contributions was in total volume 3.66% and total value 4.04%. The comparative month of Oct 11 and Sept 11 has revealed that logs exports have decreased significantly by total volume 55.51% and total value 57.42%.

Volume and Value of Logs exported for Oct 2011

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	3,542.04	506,755.32
India	2361.45	361,378.73
Singapore	135.20	16,470.20
Taiwan	89.06	20,095.41
GRAND TOTAL	6,127.75	904,699.66

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Dressed Sawn Lumber reflected a positive growth in the export earnings for the month of Oct 11. The Caribbean continues to hold firm on this market making a notable input of total volume 73.20% and total value of 53.65%. North America also made a positive contribution of total volume 24.59% and total value 43.73%. The remainder of the market was secured by Asia (Japan) with contributions of total volume 2.21% and total value 2.61%. The month of Oct 11 as compared to Sept 11 has revealed an increase in dressed sawn lumber by total value 7.97% but with a marginal decrease in total volume of 1.94%.

Dressed Lumber exported for October 2011

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
Japan	17.80	24,036.21
CARIBBEAN		
Antigua & Barbuda	101.74	71,734.35
Barbados	371.24	332,992.98
Dominica	6.74	5,589.00
Grenada	17.82	10,916.30
St. Kitts	24.37	19,521.40
St. Lucia	37.26	26,168.90
St. Vincent	17.17	10,556.00
T & T	13.53	16,063.60
NORTH AMERICA		
U.S.A	198.20	402,295.00
Grand Total	805.86	919,873.74

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Undressed Sawn Lumber revealed favourable contribution for export earnings for the month of Oct 11. Europe continues to maintain the lead in this market segment with the contribution of total volume 52.67% and total value 44.45%. North America was placed second with a notable input of total volume 19.23% and total value 24.34%. The remainder of the market was comprised of Asia; Caribbean and Oceania regions all making noteworthy impact of combined total volume 28.09% and total value 31.21%. The month of Oct 11 as compared against Sept 11 has reflected a decrease in total volume by 9.14%, but a marginal increase in total value by 1.43%.

Undressed Lumber exported for Oct 2011

Destination	Volume exported by Country (m³)	Total Value (US\$)
ASIA		
China	117.63	67,637.25
CARIBBEAN		
Antigua & Barbuda	0.45	225.00
Barbados	74.31	46,103.92
Grenada	4.14	2,767.95
St. Vincent	8.02	4,934.35
Trinidad & Tobago	32.75	24,180.25
EUROPE		
Belgium	39.06	22,458.93
Israel	59.84	32,557.75
United Kingdom	80.15	52,037.00
Netherlands	393.20	186,638.75
OCEANIA		
New Zealand	67.91	60,377.65
NORTH AMERICA		
U.S.A	208.93	160,830.61
Grand Total	1,086.38	660,749.41

3.3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles export for the month of Oct 11 was notably high in contrast to the same period of Sept 11. The largest market share came from North America with total volume 71.35% and total value 70.96%. The remainder of the market was occupied by Europe with contributions of total volume 16.00% and total value 16.50% and South America with an input of total volume 12.65% and total value 12.54%. The comparative period of Oct 11 and Sept 11 has recorded a significant increase in export of Piles by total volume 501.12% and total value 466.19%.

Post: Analysis of Quantity and Value

Post sole market for the month of Oct 11 was the Caribbean making a noteworthy contribution towards the total export earnings. Between Martinique and Trinidad, Martinique received favourable export earnings in comparison to Trinidad by total value of 71.83%.

Poles: Analysis of Quantity and Value

Poles had no export activity for the month of Oct 11.

Charcoal: Analysis of Quantity and Value

Charcoal was occupied by Caribbean market for the month of Oct 11. The majority contribution was from Trinidad & Tobago with total volume and total value of 79.17% and 74.65% respectively. The remainder was secured by U.S Virgin Islands with total volume of 20.83% and total value of 25.35%. The month of Oct 11 when compared against Sept 11 has shown that Charcoal exports have declined by total volume 79.59% and total value 77.75%.

