

Forest Products Development & Marketing Council of Guyana, Inc.

Market/Export Report

September 2010



Produced By

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1. Summary of Month Performance

Quantity & Value of forest products exported for September 2010 compared to August 2010

Product	Unit	Sept 2010			Aug 2010		
		Quantity	Total Value US\$	% of Total	Quantity	Total Value US\$	% of Total
Logs	m ³	7,215.73	1,049,577.31	31.92	20,647.00	3,142,561.22	56.68
Lumber- Dressed	m ³	1,052.29	755,515.80	22.98	1,175.50	836,571.04	15.09
Lumber - Undressed	m ³	1,835.43	1,015,154.35	30.88	1,769.66	964,138.34	17.39
Sawnwood (Dr & Und)		2,887.72	1,770,670.15		2,945.16	1,800,709.38	
Plywood	m ³	237.85	102,311.53	3.11	318.71	137,149.85	2.47
Wallaba Poles	m ³	40.00	9,360.00	0.28	83.00	27,387.50	0.49
Wallaba Post	m ³	41.04	6,800.00	0.21	57.60	20,250.00	0.37
Piles	m ³	210.51	60,477.49	1.84	201.75	61,979.89	1.12
Charcoal	kg	999.60	22,451.32	0.68	408.00	9,302.25	0.17
Shingles	m ³	273.81	205,105.00	6.24	96.00	62,500.00	1.13
Indoor furniture	pcs	23.00	592.50	0.02	51.00	21,074.00	0.38
Doors	pcs	106.00	28,211.14	0.86	191.00	138,400.00	2.50
Door Components	pcs	-	-	-	10.00	600.00	0.01
Outdoor / Garden Furniture	pcs	34.00	6,595.00	0.20	7.00	1,455.00	0.03
Mouldings	m	348.69	594.87	0.02	-	-	-
Rails	pcs	-	-	-	-	-	-
Spindles	pcs	1,578.00	3,913.50	0.12	-	-	-
Spars	m ³	-	-	-	-	-	-
Prefabricated Houses	pcs	-	-	-	-	-	-
Windows	pcs	76.00	21,001.01	0.64	266.00	115,678.00	2.09
Crafts	pcs	-	-	-	4.00	98.50	0.00
Firewood	m ³	-	-	-	-	-	-
NTFPs	pcs	8.00	200.00	0.01	-	-	-
Other Builders Joinery	pcs	-	-	-	280.00	4,796.80	0.09
Wooden Utensils & Ornaments	pcs	-	-	-	-	-	-
Total			3,287,860.82			5,543,942.39	

