

**Forest Products Development
&
Marketing Council
Of Guyana, Inc.**

Market/Export Report

October 2012



Produced By

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1. Summary of Month Performance

Quantity & Value of forest products exported for October 2012 compared to September 2012

Product	Unit	October 2012			September 2012		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	5,188.82	691,783.28	22.10	4,991.64	847,578.71	29.63
Lumber- Dressed	m ³	651.26	722,945.37	23.09	711.75	752,848.02	26.32
Lumber - Undressed	m ³	1,562.19	1,011,527.73	32.31	1,215.33	802,610.25	28.06
Sawnwood (Dr & Und)		2,213.45	1,734,473.11		1,927.08	1,555,458.27	
Plywood	m ³	801.70	408,906.24	13.06	227.31	119,641.84	4.18
Wallaba Poles	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Wallaba Posts	m ³	27.93	2,800.00	0.09	40.30	11,405.00	0.40
Piles	m ³	199.01	78,858.50	2.52	275.09	87,867.30	3.07
Charcoal	m ³	462.40	10,902.25	0.35	639.20	14,851.91	0.52
Shingles	m ³	199.48	189,999.50	6.07	195.95	185,770.00	6.49
Indoor furniture	pcs	0.00	0.00	0.00	19.00	2,660.00	0.09
Doors	pcs	0.00	0.00	0.00	39.00	5,922.36	0.21
Door Components	pcs	0.00	0.00	0.00	8.00	1,080.00	0.04
Outdoor / Garden Furniture	pcs	0.00	0.00	0.00	1.00	75.00	0.00
Mouldings	m	0.00	0.00	0.00	731.52	2,280.00	0.08
Rails	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spindles	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Prefabricated Houses	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Windows	pcs	0.00	0.00	0.00	111.00	14,985.00	0.52
Crafts	pcs	0.00	0.00	0.00	566.00	949.75	0.03
Firewood	m ³	0.00	0.00	0.00	0.00	0.00	0.00
NTFPs	pcs	0.00	0.00	0.00	100.00	3,500.00	0.12
Other Builders Joinery	pcs	268.00	12,596.00	0.40	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	2,102.00	203.75	0.01	560.00	6,173.85	0.22
Total			3,130,606.62			2,860,268.99	