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
EUROPE		
Italy	37.44	16,848.00
Netherlands	19.02	6,773.22
NORTH AMERICA		
U.S.A	251.72	101,608.25
SOUTH AMERICA		
Suriname	44.62	17,952.00
Grand Total	352.80	143,181.47

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Martinique	14.70	10,800.00
Trinidad & Tobago	21.66	4,235.00
Grand Total	36.36	15,035.00

Destination	Volume exported by Country (kg)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Trinidad & Tobago	129.20	2,945.72
Virgin Islands (U.S)	34.00	1,000.17
Grand Total	163.20	3,945.89

3.4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

Shingles solely occupied the Caribbean market for the month of Oct 11. Individually, French West Indies (FWI) took the lead with contributions of total volume 26.97% and total value 25.65%. The remainder of the market was sprinkled throughout the Caribbean all making a positive impact on the Shingles market. The month of Oct 11 in contrast against the same period of Sept 11 reflected a noteworthy increase in the Shingles market with contributions of total volume 18.14% and total value of 21.45%.

Shingles exported for October 2011

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Antigua & Barbuda	6.00	2,700.00
French West Indies (FWI)	46.20	40,900.00
Grenada	24.20	20,350.00
St. Kitts	1.32	1,200.00
St. Vincent	22.00	18,000.00
Trinidad & Tobago	27.80	26,320.00
Virgin Islands (British)	23.76	29,000.00
Virgin Islands (U.S)	20.00	21,000.00
Grand Total	171.28	159,470.00

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

Plywood market was repeated as the same as last month, with the inclusion of Trinidad & Tobago for this month of Oct 11. The Caribbean made an outstanding contribution with total volume of 88.44% and total value of 89.45%, this accounted for more than three-quarters of the market share of Plywood. The remainder of the market was safely secured by Suriname with an input of total volume 11.56% and total value of 10.55%. The comparative period of Oct 11 as against Sept 11 has highlighted a significant increase in the export of Plywood by total volume 540.98% and total value of 569.35%.

Plywood exported for October 2011

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
Barbados	0.79	560.68
Trinidad & Tobago	344.06	186,747.35
SOUTH AMERICA		
Suriname	45.06	22,086.35
Grand Total	389.91	209,394.38

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

The month of Oct 11 recorded Value Added Products as making a positive contribution towards the total exports earnings. The input of doors and mouldings was exceptional penetrating the Caribbean market with quality products from Guyana. There were other value added products which made its way on the export market of the Caribbean and North America. These included indoor furniture; door components; crafts; NTFP's and wooden ornaments

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
DOORS		
CARIBBEAN		
Antigua & Barbuda	1.00	125.00
Barbados	60.00	7,749.99
Trinidad & Tobago	3.00	306.00
Grand Total	64.00	8,180.99

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
DOOR COMPONENTS		
CARIBBEAN		
Barbados	1.00	110.00
Trinidad & Tobago	1.00	714.00
Grand Total	2.00	824.00

Destination	Volume exported by Country (m)	Total Value (US\$)
INDOOR FURNITURE		
CARIBBEAN		
Trinidad & Tobago	19.00	640.00
NORTH AMERICA		
U.S.A	2.00	714.00
Grand Total	21.00	1,354.00

OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
CRAFTS		
CARIBBEAN		
Trinidad & Tobago	115.00	298.00
Grand Total	115.00	298.00

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
MOULDINGS		
CARIBBEAN		
Barbados	5,969.51	14,484.25
Grand Total	5,969.51	14,484.25

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
NON-TIMBER FOREST PRODUCTS		
CARIBBEAN		
Barbados	8.00	110.00
Trinidad & Tobago	24.00	302.50
Grand Total	32.00	412.50

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
WOODEN UTENSILS		
CARIBBEAN		
Trinidad & Tobago	72.00	110.00
Grand Total	72.00	110.00

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.