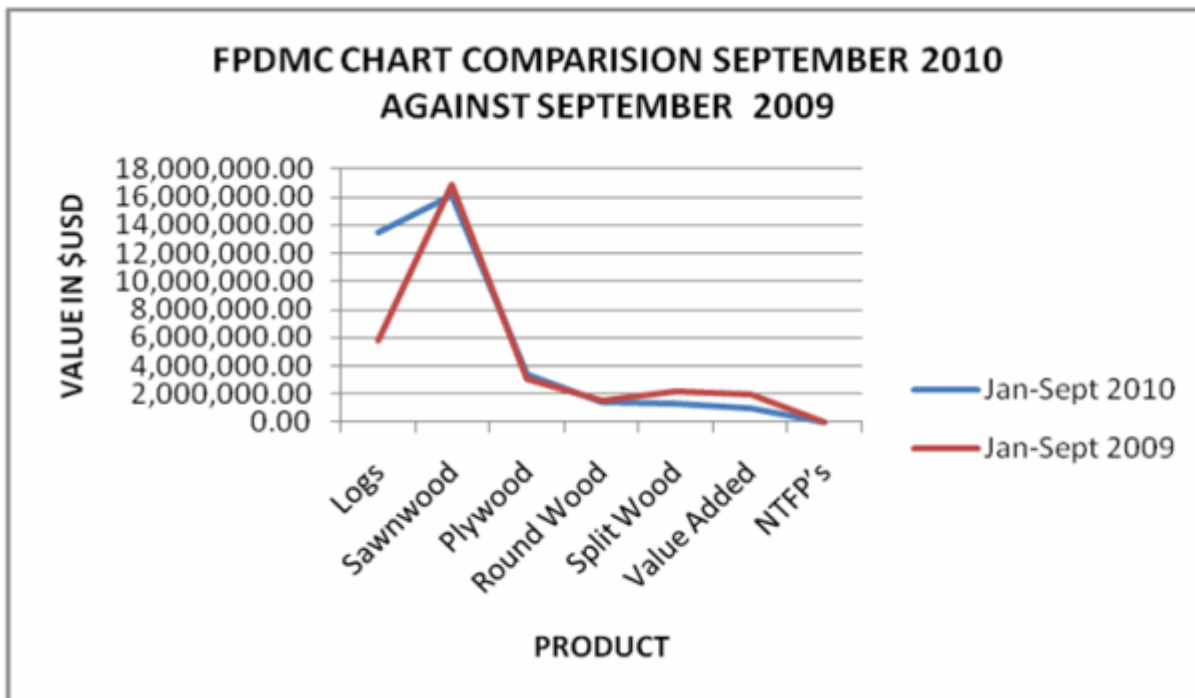
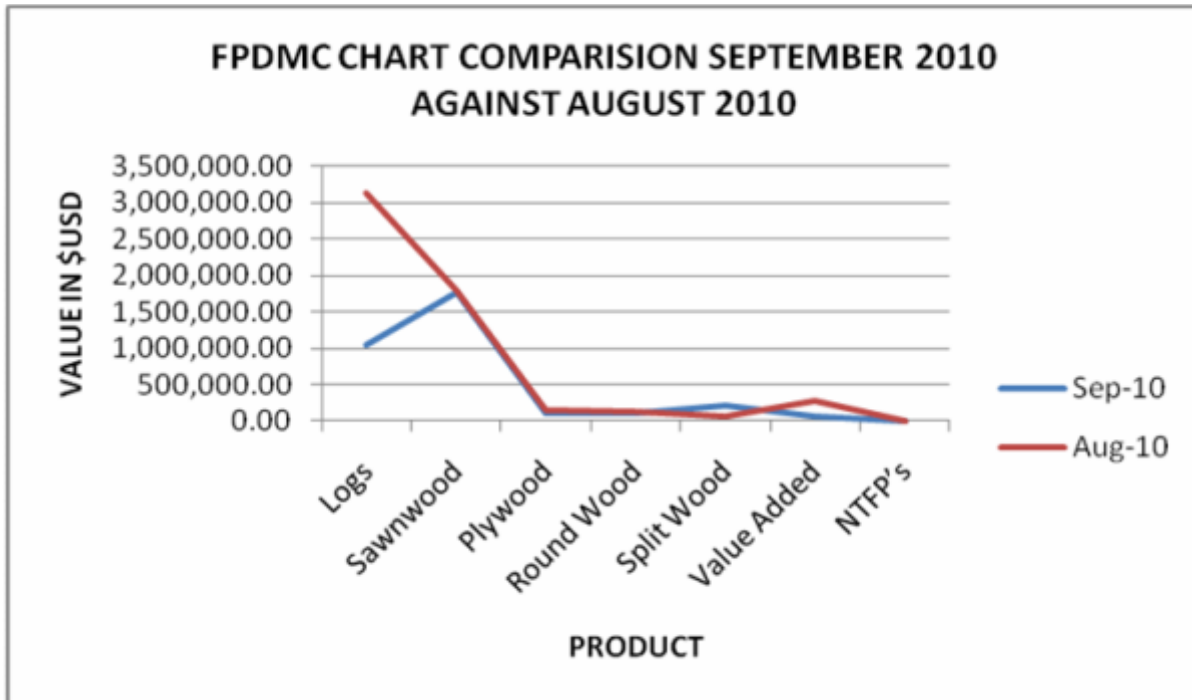
2. Overview of exports for the current period of the year as against the previous year.