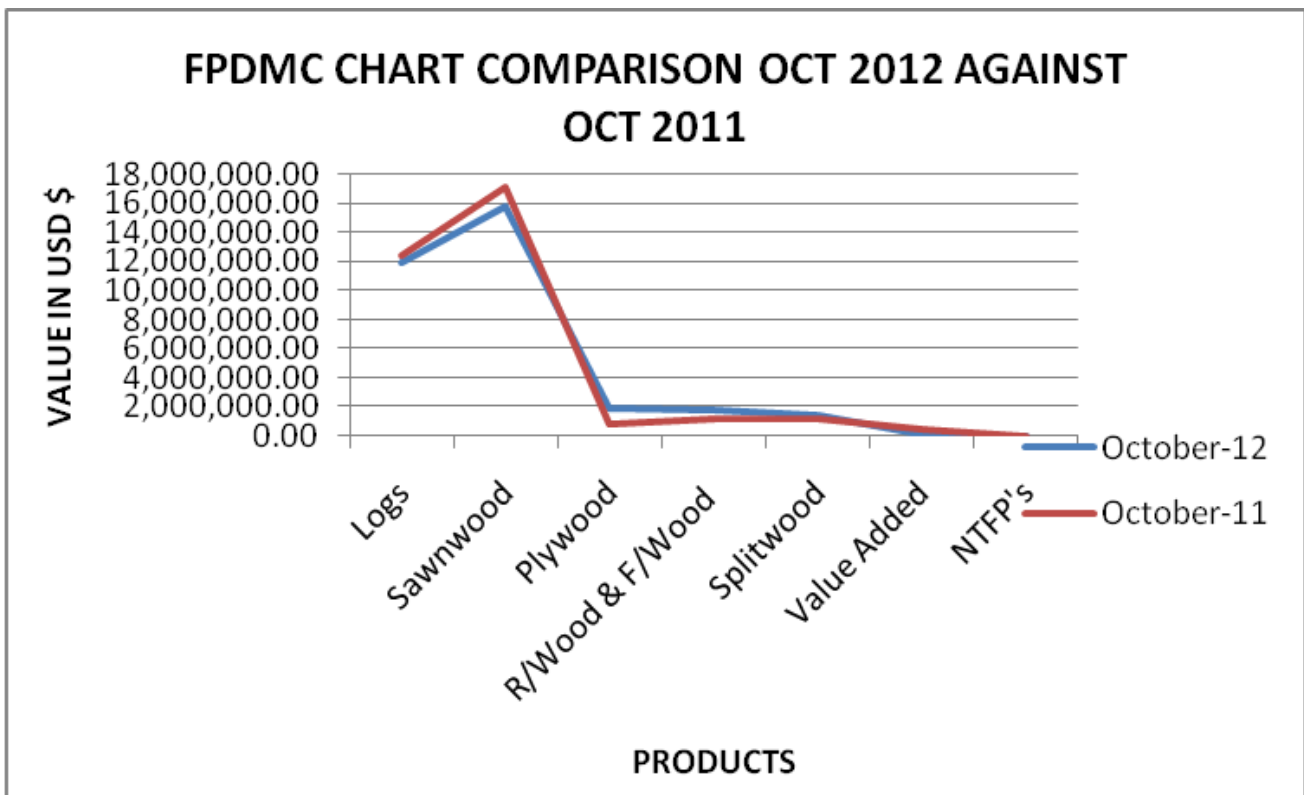
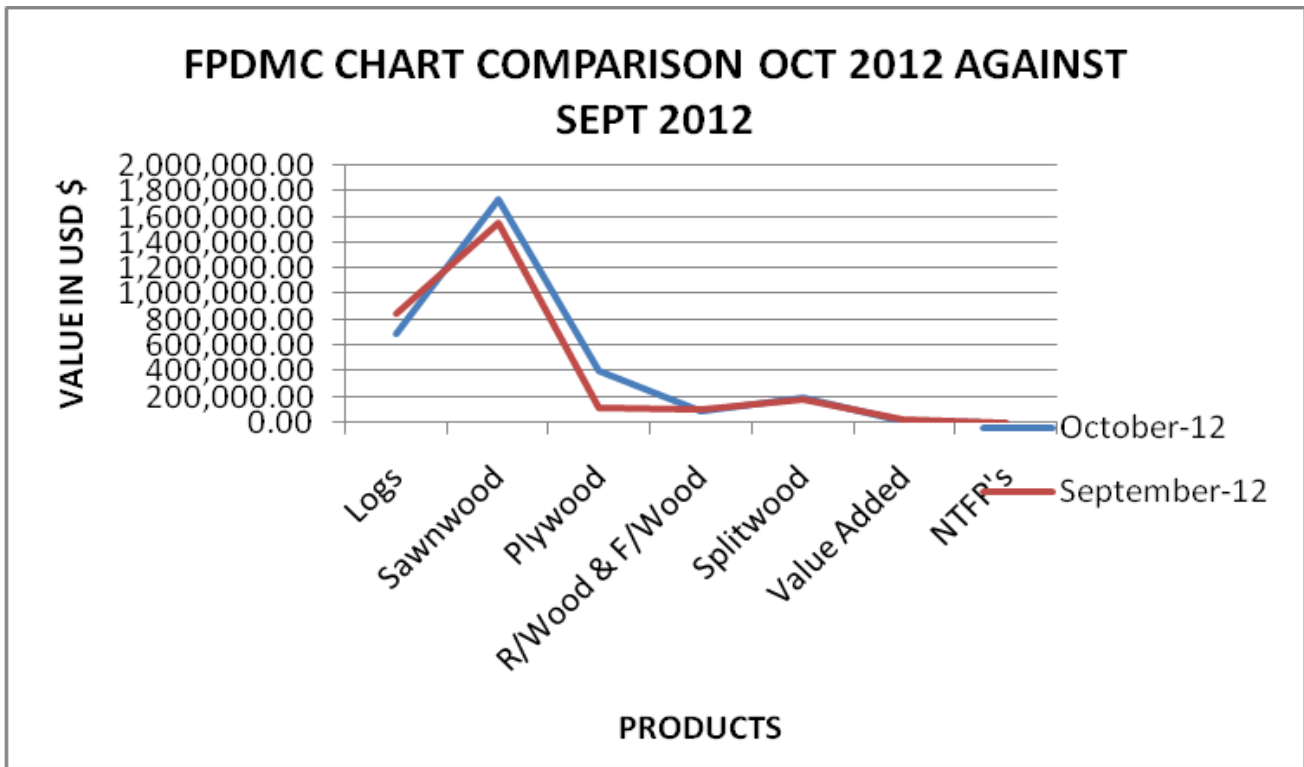
2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2012 compared to Year to date 2011

Products	Units	Jan – Oct 2012			Jan – Oct 2011		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	71,459.10	11,951,677.83	36.04	86,779.84	12,346,723.41	37.12
Dressed Lumber	m ³	6,727.01	7,920,433.31	23.88	7,893.11	8,362,951.00	25.14
Undressed Lumber	m ³	12,635.67	7,823,192.38	23.59	15,496.73	8,707,381.20	26.18
Plywood	m ³	3,834.61	1,935,543.53	5.84	1,472.05	811,418.03	2.44
Wallaba Poles	m ³	377.23	233,015.00	0.70	289.41	139,979.79	0.42
Wallaba Posts	m ³	366.72	75,362.56	0.23	277.68	106,697.49	0.32
Piles	m ³	3,894.26	1,358,039.61	4.10	1,966.88	848,861.59	2.55
Charcoal	kg	7,524.05	172,564.73	0.52	4,959.55	140,232.26	0.42
Shingles	m ³	1,628.09	1,457,725.03	4.40	1,487.73	1,254,623.00	3.77
Bedroom Furn / Indoor Furn	pcs	137.00	19,321.40	0.06	132.00	10,566.4	0.03
Crafts	pcs	4,598.00	6,528.07	0.02	7,508.00	7,933.01	0.02
Doors	pcs	521.00	49,512.76	0.15	1,731.00	166,865.35	0.50
Living Room / Outdoor Furn	pcs	1.00	75.00	0.00	2,708.00	22,206.00	0.67
Mouldings	m	18,787.87	36,534.03	0.11	32,519.68	68,562.15	0.21
Rails	m ³	0.00	0.00	0.00	4.00	146.2	0.00
Spindles	pcs	598.00	10,279.88	0.03	1,471.00	4,446.76	0.01
Staves	pcs	0.00	0.00	0.00	0.00	0.00	0.00
Spars	m ³	0.00	0.00	0.00	0.00	0.00	0.00
Firewood	m ³	39.62	2,800.00	0.01	0.00	0.00	0.00
Door Components	pcs	183.00	4,640.00	0.01	161.00	3,108.35	0.01
Other builders Joinery	pcs	268.00	12,596.00	0.04	5,242.00	23,878.00	0.07
Other NTFP's	pcs	2,474.00	44,103.05	0.13	1,516.00	3,929.16	0.01
Windows	pcs	155.00	21,355.00	0.06	308.00	23,515.3	0.07
Prefab Houses	pcs	1.00	12,883.63	0.04	0.00	0.00	0.00
Wooden Utensils & Ornaments	pcs	5,541.00	12,626.15	0.04	2,779.00	5,876.00	0.02
Total			33,160,808.95			33,259,754.45	