Quantity & Value of forest products exported Year to date 2010 compared to Year to date 2009

Products	Units	Jan – Sept 2010			Jan – Sept 2009		
		Quantity	Value (US\$)	% of total	Quantity	Value (US\$)	% of total
Logs	m ³	86,850.61	13,478,953.38	36.78	35,269.83	5,756,158.61	18.41
Dressed Lumber	m ³	10,163.40	7,384,784.73	20.15	11,012.64	7,551,948.60	24.16
Undressed Lumber	m ³	15,241.93	8,702,977.41	23.75	17,486.02	9,318,893.74	29.81
Plywood	m ³	8366.54	3,344,880.94	9.13	7691.28	3,033,568.78	9.70
Wallaba Poles	m ³	580.43	239,600.63	0.65	1045.21	450,191.12	1.44
Wallaba Posts	m ³	400.13	88,988.13	0.24	543.39	112,989.49	0.36
Piles	m ³	2789.89	964,963.55	2.63	2658.35	802,466.18	2.57
Charcoal	kg	5,760.68	139,578.97	0.38	5242.8	128,702.84	0.41
Shingles	m ³	1663.88	1,318,893.42	3.60	2407.77	2,137,985.44	6.84
Bedroom Furn / Indoor Furn	pcs	192	42870.85	0.12	443	28,960.54	0.09
Crafts	pcs	2807	4213.25	0.01	2550	4135.41	0.01
Doors	pcs	2539	465,574.63	1.27	6,730.00	605,215.34	1.94
Living Room / Outdoor Furn	pcs	1566	160,026.00	0.44	9,152.00	712,742.21	2.28
Mouldings	m	66,717.95	122,557.87	0.33	97,857.56	172,890.71	0.55
Rails	m ³	-	-	-	34.6	2228.97	0.01
Spindles	pcs	2814	8,194.95	0.02	10,130.00	300,707.15	0.96
Staves	pcs	-	-	-	-	-	-
Spars	m ³	-	-	-	0.85	150	0.00
Firewood	m ³	-	-	-	22.65	280	0.00
Door Components	pcs	204	9083.04	0.02	96	3226.41	0.01
Other builders Joinery	pcs	1011	12464.28	0.03	255	9,786.59	0.03
Other NTFP's	pcs	1092	8,083.05	0.02	3635.2	29,100.37	0.09
Windows	pcs	442	145606.05	0.40	1851	69,504.85	0.22
Prefab Houses	pcs	1	2230	0.01	2	20232.37	0.06
Wooden Utensils & Ornaments	pcs	2847	3275.69	0.01	2,004.00	7,366.03	0.02
Total			36,647,800.82			31,259,431.75	

The month of Sept 2010 has revealed positive contributions made by the following product categories to the total export earnings. Sawn lumber contributing 53.86%; Logs securing 31.92%; Shingles capturing 6.24%, Plywood absorbing 3.11%; Roundwood and Fuelwood contributed 3.01% and Value Added Products with a small portion of 1.87%. The period of Sept 10 as against Aug 10 has shown a decrease in total export earnings by 40.69%. The year to date figure comparison of 2010 and 2009 has revealed encouraging growth movement in total exporting by 14.70%.

FPDMC Overview Summary Charts



3.0 Analysis of Products Exported by Destination

3.1. LOG EXPORT

Analysis of Quantity and Value

The month of Sept 10 has recorded that Asia was the only market for logs. India made a significant contribution with total volume by 66.35% and total value by 69.18%. The remainder of the market was secured by China making a notable contribution with total volume 33.65% of and total value of 30.82%. The comparable period of Sept 10 and Aug 10 has shown a decrease in logs by total volume 65.05% and total value 66.60%.

Volume and Value of Logs exported for Sept 2010

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
China	2,427.93	323,444.60
India	4,787.80	726,132.71
GRAND TOTAL	7,215.73	1,049,577.31

3.2. SAWNWOOD EXPORTS

DRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

The month of Sept 10 has shown that Dressed Sawn Lumber market were Asia, Caribbean and North America. The Caribbean being the top earner making a solid contribution with total volume 64.74% and total value by 66.47%. Asia market made a notable contribution with total volume by 30.88% and total value by 24.47%. North America secured the remainder of the market making a small contribution with total volume by 4.37% and total value by 9.06%. The comparable period of Sept 10 and Aug 10 has revealed a decrease in Dressed Sawn Lumber by total volume 10.48% and by total value 9.69%.