The forest products made an invaluable contribution towards the total export earnings for the month of Oct 12. **Sawn Lumber** occupied more than half of the total input of forest products with 55.40%; **Logs** contribution was 22.10%; **Plywood** captured a fair share of the market with 13.06%; **Shingles** with a notable input of 6.07%; **Roundwood and Fuelwood** with a marginal contribution of 2.96%, followed by **Value Added Products** with 0.41%. The month of Oct 12 in comparison to Sept 12 has recorded a positive increase in the forest products export by 8.64%. The comparative year to date figure of Oct 12 and Oct 11 has revealed another marginal slide in the total export earnings by 0.30%.

FPDMC Overview Summary Charts



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

Logs primary market was Asia during the month of Oct 12. Logs major market was China with a significant contribution of total volume 89.24% and total value 82.79%. India secured the smaller portion of the market with total volume 10.76% and total value 17.21%. The month of Oct 12 as against the Sept 12 has recorded a marginal increase in the total volume of logs exported by 0.04%, while the total value showed a decline in the export of logs by 18.38%.

Volume and Value of Logs exported for Oct 2012

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
China	4,630.38	572,720.68
India	558.44	119,062.60
GRAND TOTAL	5,188.82	691,783.28

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Dressed Sawn Lumber made a noteworthy contribution towards the total export earnings for the month of Oct 12. The main destination for dressed sawn lumber was the Caribbean with a significant contribution of total volume 76.77% and total value 61.06%, this accounting for almost three quarter of the market share. North America also made a positive input with total volume 18.87% and total value 34.67%. Europe absorbed the remainder of the total volume 4.36% and total value 4.27%. Barbados continues to hold steadfast as the leading individual market for dressed sawn lumber with a noteworthy contribution of total volume 40.60% and total value 35.61%. The month of Oct 12 in comparison to the same period of Sept 12 has shown a dip in the export of dressed sawn lumber by total volume 8.49% and total value 3.97%.

Dressed Lumber exported for Oct 2012

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Antigua & Barbuda	70.92	61,585.83
Barbados	264.44	257,405.45
French West Indies	13.68	7,541.30
St. Kitts	26.98	22,918.20
St. Lucia	24.23	18,831.60
St. Vincent	22.35	14,215.50
Trinidad & Tobago	77.37	58,966.00
EUROPE		
Netherlands	28.41	30,869.70
NORTH AMERICA		
U.S.A	122.90	250,611.79
Grand Total	651.26	722,945.37

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

Undressed Sawn Lumber made a significant contribution towards the total export forest for the month of Oct 12. The market for undressed sawn lumber was diverse spreading along major international regions. The leading marketing was Europe with a noteworthy contribution of total volume 32.15% and total value 29.03%. North America market was also favourable with an input of total volume 23.95% and total value 25.95%. South America also made a notable contribution of total volume 17.37% and total value 13.51%. The Caribbean market also maintained a strong hold in this product category with an effort of total volume 13.23% and total value 11.89%. The Middle East and Oceania markets when combined together contributed a favourable input of total volume 13.30% and total value 19.62%. The period of Oct 12 in comparison to Sept 12 has shown an increase in the export of undressed sawn lumber by total volume 28.54% and total value 26.03%.

Undressed Lumber exported for Oct 2012

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
Jamaica	54.04	28,640.00
Martinique	11.40	7,555.94
St. Kitts	20.10	11,289.00
St. Vincent	45.27	28,800.00
Trinidad & Tobago	75.85	44,035.52
EUROPE		
Denmark	17.56	9,658.00
France	18.74	19,677.00
Netherlands	383.59	209,796.35
United Kingdom	82.38	54,557.85
MIDDLE EAST		
Iraq	44.00	45,416.36
Quatar	10.73	15,050.92
Saudi Arabia	51.67	50,458.33
United Arab Emirates (U.A.E)	26.32	22,431.60
OCEANIA		
New Zealand	75.01	65,070.42
NORTH AMERICA		
U.S.A	374.17	262,461.69
SOUTH AMERICA		
Colombia	271.37	136,628.75
Grand Total	1,562.19	1,011,527.73

3.3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles exports were positive for the month of Oct 12 even though its single market was North America, whose contribution was favourable towards the total export earnings. However during the month of Oct 12 in comparison to Sept 12 has shown a drop in the export of Piles by total volume 27.66% and total value 10.25%

Posts: Analysis of Quantity and Value

Posts market was the Caribbean (Martinique) which made a positive input towards the total export earnings during the month of Oct 12.

Poles: Analysis of Quantity and Value

Poles had no exports for the month of Oct 12.

Charcoal: Analysis of Quantity and Value

Charcoal market continues to hold steadfast by Trinidad & Tobago who had a notable contribution during the period of Oct 12.

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
NORTH AMERICA		
USA	199.01	78,858.50
Grand Total	199.01	78,858.50

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Martinique	27.93	2,800.00
Grand Total	27.93	2,800.00

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Trinidad & Tobago	462.40	10,902.25
Grand Total	462.40	10,902.25

3.4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

Shingles contribution for the month of Oct 12 was favourable towards the total export earnings. The Caribbean was the leading market for this product category, accounting for almost three quarters of the market with an input of total volume 73.31% and total value 69.19%. The island of French Polynesia also made a positive contribution which resulted in total volume of 22.06% and total value of 22.11%. The Central American country of Costa Rica absorbed the remainder of the market with contributions of total volume 4.63% and total value 8.70%. The month of Oct 12 in comparison to the previous period of Sept 12 has shown a marginal increase in the export of Shingles by total volume 1.56% and total value 2.28%.

Shingles exported for Oct 2012

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Antigua & Barbuda	25.68	18,462.00
Bahamas	44.00	41,350.00
French West Indies	24.20	23,100.00
Jamaica	22.00	19,000.00
St. Kitts	17.60	17,200.00
Trinidad & Tobago	1.76	1,600.00
Virgin Islands (British)	11.00	10,750.00
CENTRAL AMERICA		
Costa Rica	9.24	16,537.50
OCEANIA		
French Polynesia	44.00	42,000.00
Grand Total	199.48	189,999.50

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

Plywood exports were encouraging for the month of Oct 12. The Caribbean occupied the largest share of the market with a sizable contribution of total volume 49.80% and total value 49.88%. Central America also absorbed a fair portion of the market with a solid contribution of total volume 39.03% and total value 38.08%. The remainder of the Plywood market was secured by South America with a contribution of total volume 11.17% and total value 12.03%. Singlehandedly, Trinidad & Tobago earned the highest contribution with total volume 40.75% and total value 41.56%. The month of Oct 12 in comparison to Sept 12 recorded a significant increase in the export of Plywood by total volume 252.69% and total value 241.77%

Plywood exported for Oct 2012

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Guadeloupe	36.17	16,575.39
Martinique	36.42	17,463.37
Trinidad & Tobago	326.69	169,939.19
CENTRAL AMERICA		
Belize	312.89	155,733.76
SOUTH AMERICA		
Suriname	89.52	49,194.53
Grand Total	801.70	408,906.24

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

Value Added Products exports was small during the month of Oct 12, nonetheless builders joinery manage to contribute a fair share towards the export market earnings. There was also activity from wooden utensils and ornaments during this period the Caribbean was the leading market for these products.

Destination	Volume exported by Country (pcs)	Total Value (US\$)
OTHER BUILDERS JOINERY		
CARIBBEAN		
Trinidad & Tobago	268.00	12,596.00
Grand Total	268.00	12,596.00

Destination	Volume exported by Country (pcs)	Total Value (US\$)
WOODEN UTENSILS & ORNAMENTS		
CARIBBEAN		
Trinidad & Tobago	2,100.00	53.75
NORTH AMERICA		
U.S.A	2.00	150.00
Grand Total	2,102.00	203.75

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.