Dressed Lumber exported for September 2010

Destination	Volume exported by Country (m ³)	Total Value (US\$)
ASIA		
China	324.99	184,874.00
CARIBBEAN		
Anguilla	21.79	15,096.27
Antigua & Barbuda	37.67	25,607.62
Barbados	327.67	246,537.46
Dominica	25.99	24,761.15
French West Indies	39.82	31,122.63
Grenada	63.92	35,798.15
Jamaica	3.31	2,733.90
St. Lucia	37.63	32,158.59
St. Vincent	50.01	38,085.03
T & T	70.70	48,152.04
U.S Virgin Islands	2.79	2,127.57
NORTH AMERICA		
U.S.A	46.01	68,461.39
Grand Total	1,052.29	755,515.80

UNDRESSED SAWN LUMBER EXPORT

Analysis of Quantity and Value

In the month of Sept 10, Undressed Sawn Lumber had a marginal increase in comparison to the previous month of Aug 10 by total volume 3.58% and total value by 5.03%. Europe continues to lead the market in the Undressed Sawn lumber making a sturdy contribution with total volume by 63.15% and total value by 58.17%. The Caribbean also made a sterling contribution to the market with total volume by 18.86% and total value by 19.31%. The remainder of the markets was occupied by Africa, Asia, Latin America, Oceanic and North America whose combined effort made a notable contribution with total volume by 17.99% and total value by 22.51%. Netherlands continues to show positive trend and being the top leader in the undressed sawn lumber by making a noteworthy contribution with total volume by 45.69% and total value by 41.23%.

Undressed Lumber exported for Sept 2010

Destination	Volume exported by Country (m³)	Total Value (US\$)
AFRICA		
Tunisia	19.59	11,461.91
ASIA		
China	97.53	56,079.75
CARIBBEAN		
Anguilla	11.85	8,034.30
Antigua & Barbuda	24.55	12,425.62
Barbados	13.59	8,859.02
Dominica	20.79	14,273.97
Grenada	83.98	54,988.45
Jamaica	48.35	24,599.86
Martinique	11.54	7,201.36
Montserrat	6.74	3,372.00
St. Kitts	22.50	11,333.20
Trinidad & Tobago	102.31	50,983.37
EUROPE		
Belgium	17.83	10,254.67
Germany	160.99	69,691.25
Netherlands	838.57	418,527.55
United Kingdom	141.61	92,082.40
LATIN AMERICA		
Cuba	27.36	15,310.38
OCEANIC		
New Zealand	115.02	99,340.65
NORTH AMERICA		
U.S.A	70.72	46,334.64
Grand Total	1,835.43	1,015,154.35

3.3 ROUNDWOOD and FUELWOOD EXPORTS

Piles: Analysis of Quantity and Value

Piles major contributor was USA for the month of Sept 10, making a noteworthy contribution with total volume by 56.01% and total value by 50.44%. The remainder of the market was occupied by Europe making a positive contribution with total volume by 43.99% and total value by 49.56%. The comparable period of Sept 10 and Aug 10 has seen a marginal decrease in total export value earnings by 2.42%.

Posts: Analysis of Quantity and Value

Posts market was the Caribbean, making an encouraging contribution to the export earnings. The month of Sept 10 as compared against Aug 10 has shown a decrease in export contribution by total volume 28.75% and total value by 66.42%.

Poles: Analysis of Quantity and Value

Poles only market was Dominica. The month of Sept 10 when compared to the month of Aug 10 has revealed a decrease in Poles by total volume 51.81% and total value by 65.82%.

Charcoal: Analysis of Quantity and Value

Charcoal top and leading market was Trinidad making a significant contribution with total volume by 86.39% and total value by 86.64%. The remainder of the market was occupied by Canada making a contribution with total volume by 13.61% and total value by 13.36%. The comparable month of Sept 10 and Aug 10 has revealed a positive increase in the export of Charcoals by total volume 59.18% and total value by 58.57%.

Destination	Volume exported by Country (m ³)	Total Value (US\$)
PILES		
EUROPE		
Italy	40.01	8,553.80
Netherlands	52.60	21,417.89
NORTH AMERICA		
U.S.A	117.90	30,505.80
Grand Total	210.51	60,477.49

ROUNDWOOD and FUELWOOD EXPORTS (CONT)

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POSTS		
CARIBBEAN		
Antigua & Barbuda	22.80	5,200.00
Trinidad & Tobago	18.24	1,600.00
Grand Total	41.04	6,800.00

Destination	Volume exported by Country (m ³)	Total Value (US\$)
POLES		
CARIBBEAN		
Dominica	40.00	9,360.00
Grand Total	40.00	9,360.00

Destination	Volume exported by Country (kg)	Total Value (US\$)
CHARCOAL		
CARIBBEAN		
Trinidad & Tobago	863.60	19,451.33
NORTH AMERICA		
Canada	136.00	2,999.99
Grand Total	999.60	22,451.32

3.4 SPLITWOOD (SHINGLES) EXPORT

Analysis of Quantity and Value

As at Sept 10, the Caribbean continues to be the leading market for **Shingles** with a significant and positive contribution of total volume by 90.36% and total value by 89.76%. The remainder Shingles market was Mauritius making a contribution of total volume by 9.64% and total value by 10.24%. The comparable period of Sept 10 and Aug 10 has revealed a positive increase in the total export of Shingles by total volume and total value by 64.94% and 69.53% respectively.

Shingles exported for September 2010

Destination	Volume exported by Country (m ³)	Total Value (US\$)
CARIBBEAN		
Anguilla	4.00	1,800.00
Antigua & Barbuda	48.00	21,000.00
Bahamas	1.20	5,075.00
Dominican Republic	24.86	19,775.00
French West Indies	44.92	40,875.00
Jamaica	44.00	35,000.00
Martinique	4.92	4,500.00
St. Kitts	22.88	18,200.00
St. Lucia	52.55	37,800.00
St. Vincent	0.08	80.00
OCEANIC		
Mauritius	26.40	21,000.00
Grand Total	273.81	205,105.00

3.5 PLYWOOD EXPORT

Analysis of Quantity and Value

Suriname continues to be the leader of the **Plywood** market making a solid contribution with total volume by 76.05% and total value by 73.83% for the month of Sept 10. The remainder of the market was occupied by Trinidad making a contribution with total volume of 23.95% and total value of 26.17%. The month of Sept 10 as against Aug 10 has shown a decrease in Plywood by total volume 25.37% and total value by 25.40%.

Plywood exported for September 2010

Destination	Volume exported by Country (m³)	Total Value (US\$)
CARIBBEAN		
Trinidad & Tobago	56.96	26,773.08
SOUTH AMERICA		
Suriname	180.89	75,538.45
Grand Total	237.85	102,311.53

3.6 OTHER VALUE ADDED PRODUCTS

Analysis of Quantity and Value

The contribution of Value Added Products was positive towards the total export earnings of Sept 2010. Some of the more noted contributions came from products such as doors, indoor and outdoor furniture. The remainder of the market came from mouldings, spindles and windows. The Caribbean, Europe and North America were all major market shares for value added products for this period.

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
MOULDINGS		
CARIBBEAN		
U.S Virgin Islands	348.69	594.87
Grand Total	348.69	594.87

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
OTHER NTFP's		
EUROPE		
United Kingdom	8.00	200.00
Grand Total	8.00	200.00

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
SPINDLES		
NORTH AMERICA		
U.S.A	1,578.00	3,913.50
Grand Total	1,578.00	3,913.50

OTHER VALUE ADDED PRODUCTS (CONT)

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
INDOOR FURNITURE		
CARIBBEAN		
Trinidad & Tobago	18.00	360.00
NORTH AMERICA		
USA	5.00	232.50
Grand Total	23.00	592.50

Destination	Volume exported by Country (m)	Total Value (US\$)
OUTDOOR GARDEN FURNITURE		
CARIBBEAN		
Anguilla	11.00	2,350.00
Antigua & Barbuda	23.00	4,245.00
Grand Total	34.00	6,595.00

Destination	Volume exported by Country (Pcs)	Total Value (US\$)
WINDOWS		
CARIBBEAN		
St. Lucia	76.00	21,001.01
Grand Total	76.00	21,001.01

References

Guyana Forestry Commission, *Production Data*, Forest Monitoring Division.

Guyana Forestry Commission, *Export Data*, Forest Monitoring Division.